

**HCMO Notice Question 16 - Exhibit 1:
Market Shares and Herfindahl Hirschman Concentration Index Data**

**Summary of Hospital Shares and Herfindahl-Hirschman Indices
Patients Residing in OHSU Hospital's 75% Service Area
Acute Care Inpatient Discharges
Services Offered by OHSU Hospital and Legacy Health**

<u>Geography</u> (1)	<u>Shares</u>			<u>HHI</u>		
	<u>OHSU Health</u> (2)	<u>Legacy Health</u> (3)	<u>Post-Merger</u> (4) (2) + (3)	<u>Pre-Merger</u> (5)	<u>Post-Merger</u> (6)	<u>Change</u> (7) (6) - (5)
OHSU Hospital 75% Service Area	8.9 %	17.6 %	26.6 %	1,181	1,497	315

Notes: Acute care inpatient discharges exclude normal newborn, mental health, substance abuse, and rehabilitation services.
This analysis includes discharges from Washington State hospitals located in Clark and Cowlitz Counties.
Analysis is limited to MS-DRGs that were associated with 3 or more discharges in 2022 Q3 – 2023 Q2 at OHSU Hospital and at least one of Legacy Health’s hospitals.

Sources: Washington and Oregon Discharge Data, Q3 2022 - Q2 2023.
American Hospital Association, AHA Guide, 2023.

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System/Hospital (1)	City (2)	County (3)	State (4)	Discharges (5)	Share (6)
Providence				44,370	20.3 %
Providence St. Vincent Medical Center	Portland	Washington	OR	18,243	8.4
Providence Portland Medical Center	Portland	Multnomah	OR	14,896	6.8
Providence Willamette Falls Medical Center	Oregon City	Clackamas	OR	3,816	1.8
Providence Medford Medical Center	Medford	Jackson	OR	2,606	1.2
Providence Milwaukie Hospital	Milwaukie	Clackamas	OR	2,262	1.0
Providence Newberg Medical Center	Newberg	Yamhill	OR	2,166	1.0
Other Hospitals	Various	Various	Various	381	0.2
Legacy Health				38,465	17.6
Legacy Emanuel Medical Center	Portland	Multnomah	OR	13,066	6.0
Legacy Salmon Creek Medical Center	Vancouver	Clark	WA	7,479	3.4
Legacy Good Samaritan Medical Center	Portland	Multnomah	OR	6,407	2.9
Legacy Meridian Park Medical Center	Tualatin	Washington	OR	5,764	2.6
Legacy Mount Hood Medical Center	Gresham	Multnomah	OR	4,014	1.8
Legacy Silverton Medical Center	Silverton	Marion	OR	1,735	0.8
PeaceHealth				25,122	11.5
PeaceHealth Southwest Medical Center	Vancouver	Clark	WA	12,921	5.9
PeaceHealth Sacred Heart Medical Center at RiverBend	Springfield	Lane	OR	7,744	3.6
PeaceHealth St. John Medical Center	Longview	Cowlitz	WA	4,171	1.9
Other Hospitals	Various	Various	Various	286	0.1
Kaiser Foundation Hospitals				21,237	9.7
Kaiser Sunnyside Medical Center	Clackamas	Clackamas	OR	14,702	6.7
Kaiser Westside Medical Center	Hillsboro	Washington	OR	6,535	3.0
OHSU Health					
OHSU Hospital	Portland	Multnomah	OR	19,480	8.9

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Salem Health				19,264	8.8
Salem Hospital	Salem	Marion	OR	18,911	8.7
Other Hospitals	Various	Various	Various	353	0.2
Asante Health System				11,706	5.4
Asante Rogue Regional Medical Center	Medford	Jackson	OR	7,201	3.3
Asante Three Rivers Medical Center	Grants Pass	Josephine	OR	4,170	1.9
Other Hospitals	Various	Various	Various	335	0.2
Adventist Health				7,999	3.7
Adventist Health Portland	Portland	Multnomah	OR	6,380	2.9
Other Hospitals	Various	Various	Various	1,619	0.7
St. Charles Health System, Inc.				6,561	3.0
St. Charles Bend	Bend	Deschutes	OR	6,523	3.0
Other Hospitals	Various	Various	Various	38	0.0
Samaritan Health Services				6,540	3.0
Good Samaritan Regional Medical Center	Corvallis	Benton	OR	3,031	1.4
Samaritan Albany General Hospital	Albany	Linn	OR	2,070	0.9
Other Hospitals	Various	Various	Various	1,439	0.7
Tuality Healthcare					
OHSU Health Hillsboro Medical Center	Hillsboro	Washington	OR	4,370	2.0
Quorum Health					
McKenzie-Willamette Medical Center	Springfield	Lane	OR	3,164	1.5

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CommonSpirit Health				2,717	1.2
Mercy Medical Center	Roseburg	Douglas	OR	1,845	0.8
Other Hospitals	Various	Various	Various	872	0.4
Bay Area Hospital	Coos Bay	Coos	OR	2,450	1.1
Sky Lakes Medical Center	Klamath Falls	Klamath	OR	1,958	0.9
Lifepoint Health					
Willamette Valley Medical Center	McMinnville	Yamhill	OR	1,514	0.7
Other Hospitals	Various	Various	Various	1,125	0.5
			Total:	218,042	100.0 %

Pre-Transaction HHI: 1,181
Post-Transaction HHI: 1,497
Change: 315
Post-Transaction Share: 26.6 %

Notes: Acute care inpatient discharges exclude normal newborn, mental health, substance abuse, and rehabilitation services.

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