

DISCLOSURE SCHEDULES
TO
SYSTEM COMBINATION AGREEMENT
BY AND BETWEEN
OREGON HEALTH & SCIENCE UNIVERSITY
AND
LEGACY HEALTH

May 30, 2024

INTRODUCTION

Reference is made to that certain System Combination Agreement, dated as of May 30, 2024 (the “**Agreement**”), entered into by and between Oregon Health & Science University, an Oregon statutory public corporation, and Legacy Health, an Oregon nonprofit corporation (“**Legacy Health**”). Capitalized terms used but not otherwise defined herein shall have the respective meanings ascribed to such terms in the Agreement.

These Disclosure Schedules are qualified in their entirety by reference to specific provisions of the Agreement. Except as expressly noted herein, inclusion of information herein shall not be construed to imply or admit that such information is material to the business, operations, or financial condition of Legacy Health, or to the transactions contemplated in the Agreement, or that such information meets any applicable materiality threshold, nor shall inclusion of such information herein be construed as an admission or indication that any breach or violation of any agreement or law exists or has actually occurred. In addition, no dollar amount referenced herein or in the Agreement is intended to imply what is or is not material.

The information set forth in one section or subsection of these Disclosure Schedules shall be deemed to apply to each other section or subsection hereof to the extent that: (a) its application is reasonably apparent on the face of the disclosure (without reference to any independent knowledge on the part of the reader regarding the matter disclosed) or (b) such section or subsection is specifically incorporated by reference. The mere listing of a document, or attachment or a copy thereof to, these Disclosure Schedules shall not be deemed adequate to disclose an exception to a representation or warranty made in the Agreement (unless the representation or warranty pertains directly to the existence of the document itself).

Headings have been inserted in these Disclosure Schedules for convenience of reference only and shall to no extent have the effect of amending or changing the express description of the sections as set forth in the Agreement.

The information contained herein is subject to the confidentiality provisions of the Agreement.

Section 4.1

Organization and Good Standing of the Legacy Health Entities

4.1.2

Legacy Health Entity	Issued and Outstanding Equity Securities of such Entity owned by Legacy Health or another Legacy Health Entity	Jurisdiction of Organization	Tax-Exempt Status (exempt or non-exempt)	Public Charity or Private Foundation Status under Section 509(a) of the Code (if applicable)
Legacy Health	N/A	Oregon	Exempt under Section 501(c)(3) of the Code	Public charity under 509(a)(3)(B)(ii) As a Section 509(a)(3) Type II supporting organization, Legacy Health relies on its relationship to public charities under Sections 509(a)(1) and 509(a)(2) to maintain its public charity status.
Legacy Health Partners, LLC	Legacy Health (100%)	Oregon	Not exempt**	N/A
Legacy Health Single Depository Entity, LLC	Legacy Health (100%)	Oregon	Not exempt**	N/A
Legacy Health System CPC, LLC	Legacy Health (100%)	Oregon	Not exempt**	N/A
Legacy Health System Insurance Company	Legacy Health (100%)	Cayman Islands	Not exempt	N/A
Legacy Emanuel Hospital & Health Center	Legacy Health (sole member)	Oregon	Exempt under Section 501(c)(3) of the Code	Public charity under 509(a)(1); 170(b)(1)(A)(iii)
Randall Children's Hospital Foundation	Legacy Emanuel Hospital & Health Center (sole member)	Oregon	Exempt under Section 501(c)(3) of the Code	Public charity under 509(a)(1); 170(b)(1)(A)(vi)
Legacy Laboratory	Legacy Emanuel Hospital	Oregon	Not exempt**	N/A

Services, LLC	& Health Center (100%)			
Legacy Clinics, LLC	Legacy Emanuel Hospital & Health Center (100%)	Oregon	Not exempt**	N/A
Legacy Connect, LLC	Legacy Health (100%)	Oregon	Not exempt**	N/A
Legacy Good Samaritan Hospital and Medical Center	Legacy Health (sole member)	Oregon	Exempt under Section 501(c)(3) of the Code	Public charity under 509(a)(1); 170(b)(1)(A)(iii)
Good Samaritan Foundation	Legacy Good Samaritan Hospital and Medical Center (sole member)	Oregon	Exempt under Section 501(c)(3) of the Code	Public charity under 509(a)(1); 170(b)(1)(A)(vi)
Legacy Meridian Park Hospital	Legacy Health (sole member)	Oregon	Exempt under Section 501(c)(3) of the Code	Public charity under 509(a)(1); 170(b)(1)(A)(iii)
Legacy Mount Hood Medical Center	Legacy Health (sole member)	Oregon	Exempt under Section 501(c)(3) of the Code	Public charity under 509(a)(1); 170(b)(1)(A)(iii)
Legacy Salmon Creek Hospital	Legacy Health (sole member)	Washington	Exempt under Section 501(c)(3) of the Code	Public charity under 509(a)(1); 170(b)(1)(A)(iii)
Salmon Creek Hospital Foundation	Legacy Salmon Creek Hospital (sole member)	Washington	Exempt under Section 501(c)(3) of the Code	Public charity under 509(a)(1); 170(b)(1)(A)(vi)
Silverton Health d/b/a Legacy Silverton Health	Legacy Health (sole member)	Oregon	Exempt under Section 501(c)(3) of the Code	Public charity under 509(a)(1); 170(b)(1)(A)(iii)
Silverton Health Foundation	Silverton Health (sole member)	Oregon	Exempt under Section 501(c)(3) of the Code	Public charity under 509(a)(1); 170(b)(1)(A)(vi)
Legacy Visiting Nurse Association	Legacy Health (sole member)	Oregon	Exempt under Section 501(c)(3) of the Code	Public charity under 509(a)(2)
Legacy Outpatient Imaging, LLC	Legacy Health (100%)	Oregon	Not exempt**	N/A

** Entity that has not individually been recognized by the IRS as tax-exempt, but is treated as a disregarded entity by a tax-exempt entity.

Partial Subsidiary	Issued and Outstanding Equity Securities of such Partial Subsidiary owned by Legacy Health or another Legacy Health Entity	Jurisdiction of Organization	Tax-Exempt Status (exempt or non-exempt)	Public Charity or Private Foundation Status under Section 509(a) of the Code (if applicable)
Accent Account Control Consultant Enterprises, Inc.	Northwest Hospital Partnership, Inc. (50%)	Oregon	Not exempt	N/A
Asset Recovery Group, Inc.	Northwest Hospital Partnership (50%)	Oregon	Not exempt	N/A
East Portland Surgery Center, LLC	Legacy/USP Surgery Centers, L.L.C. (57.5%)***	Oregon	Not exempt	N/A
Legacy Imaging Ventures, LLC	Legacy Health (49%)	Oregon	Not exempt	N/A
Legacy/USP Surgery Centers, L.L.C.	Legacy Health (50.1%)	Oregon	Not exempt	N/A
Life Flight Network, LLC	Legacy Health (25%)	Oregon	Not exempt	N/A
Northwest Ambulatory Surgery Center, LLC	Legacy/USP Surgery Centers, L.L.C. (54.5%)***	Oregon	Not exempt	N/A
Northwest Hospital Partnership, Inc.	Legacy Health (50%)	Oregon	Not exempt	N/A
Northwest Urgent Care Phase I, LLC	Legacy Health (10%)	Delaware	Not exempt	N/A
Northwest Urgent Care Phase II, LLC	Legacy Health (50%)	Delaware	Not exempt	N/A
Option Care at Legacy Health, LLC	Legacy Visiting Nurse Association (50%)	Oregon	Not exempt	N/A
PacificSource	Legacy Health (50%)	Oregon	Not exempt	N/A
Portland Hospital Service Corporation	Legacy Health (37%)	Oregon	Not exempt	N/A
Wishing Well Associates, Inc.	Legacy Health (member holding 44.3% of the membership voting power)	Oregon	Not exempt	N/A

***Ownership interest fluctuates based on physician buy-in

4.1.4

Legacy Health, like most large enterprises, maintains investment portfolios that invest in certain funds, such as Vanguard, Cape Ann, and Boston Partners, among others.

Section 4.2

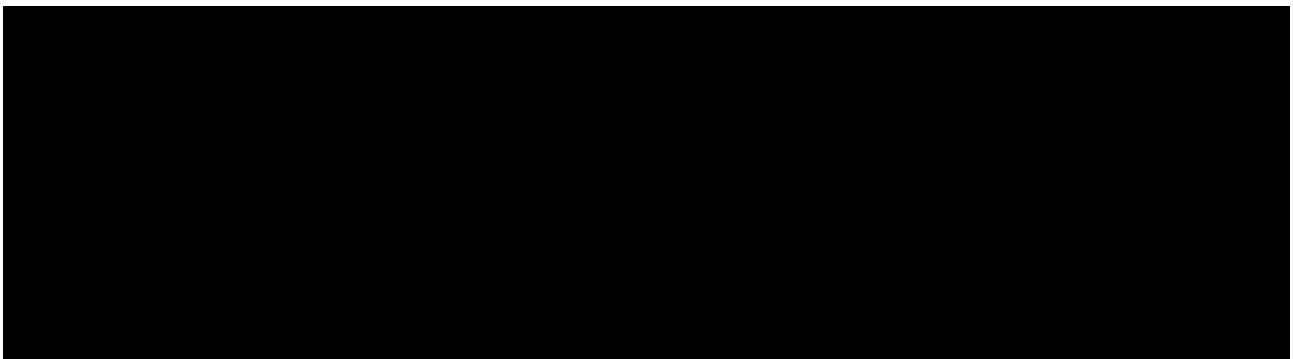
Powers; Consents; Absence of Conflicts with Other Agreements

4.2.3

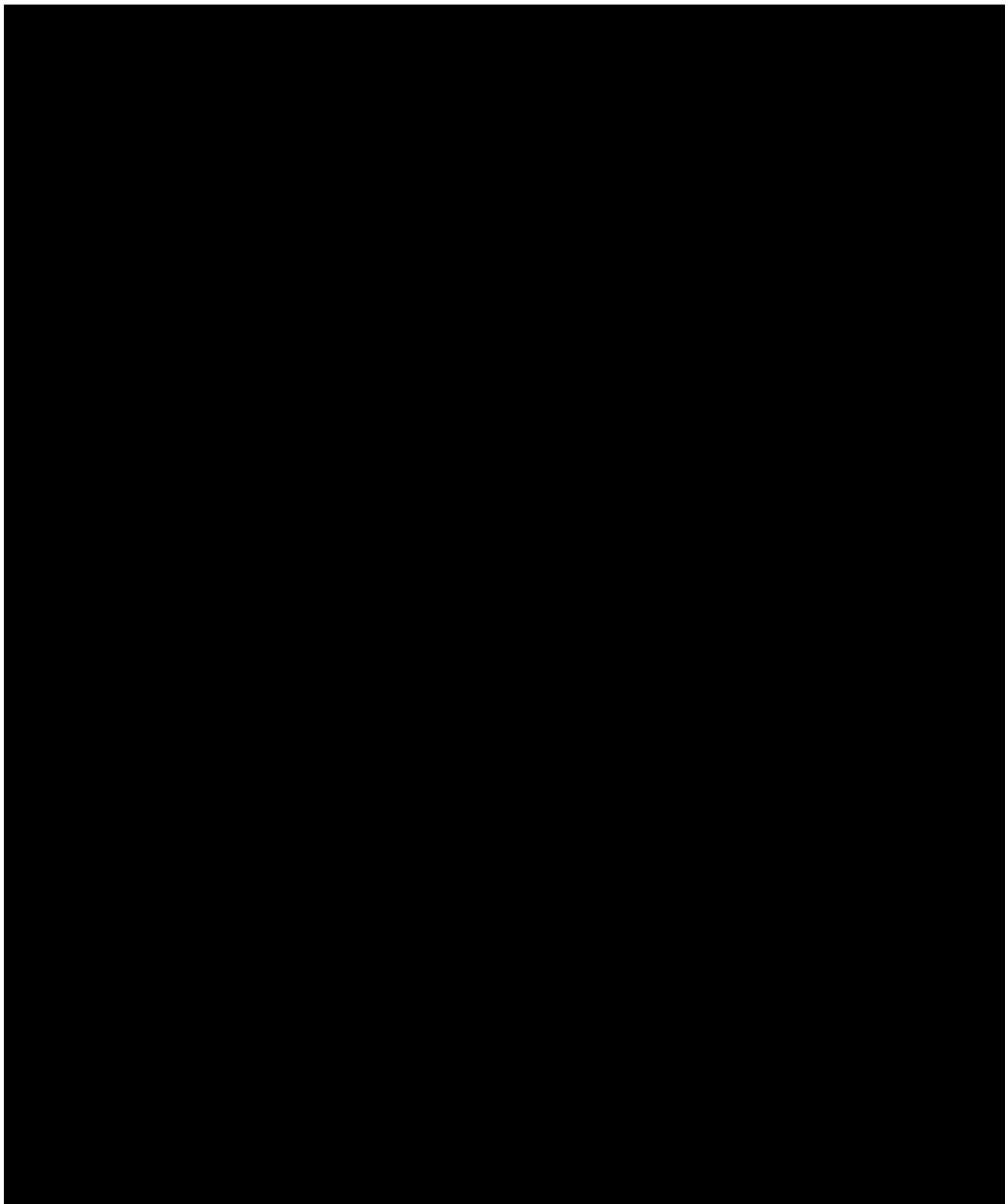
1. Provide notice of the Transactions to the Oregon Health Authority (“**OHA**”) to the extent required by the OHA Health Care Market Oversight (“**HCMO**”) process; the Transactions will require the approval of the OHA, pursuant to the OHA HCMO process.
2. Provide notice of the Transactions to the Washington State Attorney General (the “**WAG**”) as required by the WAG, and any supplemental information requested in connection therewith.
3. Either (a) obtain a certificate of need approval from the Washington State Department of Health with respect to the Transactions or (b) obtain a determination from the Washington State Department of Health that the Transactions are not subject to review.
4. With respect to the material Environmental Permits (certain of those items set forth at Section 4.7.1), any administrative updates necessary to reflect site name changes pursuant to Section 3.3 of the Agreement.
5. Centers for Medicare & Medicaid Services (“**CMS**”), Medicare Part A and B Enrollments held by Legacy Health Entities as described on Attachment 4.8.1 (submit enrollment updates to reflect updated ownership/control information within 30 days post-closing).
6. State Medicaid Enrollments held by Legacy Health Entities as described on Attachment 4.8.1 (submit enrollment updates within 35 days post-closing, or as otherwise required by each respective state’s processes, to reflect updated ownership/control information).
7. Obtain consent from Cayman Islands Monetary Authority (“**CIMA**”) for the Transactions to the extent required regarding OHSU’s assumption of Legacy Health’s ownership interest in Legacy Health System Insurance Company.

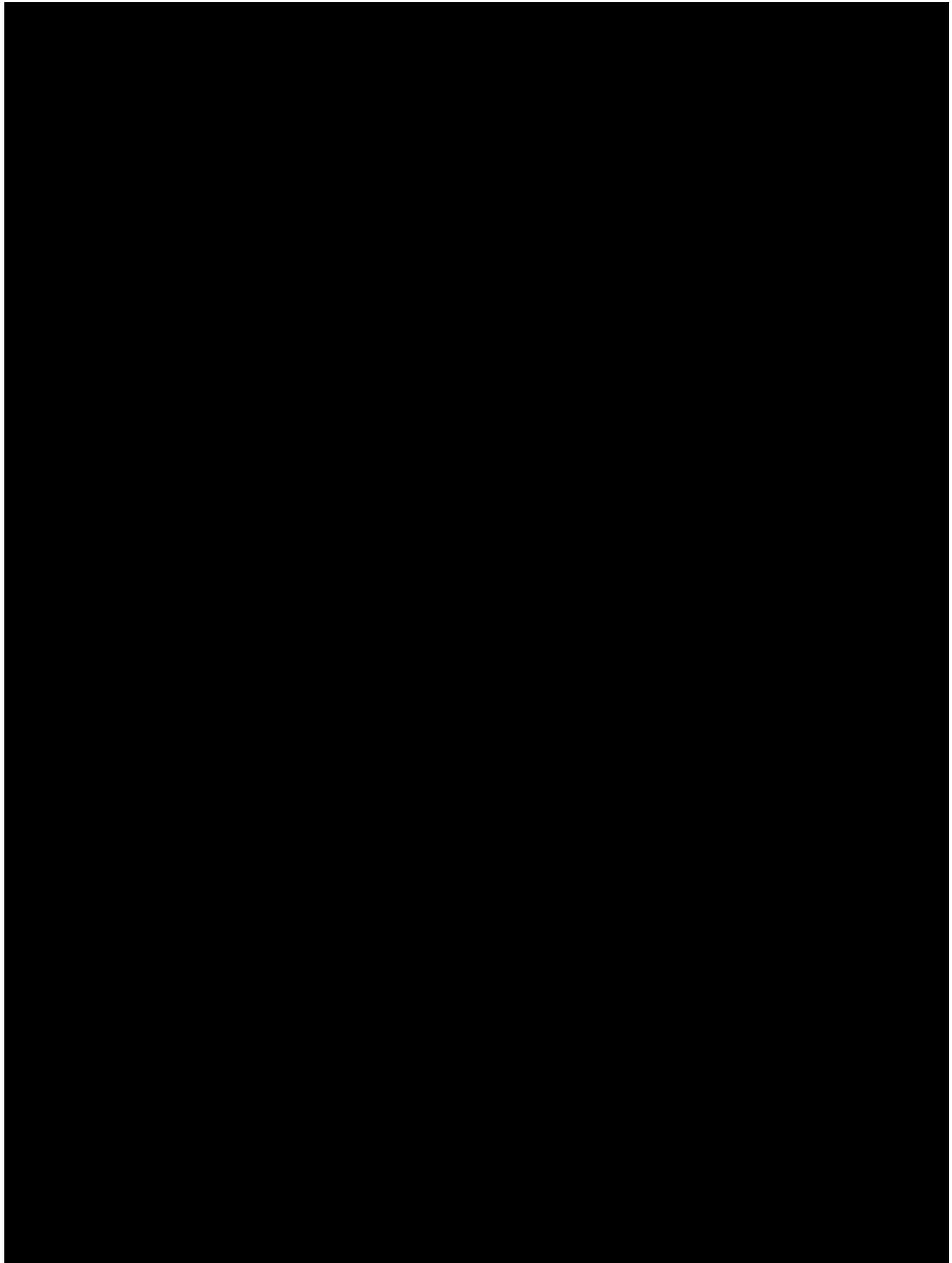
4.2.4

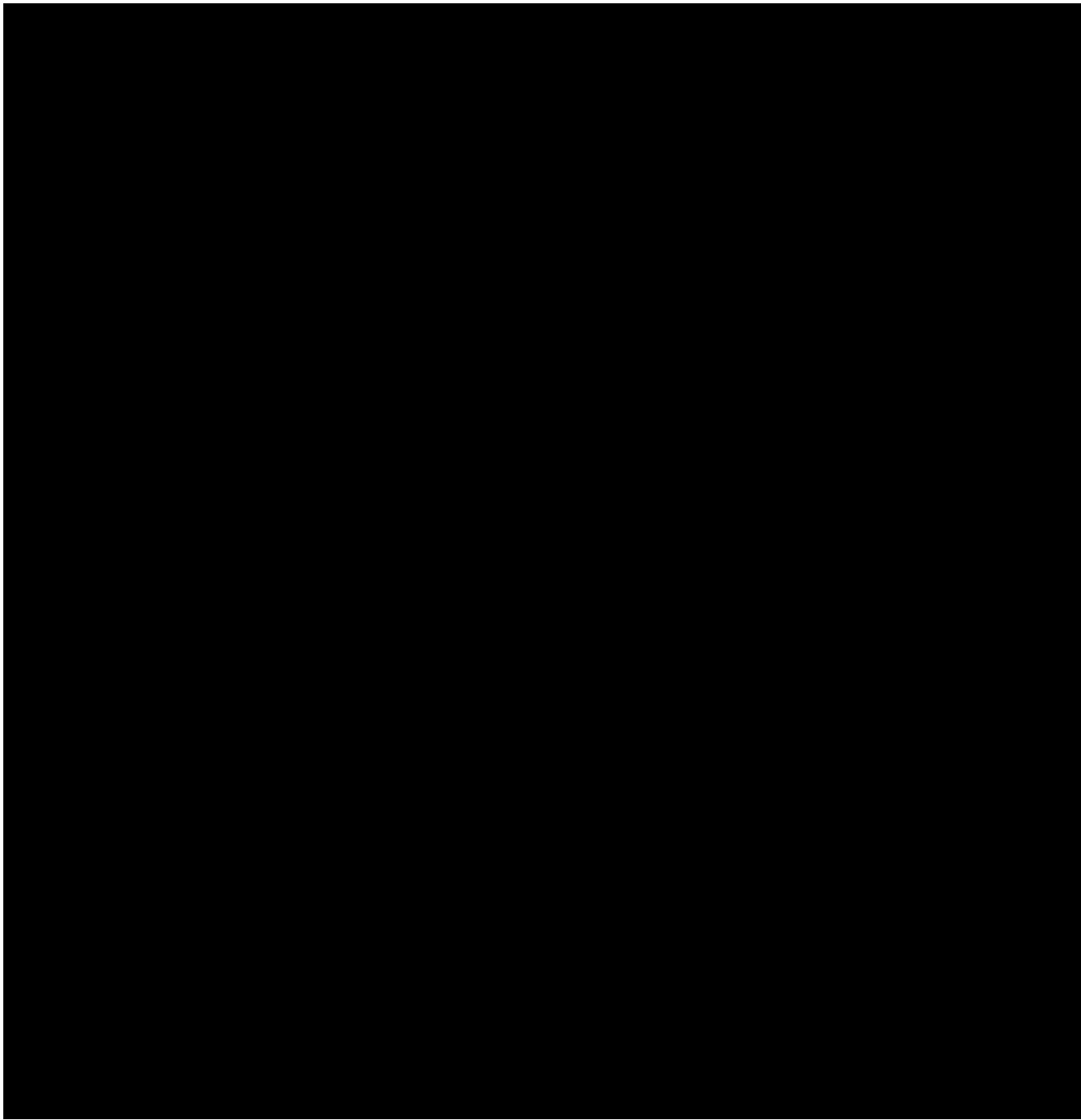
Items #1-4 of Section 4.2.3 are hereby incorporated by reference in its entirety.

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Section 4.4
Legal and Regulatory Compliance







Note to OHSU: (i) Confirmed. (ii) These involve overpayments as part of Medicaid's processing errors and do not relate to issues with billing compliance on the part of Legacy. **Note to LH:** Thank you. Please provide further updates in future schedules; resolved for this update.

³ **Note to LH:** Please provide the Washington DOH notice stating that this complaint investigation (at 1.4.1.6 in the General Data Room) was unsubstantiated (or point to where in the Data Room this Washington DOH notice has already been provided).

Note to OHSU: LH has not yet received a closure letter from DOH regarding this complaint investigation which resulted in no findings. DOH has advised LH that it does not prioritize sending closure letters for investigations which resulted in no findings in a timely manner due to its focus on investigations with findings requiring action plans. **Note to LH:** Thank you. Please provide the official Washington DOH close out notice in future schedules; resolved for this update.

4.4.6

None.

Section 4.5

Financial Statements

None.

Section 4.6

Absence of Certain Changes

4.6.1

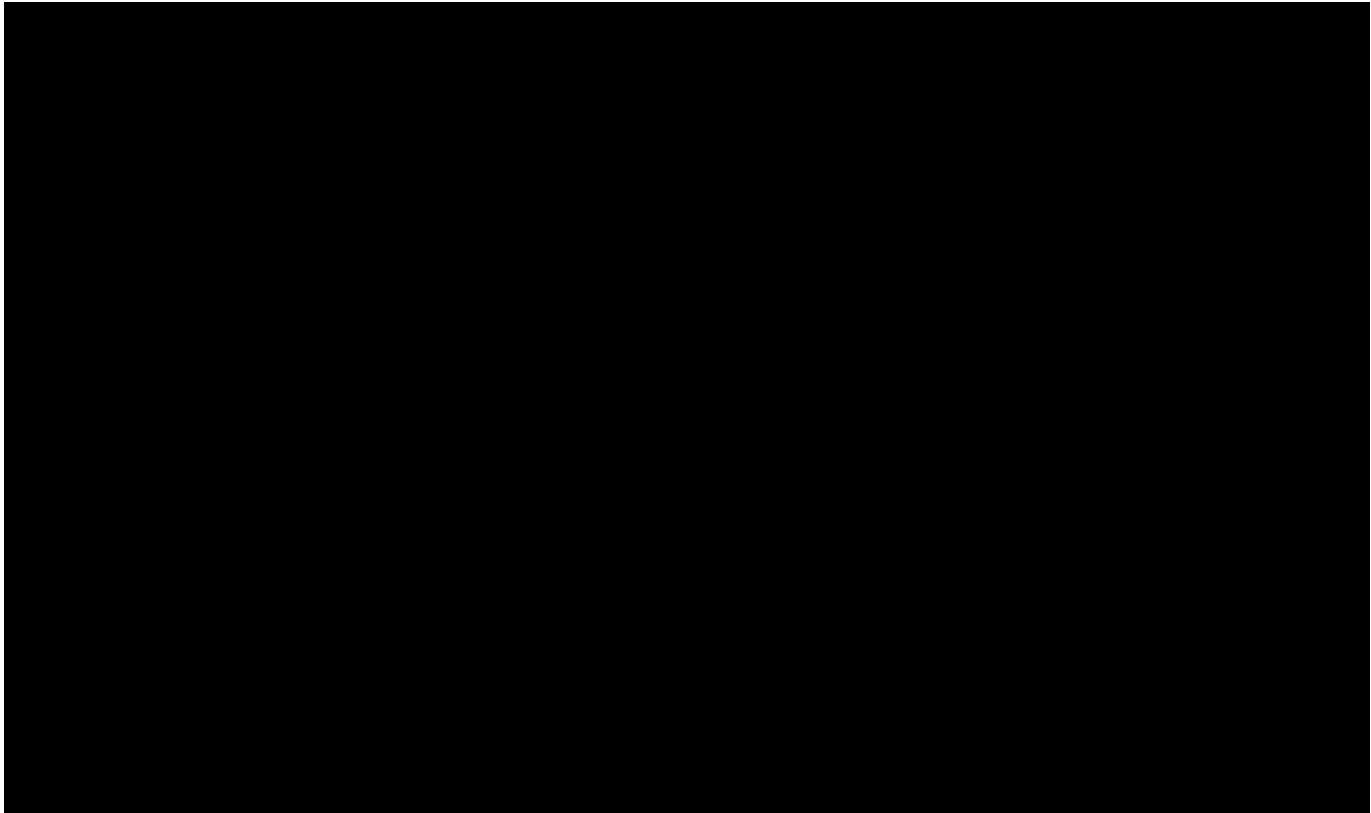
None.

4.6.2

1. Legacy Health is under contract to sell approximately 11.11 acres of Owned Property located in Clark County Washington as further described in that Real Property Purchase and Sale Agreement dated April 12, 2022, between Legacy Health, as seller, and Pahlisch Ventures, LLC as buyer.
2. Legacy Health is under contract to sell the Owned Property located at 815 NE Davis St., Portland, OR pursuant to that Purchase and Sale Agreement and Receipt for Earnest Money dated January 22, 2024 between Legacy Health, as seller, and Apex Holdings VI, LLC, as buyer.

4.6.3

The buildings located at (i) 1120 NW 20th Ave, Portland, OR, (ii) 1311 NW 21st Ave, Portland, OR, and (iii) 2255 NW Northrup St, Portland, OR, were previously used as administrative space and are now being used for storage purposes.





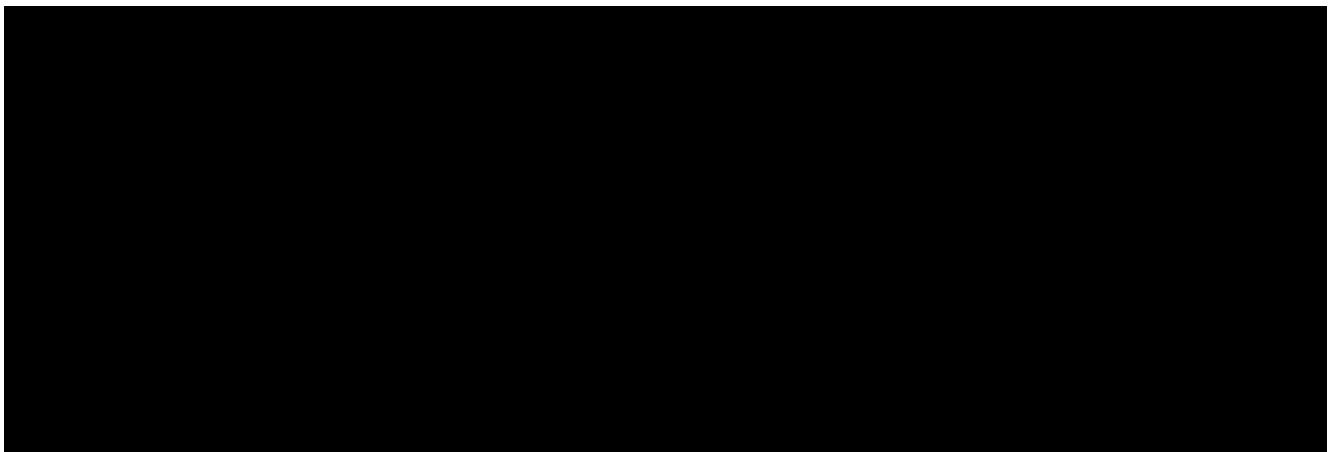
4.6.5

None.

4.6.6

None.

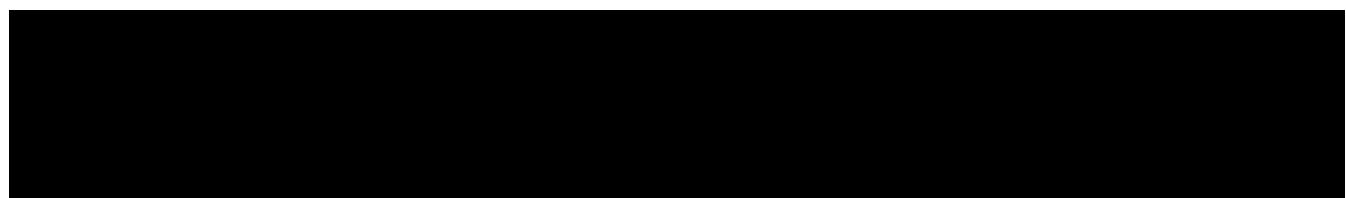
4.6.7



4.6.8

None.

4.6.9



4.6.10

None.

4.6.11

None.

4.6.12

None.

4.6.13

None.

4.6.14

None.

4.6.15

The Legacy Emanuel Medical Center (LEMC) West Tower (LEMC West Tower) Project has been in conception and development since 2014. As of 2024, prior approved phases are complete (Women's at Randall, Imaging, and CVICU) or nearing completion (Cath Lab). The planning team has undertaken design development for the final two phases from the 2018 approved program: Oregon Burn Center and Surgical Services. This project has been deferred until more capital can be secured.

4.6.16

None.

Section 4.7

Permits

4.7.1

1. See Attachment.
2. Environmental Permits
 - a. Silverton
 - i. State of Oregon Department of Environmental Quality Construction Stormwater Discharge Permit NGEN12C-ORR10H403 issued August 17, 2022 and expiring December 14, 2025
 - ii. Hazardous Waste Resource Conservation and Recovery Act (RCRA) ID # – ORQ000036438 (Very Small Quantity Generator)
 - iii. State of Oregon Department of Environmental Quality UST Registration Certificate # 24-12393-2023-OPER issued June 3, 2024 and expiring June 30, 2025
 - b. Emanuel
 - i. Underground Injection Control Registration 15478 (authorized by rule confirmed via e-mail by State of Oregon Department of Environmental Quality October 9, 2017)
 - ii. City of Portland Industrial Wastewater Discharge Permit # 400.230
 - iii. Hazardous Waste RCRA ID # – ORD023861719 (Small Quantity Generator)
 - iv. State of Oregon Department of Environmental Quality UST Registration Certificate # 26-8827-2024-OPER issued June 3, 2024 and expiring June 30, 2025
 - v. State of Oregon Department of Environmental Quality Assignment to General Air Contaminant Discharge Permit Source # 26-1803-11-01 (issued July 17, 2018 and expiring October 1, 2027).
 - c. Mt. Hood
 - i. UIC Registration 14988 (MOB #4) (authorized by rule confirmed via e-mail by State of Oregon Department of Environmental Quality October 8, 2014)
 - ii. Hazardous Waste RCRA ID # – ORR000000752 (Small Quantity Generator)
 - d. Meridian
 - i. Hazardous Waste RCRA ID # – ORD987173895 (Small Quantity Generator)
 - ii. State of Oregon Department of Environmental Quality UST Registration Certificate # 3-3685-2024-OPER issued June 3, 2024 and expiring June 30, 2025
 - iii. State of Oregon Department of Environmental Quality Assignment to General Air Contaminant Discharge Permit Source # – 34-0002-11-01 (issued April 24, 2018 and expiring October 1, 2027)
 - e. Holladay Park

- i. Hazardous Waste RCRA ID # – ORD065279630 (Large Quantity Generator)
- ii. State of Oregon Department of Environmental Quality UST Registration Certificate # 26-12626-2024-OPER issued June 3, 2024 and expiring June 30, 2025
- iii. State of Oregon Department of Environmental Quality Assignment to General Air Contaminant Discharge Permit Source # 26-1799-11-01 (issued September 25, 2018)
- f. Good Samaritan
 - i. City of Portland Industrial Wastewater Discharge Permit # 400.231
 - ii. State of Oregon Department of Environmental Quality UST Registration Certificate # 26-2096-2024-OPER issued June 3, 2024 and expiring June 30, 2025
 - iii. State of Oregon Department of Environmental Quality Assignment to General Air Contaminant Discharge Permit Source # 26-2926-11-01 (issued May 18, 2018 and expiring October 1, 2027)
 - iv. Hazardous Waste RCRA ID # -- ORD049806789 (Small Quantity Generator)
- g. Salmon Creek
 - i. Hazardous Waste RCRA ID # – WAH000026330 (Very Small Quantity Generator)
 - ii. Southwest Clean Air Agency Air Discharge Permit – SWCAA 12-3019R1 (issued December 14, 2012)
 - iii. State of Washington Department of Ecology UST ID # 619177

3. Other permits

- a. Silverton
 - i. Pressure Vessel Permits Nos. with an expiration of February 28, 2025:
 - 1. 107595
 - ii. Pressure Vessel Permits Nos. with an expiration of February 28, 2026:
 - 1. 93331
 - 2. 92310
 - 3. 107726
 - 4. 107727
 - 5. 59846
 - 6. 107595
 - 7. 122470
 - 8. 59710
 - 9. 59711
 - 10. 122471
 - 11. 114012
 - 12. 114011
 - 13. 122472
 - iii. U.S. Department of Transportation Federal Aviation Administration Form 5010-5 Airport Master Record
 - iv. Oregon Department of Business and Consumer Services Permit to Operate Elevator EV# - PXH14281-OP expiring September 30, 2025

v. U.S. Department of Transportation Federal Aviation Administration
National Flight Data Center – Location Identified – OR26 dated May 17,
2023

b. Emanuel

i. Oregon Department of Consumer and Business Serves Pressure Vessel
permits with an expiration of:

1. February 29, 2024 (by vessel number):

- a. 98443
- b. 34950

2. February 28, 2025 (by vessel number):

- a. 77809
- b. 3354
- c. 20748

3. February 28, 2026 (by vessel number):

- a. 110155
- b. 110154
- c. 55432
- d. 55433
- e. 102293
- f. 102294
- g. 102295
- h. 121660
- i. 80736
- j. 104508
- k. 104509
- l. 73277
- m. 107390
- n. 121658
- o. 81489
- p. 82018
- q. 104530
- r. 104531
- s. 91834
- t. 121661
- u. 106964
- v. 82019
- w. 82020
- x. 92356
- y. 106960
- z. 74513
- aa. 80737
- bb. 121659
- cc. 68754
- dd. 75310
- ee. 75202
- ff. 77727

gg. 77728
hh. 88636
ii. 122198
jj. 122197
kk. 75607
ll. 110147
mm. 110148
nn. 110149
oo. 110150
pp. 110151
qq. 92823
rr. 106966
ss. 86930
tt. 80861
uu. 80865
vv. 89047
ww. 104514
xx. 110156
yy. 100967
zz. 100969
aaa. 100970
bbb. 100971
ccc. 100972
ddd. 113055
eee. 121790
fff. 121791
ggg. 121792
hhh. 121796
iii. 121793
jjj. 121794
kkk. 121795

c. Mt. Hood

i. Oregon Department of Consumer and Business Services Pressure Vessel permits with an expiration of July 31, 2025:

1. 2070
2. 4454
3. 9263
4. 20390
5. 27825
6. 51940
7. 51941
8. 52166
9. 80935
10. 81638
11. 83155
12. 84710

- 13. 90599
- 14. 92278
- 15. 101195
- 16. 106139
- 17. 106140
- 18. 117598
- 19. 117599
- 20. 117600
- 21. 117601
- 22. 117602
- 23. 117603
- 24. 117634
- 25. 117635

- ii. Oregon Department of Aviation Application for Personal-Use Airport/Heliport Registration Renewal 2024(Site No. 19458.01*H)
- iii. Oregon Department of Consumer and Business Services Elevator operation Permits expiring September 30, 2025:
 - 1. PXE8229-OP
 - 2. PXE8230-OP
 - 3. PXH8424-OP
 - 4. PXH8231-OP
 - 5. PXH22324-OP
 - 6. PXH22325-OP
 - 7. FXH8232-OP
 - 8. FXH8233-OP
 - 9. PXH13497-OP
 - 10. PXH12723-OP

d. Meridian

- i. Oregon Department of Consumer and Business Services Pressure Vessel permits with an expiration of:
 - 1. March 31, 2025
 - a. 89240
 - b. 72487
 - c. 55879
 - d. 32310
 - e. 28504
 - f. 28136
 - g. 21632
 - h. 17890
 - i. 15677
 - j. 9577
 - k. 119592
 - l. 87257
 - m. 87258
 - n. 93850
 - o. 101027

- p. 101026
 - q. 96111
 - r. 37008
 - s. 76125
 - t. 72488
 - u. 72477
 - v. 119712
- ii. Oregon Department of Consumer and Business Services Elevator Operating Permits expiring August 31, 2025:
 - 1. PXH15060-OP
 - 2. PXE8070-OP
 - 3. PXH10071-OP
 - 4. PXE15146-OP
 - 5. PXE6216-OP
 - 6. PXE6217-OP
 - 7. PXE6218-OP
 - 8. PXE15147-OP
 - 9. DW10828-OP
 - 10. DW10829-OP
 - 11. DW11000-OP
 - 12. PXH10794-OP
 - 13. PXH10795-OP
 - 14. PXH10796-OP
 - 15. PXH10797-OP
 - 16. PXH15059-OP
- e. Holladay Park
 - i. Oregon Department of Consumer and Business Services Pressure Vessel permits with an expiration of:
 - 1. January 31, 2023
 - a. 24866
 - b. 5260
 - c. 24865
 - d. 117934
 - 2. January 31, 2026
 - a. 112927
 - b. 112928
 - c. 112926
 - d. 18015
 - e. 35131
 - f. 99555
 - g. 97991
 - h. 110075
 - i. 75762
 - j. 91958
 - k. 108958
 - l. 33227

m. 28081

f. Good Samaritan

i. Oregon Department of Consumer and Business Services Pressure Vessel permits with an expiration of:

1. June 30, 2024:

- a. 110512
- b. 110009
- c. 110513
- d. 115635

2. June 30, 2025:

- a. 2303
- b. 2560
- c. 4831
- d. 6604
- e. 6719
- f. 8698
- g. 11224
- h. 13199
- i. 17769
- j. 20111
- k. 20112
- l. 23907
- m. 33907
- n. 35148
- o. 50645
- p. 61998
- q. 70778
- r. 70779
- s. 73254
- t. 73255
- u. 73267
- v. 73411
- w. 77184
- x. 80490
- y. 80491
- z. 101106
- aa. 111946
- bb. 112117
- cc. 112118
- dd. 112119
- ee. 112120
- ff. 112240
- gg. 112338
- hh. 112339
- ii. 112931
- jj. 114672

kk. 114673
ll. 117174
mm. 117175
nn. 118492

ii. Oregon Department of Consumer and Business Services Elevator Operating Permits expiring December 31, 2024

1. PXE6897-OP
2. PXE6015-OP
3. PXE5401-OP
4. PXE5400-OP
5. PXE5278-OP
6. PXE3970-OP
7. PXE3968-OP
8. PXE3969-OP
9. PXE2052-OP
10. PXE1698-OP
11. FXH6896-OP
12. FXH6895-OP
13. FXH6894-OP
14. FXH6011-OP
15. FXH5603-OP
16. DW6893-OP
17. DW4126-OP
18. DW4125-OP
19. PXE8861-OP
20. PXE8860-OP
21. PXE8859-OP
22. PXE7079-OP
23. PXE6016-OP
24. PXE6940-OP
25. PXH12094-OP
26. PXE7074-OP
27. PXH7754-OP
28. PXVE6898-OP
29. PXVE6899-OP
30. PXH7755-OP

g. Salmon Creek

i. Department of Labor and Industries Pressure Vessel Certificate of Inspection Nos. with an expiration date of February 1, 2025:

1. 00316-05W
2. 00317-05W
3. 00318-05W
4. 00156-05W
5. 00157-05W
6. 00334-05W
7. 00335-05W

8. 00324-05W
9. 00325-05W
10. 00237-05W
11. 00238-05W
12. 00319-05W
13. 00320-05W
14. 00235-05W
15. 00236-05W
16. 31951-17W
17. 00331-05W
18. 00329-05W
19. 00326-05W
20. 00152-05W
21. 00151-05W
22. 00313-05W
23. 00155-05W
24. 00153-05W
25. 00154-05W
26. 00189-05W
27. 00190-05W
28. 00314-05W
29. 00185-05W
30. 00330-05W
31. 00327-05W
32. 00188-05W
33. 00187-05W
34. 00186-05W
35. 00328-05W
36. 00181-05W
37. 00179-05W
38. 00178-05W
39. 00182-05W
40. 00183-05W
41. 00180-05W

ii. Washington State Department of Labor & Industries Elevator Conveyance Nos.:

1. 17524
2. 17525
3. 17476
4. 17477
5. 17520
6. 17521
7. 17526
8. 17527
9. 17353
10. 17354

11. 17355
12. 17728
13. 17729
14. 17730
15. 17478
16. 17475
17. 17474
18. 17576
19. 17534
20. 17535

4.7.3



Section 4.8

Medicare Participation/Accreditation; Third-Party Payor Claims

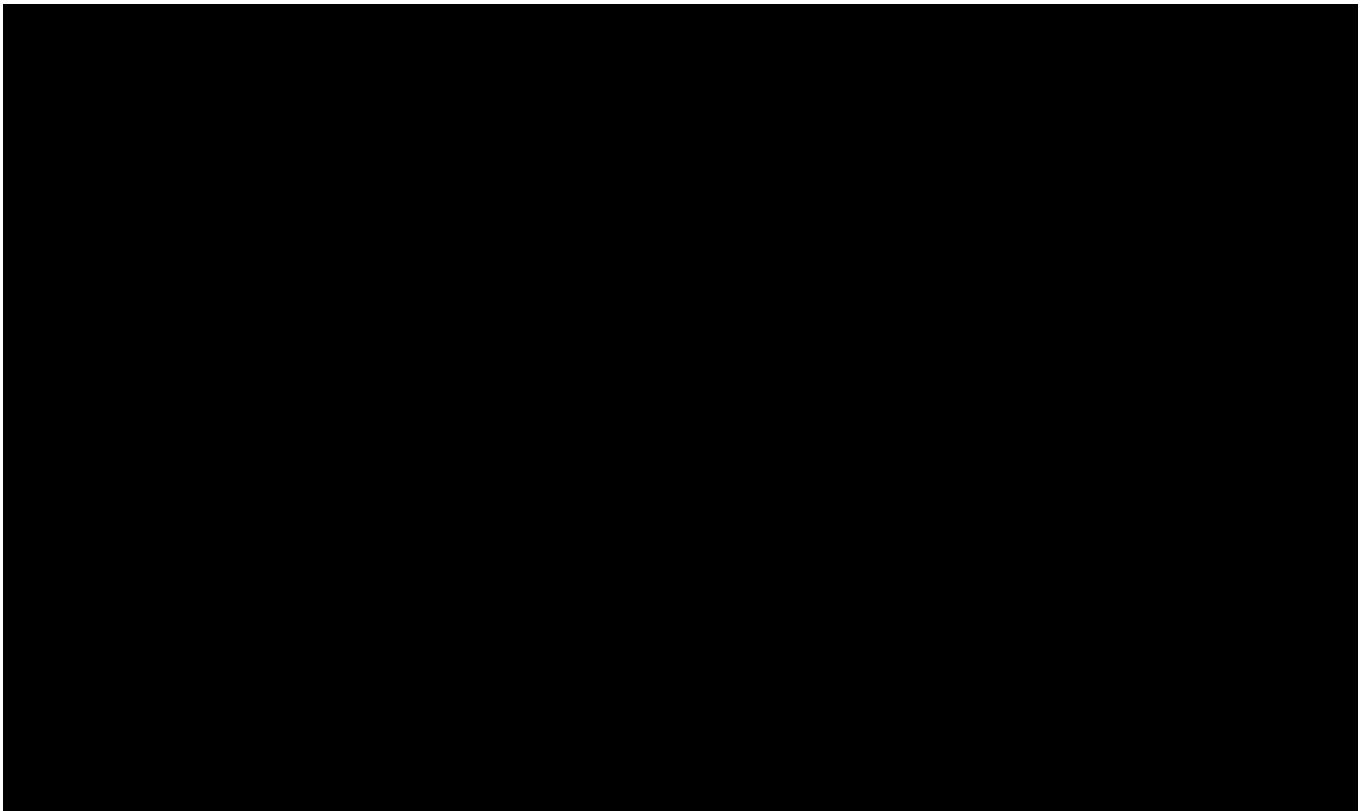
4.8.1

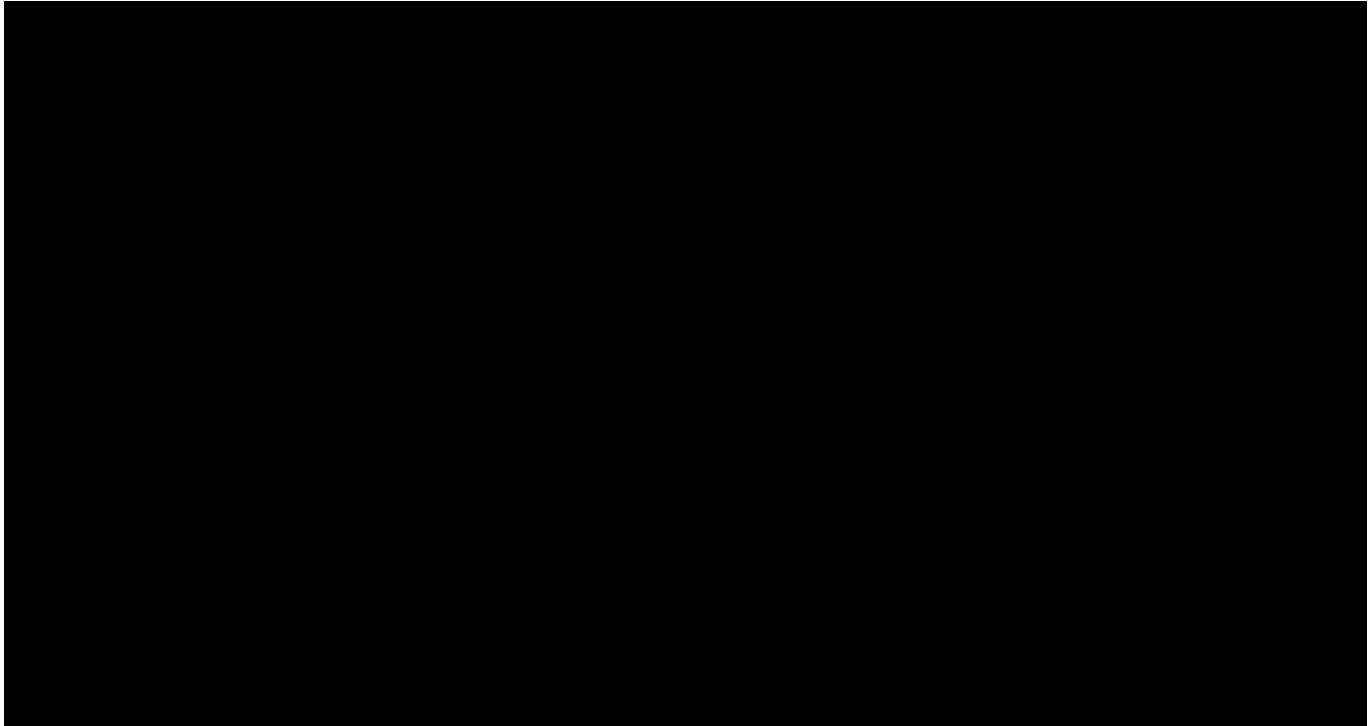
Please see Attachment to Section 4.8.1 for a listing of each Legacy Health Entity's provider numbers for their participation in Government Programs. Additional details regarding locations were provided to OHSU during diligence.

- (a) None.
- (b) None.
- (c) Item #6 of Section 4.4.3 is hereby incorporated by reference.
- (d) None.
- (e) Items #1-7 of Section 4.4.3 are hereby incorporated by reference.
- (f) None.

4.8.2

Items #16-26 of Section 4.4.3 are hereby incorporated by reference.





Section 4.9

Data Privacy

4.9.11

1. Stricker and Thompson v. Legacy Health, Case No. 3:23-cv-00747-HZ, complaint filed on May 19, 2023 in the United States District Court for the District of Oregon – Portland Division [REDACTED]
2. [REDACTED]
3. KL, on behalf of herself and all others similarly situated v. Legacy Health, U.S. District Court for the District of Oregon, Case No. 3:23-cv-01886-SI [REDACTED]

Section 4.10

Real Property

4.10.1

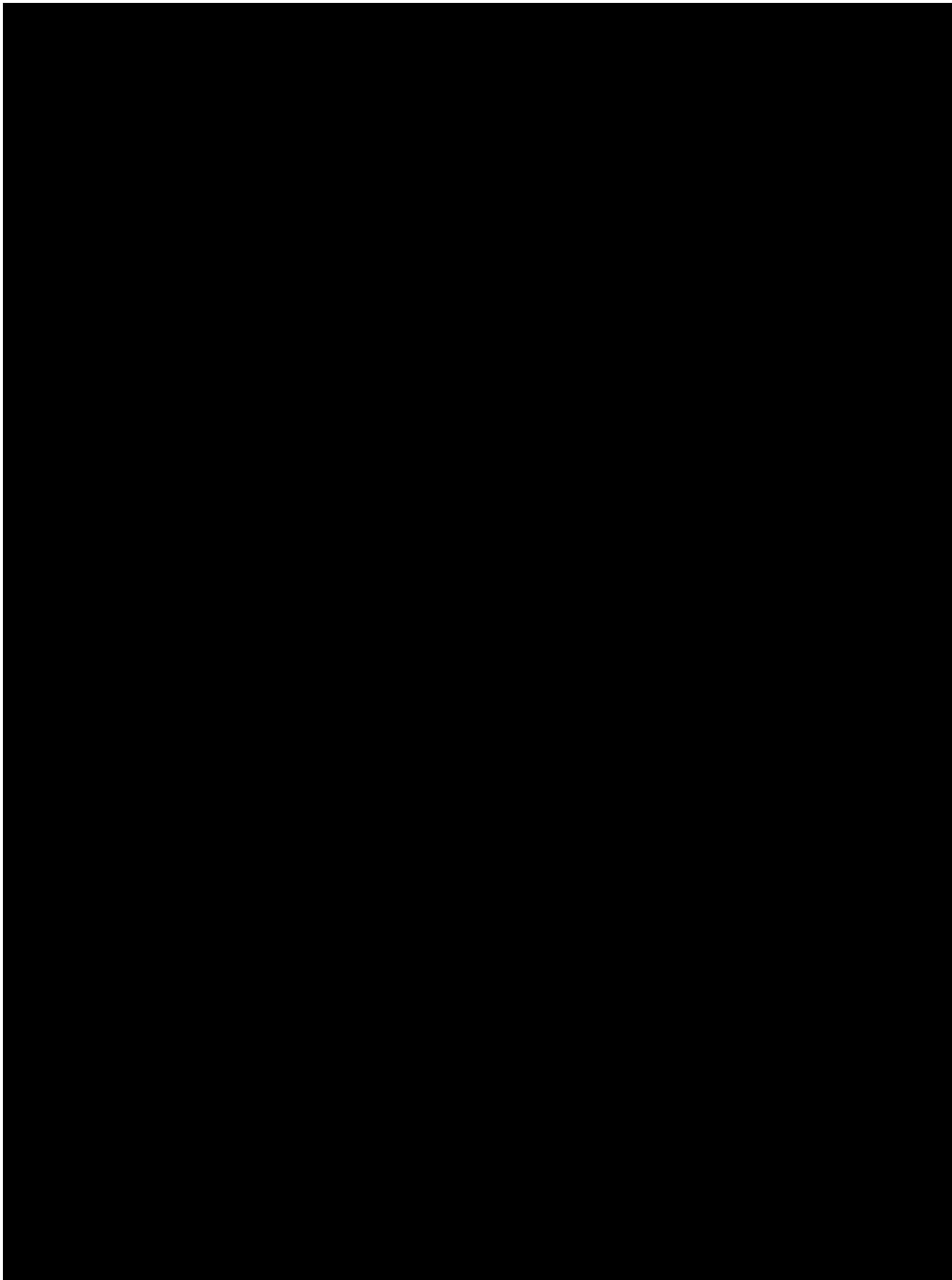
1. 1002 N. Boones Ferry Rd., Woodburn, OR 97071
2. 101 Cherry Street, Silverton, OR 97381
3. 103 Cherry Street, Silverton, OR 97381
4. 1040 N.W. 22nd Ave., Portland, OR 97210
5. 1120 N.W. 20th Ave., Portland, OR 97209
6. 1127 N.W. 22nd Ave., Portland, OR 97210
7. 1130 N.W. 22nd Ave., Portland, OR 97210
8. 1200 N.W. 23rd Ave., Portland, OR 97210
9. 1225 N.E. 2nd Ave., Portland, OR 97232
10. 1310 N.W. 23rd Ave., Portland, OR 97210
11. 1311 N.W. 21st Ave., Portland, OR
12. 1919 N.W. Lovejoy St., Portland, OR 97209
13. 19250 S.W. 65th Ave., Tualatin, OR 97062
14. 19260 S.W. 65th Ave., Tualatin, OR 97062
15. 19300 S.W. 65th Ave., Tualatin, OR 97062
16. 19875 S.W. 65th Ave., Tualatin, OR 97062
17. 200 W. Center St., Silverton, OR 97381
18. 201 Phelps St., Silverton, OR 97381
19. 2019 N.E. 179th St., Ridgefield, WA 98642
20. 208 W. Center St., Silverton, OR 97381
21. 2101 N.E. 139th St., Vancouver, WA 98686
22. 2121 N.E. 139th St., Vancouver, WA 98686
23. 2125 N.E. 139th St., Vancouver, WA 98686
24. 2140 N.W. Overton St., Portland, OR 97210
25. 2144 N.W. Marshall St., Portland, OR 97210
26. 2145 N.W. Overton St., Portland, OR 97210
27. 2148 N.W. Overton St., Portland, OR 97210
28. 2154 N.W. Northrup St., Portland, OR 97210
29. 2169 N.W. Northrup St., Portland, OR 97210
30. 2183 N.W. Northrup St., Portland, OR 97210
31. 220 N.E. Multnomah St., Portland, OR 97232
32. 2211 N.E. 139th St., Vancouver, WA 98686
33. 2215 N.W. Northrup St., Portland, OR 97210
34. 2222 N.W. Lovejoy St., Portland, OR 97210
35. 2251 N.W. Marshall St., Portland, OR 97210
36. 2255 N.W. Northrup St., Portland, OR 97210
37. 2256 N.W. Northrup St., Portland, OR 97210
38. 240 Phelps St., Silverton, OR 97381
39. 24700 S.E. Stark St., Gresham, OR 97030
40. 24800 S.E. Stark St., Gresham, OR 97030

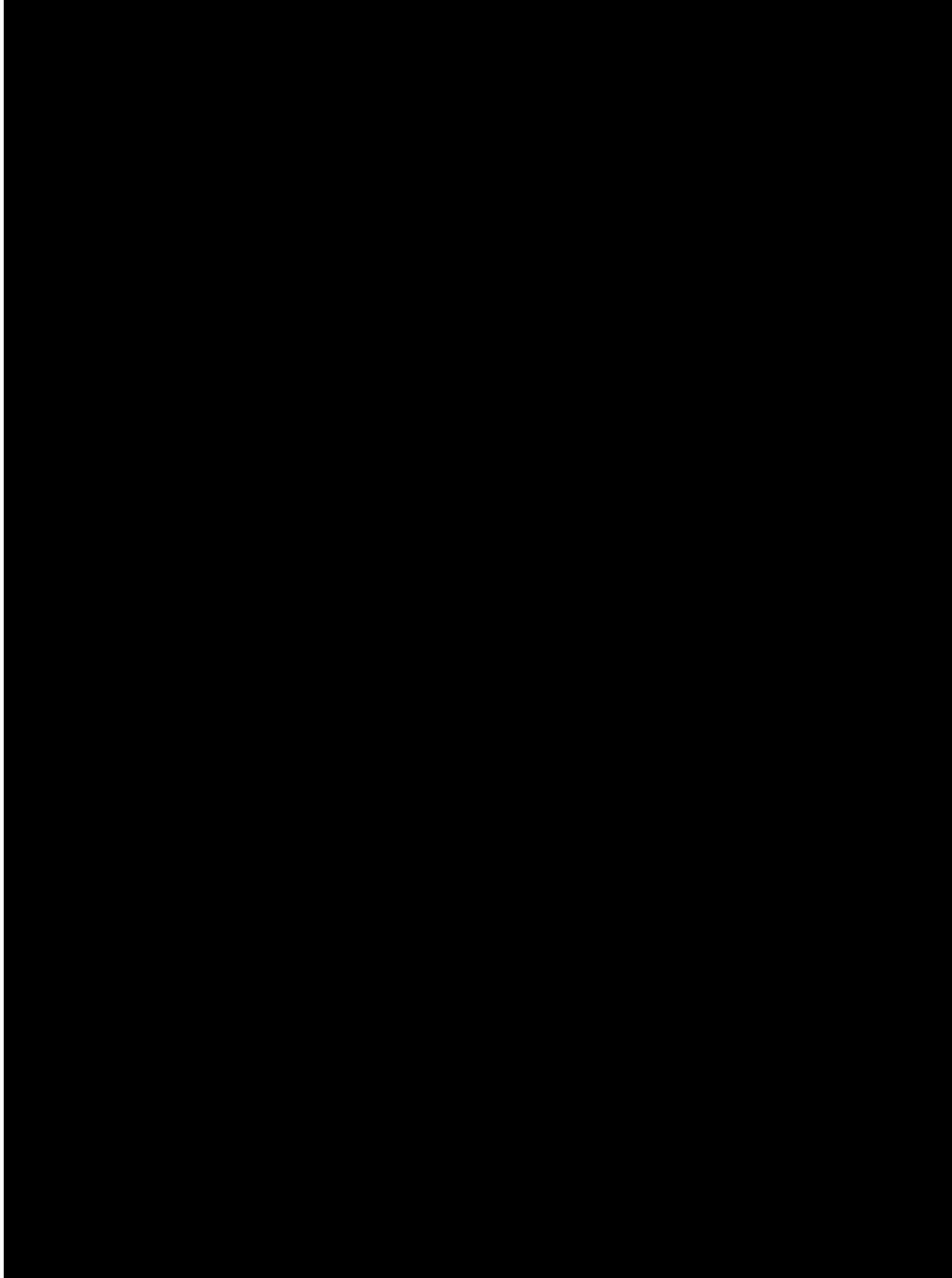
41. 24850 S.E. Stark St., Gresham, OR 97030
42. 24900 S.E. Stark St., Gresham, OR 97030
43. 24950 S.E. Stark St., Gresham, OR 97030
44. 24988 S.E. Stark St., Gresham, OR 97030
45. 25050 S.E. Stark St., Gresham, OR 97030
46. 2620 N. Commercial Ave., Portland, OR 97227
47. 2800 N. Vancouver Ave., Portland, OR 97227
48. 2801 N. Gantenbein Ave., Portland, OR 97227
49. 2850 N.W. 31st Ave., Portland, OR 97210
50. 300 N. Graham St., Portland, OR 97227
51. 303, 317 Fairview St., Silverton, OR 97381
52. 310 W. Center St., Silverton, OR 97381
53. 316 Phelps St., Silverton, OR 97381
54. 319 Fairview St., Silverton, OR 97381
55. 325 Fairview St., Silverton, OR 97381
56. 332 Welch St., Silverton, OR 97381
57. 336 Welch St., Silverton, OR 97381
58. 339 Welch St., Silverton, OR 97381
59. 342 Fairview St., Silverton, OR 97381
60. 342 Welch St., Silverton, OR 97381
61. 352 Welch St., Silverton, OR 97381
62. 400 - 410 Welch St., Silverton, OR 97381
63. 450 Graham St., Portland, OR 97227
64. 501 N. Graham St., Portland, OR
65. 6475 S.W. Borland Rd., Tualatin, OR 97062
66. 815 N.E. Davis St., Portland, OR 97232
67. Kearney & 22nd Ave., Portland, OR 97210
68. N. Kirby Ave & N. Morris St., Portland, OR 97227
69. N. Monroe St & N. Gantenbein Ave., Portland, OR 97227
70. N. Gantenbein Ave & N. Monroe St., Portland, OR
71. N. Knott St & N. Vancouver Ave., Portland, OR 97227
72. N. Knott St. & N. Williams Ave., Portland, OR 97227
73. N.E. 20th Ave & 150th St., Vancouver, WA 98686
74. Northrup & 23rd Ave., Portland, OR 97210
75. N.W. Cornell Rd & NW Cornelius Rd., Hillsboro, OR
76. N.W.C. 167th Ave & 199th St., Battle Ground, WA
77. N. Kerby Ave. and N. Graham Ave., Portland, OR 97227
78. N. Gantenbein Ave. and N. Graham St., Portland, OR 97227
79. 1015 N.W. 22nd Ave., Portland, OR 97210
80. N.W. 22nd Ave. and NW Kearney St., Portland, OR 97210

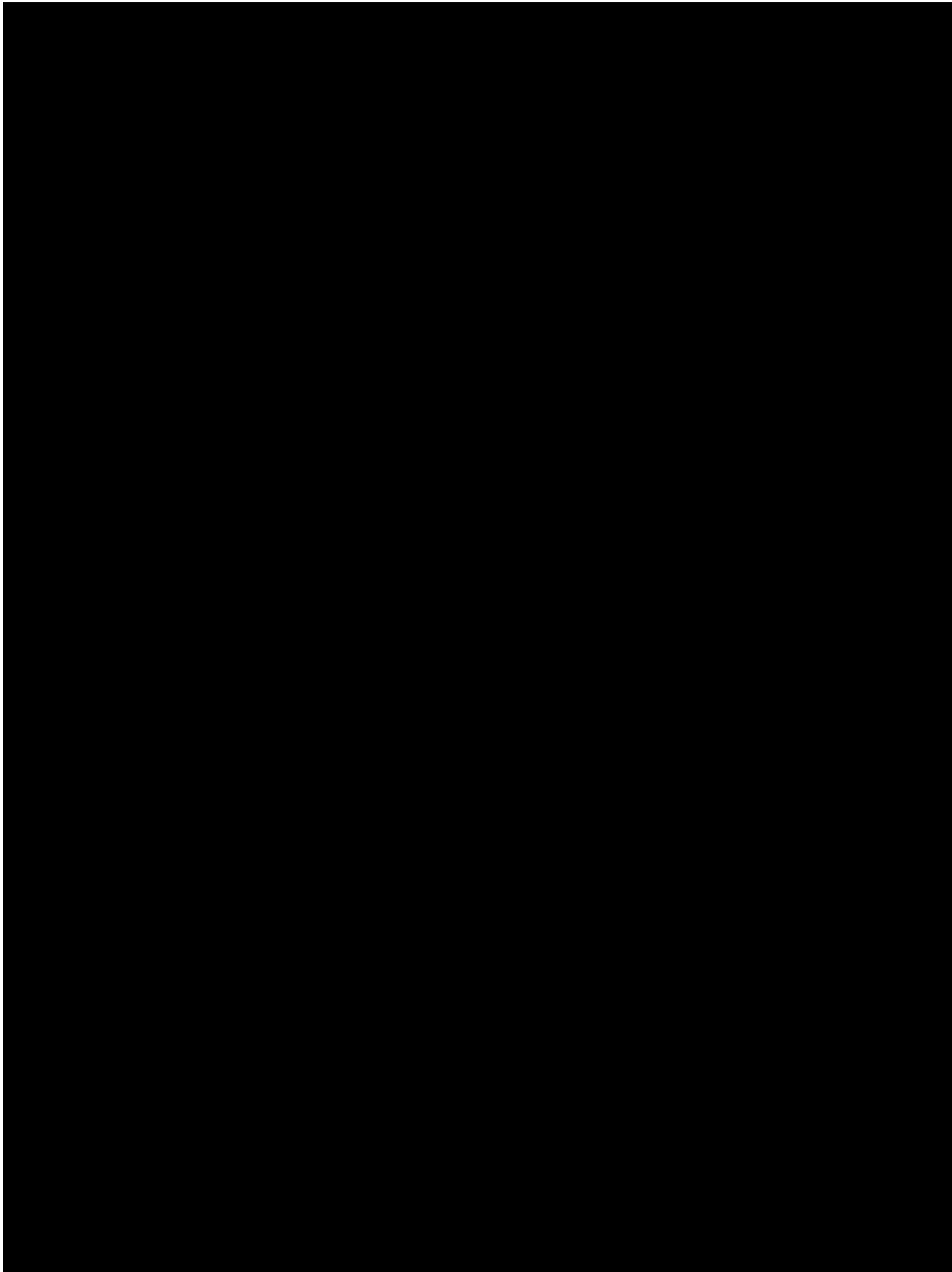
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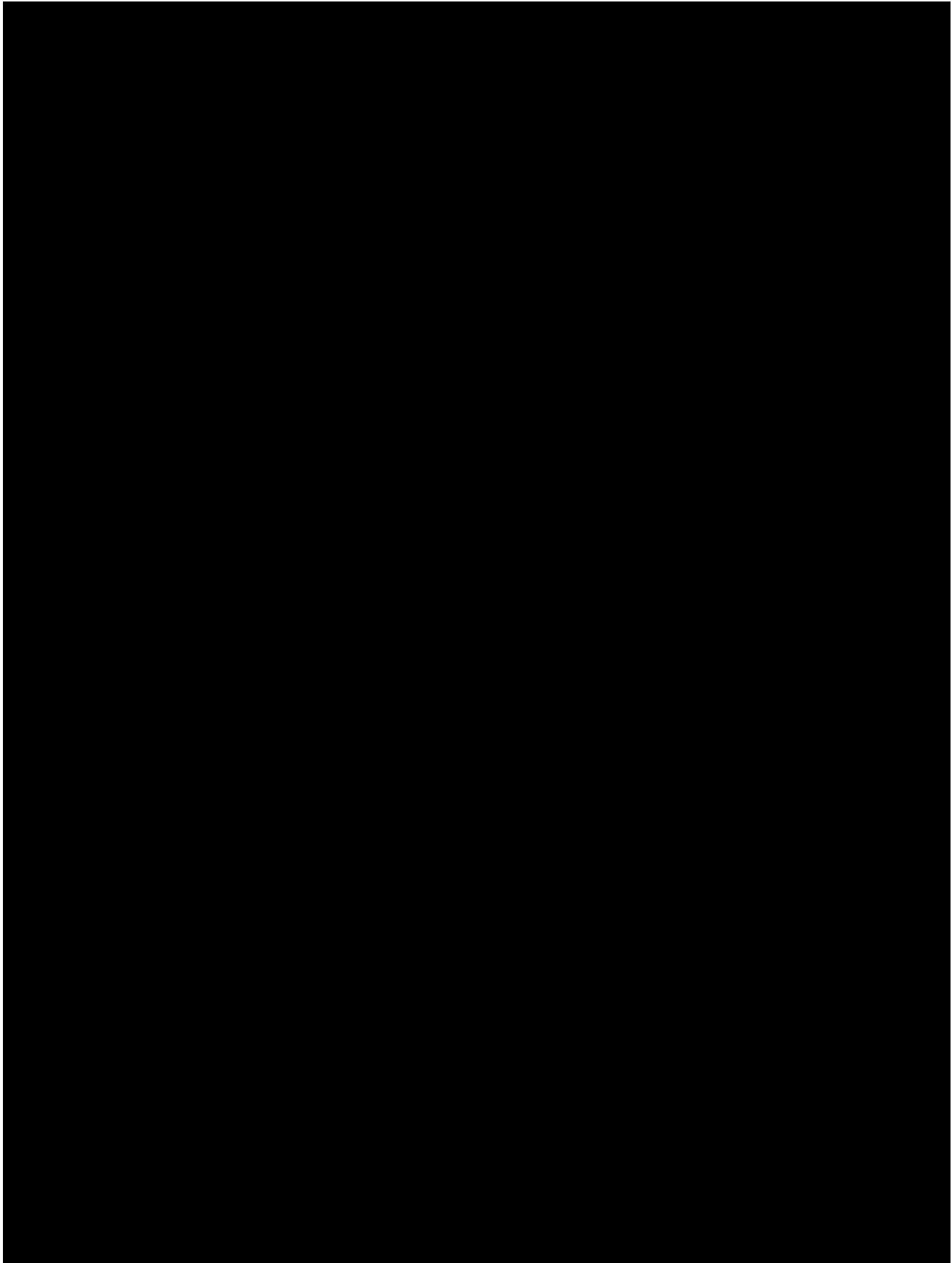
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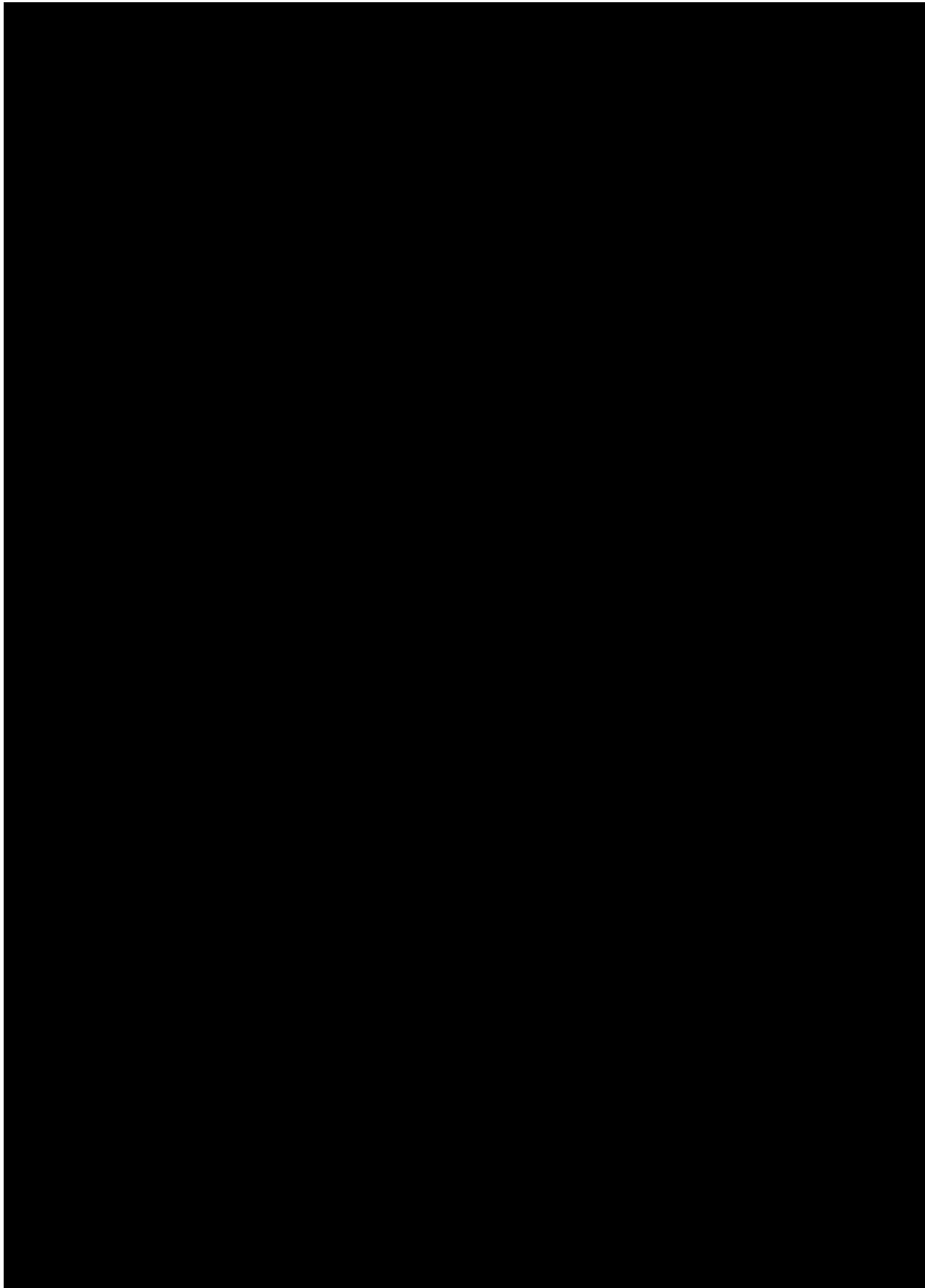
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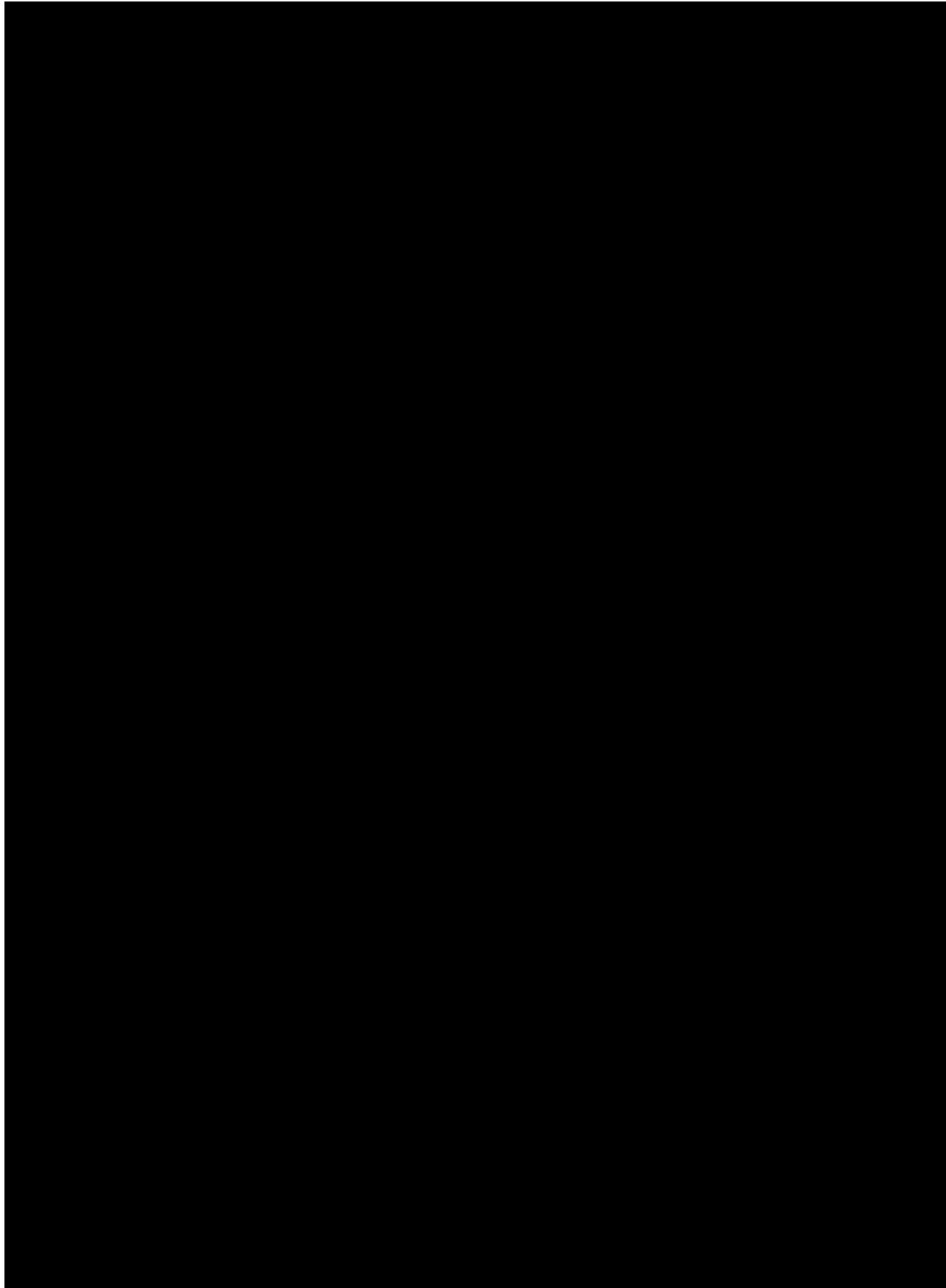


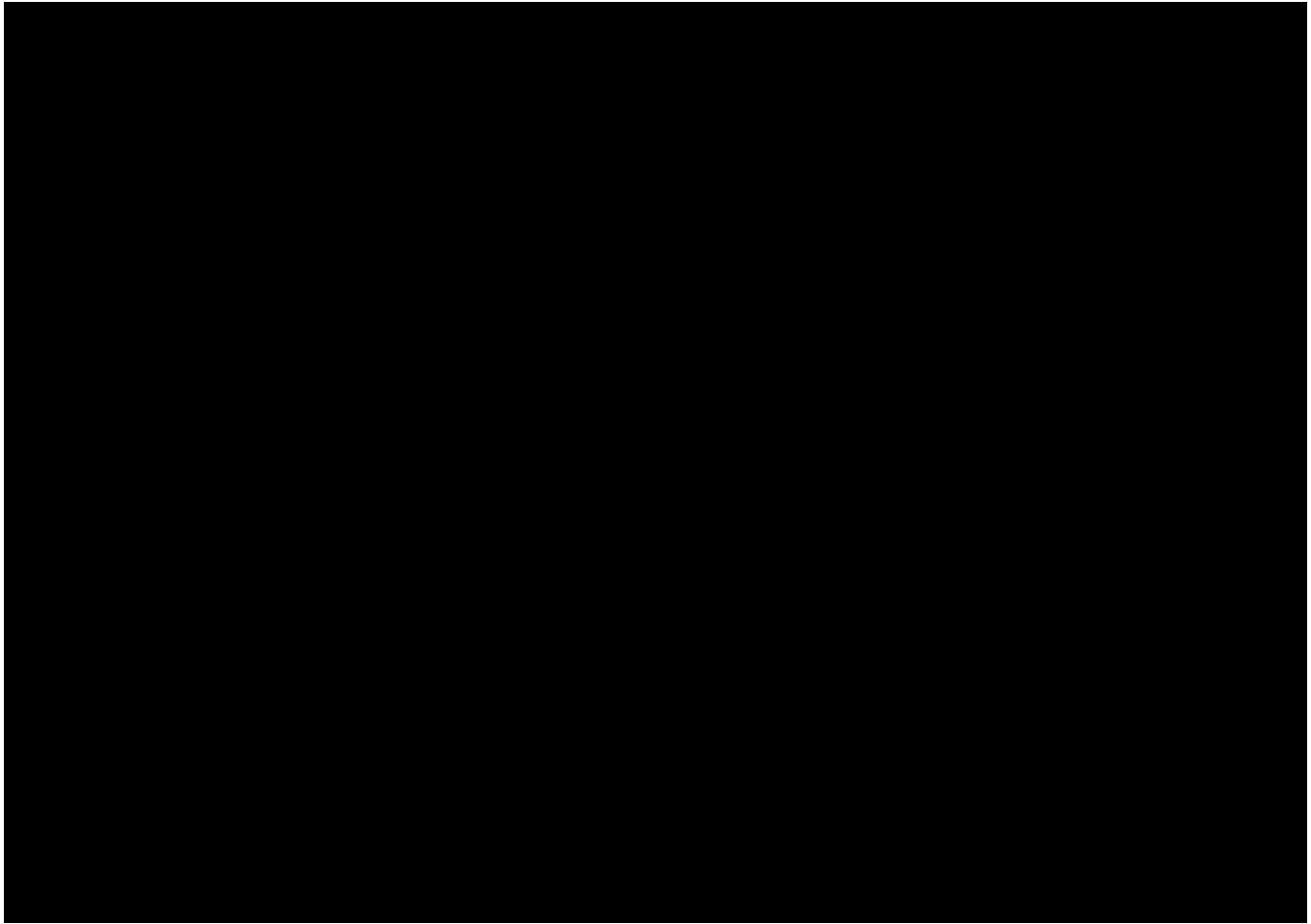












4.10.3.3

None.

4.10.3.4

None.

4.10.3.5

Clark County Public Transportation Benefit Area Authority (C-TRAN) has proposed a nine (9) mile project that would require a right-of-way acquisition on the properties located at 2100 and 2211 NE 139th St., Vancouver, WA, as further detailed in that certain notice letter from C-TRAN dated March 28, 2024.

4.10.3.6

None.

4.10.3.7

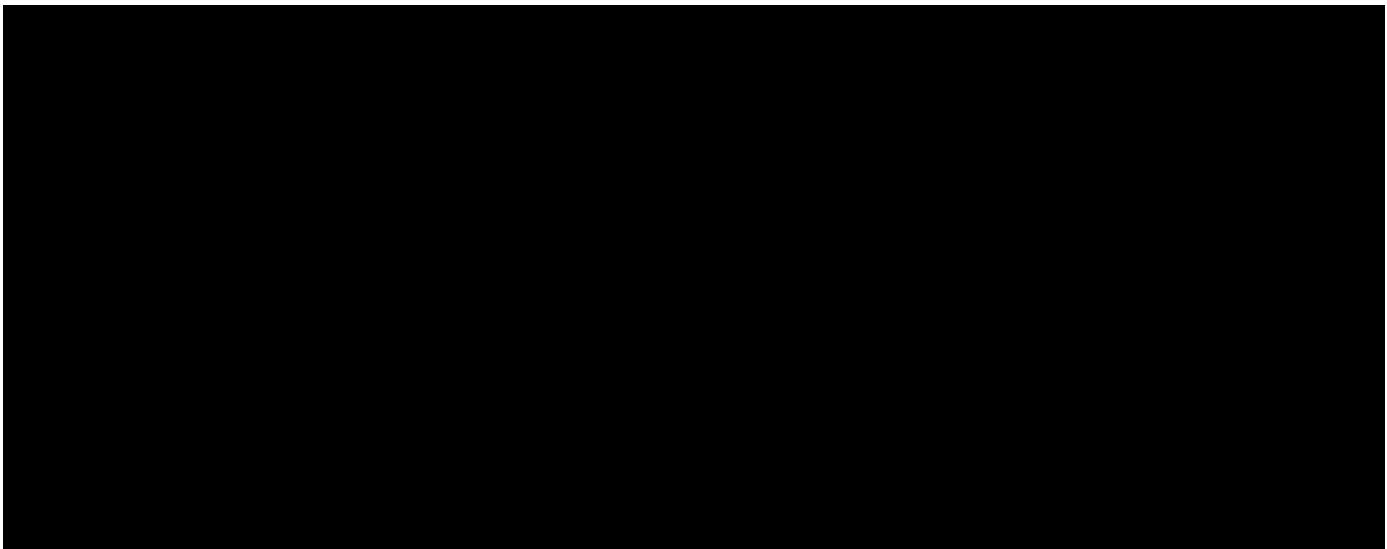
All items disclosed in Sections 4.13.1, 4.13.3, and 4.13.5 are hereby incorporated by reference in their entirety.

4.10.3.8

None.

4.10.3.9

None.

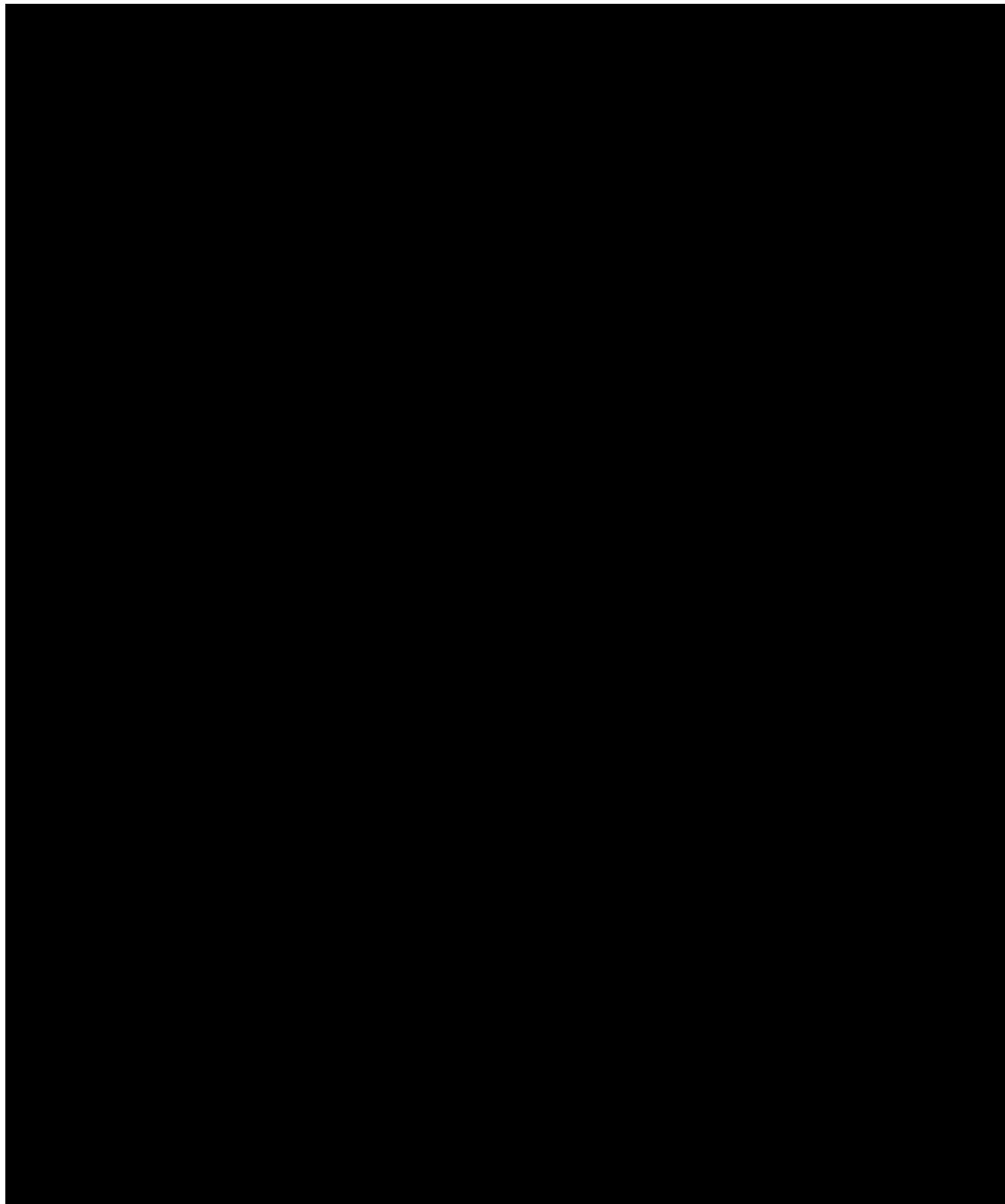


4.10.3.11

None.

Section 4.11

Employee Benefit Plans



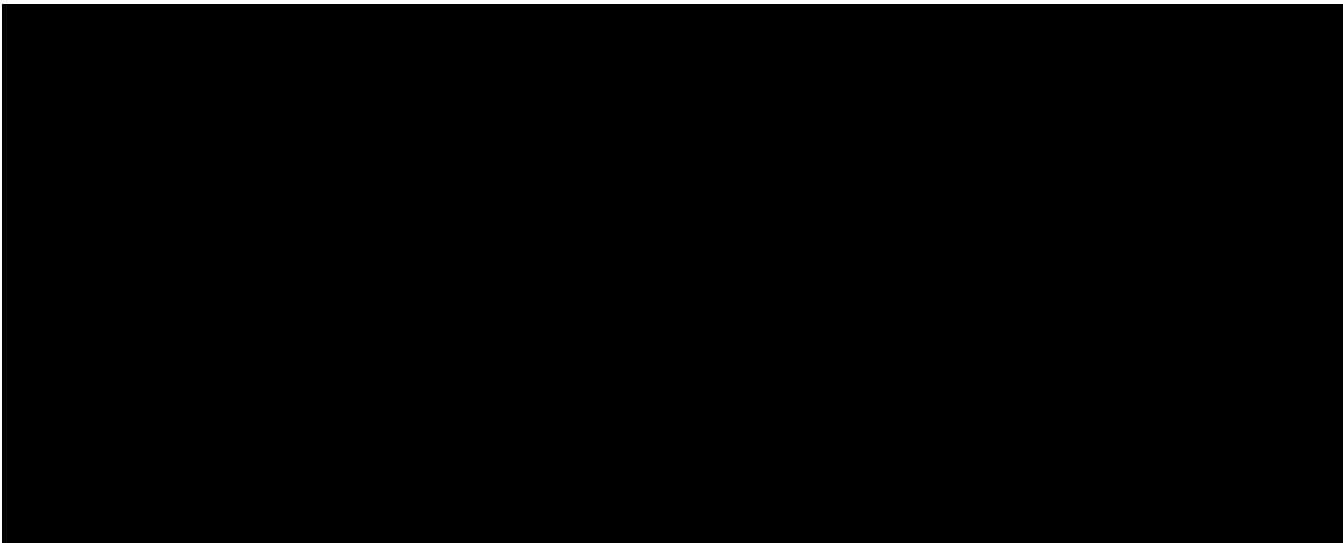


4.11.5

The following disclosures are limited to the first sentence of Section 4.11.5 of the Agreement:

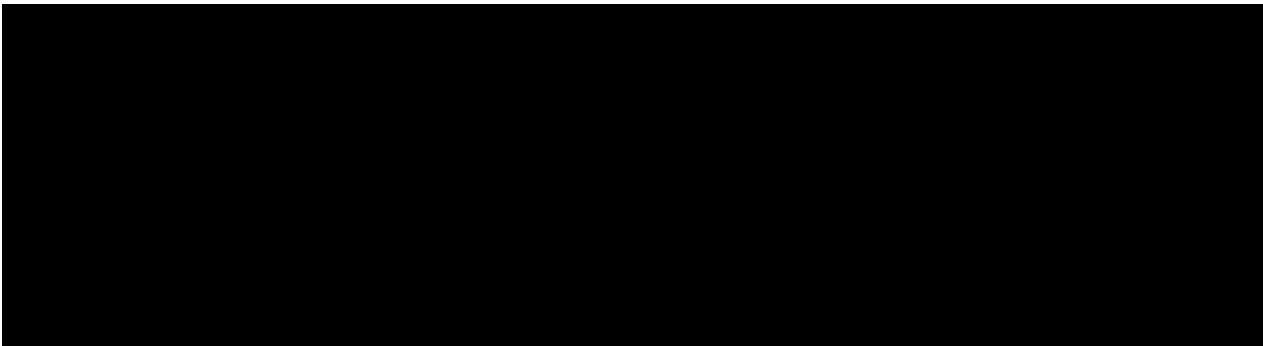
1. Legacy Health Employees Retirement Plan
2. International Union of Operating Engineers' and Participating Employees' CentralPension Fund
3. Oregon Retail Employees Pension Trust
4. Defined Contribution Plan of AGC-International Union of Operating Engineers Local 701
5. United Food & Commercial Workers Union Investment Savings Plan and Trust

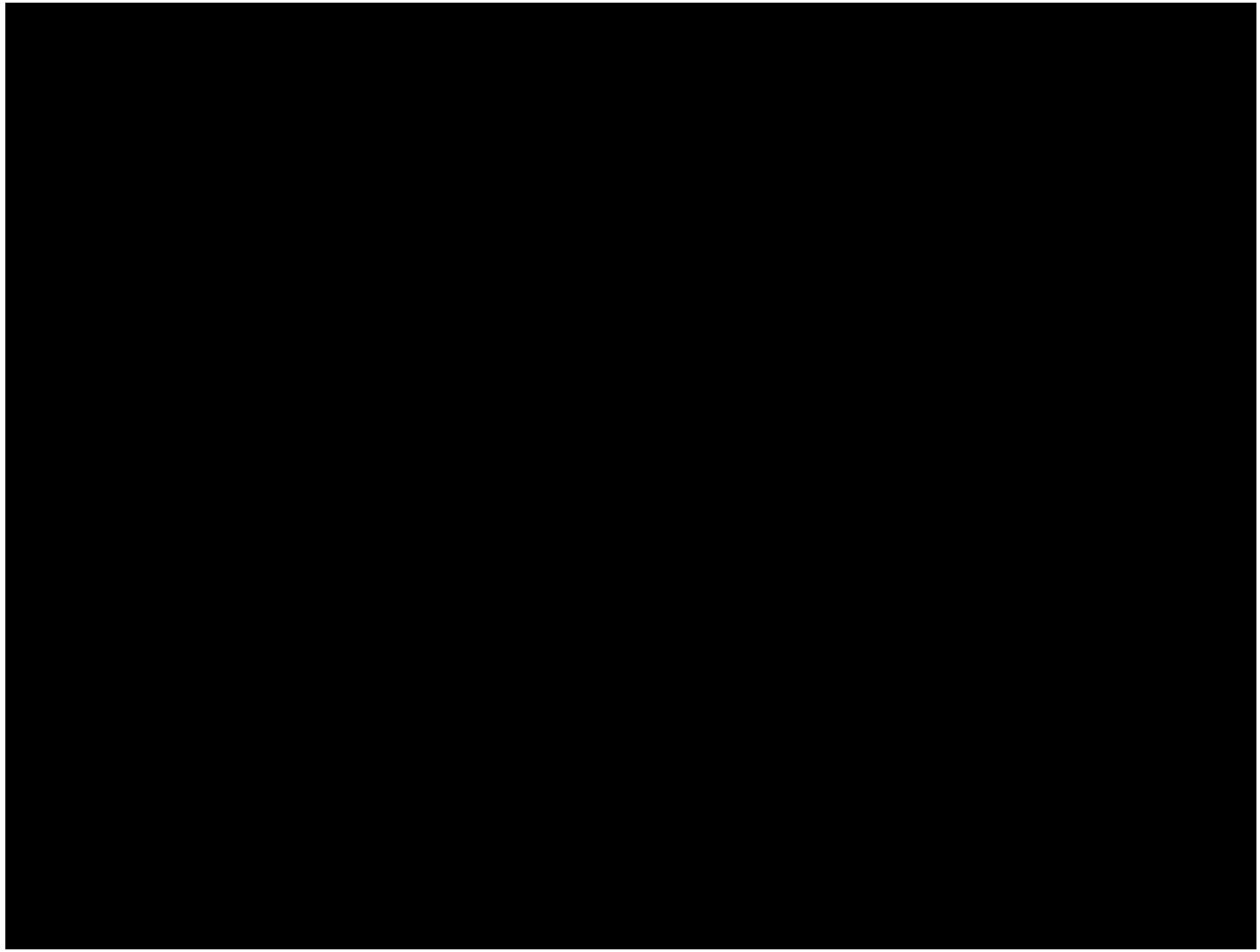
4.11.7



4.11.10

4.11.10.1





4.11.13

None.

Section 4.12

Litigation

4.12

Professional Liability

1. Shannon Conley as Conservator for Tylor Pedersen v. Legacy Health, Legacy Emanuel Hospital & Health Center dba Legacy Emanuel Medical Center; Christian Latham, P.A.; James Little, M.D.; Northwest Acute Care Specialists, P.C.; and Providence Health & Services dba Providence Portland Medical Center; Multnomah County Circuit Court, Case No. 22CV11284
[REDACTED]
2. Jane Coe et al. v. David Farley, M.D.; West Linn Family Health Center, P.C.; West Linn Family Health Center, an assumed business name of David B. Farley and/or David B. Farley & Joyce S. Endo; Legacy Meridian Park Hospital; Providence Health & Services dba Providence Willamette Falls Medical Center, Multnomah County Circuit Court, Case No. 20CV37412
[REDACTED]
3. Amanda Zabloudil and Todd Zabloudil v. Legacy Health; Legacy Emanuel Hospital & Health Center; John P. Iguidbashian, M.D.; Nathaniel H. Green, M.D.; and Oregon Anesthesiology Group, P.C., Multnomah County Circuit Court, Case No. 22CV33159
[REDACTED]
4. Sonya Gonzales v. Unity Center for Behavioral Health abn for Legacy Emanuel Hospital & Health Center, Multnomah County Circuit Court, Case No. 23CV12970
[REDACTED]

5. Shannon Conley, as conservator for Ryker T. Chase v. Legacy Health, Legacy Emanuel Hospital & Health Center; Legacy Clinics, LLC; and Wendy Smith, M.D., Multnomah County Circuit Court, Case No. 23CV19162

6. KL, on behalf of herself and all others similarly situated v. Legacy Health, U.S. District Court for the District of Oregon, Case No. 3:23-cv-01886-SI

7. Dr. Soldevilla litigation

- Michael Brewer, Felisha Brewer, Nelva Kibble, Stephen Erdmann, Bernadette Britz-Erdmann v. Legacy Health; Legacy Emanuel Hospital and Health Center; Legacy Meridian Park Hospital; Legacy Clinics, LLC dba Legacy Medical Group, Francisco Soldevilla, M.D.; Benjamin T. Galloway, P.A.-C.; and Northwest Neurosurgical Associates, LLC; Multnomah County Circuit Court Case No. 23CV25345
- Jeffrey Holloway and Daniel Holloway v. Francisco Soldevilla, M.D.; Northwest Neurosurgical Associates, LLC; Legacy Health; Legacy Emanuel Hospital and Health Center; Multnomah County Circuit Court, Case No. 23CV14969, settled 8/12/2024 for \$1 million.
- Karen Thompson and Bruce Thompson v. Francisco Soldevilla, M.D.; Northwest Neurosurgical Associates, LLC; Legacy Health, Legacy Emanuel Hospital and Health Center; Legacy Clinics LLC dba Legacy Medical Group; Multnomah County Circuit Court, Case No. 24CV09454
- Demand letter from attorney representing the estate of Dale Haskins dated May 10, 2024.
- The following information covers all three lawsuits and the claim:

8. Nigel Bliss and Dayna Bliss as individuals and on behalf of minors J.B. and E.B. v. Adebimpe Adewusi, M.D.; Keyvan Abtin, M.D.; Stokely Rodriguez; Legacy Emanuel Hospital & Health Center dba CARES Northwest; Legacy Emanuel Hospital & Health Center dba Randall Children's Hospital at Legacy; Patrick Bray; Shawn Goodman; Kathryn Greene; Bradley Leikim; Clackamas County Sheriff's Office; Child Eye Care Associates, LLC; Clackamas County; and the State of Oregon by and through its agency Department of Health and Human Services and the Child Protective Services Division thereof; U.S. District Court for the District of Oregon, Case No. 2:23-cv-00650-HZ



9. E.P. et al., individually and on behalf of others similarly situated, v. Providence St. Joseph Health, Providence Portland Medical Center, Providence Willamette Falls Medical Center, Oregon Anesthesiology Group, and Legacy Mount Hood Medical Center; U.S. District Court for the District of Oregon Case No. 3:24-cv-1215



Other Litigation:

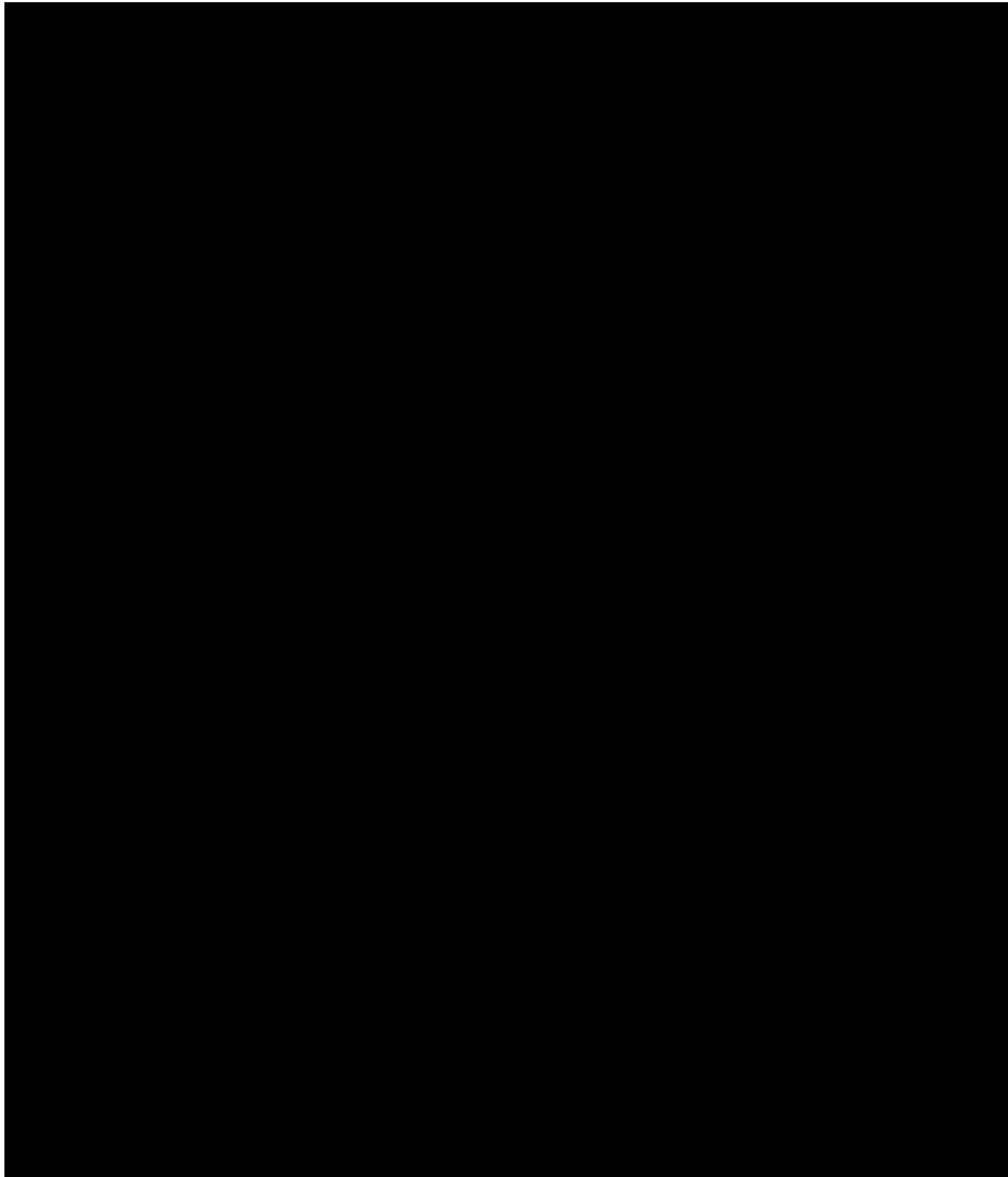
1. Emanuel Displaced Persons Association 2 et al., v. City of Portland, Prosper Portland fka

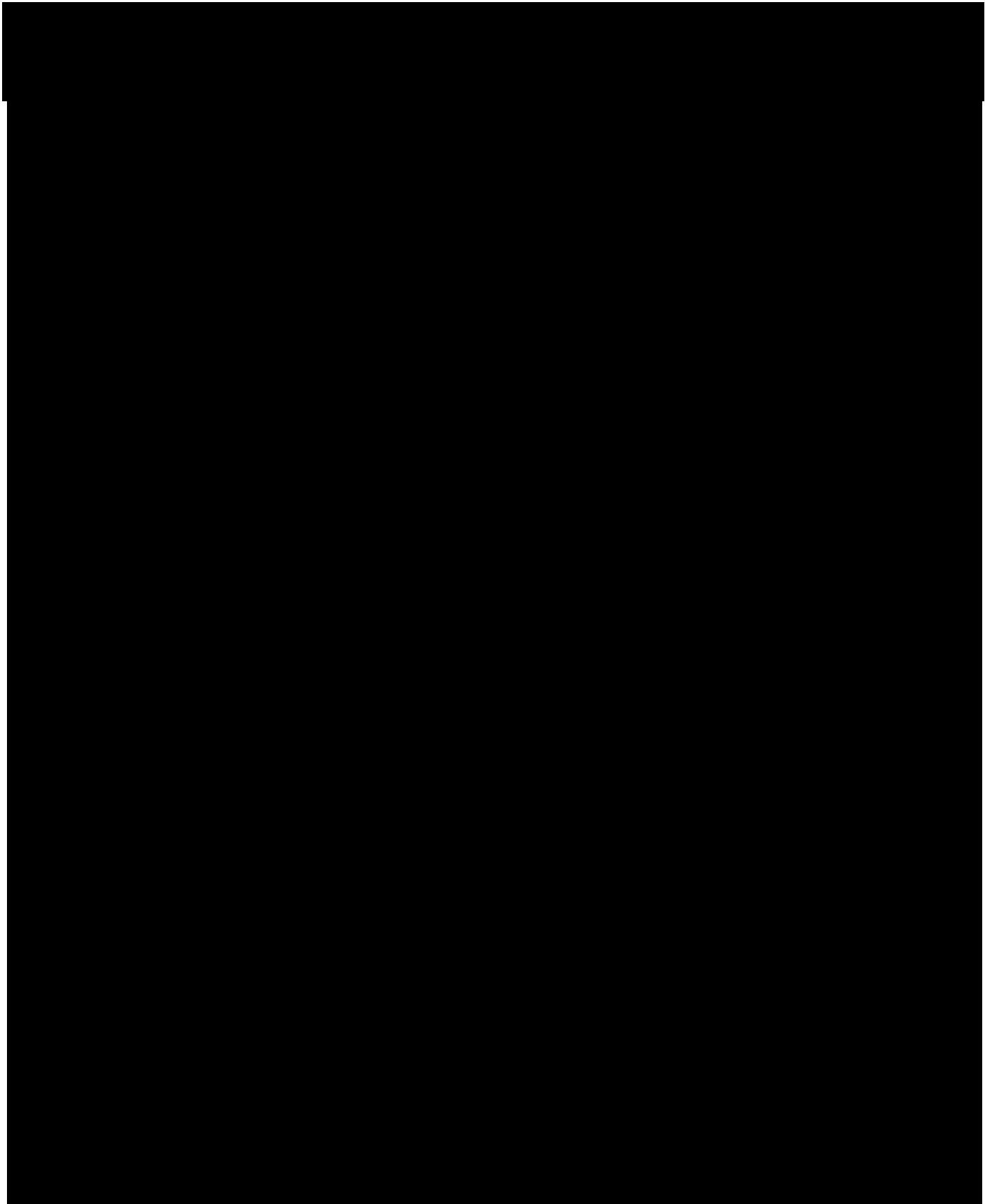
the Portland Development Commission, and Legacy Emanuel Hospital & Health Center,
US. District Court for the District of Oregon, Case No. 3:22-CV-01896-SI

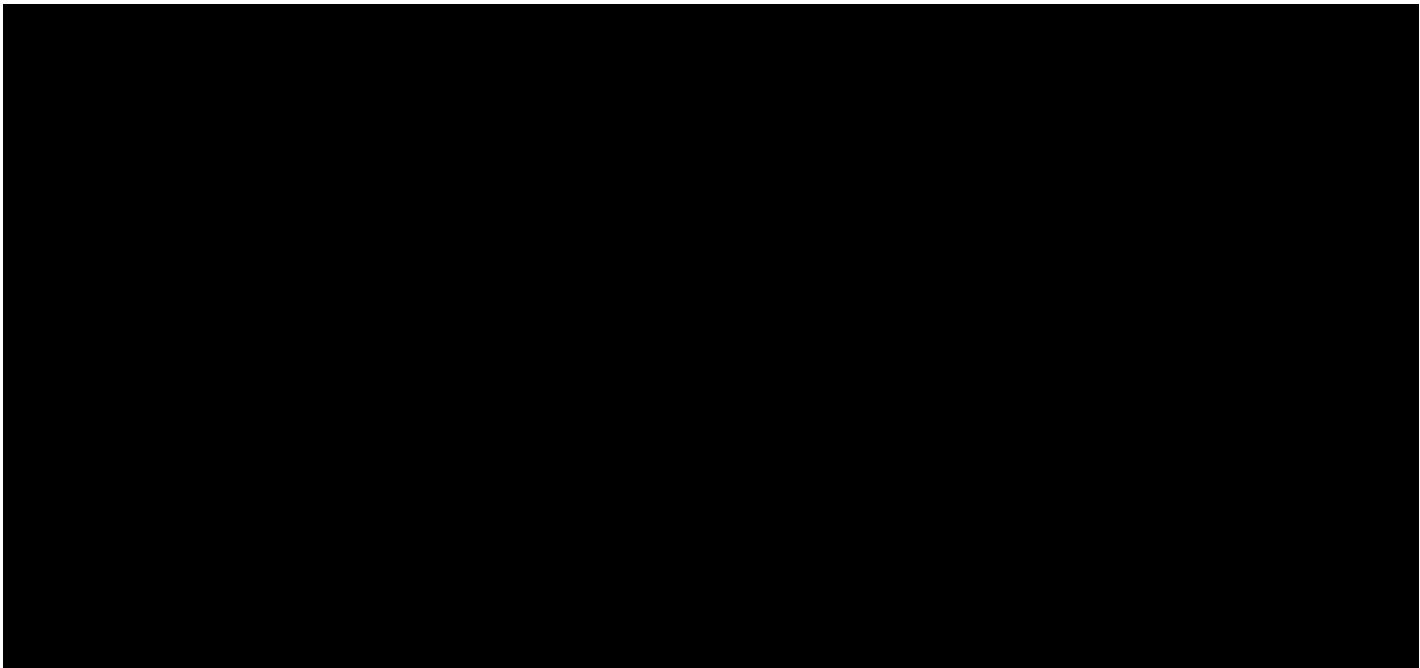


Section 4.13

Environmental Laws







4.13.7

None.

Section 4.15

Employee Relations

4.15.2

(i) Legacy Health has the following union memberships:

Union	Location	Workgroup	Contract Expiration
UFCW-555	Emanuel	Pharmacy	
IUOE Local 701	Emanuel	Engineers (facilities)	
SEIU Local 49	Emanuel/Unity	Service workers	
IUOE Local 701	Good Samaritan	Engineers (facilities)	
SEIU Local 49	Good Samaritan	Service workers	
PNWHMA	LMG – Acute care hospitalist (5 units)	Acute Care Hospital, adult, pediatrics, OB	
ONA	LMG	Nurse Midwives	
ONA	LMG	APP's LEH/GS	
PNWHMA	LMG	OB/GYN, Perinatologist, MFM	
OFNHP	Meridian Park	Technicians	
ONA	Mt. Hood	Nursing	
ONA	Silverton	Nursing	
IUOE Local 701	System Office	Clinical Engineering (Biomed)	
ONA	Unity	Nursing	
ONA	Unity	Social workers, BHT, counselors	
SEIU	Mt. Hood	Patient Access Representatives, Pharmacy Techs, Medical Record History Tech, Food Service Workers,	

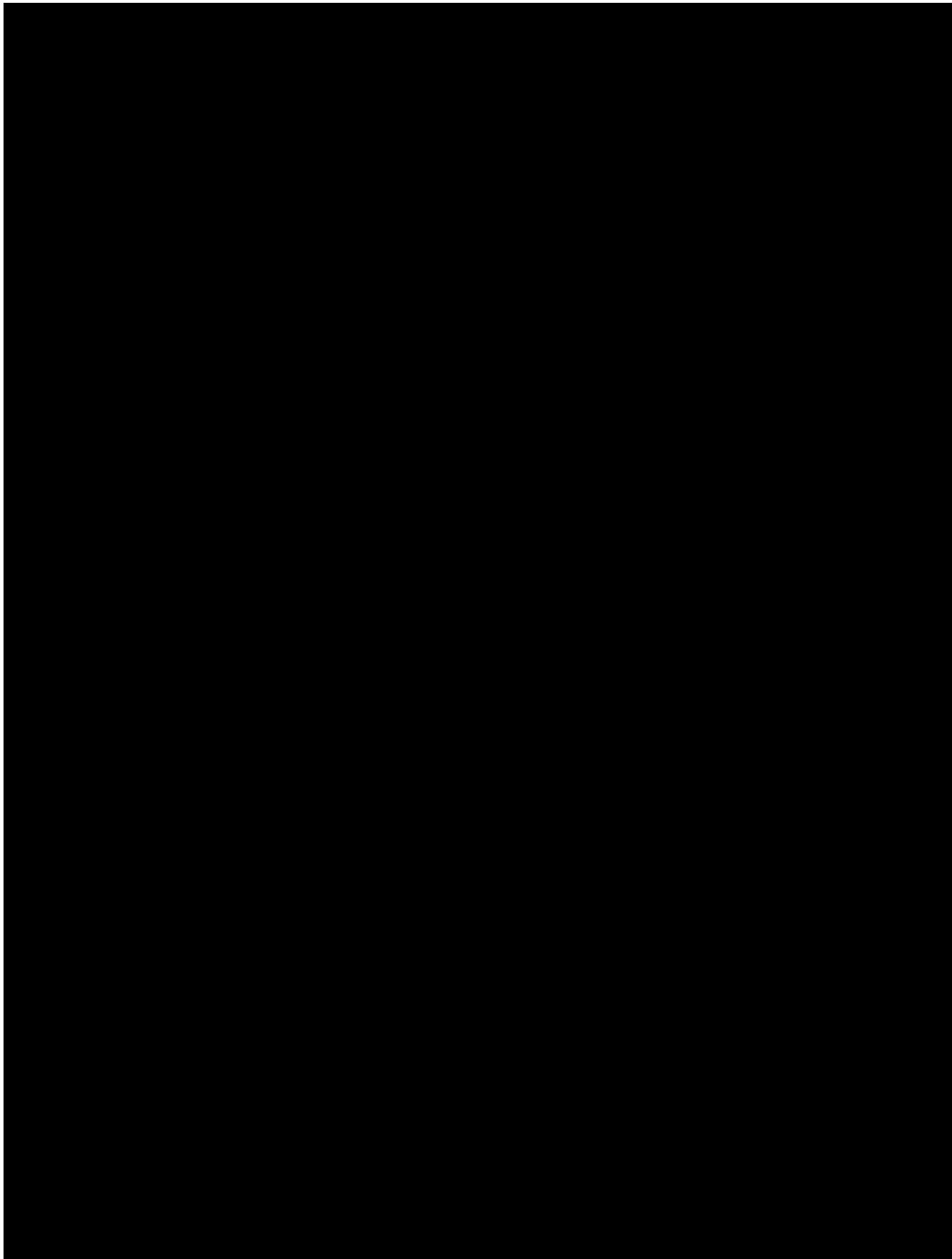
		Cooks, Prep Cook, Patient Dining Assistants, ED Techs, Paramedic Clinical Extender, Endoscopy Techs, Environmental Services (EVS) Techs, EVS Floor Techs, Transporters, Certified Health Tech (CNA's), Unit Secretary, Telemetry Techs, Patient Safety Assistants, Distribution Techs, Logistics Coordinators, Store Keeper, Sterile Processing Techs, Anesthesia Assistants, Operating Room Assistants, Operating Room Purchaser.	
IUOE Local 701	Mt. Hood	Facilities engineers, painters, and carpenters	
PNWHMA	LMG Primary Care	APP's	
PNWHMA	LMG Primary Care	Providers	
ONA	Unity	Behavioral Health Techs	

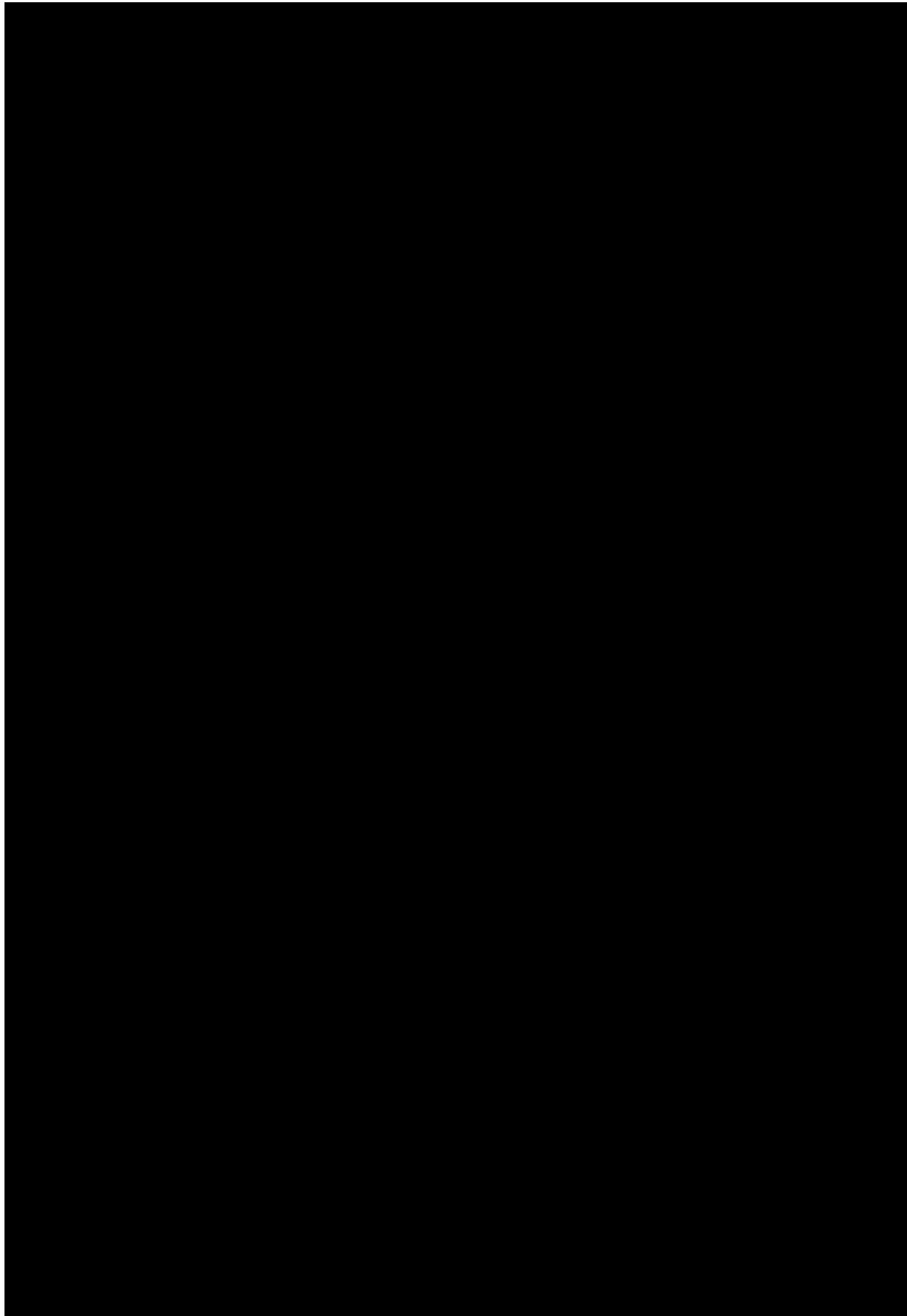
(ii) Legacy Health is a party to the following collective bargaining agreements or union contracts:

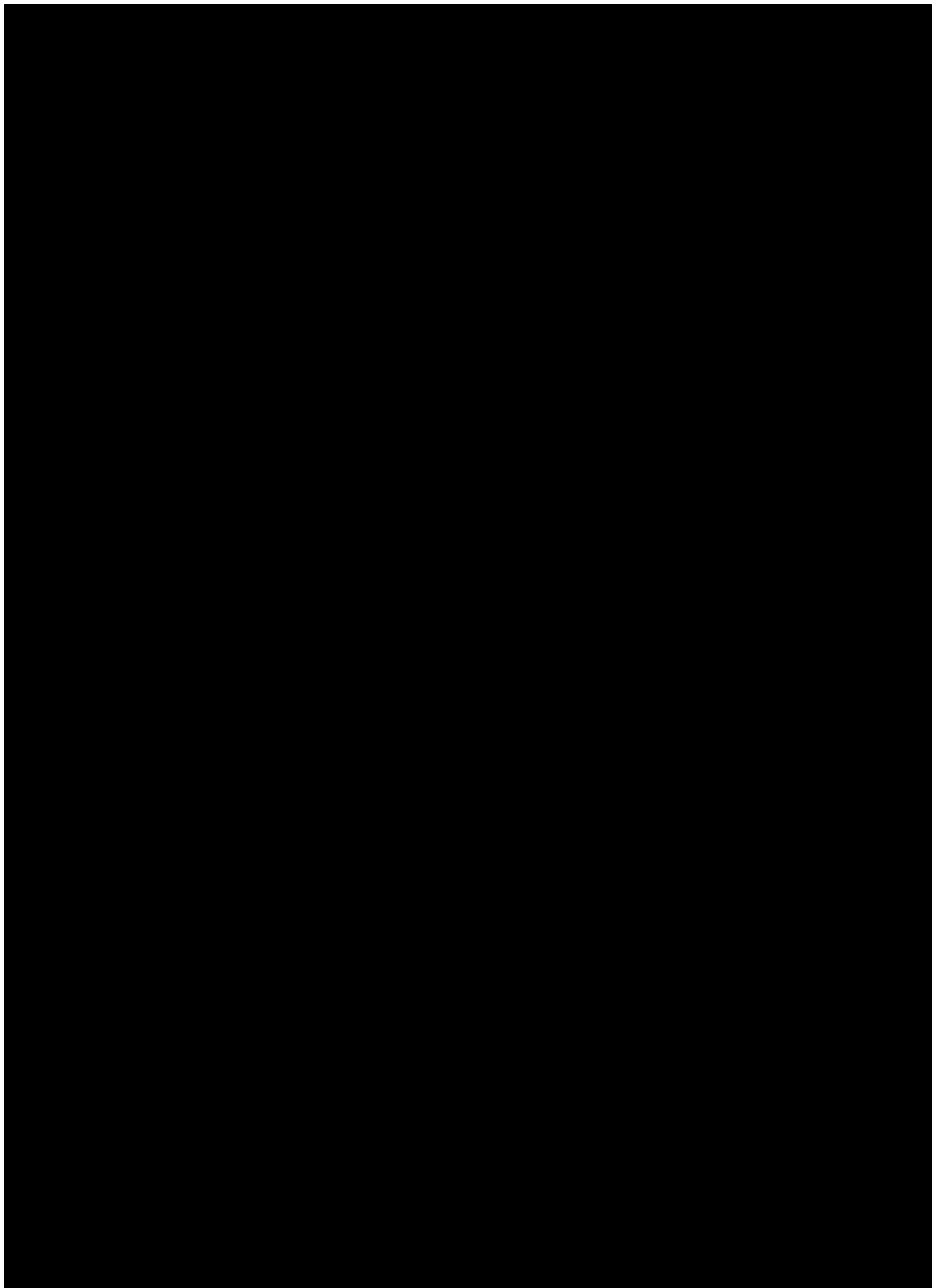
- a. Professional Agreement between Oregon Nurses Association and Legacy Emanuel Hospital, [REDACTED]
- b. Agreement between Legacy Emanuel Hospital & Health Center and Service Employees International Union Local 49, [REDACTED]
- c. Legacy Emanuel Pharmacy Technicians Agreement between Legacy Emanuel Hospital & Health Center and United Food & Commercial Workers Union, Local 555, [REDACTED]
- d. Agreement between Good Samaritan Hospital & Medical Center and Service Employees International Union, Local No. 49, [REDACTED]
- e. Letter of Agreement between Legacy Emanuel Hospital & Health Center and United Food & Commercial Workers Union, Local 555 concerning 2020 Pension Rehabilitation Plan
- f. Memorandum of Agreement between Legacy Emanuel Hospital and Health Center and United Food and Commercial Workers, Local 555 regarding New Positions in 2022-2025 Pharmacy Technician Collective Bargaining Agreement
- g. Memorandum of Agreement between Legacy Emanuel Hospital and Health Center and United Food and Commercial Workers Union, Local 555 regarding Pharmacy Technician – Sterile Compounding
- h. Professional Agreement between Oregon Nurses Association and Legacy Silverton Medical Center, [REDACTED]
- i. Legacy Emanuel Hospital and Health Center and International Union of Operating Engineers, Local 701, [REDACTED]
- j. Memorandum of Agreement between Legacy Emanuel Hospital and Health Center and International Union of Operating Engineers, Local 701 regarding compensation enhancements
- k. Agreement between Legacy Good Samaritan Hospital & Medical Center and International Union of Operating Engineers, Local 701, [REDACTED]
- l. Legacy Emanuel Registered Pharmacists Agreement between Legacy Emanuel Hospital & Health Center and United Food & Commercial Workers Union, Local 555, [REDACTED]
- m. Agreement between Legacy Emanuel Hospital & Health Center and International Union of Operating Engineers, Local 701, [REDACTED]

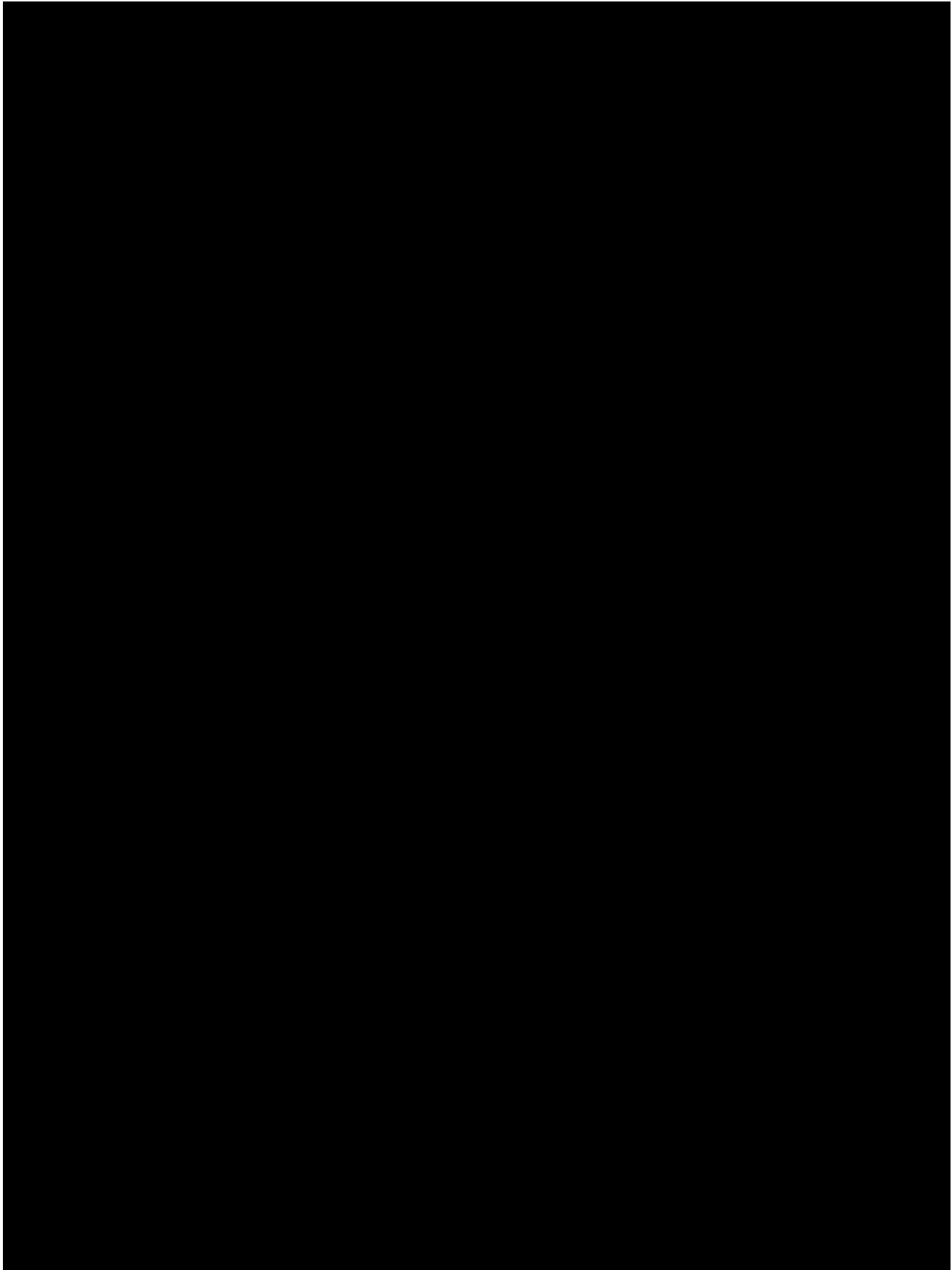
(iii) Section 4.6.4 (regarding current efforts to negotiate or enter into a collective bargaining agreement) is incorporated herein by reference.

[REDACTED]

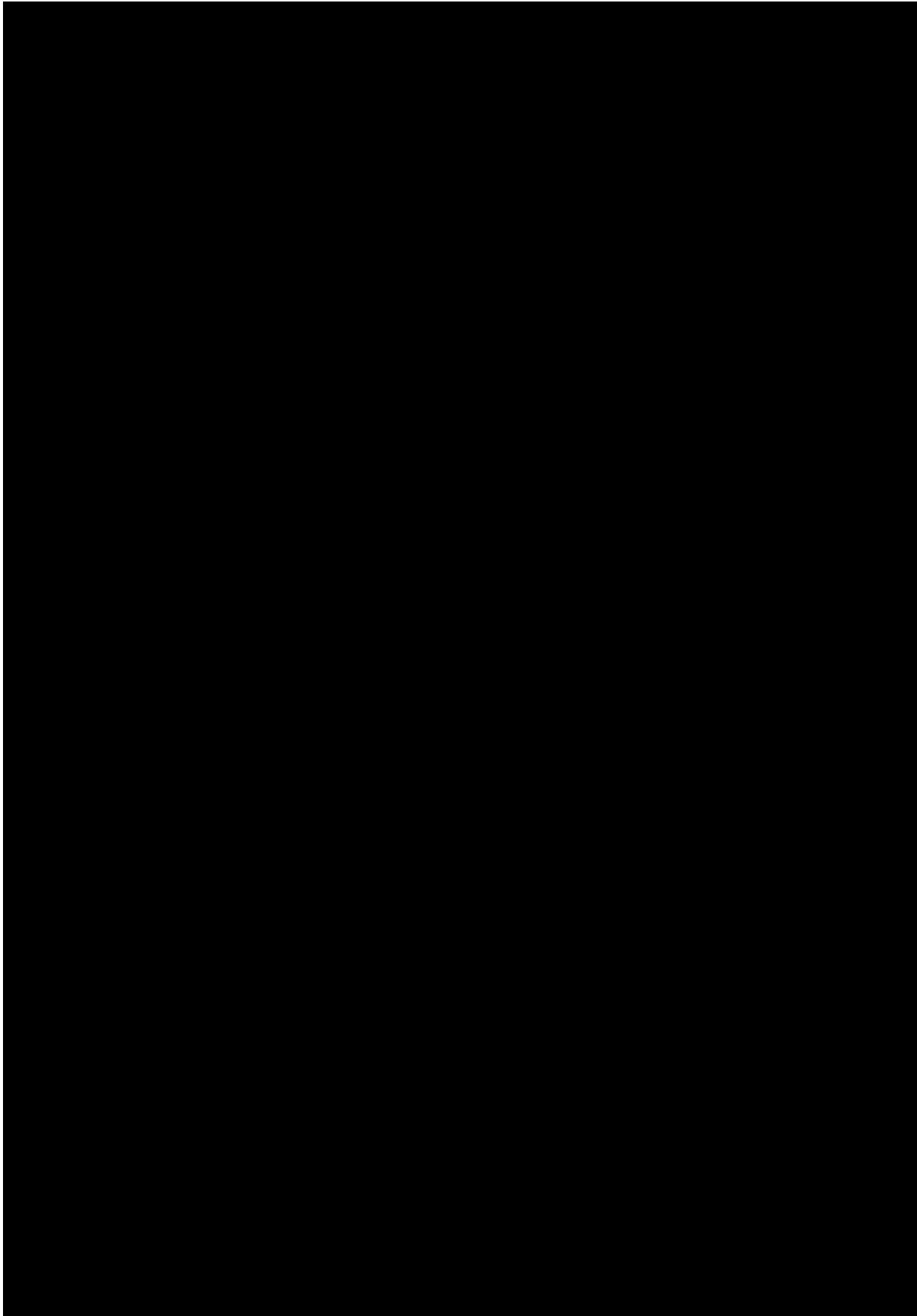


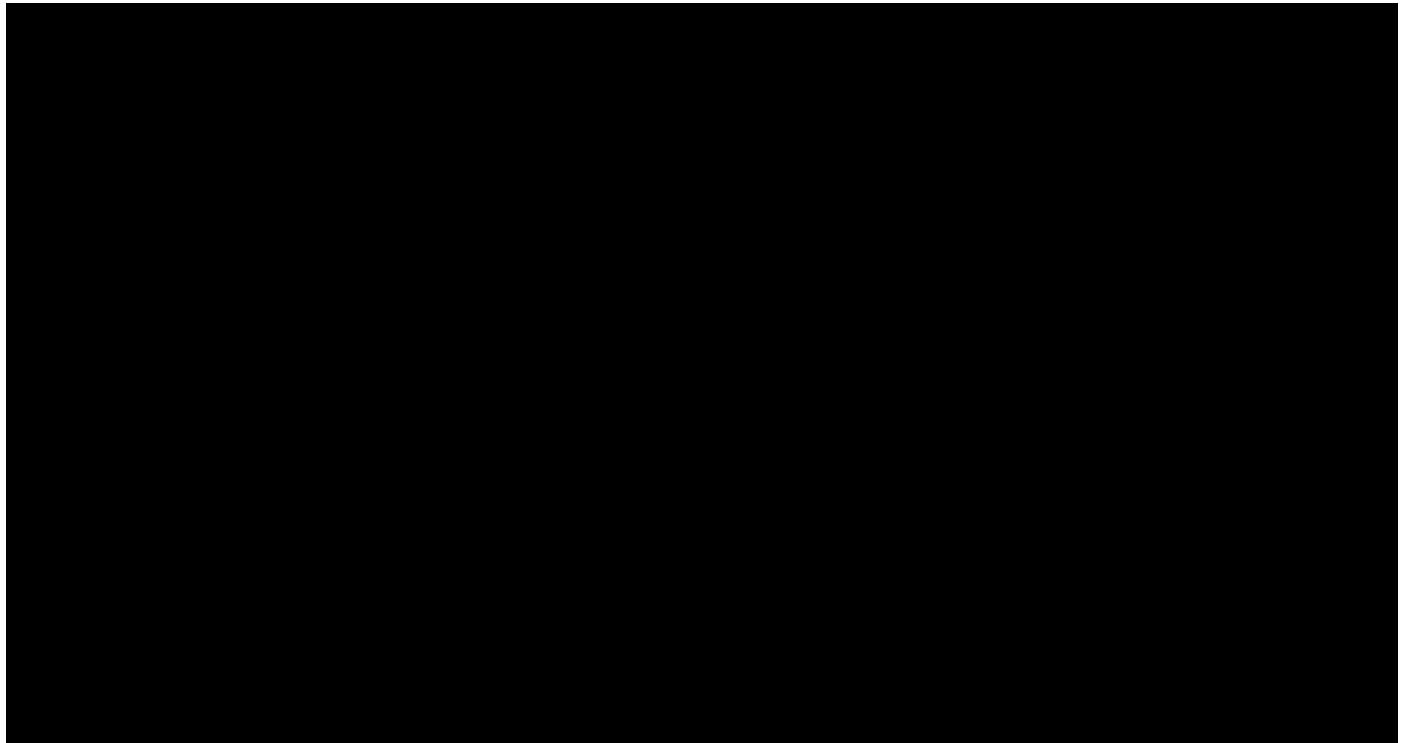












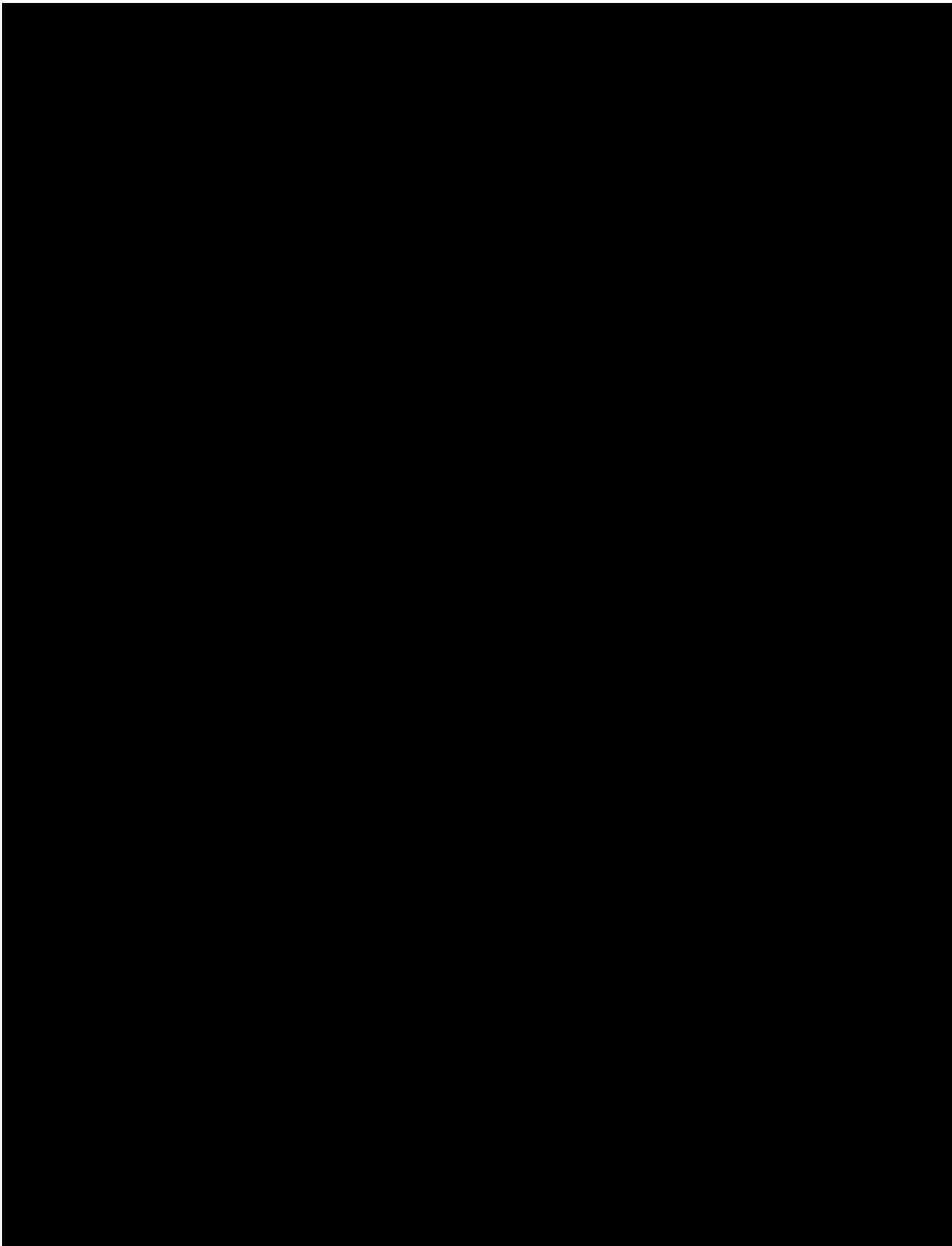
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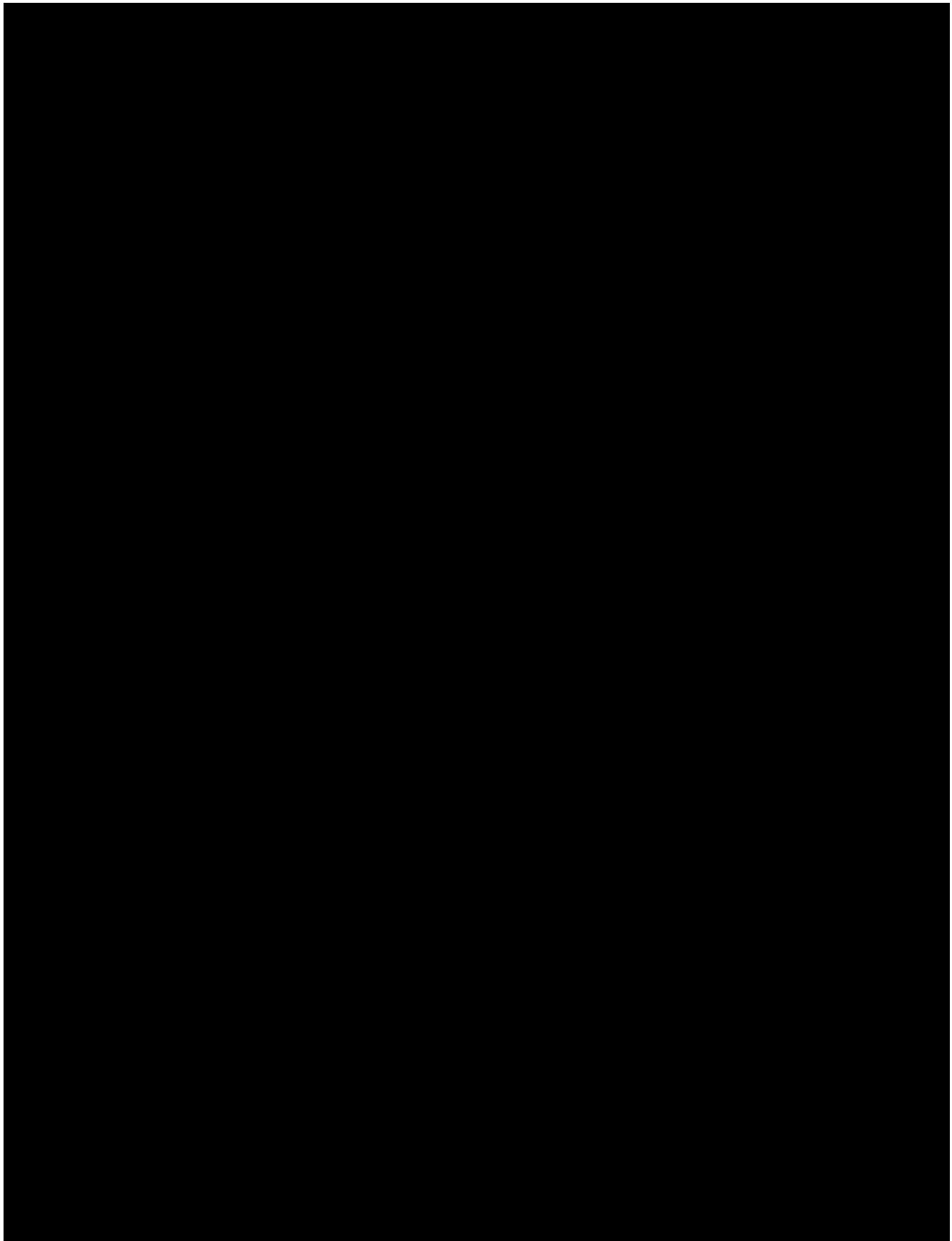
None.

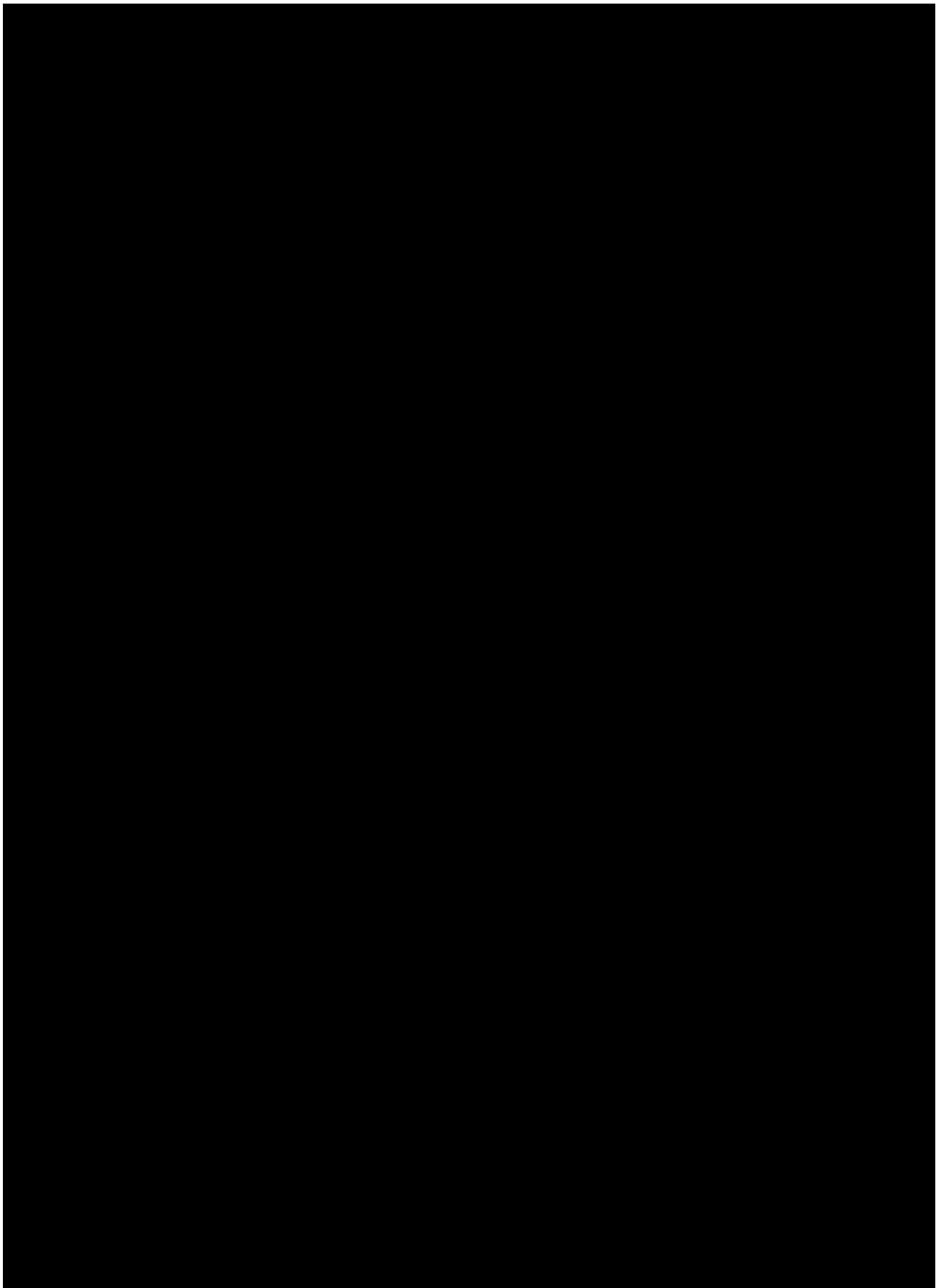
Section 4.16

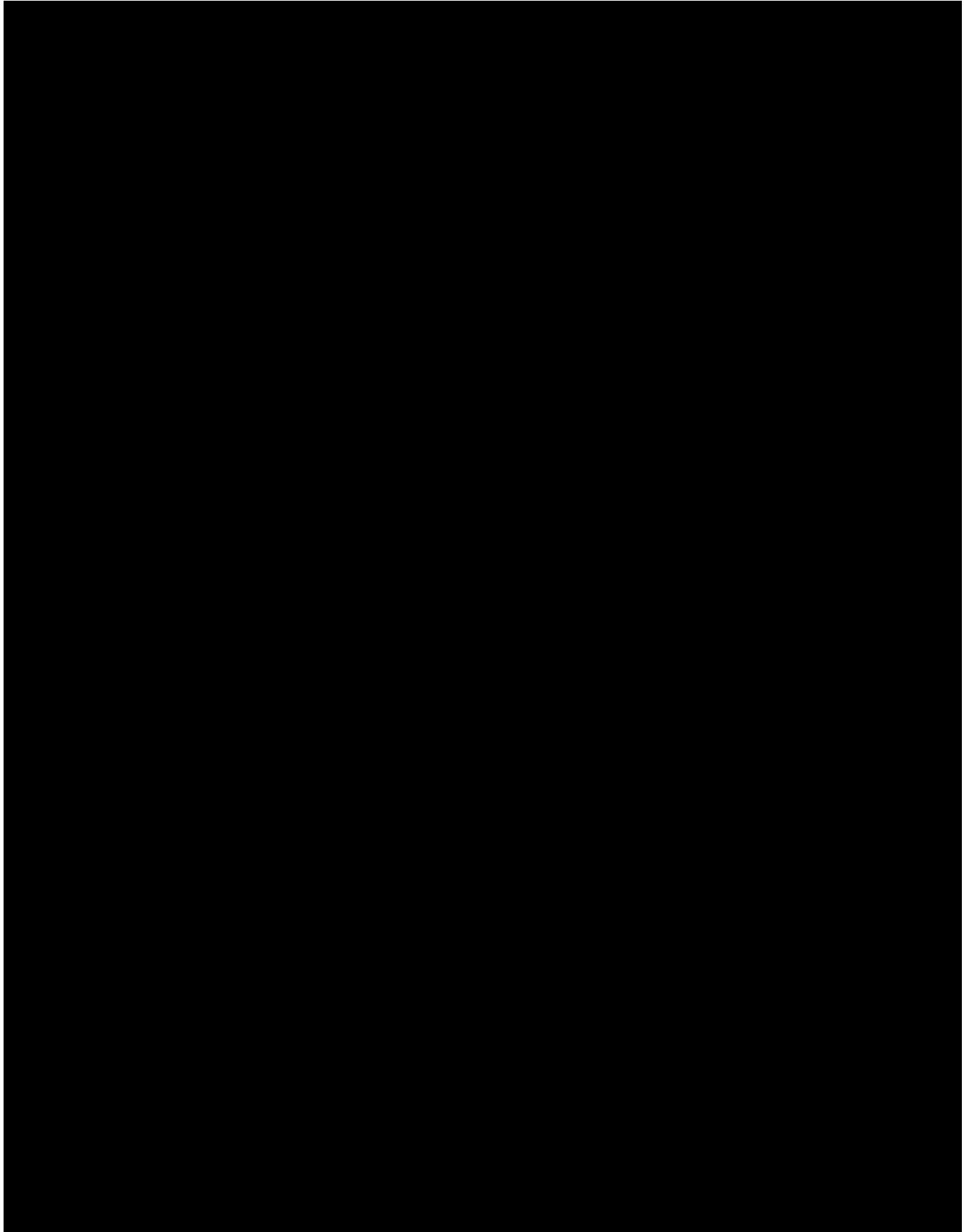
Agreements and Commitments

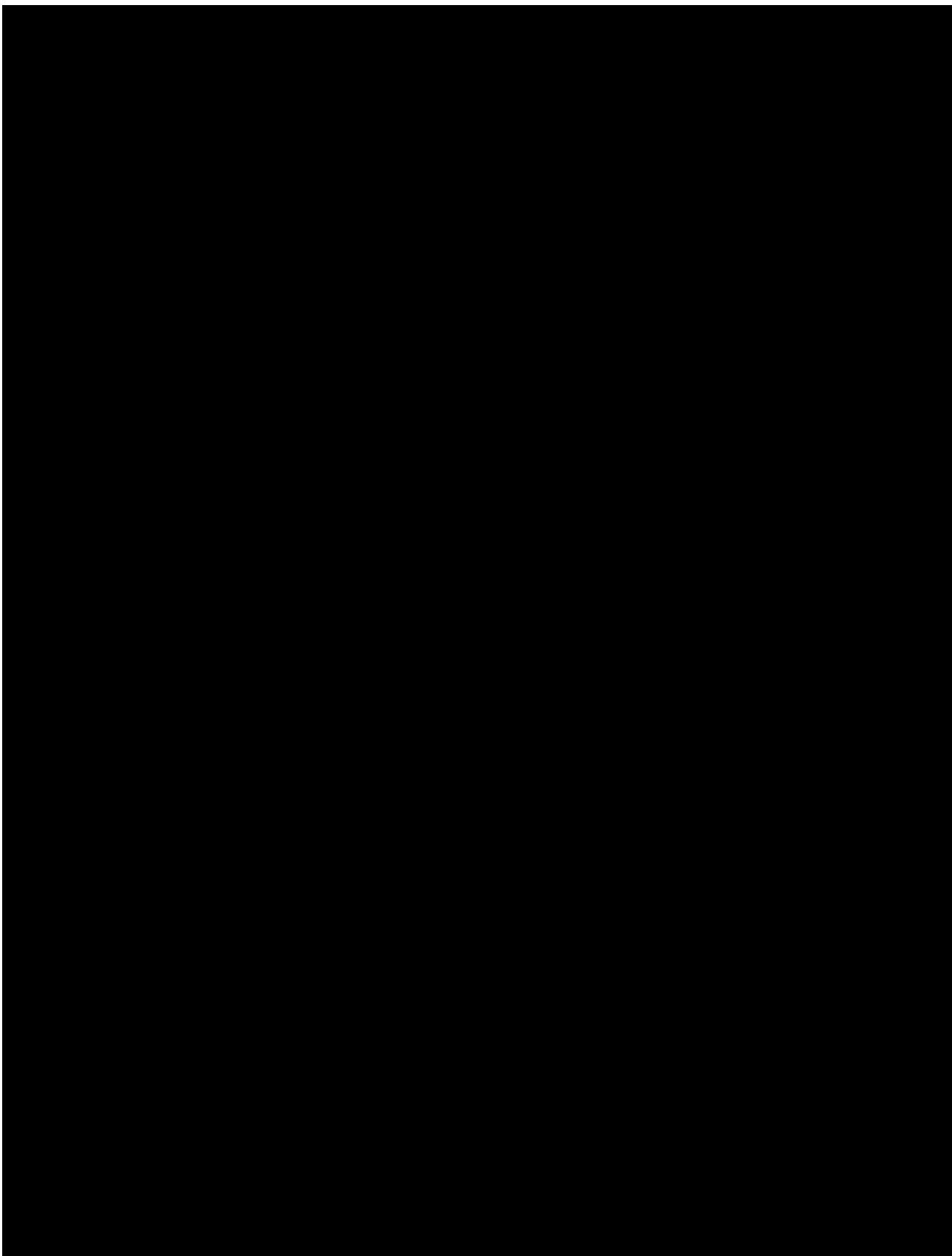


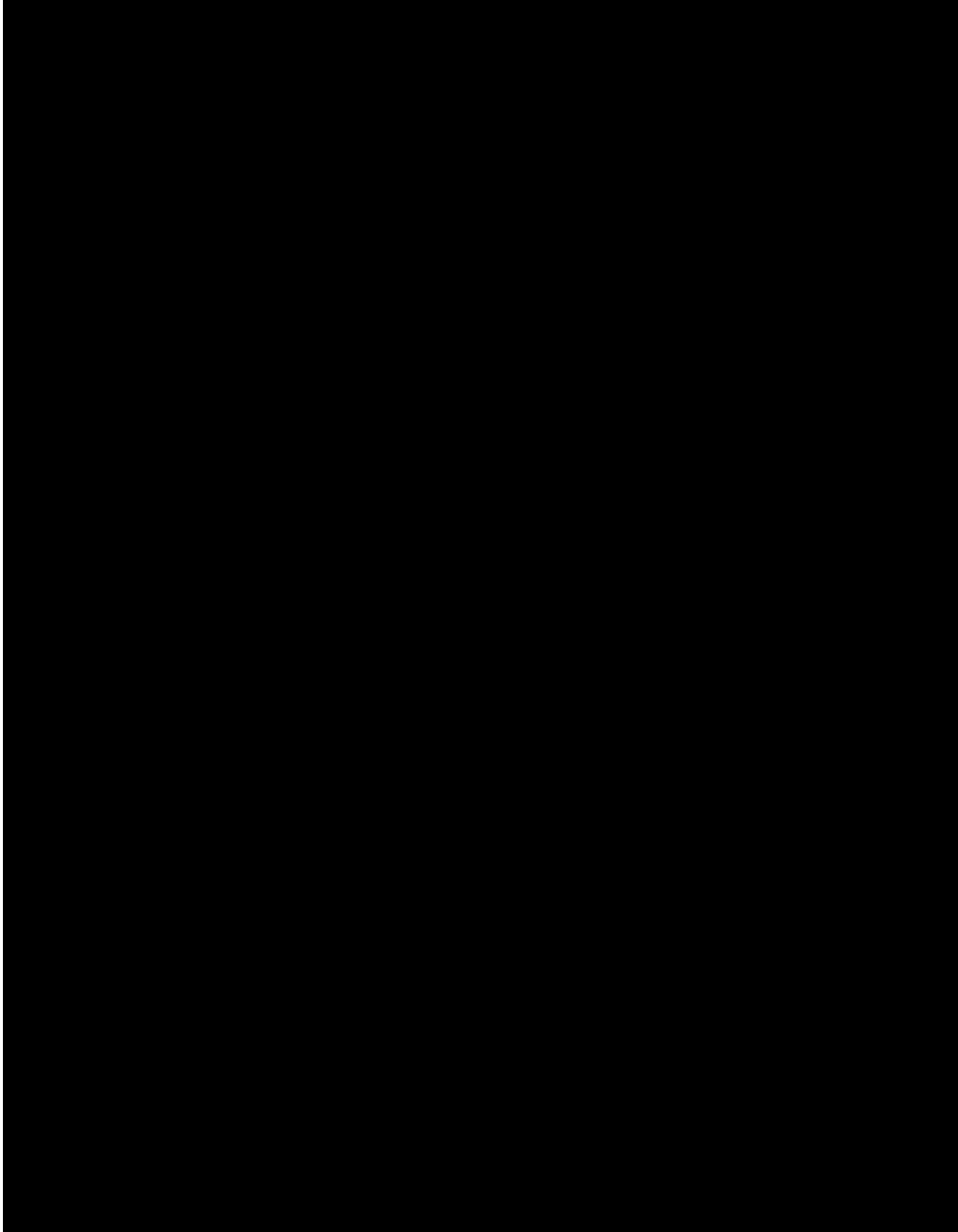


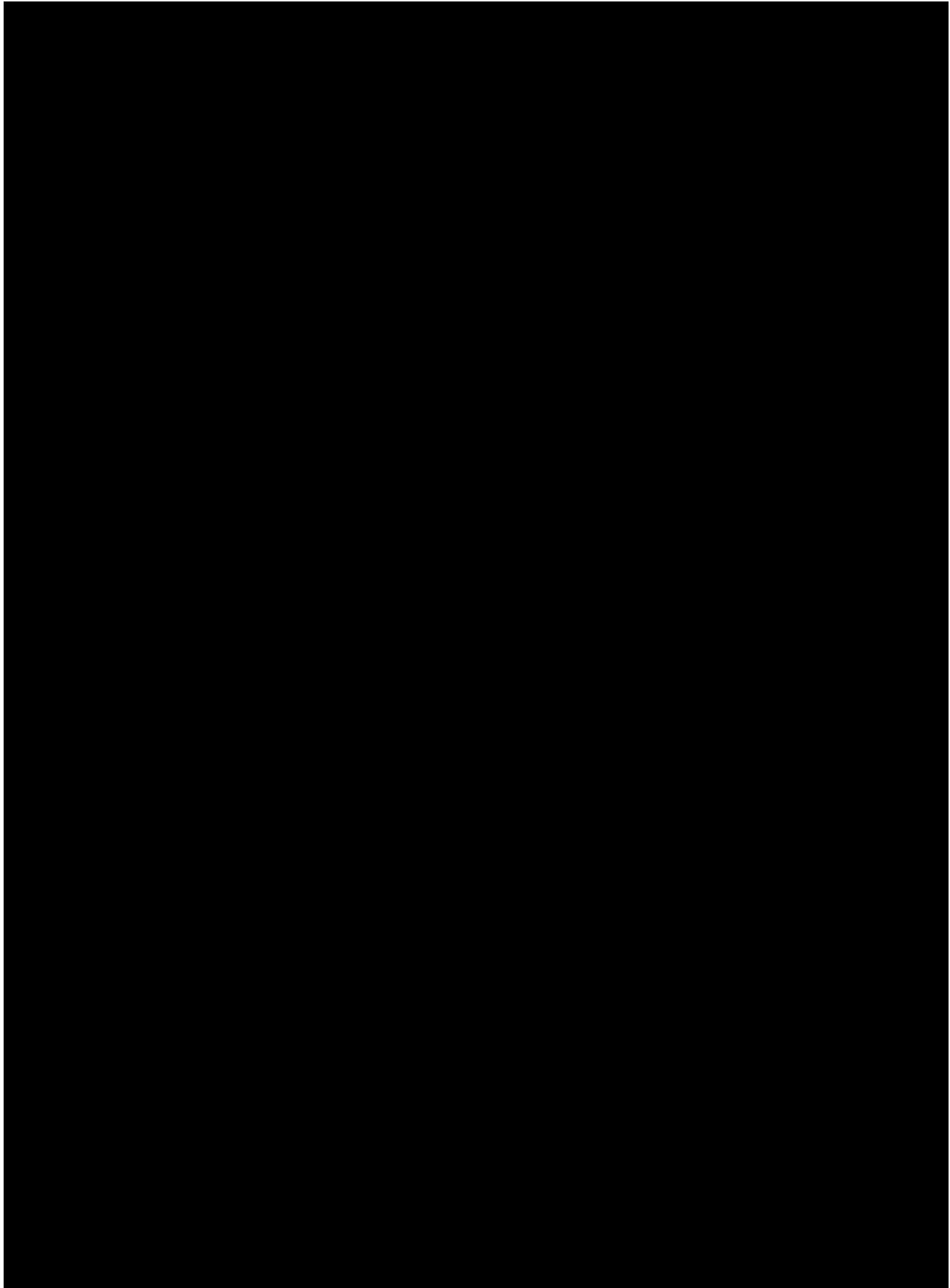


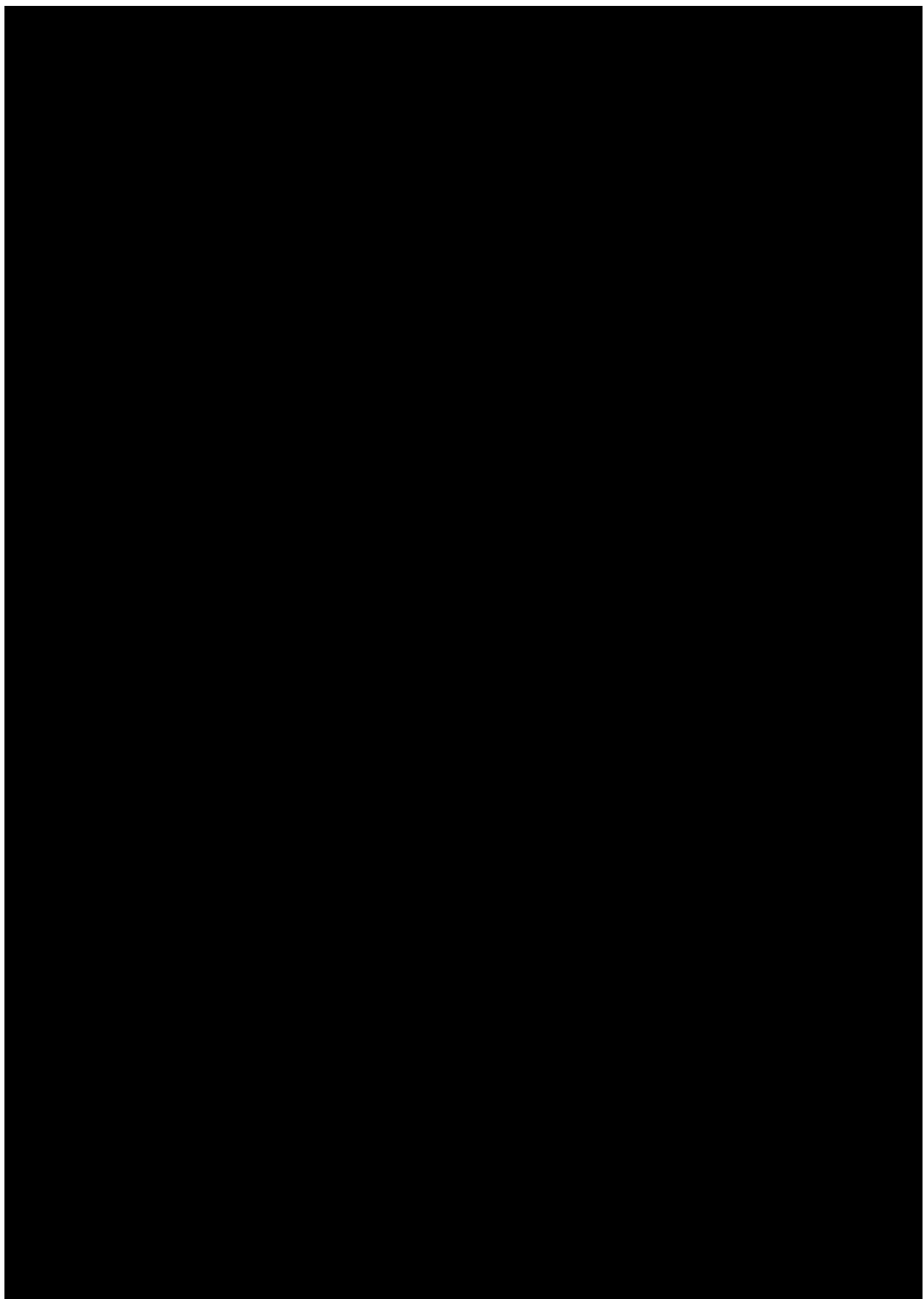


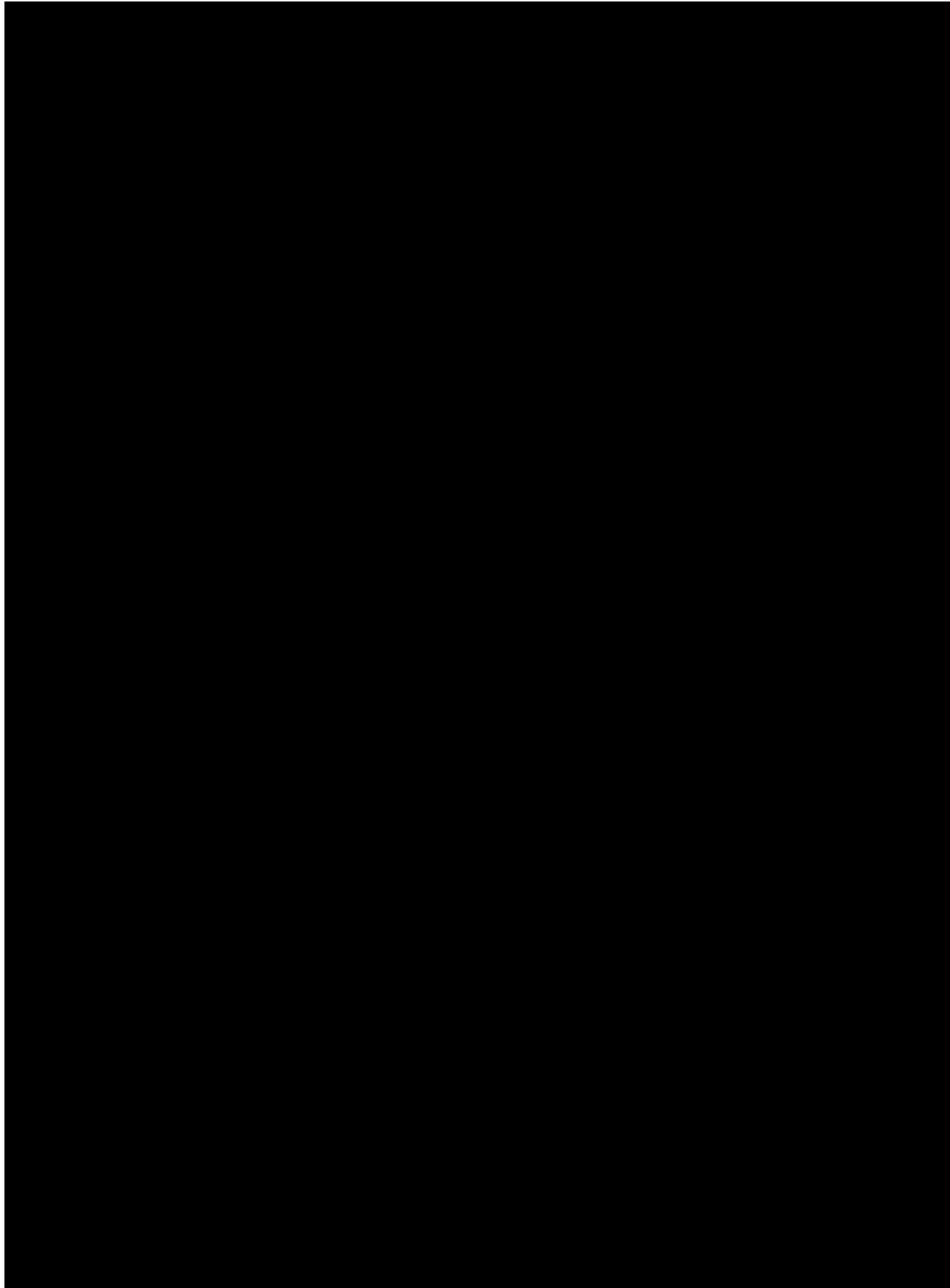




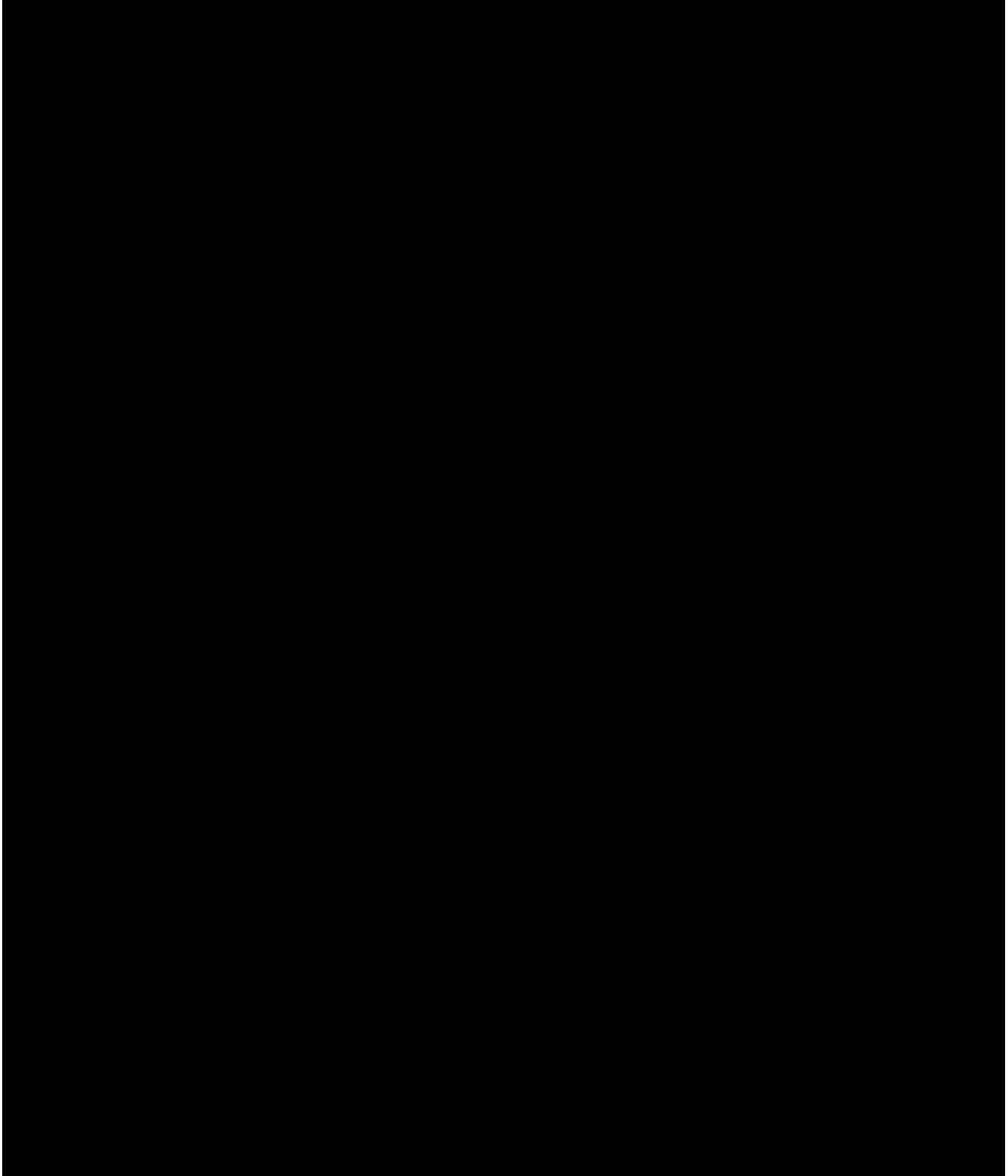


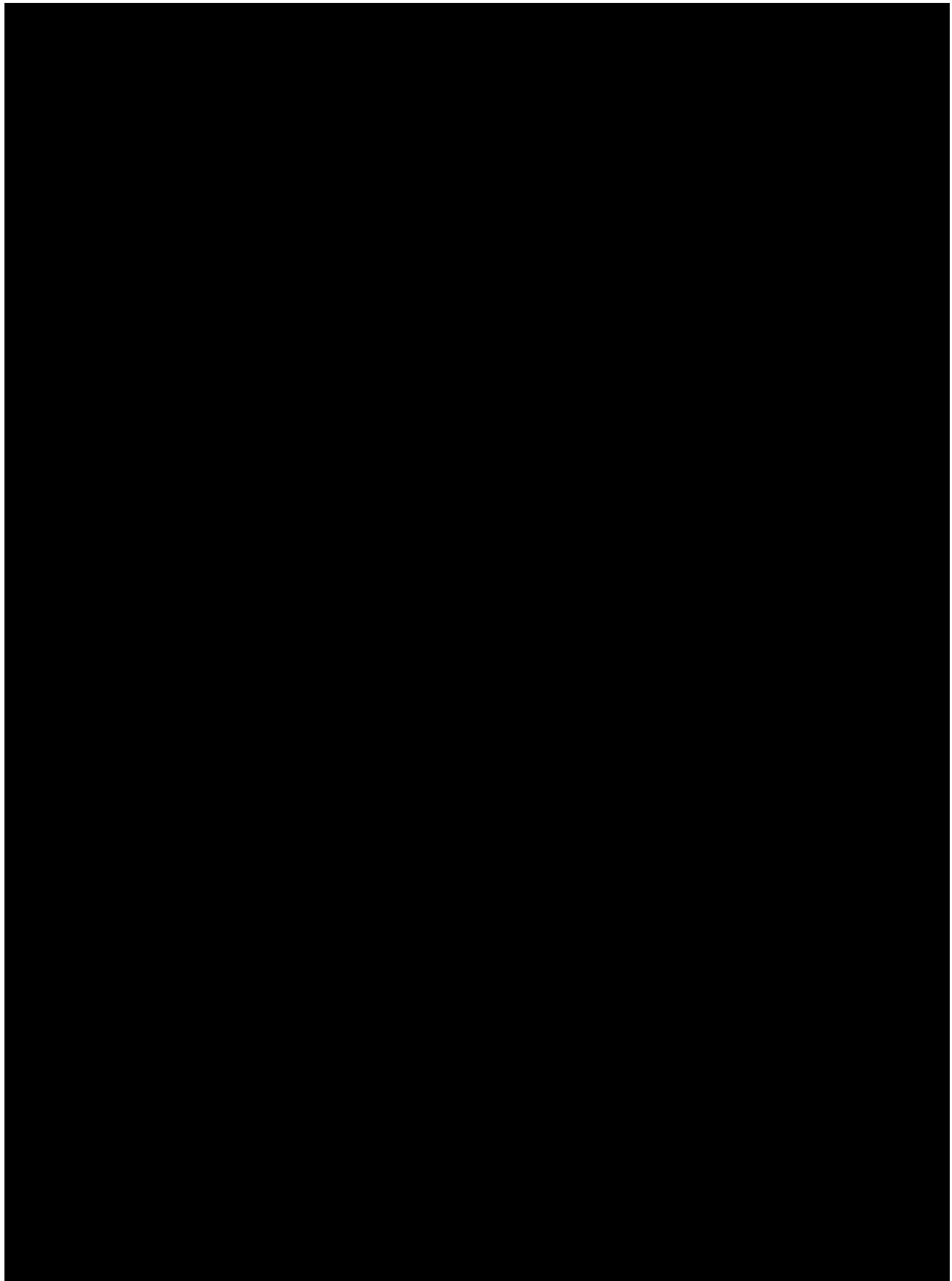


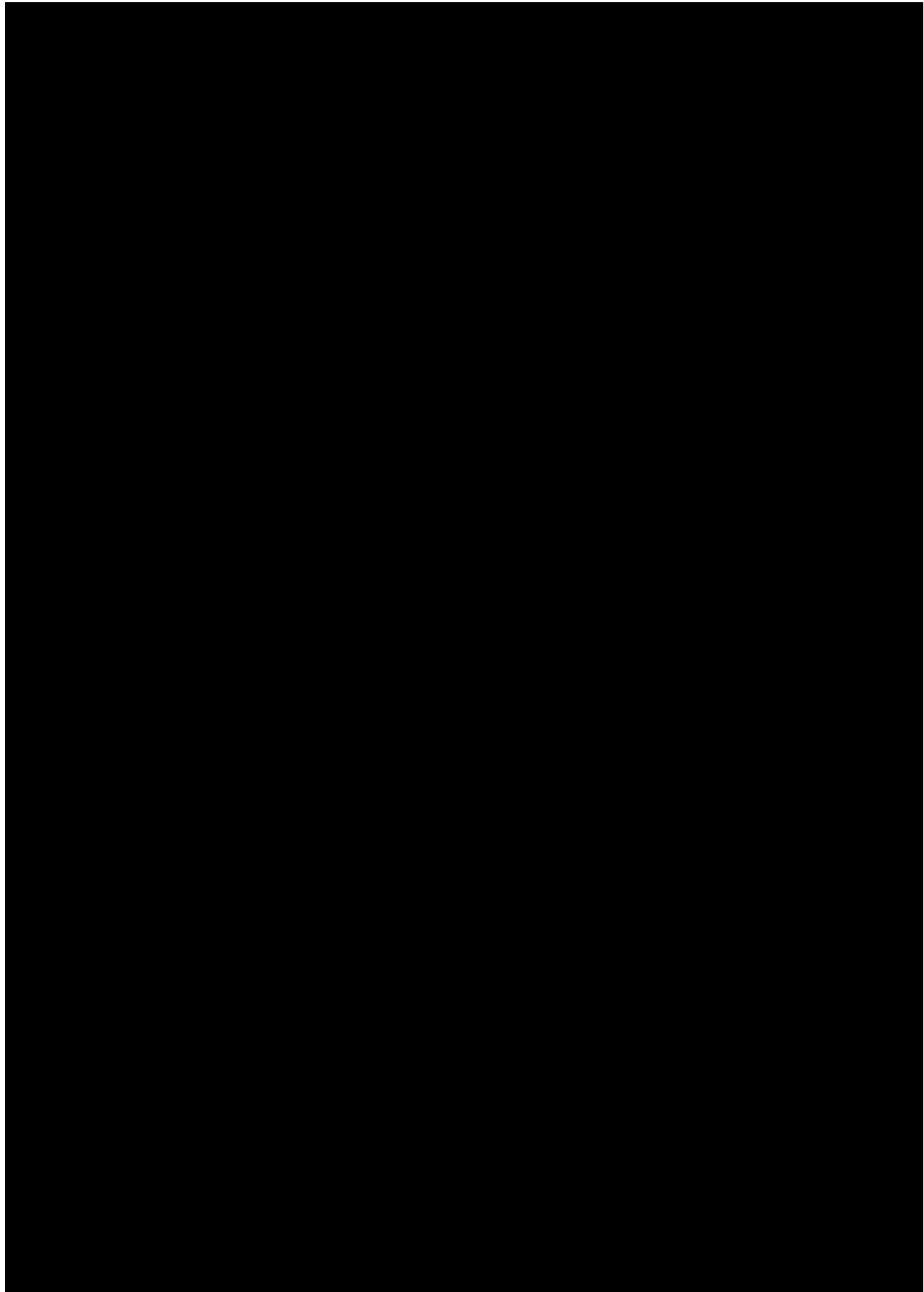


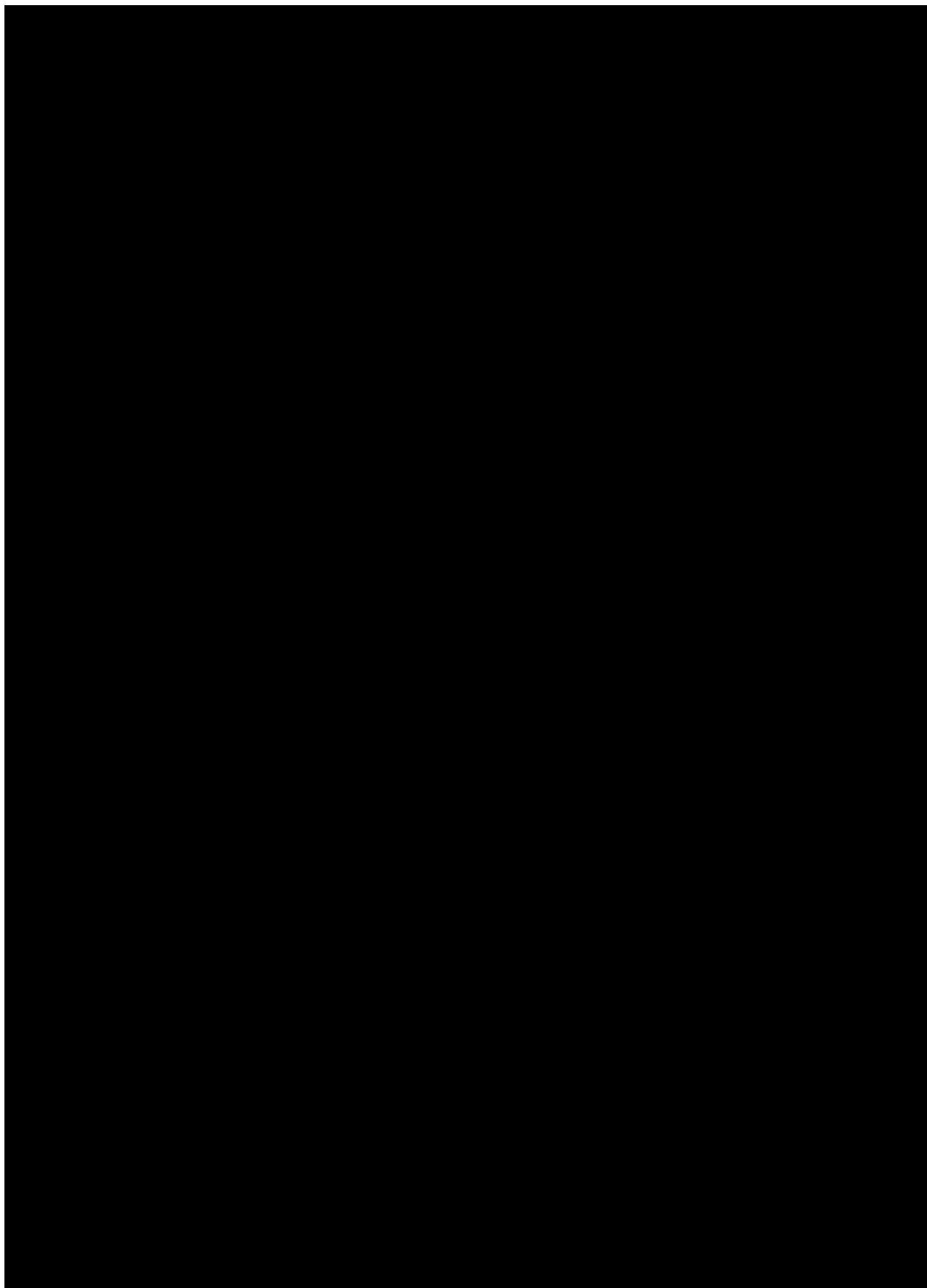


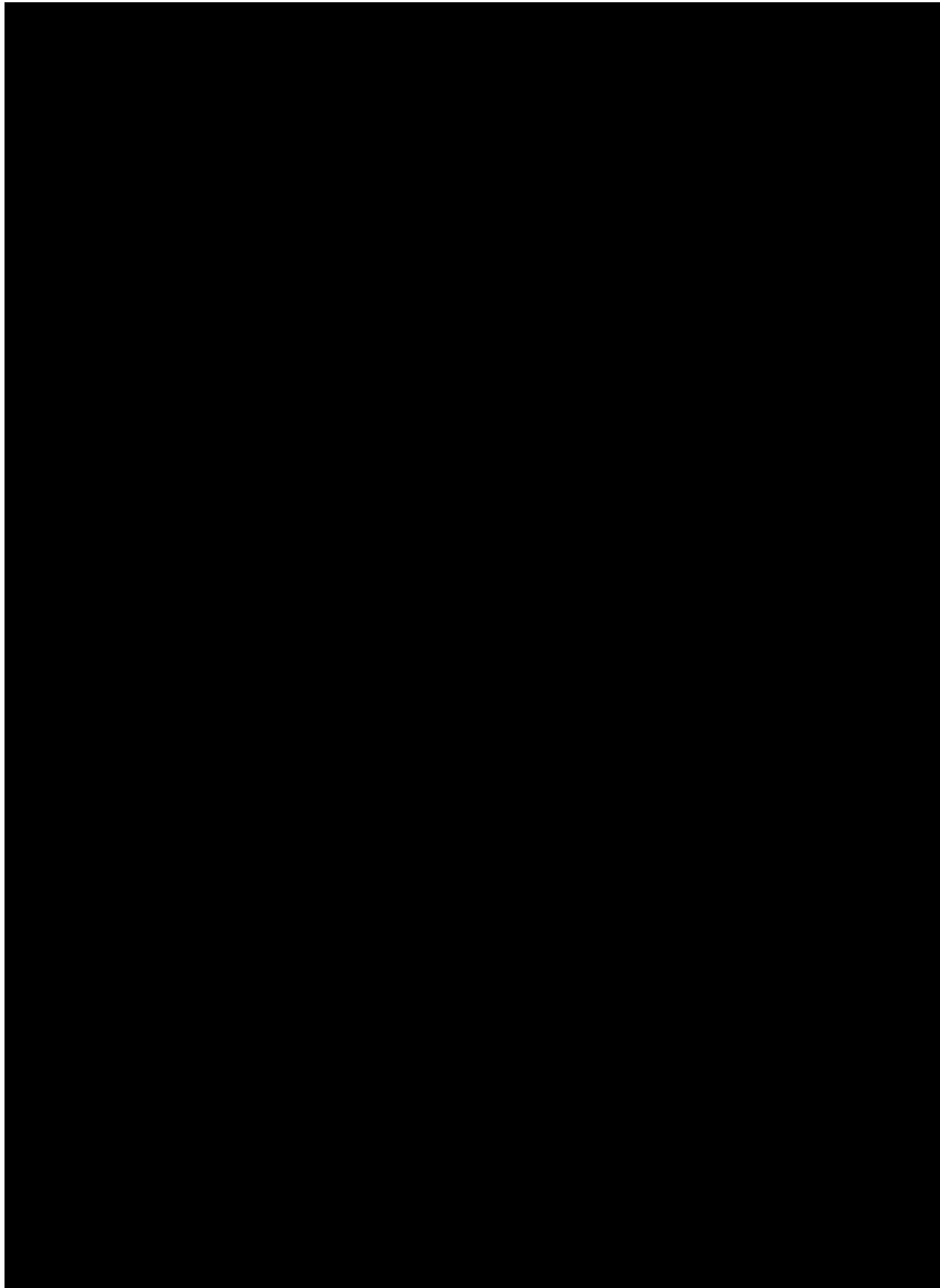
54. Employment Agreement, dated May 9, 2022, by and between Legacy Clinics, LLC, Legacy Salmon Creek Hospital and Jeffrey Crawford, M.D.

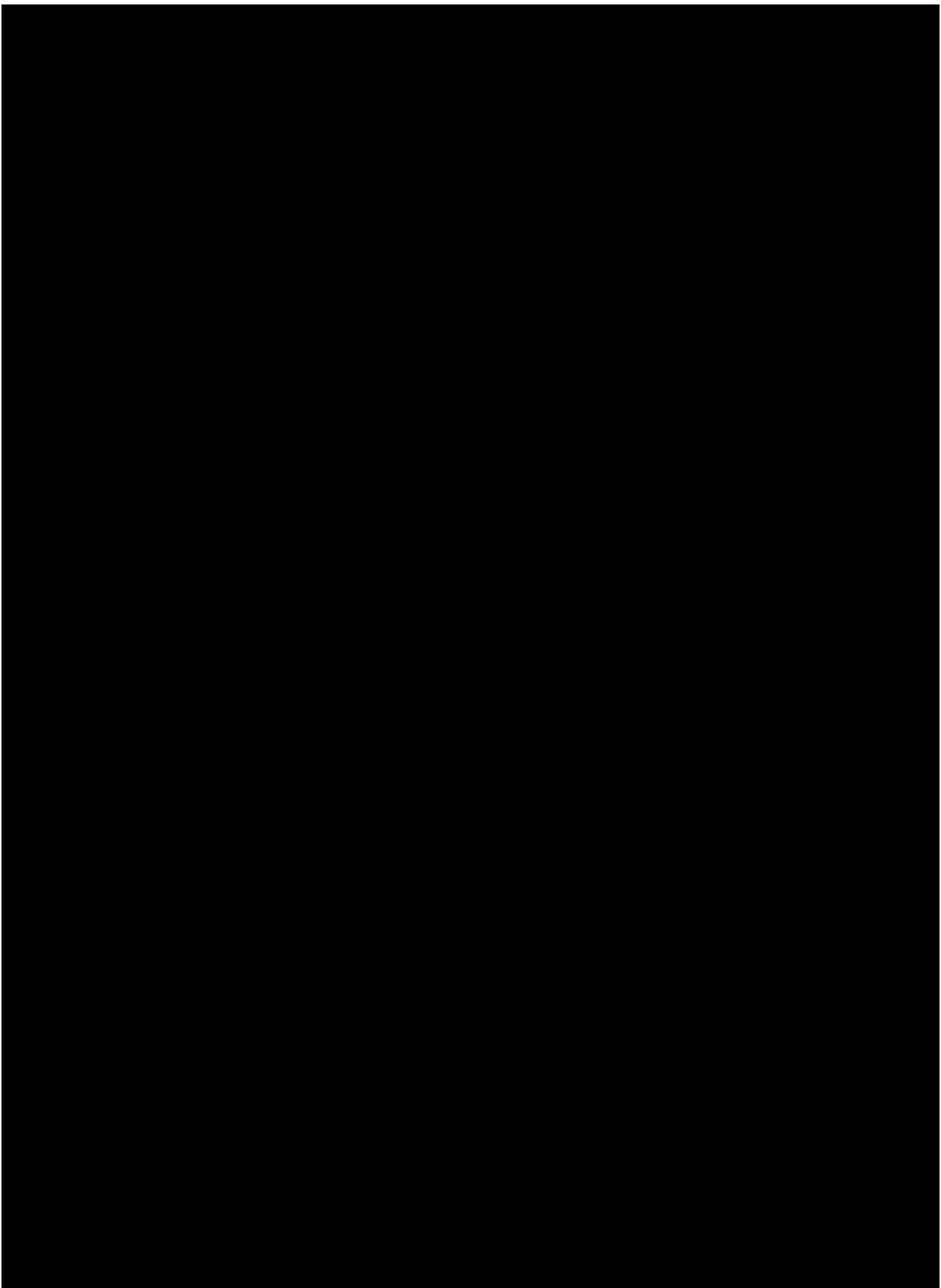


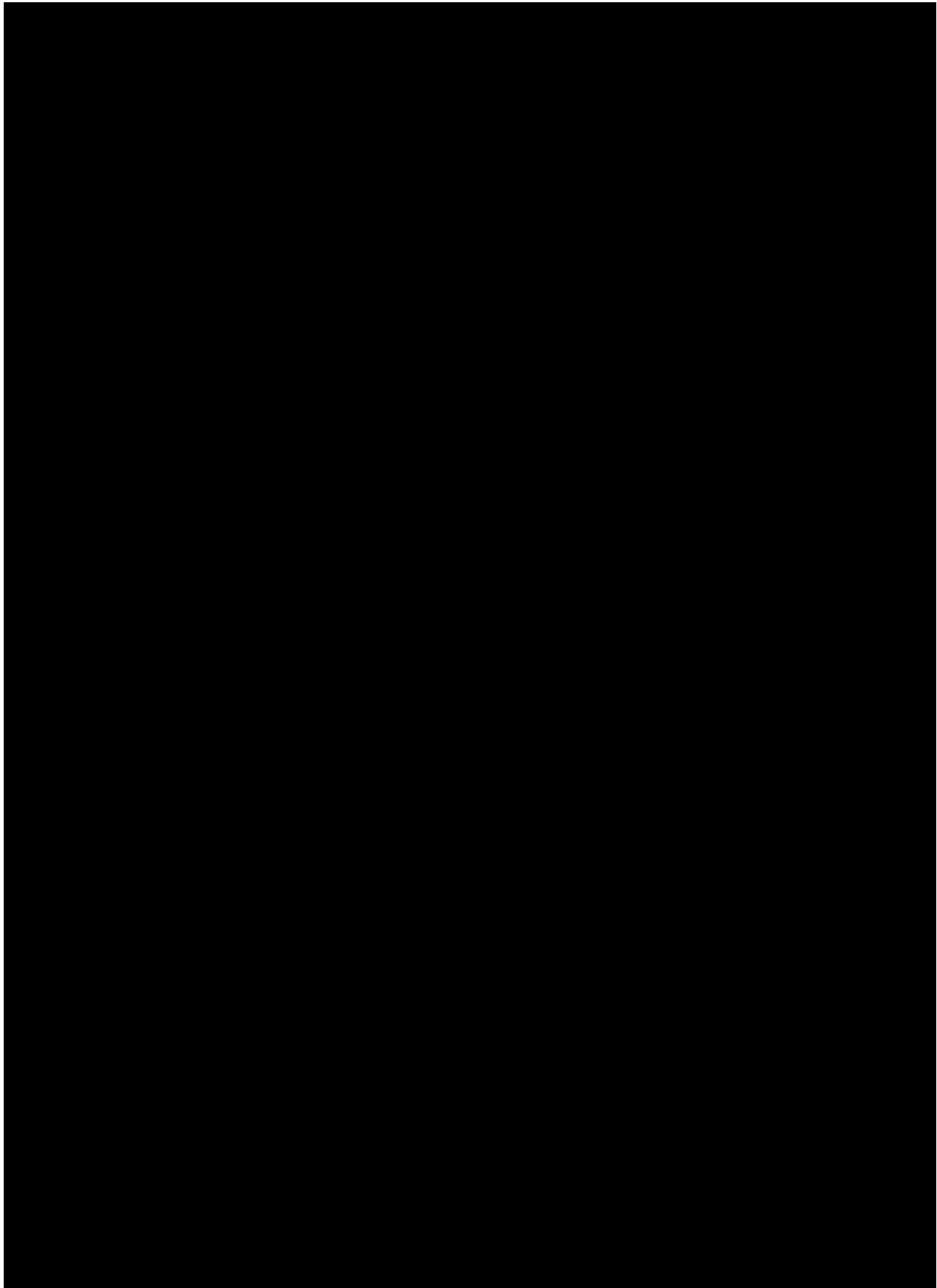


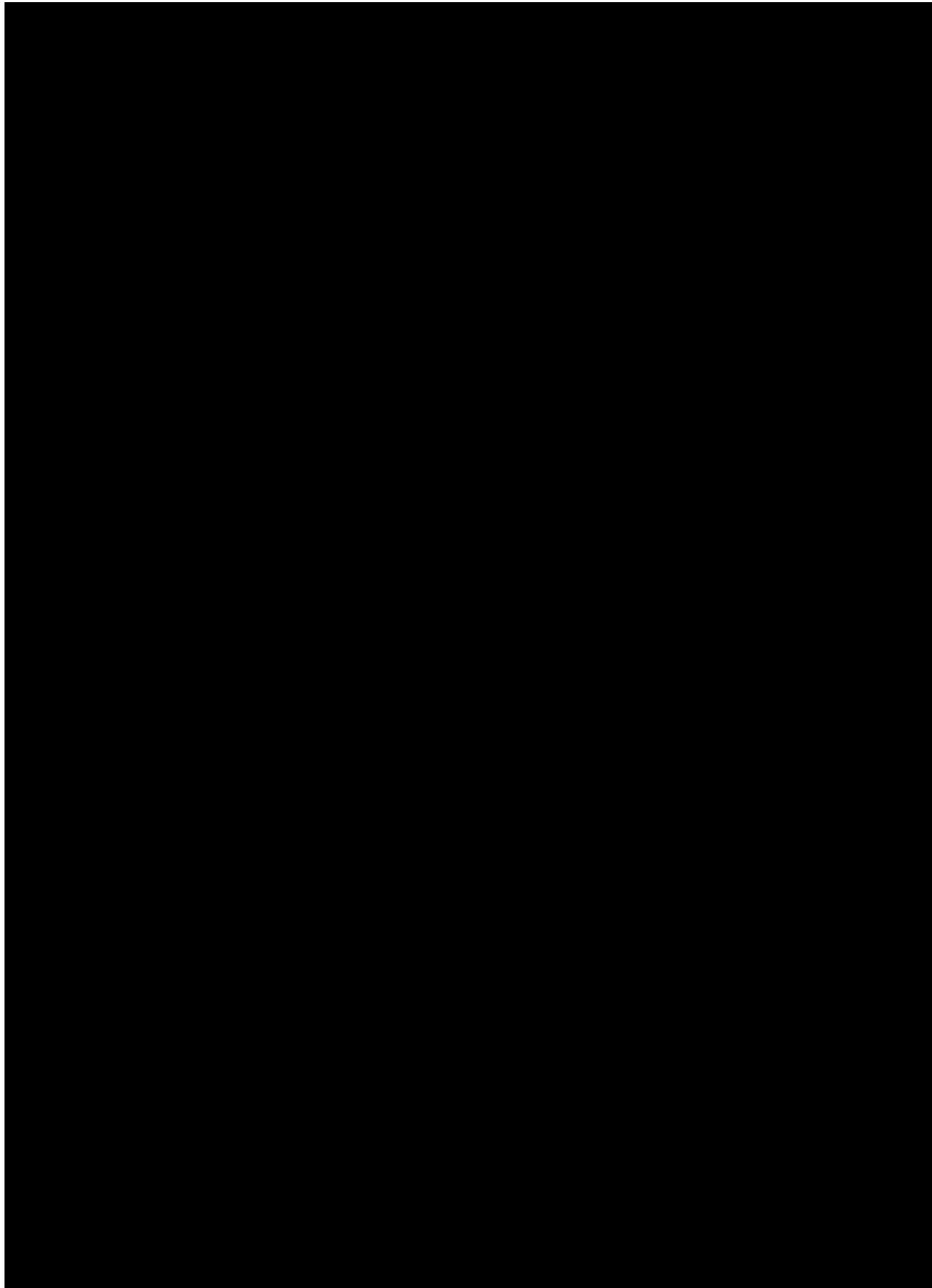


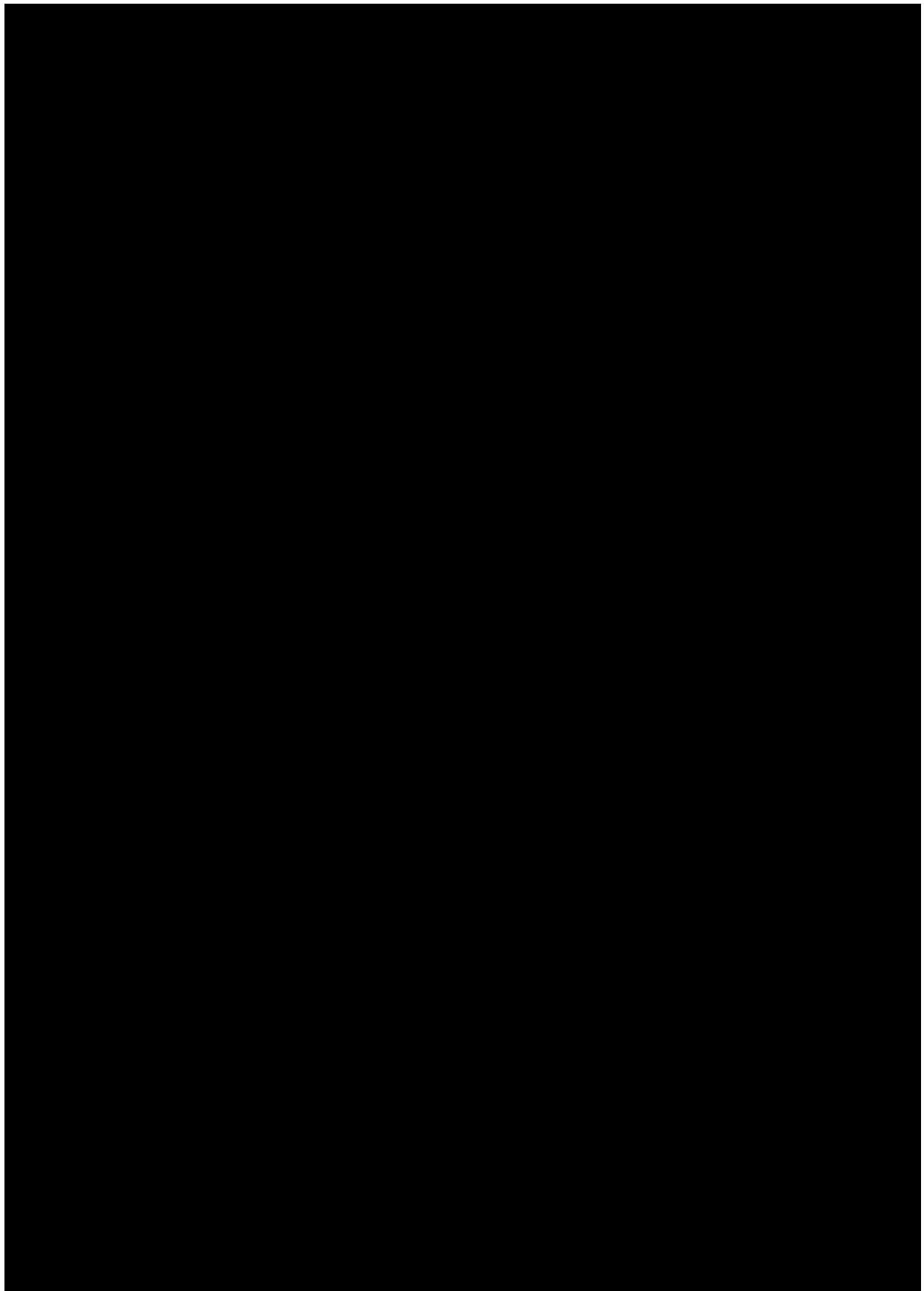


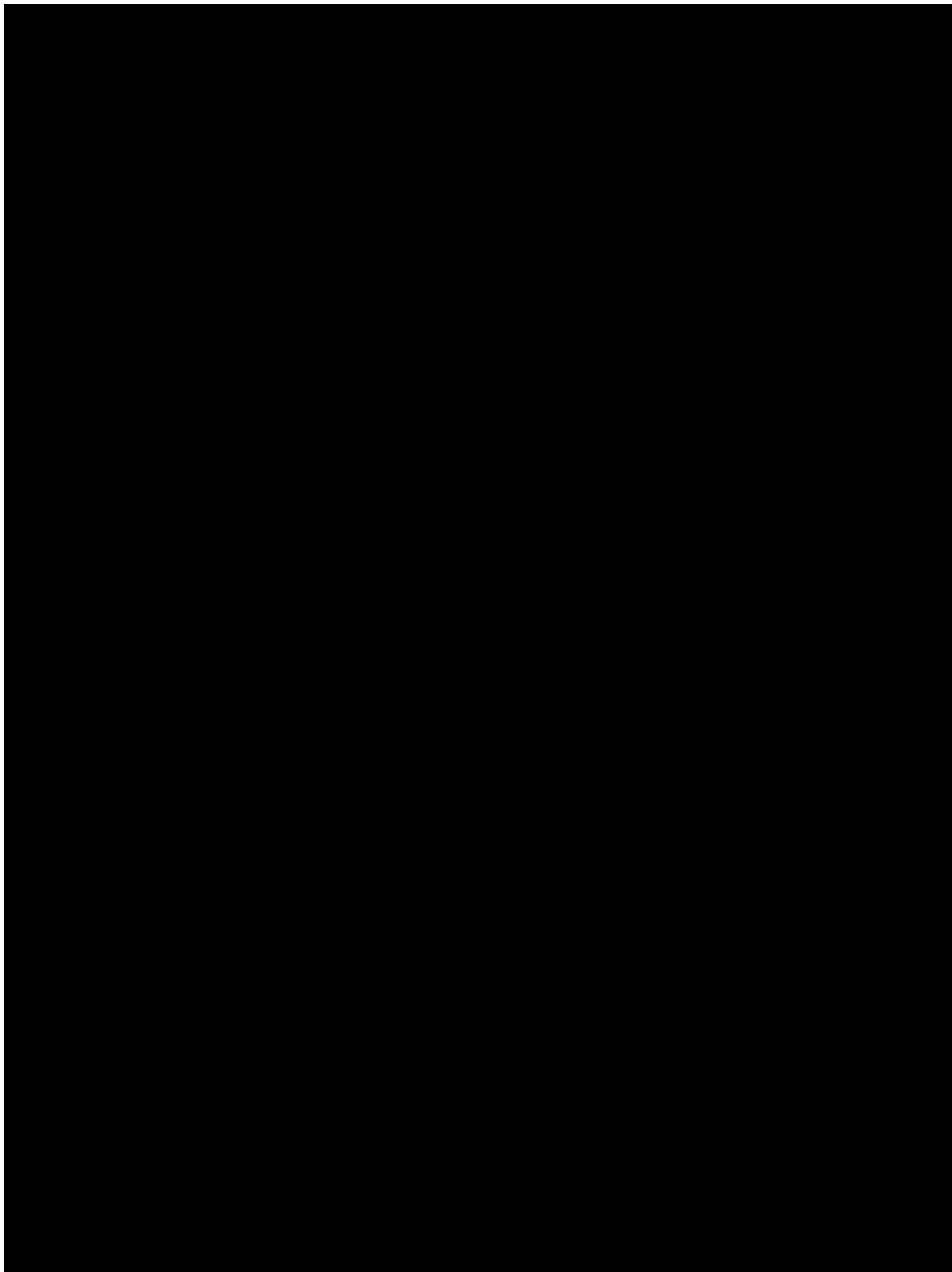


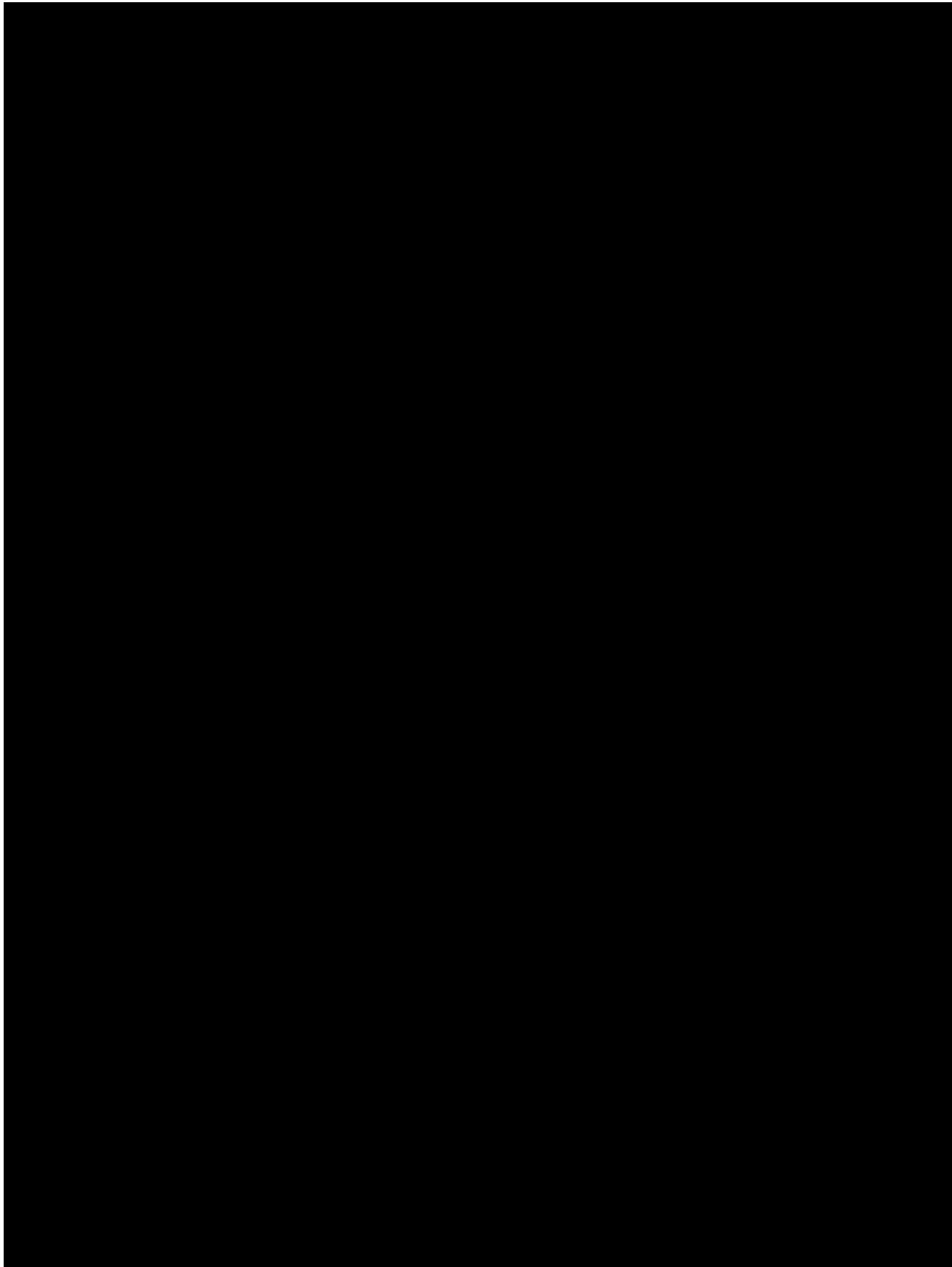


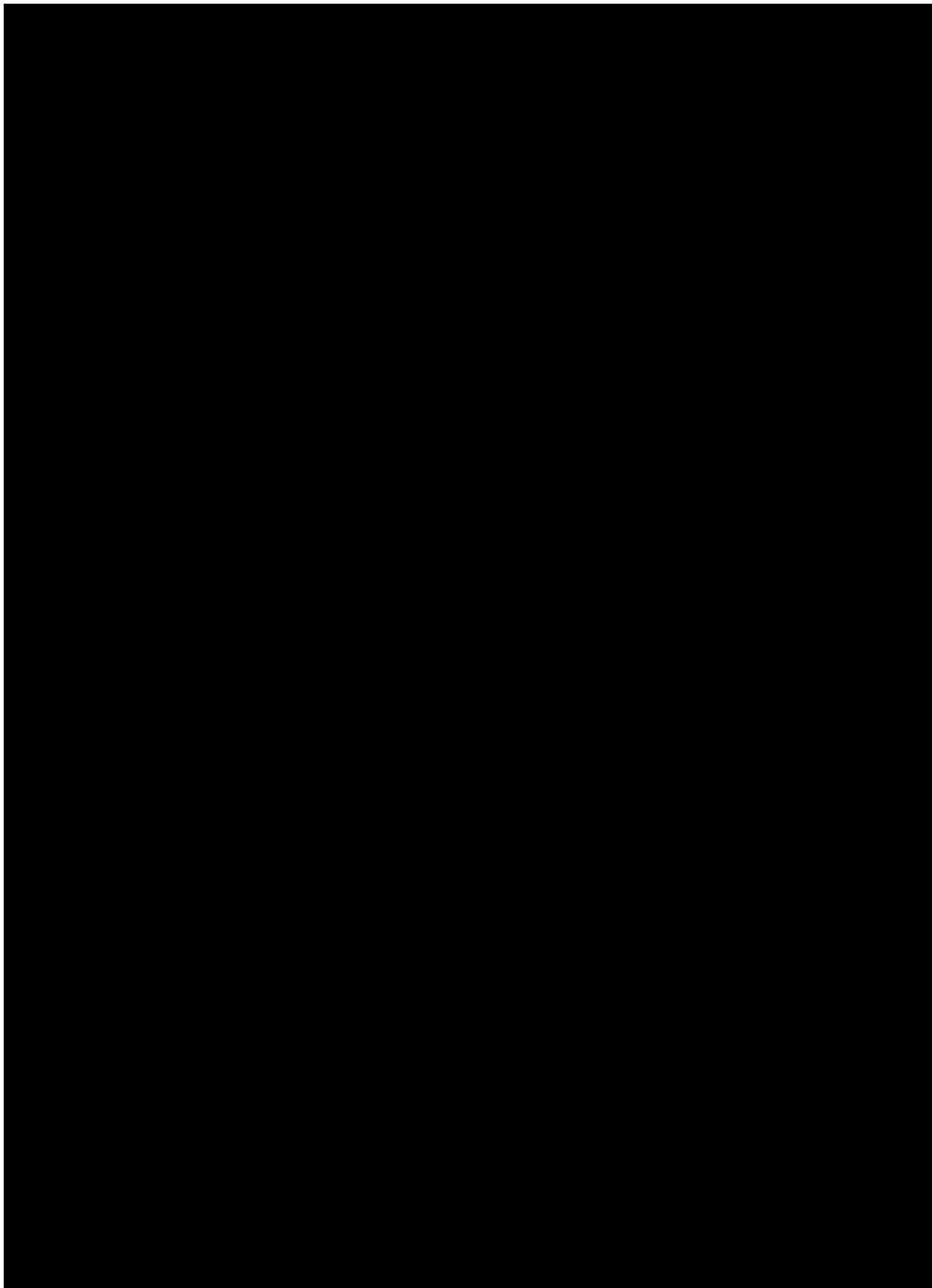


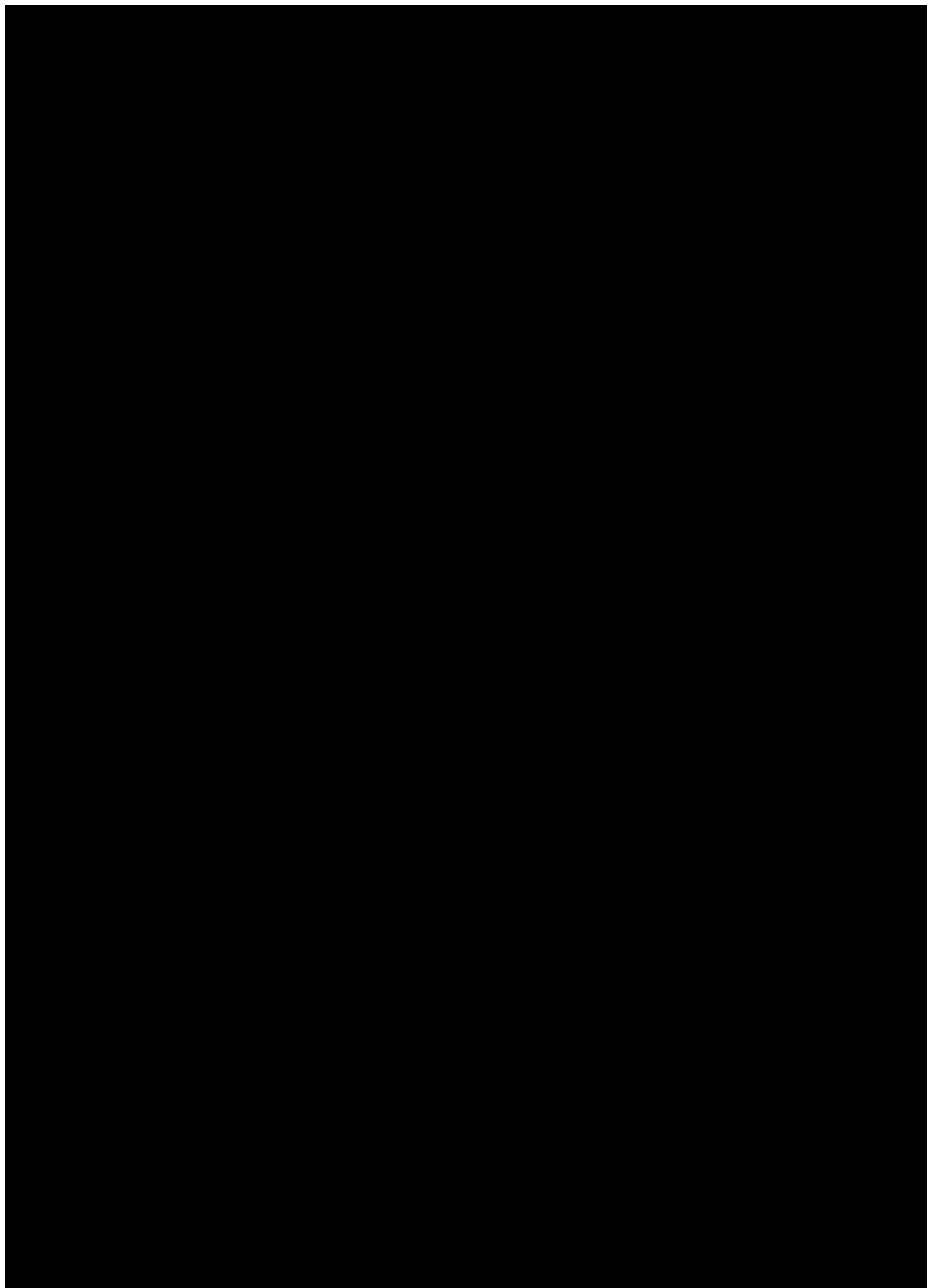


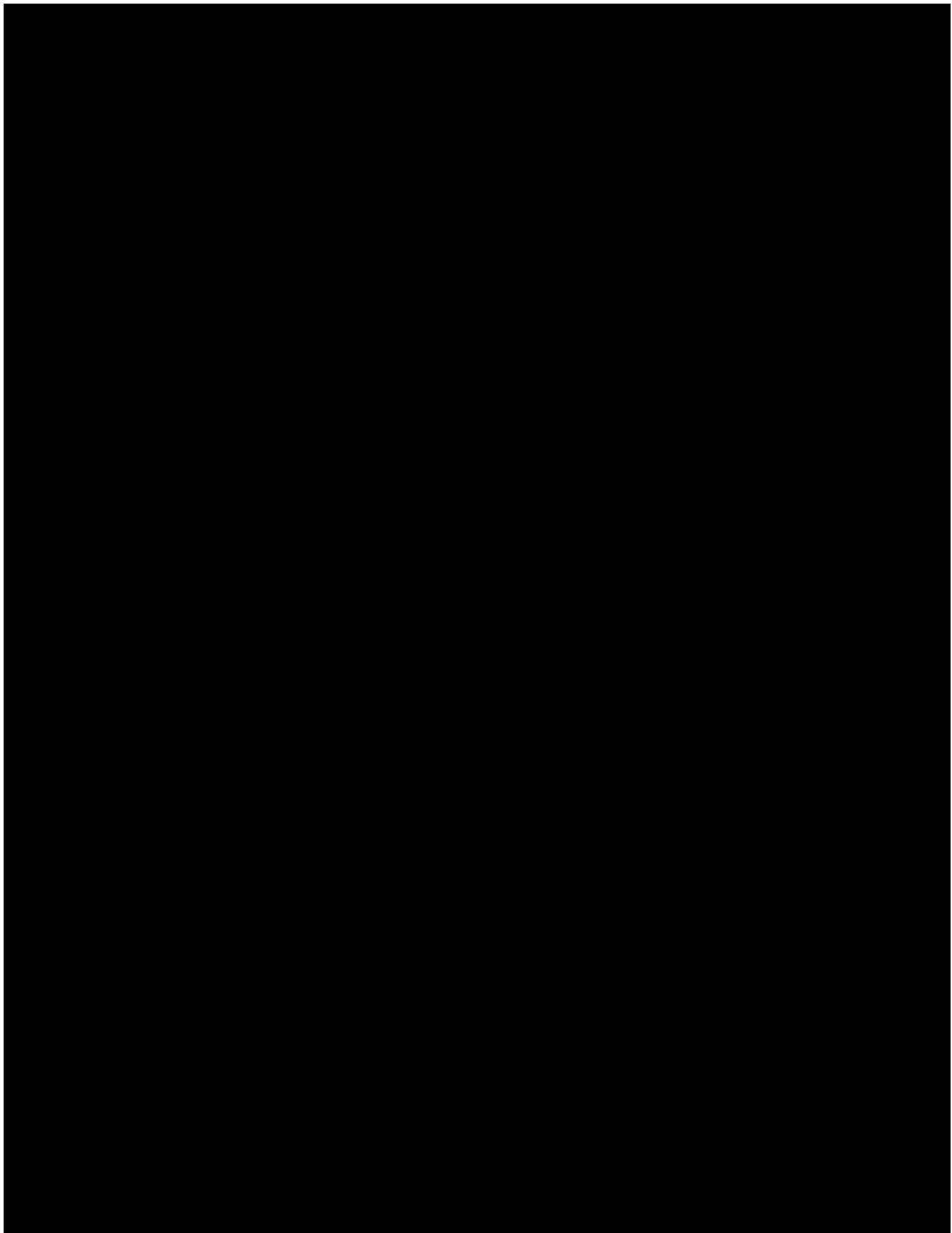


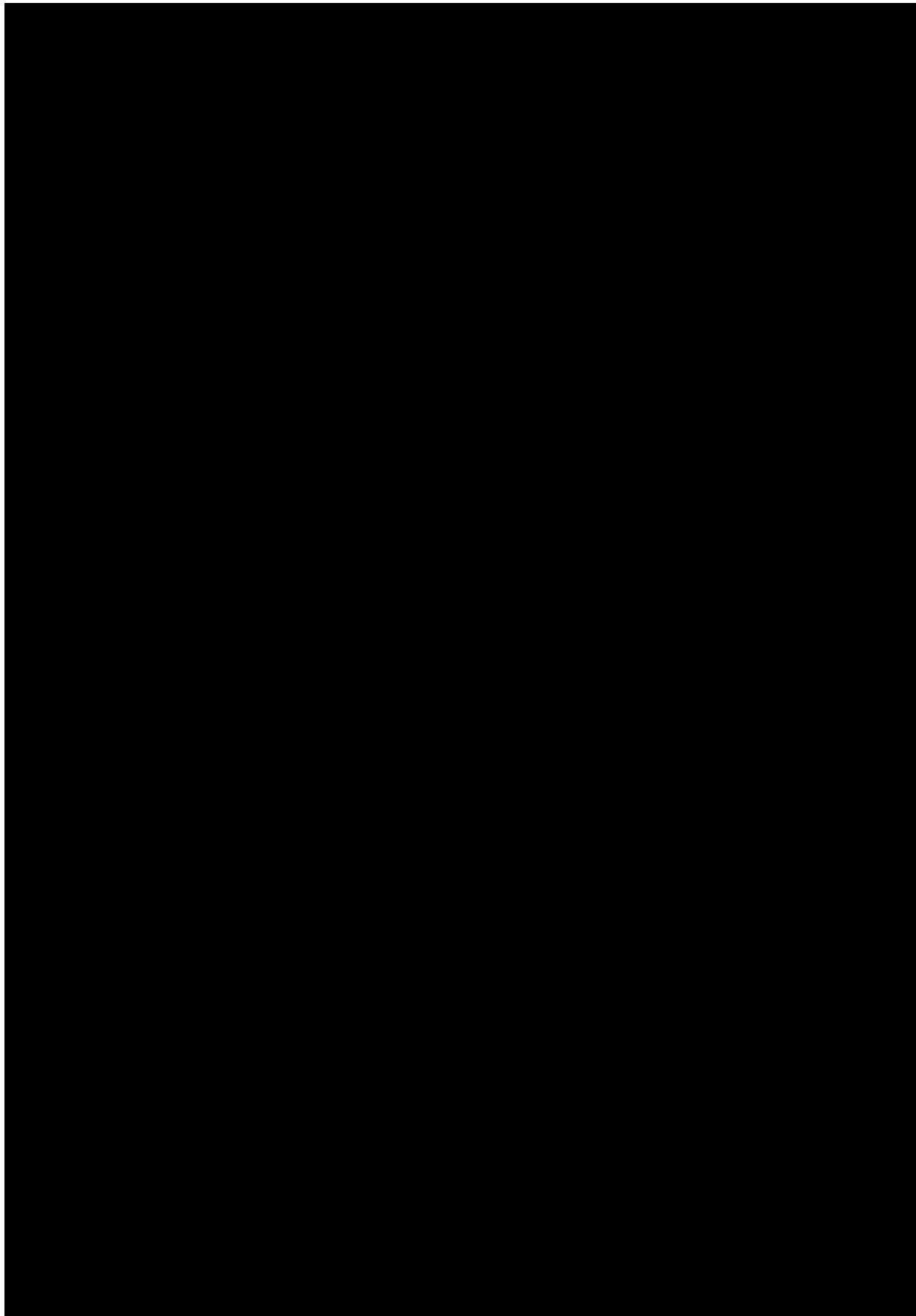


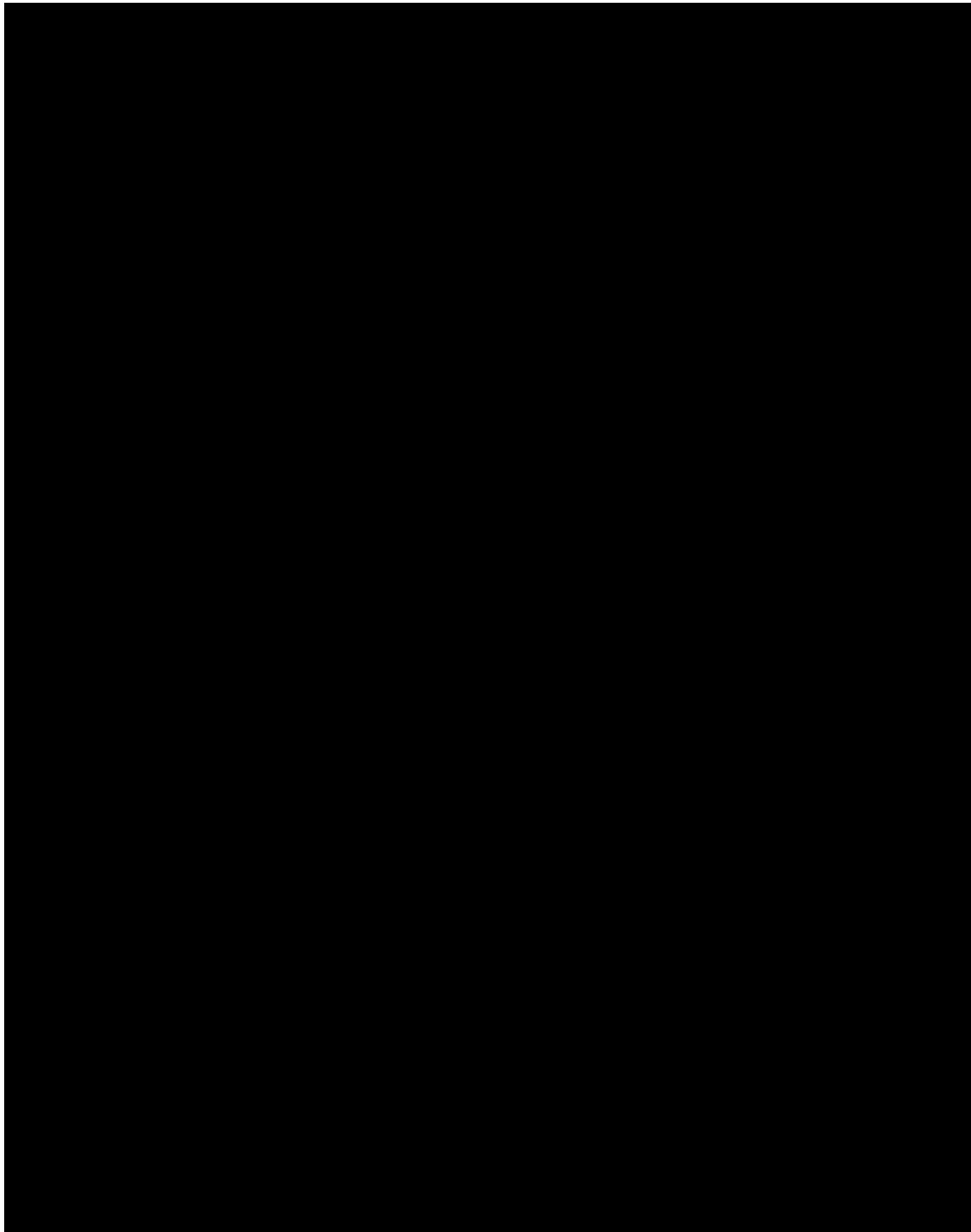


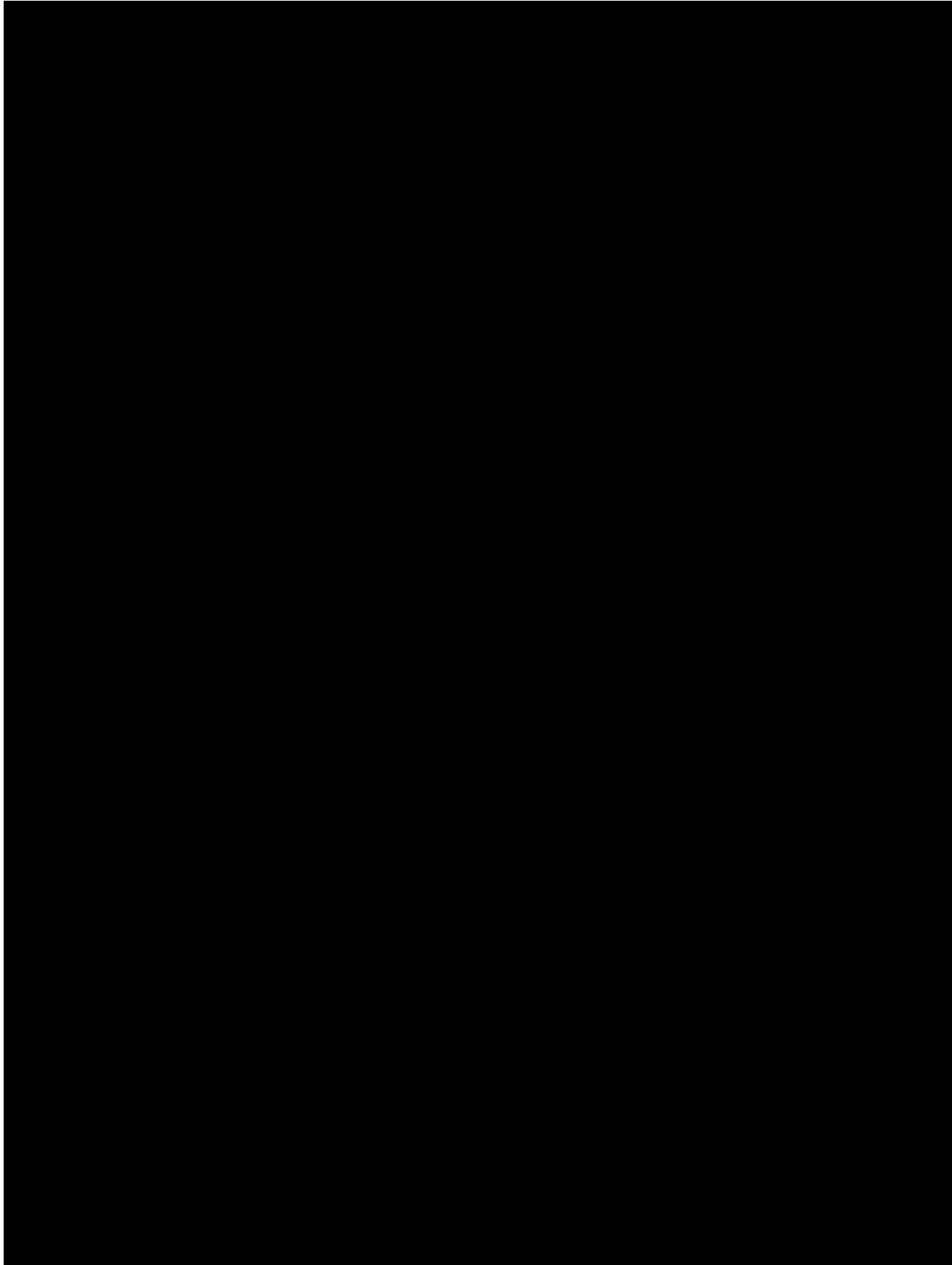


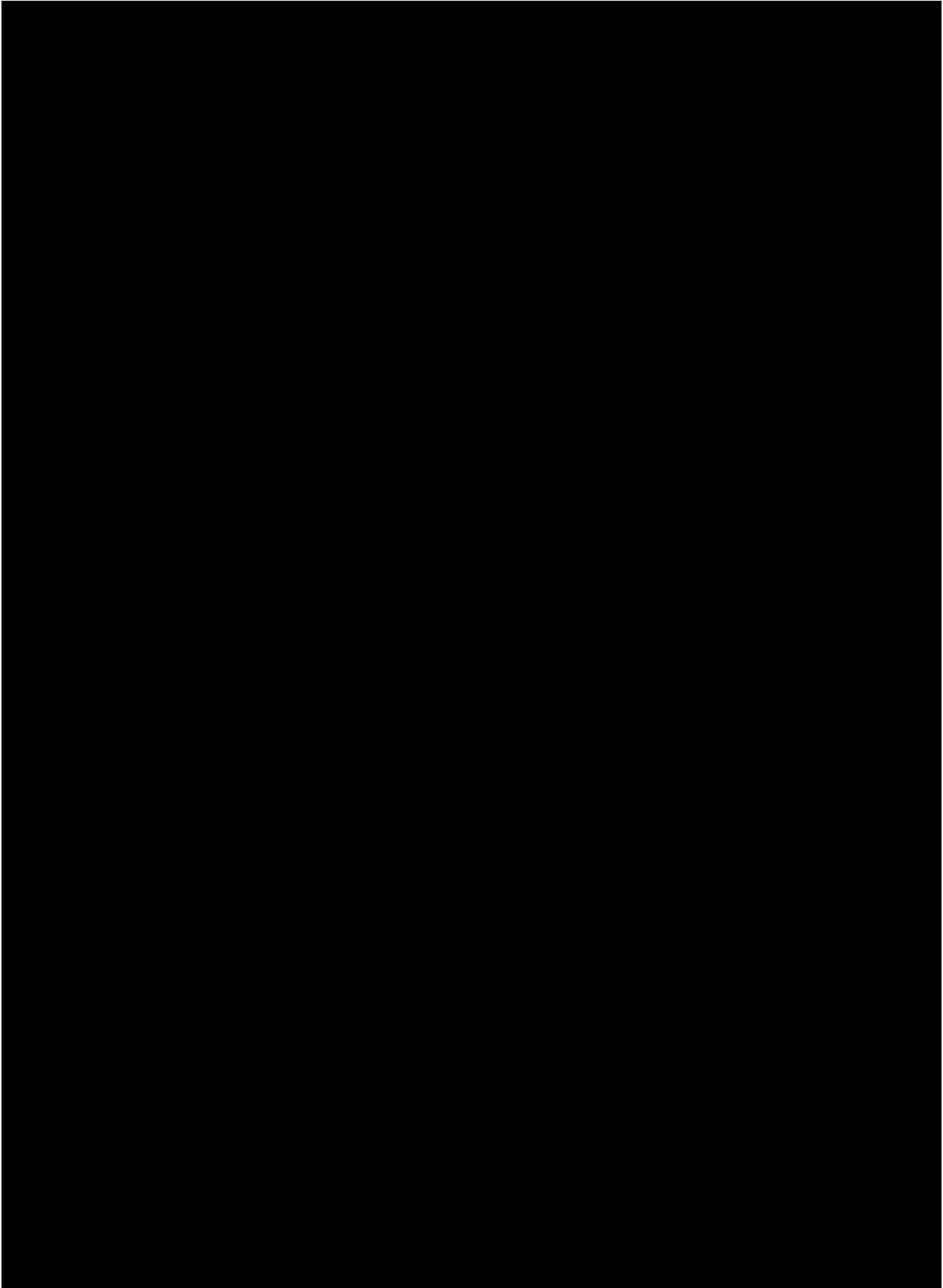












4.16.1.10

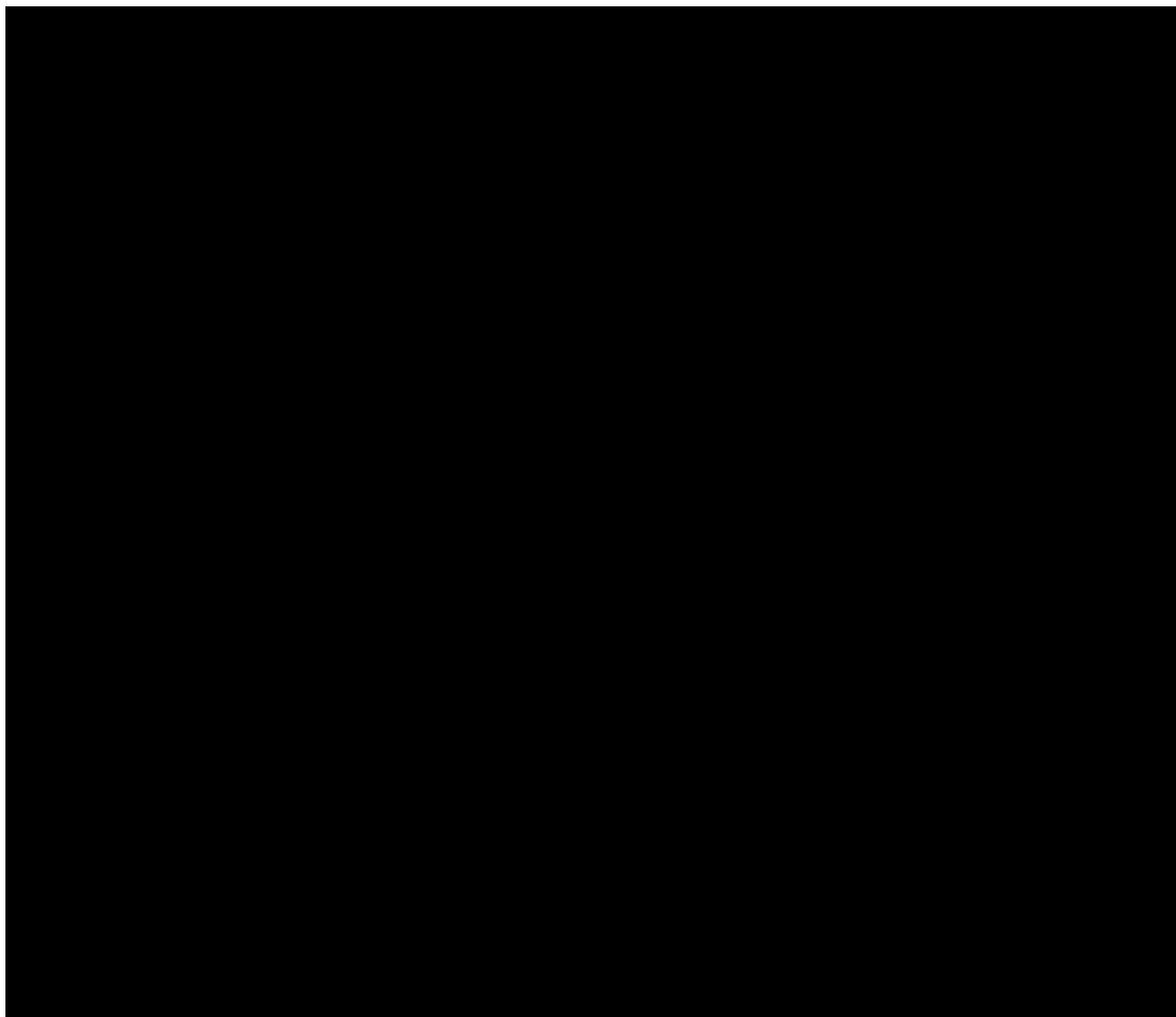
Union	Location	Workgroup	Contract Expiration
UFCW-555	Emanuel	Pharmacy	
IUOE Local 701	Emanuel	Engineers (facilities)	
SEIU Local 49	Emanuel/Unity	Service workers	
IUOE Local 701	Good Samaritan	Engineers (facilities)	
SEIU Local 49	Good Samaritan	Service workers	
PNWHMA	LMG – Acute care hospitalist (5 units)	Acute Care Hospital, adult, pediatrics, OB	
ONA	LMG	Nurse Midwives	
ONA	LMG	APP's LEH/GS	
PNWHMA	LMG	OB/GYN, Perinatologist, MFM	
OFNHP	Meridian Park	Technicians	
ONA	Mt. Hood	Nursing	
ONA	Silverton	Nursing	
IUOE Local 701	System Office	Clinical Engineering (Biomed)	
ONA	Unity	Nursing	
ONA	Unity	Social workers, BHT, counselors	
SEIU	Mt. Hood	Patient Access Representatives, Pharmacy Techs, Medical Record History Tech, Food Service Workers, Cooks, Prep Cook,	

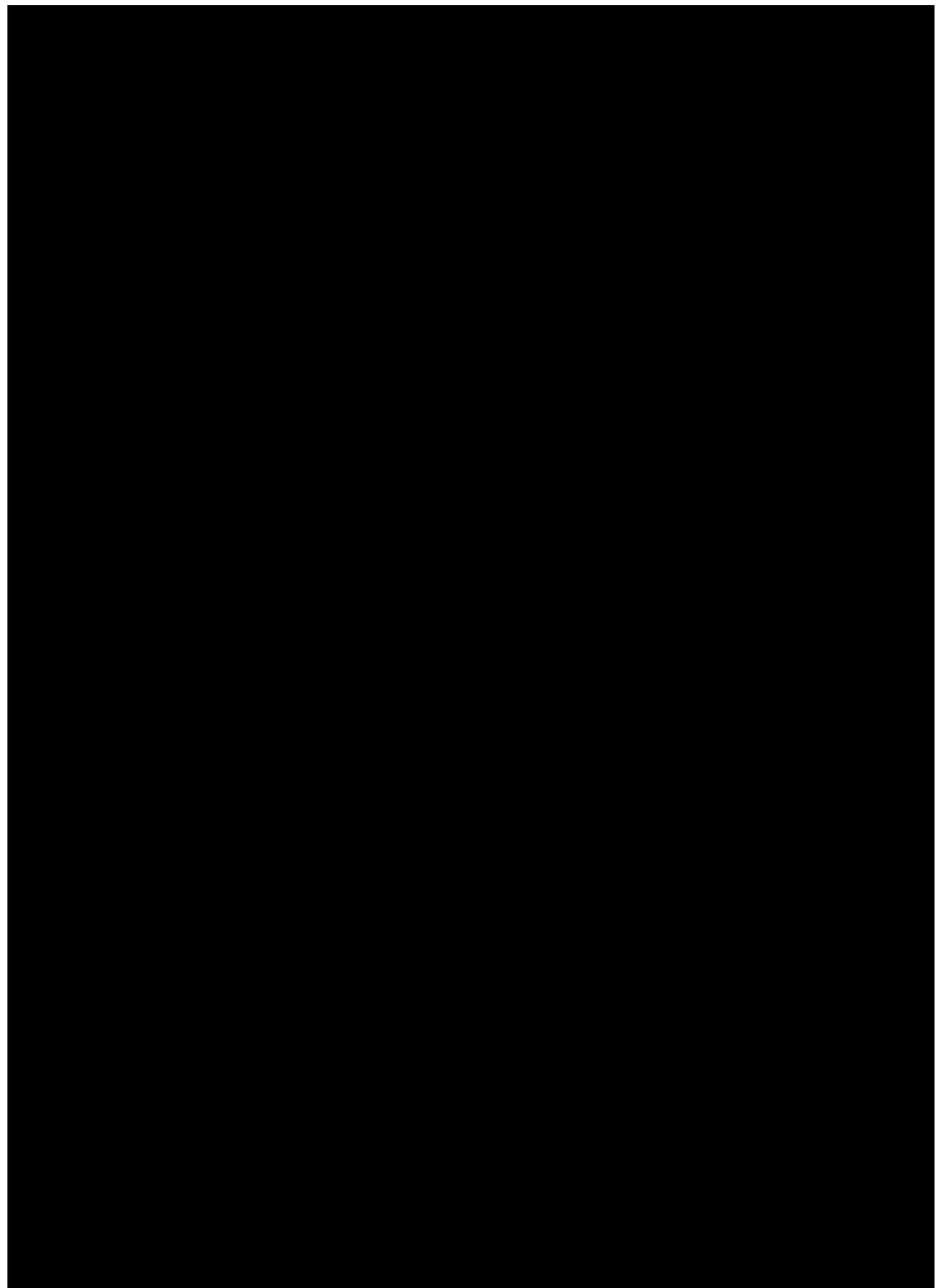
		Patient Dining Assistants, ED Techs, Paramedic Clinical Extender, Endoscopy Techs, Environmental Services (EVS) Techs, EVS Floor Techs, Transporters, Certified Health Tech (CNA's), Unit Secretary, Telemetry Techs, Patient Safety Assistants, Distribution Techs, Logistics Coordinators, Store Keeper, Sterile Processing Techs, Anesthesia Assistants, Operating Room Assistants, Operating Room Purchaser.	
IUOE Local 701	Mt. Hood	Facilities engineers, painters, and carpenters	

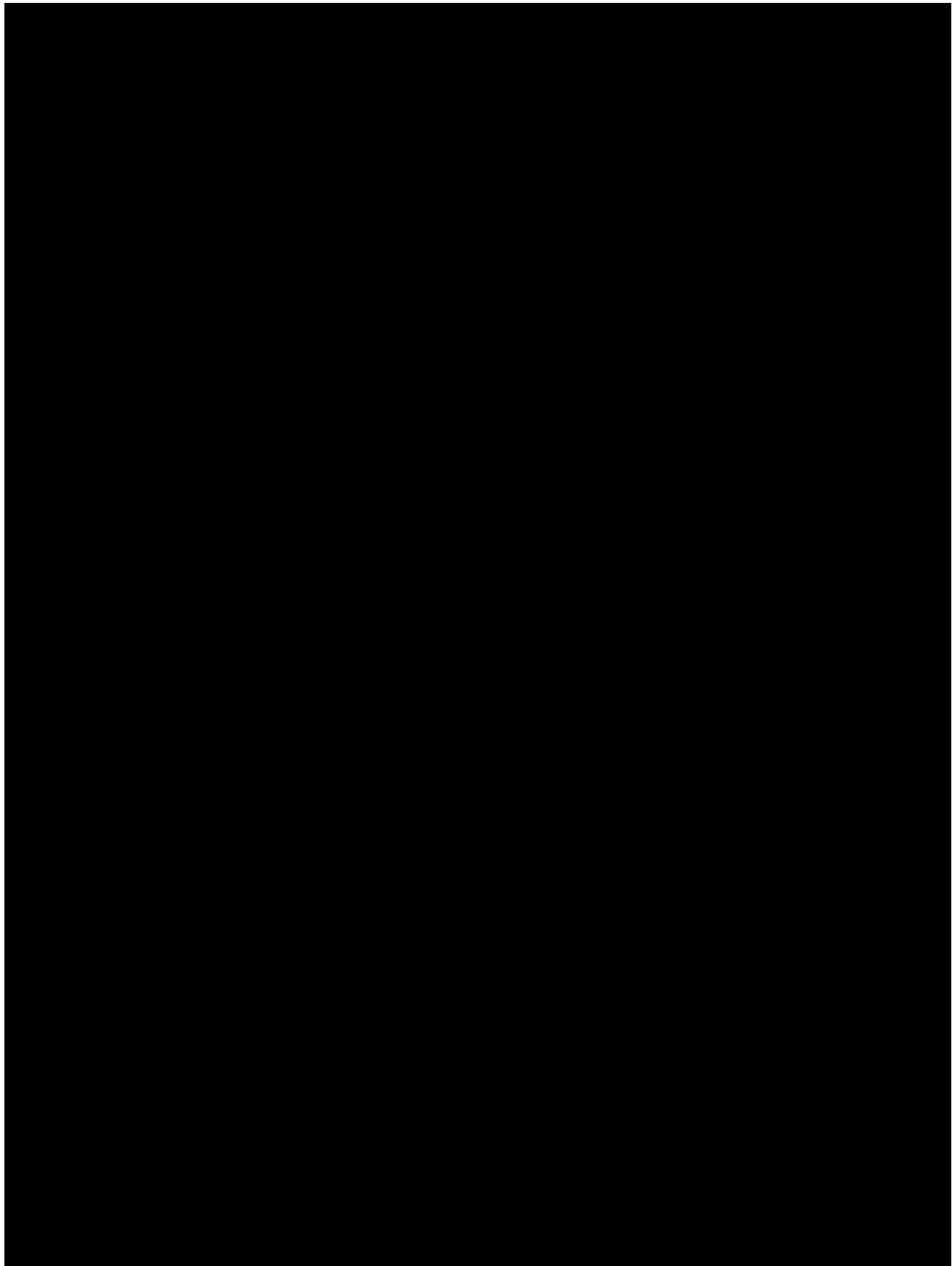
- a. Professional Agreement between Oregon Nurses Association and Legacy Emanuel Hospital, [REDACTED]
- b. Agreement between Legacy Emanuel Hospital & Health Center and Service Employees International Union Local 49, [REDACTED]
- c. Legacy Emanuel Pharmacy Technicians Agreement between Legacy Emanuel Hospital & Health Center and United Food & Commercial Workers Union, Local 555, [REDACTED]
- d. Agreement between Good Samaritan Hospital & Medical Center and Service Employees International Union, Local No. 49, [REDACTED]
- e. Letter of Agreement between Legacy Emanuel Hospital & Health Center and United Food & Commercial Workers Union, Local 555 concerning 2020 Pension Rehabilitation Plan
- f. Memorandum of Agreement between Legacy Emanuel Hospital and Health Center and United Food and Commercial Workers, Local 555 regarding New Positions in 2022-2025 Pharmacy Technician Collective Bargaining Agreement
- g. Memorandum of Agreement between Legacy Emanuel Hospital and Health Center and United Food and Commercial Workers Union, Local 555 regarding Pharmacy Technician – Sterile Compounding
- h. Professional Agreement between Oregon Nurses Association and Legacy Silverton Medical Center, [REDACTED]
- i. Legacy Emanuel Hospital and Health Center and International Union of

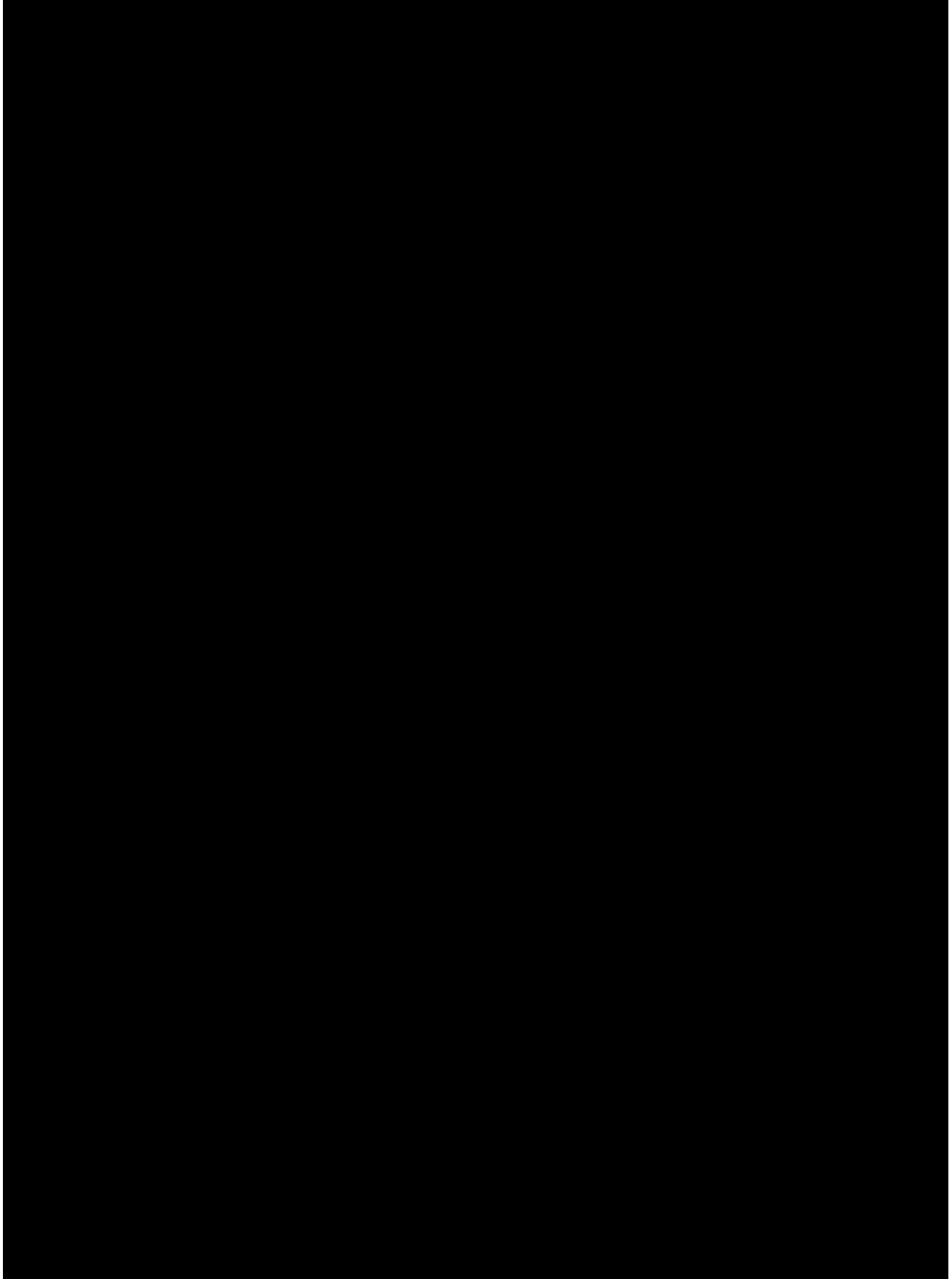
Operating Engineers, Local 701, [REDACTED]

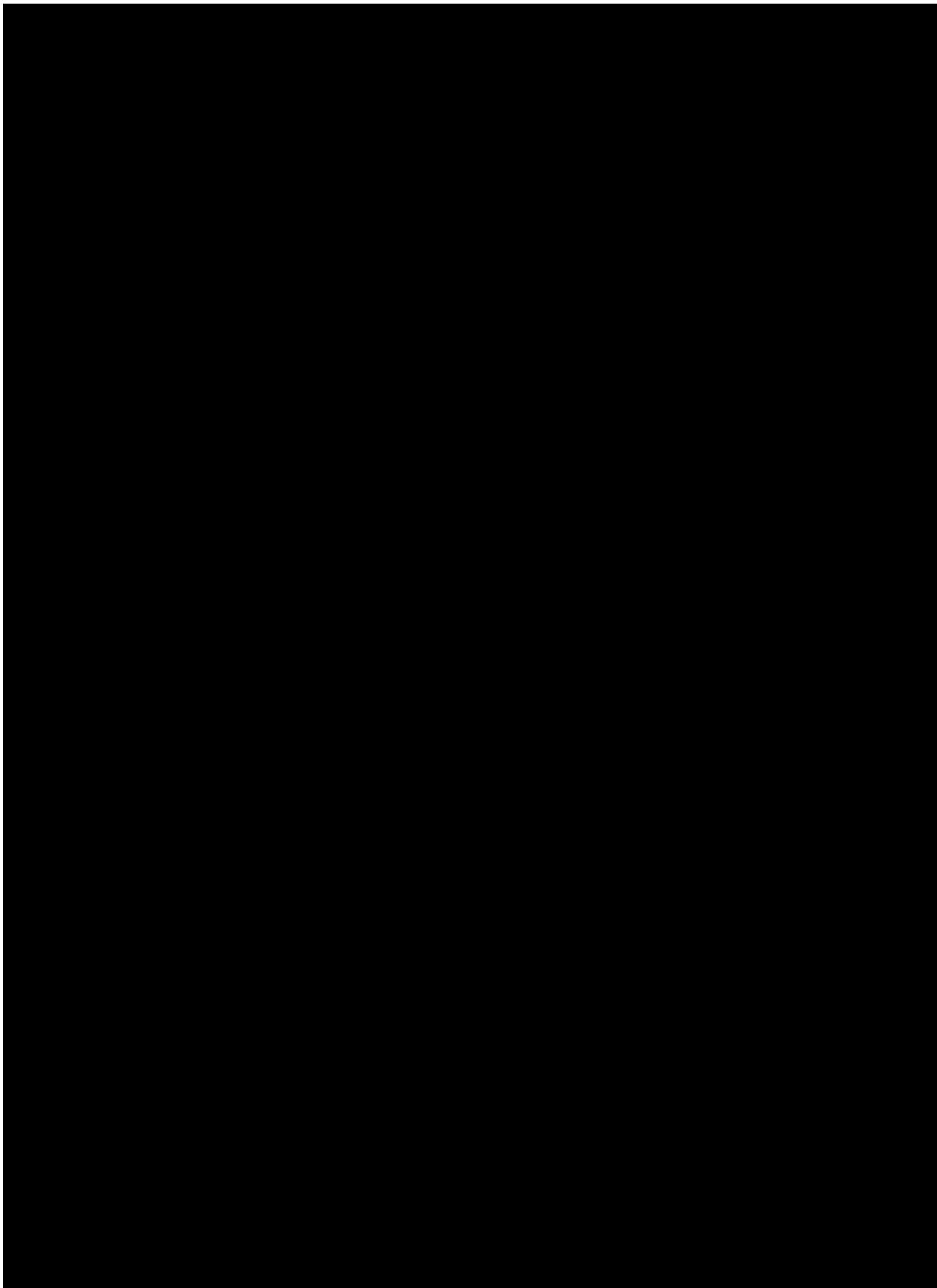
- j. Memorandum of Agreement between Legacy Emanuel Hospital and Health Center and International Union of Operating Engineers, Local 701 regarding compensation enhancements
- k. Agreement between Legacy Good Samaritan Hospital & Medical Center and International Union of Operating Engineers, Local 701, [REDACTED]
[REDACTED]
- l. Legacy Emanuel Registered Pharmacists Agreement between Legacy Emanuel Hospital & Health Center and United Food & Commercial Workers Union, Local 555, [REDACTED]
- m. Agreement between Legacy Emanuel Hospital & Health Center and International Union of Operating Engineers, Local 701, [REDACTED]
[REDACTED]

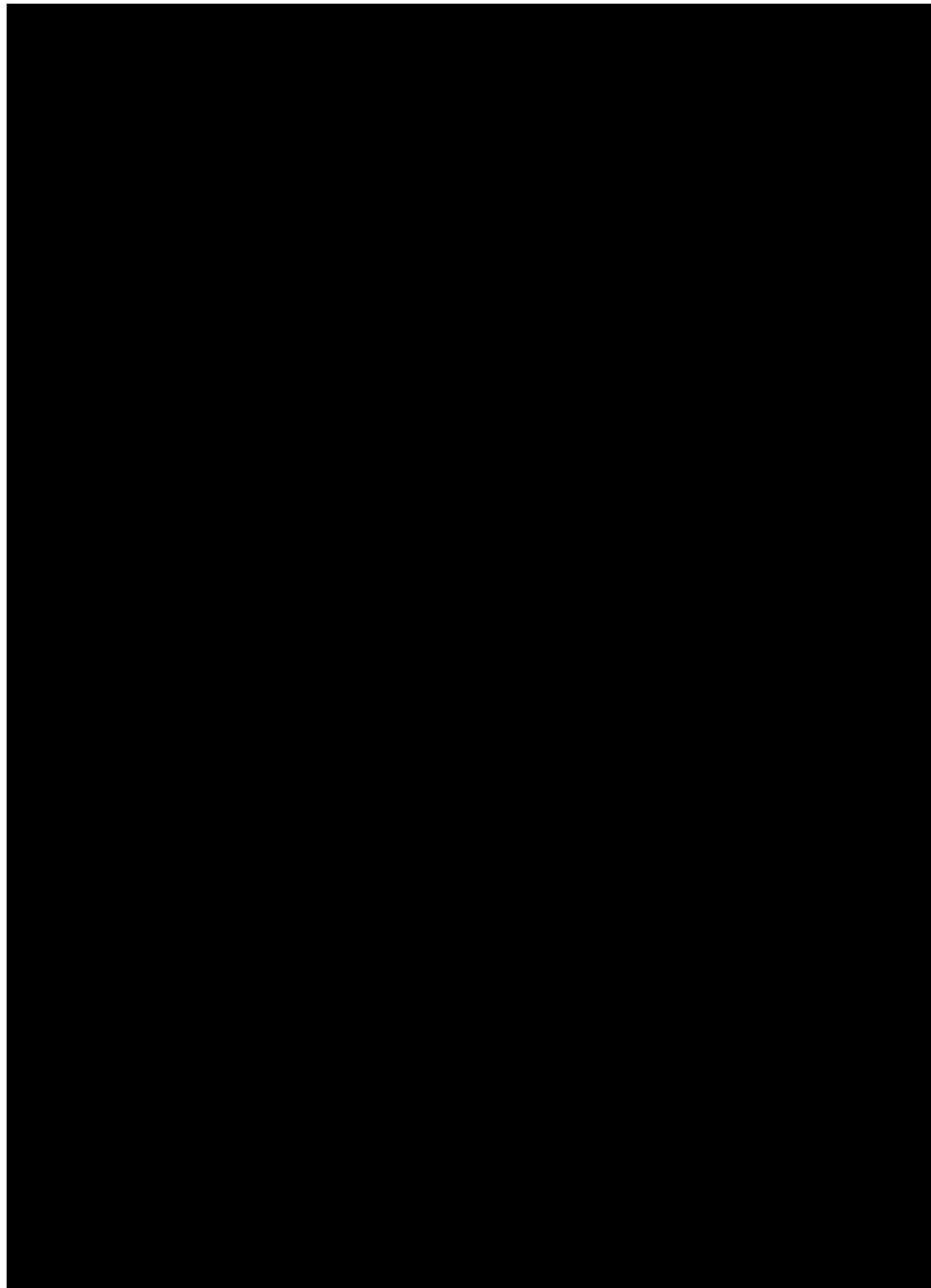


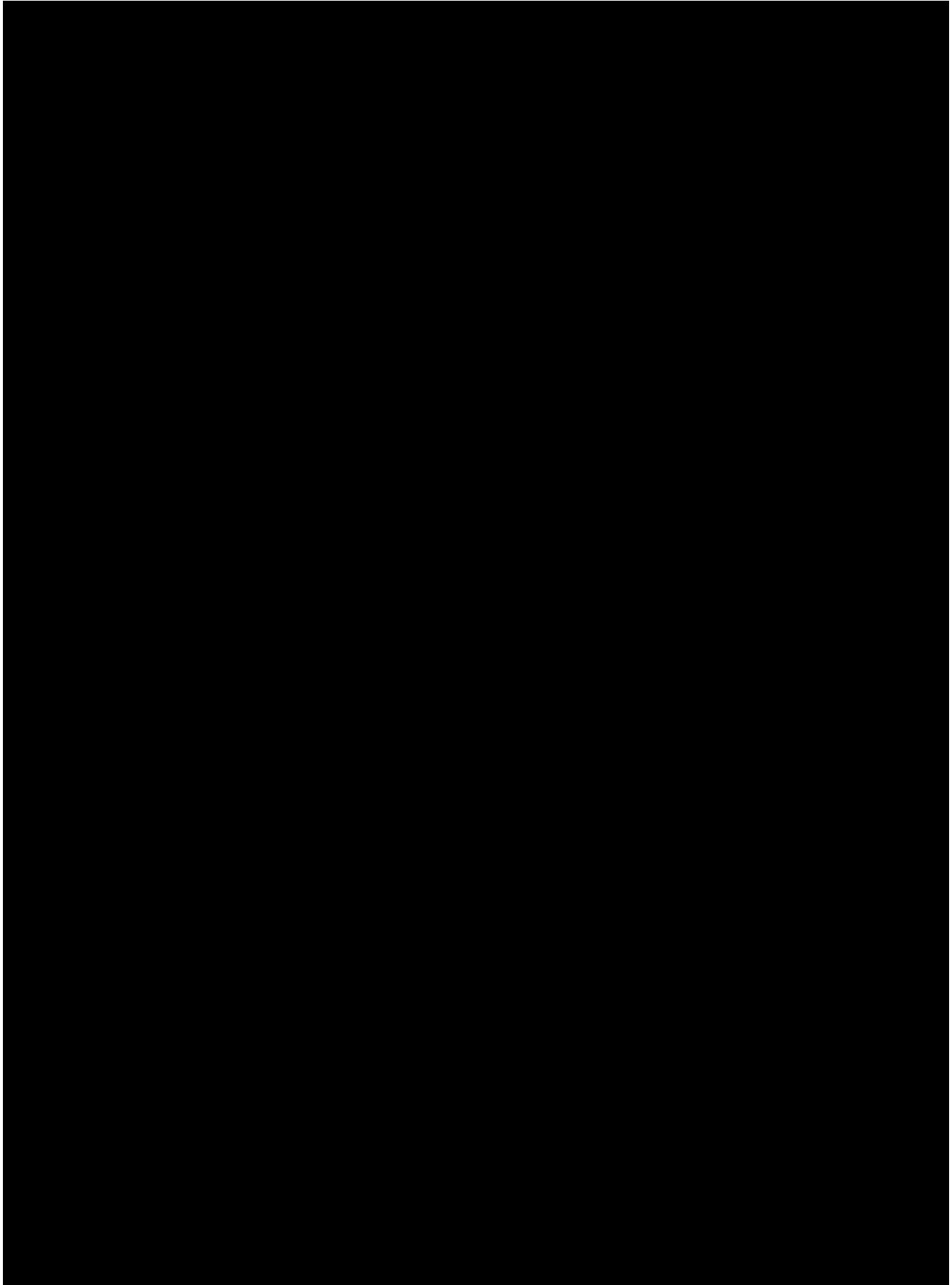


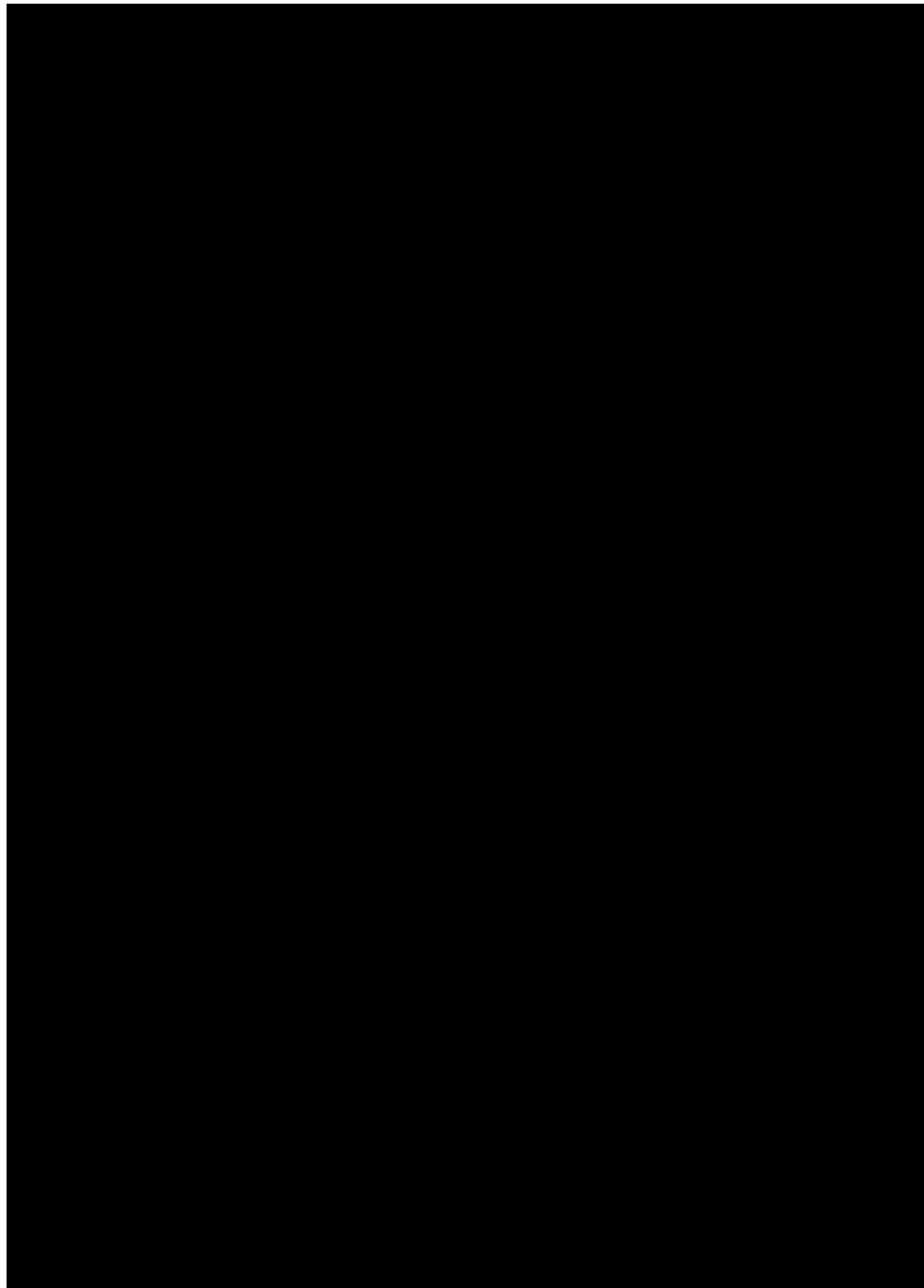


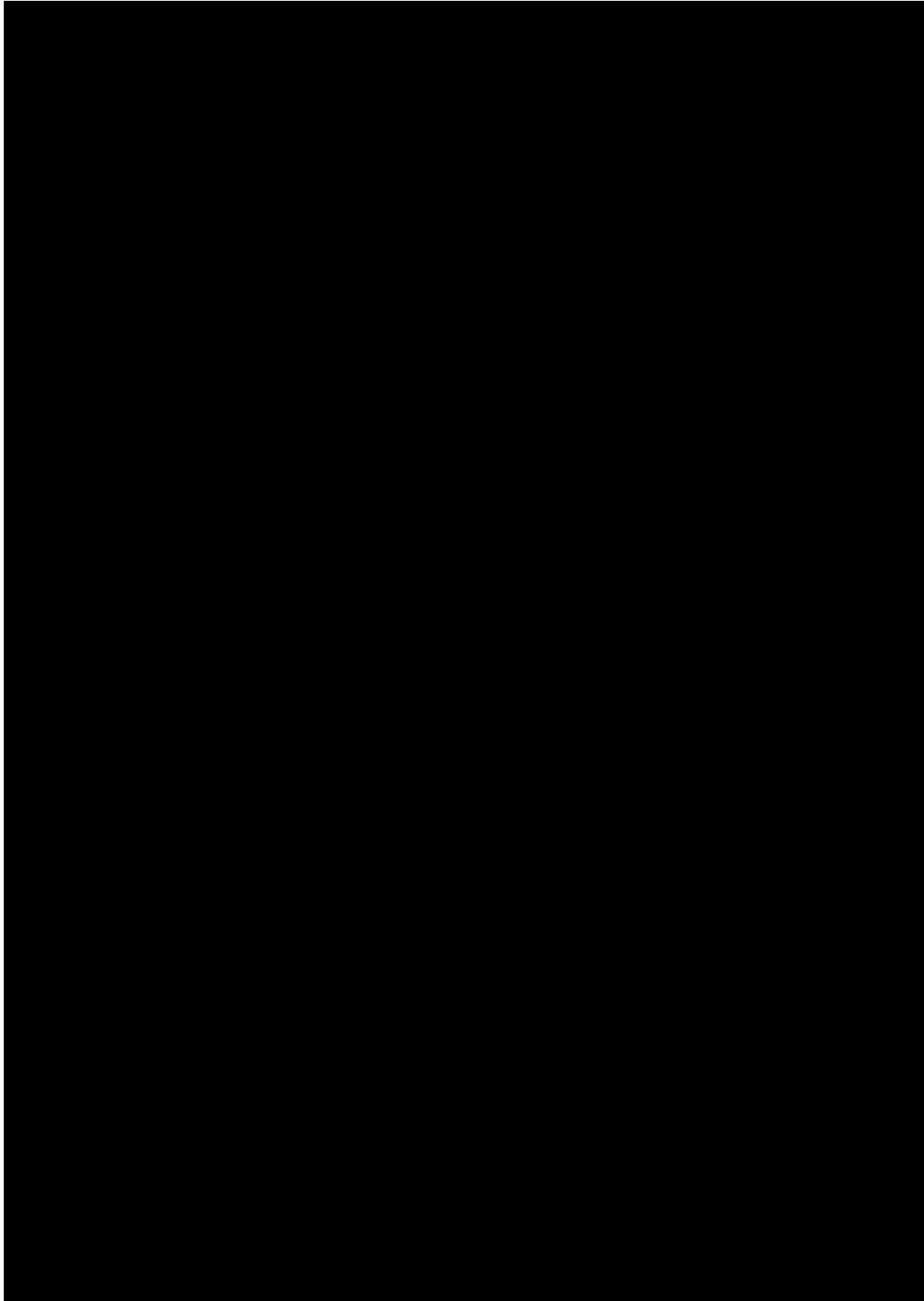




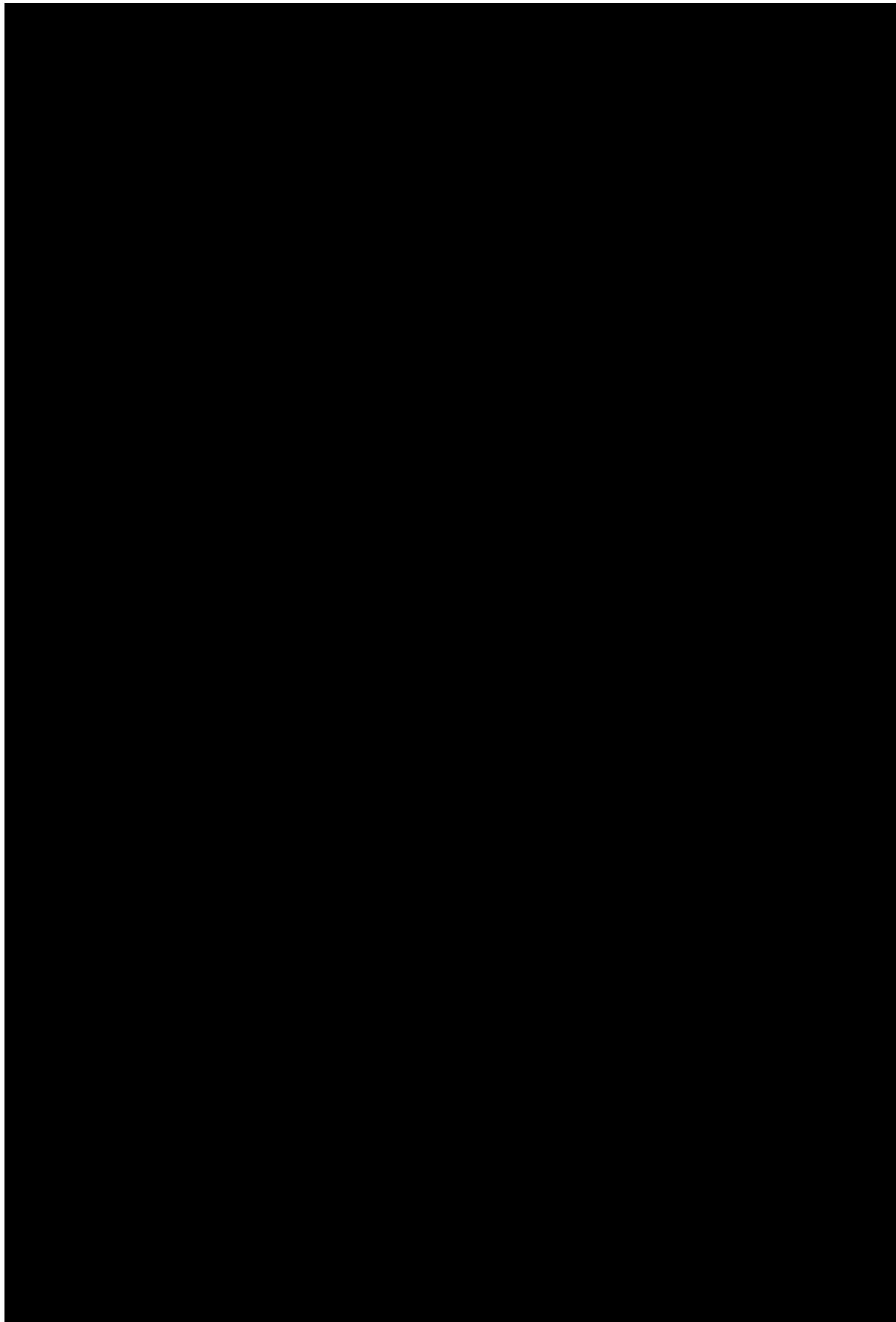


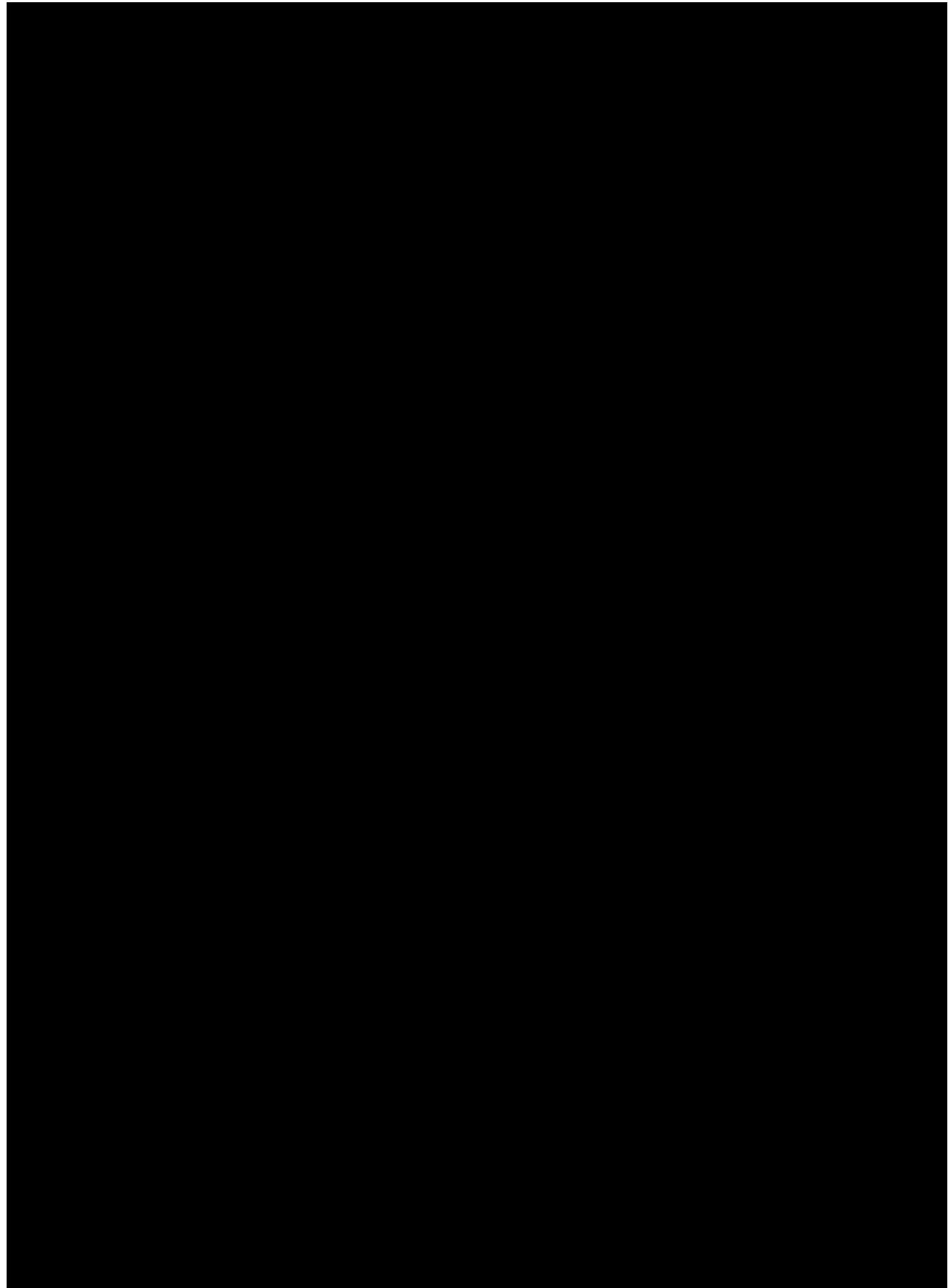


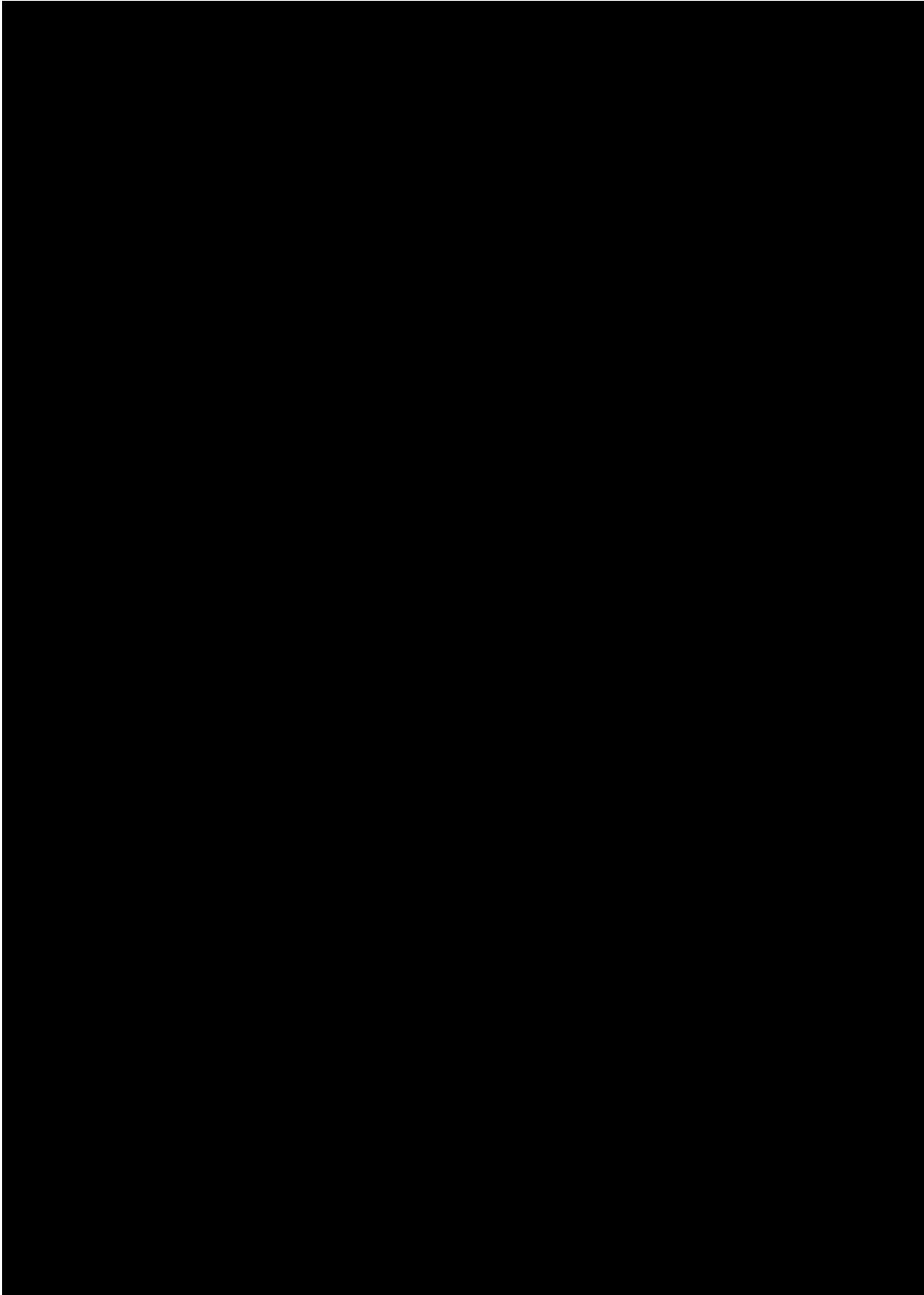


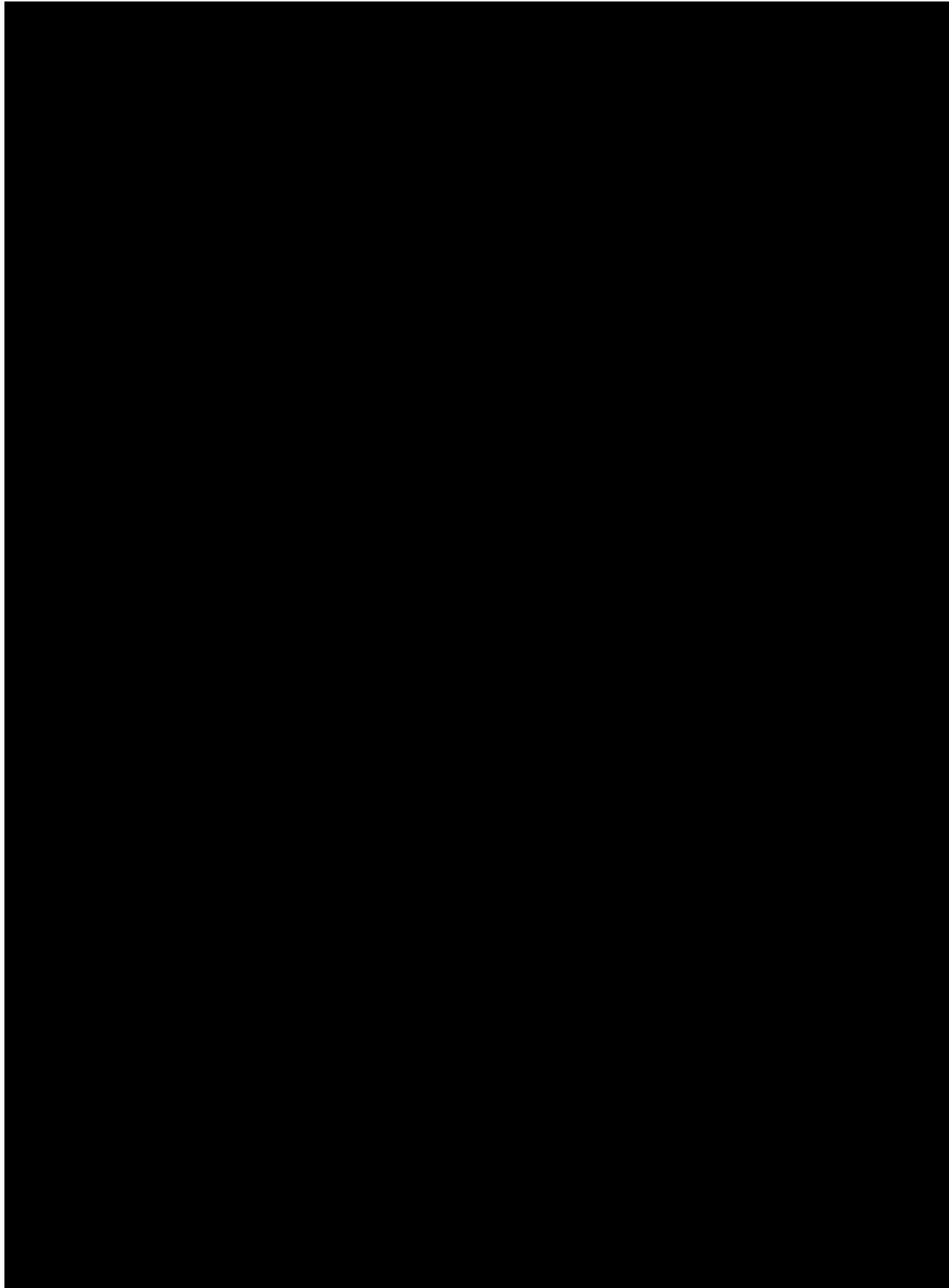


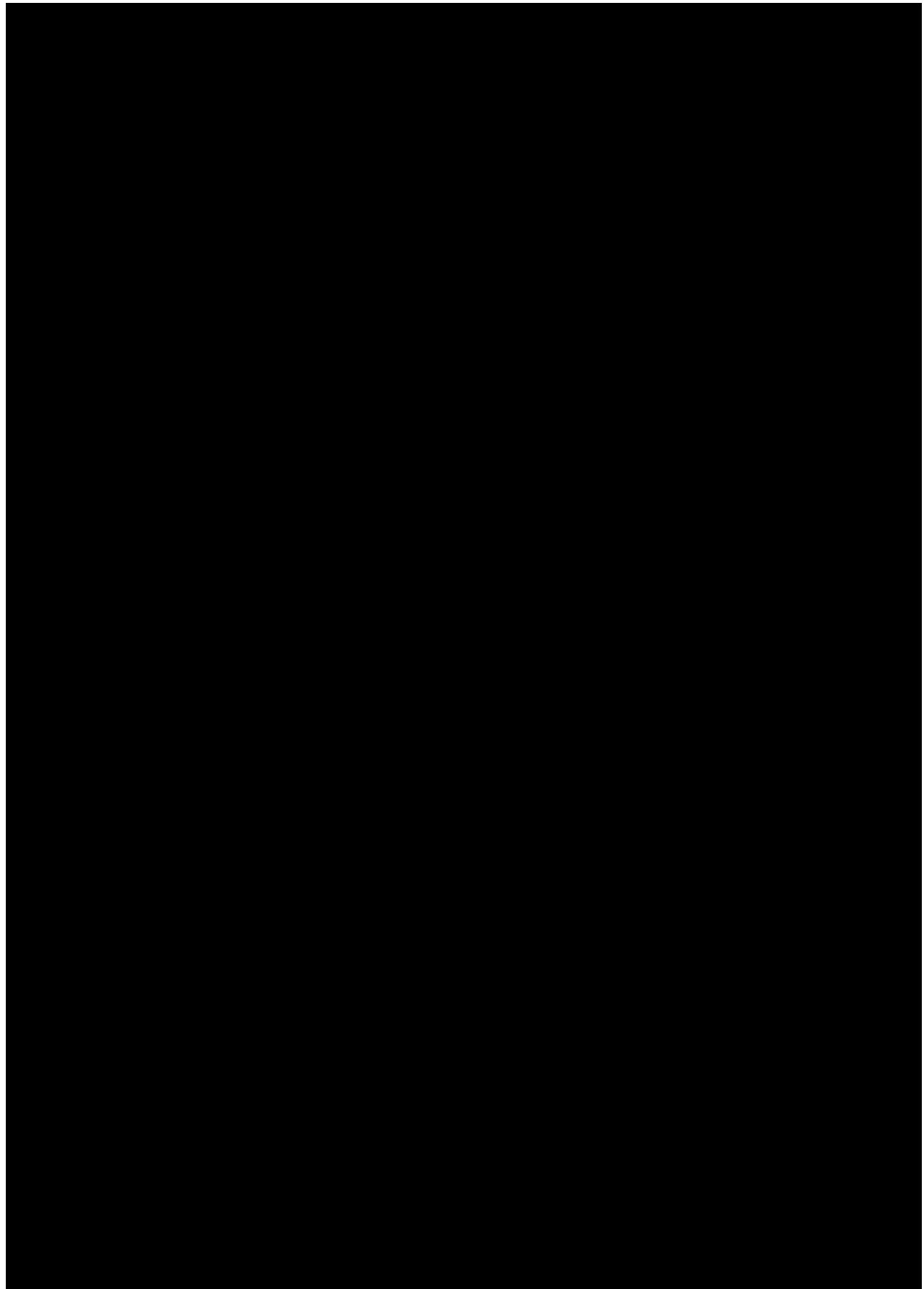


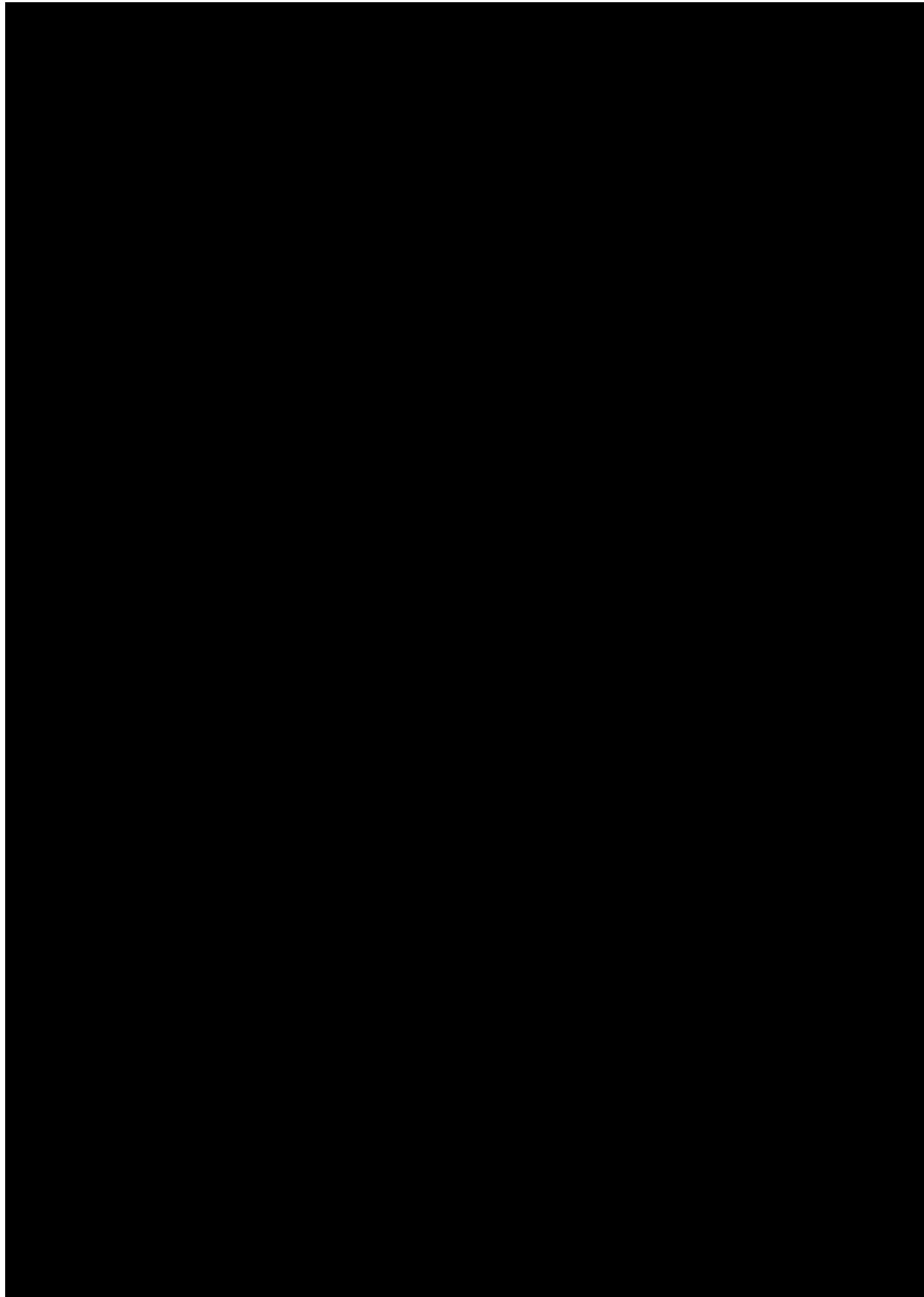


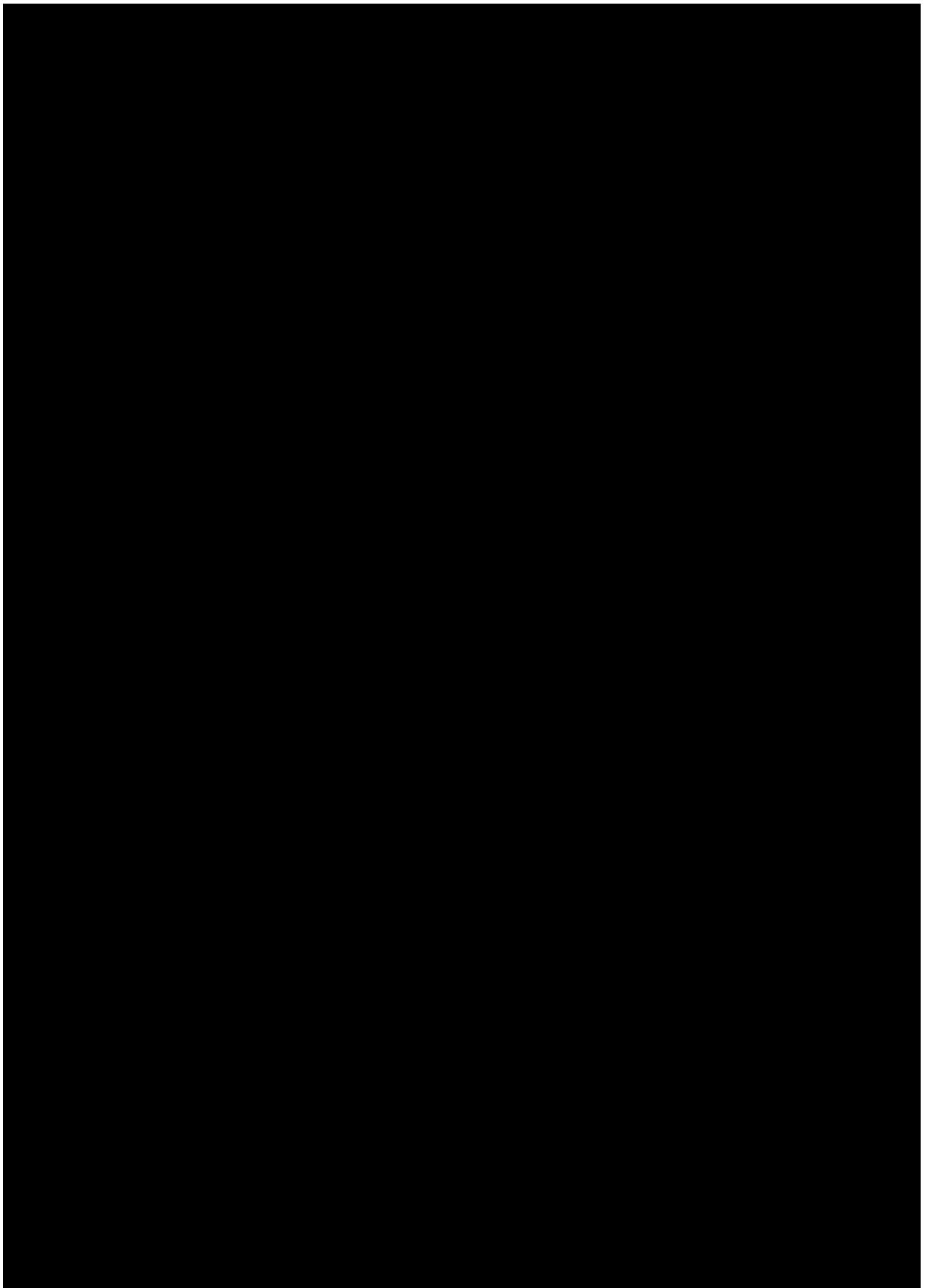


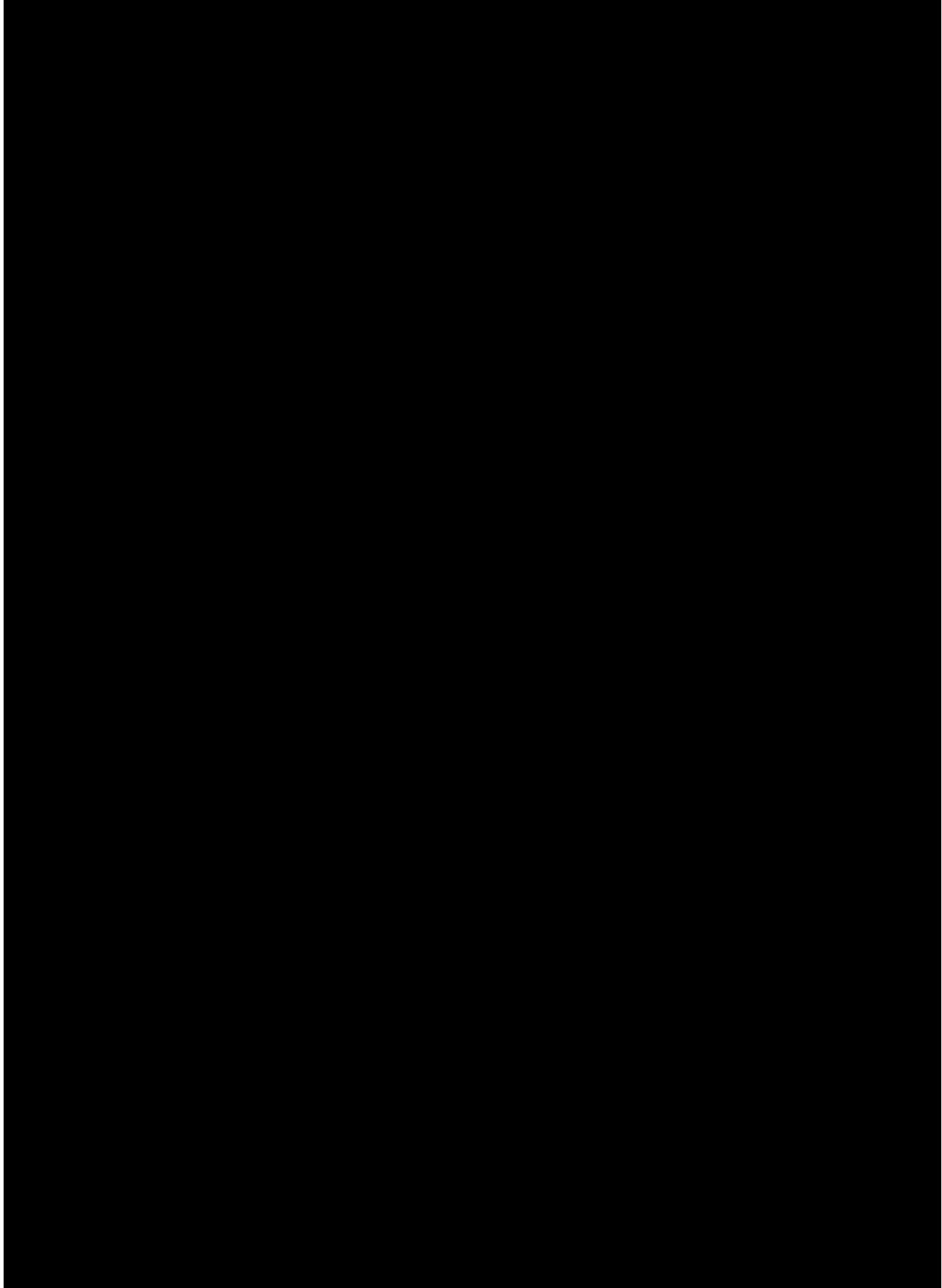




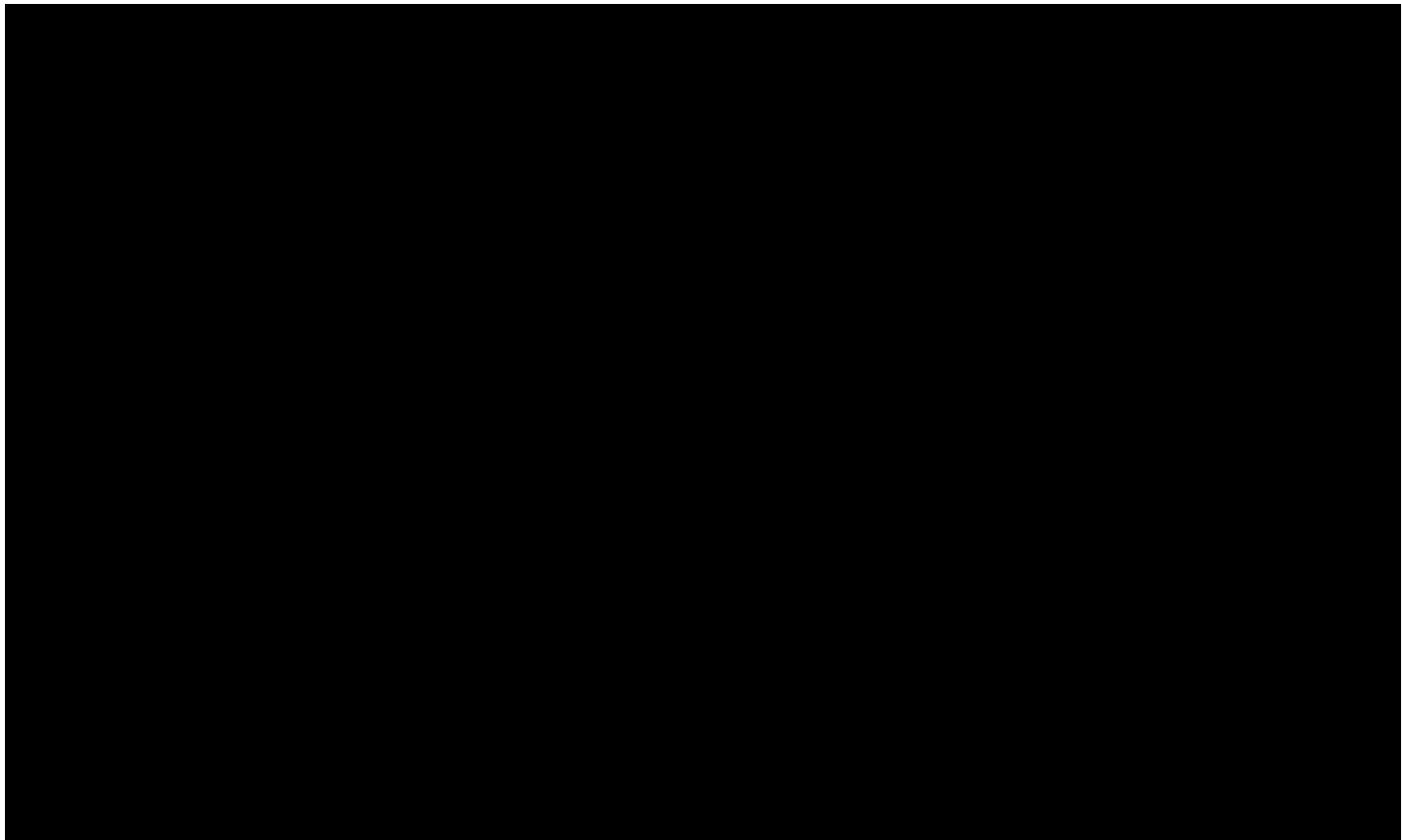






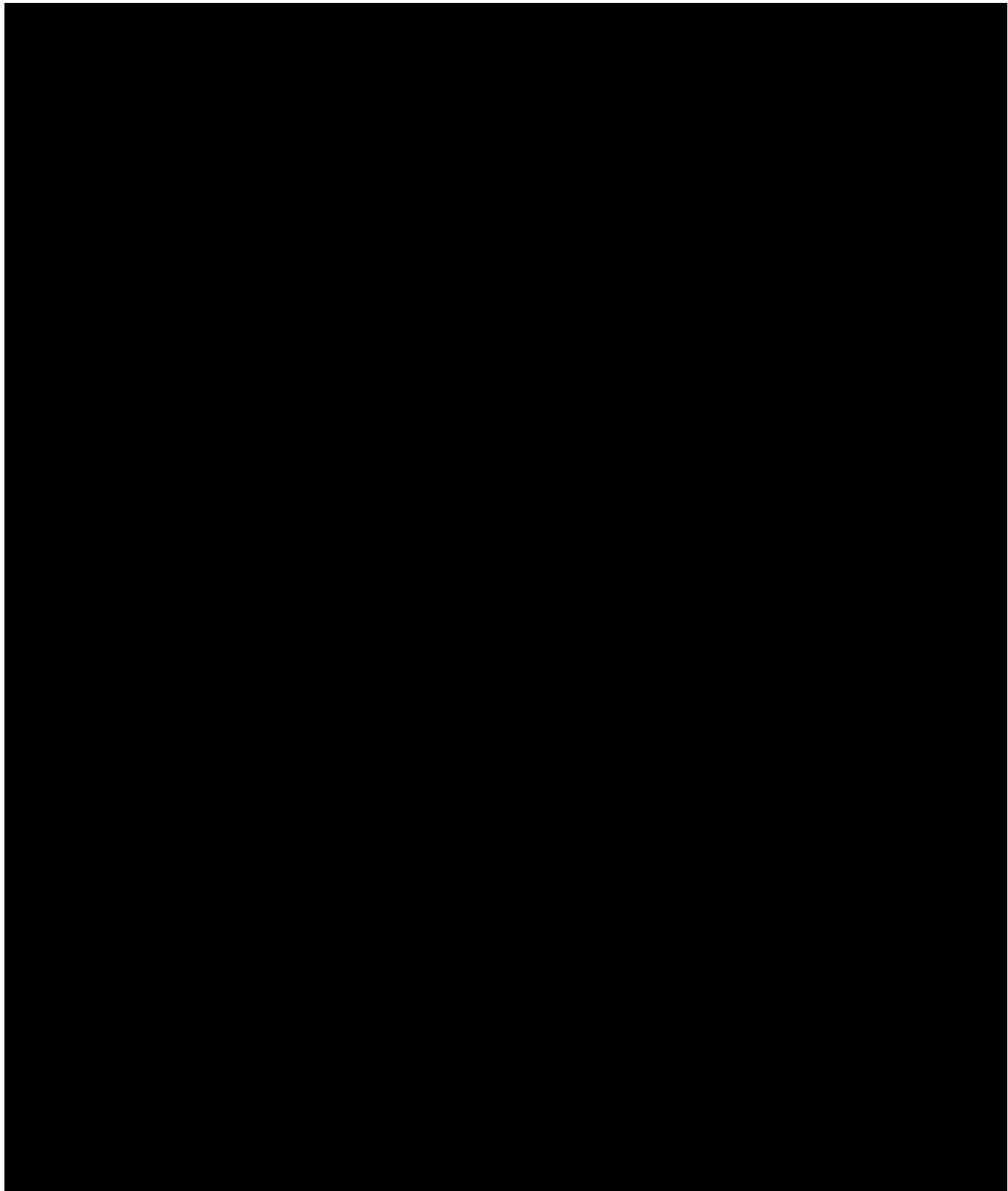


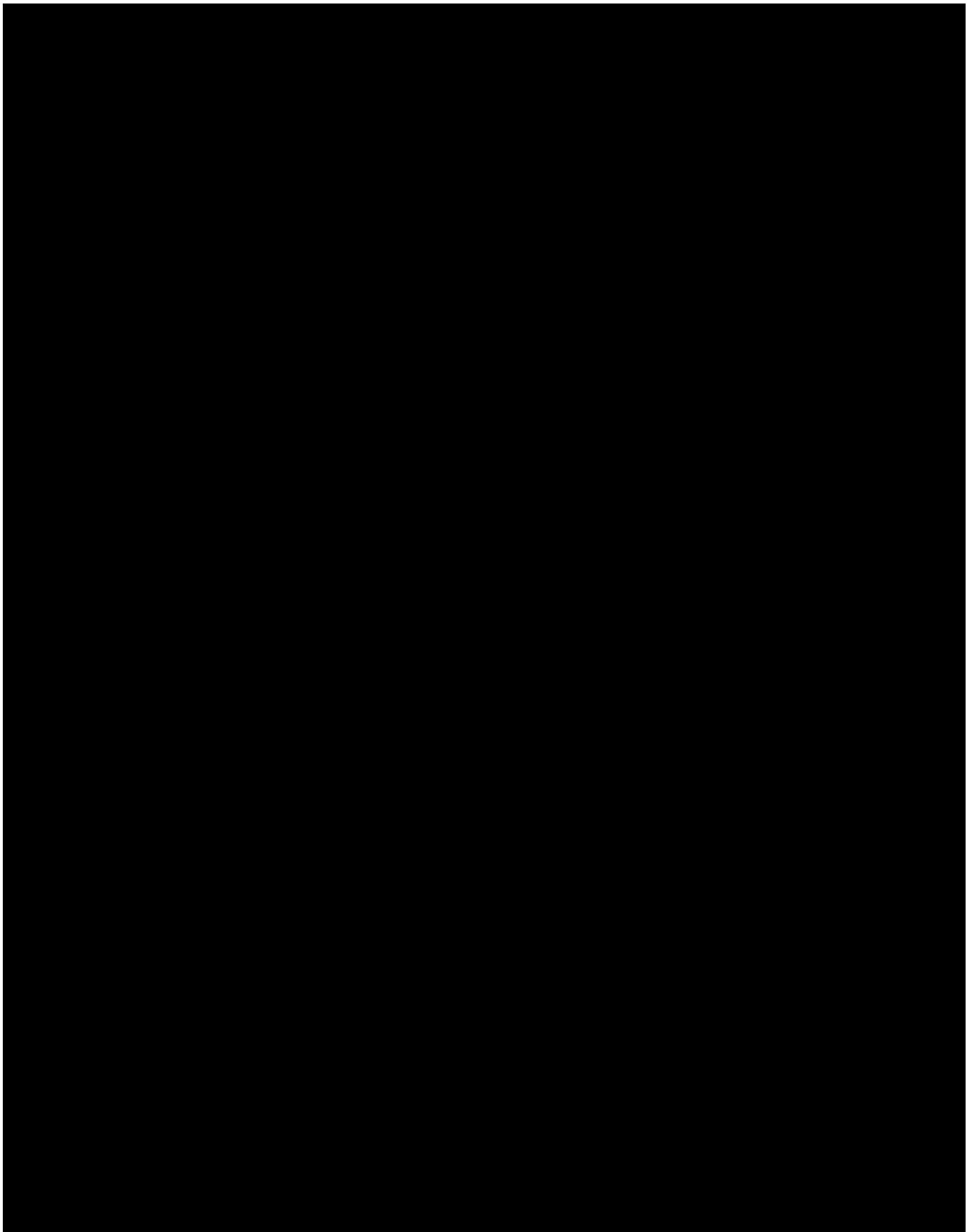
Section 4.17



Section 4.18

Insurance

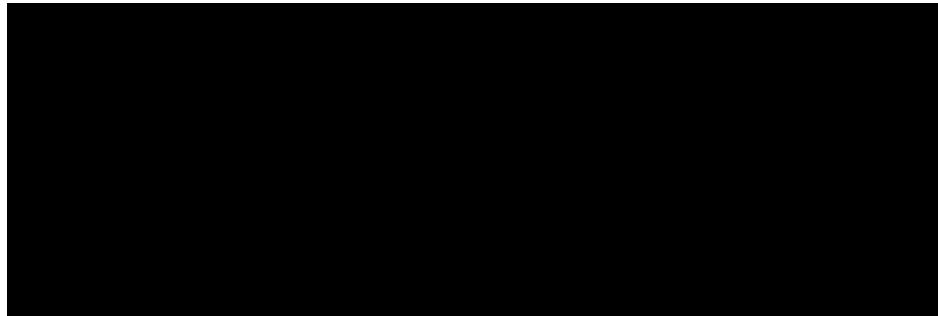






Section 4.19

Medical Staff and Employed Physician Matters



Section 4.20

Intellectual Property; Computer Software

4.20.1(a)

Registered Trademarks					
Mark	Registration No./Serial No.	Jurisdiction	Application Date	Registration Date	Owner
DEVERS EYE INSTITUTE	S29958	Oregon	11/13/1995	11/13/1995	Legacy Health
DEVERS MEMORIAL EYE CLINIC	S29959	Oregon	11/13/1995	11/13/1995	Legacy Health
UNITY	46533	Oregon	4/26/2017	4/26/2017	Legacy Health
UNITY	59894	Washington	4/26/2017	4/26/2017	Legacy Health
DISCOVERIES IN SIGHT	2,481,399	United States	7/7/1999	8/28/2001	Legacy Health
EMANUEL	2,148,452	United States	11/15/1993	4/7/1998	Legacy Health
LEGACY	1,847,147	United States	9/27/1993	7/26/1994	Legacy Health
LEGACY HEALTH	1,574,033	United States	4/25/1989	12/26/1989	Legacy Health
LEGACY HEALTH and Design	1,574,034	United States	4/25/1989	12/26/1989	Legacy Health
LEGACY HEALTH PARTNERS	5,441,881	United States	4/19/2017	4/10/2018	Legacy Health
MEDMANAGER	4,115,822	United States	10/20/2010	03/20/2012	Legacy Health
MISCELLANEOUS DESIGN	1,575,801	United States	4/25/1989	1/2/1990	Legacy Health
MISCELLANEOUS DESIGN	1,574,032	United States	4/25/1989	12/26/1989	Legacy Health
MISCELLANEOUS DESIGN (KITE)	2,428,460	United States	3/3/2000	2/13/2001	Legacy Health
MISCELLANEOUS DESIGN (LHP DESIGN)	5,329,600	United States	4/21/2017	11/7/2017	Legacy Health
OUR LEGACY IS HEALTHY KIDS	3,899,583	United States	4/5/2010	1/4/2011	Legacy Health
OUR LEGACY IS YOURS	3,876,668	United States	4/5/2010	11/16/2010	Legacy Health

Patents					
Title	Patent No.	Jurisdiction	Application Date	Registration Date	Owner
IMPLANTABLE BIOSENSOR	7,433,727	United States	9/24/2004	10/7/2008	Legacy Good Samaritan Hospital and Medical Center
INTERACTION OF BIM WITH TRIM2	8,304,202	United States	1/29/2010	11/6/2012	Legacy Emanuel Hospital & Medical Health Center
STABILIZED GLUCAGON SOLUTIONS AND USES THEREFOR	8,636,711	United States	6/14/2011	1/28/2014	Legacy Emanuel Hospital & Health Center; Indiana University Research and Technology Corporation
METHANOCARBA DERIVATIVES OF PSEUDORIBOSE THAT INHIBIT ADENOSINE KINASE	10,016,432	United States	5/26/2017	7/10/2018	Legacy Emanuel Hospital & Health Center; The United States of America, Department of Health and Human Services
ANALYTE SENSING AND RESPONSE SYSTEM	8,114,023 [EXPIRED]	United States	11/01/2006	02/14/2012	Legacy Emanuel Hospital & Health Center
SYSTEM FOR SEIZURE	7,892,764	United States	11/21/2007	2/22/2011	Legacy Emanuel

SUPPRESSION					Hospital & Health Center
APPARATUS AND METHOD FOR STABILIZING PELVIC RING DISRUPTION	7,008,389 [EXPIRED]	United States	03/05/2003	03/07/2006	Legacy Emanuel Hospital & Health Center
APPARATUS AND METHOD FOR STABILIZING PELVIC RING DISRUPTION	6,554,784 [EXPIRED]	United States	08/16/2000	04/29/2003	Legacy Emanuel Hospital & Health Center
APPARATUS AND METHOD FOR STABILIZING PELVIC RING DISRUPTION	2,478,115 [EXPIRED]	Canada	03/05/2003	05/08/2012	Legacy Emanuel Hospital & Health Center
APPARATUS AND METHOD FOR STABILIZING PELVIC RING DISRUPTION	1487317 [EXPIRED]	Germany	03/05/2003	01/04/2012	Legacy Emanuel Hospital & Medical Health Center
APPARATUS AND METHOD FOR STABILIZING PELVIC RING DISRUPTION	1487317 [EXPIRED]	Spain	03/05/2003	01/04/2012	Legacy Emanuel Hospital & Medical Health Center
APPARATUS AND METHOD FOR STABILIZING PELVIC RING DISRUPTION	1487317 [EXPIRED]	France	03/05/2003	01/04/2012	Legacy Emanuel Hospital & Medical Health Center
APPARATUS AND METHOD FOR STABILIZING PELVIC RING DISRUPTION	1487317 [EXPIRED]	United Kingdom	03/05/2003	01/04/2012	Legacy Emanuel Hospital & Medical Health Center
DEVICE FOR MONITORING CHANGES IN ANALYTE	5,711,861 [EXPIRED]	United States	11/22/1995	01/27/1998	Legacy Good Samaritan Hospital and

CONCENTRATION					Medical Center
DEVICE FOR MONITORING CHANGES IN ANALYTE CONCENTRATION	6,212,416 [EXPIRED]	United States	05/22/1998	04/03/2001	Legacy Good Samaritan Hospital and Medical Center
DEVICE FOR MONITORING CHANGES IN ANALYTE CONCENTRATION	877931	United Kingdom	11/21/1996	08/06/2008	Legacy Good Samaritan Hospital and Medical Center
IMPLANTABLE DEVICE FOR MONITORING CHANGES IN ANALYTE CONCENTRATION	6,466,810 [EXPIRED]	United States	11/28/2000	10/15/2002	Legacy Good Samaritan Hospital and Medical Center
METHOD FOR THE INHIBITION OF NEURONAL ACTIVITY LEADING TO A FOCAL EPILEPTIC SEIZURE BY LOCAL DELIVERY OF ADENOSINE	6,110,902 [EXPIRED]	United States	06/23/1997	08/29/2000	Hanns Mohler; Detlev Boison
METHOD FOR IDENTIFYING AND PURIFYING A CANCER ASSOCIATED RETINOPATHY AUTOANTIGEN, AND TESTING PATIENT SERUM FOR THE AUTOANTIBODY TO THE AUTOANTIGEN	5,753,522 [EXPIRED]	United States	4/10/1995	5/19/1998	Legacy Good Samaritan Hospital and Medical Center
TRANSIENT INHIBITION OF ADENOSINE KINASE AS AN	15/284,432 [ABANDONED]	United States	10/3/2016	N/A	Legacy Emanuel Hospital & Health

ANTI-EPILEPTOGENESIS TREATMENT					Center
EPIGENETIC COMPOUND SCREENING PLATFORM	15/418,427 [ABANDONED]	United States	1/27/2017	N/A	Legacy Emanuel Hospital & Health Center
APPARATUS AND METHOD FOR STABILIZING PELVIC RING DISRUPTION	09/919,063 [ABANDONED]	United States	7/31/2001	N/A	Legacy Emanuel Hospital & Medical Health Center
ADENOSINE THERAPY VIA INTERFERING RNA	11/361,700 [ABANDONED]	United States	2/24/2006	N/A	Legacy Emanuel Hospital & Medical Health Center
DEVICES AND METHODS FOR MEASURING TEMPERATURE AND VAPOR LEVELS IN A GAS	5,581,015 [EXPIRED]	United States	2/7/1995	12/3/1996	Legacy Health System

Registered Copyrights			
Title	Registration No.	Registration Date	Owner
Legacy Health Nursing Preceptor Rubric	TXu001758513	6/2/2011	Legacy Health
Clinic employee handbook	TXu000420494	5/22/1990	Legacy Health System
I can create! : arts programming for people with Alzheimer's disease and related disorders / a collaborative project of Legacy Health System, Caregiver's Respite Services and Very Special Arts Oregon.	TX0004012317	3/13/1995	Legacy Health System Family Support Services
Information for patients	TXu000615479	11/23/1993	Legacy Health System

about healthcare decisions : including advance directive form			
Caring that makes a difference : training manual for respite care providers.	TX0004329551	6/19/1996	Legacy Good Samaritan Hospital & Medical Center (Portland, OR) Education & Family Support Services

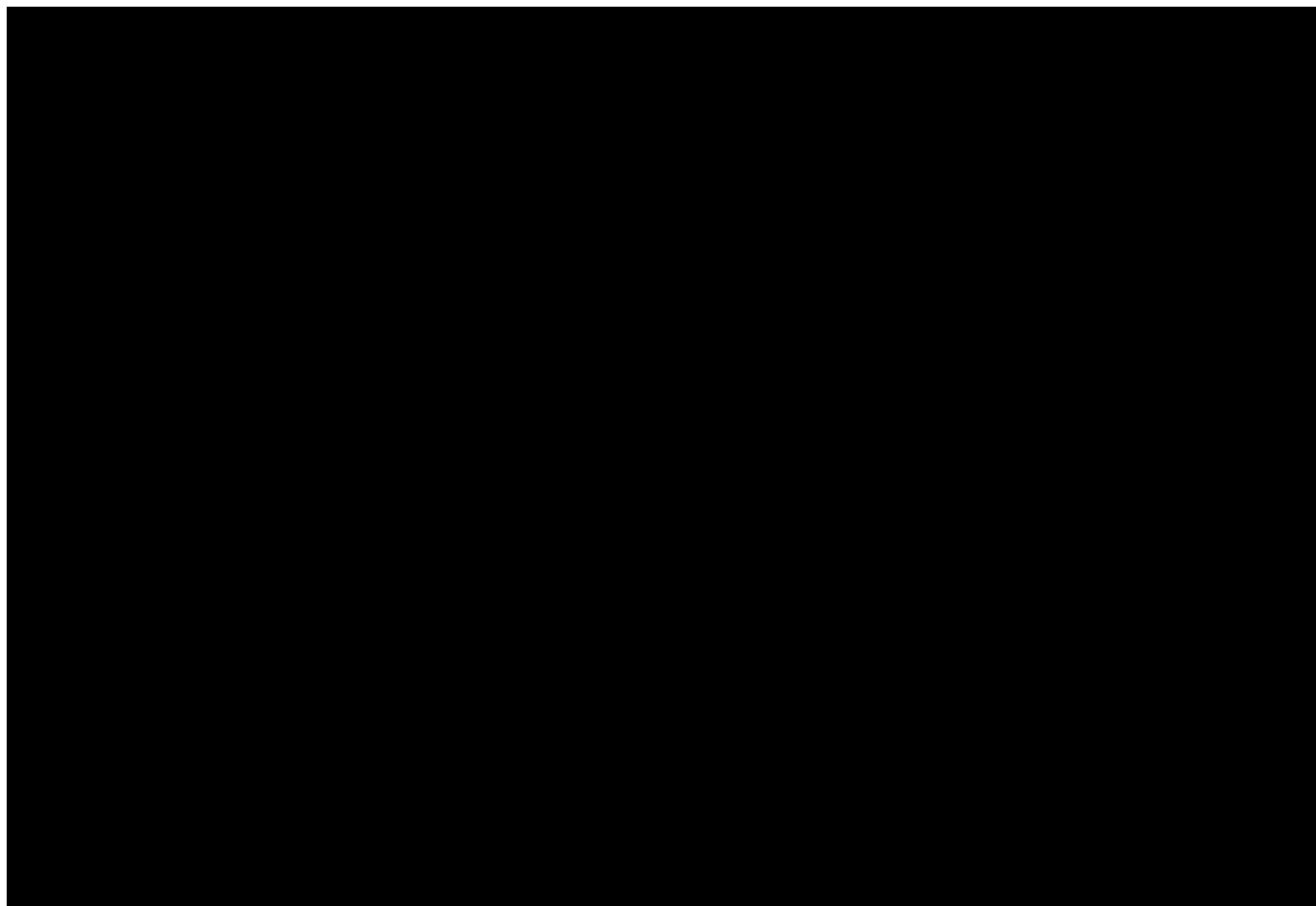
4.20.1(b)

Unregistered Trademarks	
Mark	
TRAUMA NURSES TALK TOUGH	
LEGACY DEVERS EYE INSTITUTE	

4.20.2

None.

4.20.3





4.20.6

None.

4.20.7

None.

4.20.8

None.

Section 4.21

Research

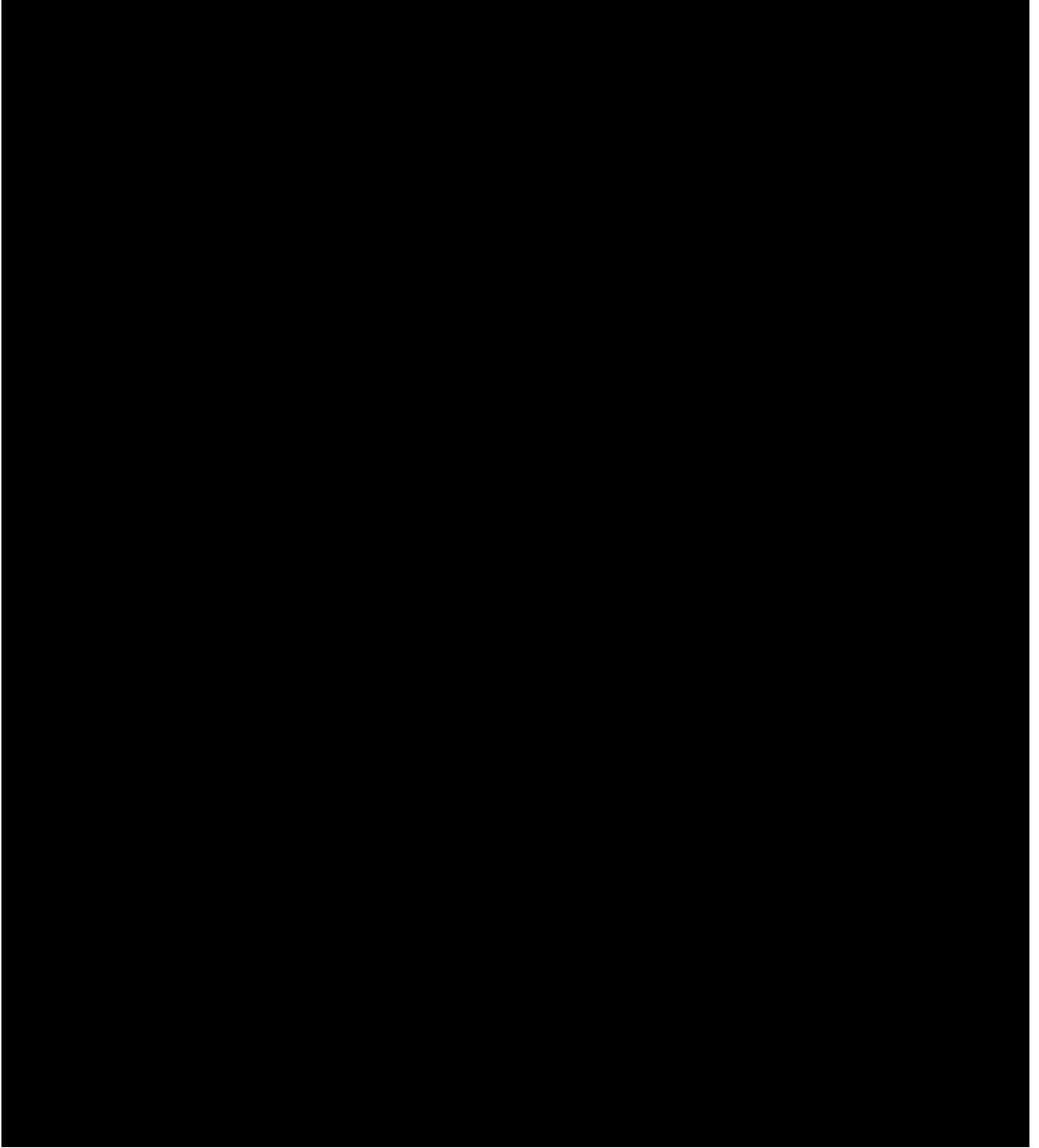
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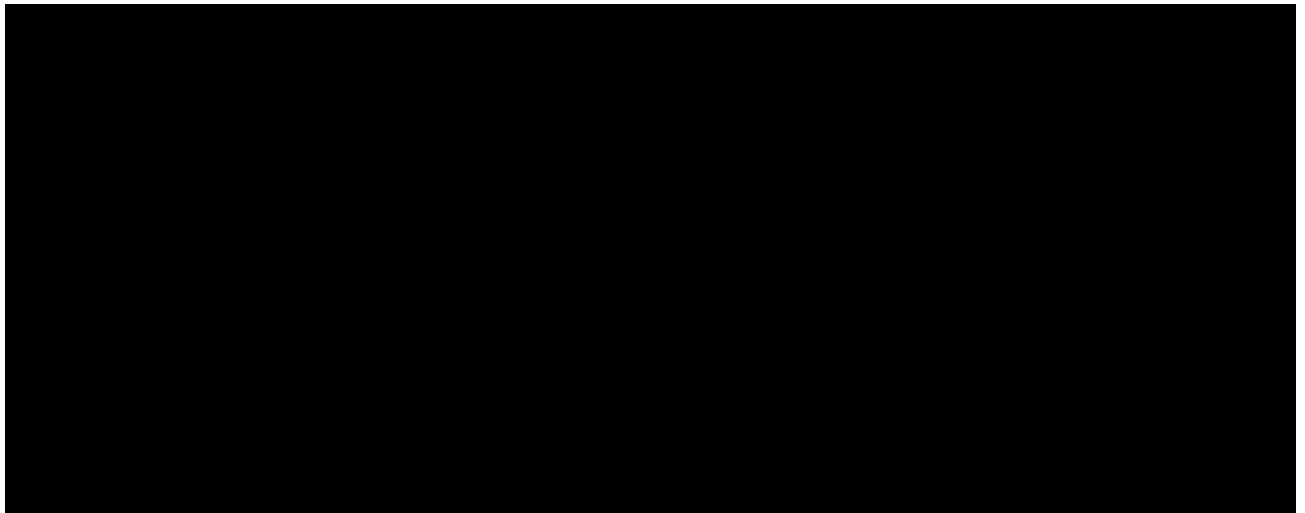
See Attachment.

4.21.2

None.

Section 4.22
Compliance Program and Related Matters





Section 4.23

Endowment and Restricted Funds

Good Samaritan Foundation

Fund Name	Endowment?	Restriction(s)
Good Samaritan Programs and Services	No	<ul style="list-style-type: none">• To support high priority projects at Legacy Good Samaritan Medical Center.
Good Samaritan Cardiac Rehabilitation Fund	No	<ul style="list-style-type: none">• To support the Cardiac Rehabilitation program at Good Samaritan Medical Center.
Good Samaritan Kern Critical Care Unit	No	<ul style="list-style-type: none">• To support the Critical Care Unit at Good Samaritan Medical Center.
Kliks Family Heart Fund	No	<ul style="list-style-type: none">• To support professional education, indigent patient care, research, equipment, and program development at Good Samaritan Medical Center.
Good Samaritan Neurology Services Fund	No	<ul style="list-style-type: none">• To support general needs of the neurology program, including capital construction, education, equipment, research, travel, and salaries.
Carl Peterson Medical Equipment Fund	No	<ul style="list-style-type: none">• To support the purchase, lease, lease purchase, or otherwise, of medical equipment for Good Samaritan Medical Center.
Carl O. Peterson Nursing School General Support Fund	No	<ul style="list-style-type: none">• To provide general support for the Good Samaritan School of Nursing, though if it be terminated or cease to exist, such sums shall be used for acquisition of medical equipment (<i>see Carl Peterson Medical Equipment Fund description above</i>).
Carl O. Peterson Postgrad Nurse Education Fund	No	<ul style="list-style-type: none">• To provide for nursing postgraduate education for staff nurses serving patients at the hospital.
Carl O. Peterson Undergrad Nurse Scholarship Fund	No	<ul style="list-style-type: none">• To provide undergraduate nursing scholarships to be allocated to worthy students on the basis of scholarship and financial need, though if the Good Samaritan School of Nursing be terminated or cease to exist, such sums shall be used for acquisition of medical equipment (<i>see Carl Peterson Medical Equipment Fund description above</i>).
Morris Schnitzer Cancer Fund	No	<ul style="list-style-type: none">• To provide general support of the oncology program at Good Samaritan Medical Center, which may include expenditures for equipment, professional education, patient and family education, and research as may appropriately relate to the Cancer Program.
Good Samaritan Breast Health Center Fund	No	<ul style="list-style-type: none">• To support the programs and services of the Breast Center at Legacy Good Samaritan Medical Center.
Stenzel Horticultural Therapy Fund	No	<ul style="list-style-type: none">• To support the work of the horticultural therapy staff hospital-wide, including the Healing Garden.
Wilcox Women's Center Fund	No	<ul style="list-style-type: none">• To support equipment, education, and program development for Women's Services at Good Samaritan Medical Center.
Good Samaritan Emergency Services Fund	No	<ul style="list-style-type: none">• To support the Emergency Department at Legacy Good Samaritan Hospital.

Fund Name	Endowment?	Restriction(s)
Hopewell House	No	• To support operations of Hopewell House.
Portland Hospice Fund	No	• To support operations of Legacy Hospice Portland.
Hospice McMinnville	No	• To support operations of Legacy Hospice McMinnville.
Good Samaritan Heart General Fund	No	• For the general support of Heart Services.
Good Samaritan Cancer General Fund	No	• To provide general support of Cancer Services.
Good Samaritan Thomas E. Autzen Diabetes General Fund	No	• To provide general support of programs and services of the Diabetes Institute at Legacy Good Samaritan.
Good Samaritan Spiritual Care General Fund	No	• To provide general support of Spiritual Care services, including but not limited to chapel materials and supplies, program development and continuing education.
Good Samaritan Volunteer Services Fund	No	• To support projects as directed by gifts received from the Auxiliary of Legacy Good Samaritan Hospital.
Washburn Charity General Fund	No	• To provide charity care to the patients of Good Samaritan Medical Center.
Good Samaritan Rehabilitation General Fund	No	• To support rehabilitation services at Legacy Good Samaritan.
Good Samaritan Discoveries in Sight General Fund	No	• To provide general support of ophthalmology research.
Legacy Research Institute	No	• To support medical innovation and research.
Morris B. Glicksman and Elizabeth Glicksman Fund	No	• To provide health services to the elderly.
Good Samaritan Kidney Transplant Fund	No	• To provide general support of the Kidney Transplant Program.
Devers General Fund	No	• To provide general support to Devers Eye Institute.
Ralph L. Stoller Education Fund	No	• To support professional education of Physical Medicine and Rehabilitation staff to ensure advancement of handicapped patients.
Arthur H. Devers Memorial Charity Care Fund	No	• To support charity care at Devers Eye Institute for patients who are unable to pay for their care.
Good Samaritan Cancer Research Fund	No	• To support cancer research at Good Samaritan.
Anita MacGregor Hering Fund	No	• To support the education and development of nurses serving at Legacy Good Samaritan Medical Center.
Good Samaritan Arthritis Research Fund	No	• To support arthritis research.
Diane and Richard Hohl Diabetes Research Fund	No	• To support diabetes research at the Legacy Research Center.

Fund Name	Endowment?	Restriction(s)
Green Gables Guest House Fund	No	<ul style="list-style-type: none"> To support remodeling and maintenance of the Green Gables House as a residence for out-of-town cancer patients and their families while cancer patients receive out-patient treatment at Legacy Good Samaritan.
Grace T. (Alice) Harris Diabetes Research Fund	No	<ul style="list-style-type: none"> To support diabetes research.
Good Samaritan Heart Lecture Fund	No	<ul style="list-style-type: none"> To fund lectures, educational activities, honorariums, and travel for guest lecturers related to heart services education.
Jeanne Schnitzer Reynolds Breast Health Education Fund	No	<ul style="list-style-type: none"> To fund the patient and community education activities and programs.
McCall Infectious Disease Research	No	<ul style="list-style-type: none"> To support infectious disease research.
Richard D. Hohl Diabetes Patient Education Fund	No	<ul style="list-style-type: none"> To support annual November Hohl Diabetes Lecture for community and other diabetes patient education and services.
Women of Good Samaritan Fund	No	<ul style="list-style-type: none"> To support high priority projects approved by the Foundation Board of Directors.
Good Samaritan Restricted Gift Fund	No	<ul style="list-style-type: none"> To support specific projects/programs as designated by the donor.
Hospice Restricted Gift Fund	No	<ul style="list-style-type: none"> To support specific projects/programs as designated by the donor(s).
Legacy Hospice Pet Pals Program	No	<ul style="list-style-type: none"> To provide care for the pets of Hospice patients, including items such as food, veterinary services, boarding and adoption, in order to reduce patients' anxiety and provide them comfort.
Corneal Services Fund	No	<ul style="list-style-type: none"> To support corneal services at Legacy Devers Eye Institute.
Janet Dumdi Comfort Fund	No	<ul style="list-style-type: none"> To support non-medical comfort needs of Hospice McMinnville patients.
Good Samaritan Employee Helping Hand Fund	No	<ul style="list-style-type: none"> To assist employees of Good Samaritan with sudden emergency needs. Limited to an amount of \$1,000 per employee household per request.
Good Samaritan Cancer Research and Prevention	No	<ul style="list-style-type: none"> To support cancer research and its prevention.
Good Samaritan Alzheimer's Research	No	<ul style="list-style-type: none"> To support research for the treatment and prevention of Alzheimer's Disease.
Franz and Kathryn Stenzel Healing Garden Fund	No	<ul style="list-style-type: none"> To provide support for the Stenzel Healing Garden.
Keith Hansen Visiting Professorship	No	<ul style="list-style-type: none"> To support expenses related to a visiting professorship to provide an annual day of education focusing on hematology and oncology for Legacy Good Samaritan Medical Center residents and clinical staff. Appropriate expenses related to this program include but are not limited to travel and per diem for the visiting professor, catering and other direct program expenses for the lecture and other staff education. Funds shall not be used to pay release time for staff attending

Fund Name	Endowment?	Restriction(s)
		the educational program.
Legacy Tumor Bank	No	<ul style="list-style-type: none"> To support the operations of the Tumor Bank at Legacy Research Institute.
Jack Cioffi Fellowship Fund	No	<ul style="list-style-type: none"> To support the development of future leaders in ophthalmology through clinic and research fellowships at Devers Eye Institute.
Parkinsons Disease Research	No	<ul style="list-style-type: none"> To support research related to adenosine augmentation therapies in the pursuit of a cure for Parkinson's disease.
Good Samaritan Weisenberg Eye Research	No	<ul style="list-style-type: none"> To study the causes and cures of blindness.
Good Samaritan Emergency Department Capital Fund	No	<ul style="list-style-type: none"> To support capital renovations, upgrades and equipment purchases for the emergency department at Legacy Good Samaritan.
John Callahan Memorial Fund	No	<ul style="list-style-type: none"> To support the development and maintenance of a public memorial for John Callahan on the Legacy Good Samaritan campus.
John O. Branford Anesthesiology Education Fund	No	<ul style="list-style-type: none"> To support anesthesiology education and certification as well as cover the salary costs of staff while they participate in these education courses.
Good Samaritan Alzheimer's Disease Endowment	Yes	<ul style="list-style-type: none"> To support development, equipment, education, and research related to Alzheimer's Disease.
John H. Anderson Eyebank Endowment	Yes	<ul style="list-style-type: none"> To support eyebank research, education and training, equipment, tissue transportation, and supplies. Funds are not to be used to support physician salaries and travel.
Cancer General Endowment	Yes	<ul style="list-style-type: none"> To support education, equipment, patient services program development, and research for the Legacy Comprehensive Cancer Program.
Charles & Kathryn Browning Ophthalmology Endowment	Yes	<ul style="list-style-type: none"> To support contracted physician services at Devers Eye Institute and general support of the Devers Eye Clinic. To support ophthalmology post-graduate education.
Lester Chauncey, M.D. Surgery Education Endowment	Yes	<ul style="list-style-type: none"> To provide support for surgery education and support of the Chauncey Memorial Lectures at Legacy Good Samaritan Hospital.
Richard G. Chenoweth, M.D. Chair of Ophthalmology Endowment	Yes	<ul style="list-style-type: none"> To support education, equipment, program development, research, and physician services at Devers Eye Institute.
Earle A. Chiles Nursing Education Endowment	Yes	<ul style="list-style-type: none"> To support the critical care nursing education program for nurses employed at Good Samaritan Medical Center.
Good Samaritan Discoveries in Sight Fellowship Program	Yes	<ul style="list-style-type: none"> To fund the undergraduate summer student Fellowship Program at Discoveries in Sight Laboratory, including support for a student to attend a scientific meeting.
Duffie-Kern Endowment	Yes	<ul style="list-style-type: none"> To provide general support of programs and services at Legacy Portland Hospitals—Good Samaritan Hospital & Medical

Fund Name	Endowment?	Restriction(s)
		Center and Emanuel Hospital & Health Center.
F.D. (Jim) & Eleanor Hill Cancer Fund	Yes	<ul style="list-style-type: none"> To support the Cancer Center.
Hazel & Grace Z. Froelich Heart Endowment	Yes	<ul style="list-style-type: none"> To support continuing education for heart healthcare professionals.
Lloydena Grimes Nursing Scholarship Endowment	Yes	<ul style="list-style-type: none"> To provide tuition scholarships for nursing students; maximum \$1,000 per student per year.
Martin Alfred Howard, M.D. Endowment	Yes	<ul style="list-style-type: none"> To provide a scholarship prize and travel/registration support for a surgery resident to attend a national surgical conference.
Dorothy L. Ingram Alzheimer's Disease Research Endowment	Yes	<ul style="list-style-type: none"> To support medical research in Alzheimer's Disease at the Neurological Sciences Center at Good Samaritan.
Maurice J. & Hanita A. Jacobi Cancer Care Endowment	Yes	<ul style="list-style-type: none"> To support cancer rehabilitation services, pastoral care, and respite care.
Maurice J. and Jean L. Jacobi Diabetes Institute Research Endowment Fund	Yes	<ul style="list-style-type: none"> To support the research program of the Diabetes Institute at Good Samaritan Hospital & Medical Center.
Joyce Martin Smith Diabetes Research Endowment	Yes	<ul style="list-style-type: none"> To support Diabetes Type I Research at Legacy Good Samaritan Hospital.
June McIntyre Tigerstrand Scholarship Endowment	Yes	<ul style="list-style-type: none"> To provide an annual scholarship to an exceptional student who shows promise as a nursing professional. Applicants must 1) have a 3.25 GPA, 2) have completed two clinic courses and 3) have a recommendation from a clinic instructor or nursing theory professor on attributes related to applying theory to practice. The scholarship award will be made in the fall of the year.
J.H. "Spike" Kennedy, M.D. Professional Education Fund	Yes	<ul style="list-style-type: none"> To support the Annual J.H. "Spike" Kennedy Professional Education Conference. The fund will pay for an honorarium, travel related and hotel expenses for the annual guest lecturer.
William M. Bennett Chair of Medicine Endowment	Yes	<ul style="list-style-type: none"> To support kidney services at Good Samaritan Medical Center.
Klinke Ophthalmology Indigent Care Endowment	Yes	<ul style="list-style-type: none"> To support indigent patient services. Administered by the Oregon Lions Sight and Hearing Foundation in Portland.
Henry O. Klinke Medical Research Endowment	Yes	<ul style="list-style-type: none"> To support medical research in cancer and other diseases conducted at Good Samaritan Hospital & Medical Center.
Helene Knapp Endowment Fund	Yes	<ul style="list-style-type: none"> To support programs and/or education in gerontology.
Frank E. & Lillian S. McCaslin Fund	Yes	<ul style="list-style-type: none"> To support hospital equipment, medical program development, patient and family support, professional education, and medical research.

Fund Name	Endowment?	Restriction(s)
Good Samaritan Medical Teaching Endowment	Yes	<ul style="list-style-type: none"> To provide medical education for residents and staff.
Joseph Rogers Parkinson's Disease Research Endowment	Yes	<ul style="list-style-type: none"> To support medical research in Parkinson's Disease.
John Raaf Neurosciences Endowment Fund	Yes	<ul style="list-style-type: none"> To support the Neurological Sciences Center.
S. Frederick Rabiner Visiting Professor of Medicine Fund	Yes	<ul style="list-style-type: none"> To support the Rabiner Memorial Visiting Professor of Medicine at Good Samaritan.
Orpha Ellen Reeh Ophthalmology Lectureship Fund	Yes	<ul style="list-style-type: none"> To support contracted physician services at Devers Eye Institute, lectures for post-graduate medical education, and books for the Ophthalmology library.
RIO Endowment	Yes	<ul style="list-style-type: none"> To support education, equipment, development, program development, and research.
Robert S. Dow, M.D. Lectureship in Neurology Endowment	Yes	<ul style="list-style-type: none"> To provide support for continuing medical and public education in the neurosciences.
Robert S. Dow Research Chair in Neurology	Yes	<ul style="list-style-type: none"> To provide for staff, equipment, special projects and other needs to advance the neurosciences.
Bunny & Ralph Schlesinger Diabetes Research Endowment Fund	Yes	<ul style="list-style-type: none"> To support medical research in diabetes.
Schnitzer/Novack Foundation Endowment for Vision Research	Yes	<ul style="list-style-type: none"> To support ophthalmology research.
Tiffany S. Smith Heart Endowment	Yes	<ul style="list-style-type: none"> To support research, equipment, and program development.
Ernest G. Swigert Chair of Medical Education Endowment	Yes	<ul style="list-style-type: none"> To provide salary support for the Chief of Medicine.
Van Buskirk Research Chair Endowment	Yes	<ul style="list-style-type: none"> To support the Discoveries in Sight Laboratory.
Carol J. Weinstein, MD Memorial Endowment Fund	Yes	<ul style="list-style-type: none"> To support education for physicians and staff in Imaging and Radiology.
The Coleman H. Wheeler Jr. Neurosciences Fellowship Fund	Yes	<ul style="list-style-type: none"> To support the annual Summer Fellowship Program at NSI.
Cornelia & Coleman Wheeler Sr Neurological Sciences Fund	Yes	<ul style="list-style-type: none"> To support neuro-psychology research.
The Carol J. Gentner Nursing Fellowship Endowment	Yes	<ul style="list-style-type: none"> To supports a new graduate nurse in her or his initial year of nursing. As the Carol Gentner Fellow, this individual will experience rotations in nursing units and clinical departments throughout Legacy Good Samaritan Hospital & Medical Center

Fund Name	Endowment?	Restriction(s)
		in a meaningful way over a 12-month period.
Hospice-McMinnville Endowment	Yes	<ul style="list-style-type: none"> To support operations of Legacy Hospice McMinnville.
Mary Caroline Lockert Hospice Caregiver Education Endowment	Yes	<ul style="list-style-type: none"> To provide for the continuing education of personnel providing Hospice care to patients or involved in Hospice-related activities.
Hospice General Endowment	Yes	<ul style="list-style-type: none"> To support work of Legacy Hospice services.
Good Samaritan Nursing Scholarship Endowment	Yes	<ul style="list-style-type: none"> To provide scholarships for nursing students.
Vivian W. Shears Family Respite Care Endowment	Yes	<ul style="list-style-type: none"> To support the Family Respite Care Program at Legacy Good Samaritan Hospital & Medical Center.
Rt. Rev. Thomas Jenkins Clergy Charity Care Endowment	Yes	<ul style="list-style-type: none"> To provide care for clergy and their families at Legacy Good Samaritan Hospital & Medical Center.
Kamelia Massih Endowment for Nursing Excellence	Yes	<ul style="list-style-type: none"> To recognize compassionate caregivers at Legacy Good Samaritan with demonstrated excellence in nursing through an annual cash award.
Mark A. Terry, M.D. Endowment for Corneal Care	Yes	<ul style="list-style-type: none"> To support research, equipment, patient care, and general programmatic needs of the Corneal Services program at Legacy Devers Eye Institute.
Mary D. Holman & Thomas W. Holman, Sr. Endowment Fund	Yes	<ul style="list-style-type: none"> To provide general support for Legacy Good Samaritan Hospital & Medical Center.
Women of Good Samaritan Endowment	Yes	<ul style="list-style-type: none"> To support projects at Legacy Good Samaritan Medical Center as recommended by the Women of Good Samaritan.
Good Samaritan Perm Restricted Gift Annuity Fund	No	<ul style="list-style-type: none"> To hold and track gift annuity proceeds to benefit permanently restricted funds at Good Samaritan Foundation until time of final distribution.

Salmon Creek Hospital Foundation

Fund Name	Endowment?	Restriction(s)
Salmon Creek Programs and Services	No	<ul style="list-style-type: none"> To support programs and services of Legacy Salmon Creek Hospital
Salmon Creek Pediatric Services	No	<ul style="list-style-type: none"> To support clinical programs and services related to children's healthcare at Legacy Salmon Creek Medical Center.
Salmon Creek Pediatric Rehabilitation	No	<ul style="list-style-type: none"> To support the pediatric rehabilitation program at Legacy Salmon Creek Medical Center.
Salmon Creek Library Fund	No	<ul style="list-style-type: none"> To purchase reference resources for the medical library at Legacy Salmon Creek Medical Center.
Salmon Creek Cancer Fund	No	<ul style="list-style-type: none"> To support the purchase of equipment and the development of programs and services related to Legacy Salmon Creek Medical

Fund Name	Endowment?	Restriction(s)
		Center Cancer Services.
Salmon Creek Spiritual Care	No	<ul style="list-style-type: none"> To support the work of the Spiritual Care department at Legacy Salmon Creek Medical Center.
Salmon Creek Volunteer Services	No	<ul style="list-style-type: none"> To support the Volunteer Services program.
Bauer Charity Care General Fund	No	<ul style="list-style-type: none"> To support clinical programs and services at Legacy Salmon Creek Medical Center that assist patients without the financial or insurance resources to complete their treatment and/or maintain their wellness.
Salmon Creek Total Joint Program	No	<ul style="list-style-type: none"> To support the equipment and programs development needs of the Legacy Salmon Creek Total Joint Center.
Salmon Creek Pediatric Charity Care	No	<ul style="list-style-type: none"> To provide medical care and critical supports that directly impact patient outcomes (e.g., prescription medications, medical supplies, durable medical equipment) for uninsured and under-insured pediatric patients at Legacy Salmon Creek Medical Center.
Salmon Creek Healing Garden	No	<ul style="list-style-type: none"> To support the creation, ongoing maintenance, and therapeutic programs of the healing garden at Legacy Salmon Creek Medical Center.
Salmon Creek Cancer Center	No	<ul style="list-style-type: none"> To support the development of the comprehensive cancer center at legacy Salmon Creek Medical Center.
Friends of Legacy Salmon Creek	No	<ul style="list-style-type: none"> To support projects at Legacy Salmon Creek Medical Center as designated by the Friends of Legacy Salmon Creek.
Salmon Creek Restricted Gift Fund	No	<ul style="list-style-type: none"> To support specific projects/programs as designated by the donor.
Salmon Creek Helping Hand Fund	No	<ul style="list-style-type: none"> To assist employees of Salmon Creek with emergency financial needs brought on by personal crisis. Limited to \$1,000 per employee household per year.
Cardiac Services	No	<ul style="list-style-type: none"> To support the development of the cardiac services at Legacy Salmon Creek Medical Center.
Salmon Creek Breast Health Center Capital Fund	No	<ul style="list-style-type: none"> To support the capital needs of the breast health center at Legacy Salmon Creek including construction/remodeling and equipment.
Salmon Creek Cancer Care Management Fund	No	<ul style="list-style-type: none"> To support the care management needs of cancer patients, including transportation, basic needs, and medications and medical supplies not covered by insurance.
Child Abuse Assessment Team (CAAT) Education Fund	No	<ul style="list-style-type: none"> To support continuing medical education providers on the Legacy Salmon Creek Child Abuse Assessment Team.
Salmon Creek Pediatric Emergency Care	No	<ul style="list-style-type: none"> To provide support for the costs of emergency medications, durable medical equipment and devices, nutritional supplements, transportation to and from the Salmon Creek campus, and other costs needed to maintain wellness, help patient recovery, and to prevent hospital admission or re-admission to Salmon Creek pediatric patients seen in the

Fund Name	Endowment?	Restriction(s)
		medical center and at The Child and Adolescent Clinic whose families/guardians do not have the insurance or financial resources to cover.
Salmon Creek Child Abuse Assessment Program	No	<ul style="list-style-type: none"> To support the Child Abuse Assessment Team at Legacy Salmon Creek. Funds may be used for program delivery, patient care equipment, education and training, and outreach.
Salmon Creek Women's Advanced Imaging Charity Care	No	<ul style="list-style-type: none"> To support advanced imaging services (MRI, CT, PET, BAGI, etc.) for women with diagnosed/suspected breast or other gynecological cancers who do not have insurance or other financial means.
Salmon Creek Pediatric Development & Rehabilitation Patient Equipment Fund	No	<ul style="list-style-type: none"> To provide equipment to patients without the financial or insurance resources to purchase their own. where possible equipment will be loaned to patients.
Chou Nursing Education Fund (AKA Chou Nursing Scholarship Fund)	No	<ul style="list-style-type: none"> To support continuing education for nurses pursuing a Bachelors of Science in Nursing (BSN) or Masters of Science in Nursing (MSN) degree while working at Legacy Salmon Creek Medical Center. Funds will be used to establish the RN Educational Assistance Plus (REAP) program, which is intended as a supplement to the tuition reimbursement available through the Legacy Educational Assistance Program.
Lani Gaskill Nursing Education Fund	No	<ul style="list-style-type: none"> To support continuing medical education for Legacy Salmon Creek Medical Center nursing staff.
Mary Jane Martin Endowment for Child Abuse Assessment	Yes	<ul style="list-style-type: none"> To support the Child Abuse Assessment Team at Legacy Salmon Creek. Funds may be used for program delivery, patient care equipment, education and training, and outreach.

Silverton Health Foundation

Fund Name	Endowment?	Restriction(s)
Silverton Programs and Services	No	<ul style="list-style-type: none"> To provide general support for Legacy Silverton Medical Center.
Carol J. Kenagy Nursing Education Fund	No	<ul style="list-style-type: none"> To provide scholarship support for Legacy Silverton Medical Center nurses pursing advanced education degrees.
Family Birth Center Fund	No	<ul style="list-style-type: none"> To support the programs and services of the Family Birth Center at Legacy Silverton Medical Center.
Community Outreach Clinic Fund	No	<ul style="list-style-type: none"> To support the work of the Community Outreach Clinic which provides care for patients with no or limited financial or insurance resources in the Silverton Medical Center service area.
Medical Advancement Continual Fund	No	<ul style="list-style-type: none"> To support for the purchase of medical equipment for Legacy Silverton Medical Center.

Fund Name	Endowment?	Restriction(s)
WellSpring Health Management Fund	No	<ul style="list-style-type: none"> To support wellness initiatives of Legacy Silverton Medical Center. This may include support for preventative health care, dietary education, cardio-vascular fitness, and lifestyle medicine.
CareVan Medical Transportation Fund	No	<ul style="list-style-type: none"> To support the CareVan program of Legacy Silverton Medical Center.
Bob Brands Memorial Scholarship Fund	No	<ul style="list-style-type: none"> To provide scholarship support to individuals pursuing education in a medical-related field.
Equipment Fund	No	<ul style="list-style-type: none"> To support the acquisition of capital equipment to support the needs of Legacy Silverton Medical Center.
Healthcare Navigator Support Fund	No	<ul style="list-style-type: none"> To support the Healthcare Navigator program of Legacy Silverton Medical Center.
Outreach and Support Fund	No	<ul style="list-style-type: none"> To support outreach and support activities of Legacy Silverton Medical Center. This may include support for cancer, chronic disease and lifestyle improvement support groups and rehabilitative services.
Silverton Campus Enhancement Project	No	<ul style="list-style-type: none"> To support the enhancement and expansion of health services at Legacy Silverton Medical Center, including the emergency department, imaging services, family birth center, and ambulatory care programs.
Silverton Restricted Gift Fund	No	<ul style="list-style-type: none"> To support specific projects/programs as designated by the donor.
Silverton Helping Hand Fund	No	<ul style="list-style-type: none"> To assist employees of Legacy Silverton Medical Center with emergency financial needs brought on by a personal crisis.
Silverton Volunteer Services Support Fund	No	<ul style="list-style-type: none"> To support the Volunteer Services program of Legacy Silverton Medical Center.
Maurice Hynes General Endowment Fund	Yes	<ul style="list-style-type: none"> To provide general support for Legacy Silverton Medical Center.

Randall Children's Hospital Foundation

Fund Name	Endowment?	Restriction(s)
Randall Children's Hospital General Fund	No	<ul style="list-style-type: none"> To provide general support for Randall Children's Hospital.
CARES Northwest	No	<ul style="list-style-type: none"> To support the CARES Northwest program.
Cole Parker Randall Fund for Child Life	No	<ul style="list-style-type: none"> To support activities, programs, and services of the Child Life Department.
Randall Children's Hospital Children's Garden Fund	No	<ul style="list-style-type: none"> To support and maintain the LECH Garden and its horticultural therapy program.
Erik Wolfe Family Support Fund	No	<ul style="list-style-type: none"> To support families of children who are Emanuel Children's Hospital patients.

Fund Name	Endowment?	Restriction(s)
Randall Children's Hospital Pediatric Intensive Care Unit Fund	No	<ul style="list-style-type: none"> • To support the Pediatric Intensive Care Unit.
Randall Children's Hospital Neonatal Intensive Care Services Fund	No	<ul style="list-style-type: none"> • To support neonatal intensive care services at Randall Children's Hospital.
Frazier Family Pediatric Cardiology Charity Care Fund	No	<ul style="list-style-type: none"> • To provide cardiac care for children without financial or insurance resources.
Randall Children's Hospital Pediatric Development and Rehabilitation Fund	No	<ul style="list-style-type: none"> • To support the pediatric development and rehabilitation program at Randall Children's Hospital.
Randall Children's Hospital Pediatric Neurology Fund		<ul style="list-style-type: none"> • To support pediatric neurology services at Randall Children's Hospital.
Randall Children's Hospital Pediatric Rheumatology Fund	No	<ul style="list-style-type: none"> • For the general support of pediatric rheumatology.
Randall Children's Hospital Oncology Research Fund	No	<ul style="list-style-type: none"> • To support children's cancer research.
Hedinger Oregon Burn Center Children's Fund	No	<ul style="list-style-type: none"> • To provide for children being cared for in the Oregon Burn Center.
Children's Mental Health Services	No	<ul style="list-style-type: none"> • To support mental health services for children and families at Randall Children's Hospital at Legacy Emanuel.
Randall Children's Hospital Emergency Department	No	<ul style="list-style-type: none"> • To support Randall Children's Hospital Emergency Department.
The Sydney M. Steinberg Fund for Little Hearts	No	<ul style="list-style-type: none"> • To memorialize Sydney M. Steinberg and help other children with heart problems.
Randall Children's Hospital Children's Cancer Fund	No	<ul style="list-style-type: none"> • To support the pediatric oncology program.
Randall Children's Hospital Children's Diabetes Fund	No	<ul style="list-style-type: none"> • To support the operations of the Children's Diabetes Center.
Randall Children's Hospital Volunteer Services Fund	No	<ul style="list-style-type: none"> • No documentation
Randall Children's Hospital Charity Care Fund	No	<ul style="list-style-type: none"> • To support clinical programs and services that assist patients without the financial or insurance resources to complete their treatment and/or maintain their wellness.
Austin Rogers Tolar Children's Health & Research Fund	No	<ul style="list-style-type: none"> • To support neonatology and perinatology as advised by donor.
Soulful Giving Foundation Fund for Children's Cancer & Blood Disorders	No	<ul style="list-style-type: none"> • To support programs that address the physical and emotional wellbeing of children and families served by the Children's Cancer & Blood Disorders program of Randall Children's Hospital at Legacy Emanuel.
Randall Children's Hospital	No	<ul style="list-style-type: none"> • To support the Randall Children's Hospital physical plant.

Fund Name	Endowment?	Restriction(s)
Capital Improvement Fund		<ul style="list-style-type: none"> Funds must be fully expended by June 30, 2032 (ten years following donor's death).
Randall Children's Hospital Family Birth Center	No	<ul style="list-style-type: none"> To support the development of a new Mother/Baby unit on the 9th floor of Randall Children's Hospital.
S.E.R.V.E. (Service, Excellence, Responsibility, Vitality for Everyone) Fund	No	<ul style="list-style-type: none"> To support programs at Randall Children's Hospital at Legacy Emanuel that address the social, emotional, and behavioral health needs of children and families. Funds may be used to support services including child life, art therapy, clinical behavioral health teams (psychology/psychiatry/counseling), and family support services across the continuum of primary, outpatient specialty and inpatient care, including programs at CARES Northwest. Funds may also be used to support programs that address the emotional and mental health needs of staff, including providers, caring for critically ill children.
Child Passenger Safety Program CoPay	No	<ul style="list-style-type: none"> To support the purchase of child passenger safety seats for low-income families through co-pays received in conjunction with grants from the Oregon Department of Transportation.
Randall Children's Hospital Restricted Gift Fund	No	<ul style="list-style-type: none"> To support specific projects/programs as designated by the donor.
CARES Northwest Restricted Gift Fund	No	<ul style="list-style-type: none"> To support specific projects/programs as designated by the donor.
Randall Children's Hospital Pediatric Development & Rehab Patient Equipment Fund	No	<ul style="list-style-type: none"> To provide equipment to patients without the financial or insurance resources to purchase their own. Where possible equipment will be loaned to patients.
CARES NW Prevention Fund	No	<ul style="list-style-type: none"> To provide financial support to enhance CARES Northwest's Child Abuse Prevention activities. Fund resources shall pay for staff time to develop and teach new prevention modules or provide additional educational sessions, procurement of equipment and supplies to support prevention education, or other expenses directly related to the prevention program.
CARES Northwest Program Expansion	No	<ul style="list-style-type: none"> To support the enhancement and expansion of child abuse assessment, trauma focused therapy and prevention services at CARES Northwest, including the creation of a pediatric child abuse fellowship program. Funds will support staffing, training, and capital enhancements to support the program expansion.
CARES Northwest Washington County Expansion	No	<ul style="list-style-type: none"> To support the provision of CARES Northwest child abuse assessments, treatment, and therapy services in Washington County.
Marshall "Pierce" Baldocchi, Jr., Cardiology Endowment	Yes	<ul style="list-style-type: none"> To support the Cardiology program.
Cindy Hill Pediatric Nursing Scholarship Endowment	Yes	<ul style="list-style-type: none"> To support an annual scholarship for current employees of Randall Children's Hospital who are either a: 1) CNA, MA, LPN or RN pursuing a BSN with the intent to go into pediatric nursing, or 2) pediatric nurse pursuing an MSN degree with the intent to move into a leadership role with the children's hospital.

Fund Name	Endowment?	Restriction(s)
		<ul style="list-style-type: none"> • Scholarship awards of up to \$2,500 each may be used for tuition and fees at accredited degree-granting institutions, including for pre-requisite courses or ADN programs as a pathway to a BSN degree.
Ella Marie Marquart Pediatric Intensive Care Unit Endowment	Yes	<ul style="list-style-type: none"> • To support family-centered care initiatives and patient/family support services as well as other projects in the Pediatric Intensive Care Unit in consultation with donors.
Hedinger Endowment for Children	Yes	<ul style="list-style-type: none"> • To provide for children with traumatic injuries and illnesses, including equipment purchases, program development, charity care, etc.
Teal Charity Care Endowment	Yes	<ul style="list-style-type: none"> • To support charity care for pediatric patients.
The Cameron Foundation Endowment	Yes	<ul style="list-style-type: none"> • To support the area of greatest need as determined by the Foundation Board of Trustees.
Express Employment Professionals Endowment for Children's Cancer Support	Yes	<ul style="list-style-type: none"> • To provide support to enhance patient care for children and families served by the Children's Cancer & Blood Disorders program of Randall Children's Hospital at Legacy Emanuel.

Section 4.24

Tax-Exempt and Public Charity Status

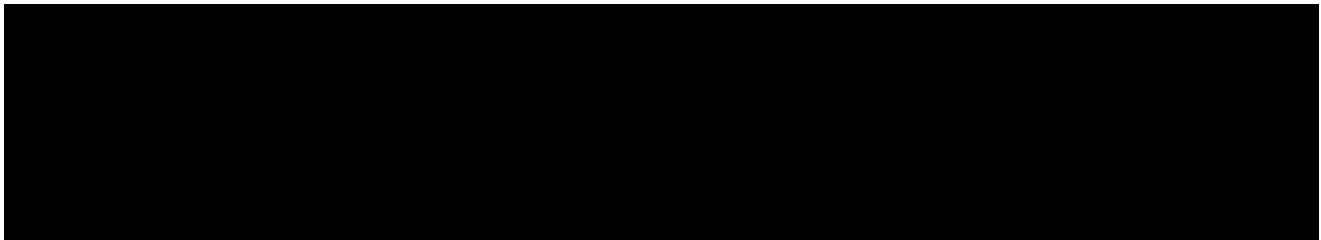
None.

Section 4.26
COVID-19 Relief Funds Received and Applied For

4.26.1

See Attachment.

4.26.2



Section 4.29

Debt



Section 4.30

Brokers and Finders

Engagement Letter, dated February 20, 2023, by and between Legacy Health and Ponder & Co. (now known as Kaufman Hall).