

PUBLIC

Confidentiality Appendix to HCMO-1
Submission to the Oregon Health Authority

Reserved

EXHIBIT #7b: Privilege Log

We respectfully request highly confidential treatment under all applicable statutes, rules, and regulations. Without prejudice to the rights of OMI or Rotech, if Oregon Health Authority or Department of Justice should at any time contemplate disclosing any such materials to the public or to any third party for any reason and for any use—including but not limited to quoting from, attaching, or otherwise referring to such documents in a court or administrative proceeding whether filed under seal or publicly—we request an opportunity of no fewer than three days advance notice to allow sufficient time to object and, if necessary, seek protections against disclosure from a court of competent jurisdiction.

7(b). Describe any due diligence performed by any of the parties to the transaction. Provide any products, reports, or analysis resulting from the due diligence process.



Question 7b Privilege Log

Exhibit	Document Title	Statement of Privilege
7b-4	Project Hitchcock: Black Box Analysis prepared by Berkeley Research Group, dated June 19, 2024	This document has been withheld on the basis of attorney-client privilege because it contains advice of outside counsel at Kirkland & Ellis LLP (Eric L. Schiele) concerning legal due diligence. The document was received by Kirkland & Ellis LLP and Owens & Minor, Inc. (Will Parrish, Vice President, Corporate Development & Treasury and Jonathan A. Leon Senior Vice President, Corporate Treasurer & Interim Chief Financial Officer). The document is currently located at the offices of Kirkland & Ellis LLP, 601 Lexington Avenue, New York, NY 10022, under the control of Eric L. Schiele, outside counsel to Owens & Minor, Inc.

Question 7b Privilege Log

Exhibit	Document Title	Statement of Privilege
7b-5	Project Hitchcock: Regulatory & Reimbursement Environment prepared by Berkeley Research Group, dated June 19, 2024	This document has been withheld on the basis of attorney-client privilege because it contains advice of outside counsel at Kirkland & Ellis LLP (Eric L. Schiele) concerning legal due diligence. The document was received by Kirkland & Ellis LLP and Owens & Minor, Inc. (Will Parrish, Vice President, Corporate Development & Treasury and Jonathan A. Leon Senior Vice President, Corporate Treasurer & Interim Chief Financial Officer). The document is currently located at the offices of Kirkland & Ellis LLP, 601 Lexington Avenue, New York, NY 10022, under the control of Eric L. Schiele, outside counsel to Owens & Minor, Inc.
7b-6	Project Hitchcock: Competitive Dynamics, Company Positioning, Company Utilization prepared by Berkeley Research Group, dated June 19, 2024	This document has been withheld on the basis of attorney-client privilege because it contains advice of outside counsel at Kirkland & Ellis LLP (Eric L. Schiele) concerning legal due diligence. The document was received by Kirkland & Ellis LLP and Owens & Minor, Inc. (Will Parrish, Vice President, Corporate Development & Treasury and Jonathan A. Leon Senior Vice President, Corporate Treasurer & Interim Chief Financial Officer). The document is currently located at the offices of Kirkland & Ellis LLP, 601 Lexington Avenue, New York, NY 10022, under the control of Eric L. Schiele, outside counsel to Owens & Minor, Inc.

Reserved

EXHIBIT 10(f)(vii)

vii. **Annual number of people served in Oregon, for all businesses, not just business related to the transaction**



[Redacted]
[Redacted]
[Redacted]
[Redacted]
[Redacted]
[Redacted]
[Redacted]
[Redacted]
[Redacted]
[Redacted]
[Redacted]
[Redacted]
[Redacted]
[Redacted]
[Redacted]
[Redacted]
[Redacted]
[Redacted]
[Redacted]
[Redacted]
[Redacted]

[REDACTED]

[REDACTED]

Reserved

Reserved

Reserved

EXHIBIT 11(f)(v)

11. Describe and identify Party B's healthcare business. Provide responses to i-ix as applicable.

v. Geographic areas served, both overall and in Oregon.

[Redacted]

[Redacted]

Reserved

Reserved

Reserved

EXHIBIT 12

12. Describe all mergers, acquisitions, and joint ventures that closed in the ten (10) years prior to filing this notice of material change transaction involving any entities party to the current proposed transaction, the same or related services, and health care entities. For each previous transaction, include:

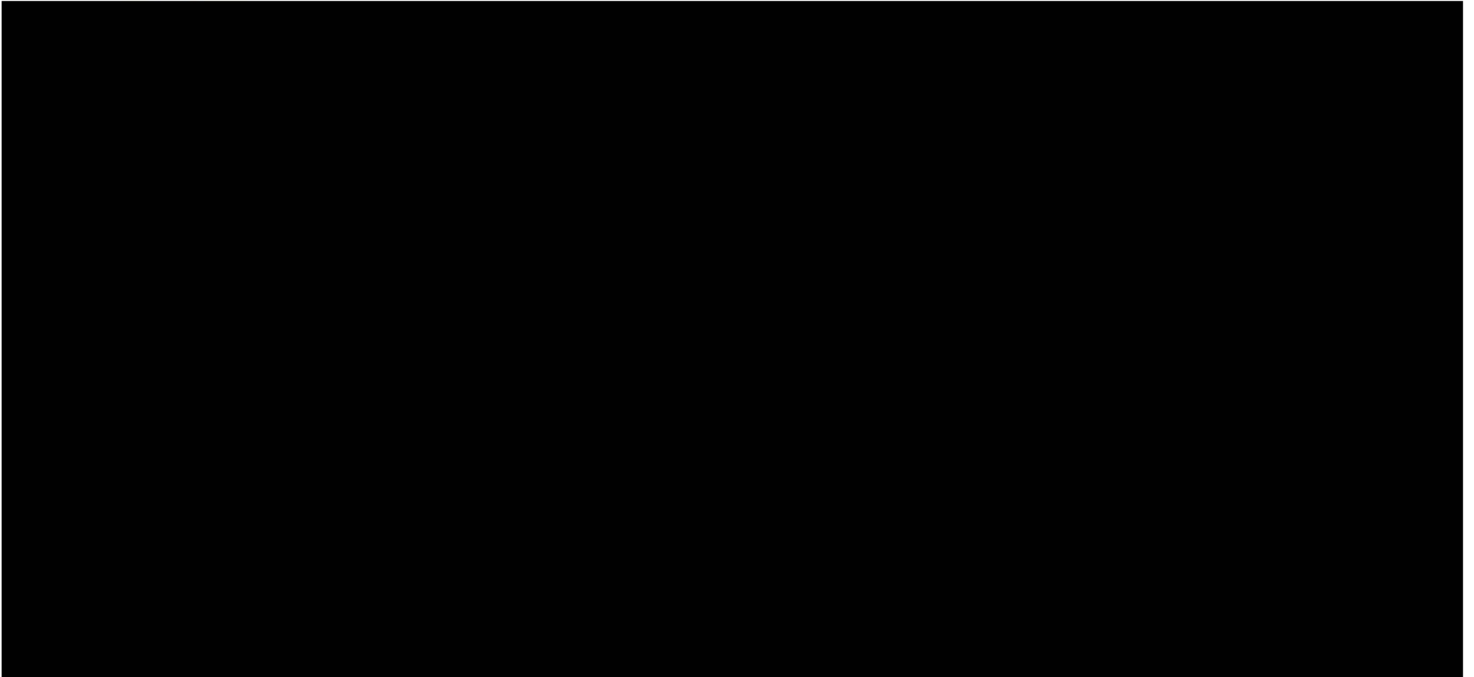
a. Legal names of all entities party to the transaction

b. Type of transaction

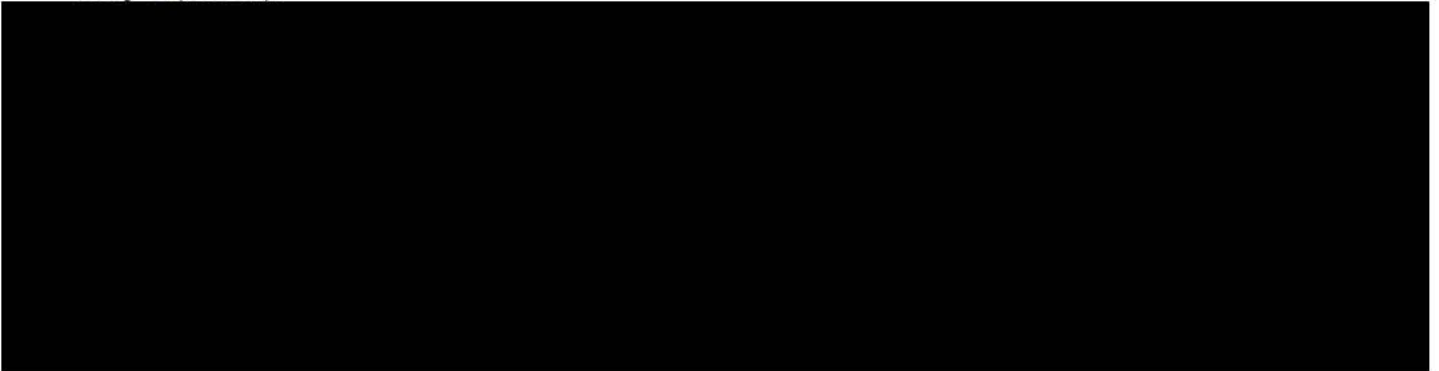
c. Description of the transaction

d. Date the transaction closed

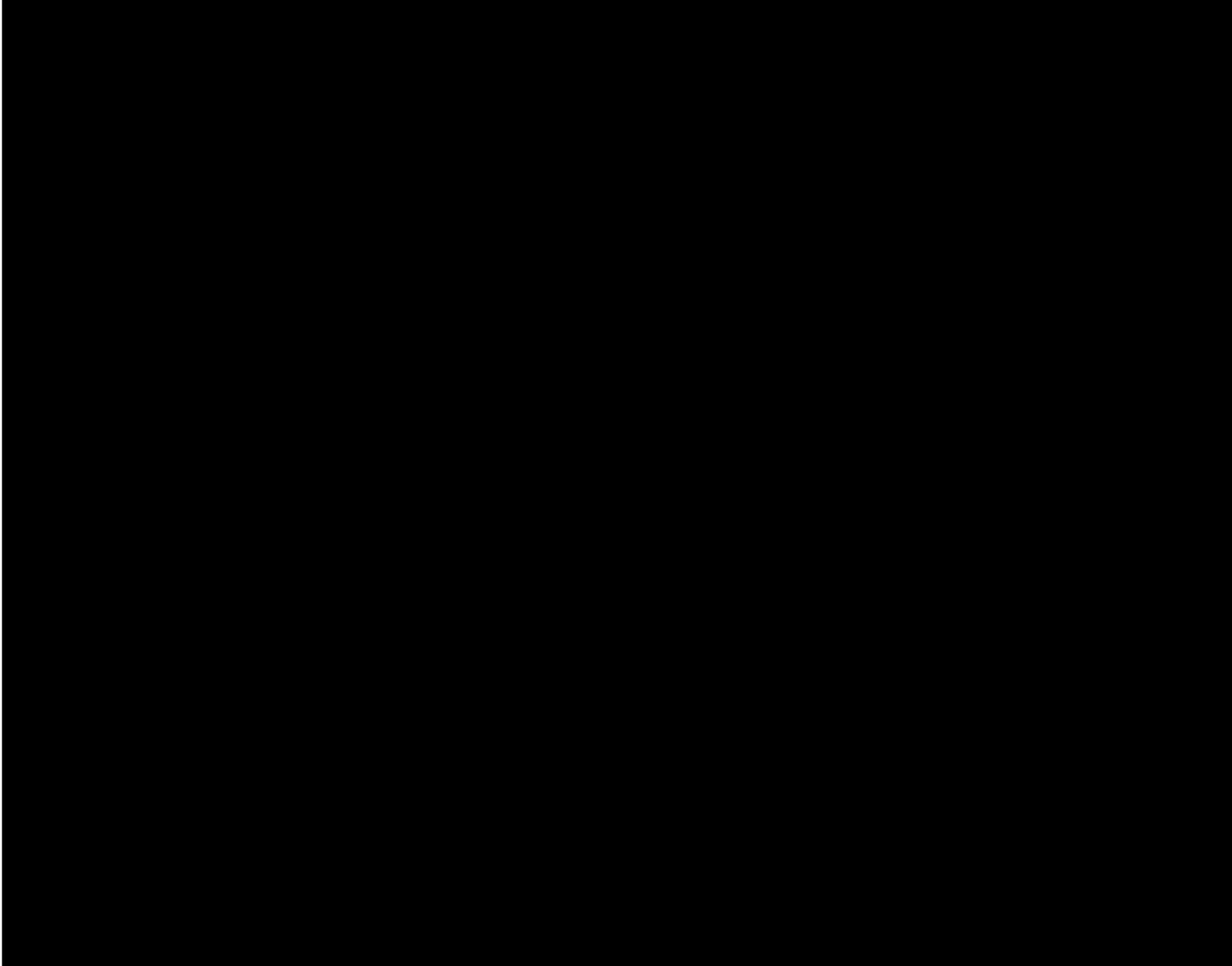
Party A (OMI):



Party B (Rotech):



Related Party Name	Unrelated Party Name	Type of Transaction	Description of Company	Date of Closing	Does Target Have Business in Oregon
--------------------	----------------------	---------------------	------------------------	-----------------	-------------------------------------



Rotech Healthcare Inc.	Avenue Mori Medical Equipment, Inc.	Joint Venture	Joint venture to service the VA.	Current	No
------------------------	-------------------------------------	---------------	----------------------------------	---------	----