

HCMO-1: Notice of Material Change Transaction

Table of Contents

Exhibits

HCMO Notice Question 6 - Exhibit 1: Calculation for Net Cash Total Transfer to Foundation.....OHSU_Notice_00001

HCMO Notice Question 6 - Exhibit 2: Detail about the Reconfiguration of the Legacy Health.....OHSU_Notice_00004

HCMO Notice Question 6 - Exhibit 3: Report about New Health Equity Foundation.....OHSU_Notice_00006

HCMO Notice Question 7 - Exhibit 1: Legacy Health Transaction Goals.....OHSU_Notice_00024

HCMO Notice Question 7 - Exhibit 2: OHSU 2023 Fact Book.....OHSU_Notice_00031

HCMO Notice Question 7 - Exhibit 3: OHSU & Legacy Health Pitch Deck.....OHSU_Notice_00160

CMO Notice Question 7 - Exhibit 4: Financial Projections for Transaction (as of January 2023).....OHSU_Notice_00237

HCMO Notice Question 7 - Exhibit 5: Summary of Draft Financial Projections for the Integrated Public University Health System.....OHSU_Notice_00286

HCMO Notice Question 7 - Exhibit 6: Legacy Health Evaluation of Transaction Goals.....OHSU_Notice_00294

HCMO Notice Question 7 - Exhibit 7: Legacy Health Clinical Analysis.....OHSU_Notice_00324

HCMO Notice Question 10 - Exhibit 1: Description of OHSU Service Lines.....OHSU_Notice_00338

HCMO Notice Question 10 - Exhibit 2: List of Services Provided by OHSU.....OHSU_Notice_00342

HCMO Notice Question 10 - Exhibit 3: Maps Illustrating Geographic Areas Served by OHSU.....OHSU_Notice_00345

HCMO Notice Question 11 - Exhibit 1: Description of Legacy Health Service Lines.....OHSU_Notice_00354

HCMO Notice Question 11 - Exhibit 2: List of Services Provided by Legacy Health.....OHSU_Notice_00358

HCMO Notice Question 11 - Exhibit 3: Maps Illustrating Geographic Areas Served by Legacy Health.....OHSU_Notice_00361

HCMO Notice Question 11 - Exhibit 4: Legacy Health Licensed Beds by Facility.....OHSU_Notice_00366

HCMO Notice Question 12 - Exhibit 1: List of Transactions.....OHSU_Notice_00370

HCMO Notice Question 13 - Exhibit 1: Letter of Agreement Between Labor Partners and Oregon Health and Science University.....OHSU_Notice_00377

HCMO Notice Question 13 - Exhibit 2: Tertiary Quaternary Complex Care (TQCC) Management OHSU Mission Control.....OHSU_Notice_00385

HCMO Notice Question 15 - Exhibit 1: Current OHSU and Legacy Health Performance on Quality Metrics.....	OHSU_Notice_00398
HCMO Notice Question 15 - Exhibit 2: Summary of Accountability Goals and Measures.....	OHSU_Notice_00404
HCMO Notice Question 15 - Exhibit 3: Summary of Anticipated Costs and Inflationary Impacts in Current OHSU Financial Projections.....	OHSU_Notice_00411
HCMO Notice Question 15 - Exhibit 4: Information about OHSU Health Equity Organization.....	OHSU_Notice_00415
HCMO Notice Question 16 - Exhibit 1: Market Shares and Herfindahl Hirschman Concentration Index Data.....	OHSU_Notice_00476

Supplemental Materials

Supplemental Materials A: HCMO-1a: NPI Form.....	OHSU_Notice_00481
Supplemental Materials B: HCMO-1b Business Entities Form.....	OHSU_Notice_00490
Supplemental Materials C: HCMO-1c: Facilities and Locations Form.....	OHSU_Notice_00501
Supplemental Materials D: OHSU Pre-Transaction Organizational Structure Diagram.....	HCMO_Notice_00552
Supplemental Materials E: Legacy Health Pre-Transaction Organizational Structure Diagram.....	HCMO_Notice_00557
Supplemental Materials F: Post-Transaction Organizational Structure Diagram.....	HCMO_Notice_00560
Supplemental Materials G: Copies of All Current Agreements and Term Sheets for the Proposed Transaction.....	HCMO_Notice_00566
Supplemental Materials H: Financial Statements for OHSU for the Most Recent Five Fiscal Years.....	HCMO_Notice_00828
Supplemental Materials I: Financial Statements for Legacy Health for the Most Recent Five Fiscal Years.....	HCMO_Notice_01407
Supplemental Materials J: Copies of Current Governance Documents for OHSU.....	HCMO_Notice_01602
Supplemental Materials K: Copies of Current Governance Documents for Legacy Health.....	HCMO_Notice_01701
Supplemental Materials L: Redaction Log.....	HCMO_Notice_01732