

DISCLOSURE SCHEDULES

to

AGREEMENT AND PLAN OF MERGER

by and among

OWENS & MINOR, INC.,

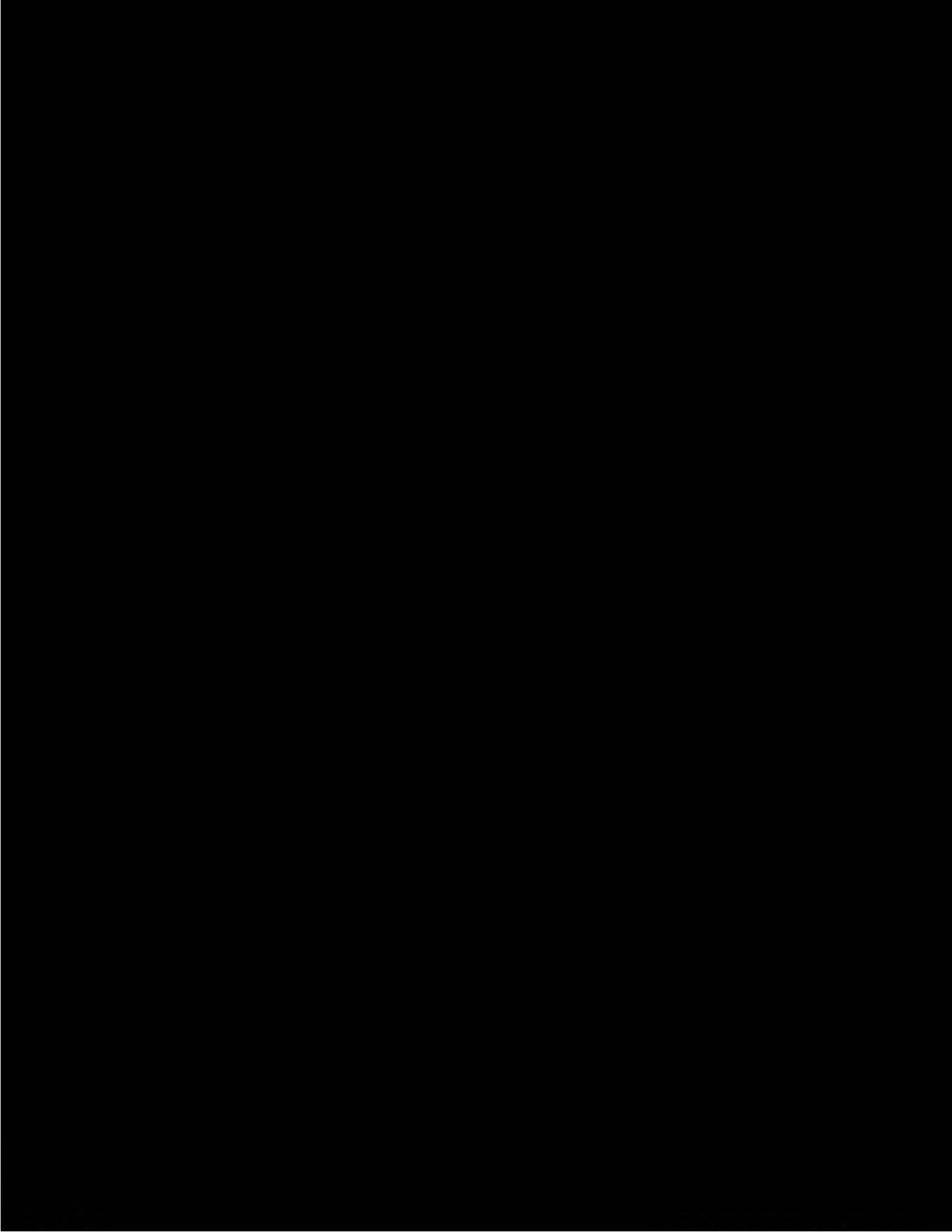
HITCHCOCK MERGER SUB INC.,

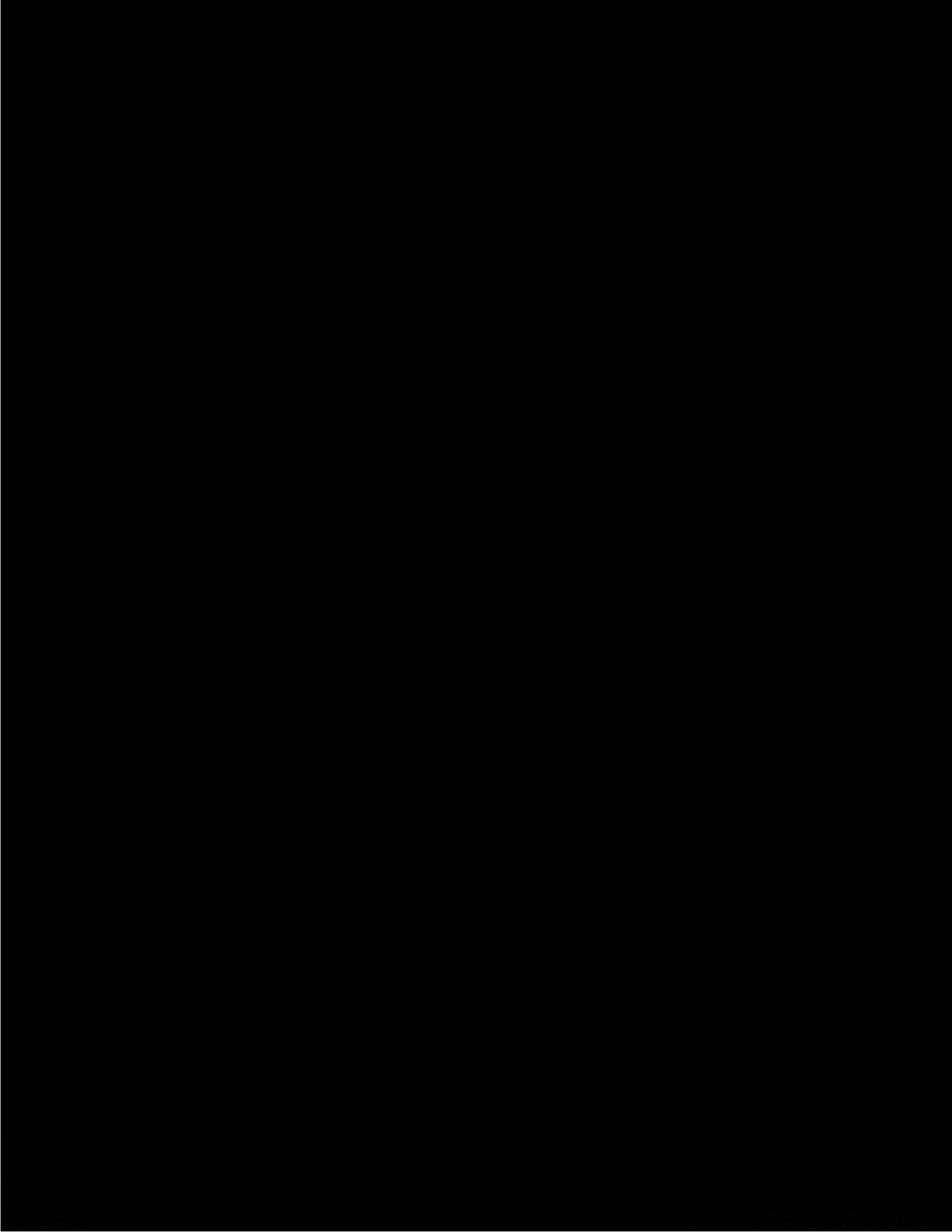
ROTECH HEALTHCARE HOLDINGS INC.,

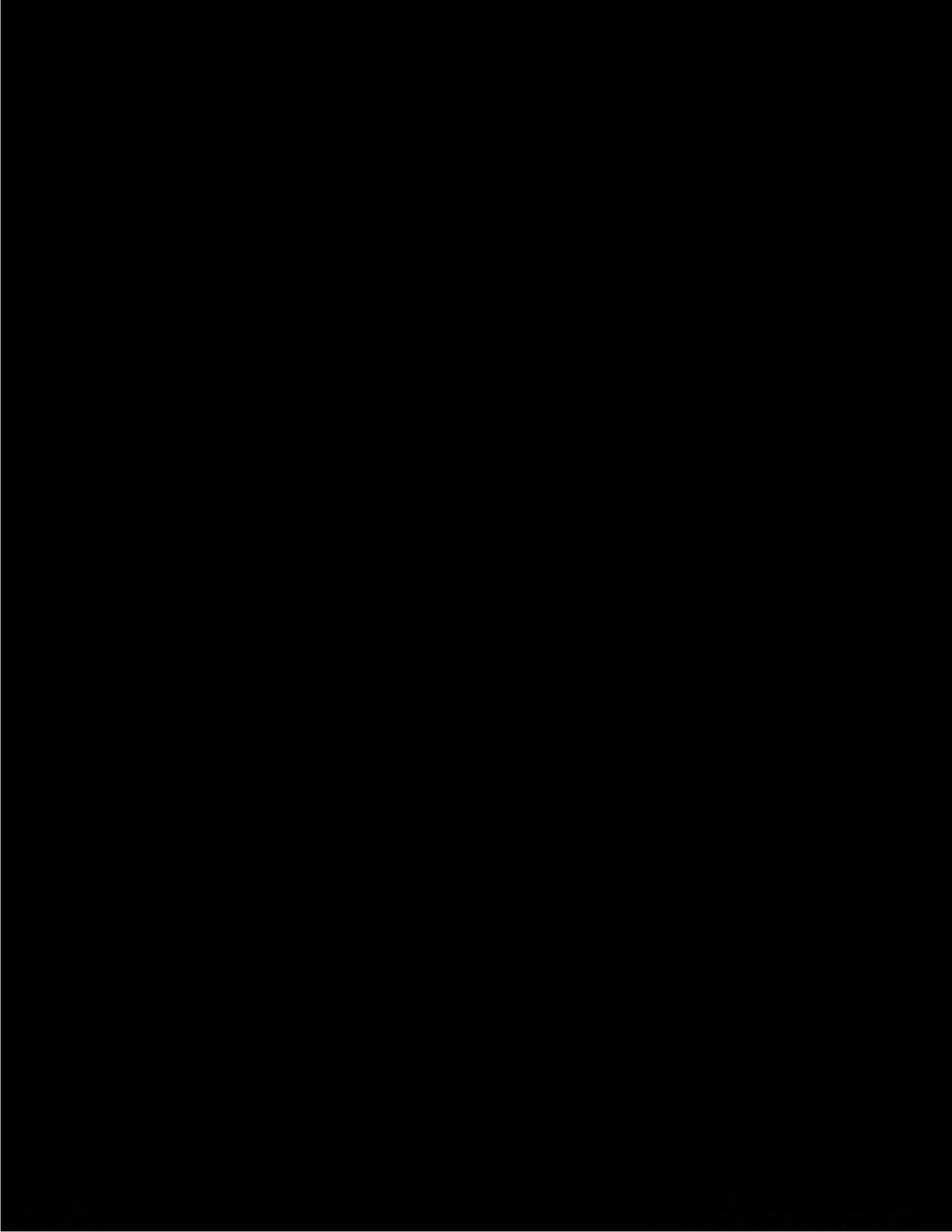
AND

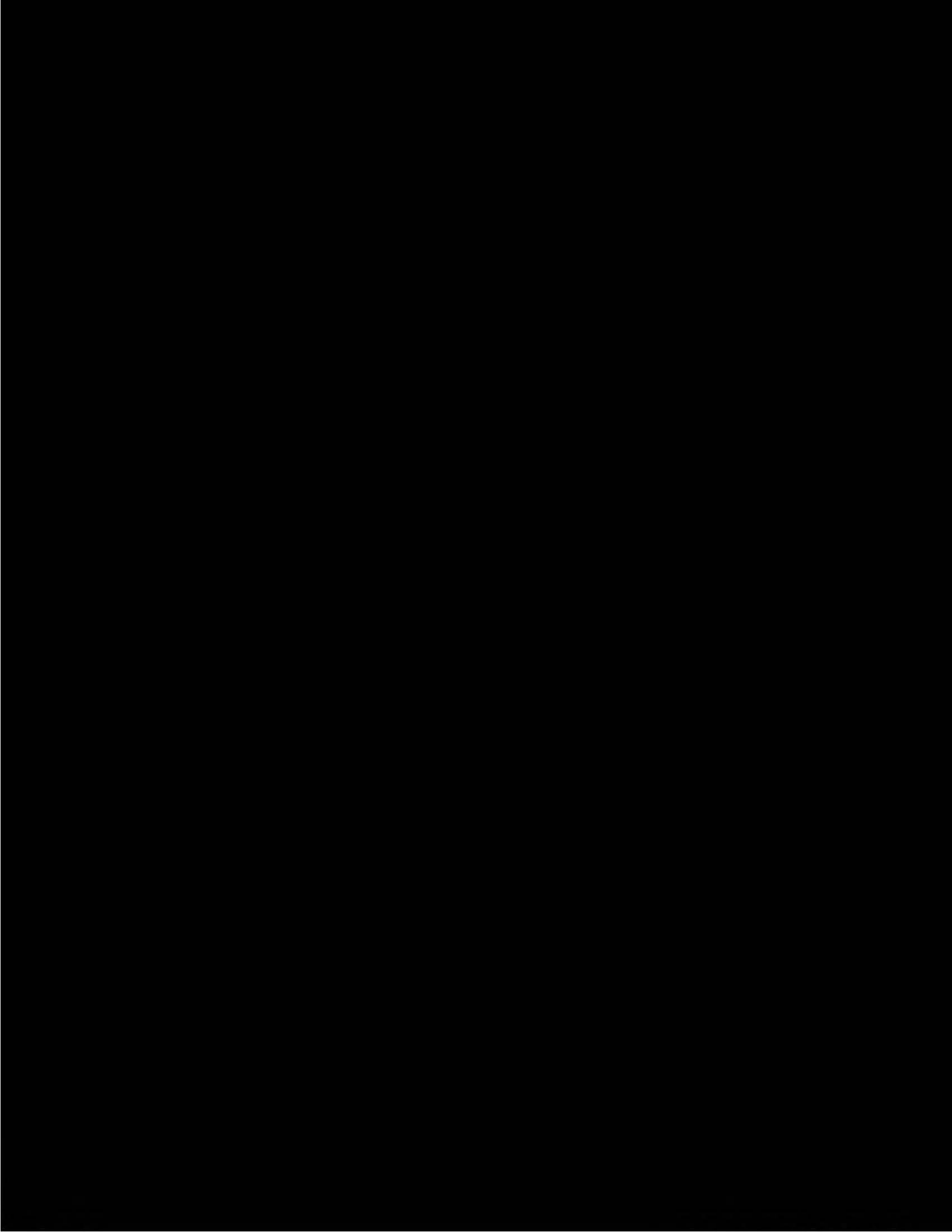
**SHAREHOLDER REPRESENTATIVE SERVICES LLC, in its capacity as the
REPRESENTATIVE,**

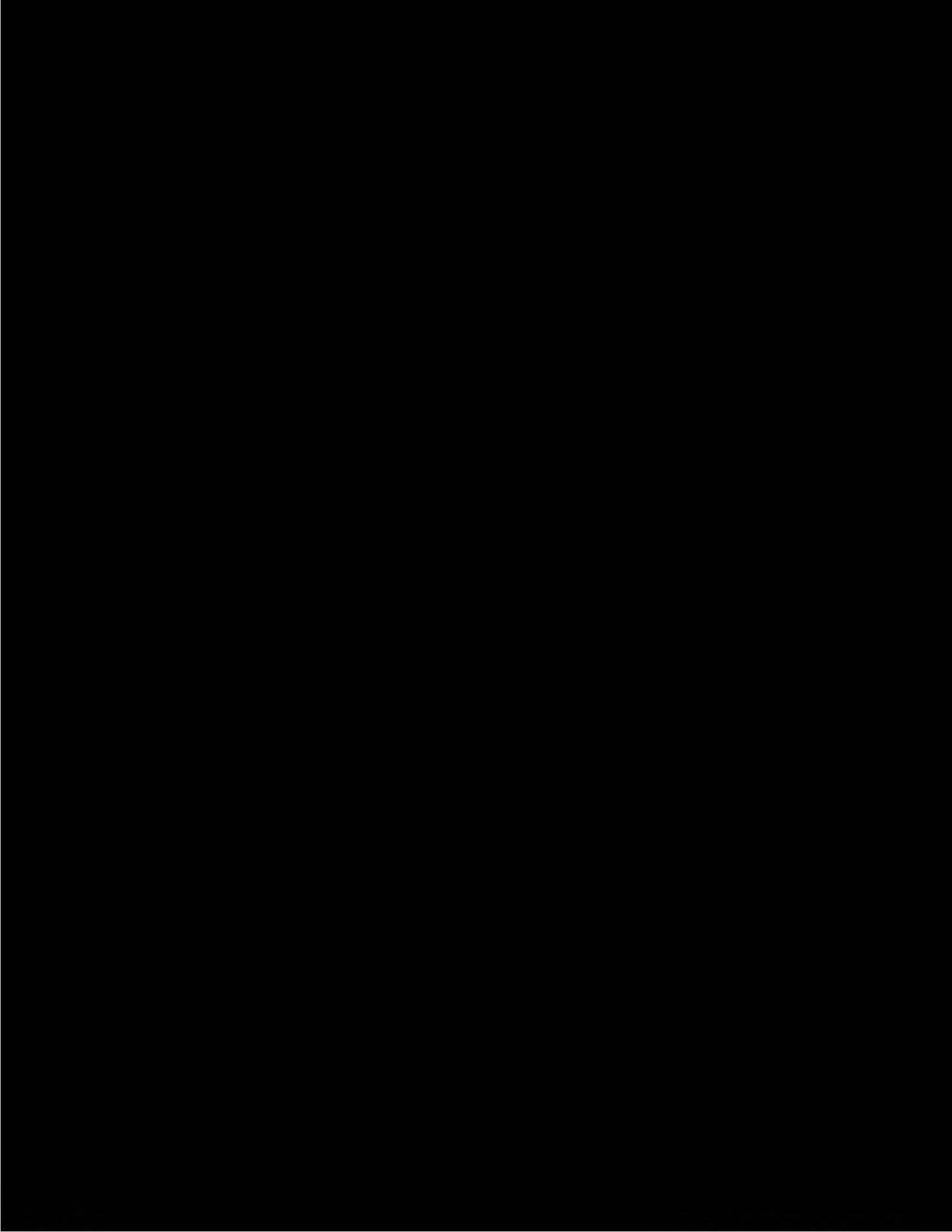
DATED AS OF JULY 22, 2024











Schedule 4.6
Governmental Authorizations Required

SBA

1. Notification to the Small Business Administration ("SBA") to be provided regarding change of control of the Company

State Health Care Licenses/Permits Pre-Closing:

1. Louisiana DME Provider
2. Maryland Residential Services Agency License
3. North Carolina Device and Medical Equipment
4. Georgia Wholesaler and Distributor Licenses
5. Florida Pharmaceutical Manufacturer License
6. Ohio Home Medical Equipment License

State Health Care Licenses/Permits - Post-Closing:

1. Alabama Board of Pharmacy Facility Licenses
2. Alabama Home Medical Equipment License
3. Alabama Medical Gas/DME Supplier Permit
4. Arizona Wholesaler License
5. Connecticut Wholesaler Distributor of Drugs, Medical Devices and/or Cosmetics
6. Florida Community Pharmacy
7. Kansas DME Certificate
8. Kansas Wholesale Distribution
9. Kentucky Wholesaler License
10. Louisiana DME Provider License
11. Louisiana DME Non-Resident Provider License
12. Maine Retail Supplier of Medical Oxygen and Oxygen Devices
13. Maryland Distributor License
14. Michigan Wholesale Distributor License
15. Michigan Manufacturer

16. Missouri Wholesale Drug Distributor
17. Ohio Distributor License
18. Oregon Nonprescription Drug Outlet – Class C License
19. Pennsylvania Distributor License
20. Rhode Island Drug Wholesaler
21. South Carolina Medical Gas/Legend Device Permit
22. South Carolina Wholesale Distributor
23. South Carolina Manufacturer
24. Vermont Wholesaler License

Medicare/Medicaid Pre-Closing:

1. Alabama
2. Florida
3. Maine
4. Minnesota
5. Montana
6. South Dakota

Medicare/Medicaid Post-Closing:

1. Medicare
2. Alaska
3. Arizona
4. Arkansas
5. California
6. Colorado
7. Connecticut
8. Delaware
9. Georgia
10. Hawaii
11. Idaho
12. Illinois
13. Indiana
14. Iowa
15. Kansas
16. Kentucky
17. Louisiana
18. Maryland
19. Massachusetts
20. Michigan

21. Mississippi
22. Missouri
23. Nebraska
24. Nevada
25. New Hampshire
26. New Jersey
27. New Mexico
28. New York
29. North Carolina
30. North Dakota
31. Ohio
32. Oklahoma
33. Oregon
34. Pennsylvania
35. Rhode Island
36. South Carolina
37. Tennessee
38. Texas
39. Utah
40. Vermont
41. Virginia
42. Washington
43. West Virginia
44. Wisconsin
45. Wyoming
46. Washington D.C.

Pre-Closing Notices/Consents for Healthcare Transactions

1. Connecticut Attorney General
2. Illinois Attorney General
3. Indiana Attorney General
4. Massachusetts Health Policy Commission
5. New York Department of Health
6. Oregon Health Care Market Oversight Program
7. Washington Attorney General

Schedule 4.8
Intellectual Property; Data Privacy

(a)

(i) Registered Trademarks and Pending Trademark Applications

Owner	Country	Mark	Serial No	Filing Date	Reg. No.	Reg. Date
Rotech Healthcare Inc.	USA	PULMO DOSE	78318912	27-Oct-2003	2891435	5-Oct-2004
Rotech Healthcare Inc.	USA	ROTECH HEALTHCARE INC.	78192514	9-Dec-2002	2797679	23-Dec-2003
Rotech Healthcare Inc.	USA	ROTECH	78192524	9-Dec-2002	2802395	6-Jan-2004
Rotech Healthcare Inc.	USA	ROTECH	78192521	9-Dec-2002	2897097	26-Oct-2004
Rotech Healthcare Inc.	USA	ROTECH	78192526	9-Dec-2002	2802396	6-Jan-2004
Rotech Healthcare Inc.	USA	ROTECH	78425299	26-May 2004	2999261	20-Sep-2005
Rotech Healthcare Inc.	USA	ROTECH HEALTHCARE INC.	78433870	11-Jun-2004	2994816	13-Sep-2005
Rotech Healthcare Inc.	USA	ROTECH	78433876	11-Jun-2004	2994817	13-Sep-2005
Rotech Healthcare Inc.	USA	SLEEP CENTRAL A DIVISION OF ROTECH HEALTHCARE INC.	78361216	2 Feb 2004	3040120	10-Jan 2006
Rotech Healthcare Inc.	USA	CARE PLUS+	77314230	26-Oct-2007	3775214	13-Apr-2010
Rotech Healthcare Inc.	USA	ROTECH ONEVIEW	97440562	2-Jun-2022	--	
Rotech Healthcare Inc.	USA	ROTECH HEALTHCARE INC.	78192481	9-Dec-2002	2912675	21 Dec-2004
Rotech Healthcare Inc.	USA	ROTECH ONEVIEW	97440557	2-Jun-2022	--	--
Rotech Healthcare Inc.	USA	ROTECH HEALTHCARE INC.	78425312	26 May 2004	2968798	12-Jul-2005
Rotech Healthcare Inc.	USA	ROTECH HEALTHCARE INC. WE CARE ABOUT PATIENT CARE	78517410	16-Nov-2004	3151965	3-Oct-2006
Rotech Healthcare Inc.	USA	ROTECH HEALTHCARE INC.	78192508	9 Dec 2002	2857864	29 Jun-2004
Regency Medical Equipment, Inc.	State AZ	ACTIVE CARE			631466	25-Sep-2015
Ritt Medical Group, Inc.	State AZ	THE OXYGEN STORE			9203537	10-Feb-2021
R.C.P.S., Inc.	State HI	ALOHA RESPIRATORY SERVICES			4038213	07 Nov 2005

Firstcare, Inc.	State LA	CAREFIRST DIVERSIFIED BENEFITS			684890	04 May 2017
Zeta Home Health Care, Inc.	State LA	ROTECH			666583	30 Jun 2016
Bioresolutions, LLC	State ND	HALO WOUND SOLUTIONS			44372600	21 Dec 2017
Community Home Oxygen, Inc.	State ND	ROTECH			42393300	09 Jan 2017
Oxygen Therapy Associates, Inc.	State NM	OXYGEN THERAPY ASSOCIATES			TK06010301	03 Jan 2006
Responsive Home Health Care, Inc.	State OH	HOOK'S OXYGEN & MEDICAL EQUIPMENT			4358485	16 Jul 2019
Responsive Home Health Care, Inc.	State OH	OHIO OXYGEN & HEALTH CARE			4647026	02 Apr 2021
Responsive Home Health Care, Inc.	State OH	RICHARDS MEDICAL			1353433	21 Nov 2022
A 1 Medical Equipment, Inc.	State OH	ROTECH			4413742	17 Dec 2019
Always Medical Equipment, Inc.	State OH	ROTECH			4365535	05 Aug 2019
Andy Boyd's Inhome Medical, Inc., West	State OH	ROTECH			4798622	07 Jan 2022
Neighborcare Home Medical Equipment, LLC	State OH	ROTECH			4425372	15 Jan 2020
Responsive Home Health Care, Inc.	State OH	ROTECH			4798690	07 Jan 2022
Firstcare, Inc.	State WI	CAREFIRST DIVERSIFIED BENEFITS			2017000452	10 May 2017
Professional Breathing Associates, Inc.	State WI	MEDWEST			20055502640	29 Jun 2005
Professional Breathing Associates, Inc.	State WI	ROTECH			20190076077	25 Jun 2019

(ii) Registered Copyrights and Pending Applications

None.

(iii) Patents and Pending Patent Applications

None.

(iv) Domain Names

Domain Name	Expiration Date	Registrant Organization	Registrar
careersatrotech.com	8/31/2024	Rotech Healthcare Inc.	CSC Corporate Domains, Inc.
centralsleep.com	2/25/2025	Rotech Healthcare Inc.	CSC Corporate Domains, Inc.
centralsleep.info	9/28/2024	Rotech Healthcare Inc.	CSC Corporate Domains, Inc.
dmereferral.com	11/23/2024	Rotech Healthcare Inc.	CSC Corporate Domains, Inc.
medinc.net	9/9/2024	Rotech Healthcare Inc.	CSC Corporate Domains, Inc.
myrotechbenefits.com	8/18/2024	Rotech Healthcare Inc.	CSC Corporate Domains, Inc.
myrotechhealthcare.biz	8/12/2024	Rotech Healthcare Inc.	CSC Corporate Domains, Inc.
myrotechhealthcare.com	8/13/2024	Rotech Healthcare Inc.	CSC Corporate Domains, Inc.
myrotechhealthcare.info	8/13/2024	Rotech Healthcare Inc.	CSC Corporate Domains, Inc.
myrotechhealthcare.net	8/13/2024	Rotech Healthcare Inc.	CSC Corporate Domains, Inc.
myrotechhealthcare.org	8/18/2024	Rotech Healthcare Inc.	CSC Corporate Domains, Inc.
myrotechportal.com	2/5/2025	Rotech Healthcare Inc.	CSC Corporate Domains, Inc.

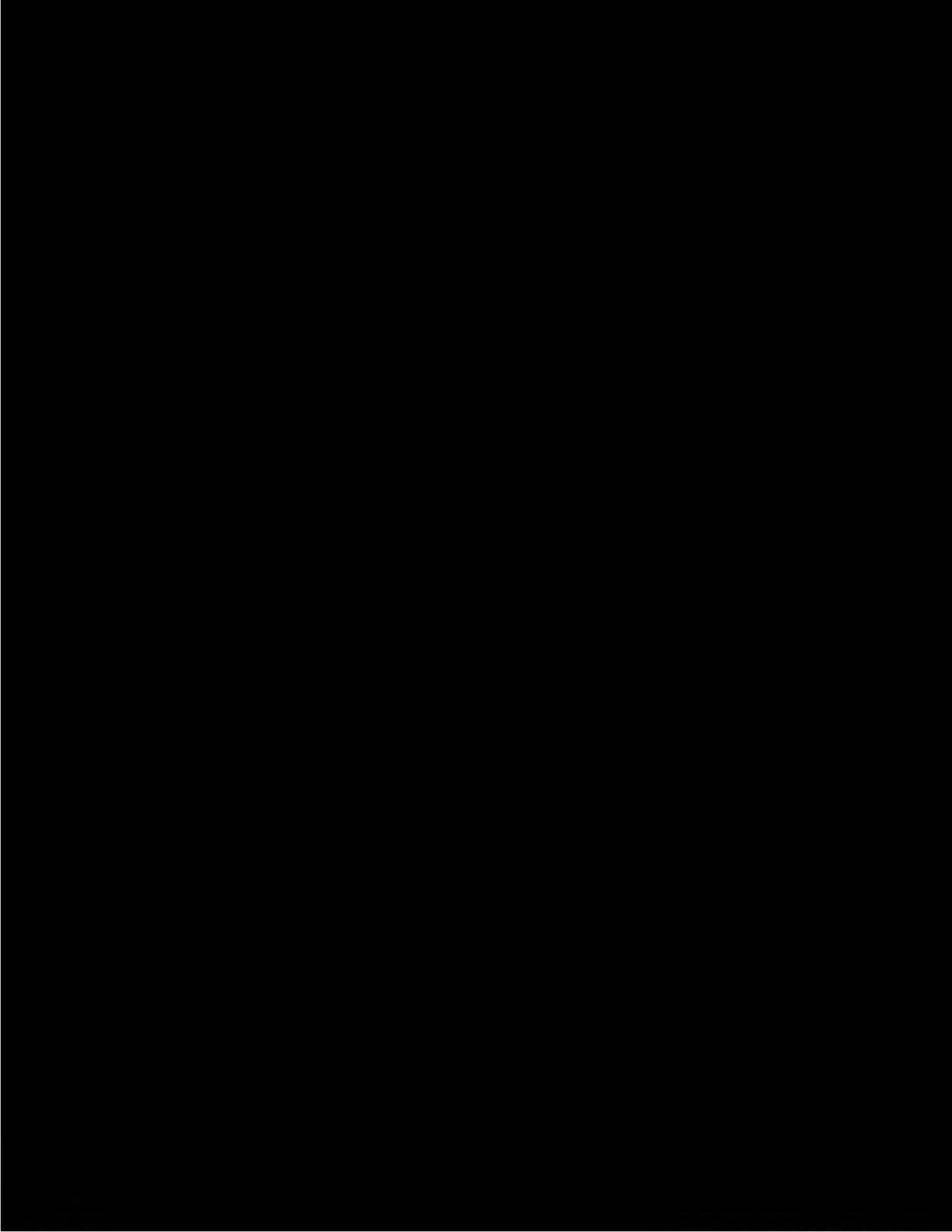
Domain Name	Expiration Date	Registrant Organization	Registrar
mytestrotechportal.com	2/13/2025	Rotech Healthcare Inc.	CSC Corporate Domains, Inc.
nivnow.com	1/29/2025	Rotech Healthcare Inc.	CSC Corporate Domains, Inc.
pulmodose.biz	8/12/2024	Rotech Healthcare Inc.	CSC Corporate Domains, Inc.
pulmo-dose.biz	8/12/2024	Rotech Healthcare Inc.	CSC Corporate Domains, Inc.
pulmodose.com	8/13/2024	Rotech Healthcare Inc.	CSC Corporate Domains, Inc.
pulmo-dose.com	8/13/2024	Rotech Healthcare Inc.	CSC Corporate Domains, Inc.
pulmodose.info	8/13/2024	Rotech Healthcare Inc.	CSC Corporate Domains, Inc.
pulmo-dose.info	8/13/2024	Rotech Healthcare Inc.	CSC Corporate Domains, Inc.
pulmodose.net	8/13/2024	Rotech Healthcare Inc.	CSC Corporate Domains, Inc.
pulmo-dose.net	8/13/2024	Rotech Healthcare Inc.	CSC Corporate Domains, Inc.
pulmodose.org	8/18/2024	Rotech Healthcare Inc.	CSC Corporate Domains, Inc.
pulmo-dose.org	8/13/2024	Rotech Healthcare Inc.	CSC Corporate Domains, Inc.
rcginformationsservices.com	8/13/2024	Rotech Healthcare Inc.	CSC Corporate Domains, Inc.
rotech.biz	6/30/2025	Rotech Healthcare Inc.	CSC Corporate Domains, Inc.
rotech.com	9/4/2024	Rotech Healthcare Inc.	CSC Corporate Domains, Inc.
rotech.info	12/17/2024	Rotech Healthcare Inc.	CSC Corporate Domains, Inc.
rotechcareer.com	8/31/2024	Rotech Healthcare Inc.	CSC Corporate Domains, Inc.
rotechhealthcare.biz	8/12/2024	Rotech Healthcare Inc.	CSC Corporate Domains, Inc.
rotechhealthcare.com	10/23/2024	Rotech Healthcare Inc.	CSC Corporate Domains, Inc.

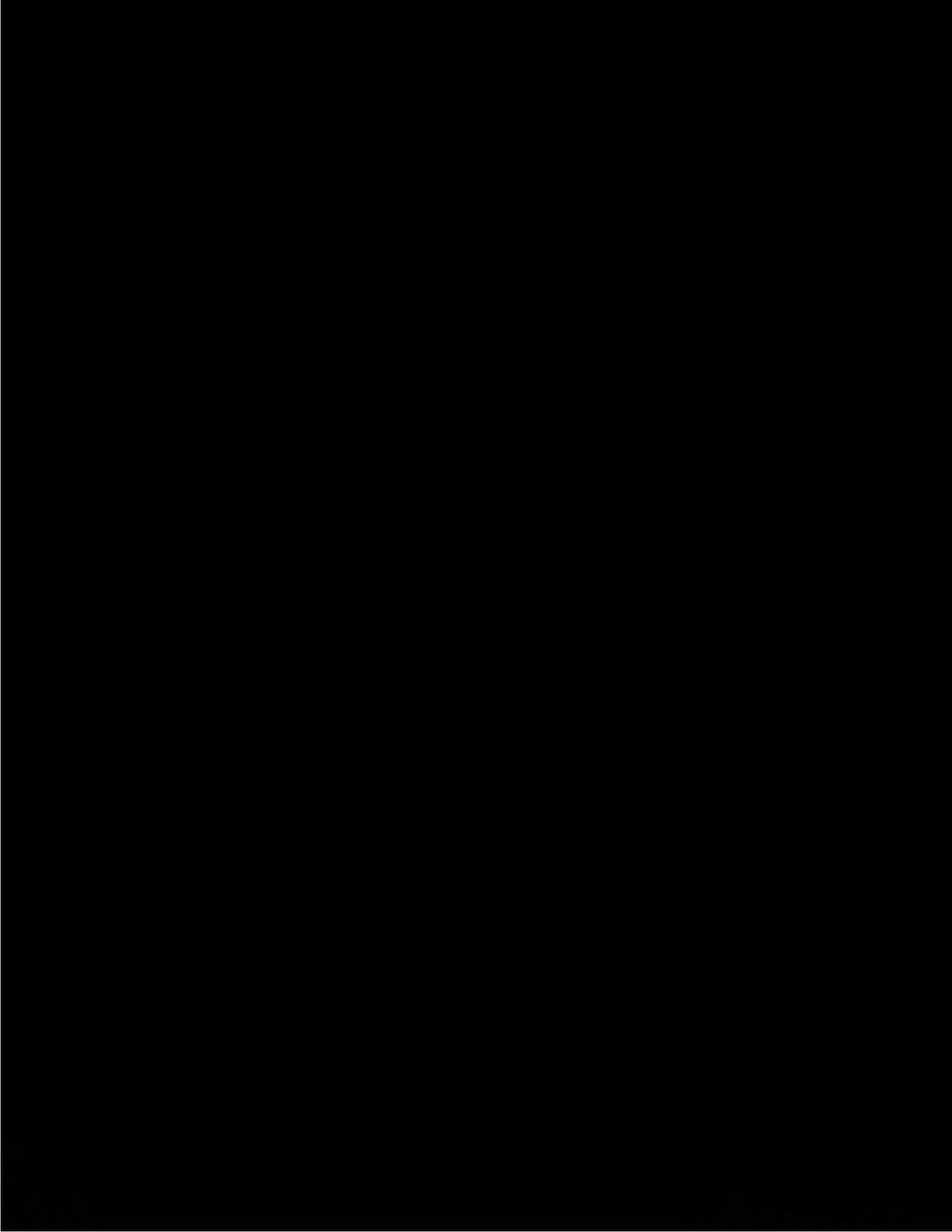
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rotechhealthcare.info	10/23/2024	Rotech Healthcare Inc.	CSC Corporate Domains, Inc.
rotechhealthcare.net	10/23/2024	Rotech Healthcare Inc.	CSC Corporate Domains, Inc.
rotechhealthcare.org	10/23/2024	Rotech Healthcare Inc.	CSC Corporate Domains, Inc.
rotechhealthcareinc.biz	8/12/2024	Rotech Healthcare Inc.	CSC Corporate Domains, Inc.
rotechhealthcareinc.com	10/23/2024	Rotech Healthcare Inc.	CSC Corporate Domains, Inc.
rotechhealthcareinc.info	10/23/2024	Rotech Healthcare Inc.	CSC Corporate Domains, Inc.
rotechhealthcareinc.net	10/23/2024	Rotech Healthcare Inc.	CSC Corporate Domains, Inc.
rotechhealthcareinc.org	10/23/2024	Rotech Healthcare Inc.	CSC Corporate Domains, Inc.
rotechjobs.com	8/31/2024	Rotech Healthcare Inc.	CSC Corporate Domains, Inc.
rotechjobs.net	8/31/2024	Rotech Healthcare Inc.	CSC Corporate Domains, Inc.
rotechorder.com	11/23/2024	Rotech Healthcare Inc.	CSC Corporate Domains, Inc.
rotechreferral.com	11/23/2024	Rotech Healthcare Inc.	CSC Corporate Domains, Inc.
rotechsupply.com	6/12/2025	Rotech Healthcare Inc.	CSC Corporate Domains, Inc.
shoprotech.com	3/31/2025	Rotech Healthcare Inc.	CSC Corporate Domains, Inc.
sleepcentral.com	2/25/2025	Rotech Healthcare Inc.	CSC Corporate Domains, Inc.
sleepcentral.info	9/29/2024	Rotech Healthcare Inc.	CSC Corporate Domains, Inc.
totalwoundcaresolutions.com	3/29/2027	Rotech Healthcare Inc.	CSC Corporate Domains, Inc.
twc.net	3/29/2027	Rotech Healthcare Inc.	CSC Corporate Domains, Inc.
veteransadvantagemedical.biz	5/8/2025	Rotech Healthcare Inc.	CSC Corporate Domains, Inc.

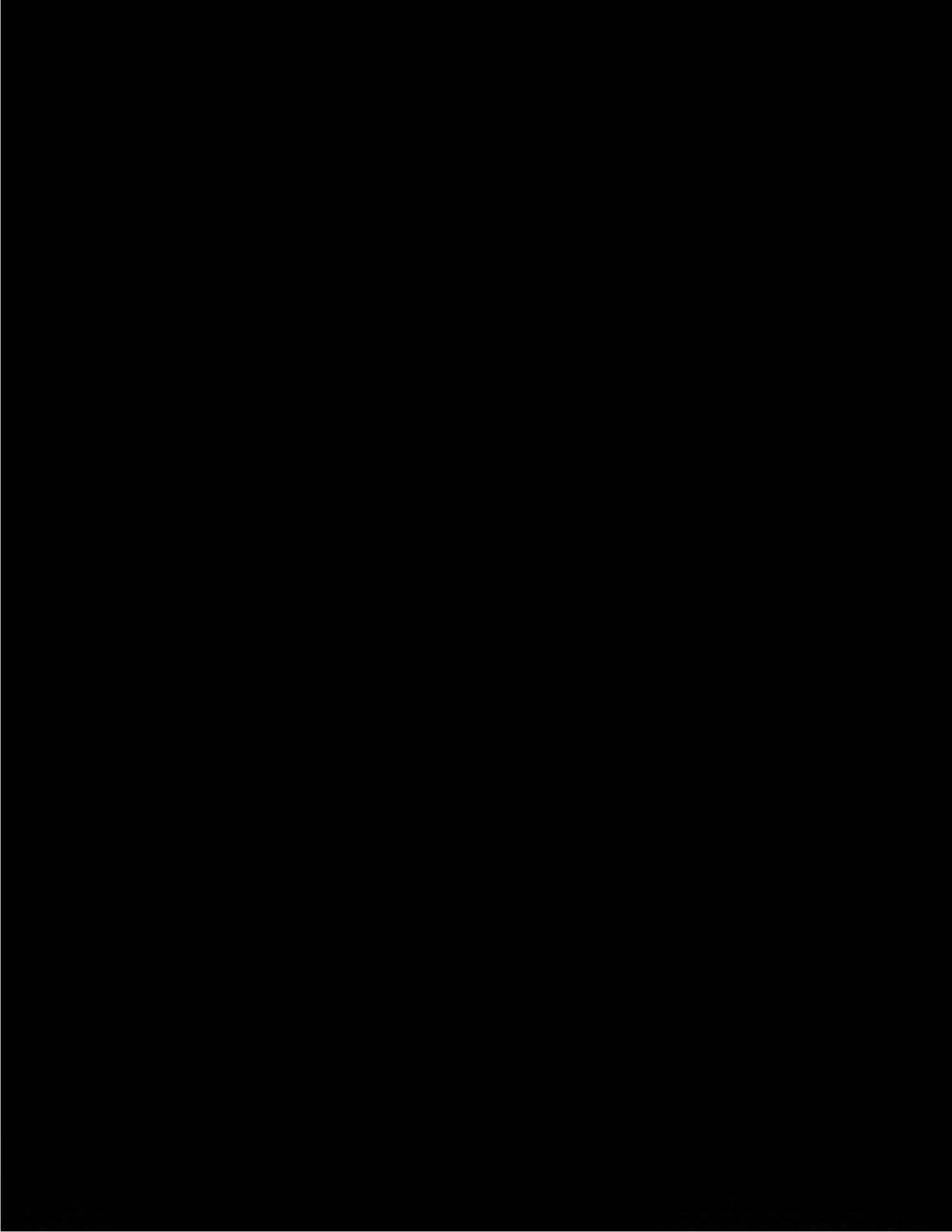
Domain Name	Expiration Date	Registrant Organization	Registrar
veteransadvantagemedical.com	5/9/2025	Rotech Healthcare Inc.	CSC Corporate Domains, Inc.
veteransadvantagemedical.info	5/9/2025	Rotech Healthcare Inc.	CSC Corporate Domains, Inc.
veteransadvantagemedical.net	5/9/2025	Rotech Healthcare Inc.	CSC Corporate Domains, Inc.
veteransadvantagemedical.org	5/9/2025	Rotech Healthcare Inc.	CSC Corporate Domains, Inc.
veteranscaremedical.biz	5/8/2025	Rotech Healthcare Inc.	CSC Corporate Domains, Inc.
veteranscaremedical.com	5/9/2025	Rotech Healthcare Inc.	CSC Corporate Domains, Inc.
veteranscaremedical.info	5/9/2025	Rotech Healthcare Inc.	CSC Corporate Domains, Inc.
veteranscaremedical.net	5/9/2025	Rotech Healthcare Inc.	CSC Corporate Domains, Inc.
veteranscaremedical.org	5/9/2025	Rotech Healthcare Inc.	CSC Corporate Domains, Inc.
veteranschoicemedical.biz	2/13/2025	Rotech Healthcare Inc.	CSC Corporate Domains, Inc.
veteranschoicemedical.com	2/14/2025	Rotech Healthcare Inc.	CSC Corporate Domains, Inc.
veteranschoicemedical.info	2/14/2025	Rotech Healthcare Inc.	CSC Corporate Domains, Inc.
veteranschoicemedical.net	2/14/2025	Rotech Healthcare Inc.	CSC Corporate Domains, Inc.
veteranschoicemedical.org	2/14/2025	Rotech Healthcare Inc.	CSC Corporate Domains, Inc.
workatrotech.com	8/31/2024	Rotech Healthcare Inc.	CSC Corporate Domains, Inc.
acadiahomecare.co	2/6/2025	Domains By Proxy, LLC	GoDaddy.com, LLC
alliancepioneer.com	3/2/2025	Pioneer Medical Services, Inc.	Ionos SE
alliance-pioneer.com	9/3/2024	Pioneer Medical Services, Inc.	Ionos SE
betlivnow.com	2/20/2025	Better Living Now Inc.	Network Solutions, LLC

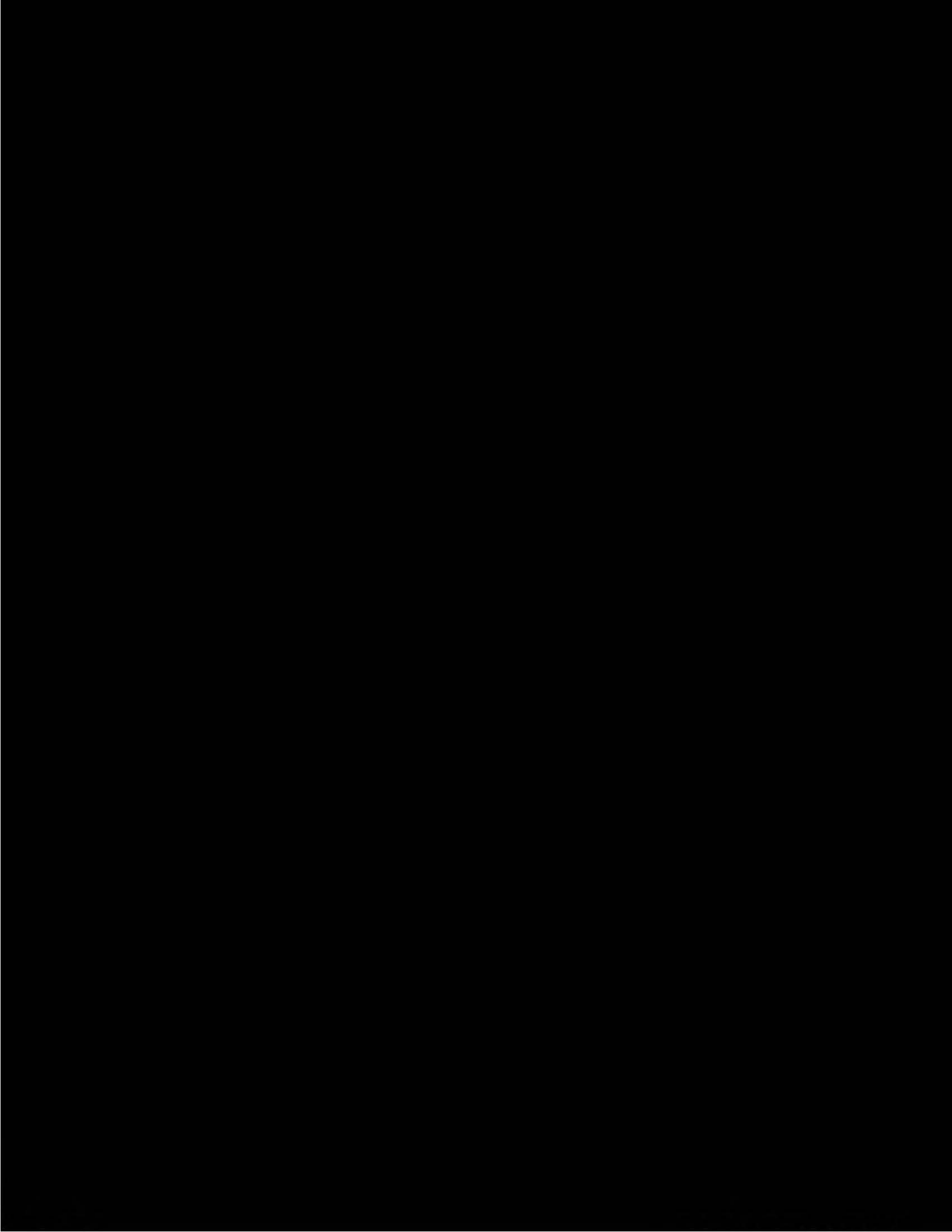
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betterlivingnow.com	1/11/2027	Better Living Now Inc.	Network Solutions, LLC
betterlivingnow.net	4/27/2029	Better Living Now Inc.	Network Solutions, LLC
betterlivingnow.org	4/27/2029	Better Living Now Inc.	Network Solutions, LLC
bpgamma.com	2/21/2025	Rotech Healthcare Inc.	CSC Corporate Domains, Inc.
caremedicalsupplies.in	11/14/2024	Care Medical Supplies, Inc.	#1 Indian Domains dba Mitsu.in
centennialmedical.net	6/5/2025	Domains By Proxy, LLC	GoDaddy.com, LLC
controlyourdiabetes.com	2/27/2026	Rotech Healthcare Inc.	CSC Corporate Domains, Inc.
cpapadvantage.com	10/26/2024	Rotech Healthcare Inc.	CSC Corporate Domains, Inc.
diabeticsolutionsinc.com	7/29/2024	Redacted For Privacy	Tucows, Inc.
encore-homecare.com	4/4/2025	Domains By Proxy, LLC	GoDaddy.com, LLC
encorehomehealthcare.com	5/3/2029	Encore Home Health Care, Inc.	PDR Ltd. d/b/a PublicDomainRegistry.com
griffinhomehealthcare.com	6/23/2025	Perfect Privacy, LLC	Bonam Fortunam Domains, LLC
lovejoymedical.com	3/15/2025	Domains By Proxy, LLC	Wild West Domains, LLC
medoville.com	9/1/2027	Rotech Healthcare Inc.	CSC Corporate Domains, Inc.
mydme.us	9/20/2027	Rotech Healthcare Inc.	GoDaddy.com, LLC
mydmedoc.com	5/20/2025	Rotech Healthcare Inc.	GoDaddy.com, LLC
myrotechoneview.com	6/16/2025	Rotech Healthcare Inc.	CSC Corporate Domains, Inc.
northeastmedequip.com	9/29/2024	Domains By Proxy, LLC	GoDaddy.com, LLC
qhhcinc.com	3/20/2025	Redacted For Privacy	Webcentral Group Ltd

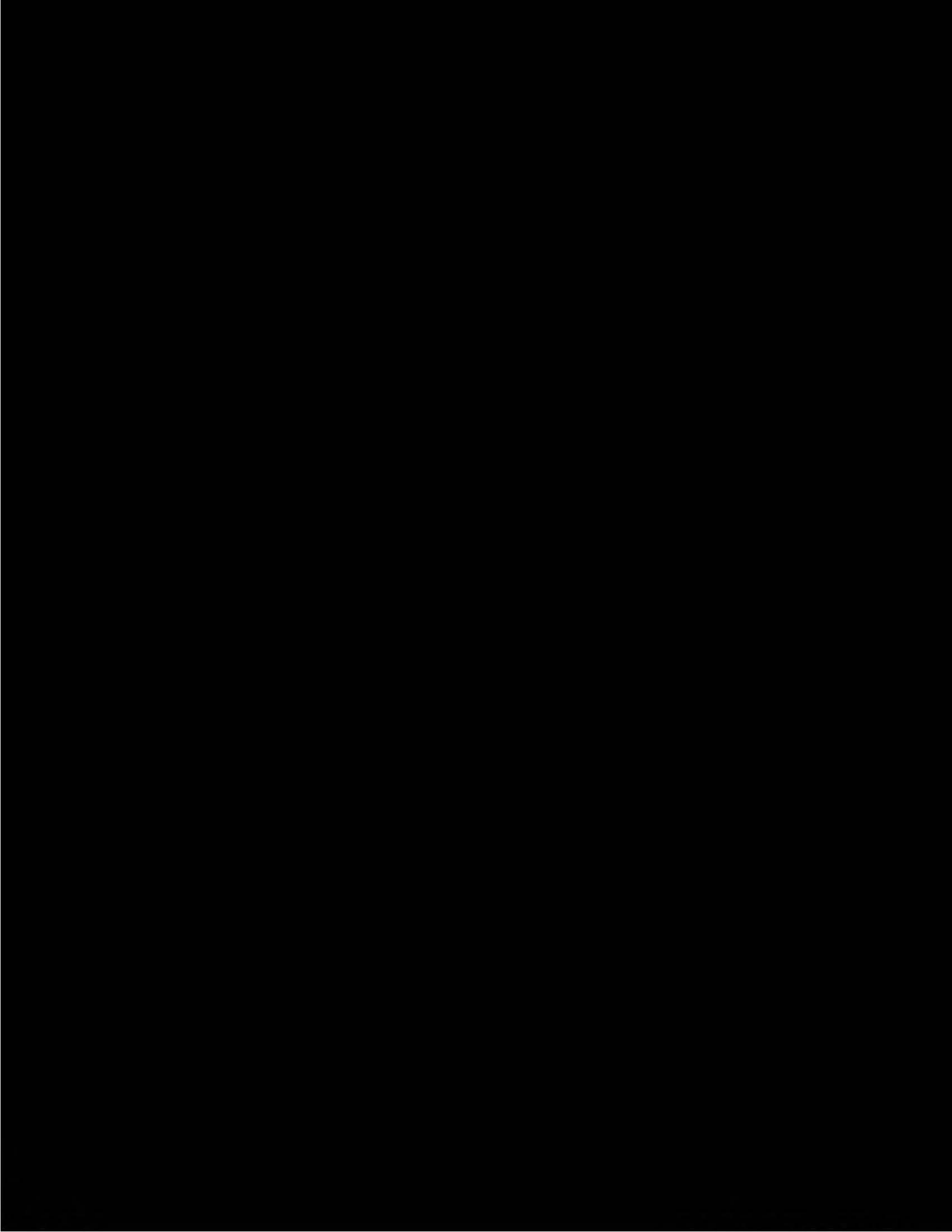
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regencymed.com	3/18/2031	Redacted For Privacy	DomainPeople, Inc.
respitech.com	7/18/2024	Redacted For Privacy	Enom, Inc.
rotech.careers	7/26/2024	Rotech Healthcare Inc.	CSC Corporate Domains, Inc.
sunmedicalsupply.com	10/18/2024	Domains By Proxy, LLC	GoDaddy.com, LLC
sunshinehomehealthcare.com	10/27/2024	Domains By Proxy, LLC	GoDaddy.com, LLC
sunshinestatepharmacy.com	2/27/2026	Rotech Healthcare Inc.	CSC Corporate Domains, Inc.

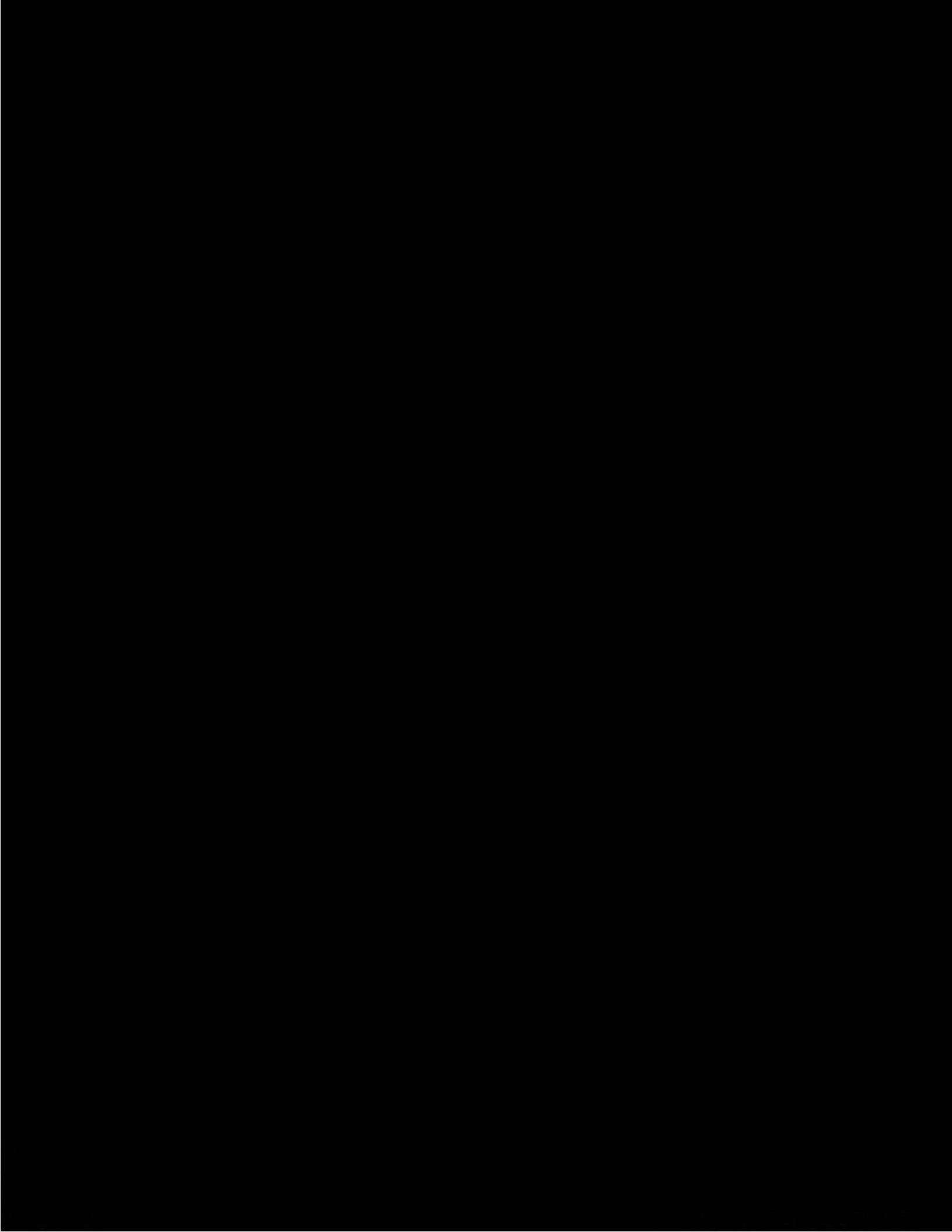


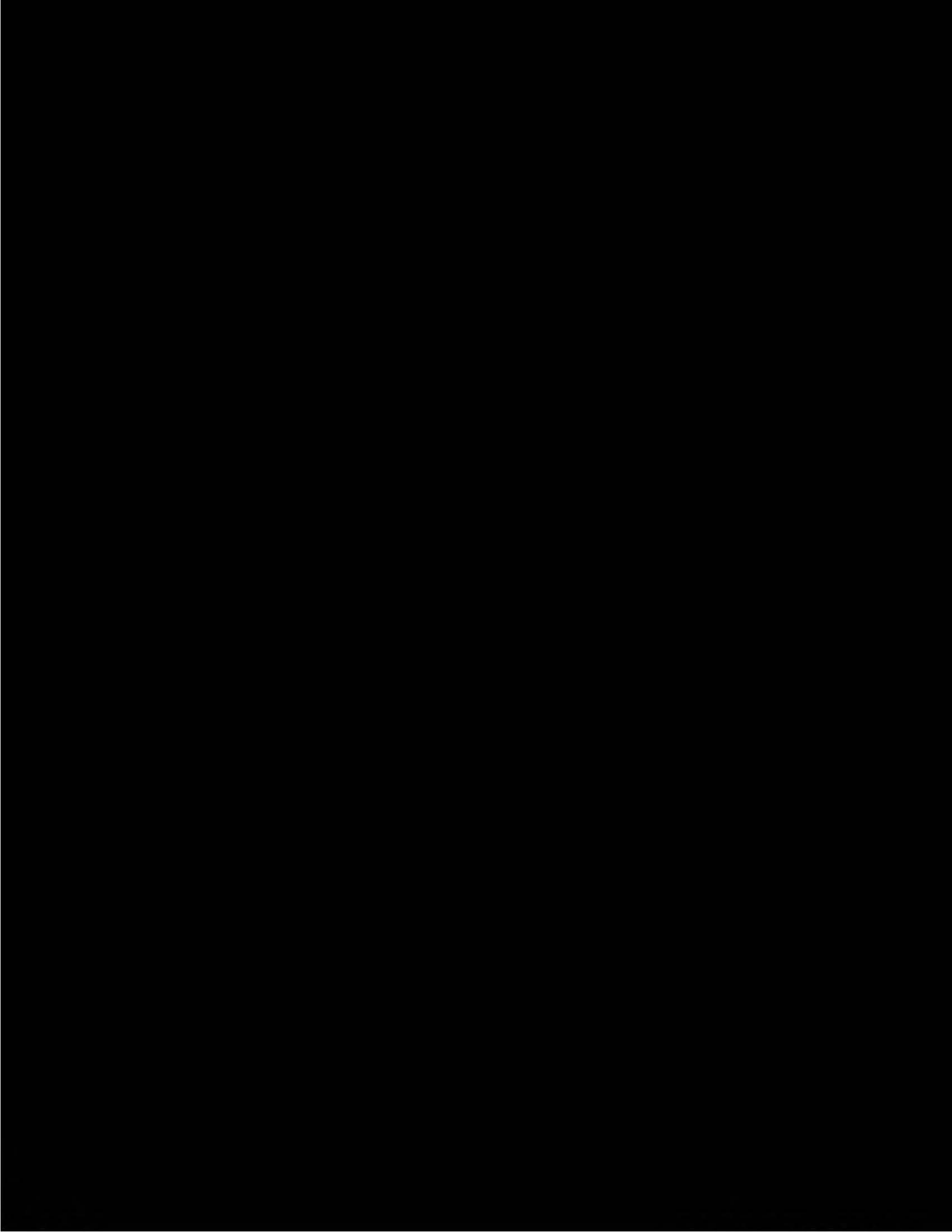


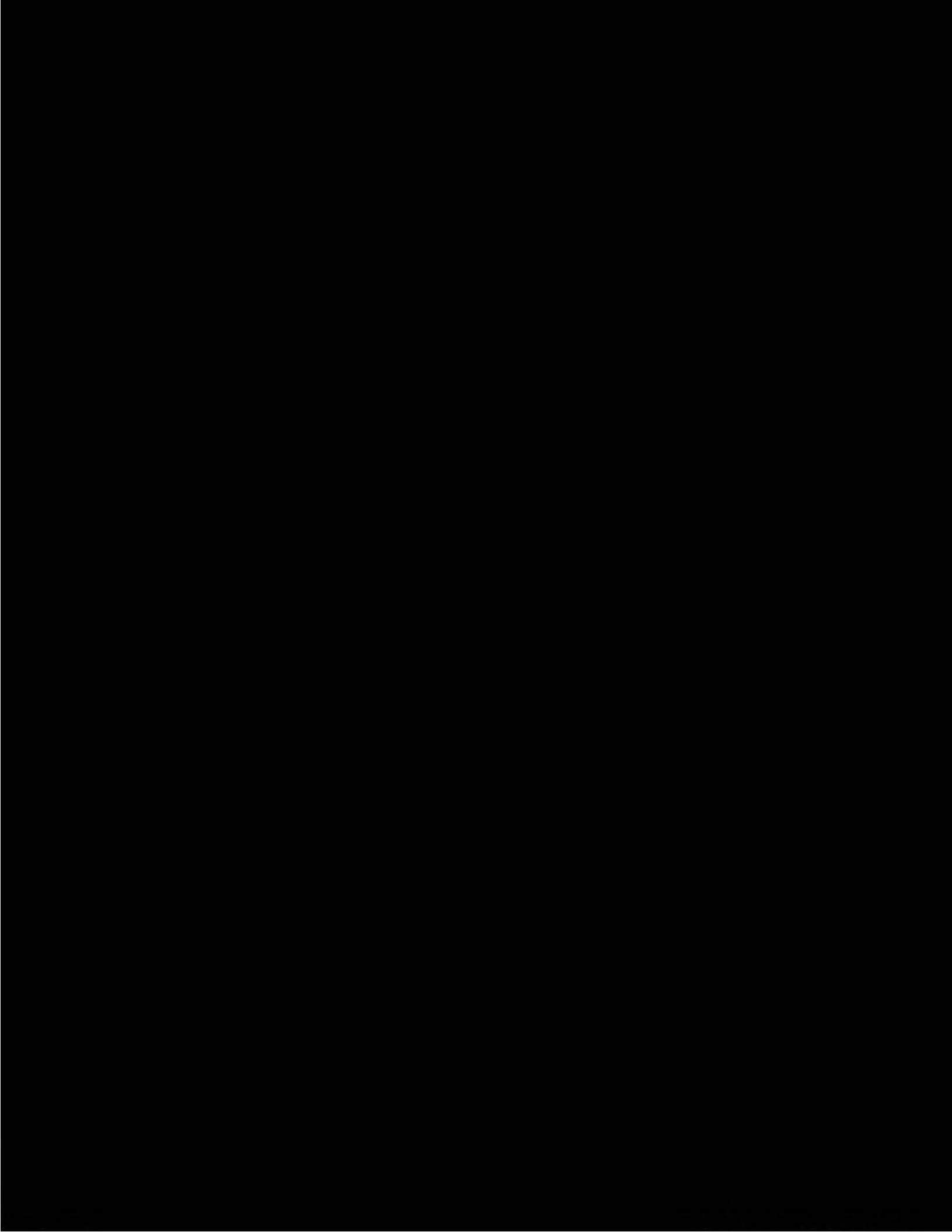


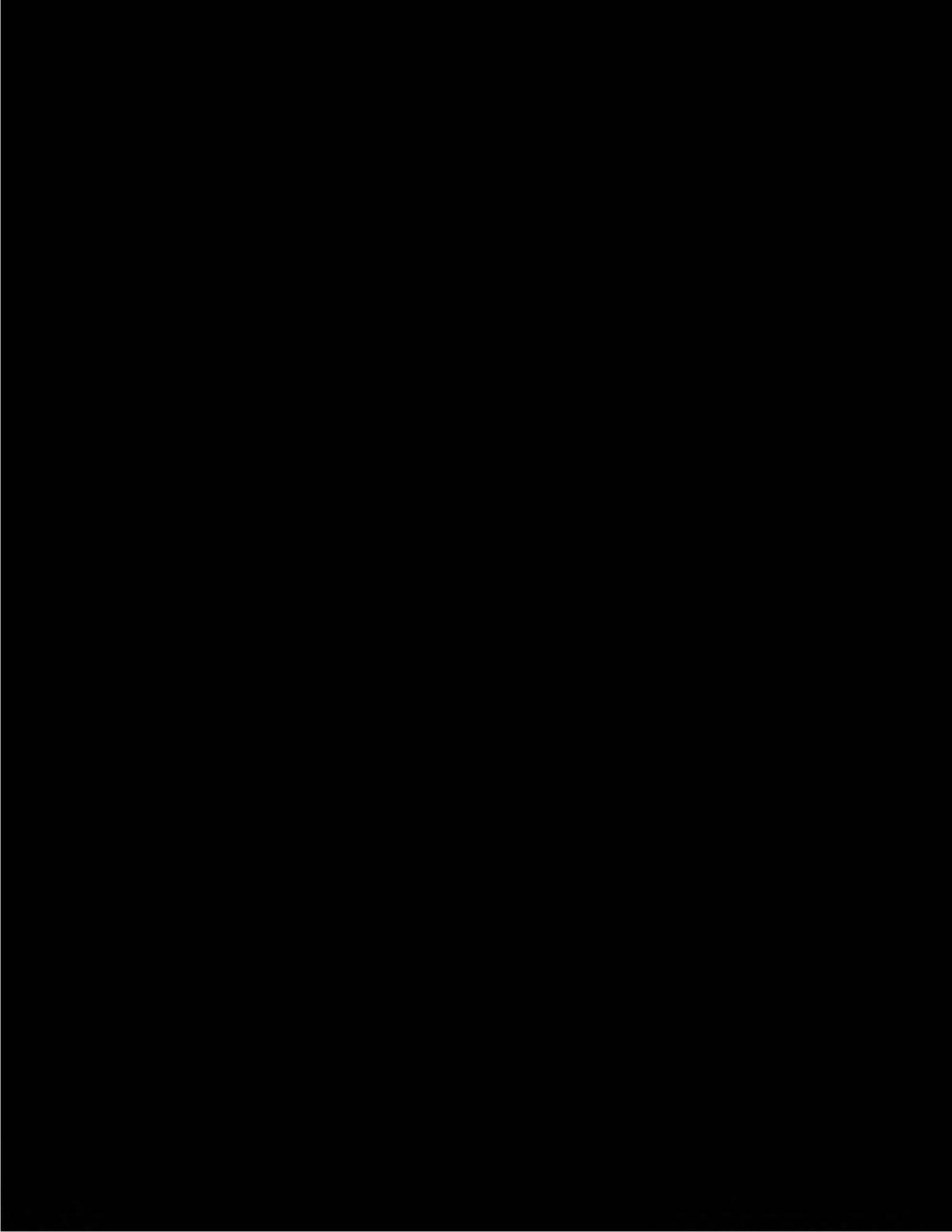


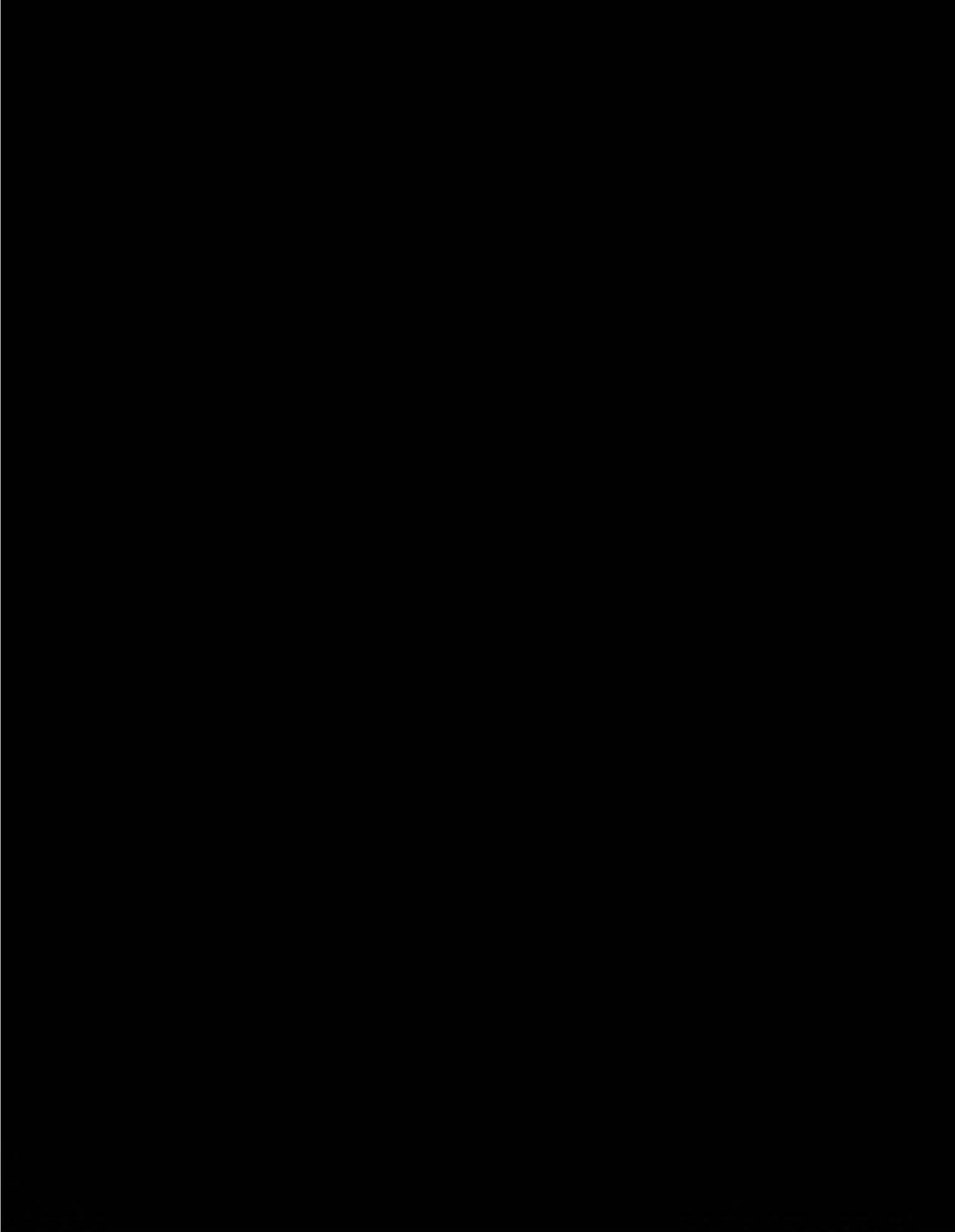


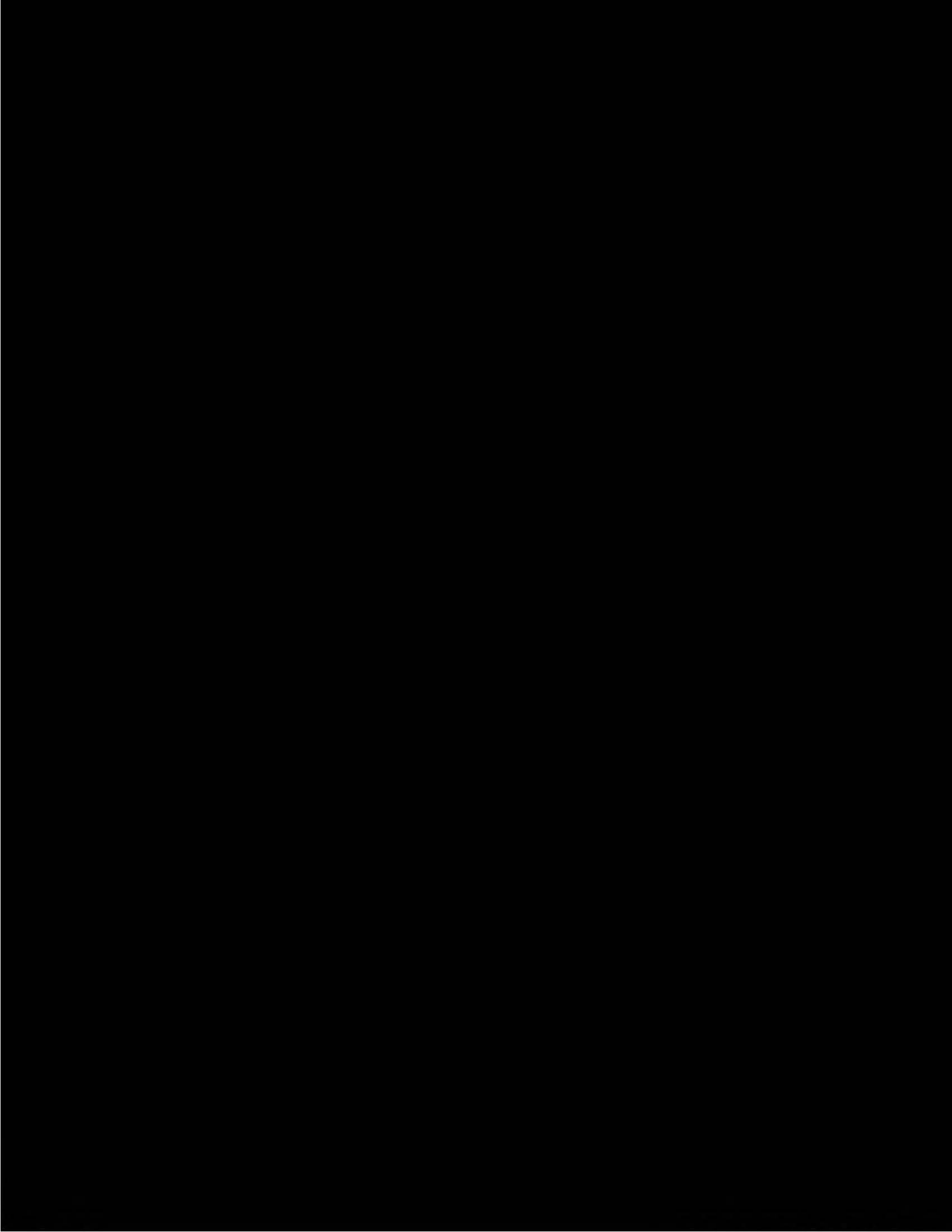


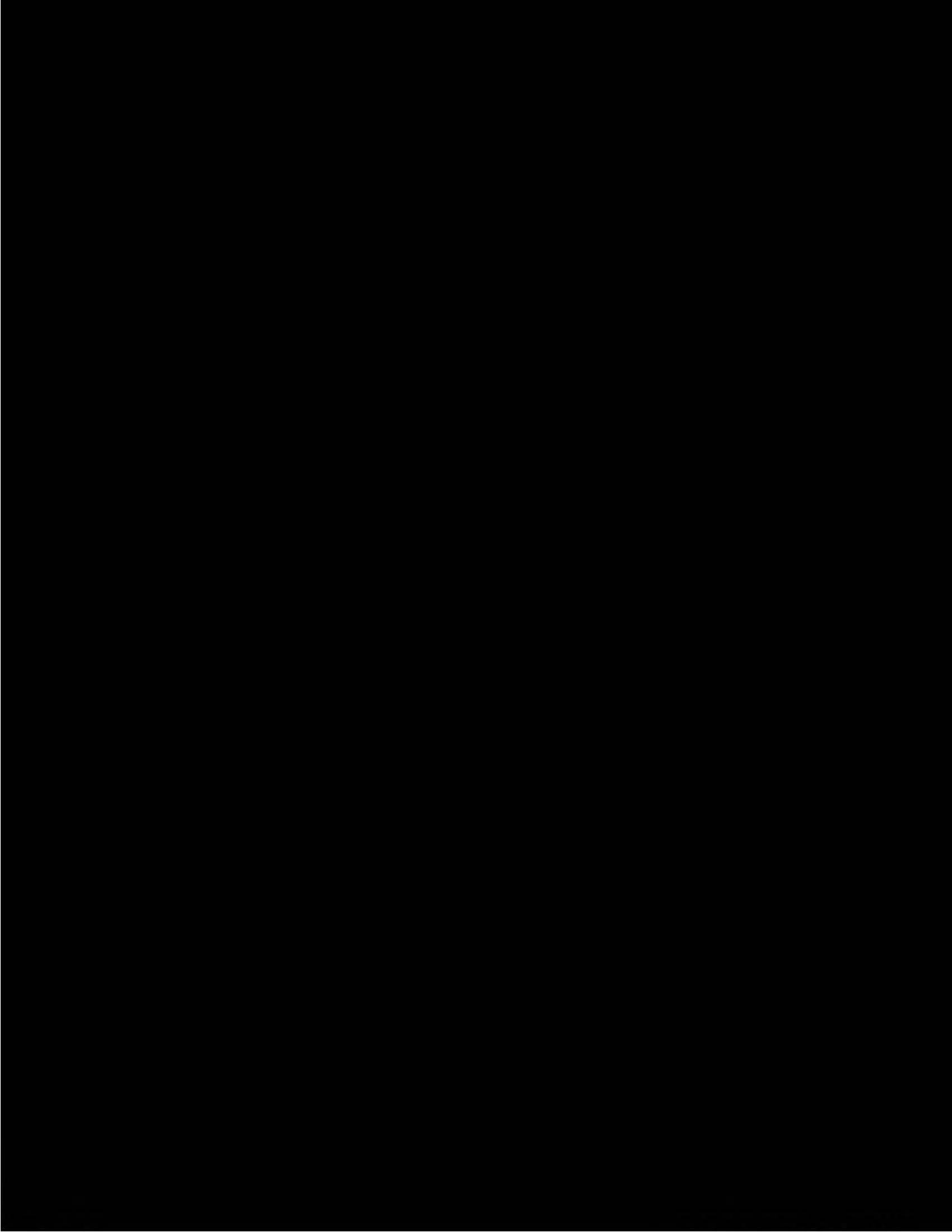


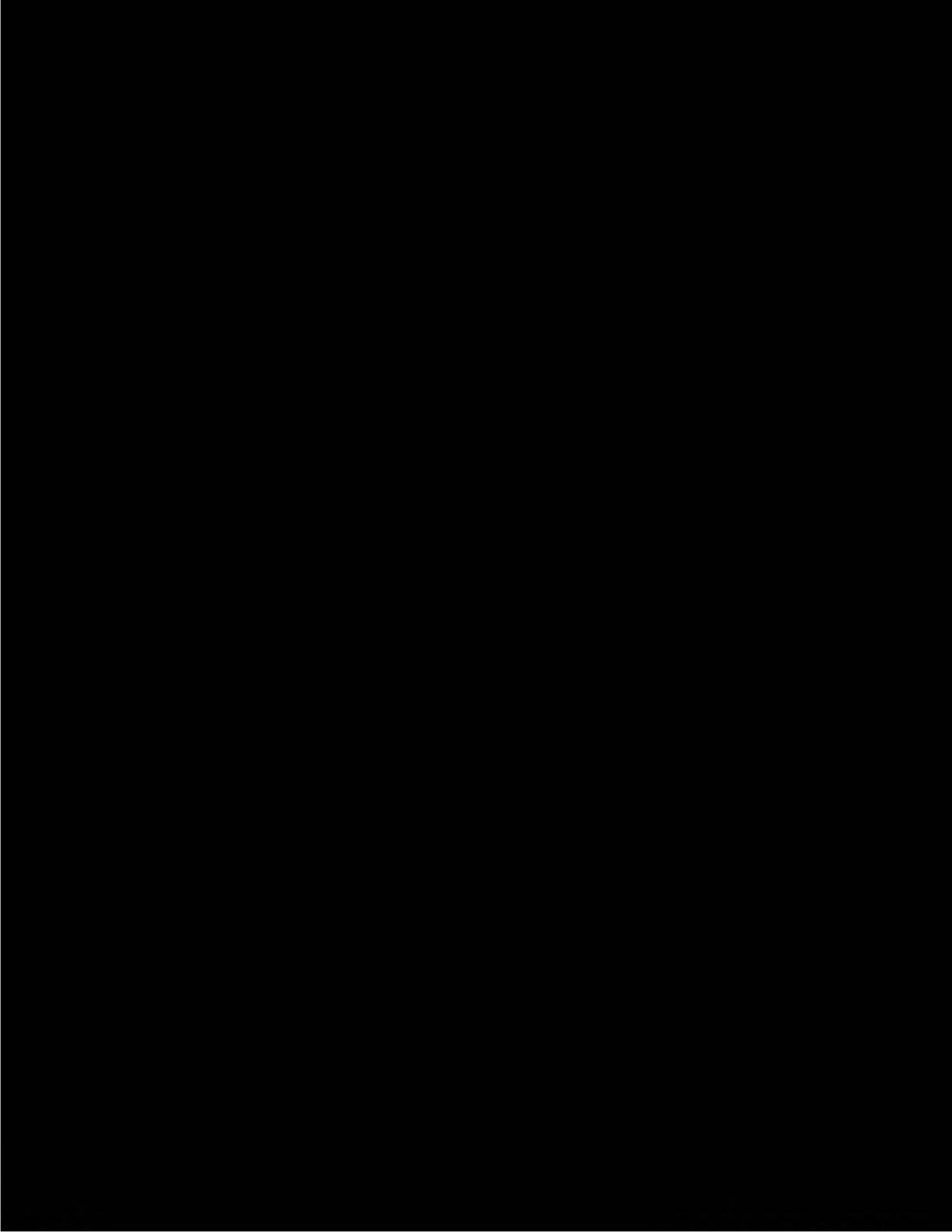


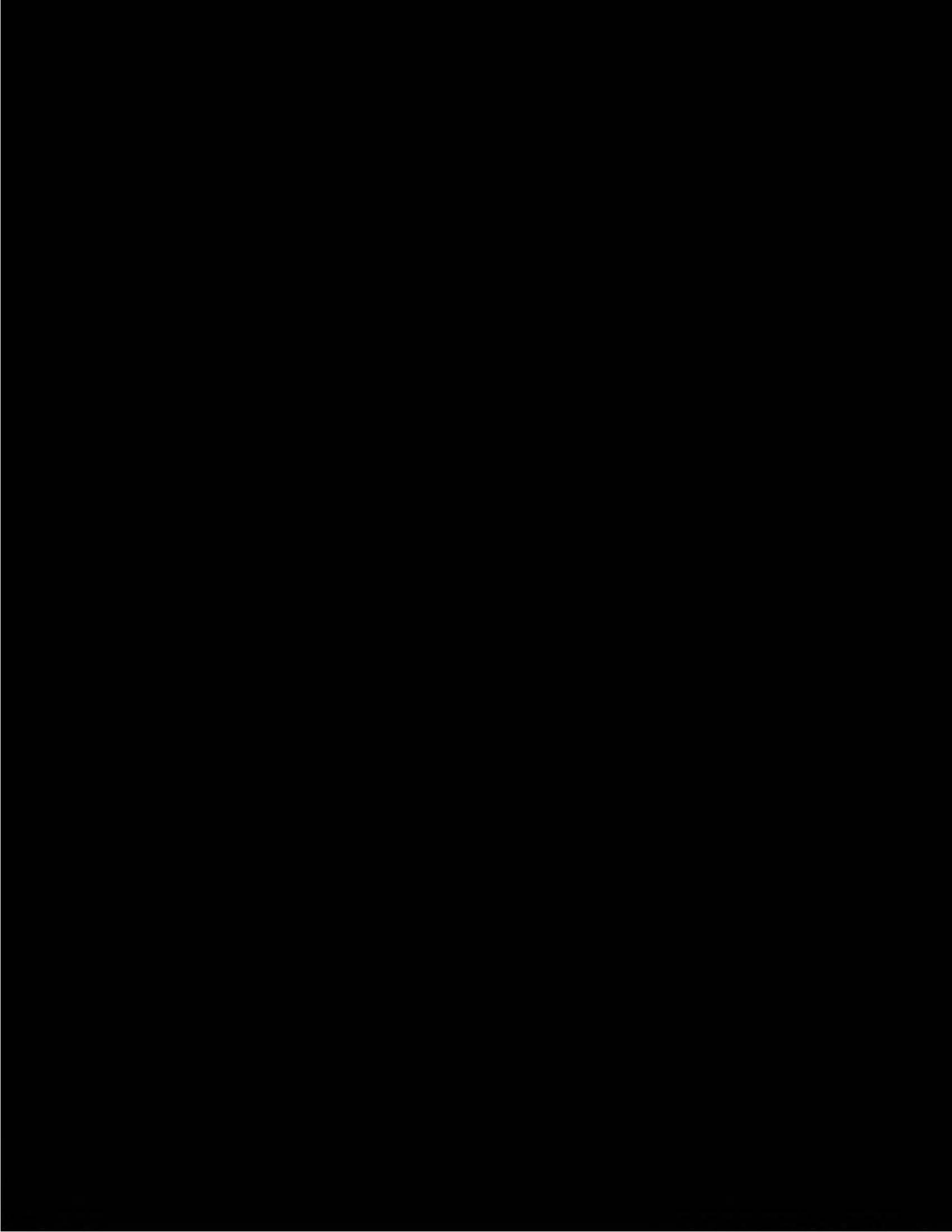


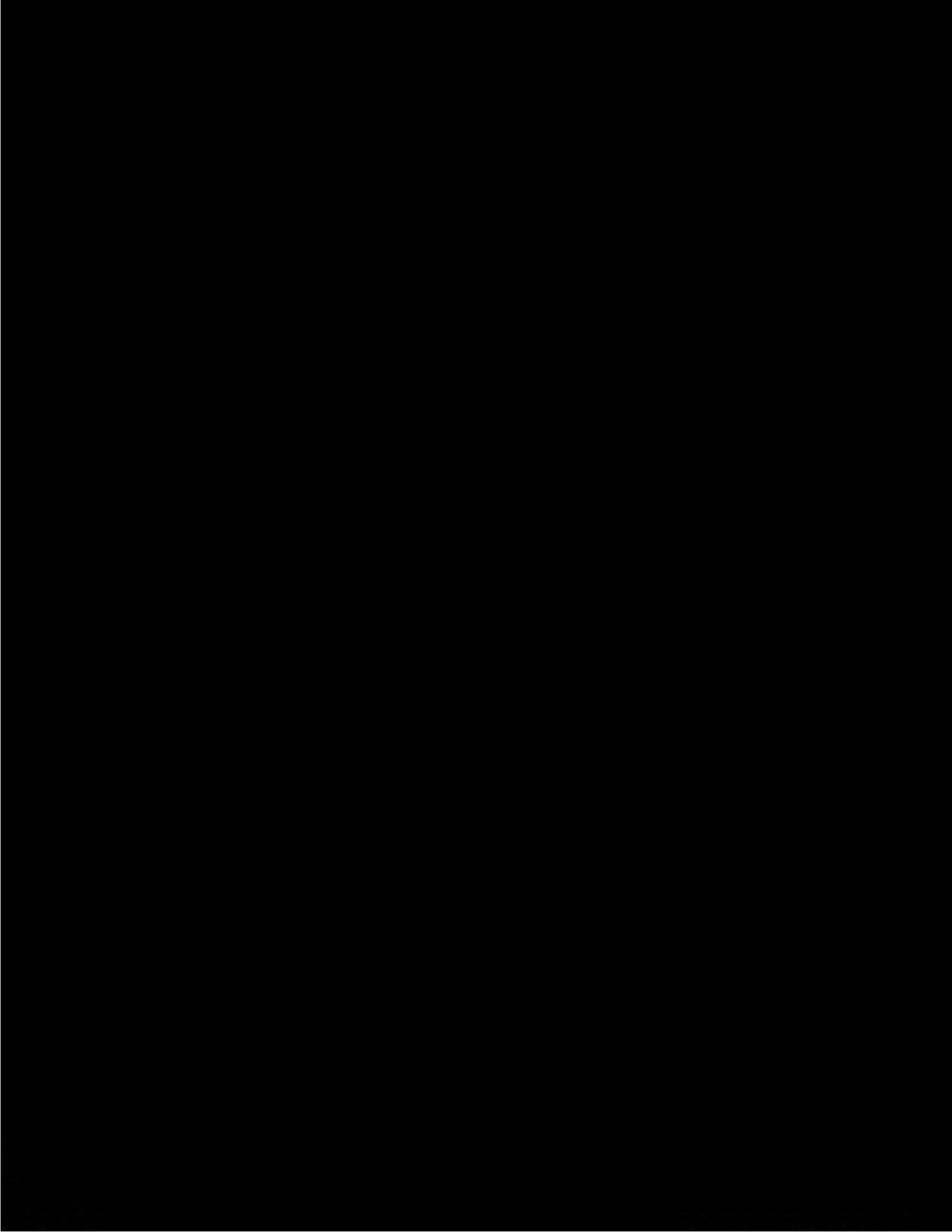


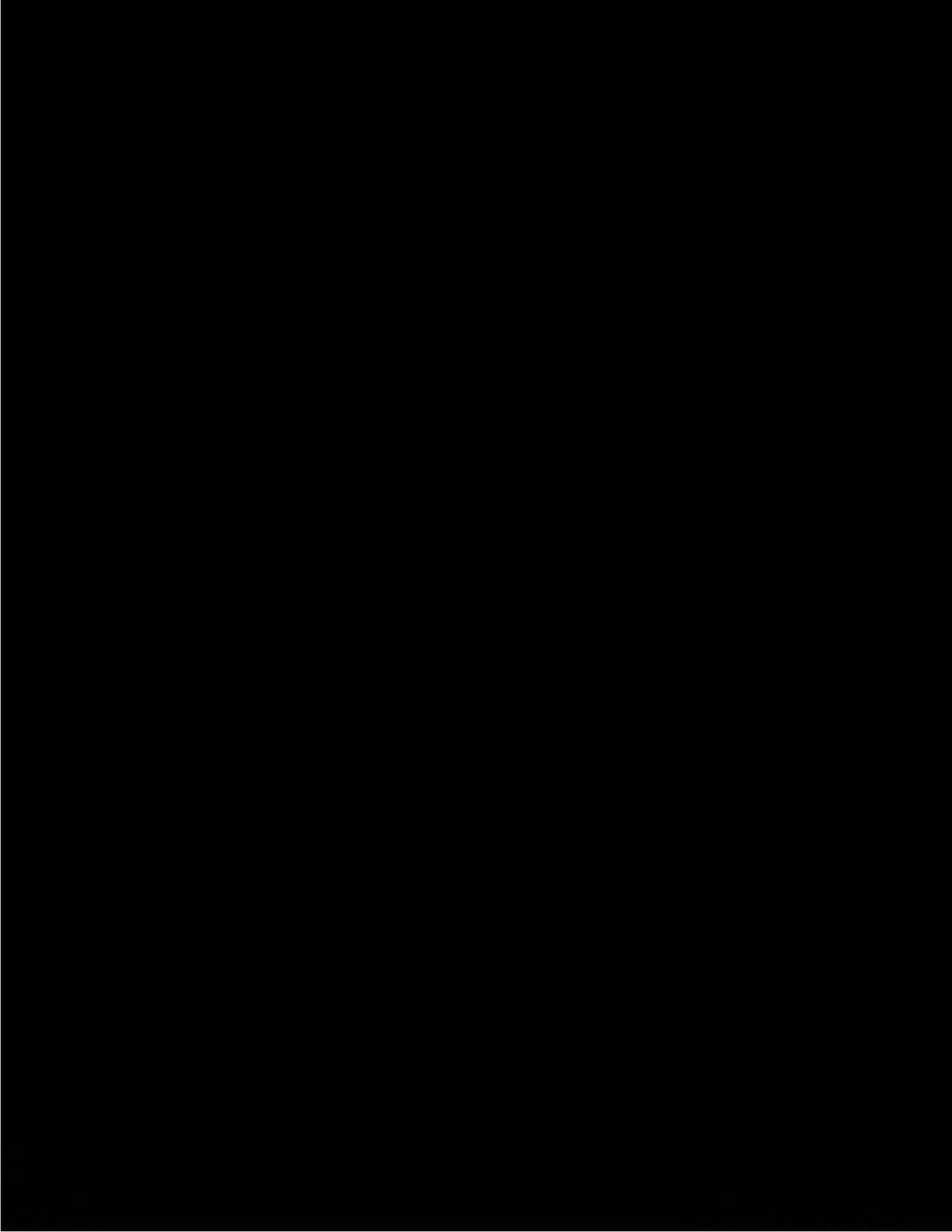


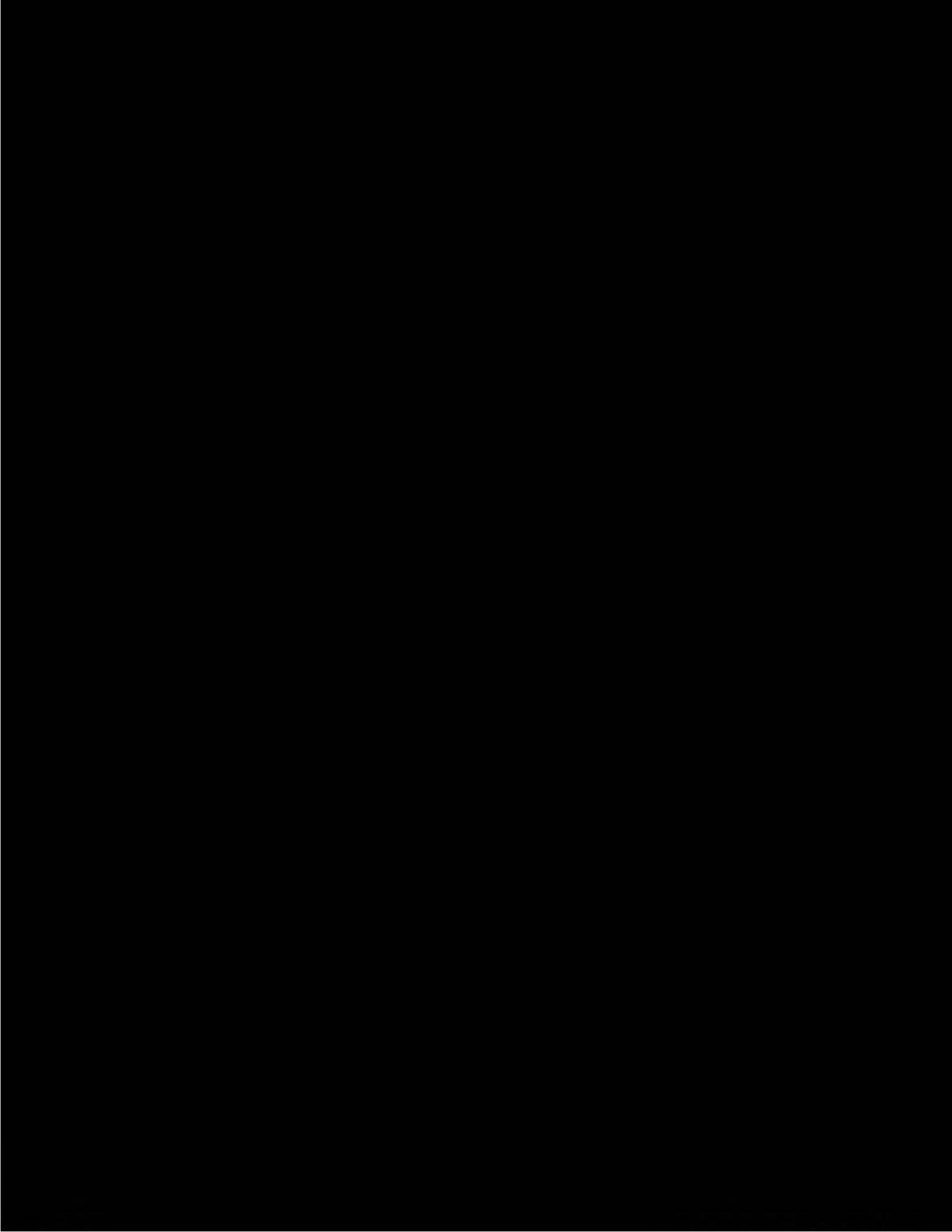


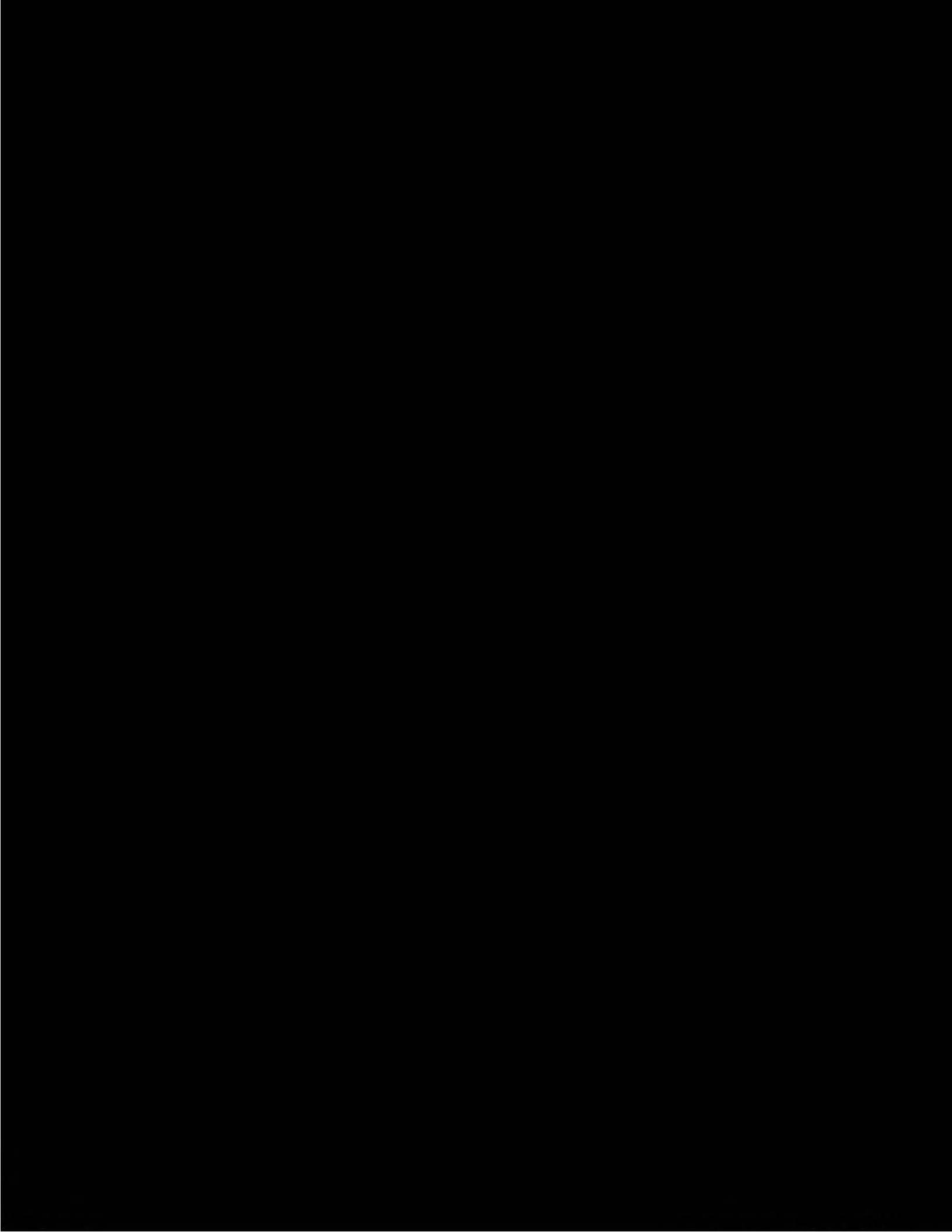


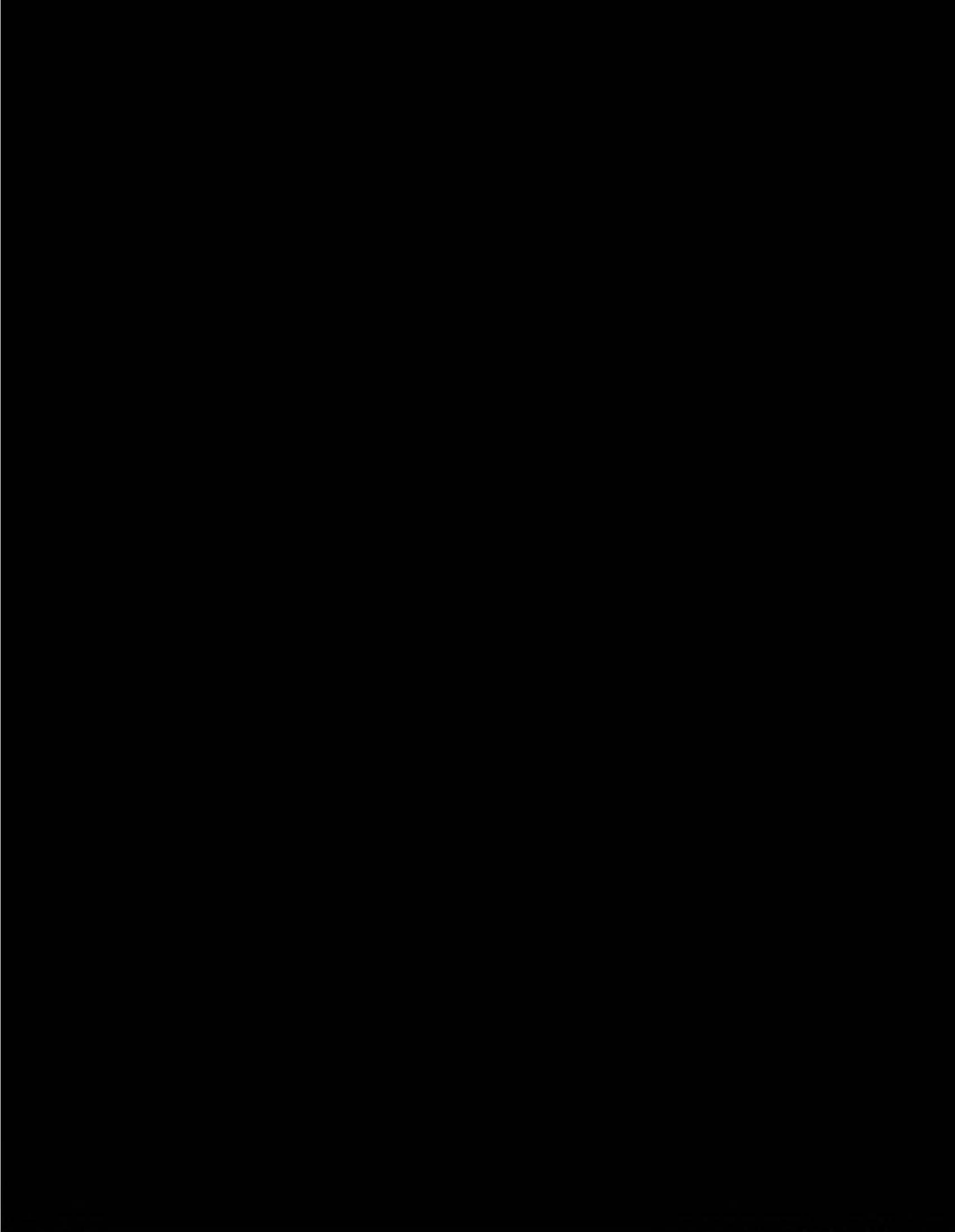


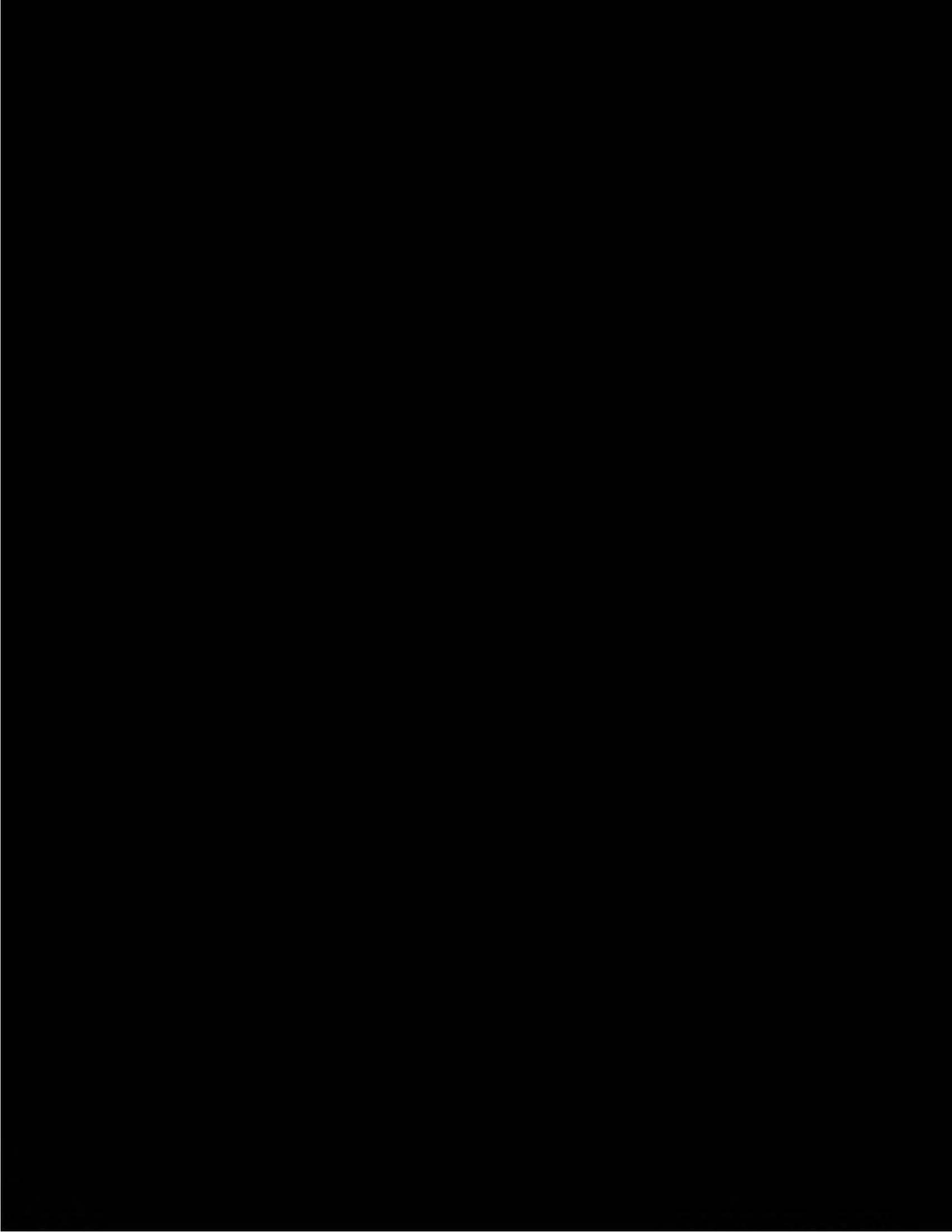










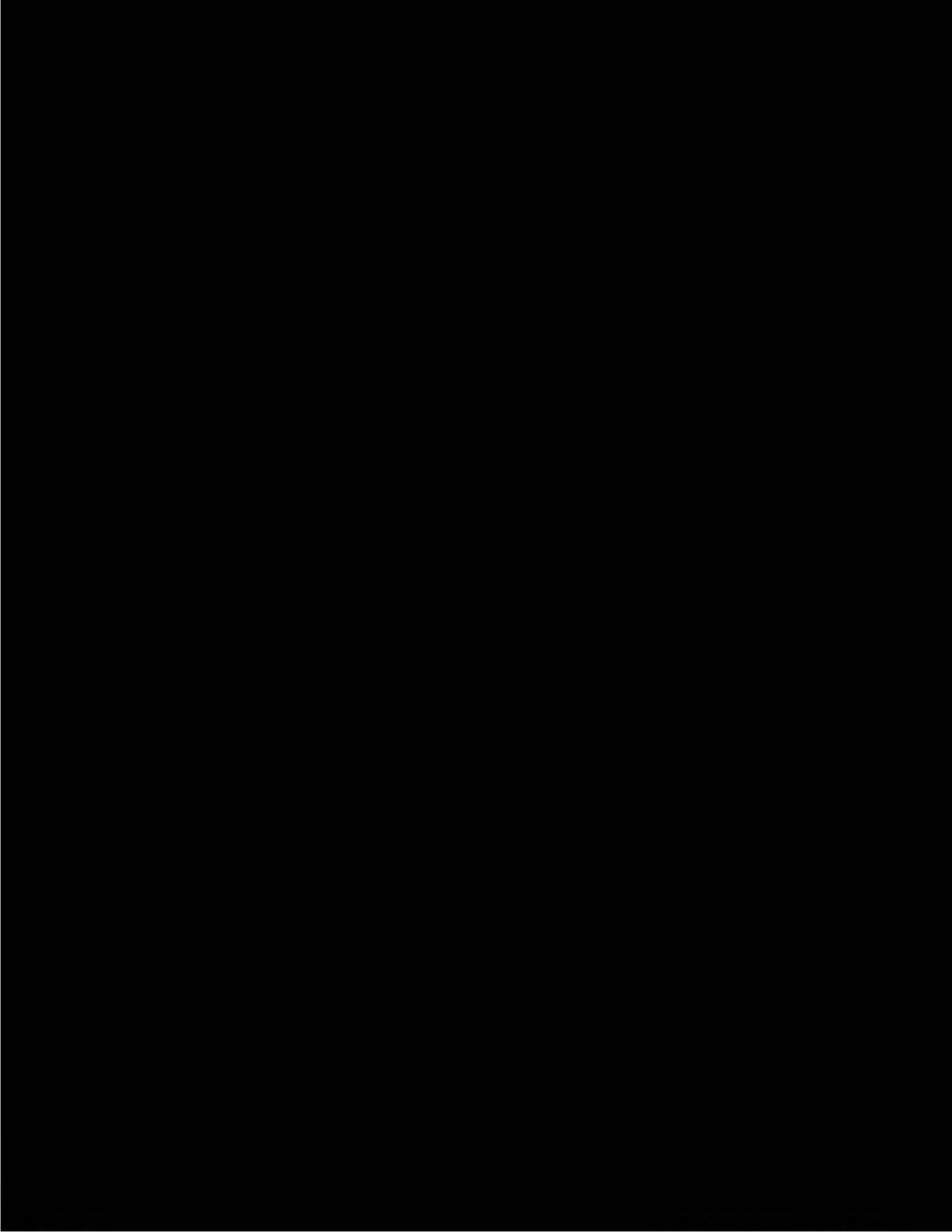


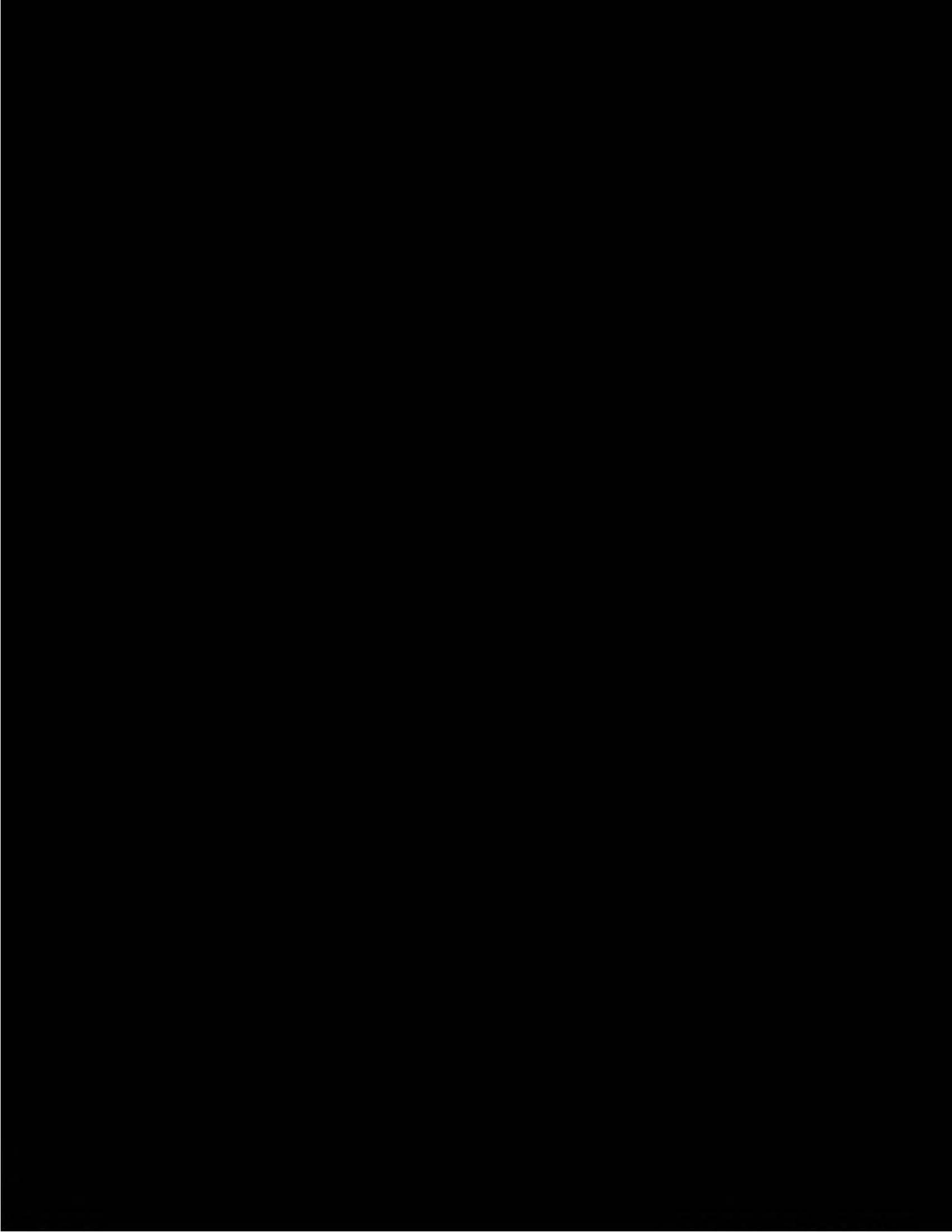
Schedule 4.16
Environmental Compliance

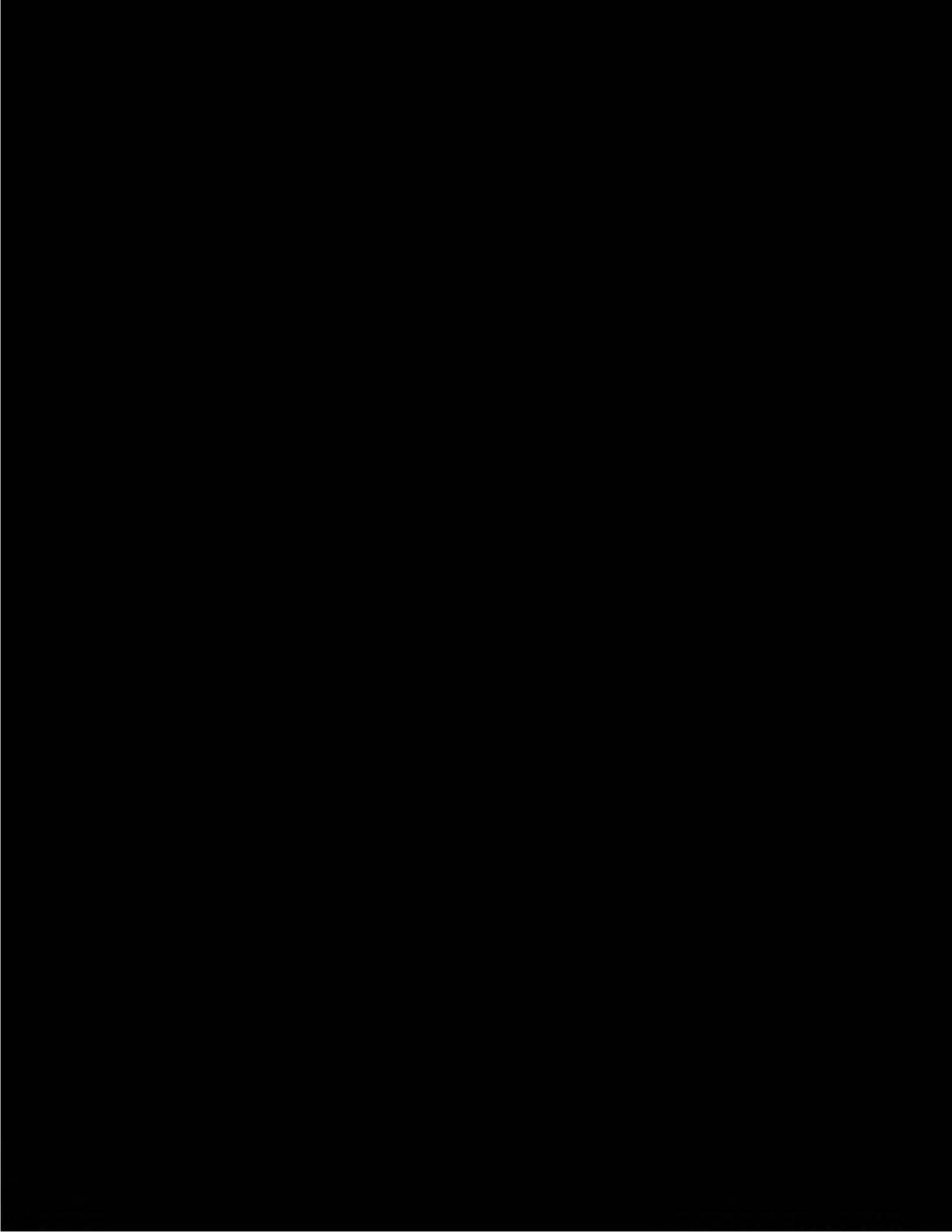
1. None.

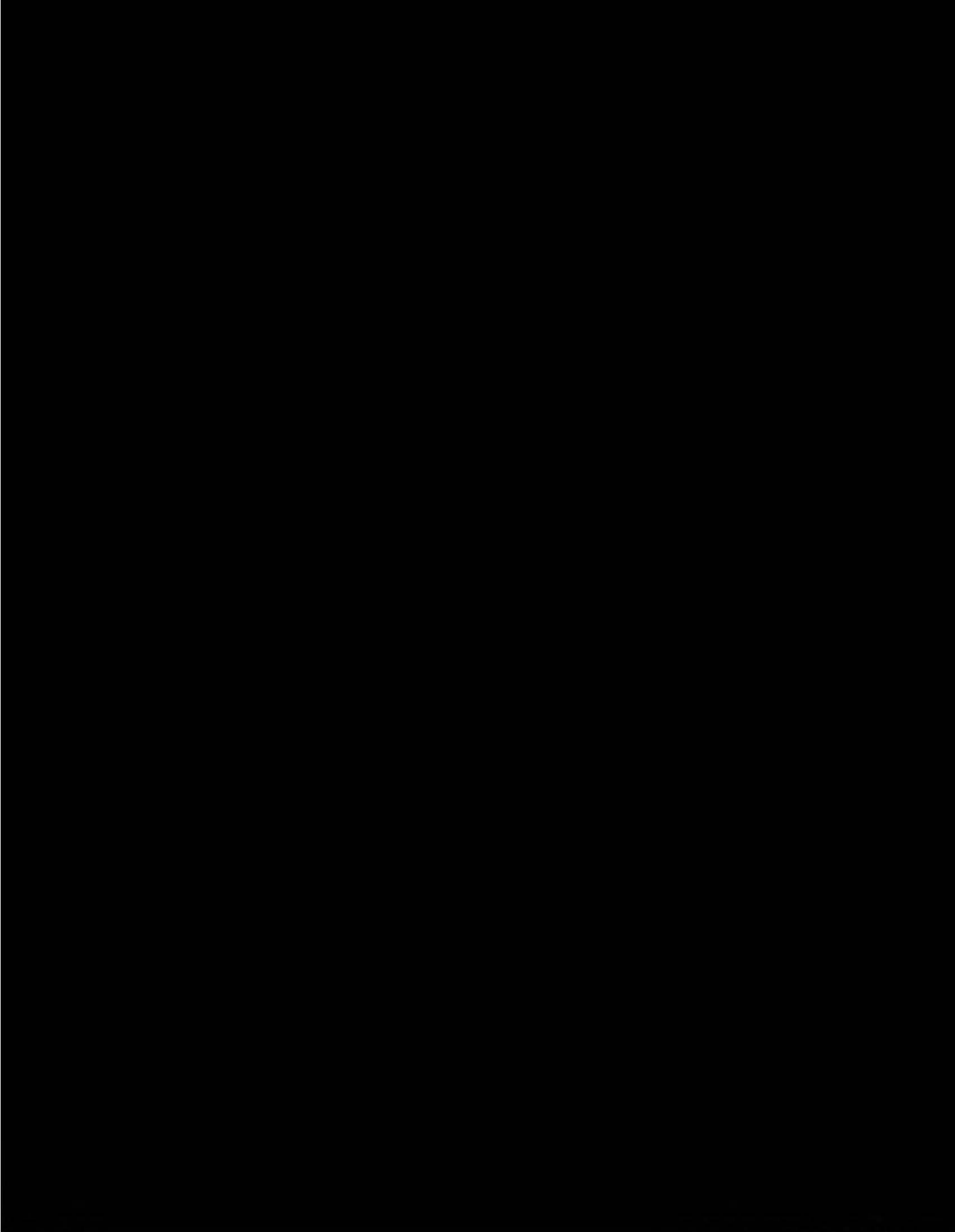
Schedule 4.19
Affiliate Transactions

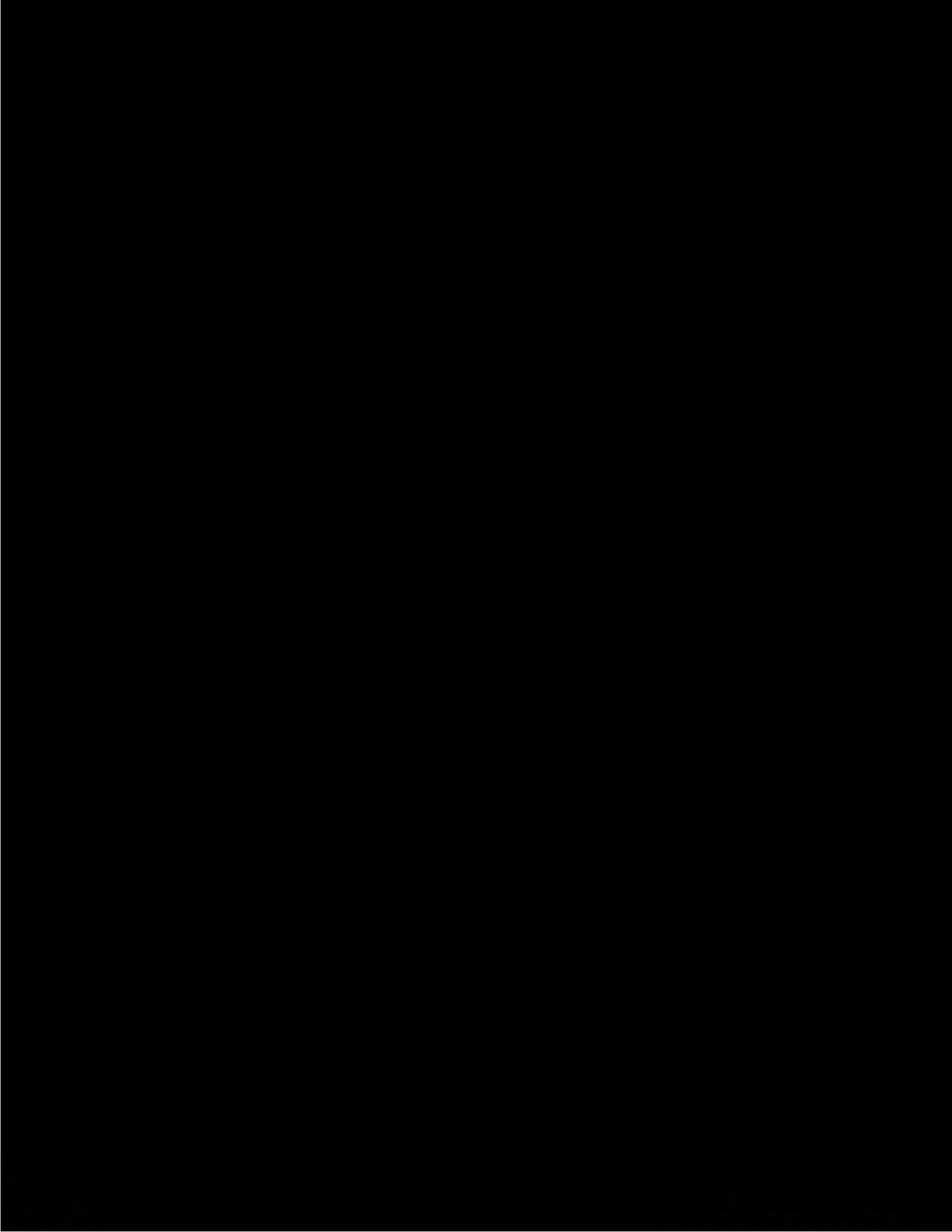
None.









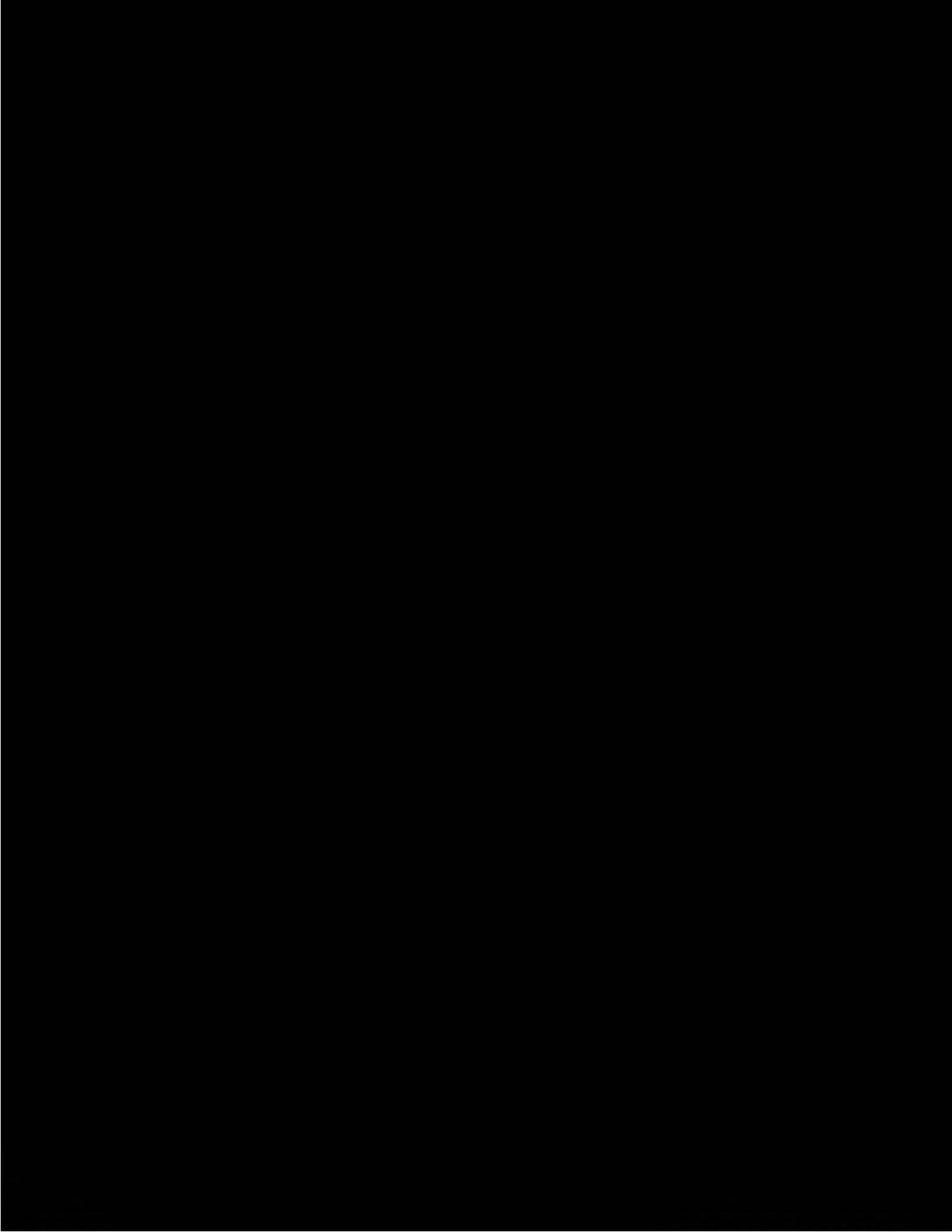


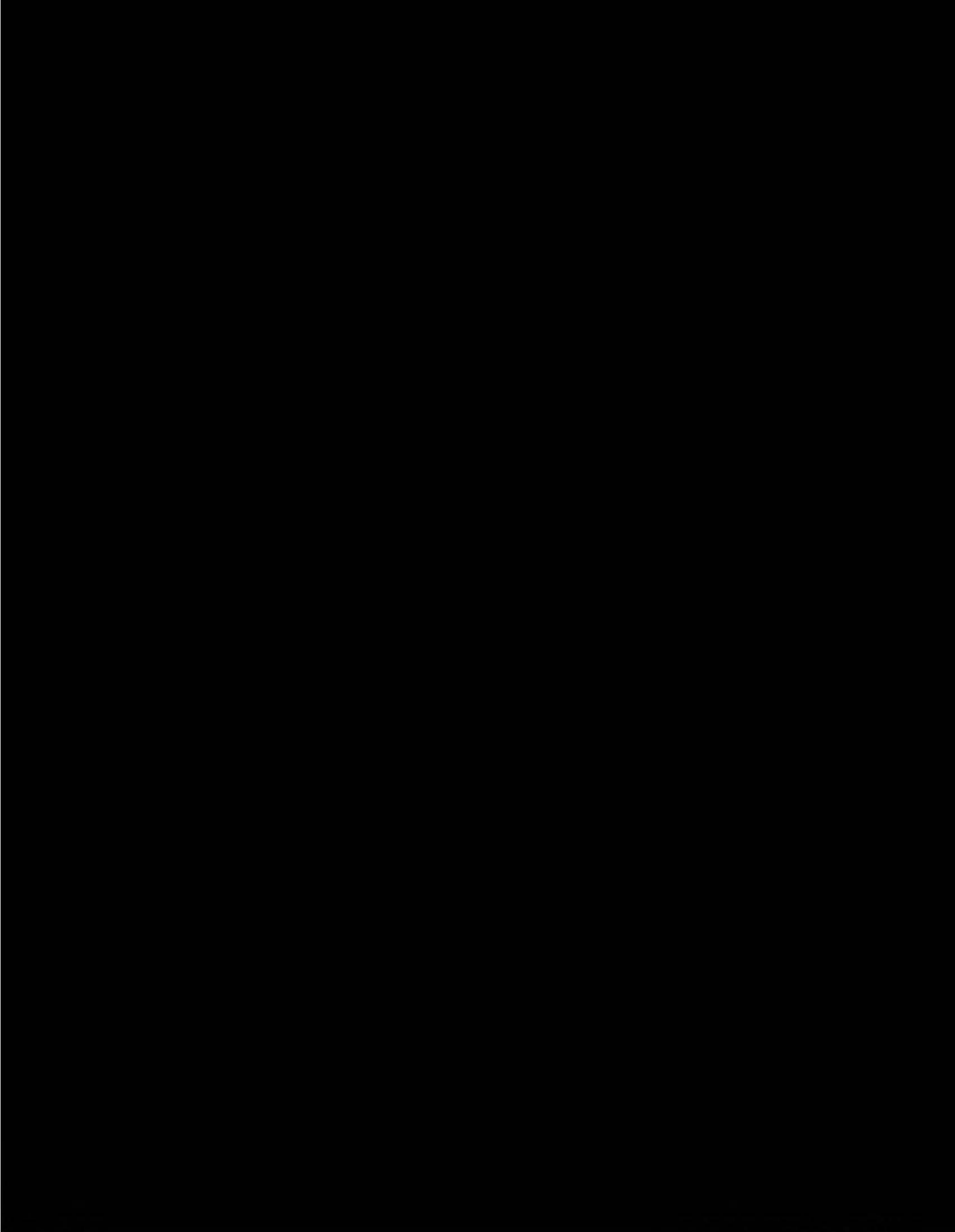
Schedule 7.7
Healthcare Notification Laws

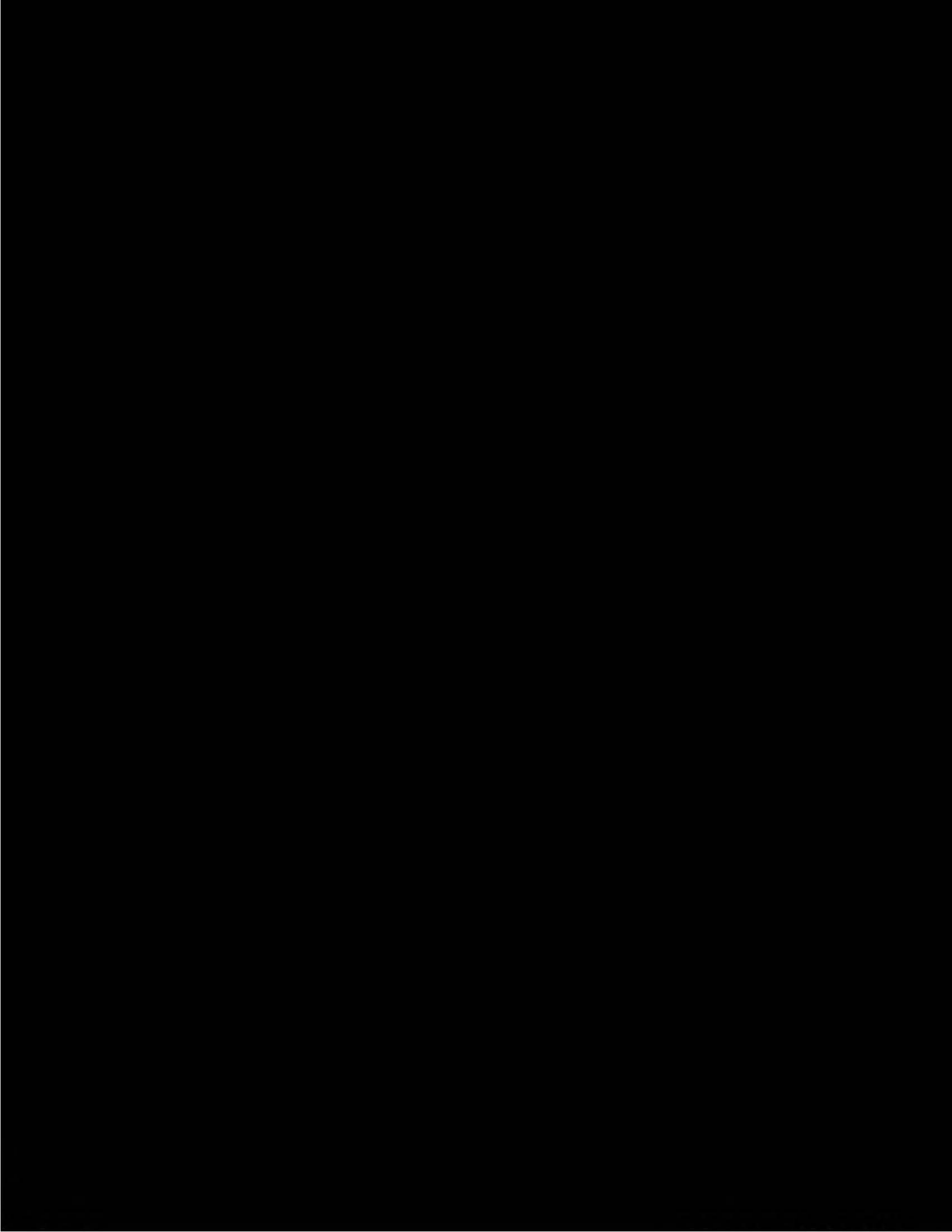
Pre-Closing Notices/Consents for Healthcare Transactions

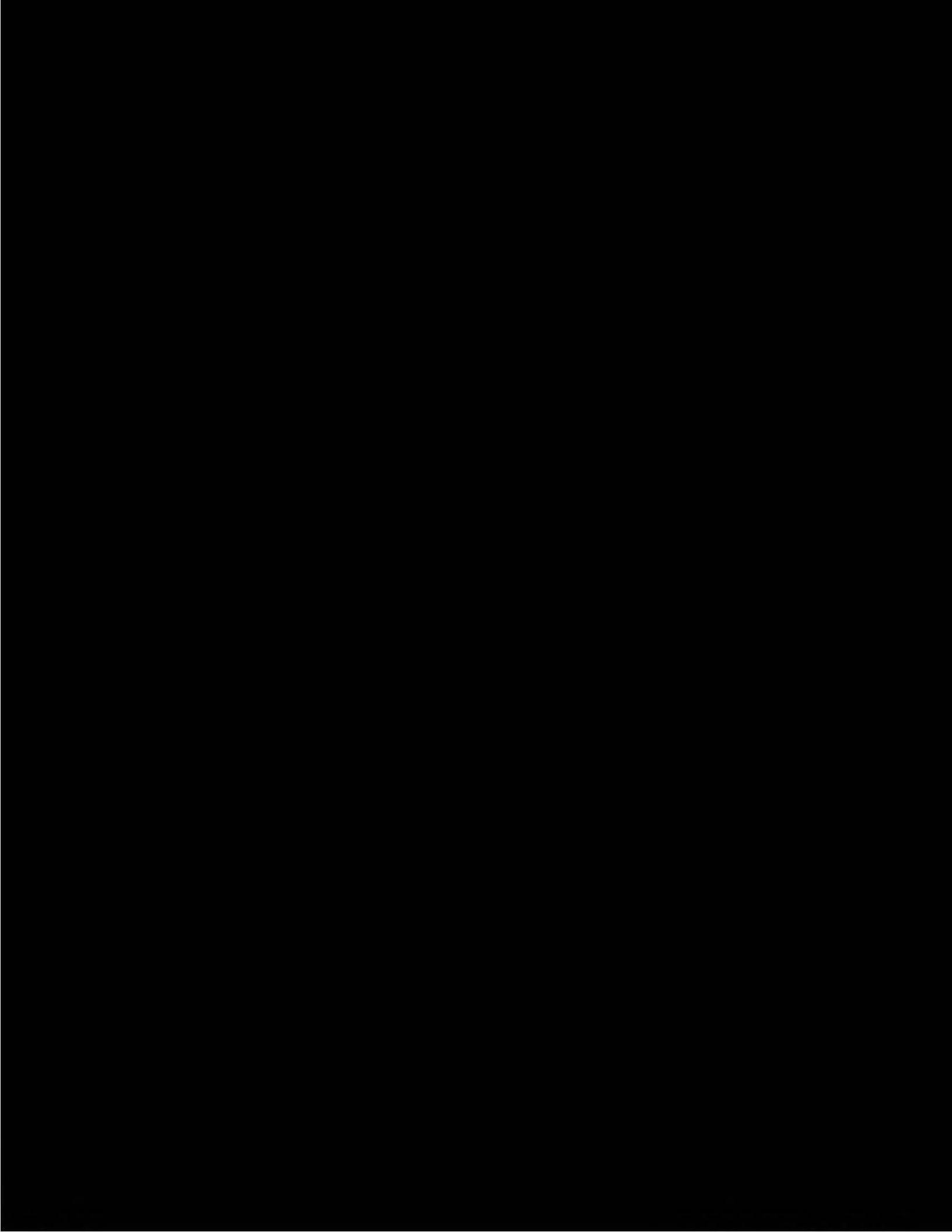
1. Connecticut Attorney General
2. Illinois Attorney General
3. Indiana Attorney General
4. Massachusetts Health Policy Commission
5. New York Department of Health
6. Oregon Health Care Market Oversight Program
7. Washington Attorney General

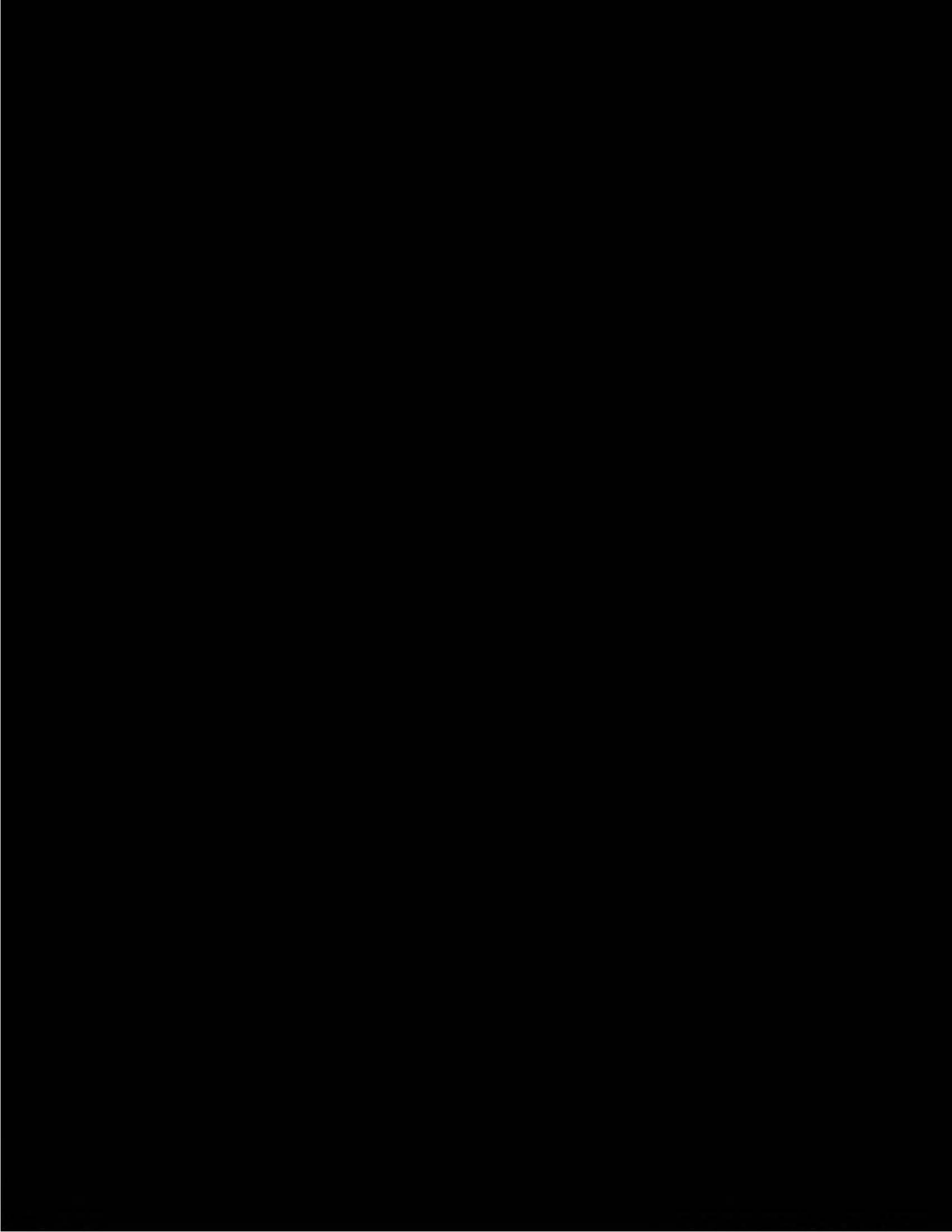
Exhibit A

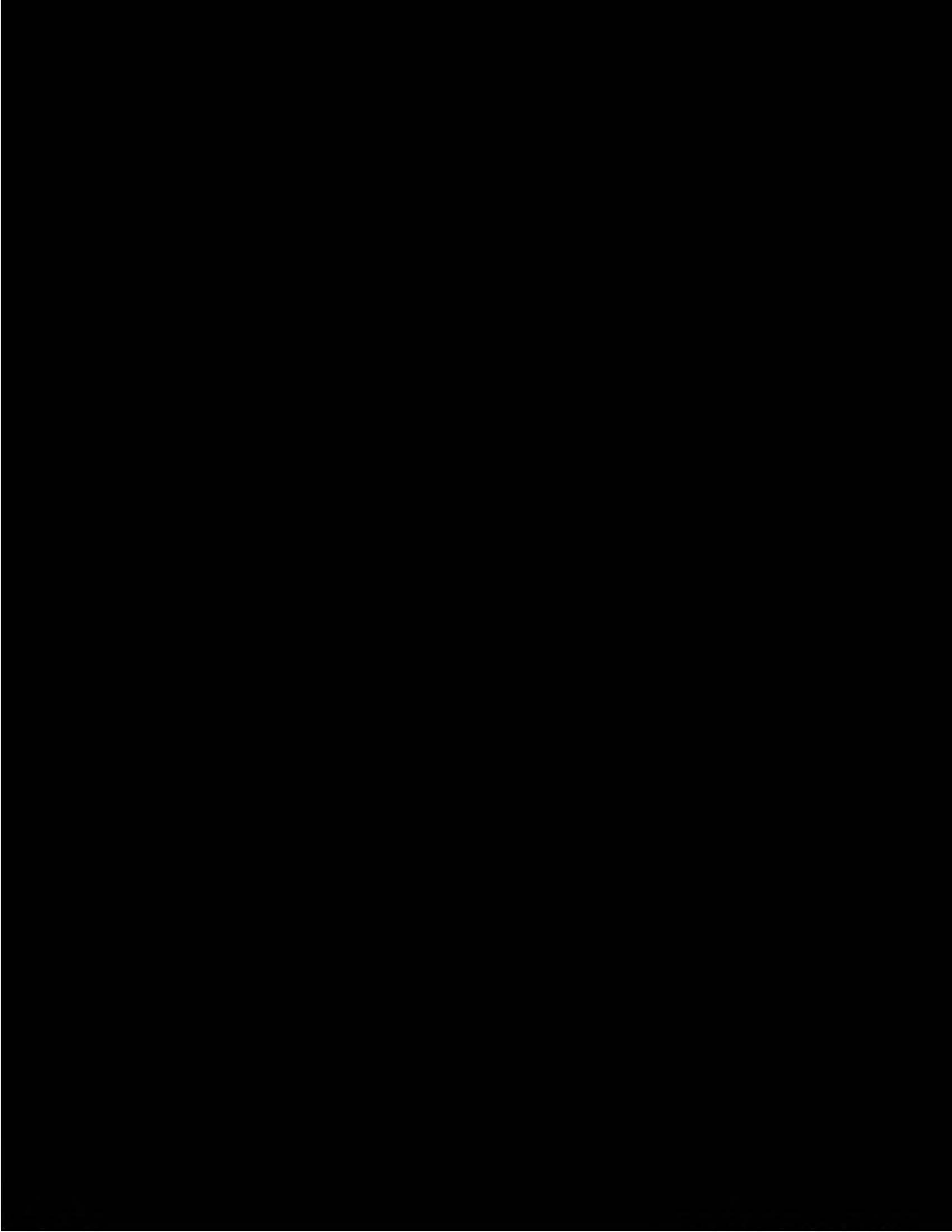


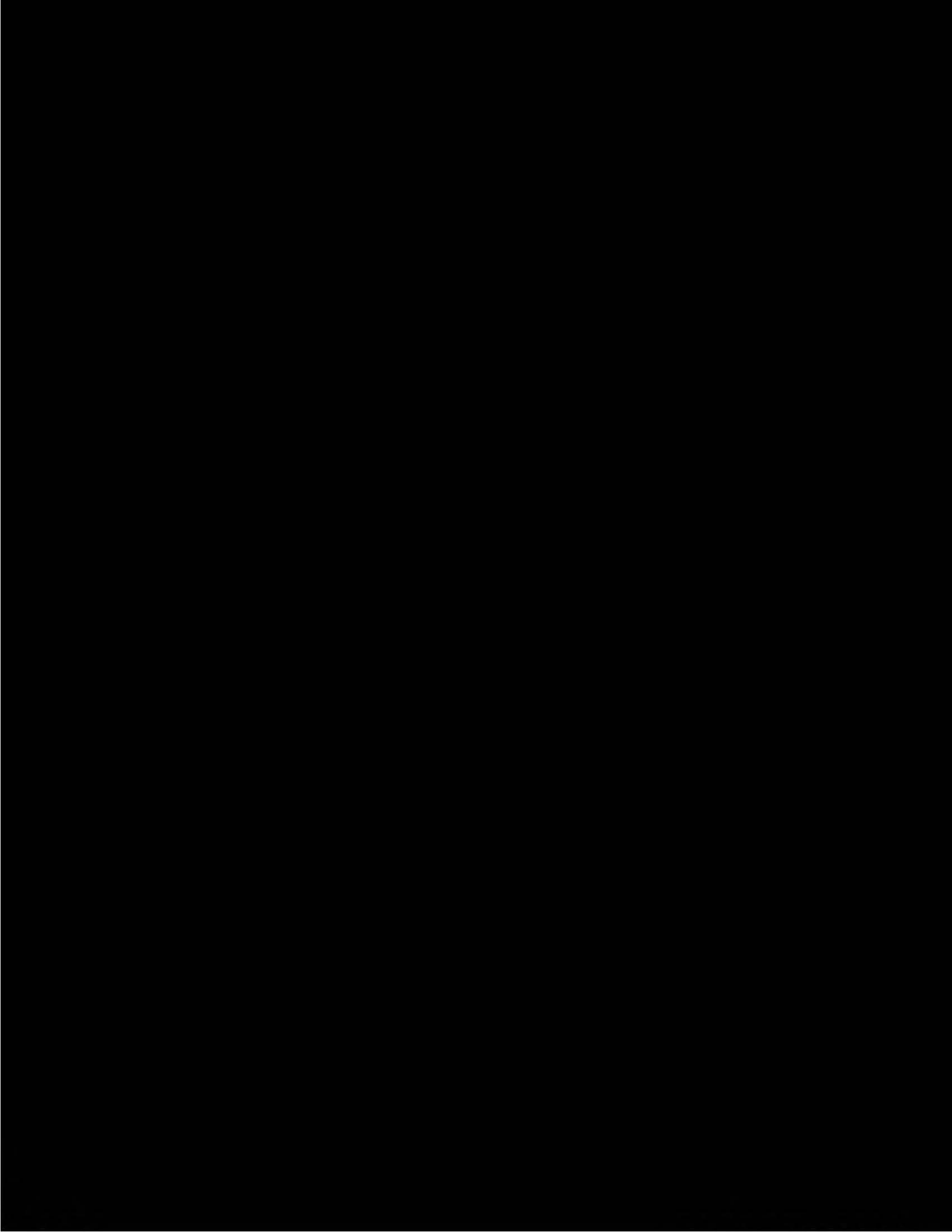


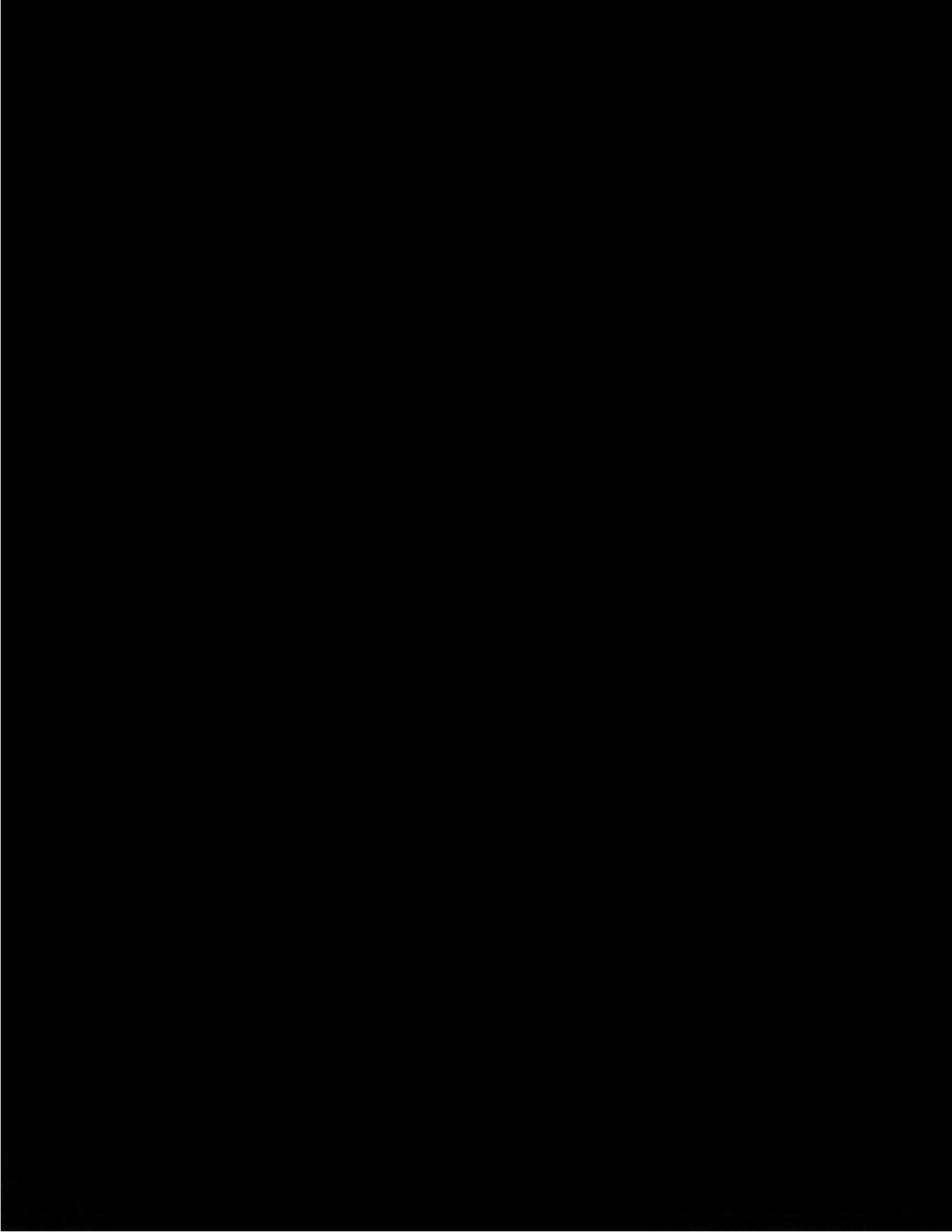


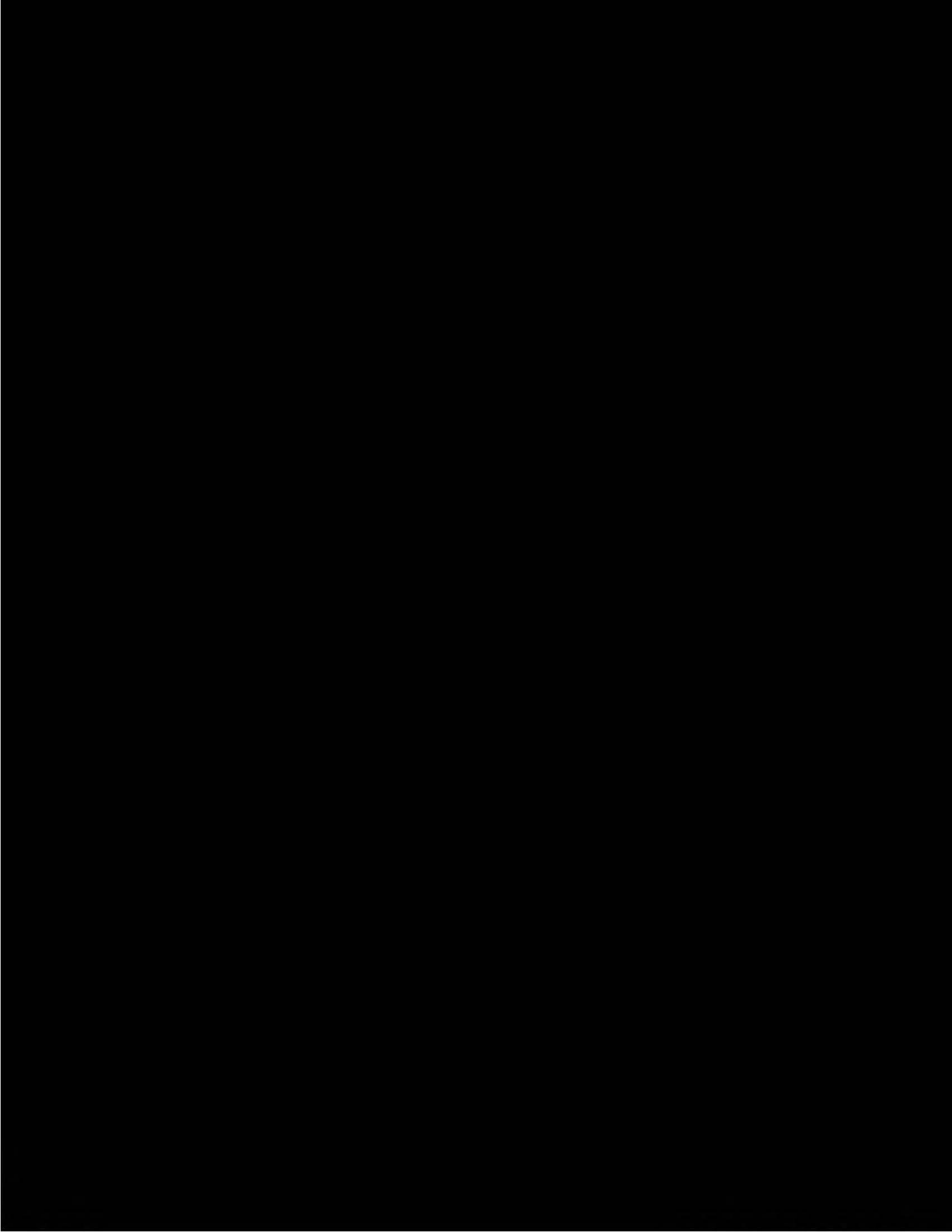


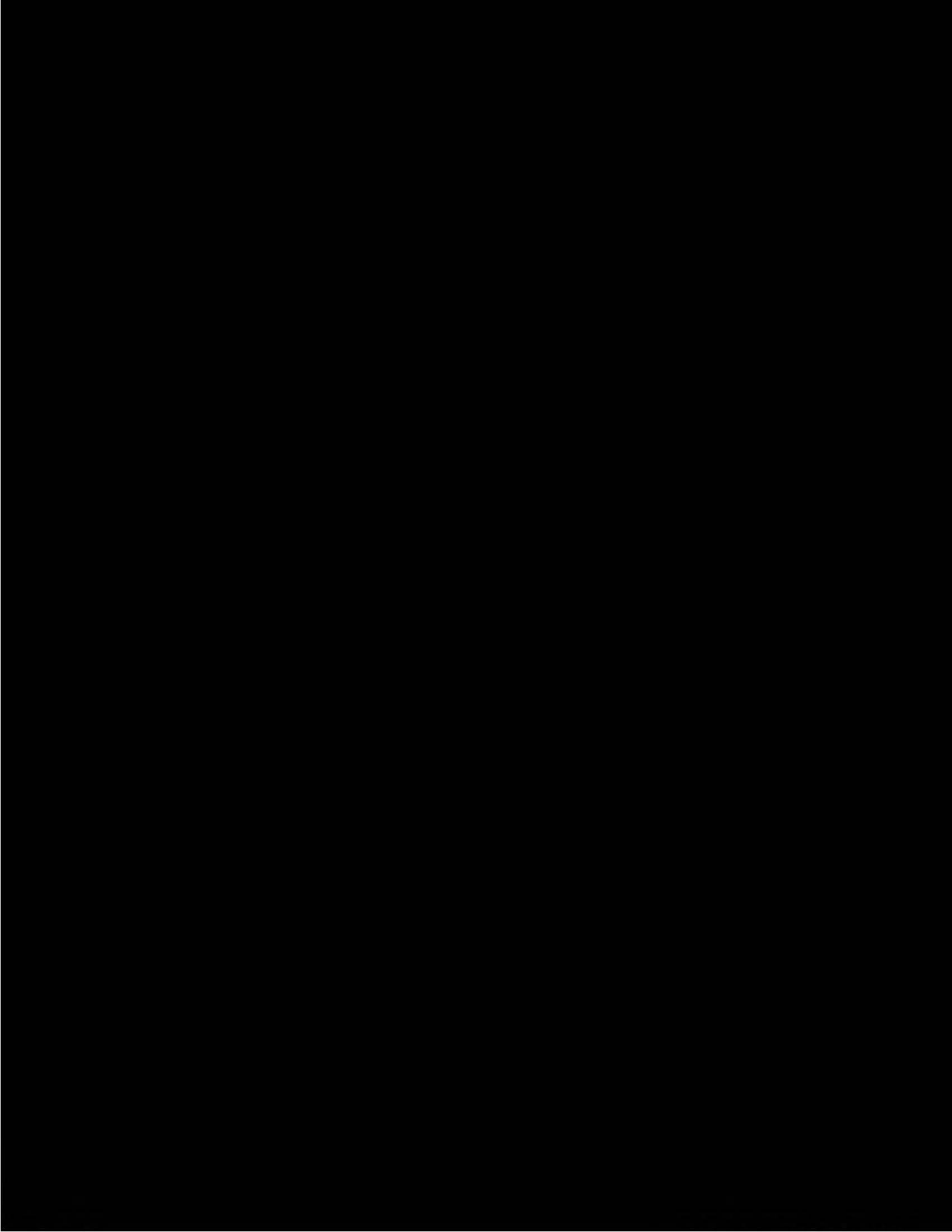


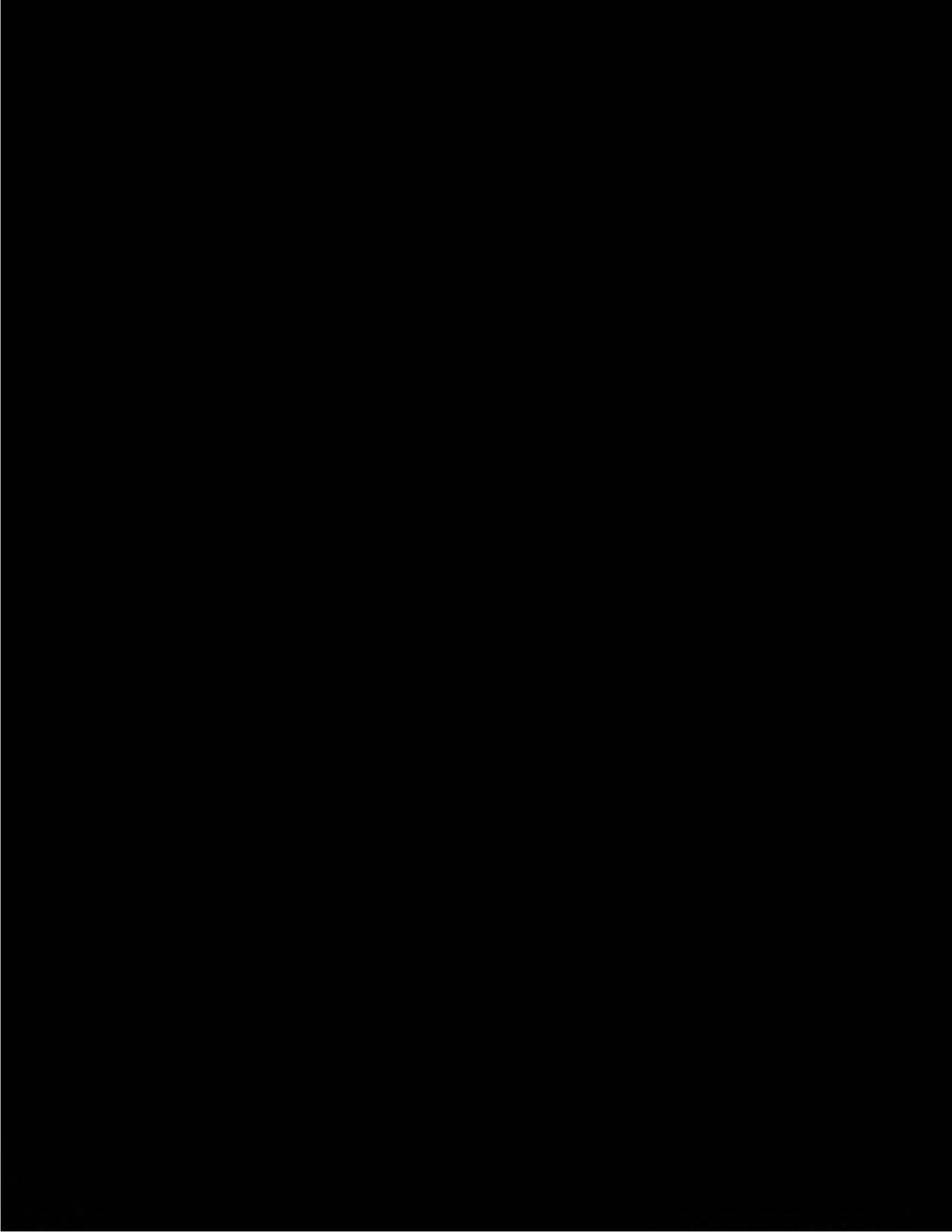


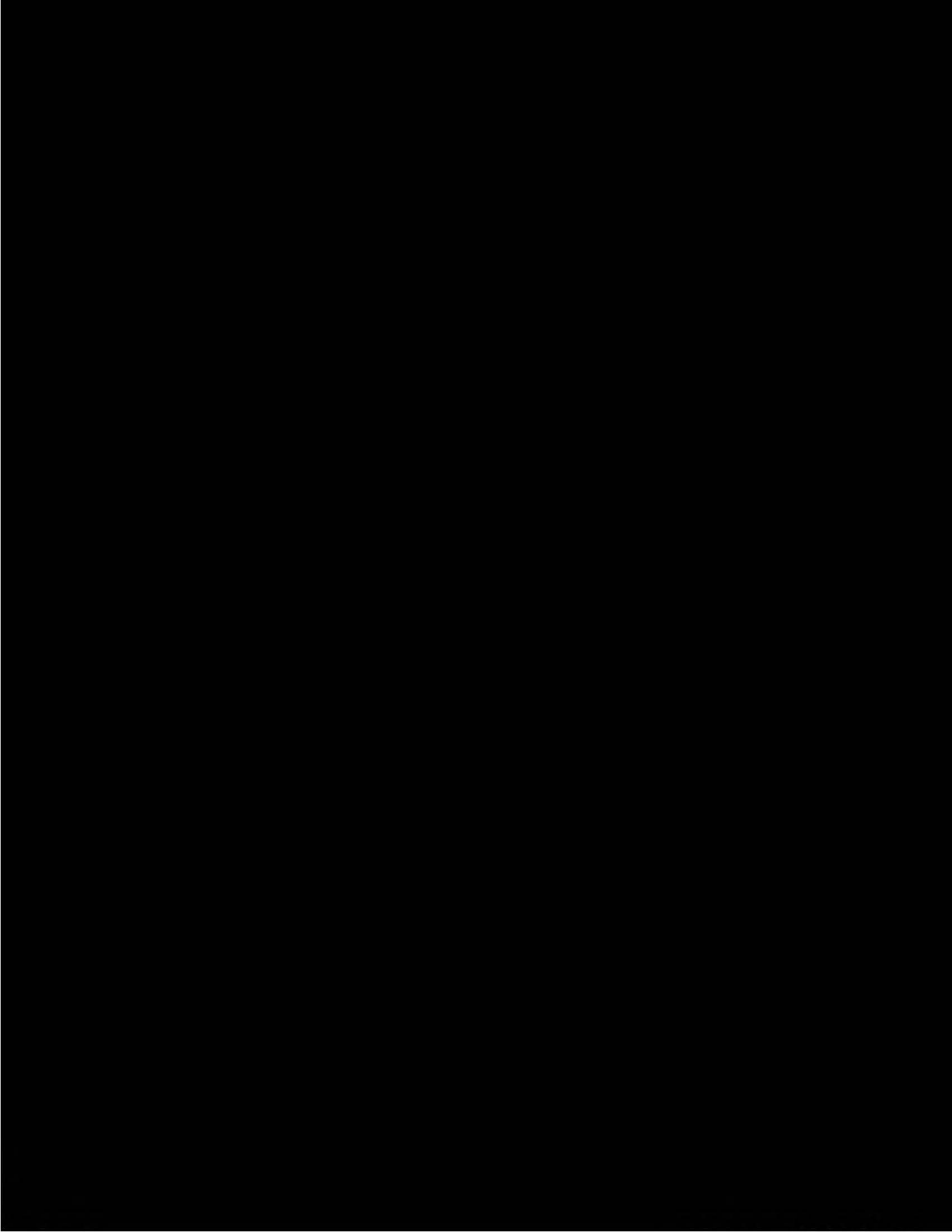


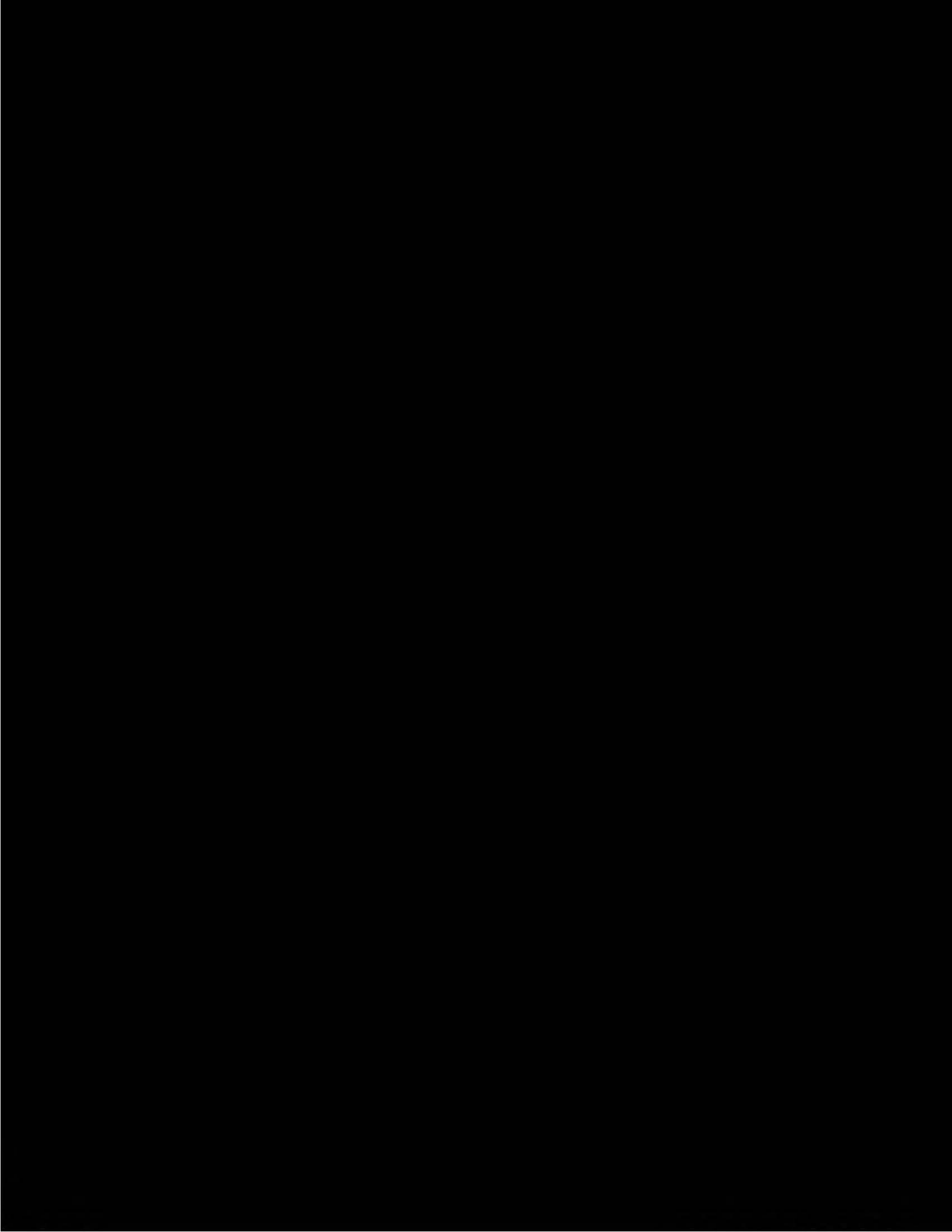


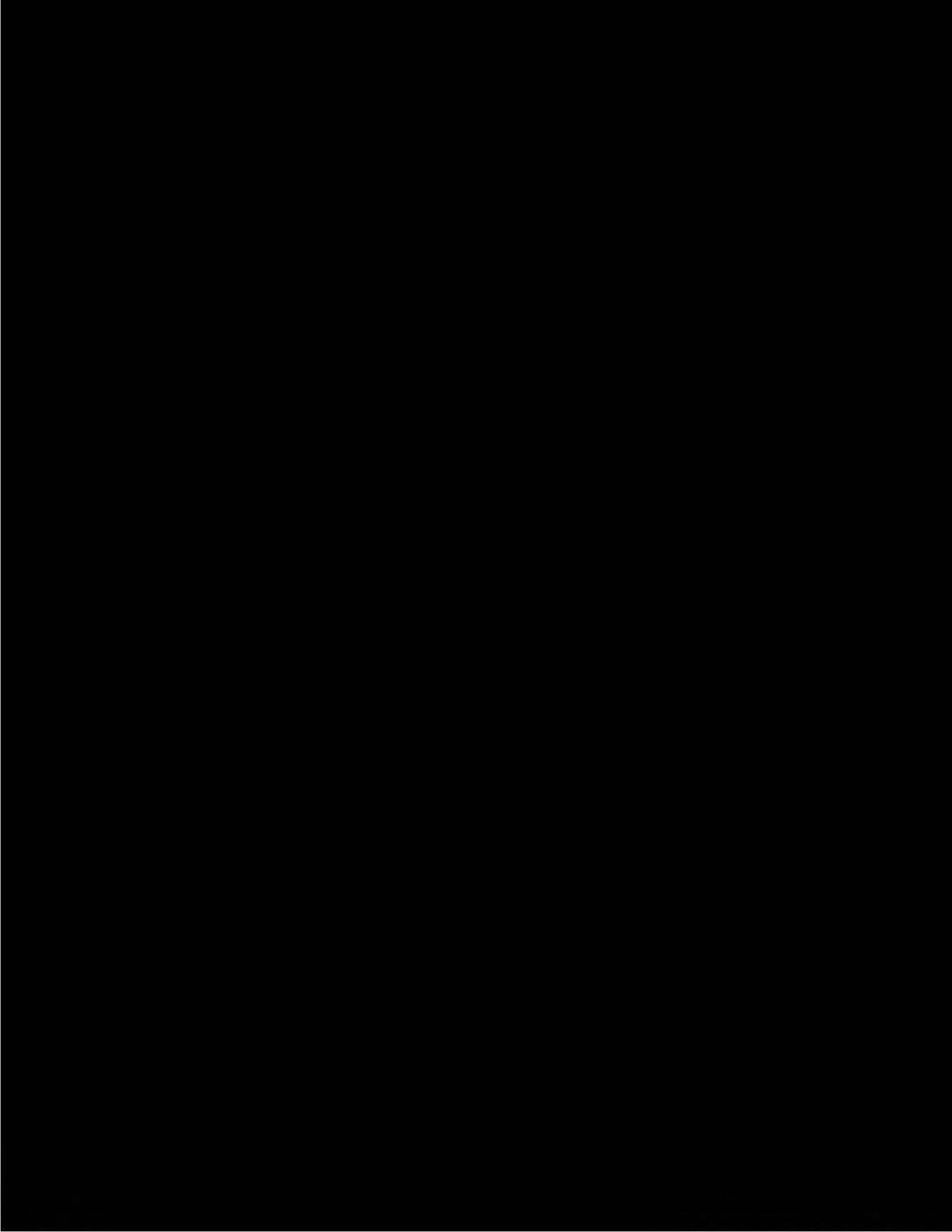


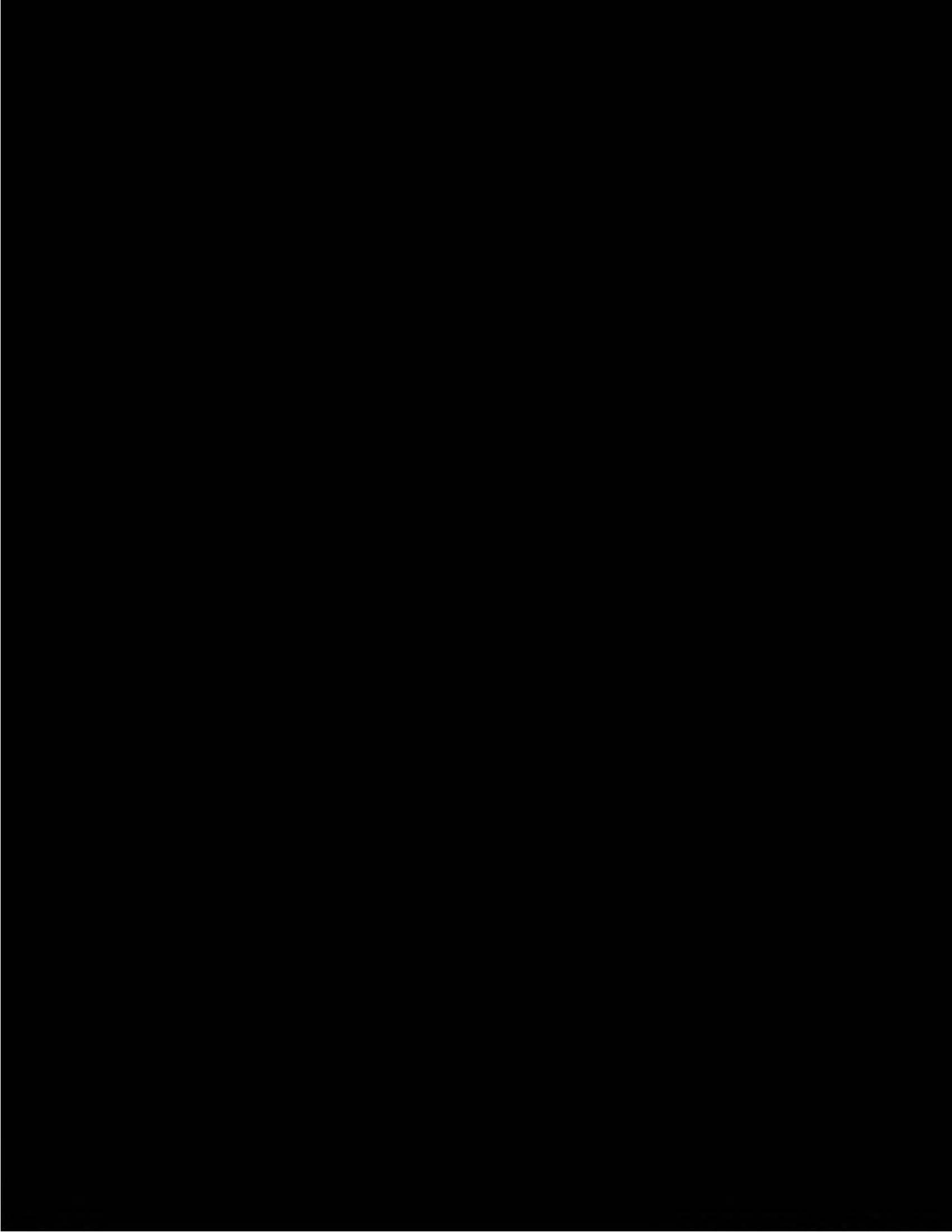


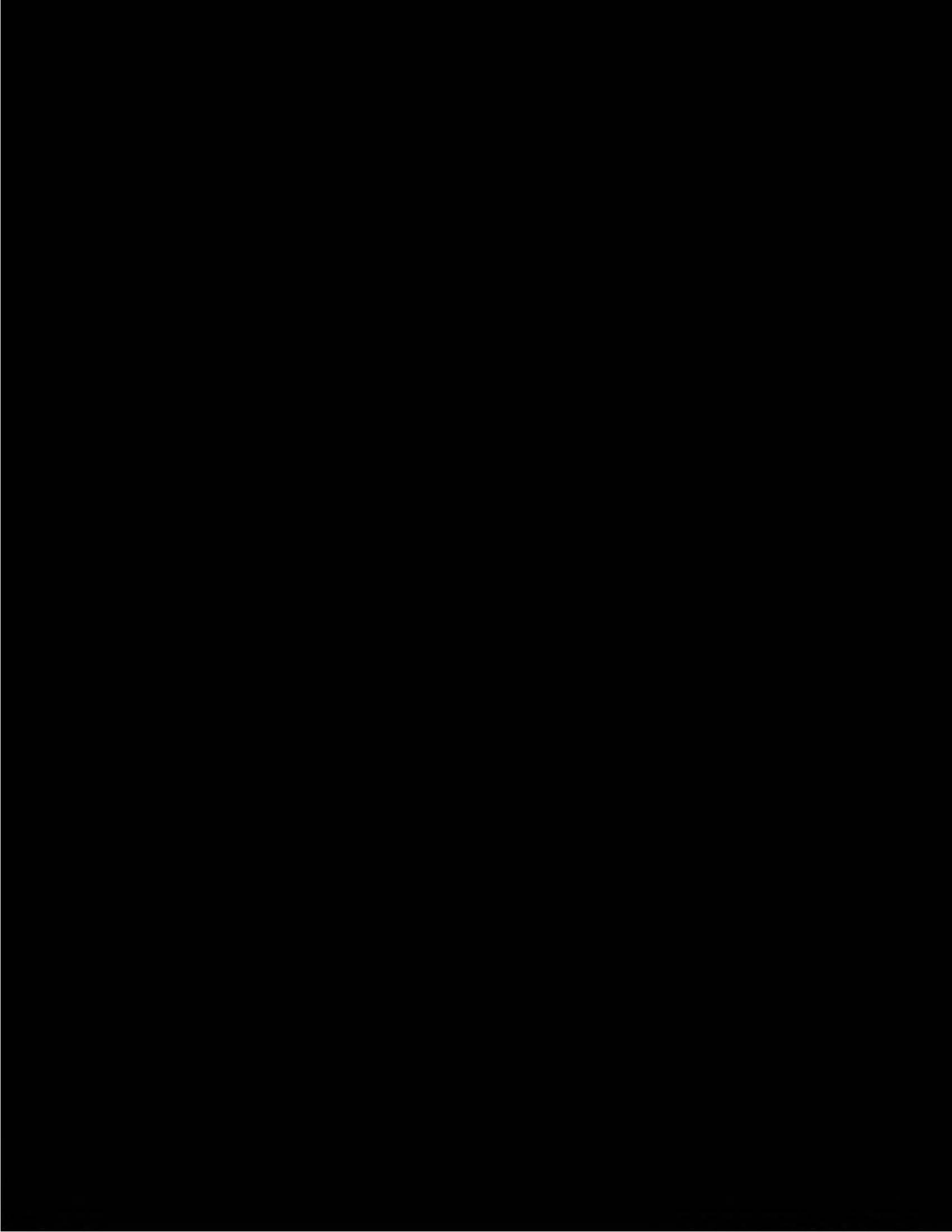


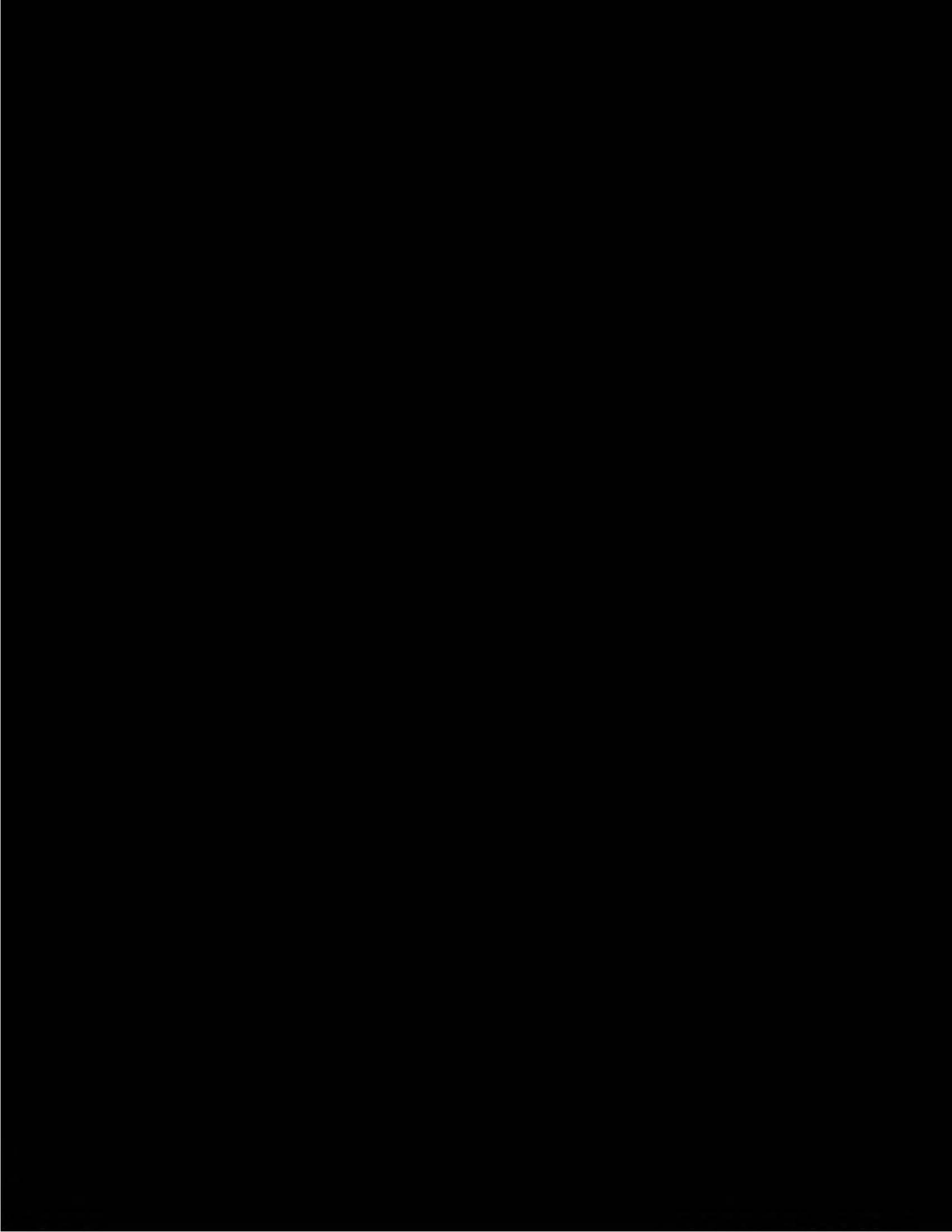


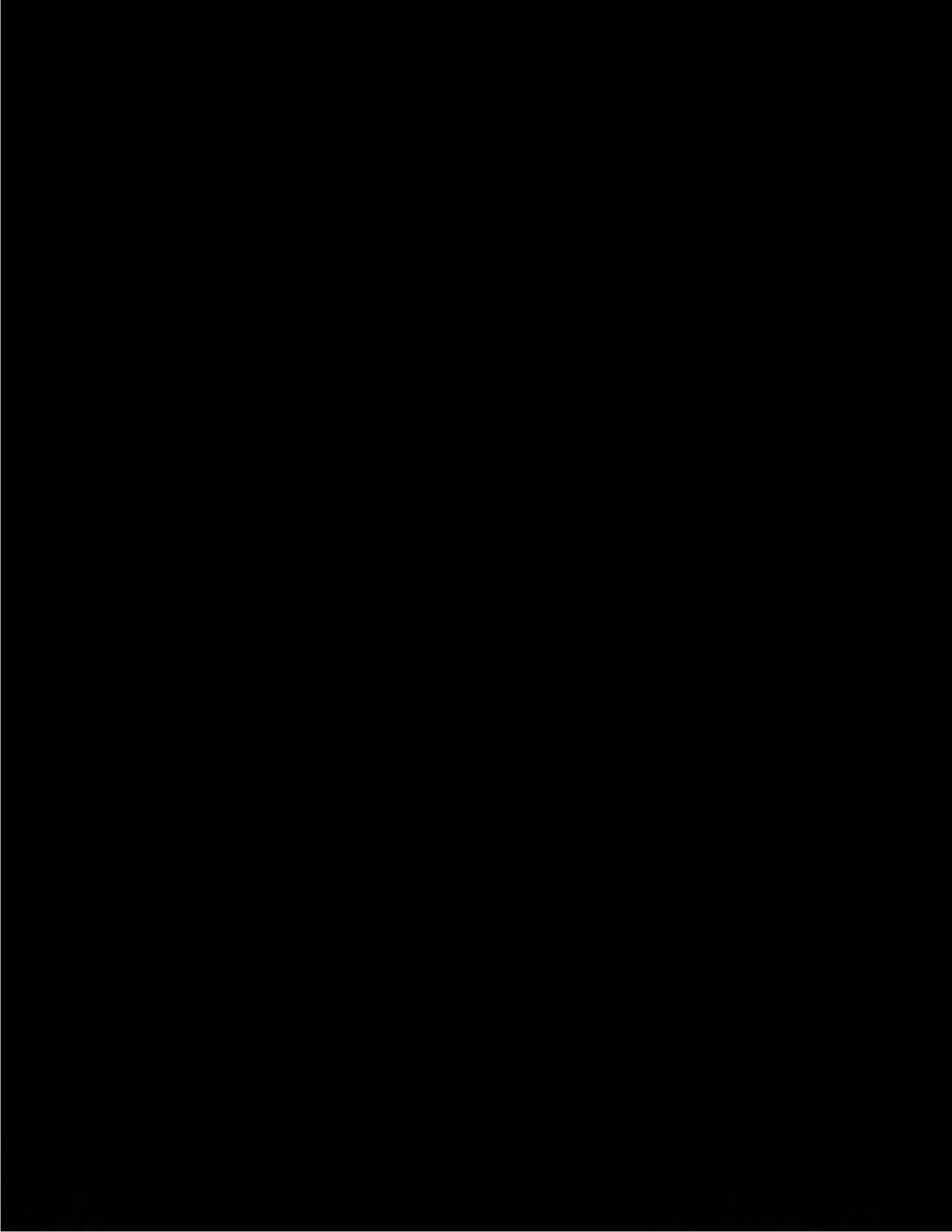


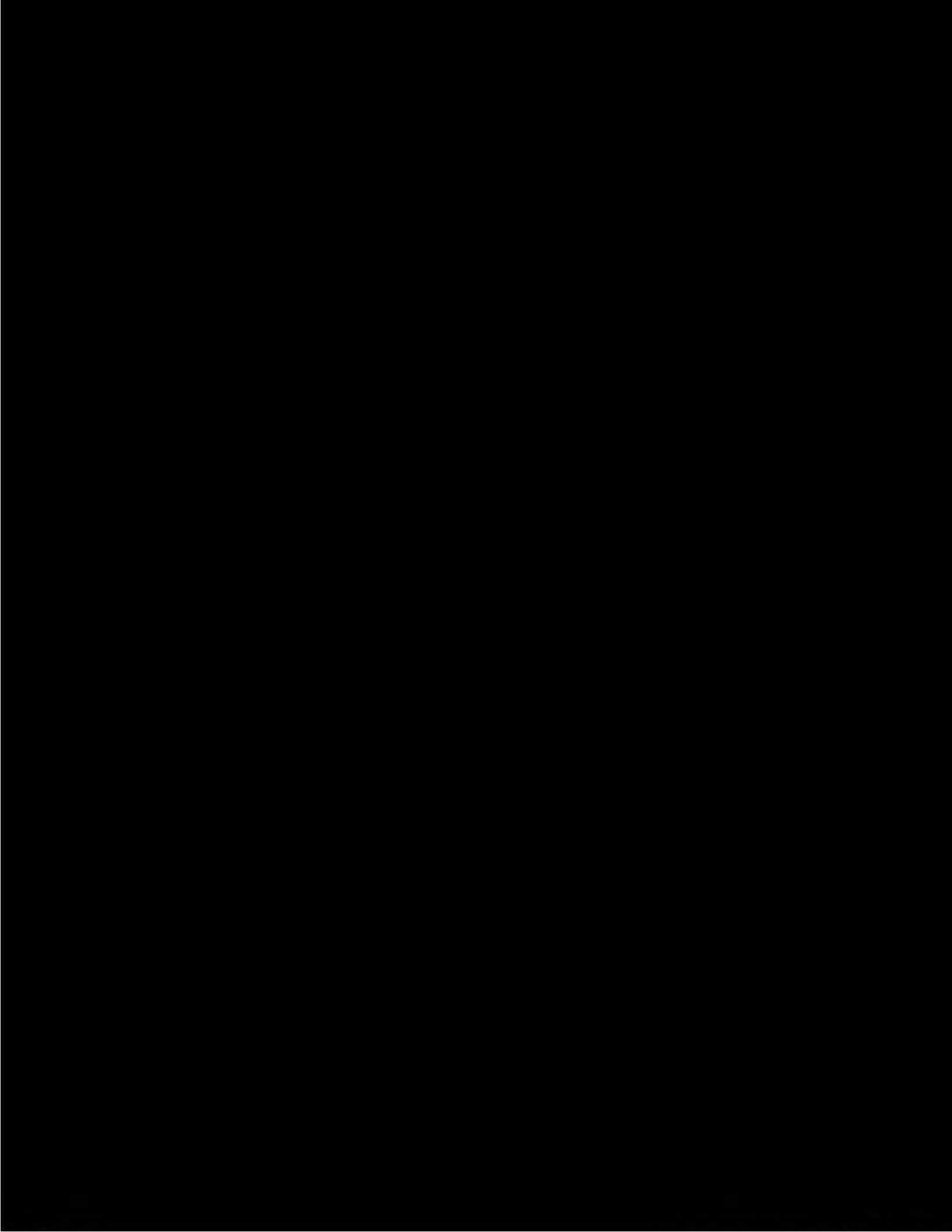


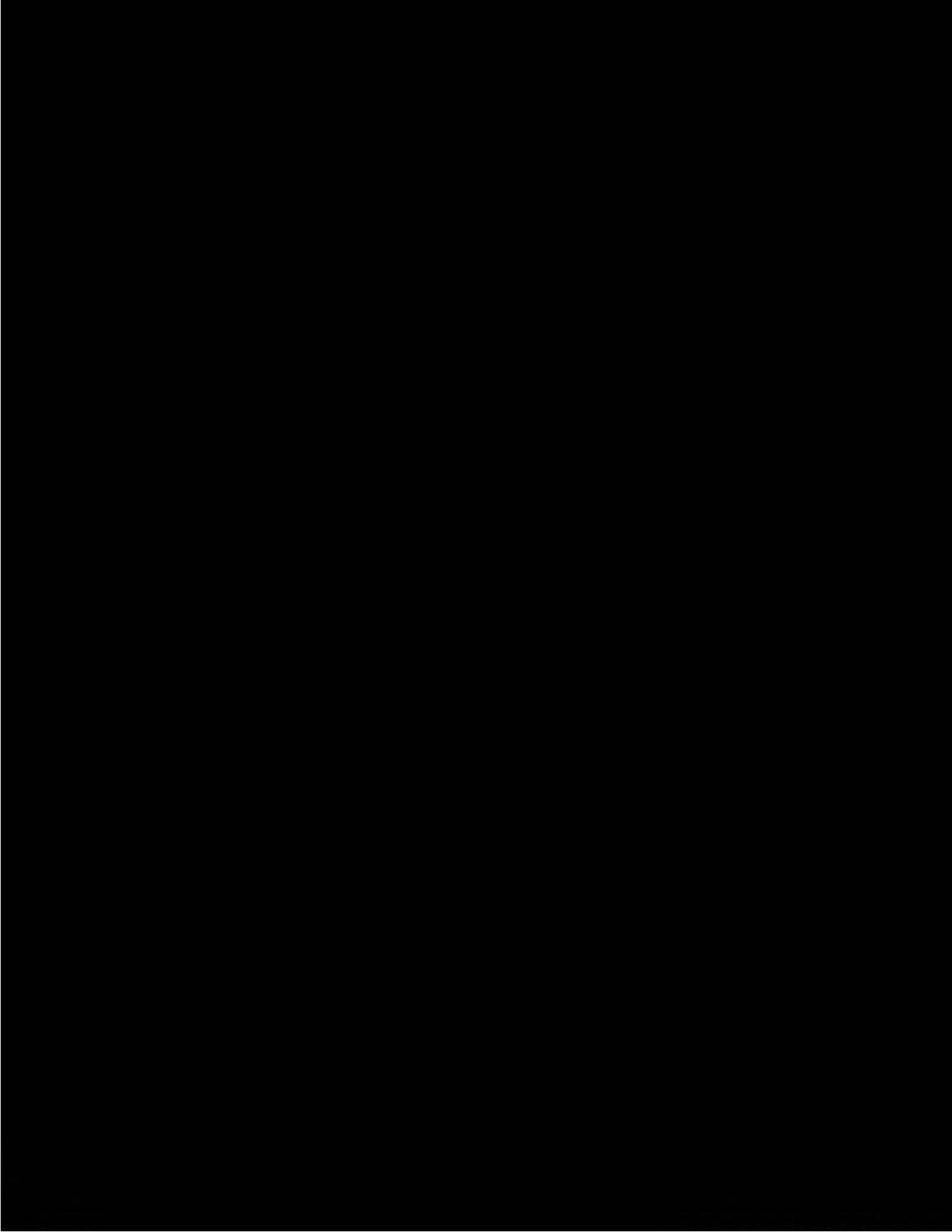


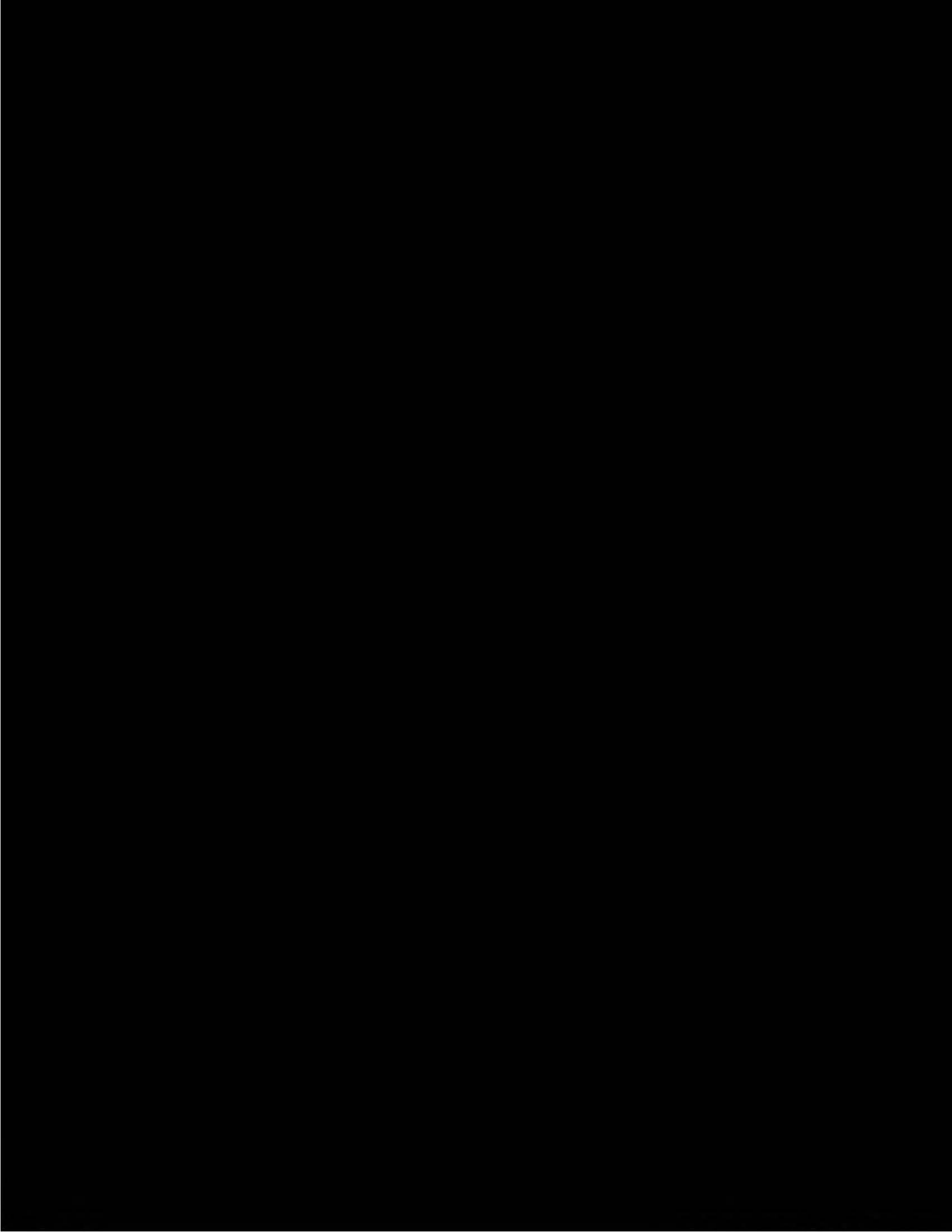


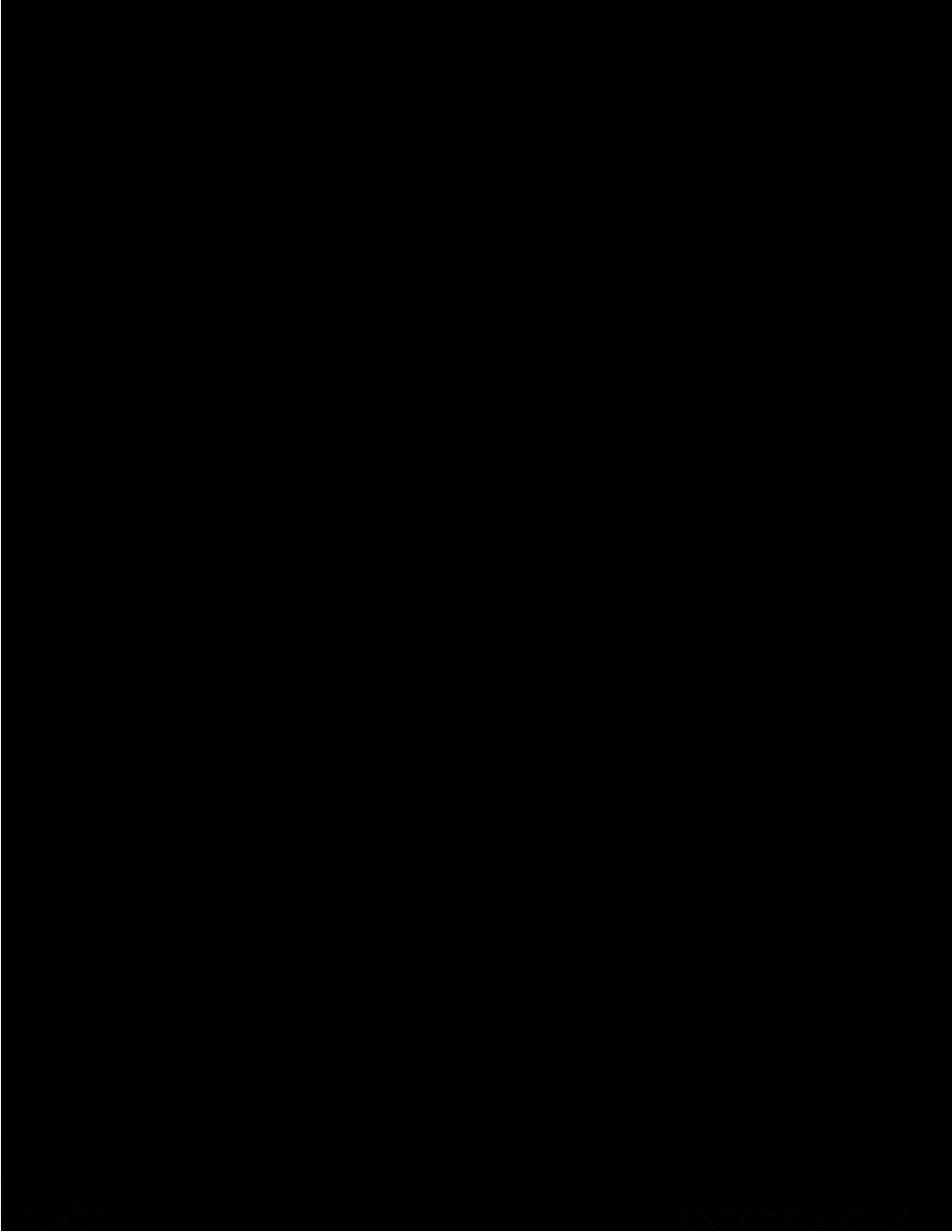


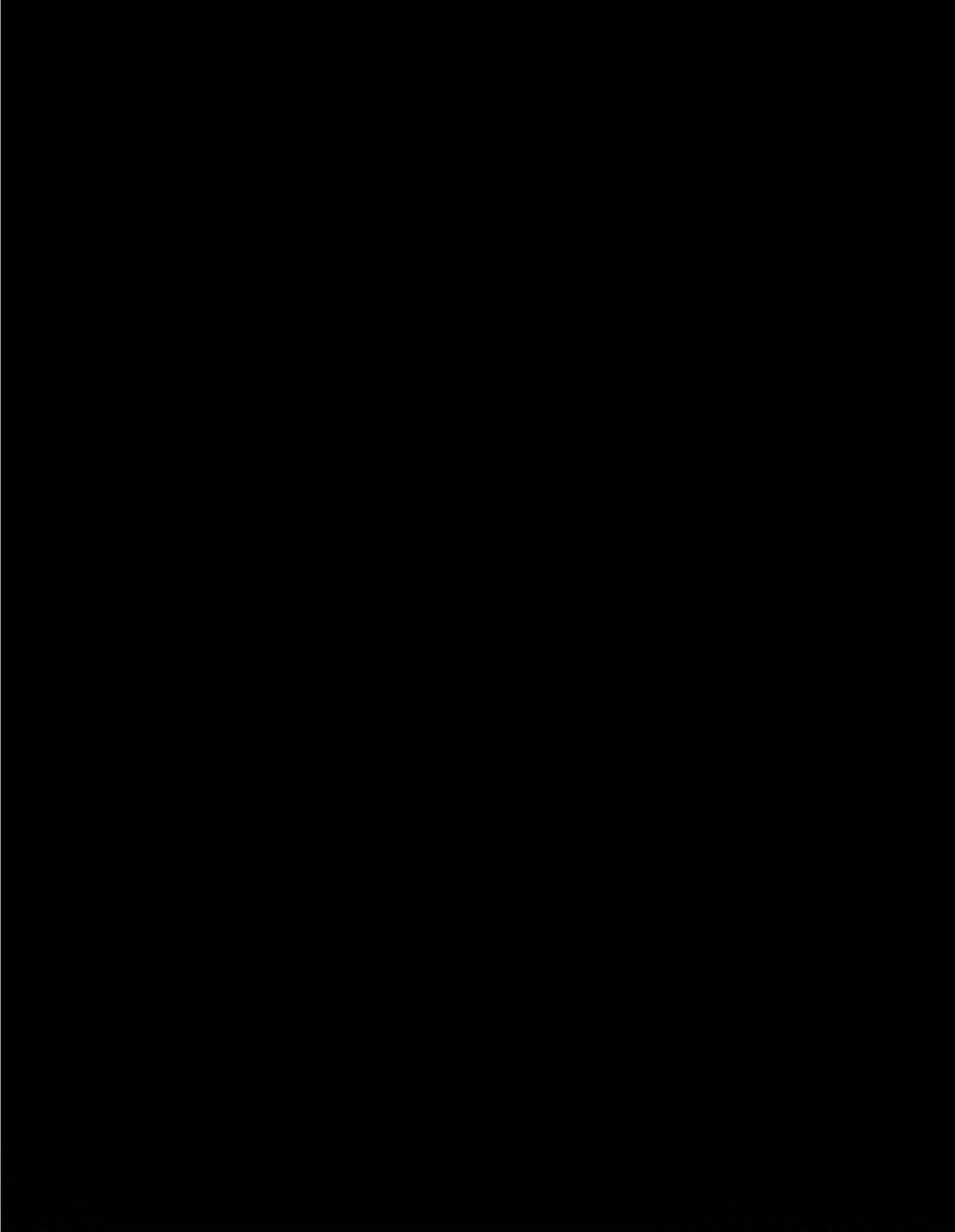


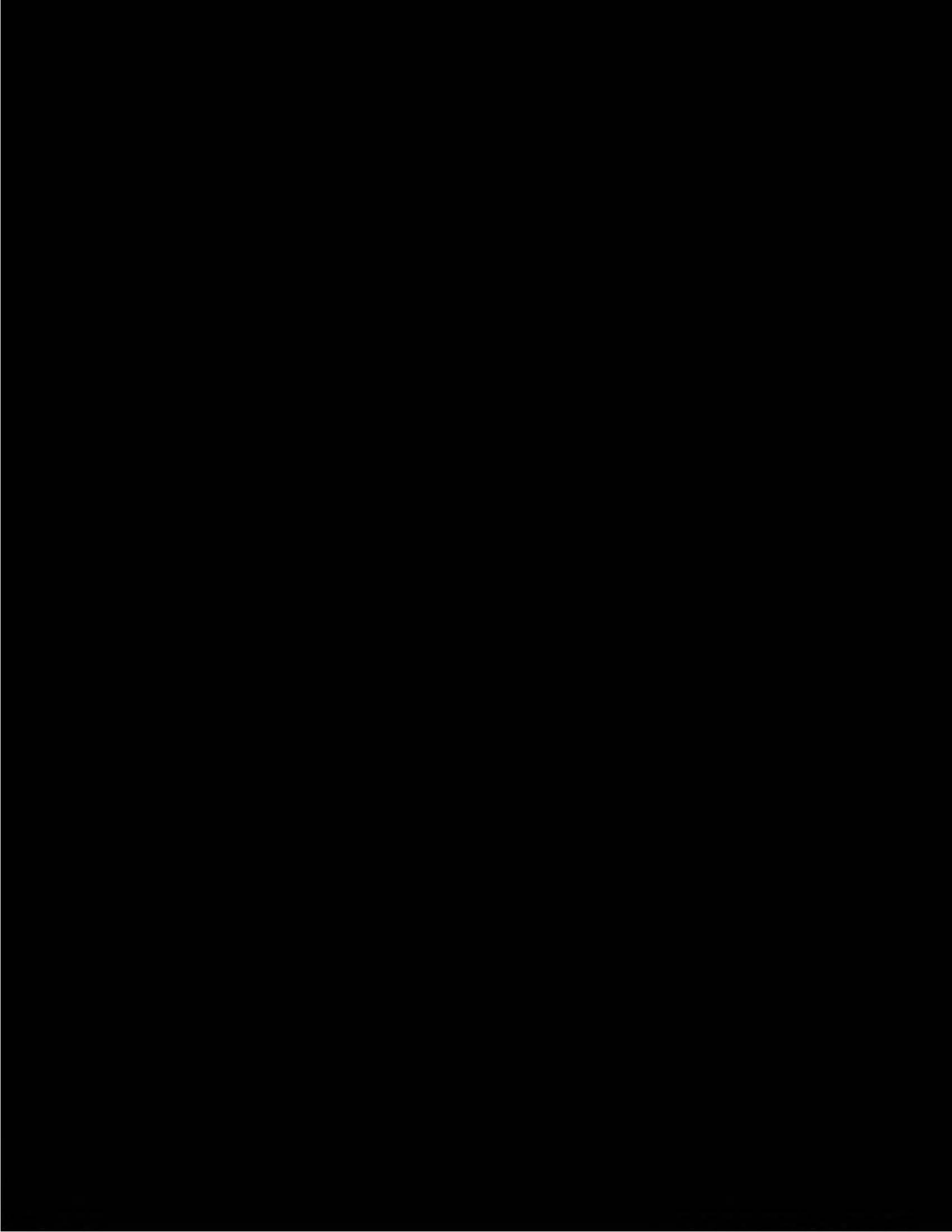


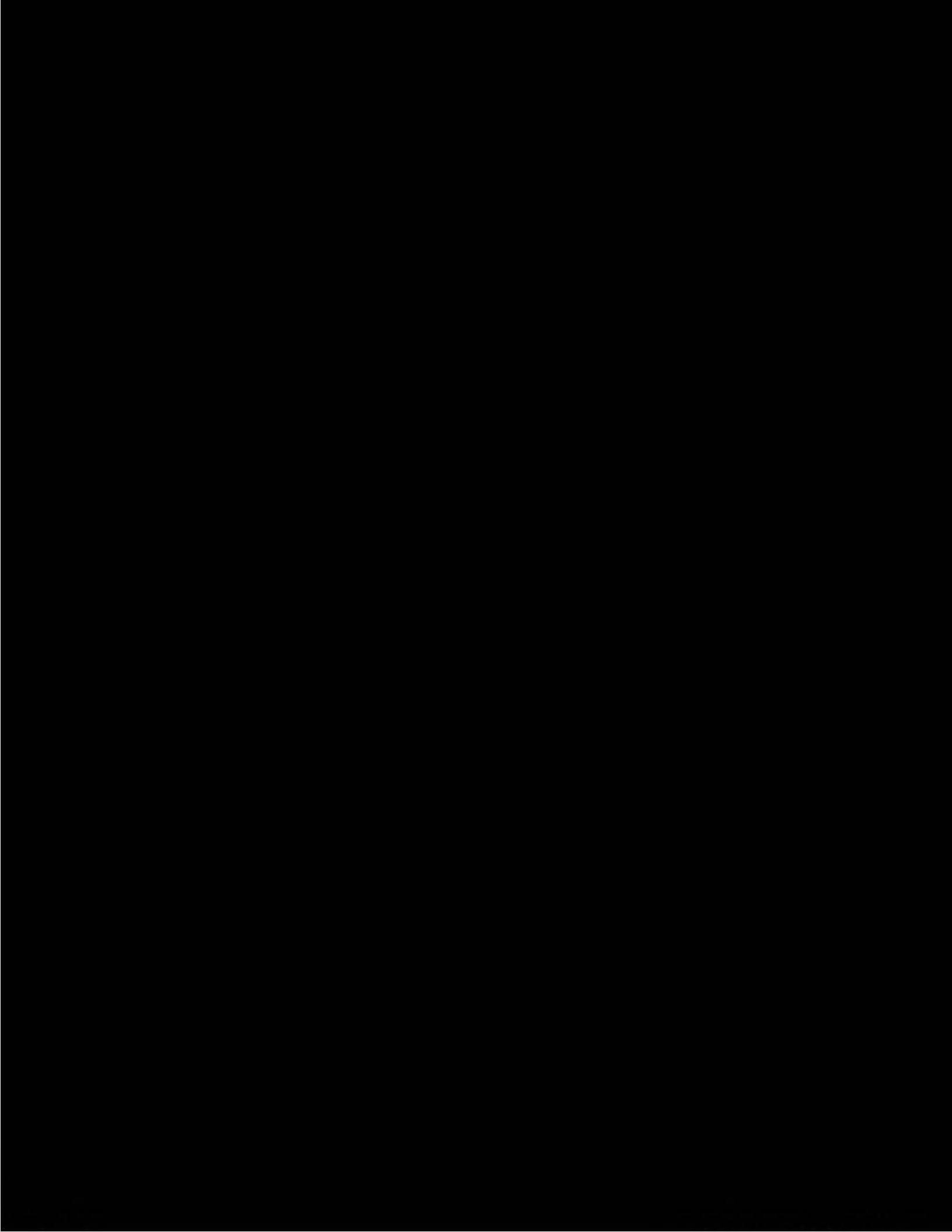


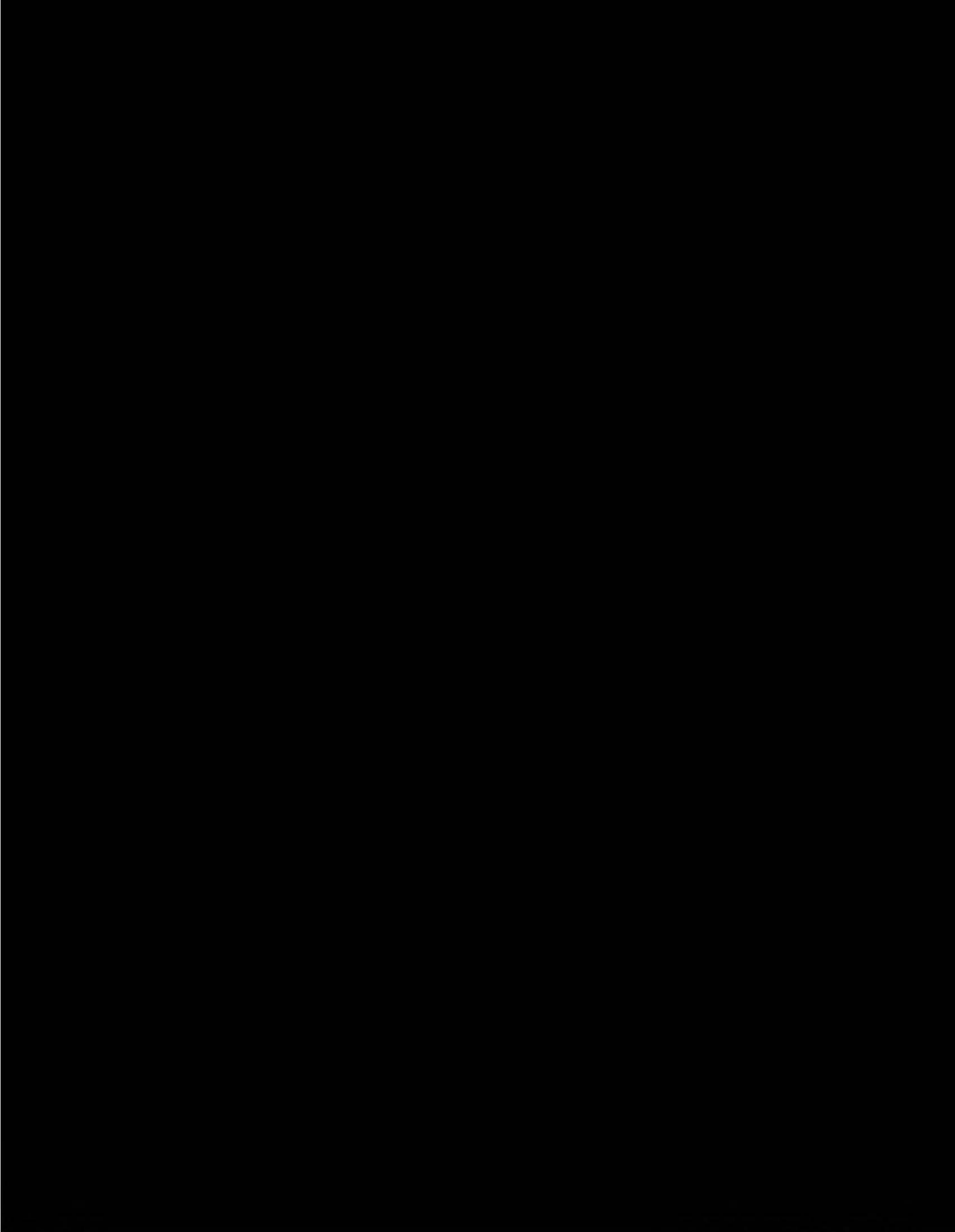


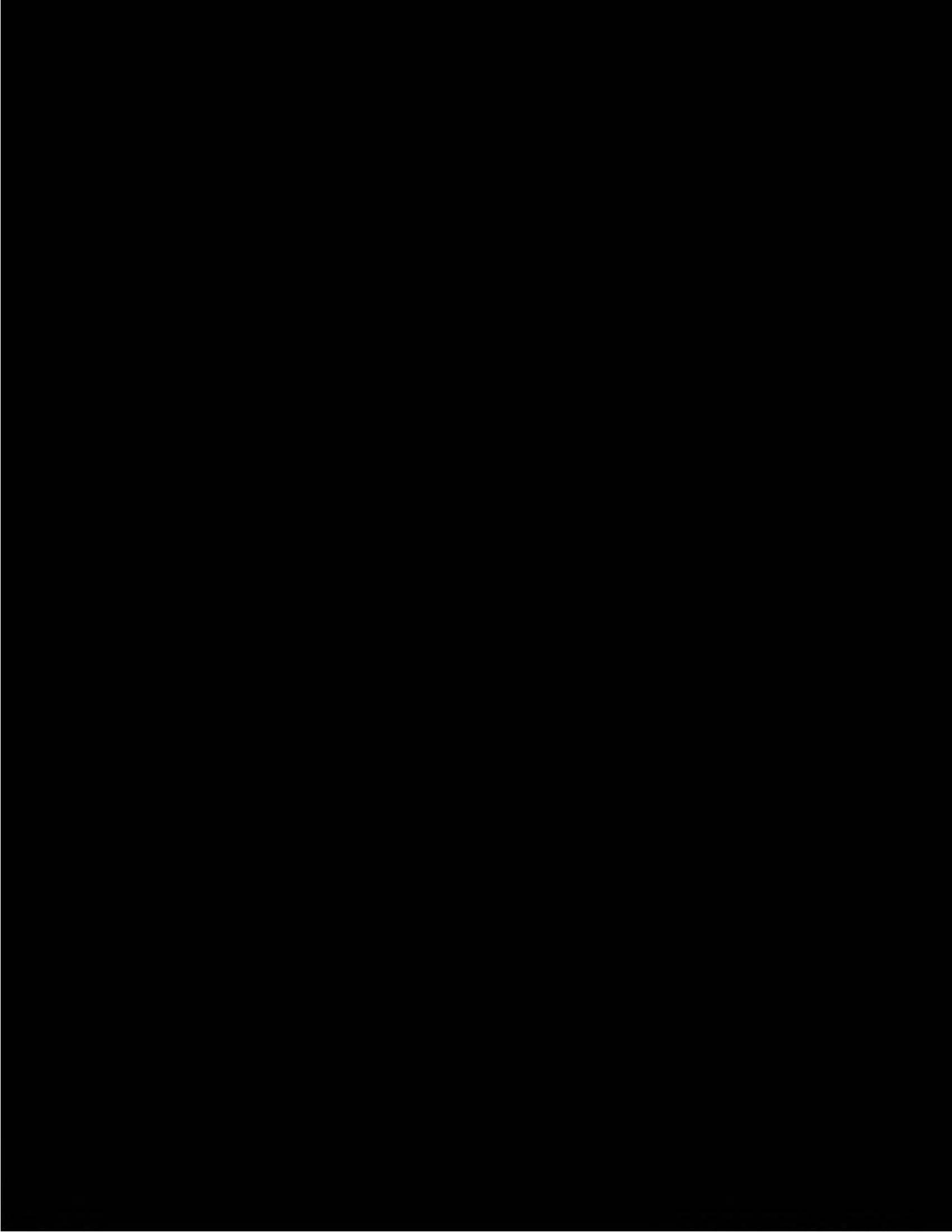


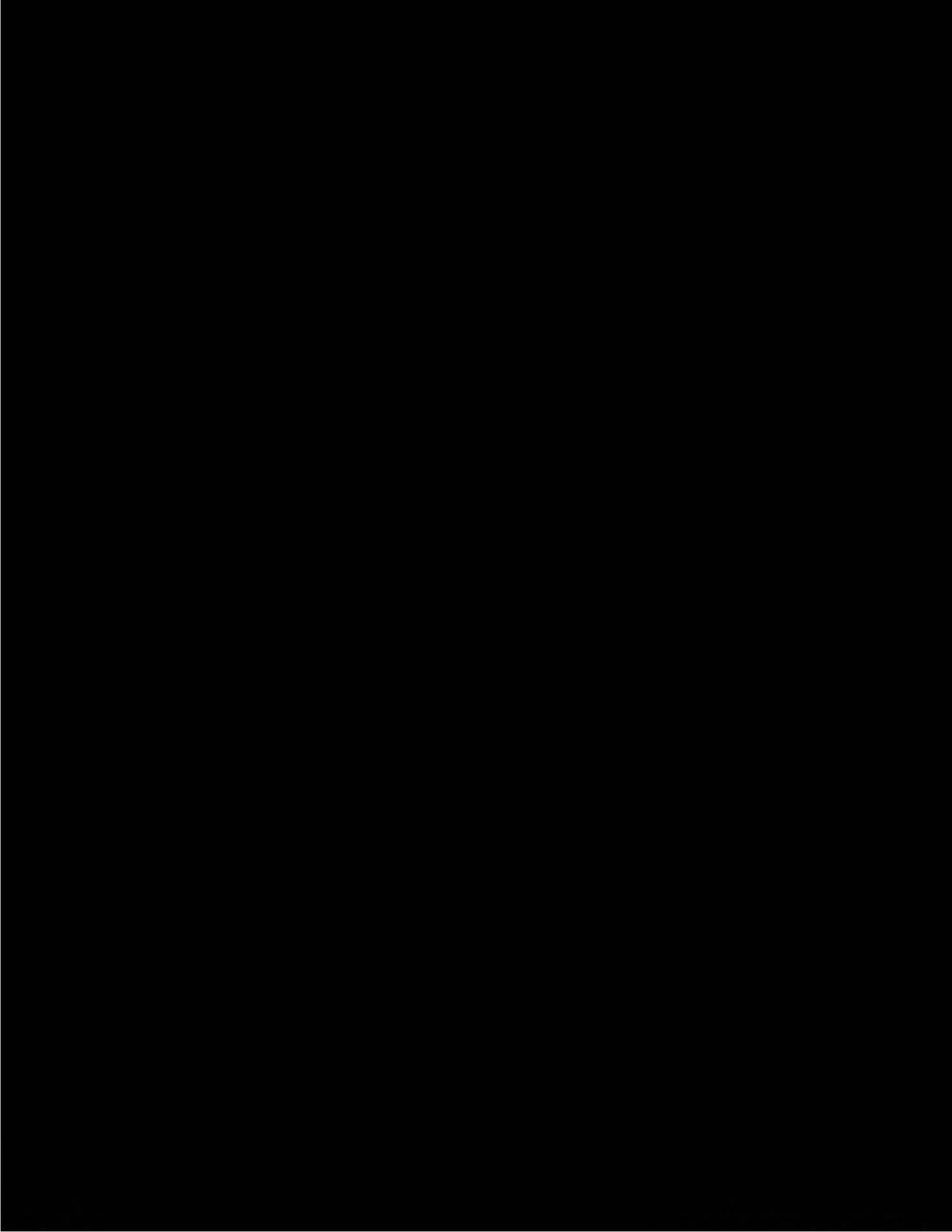


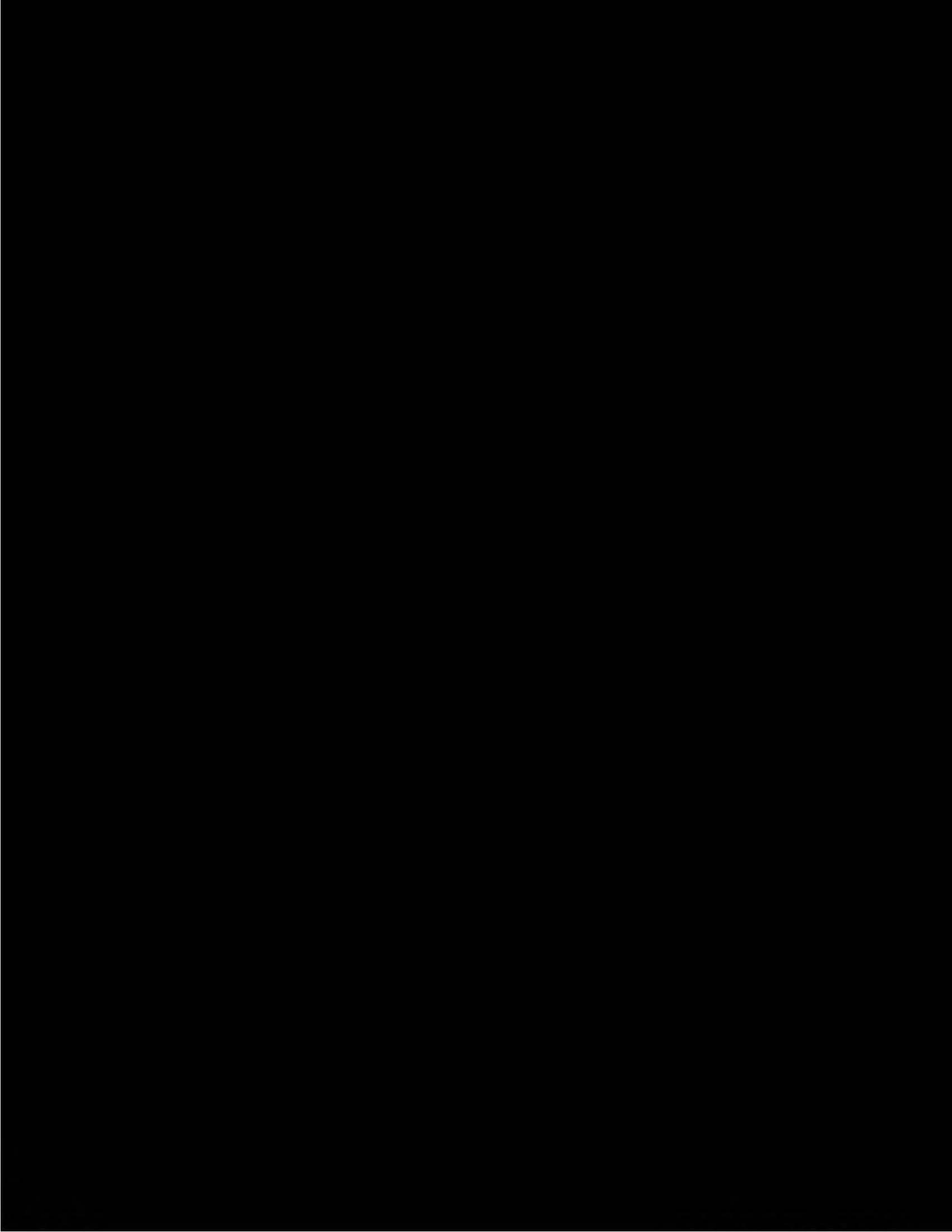


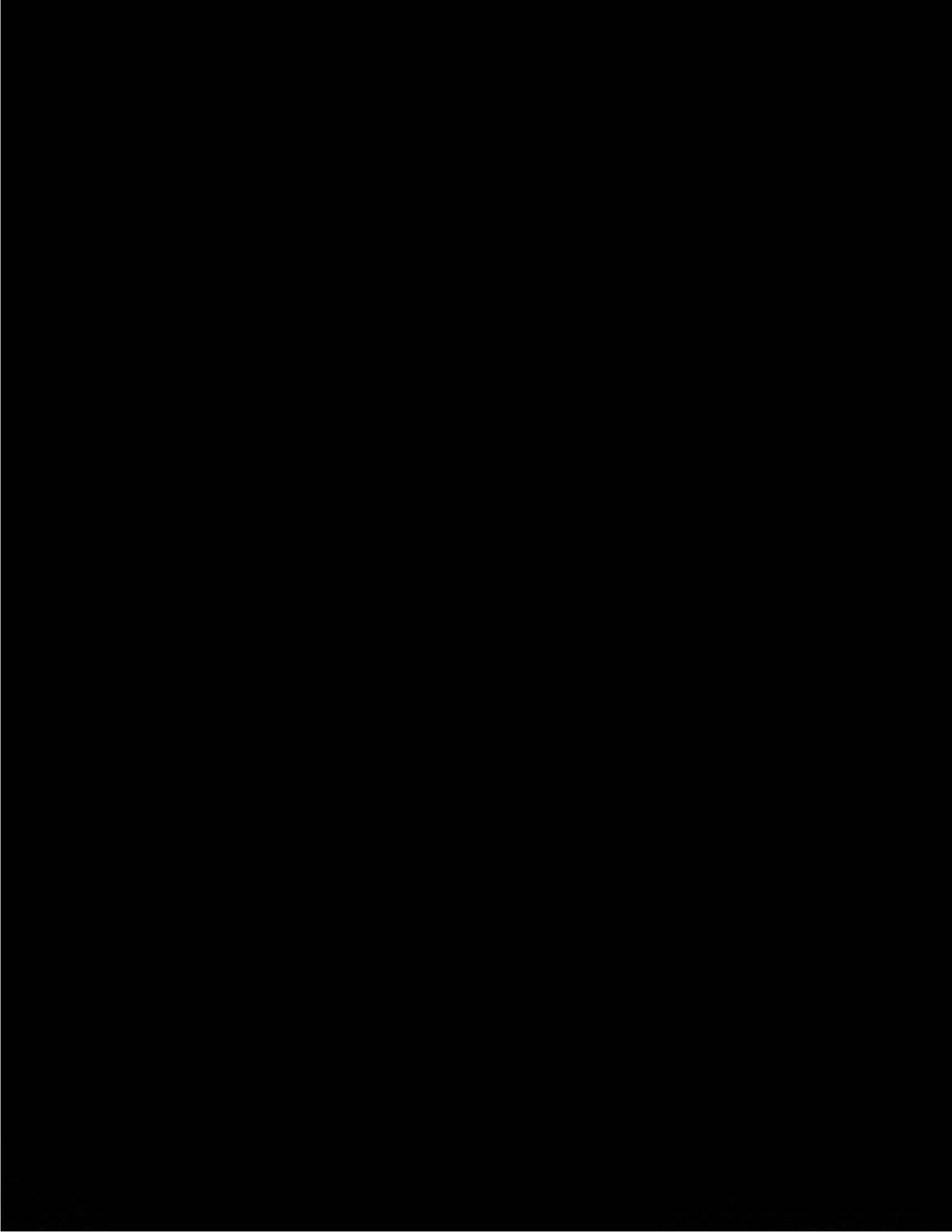


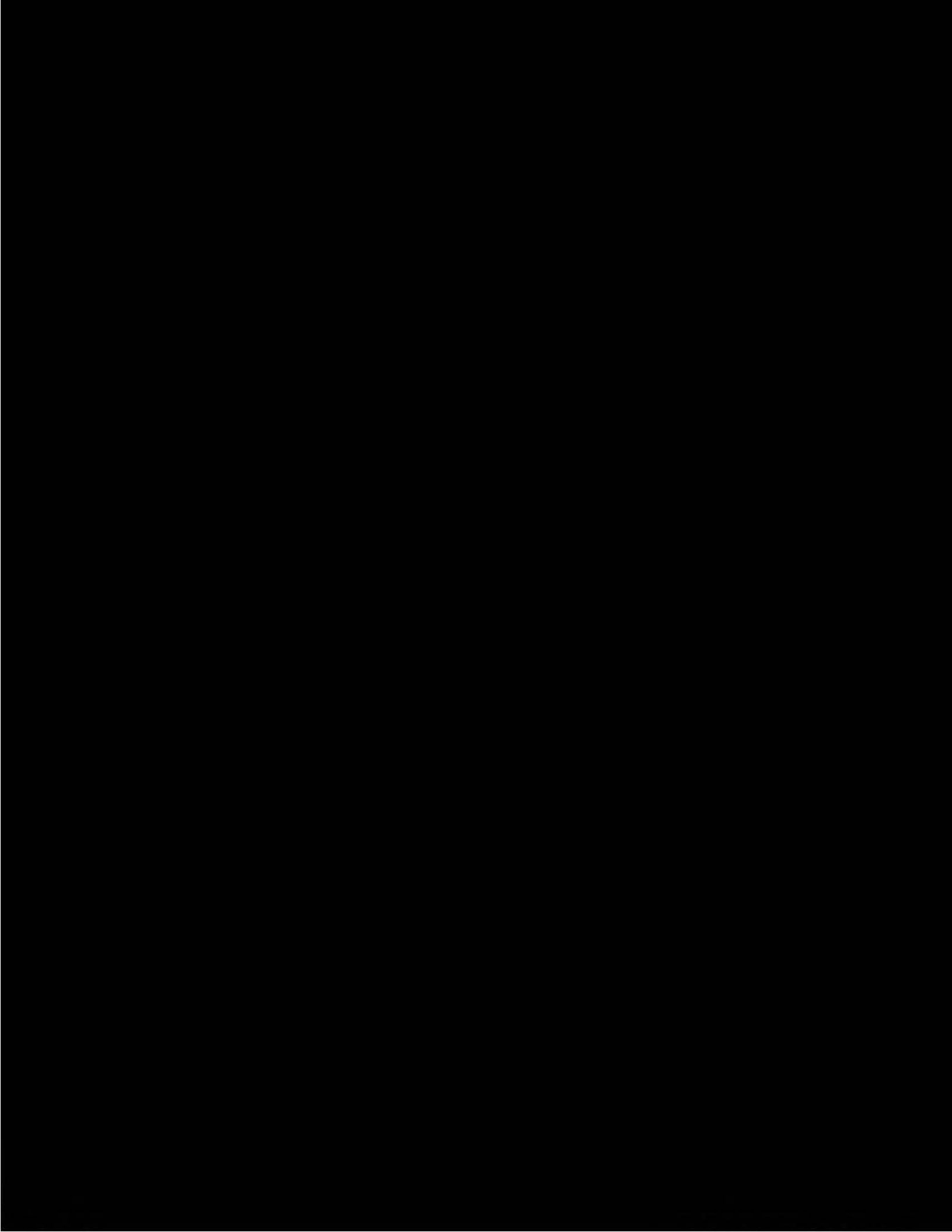


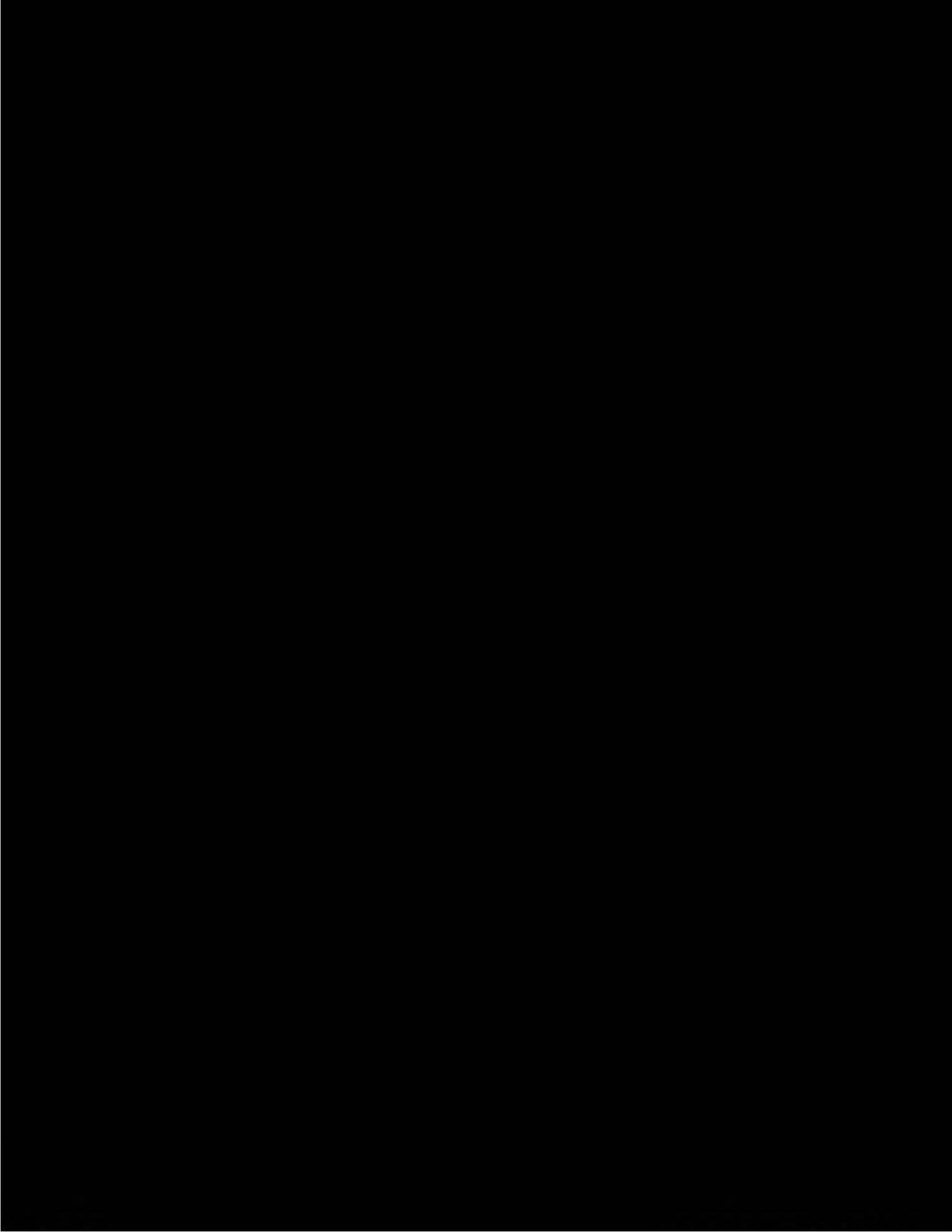


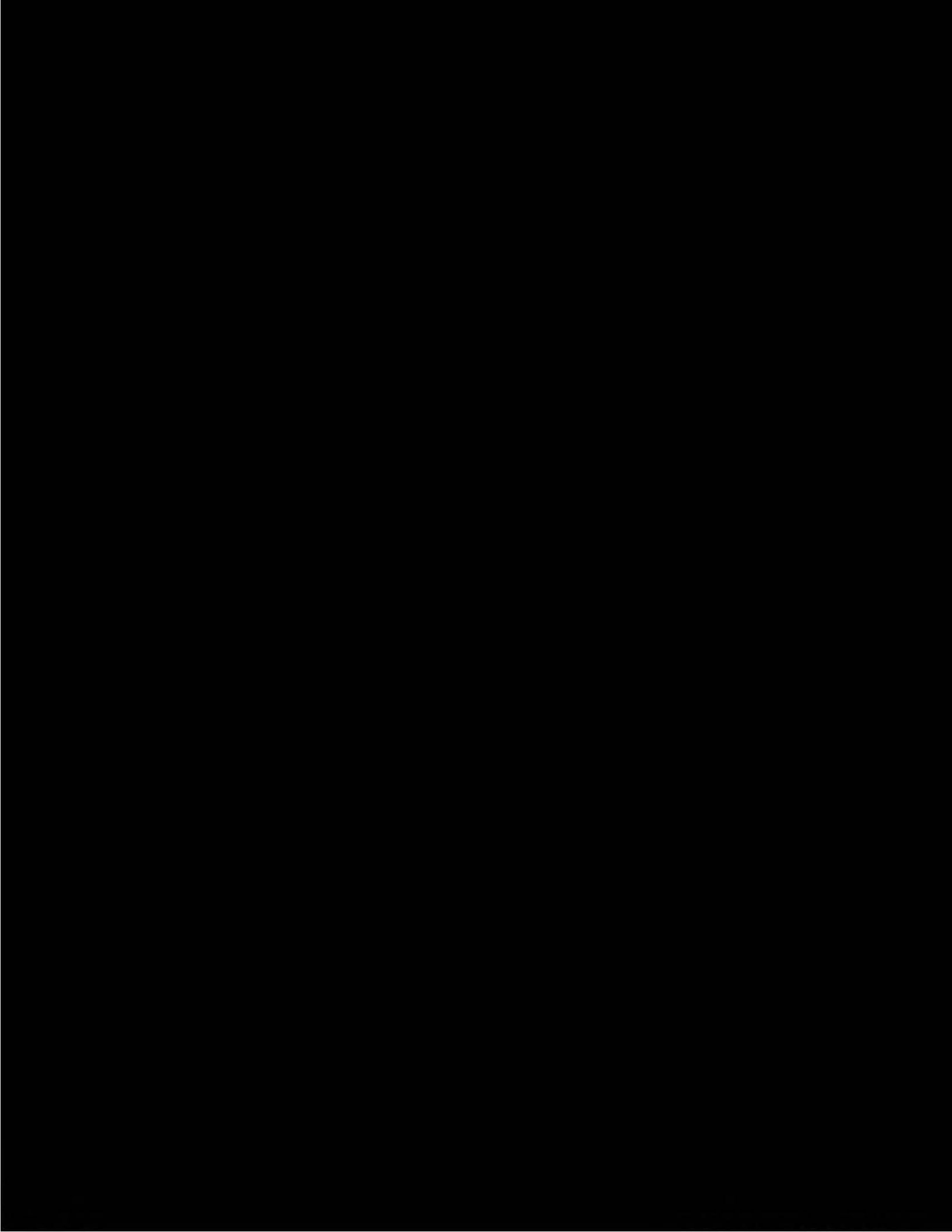


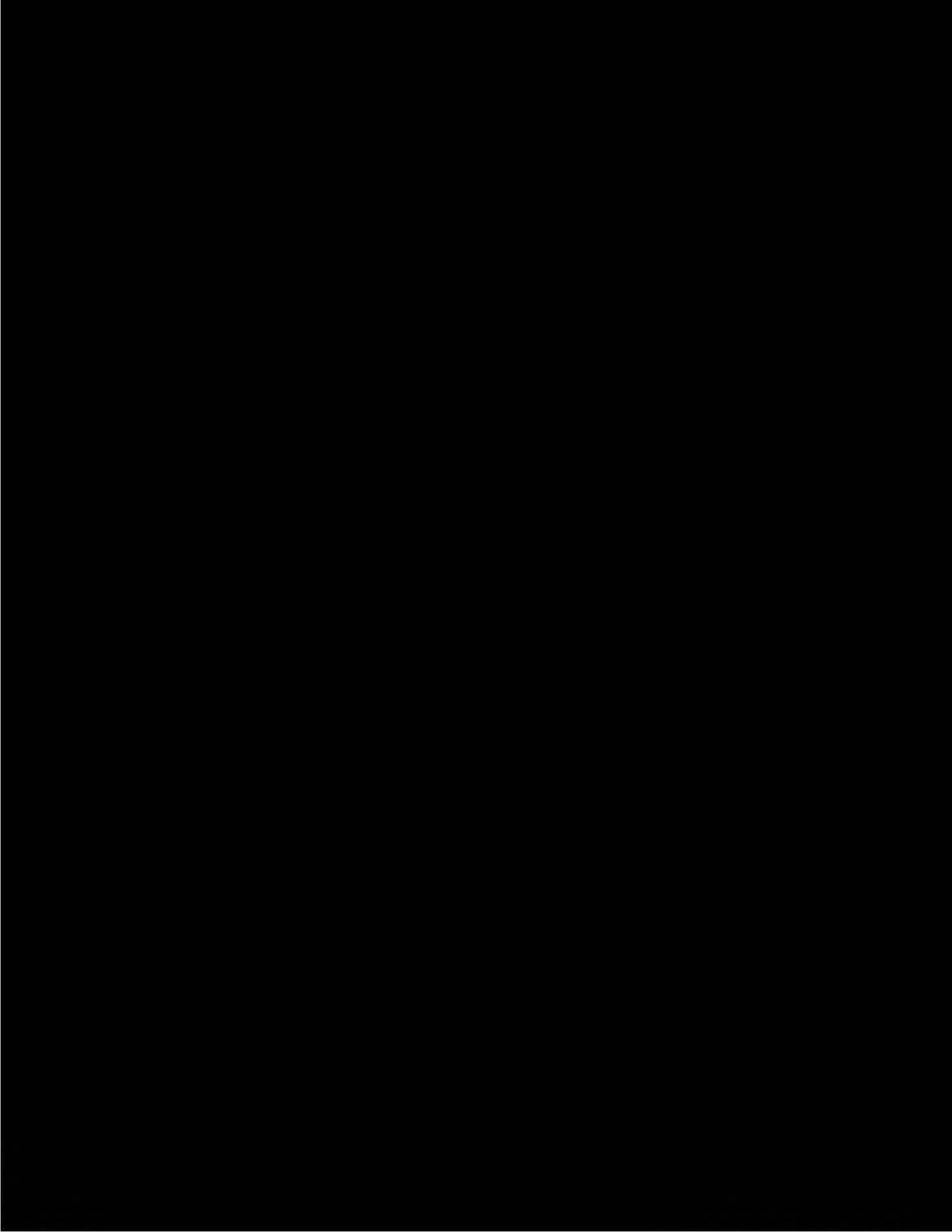


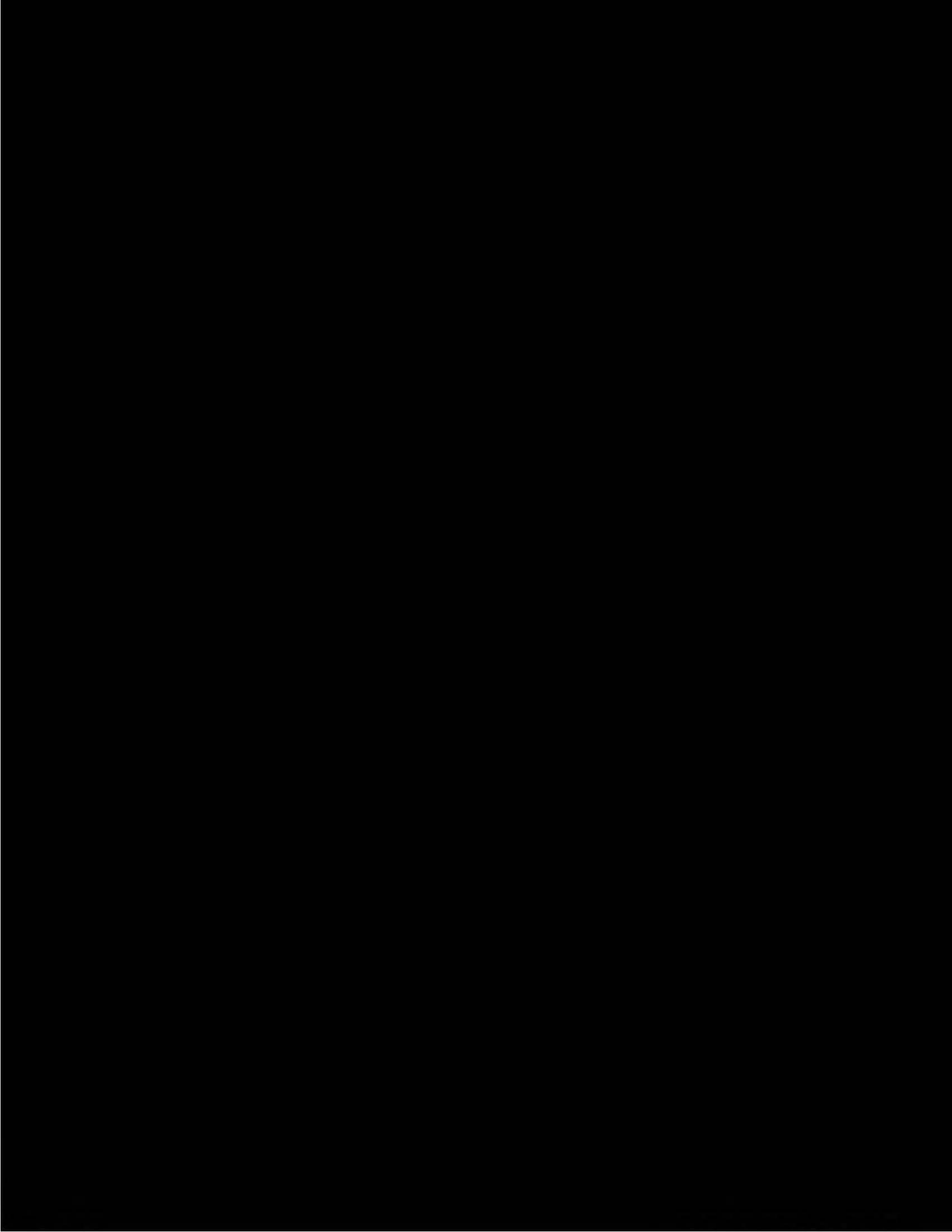


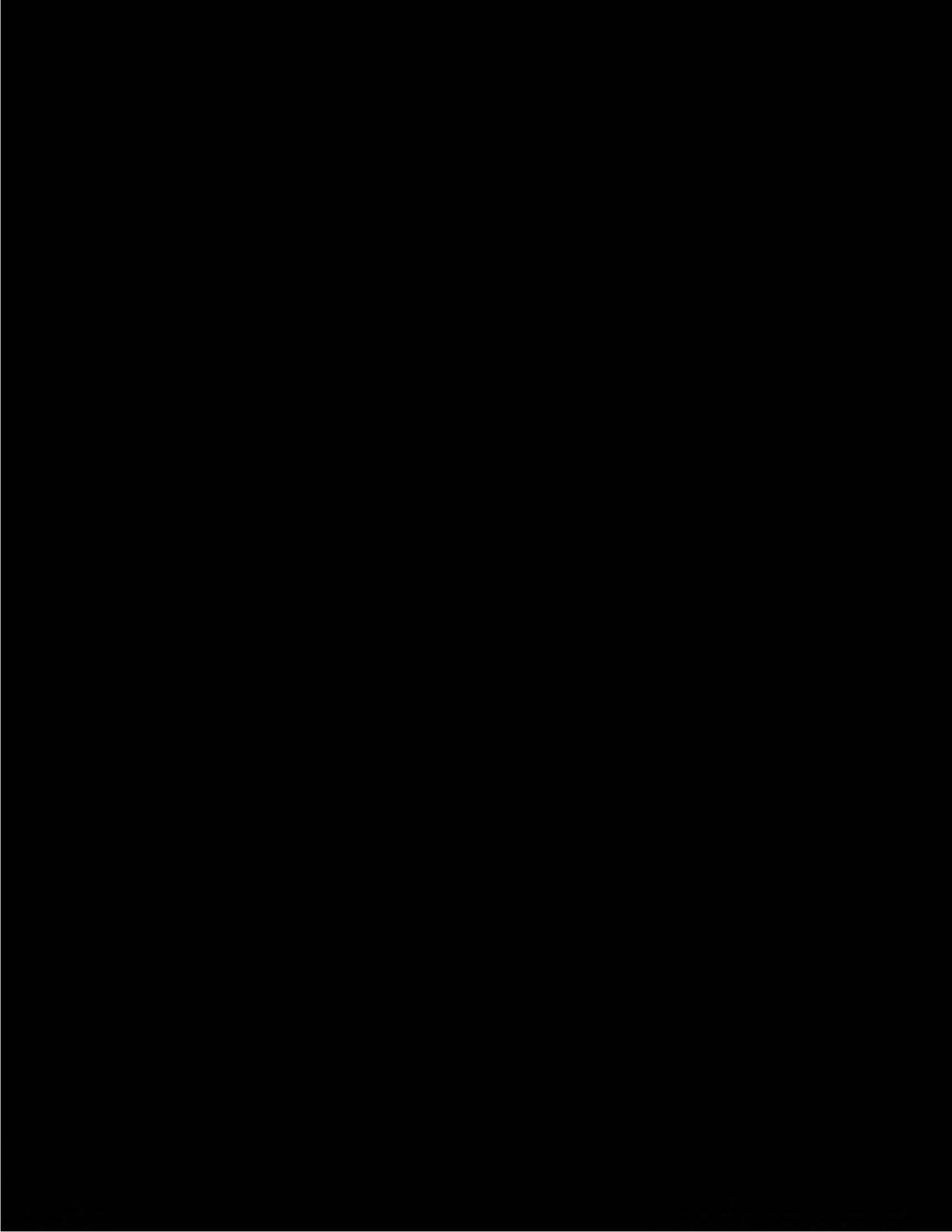


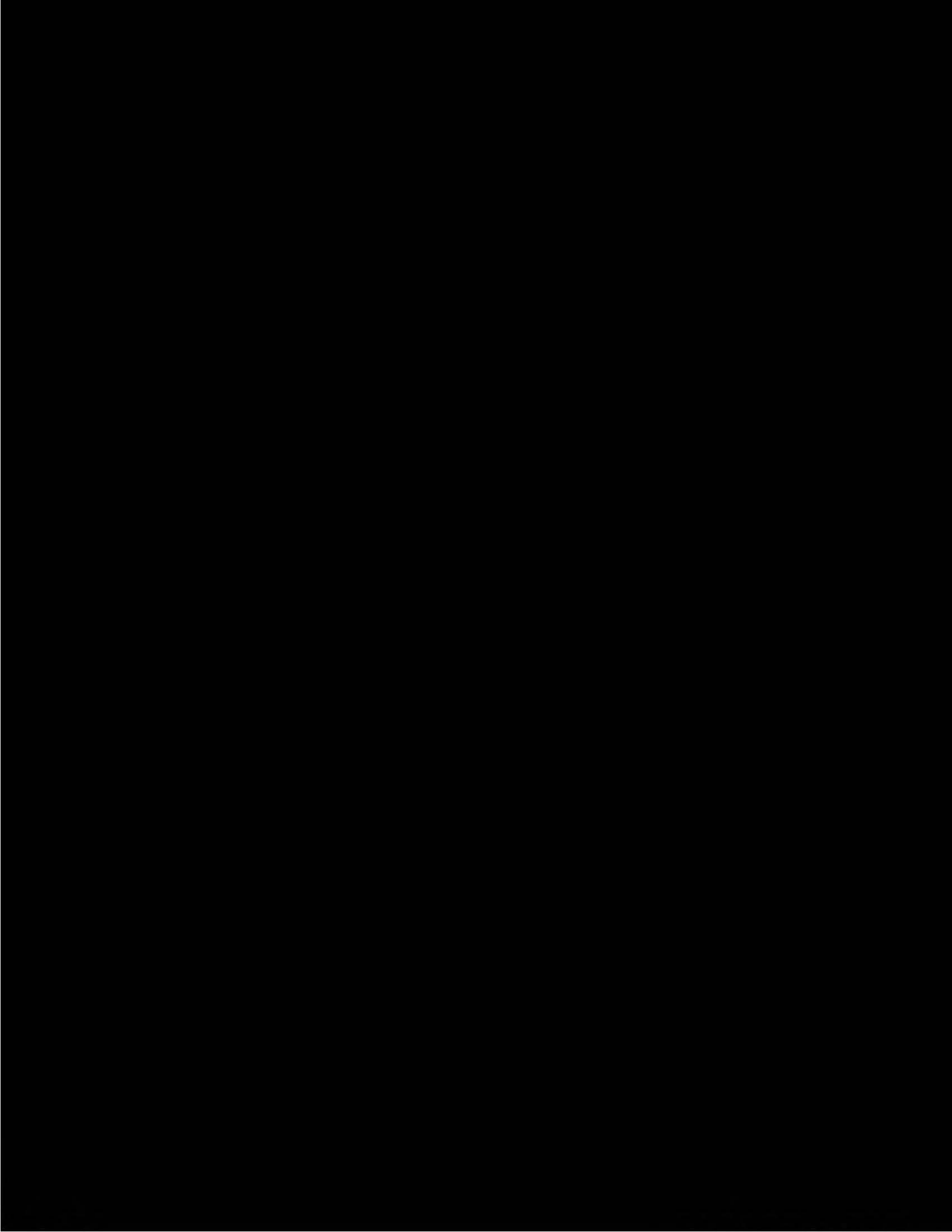


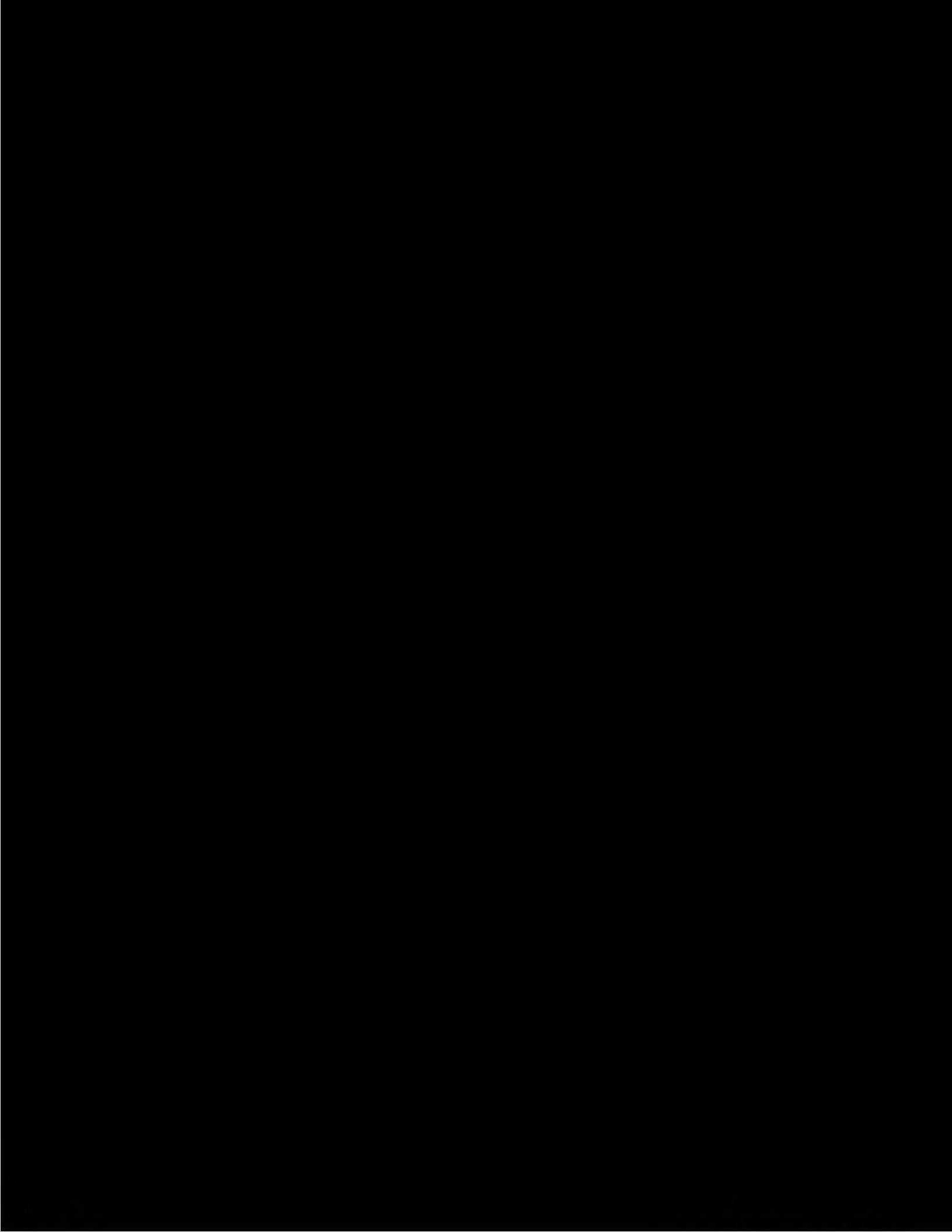


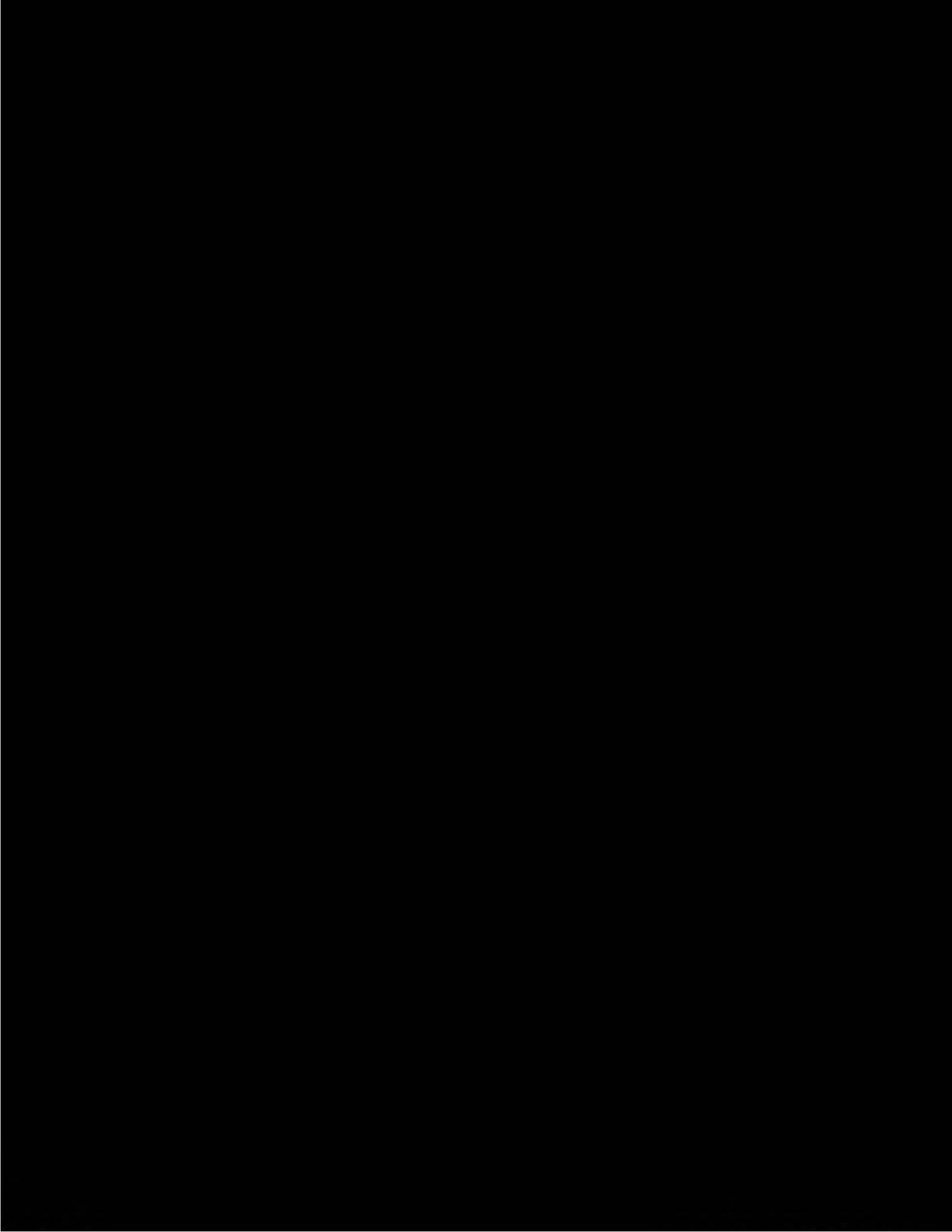


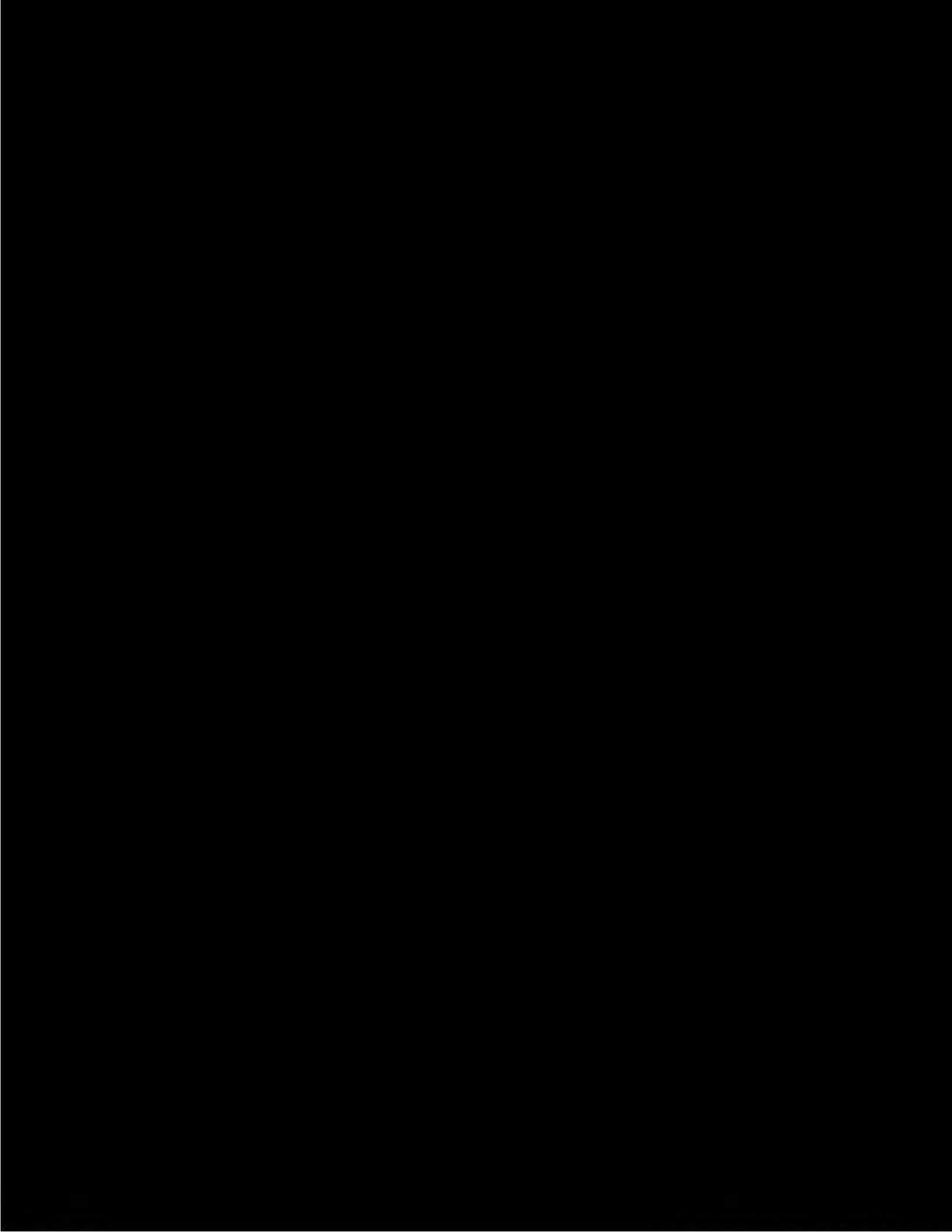


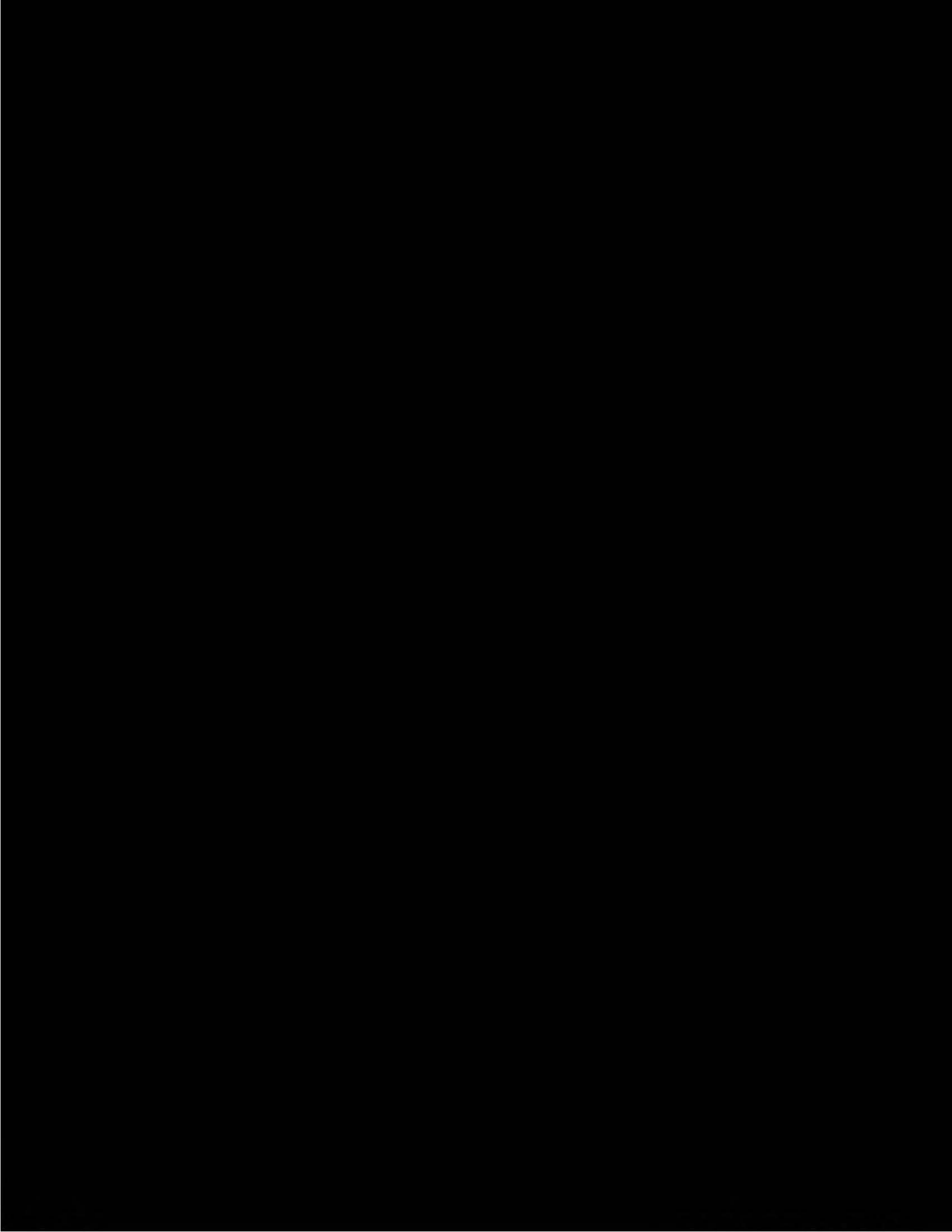


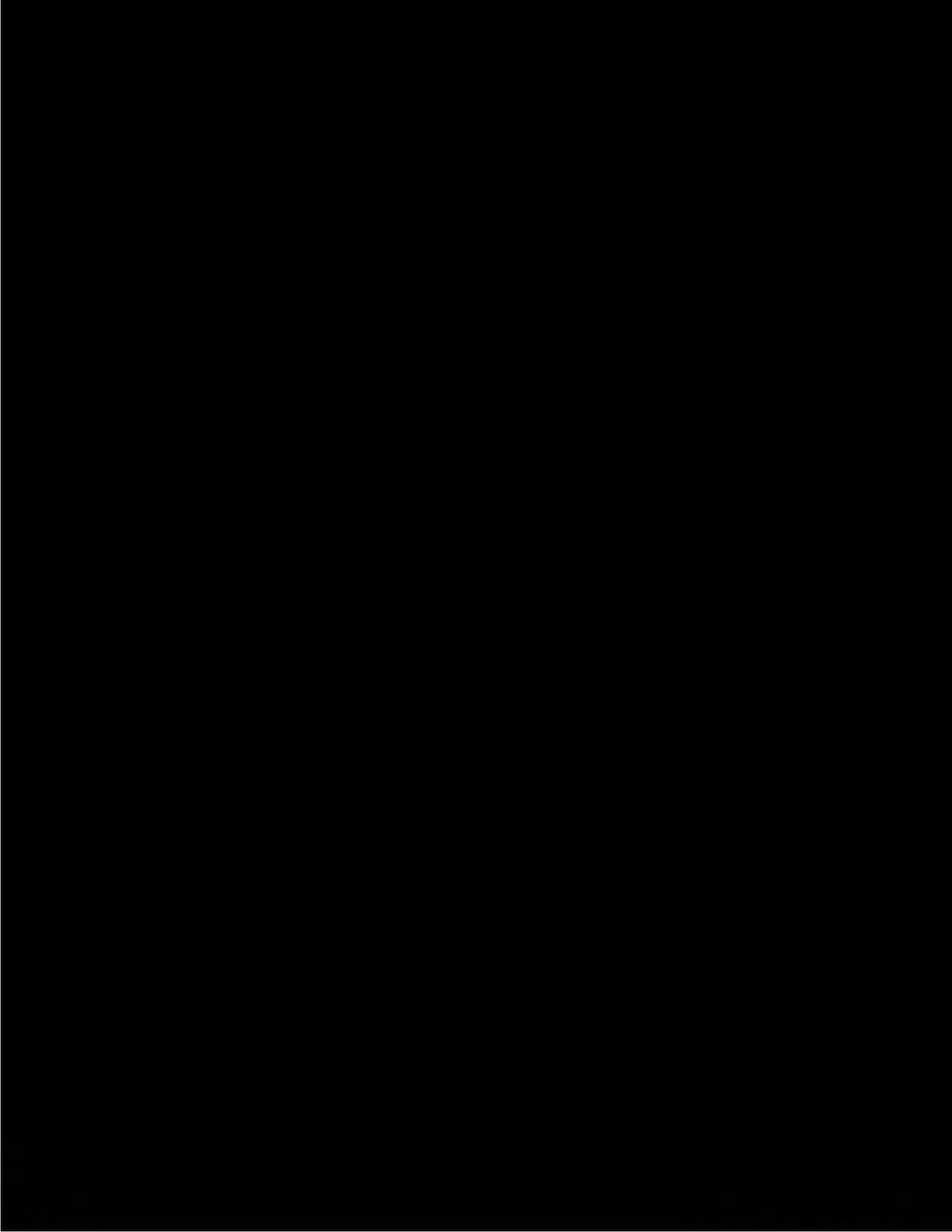


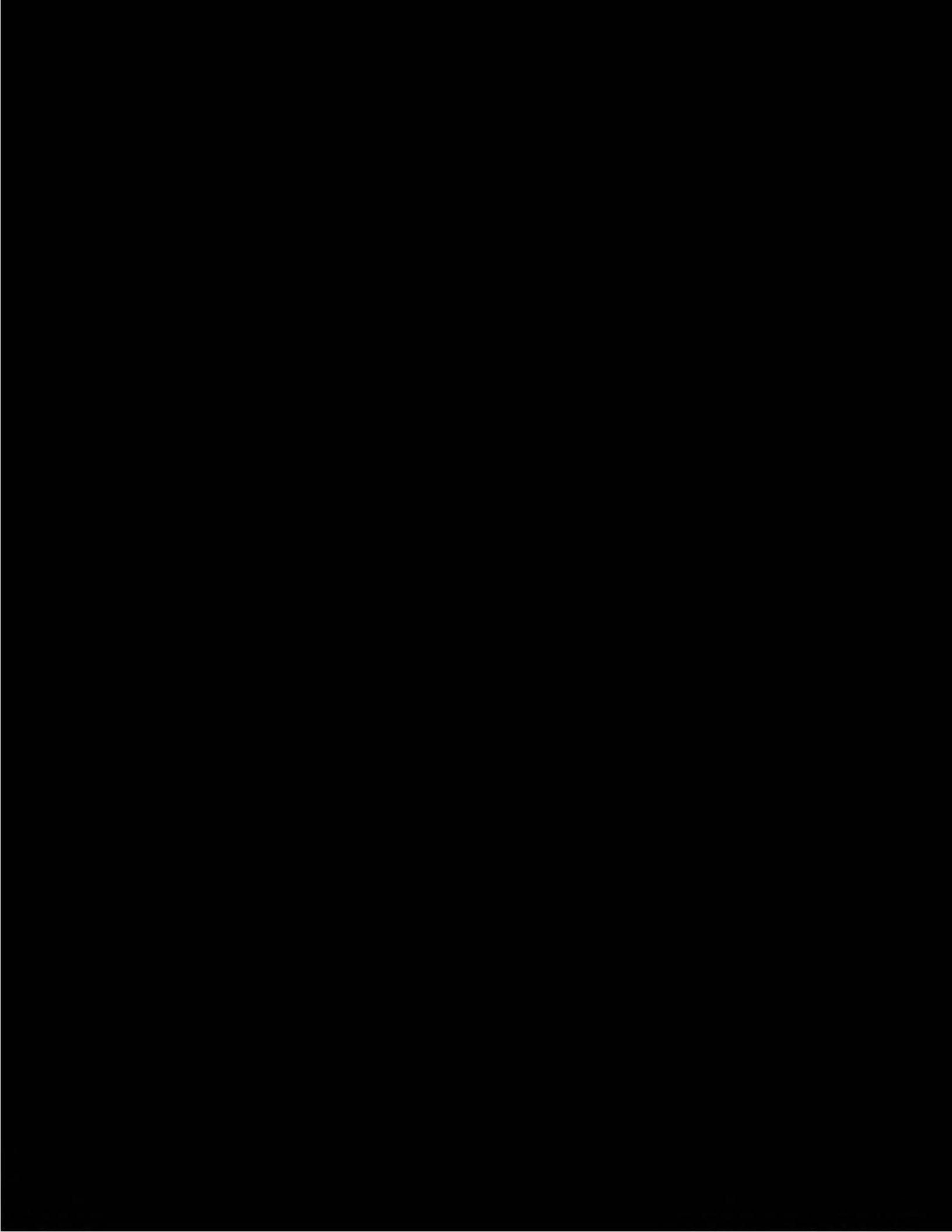


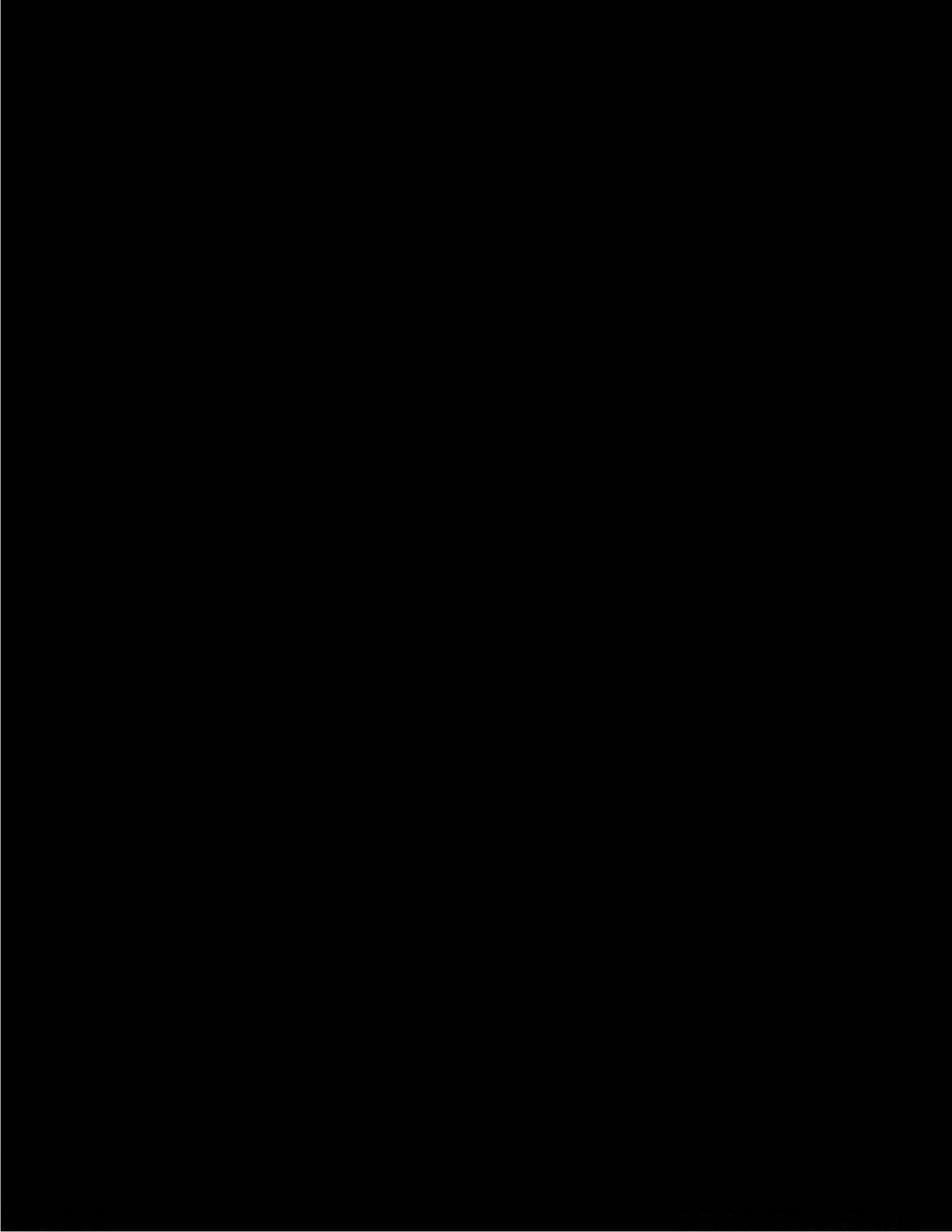


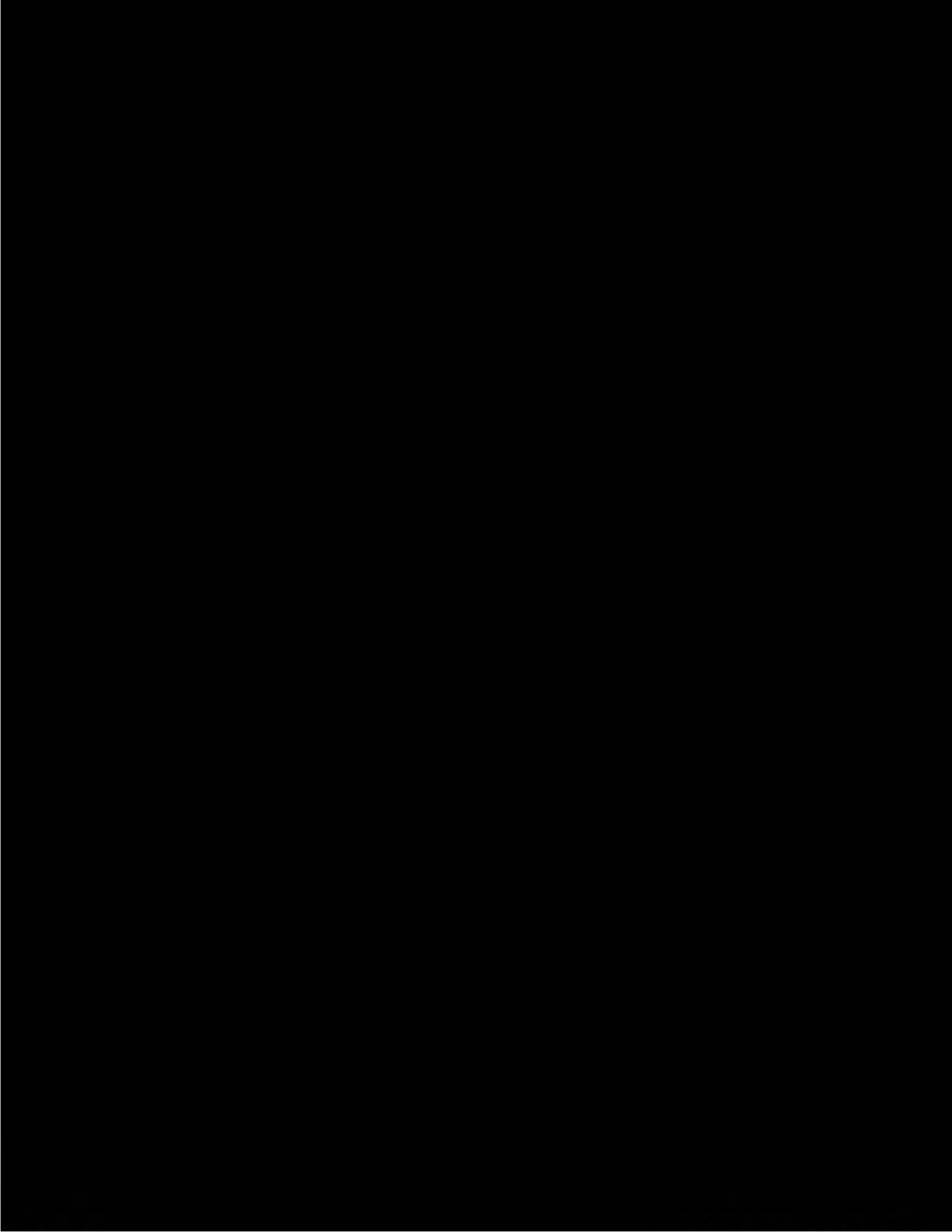


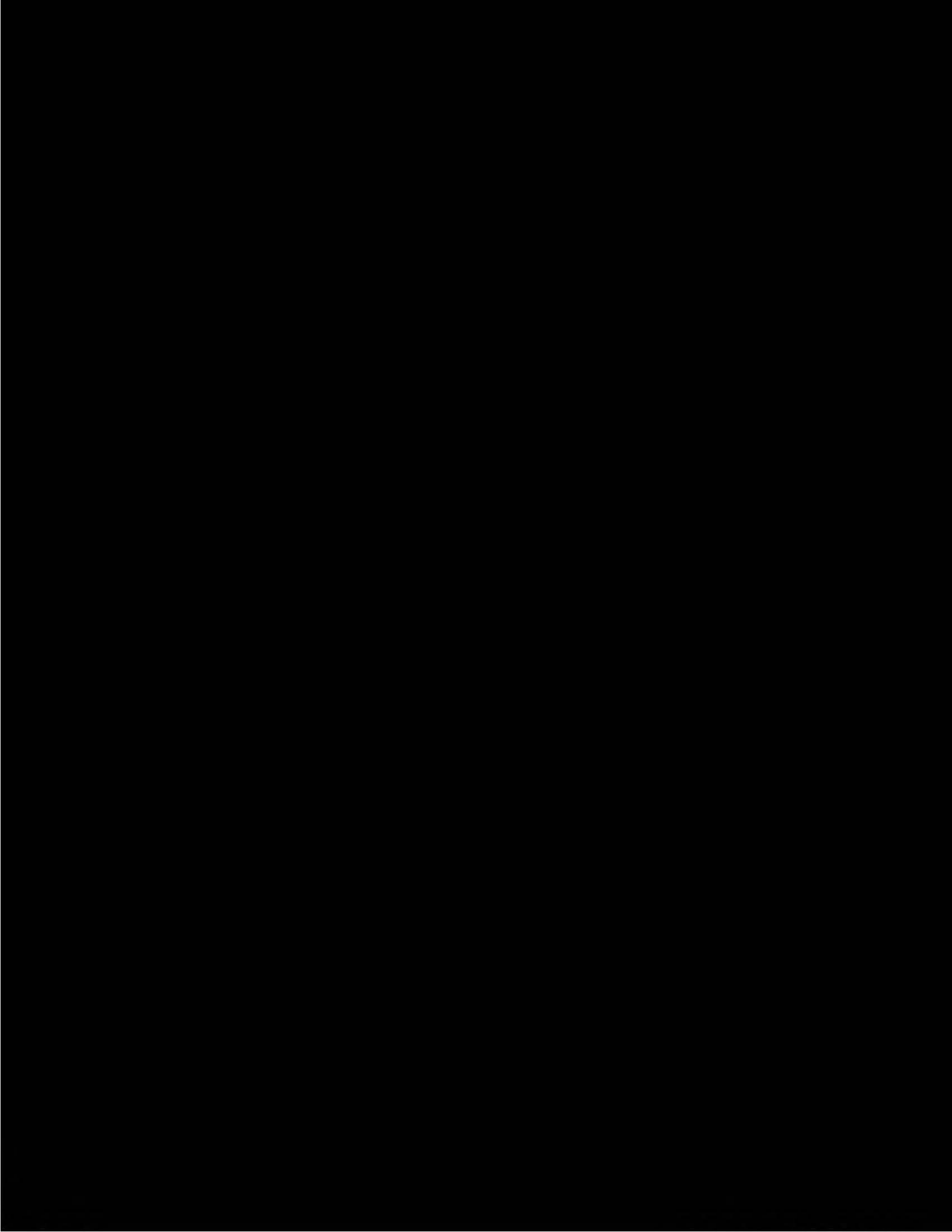


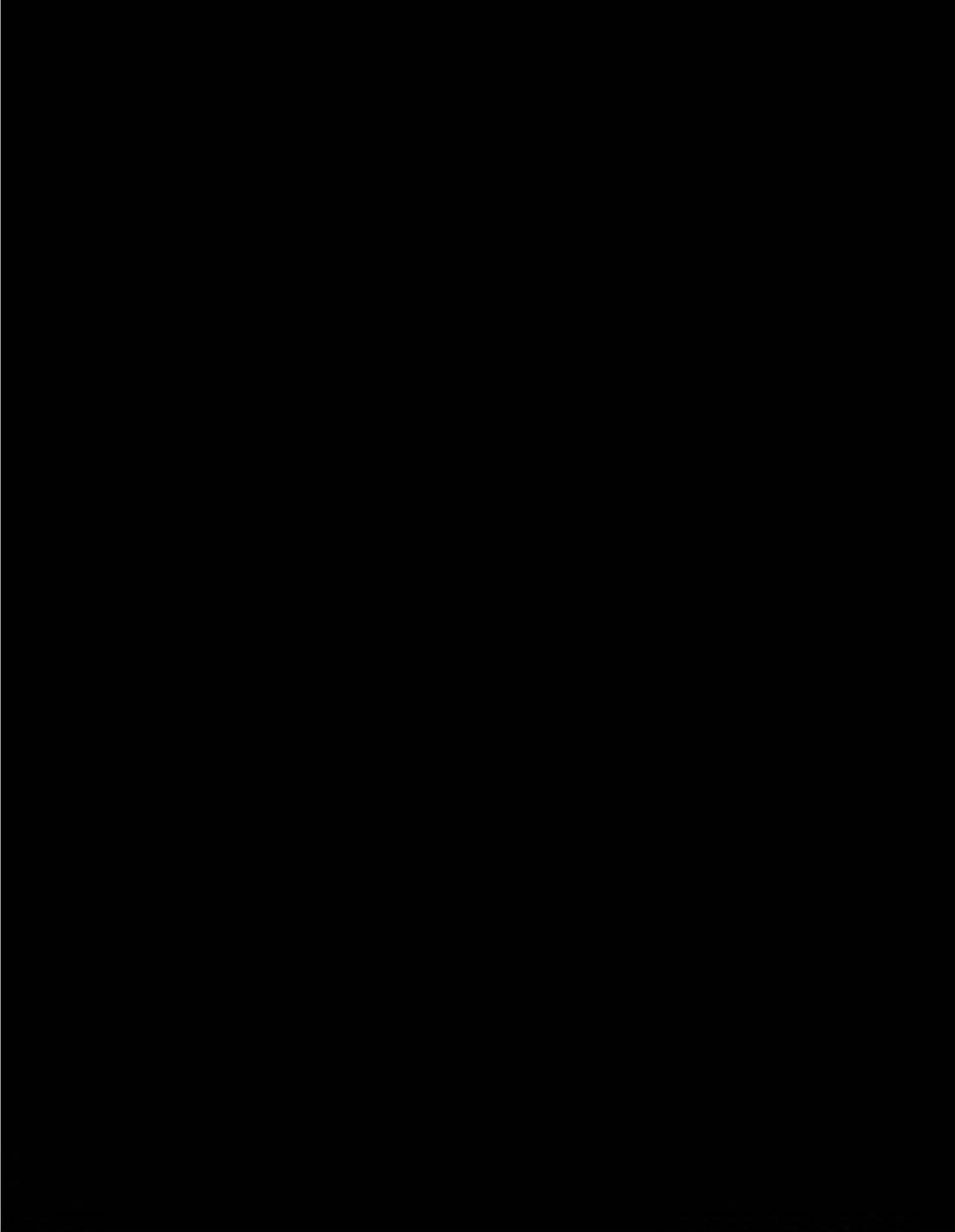


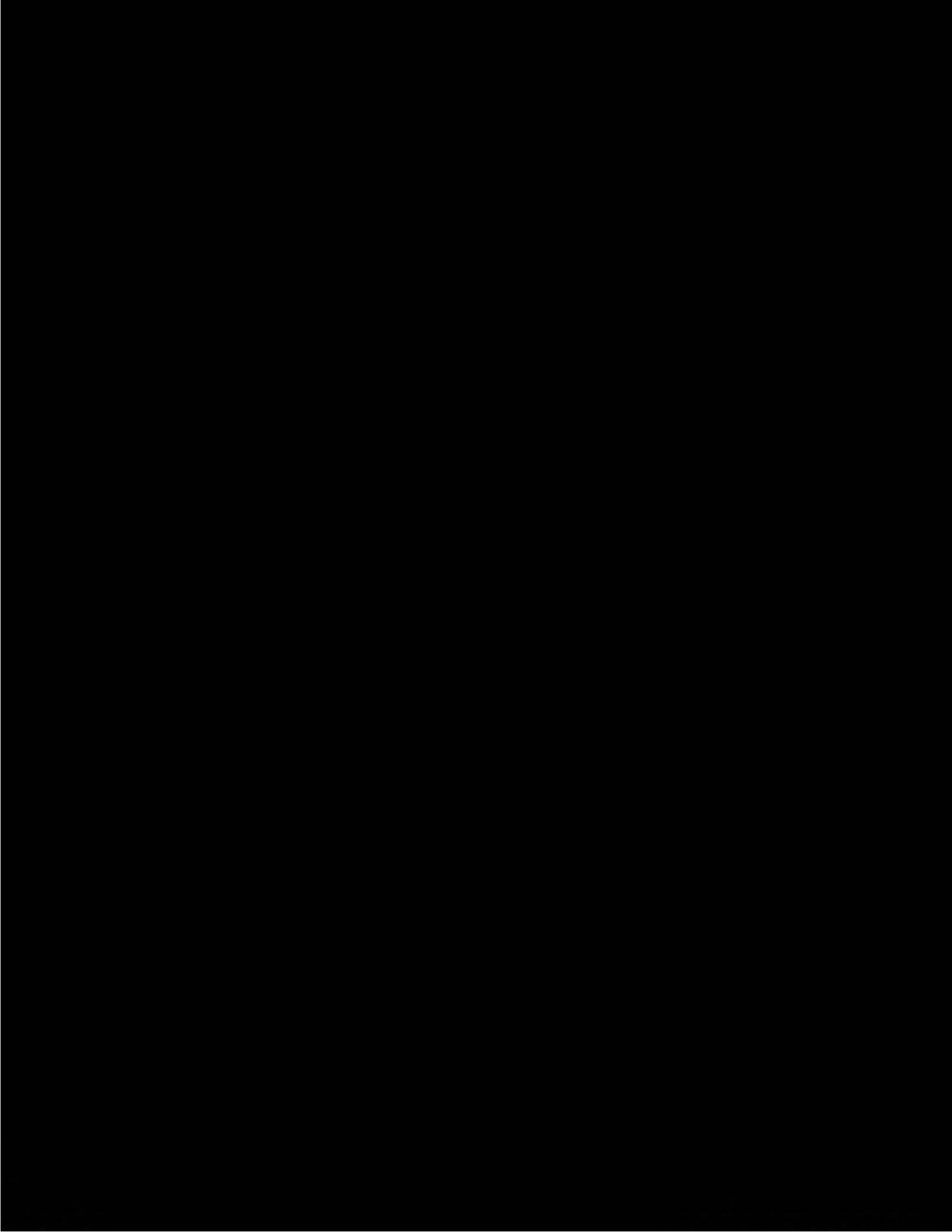


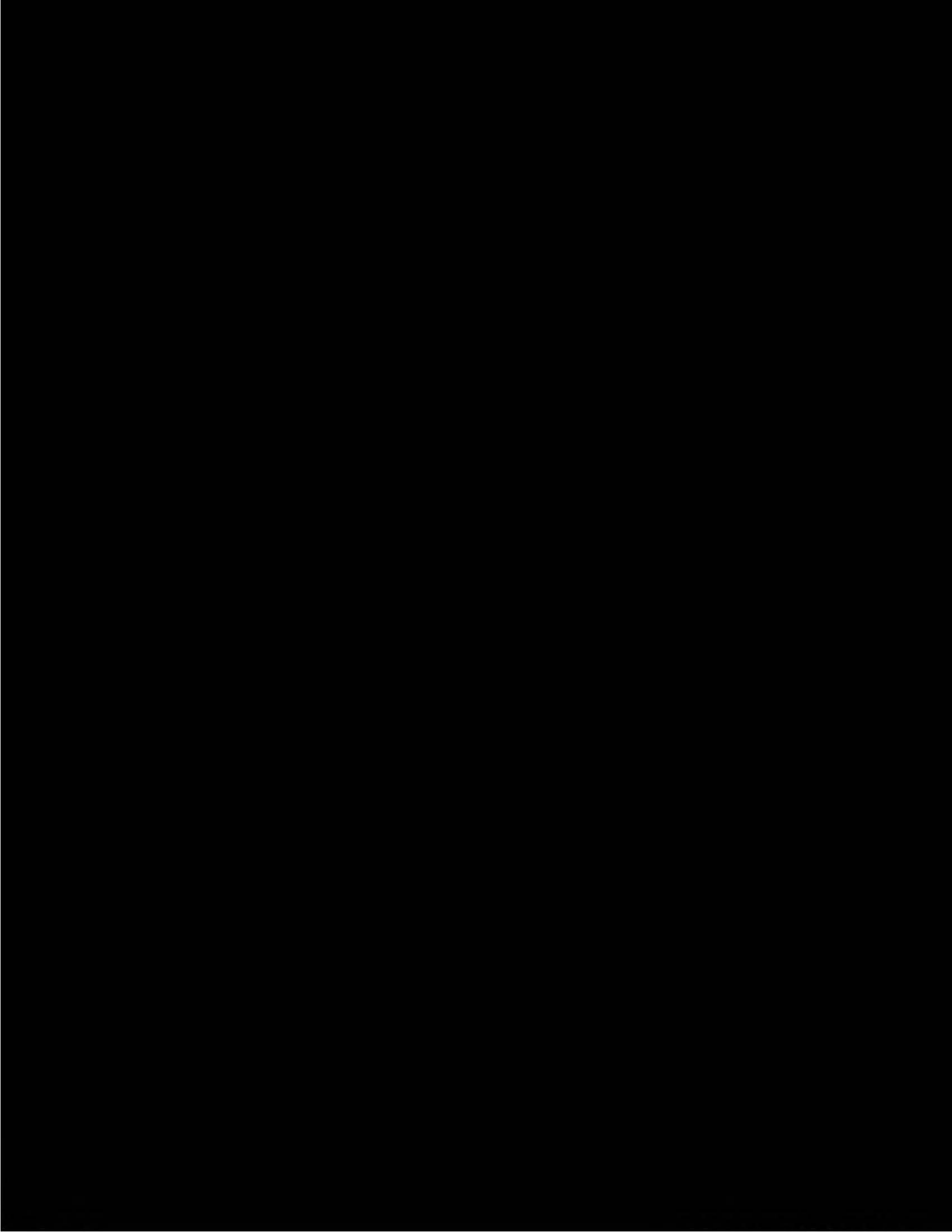


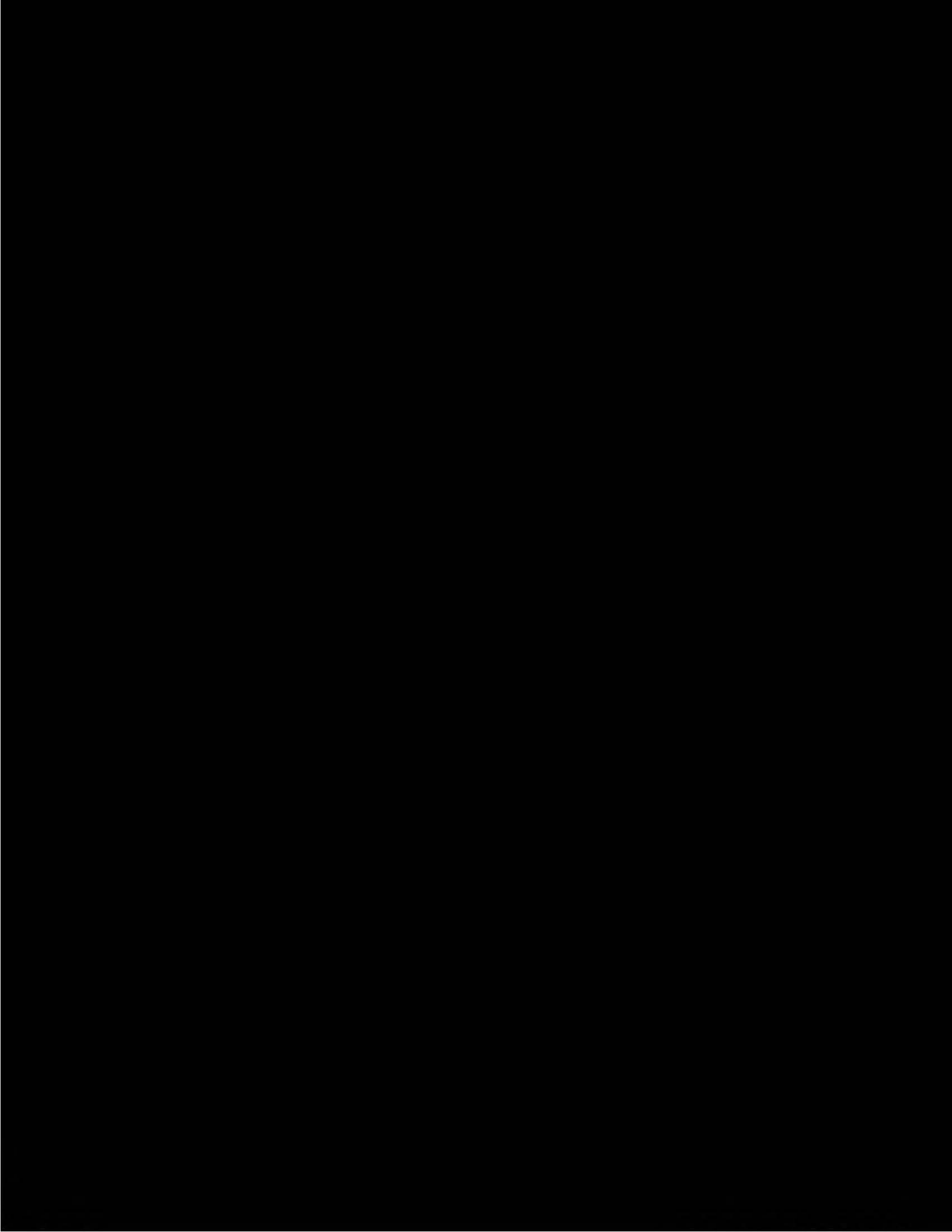


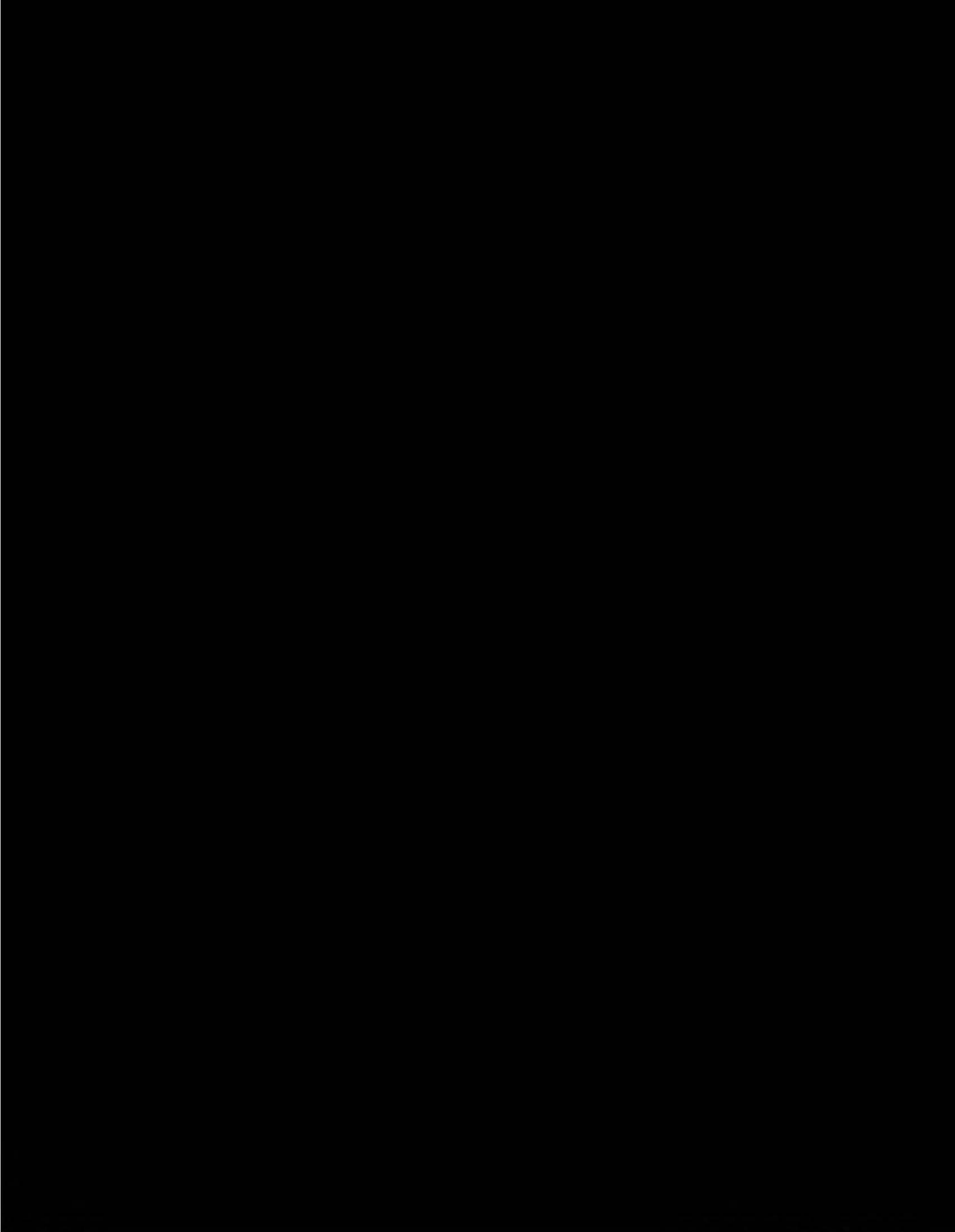


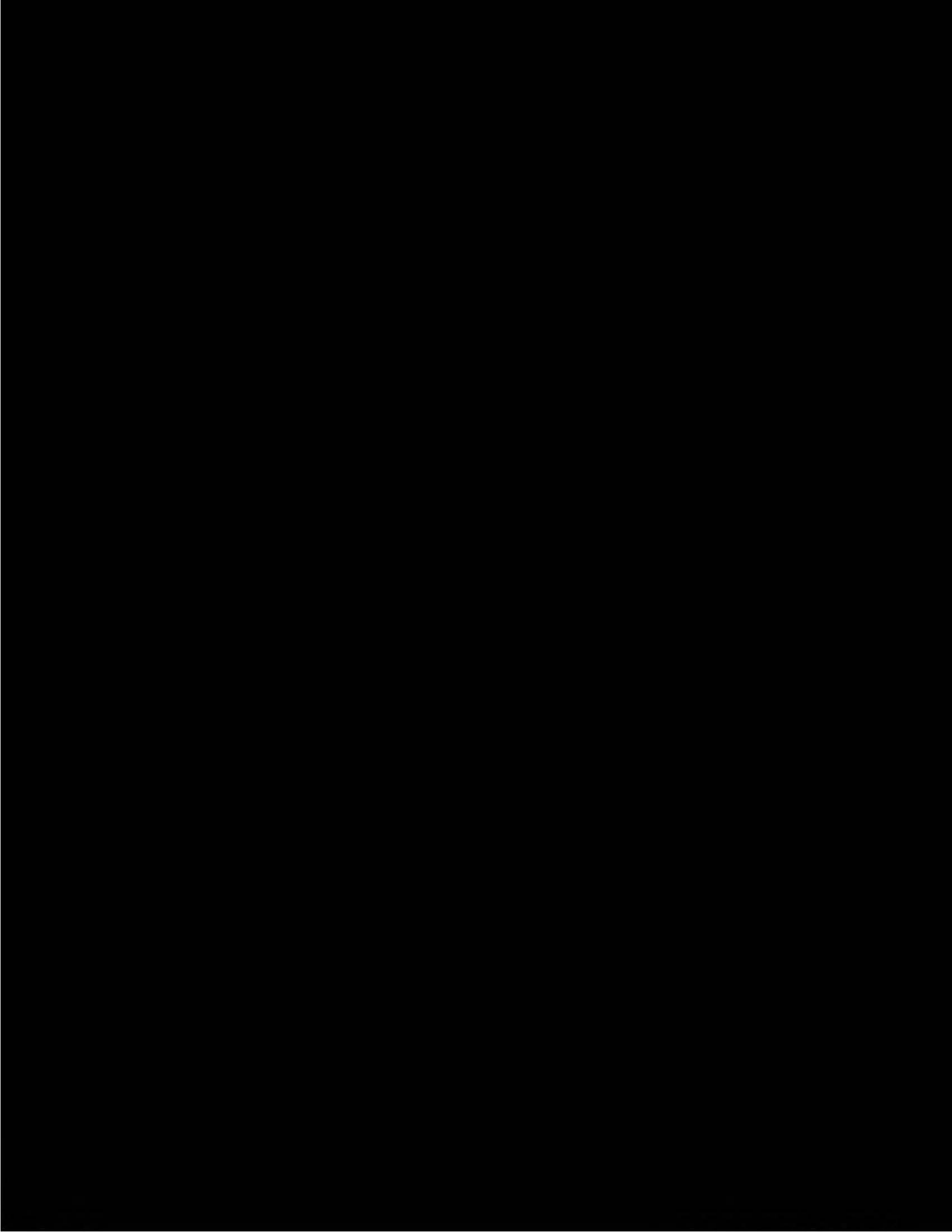


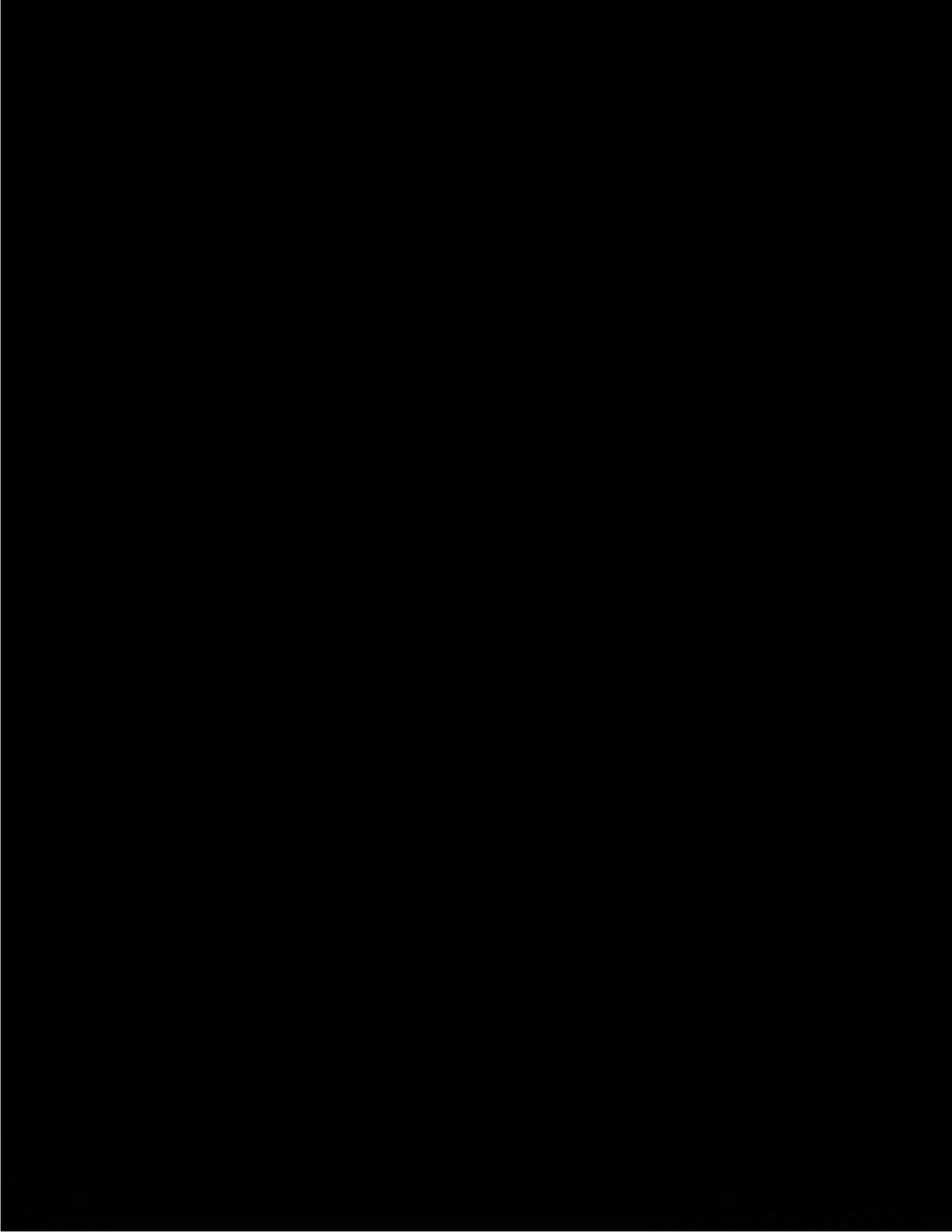


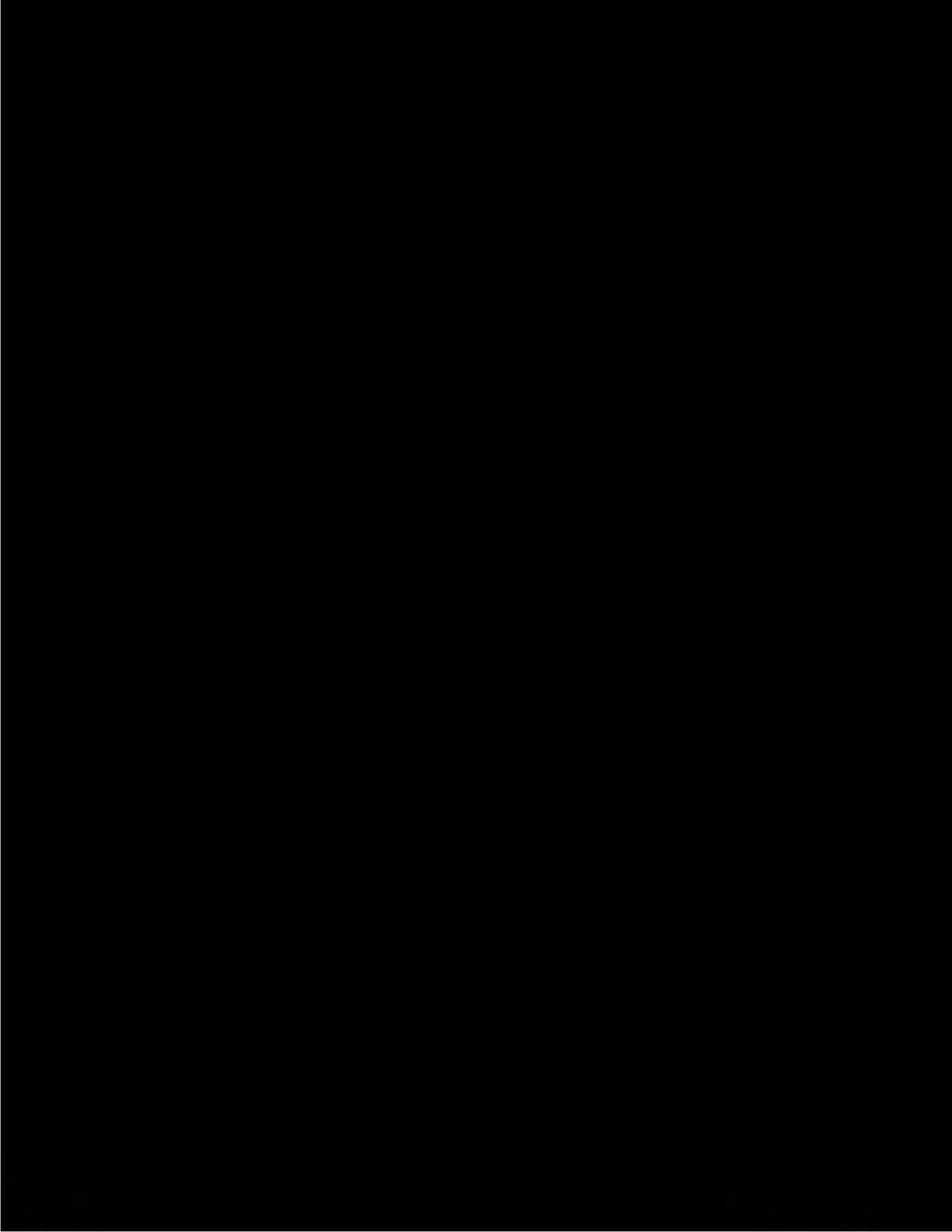


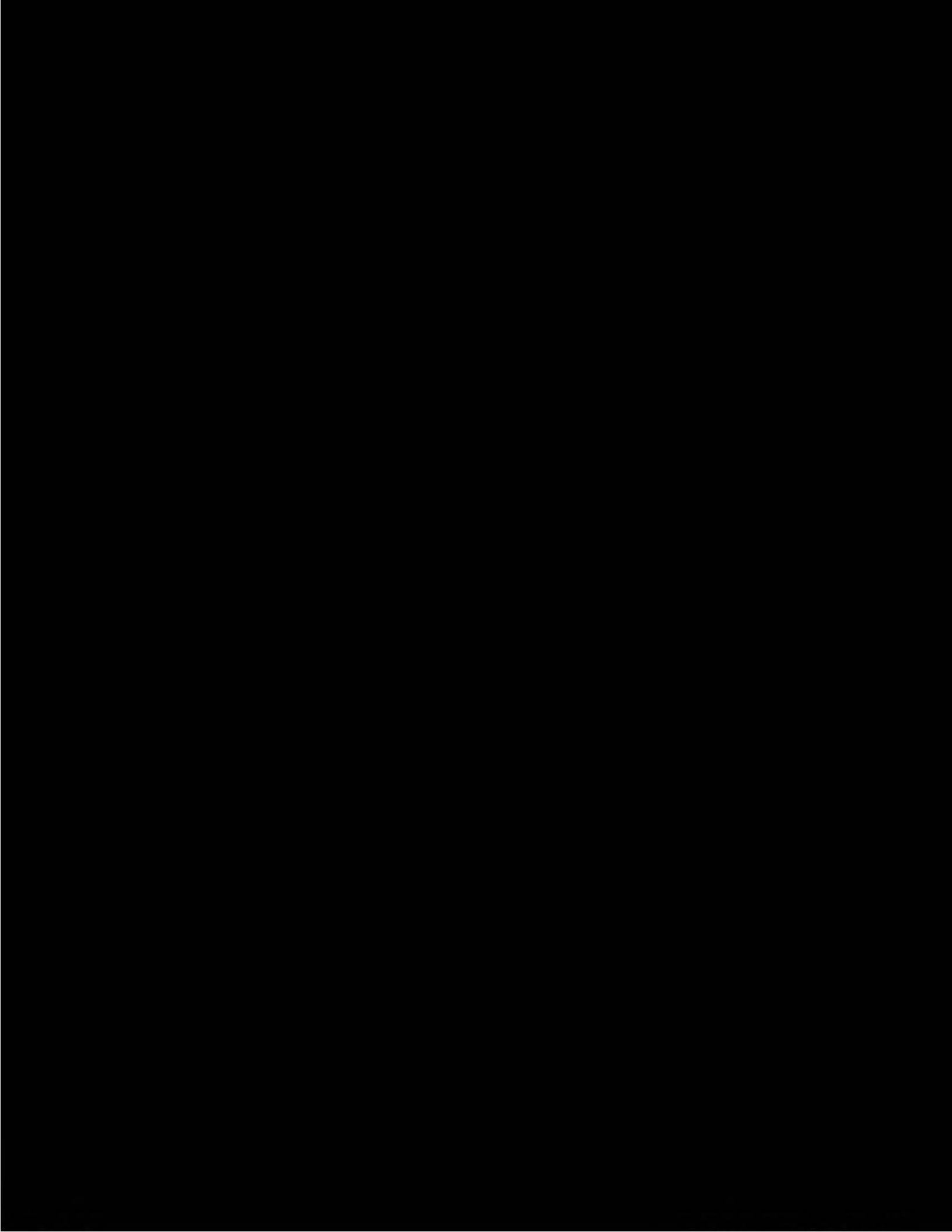


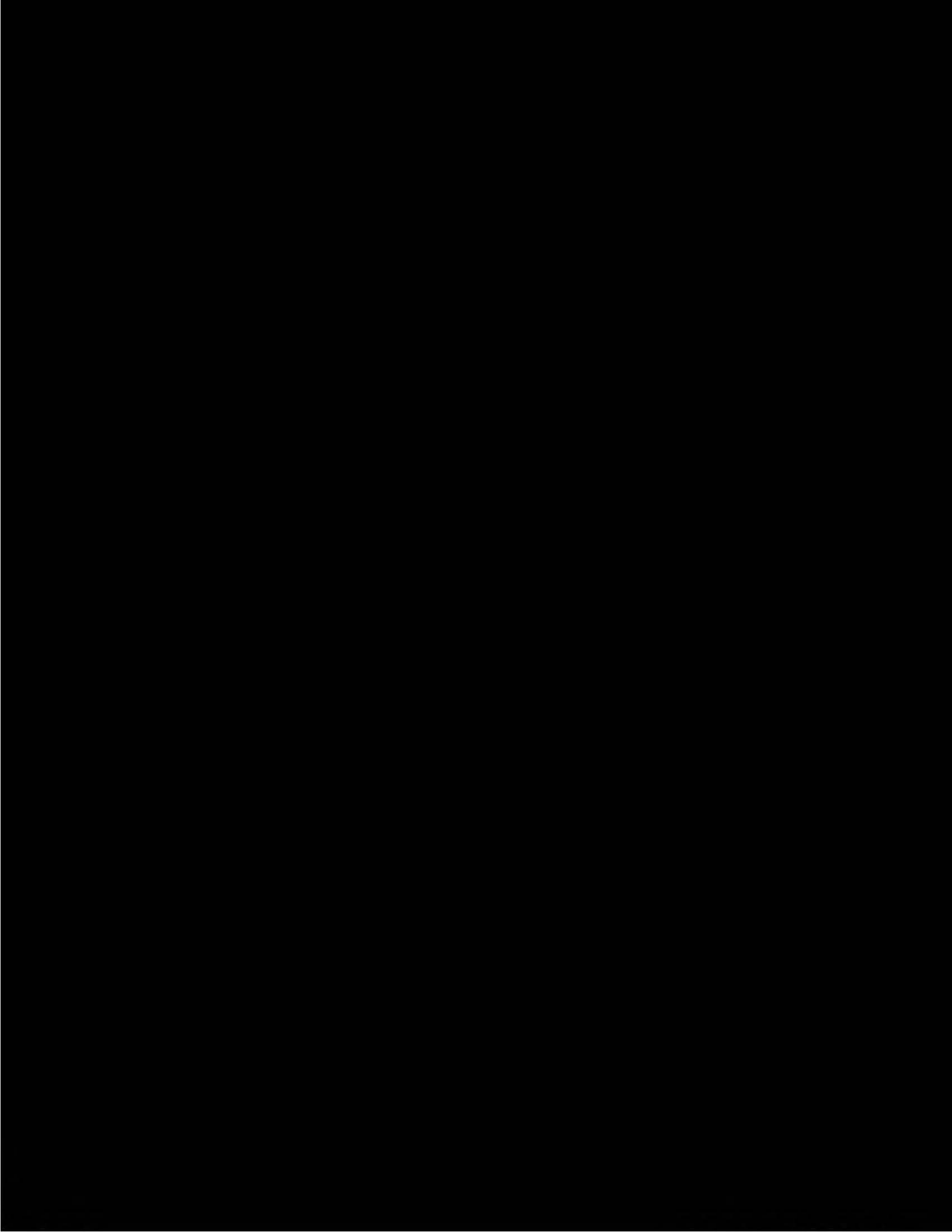


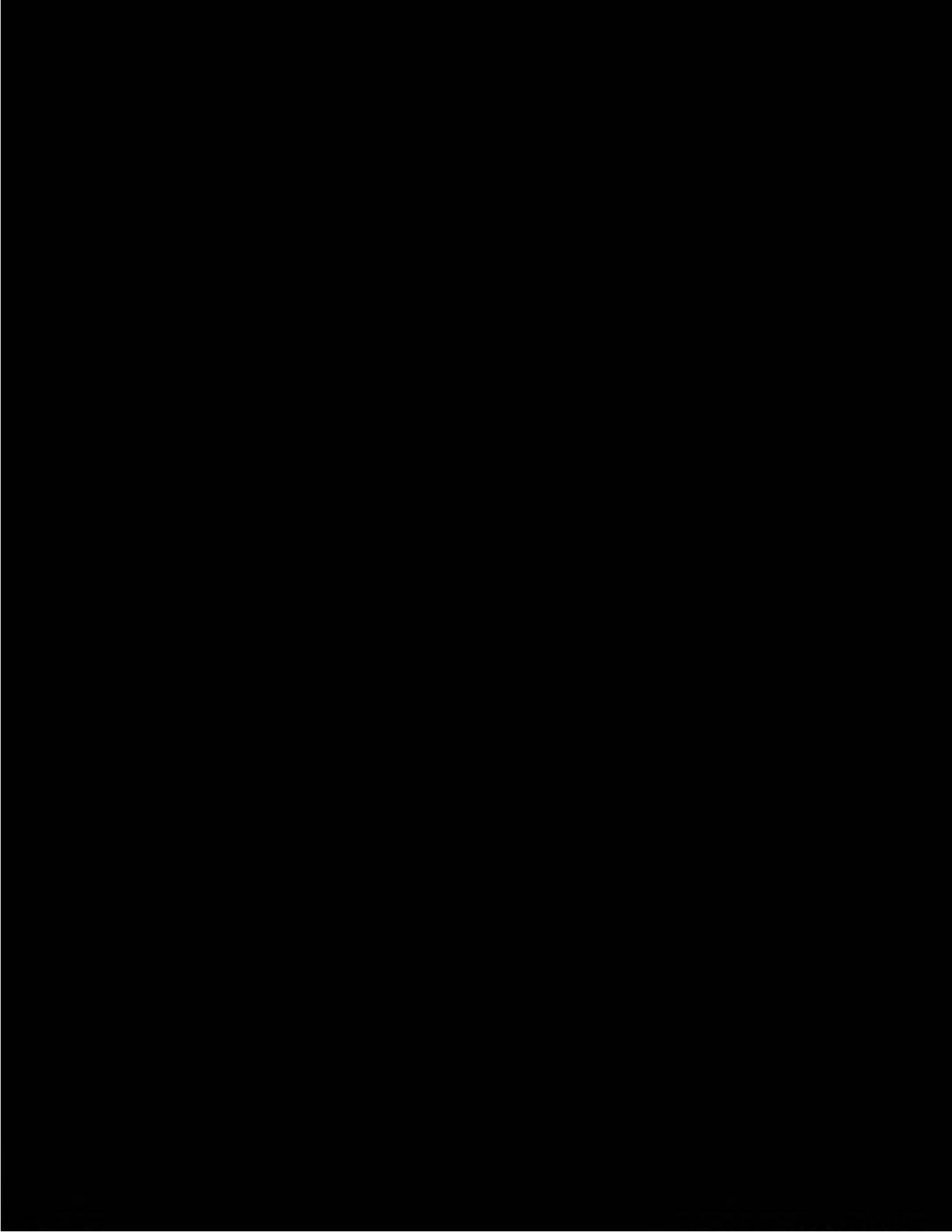


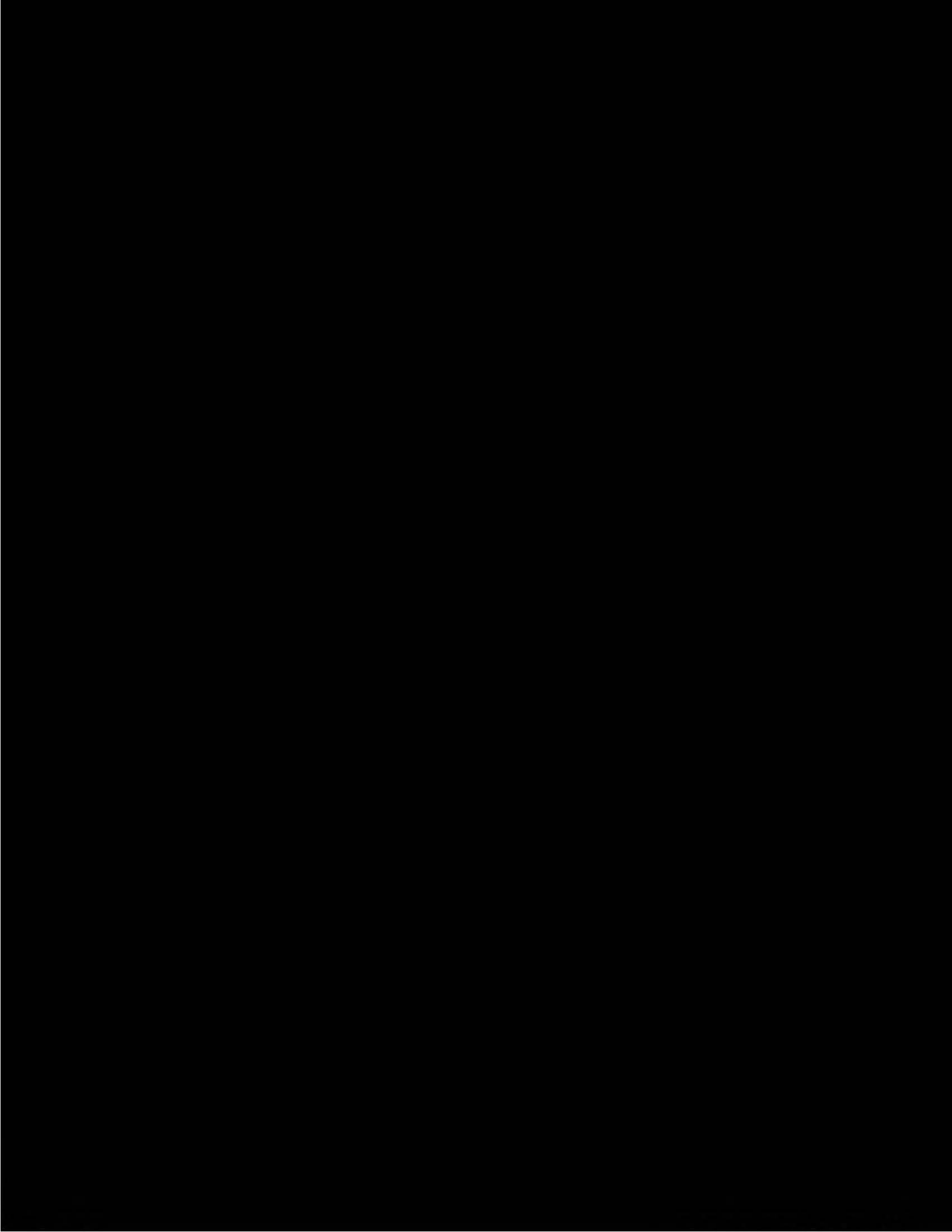


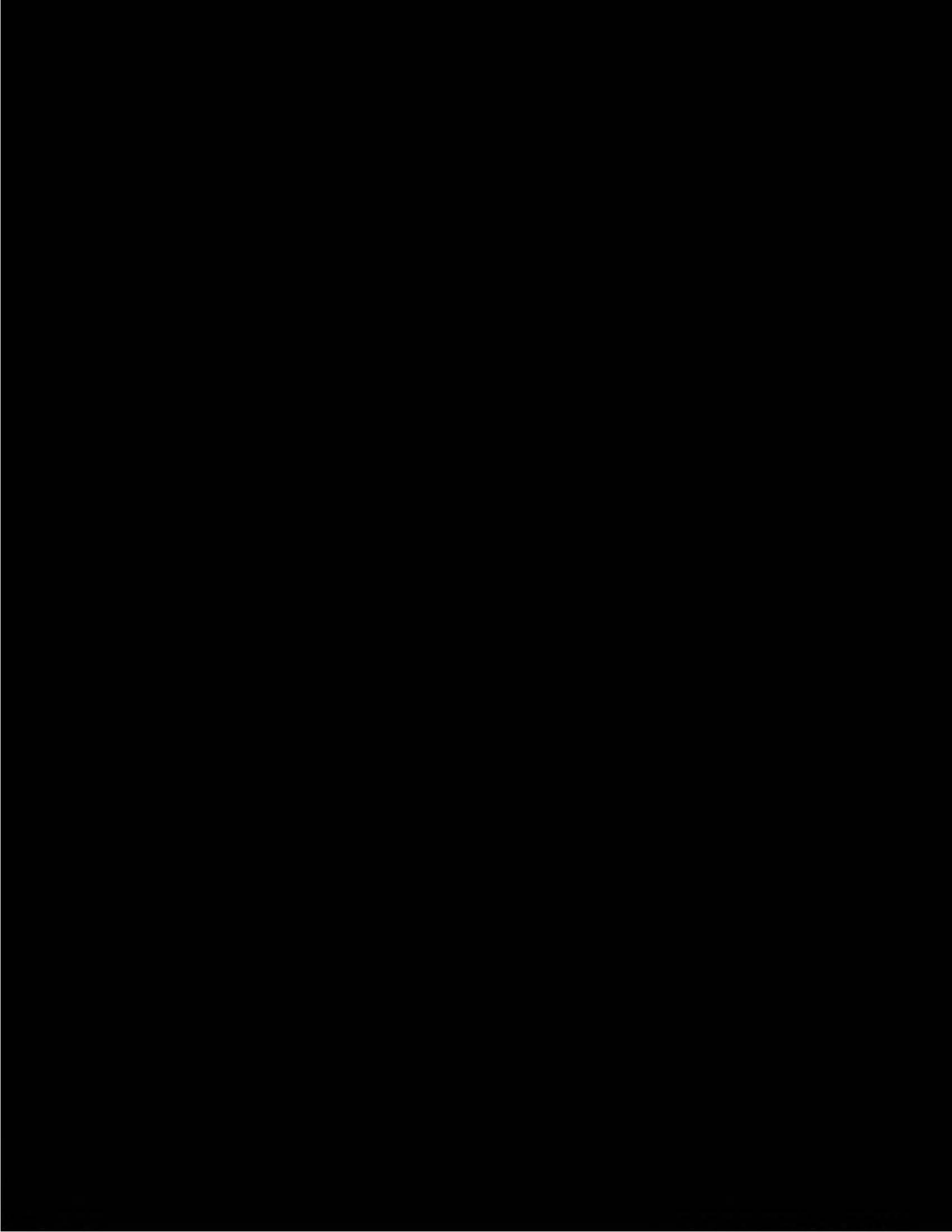


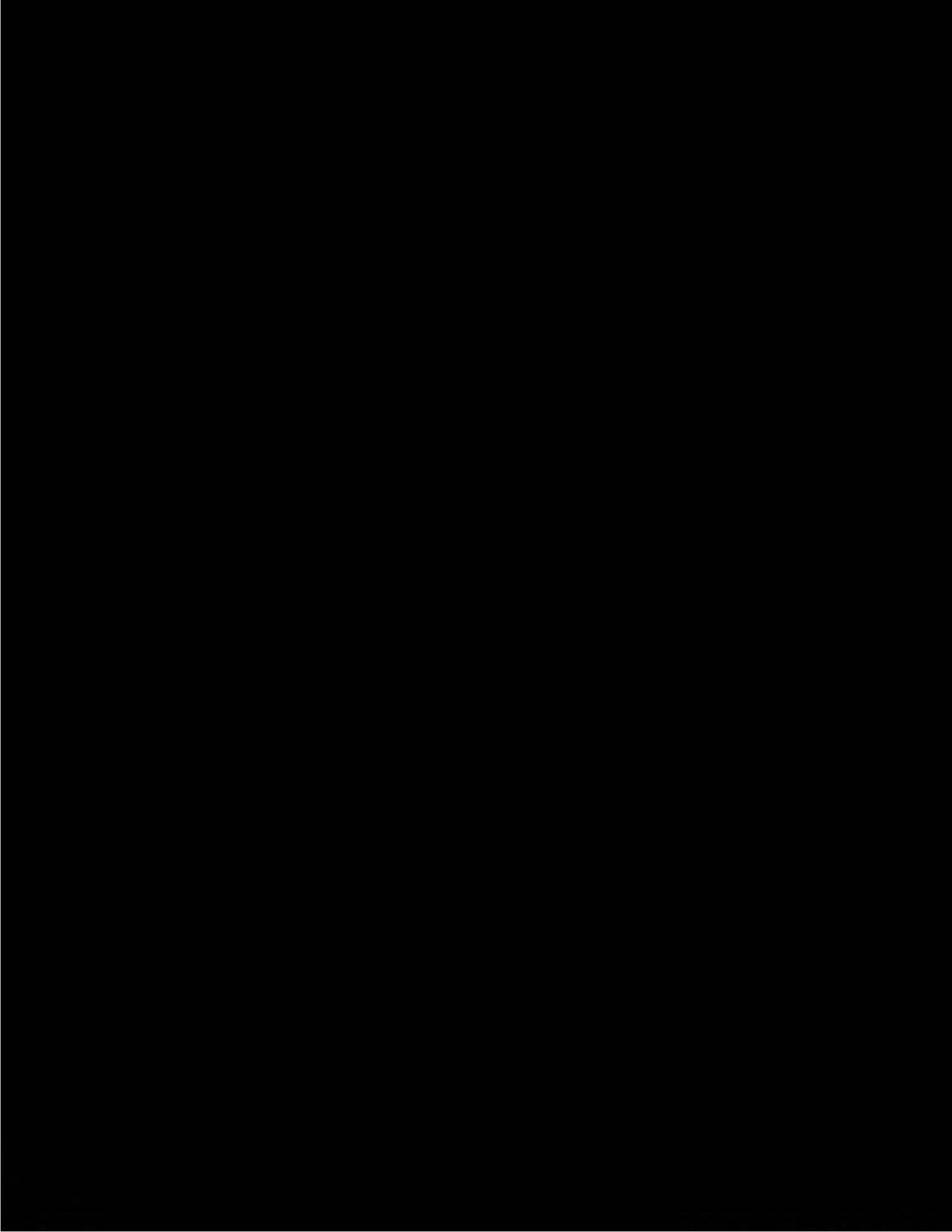


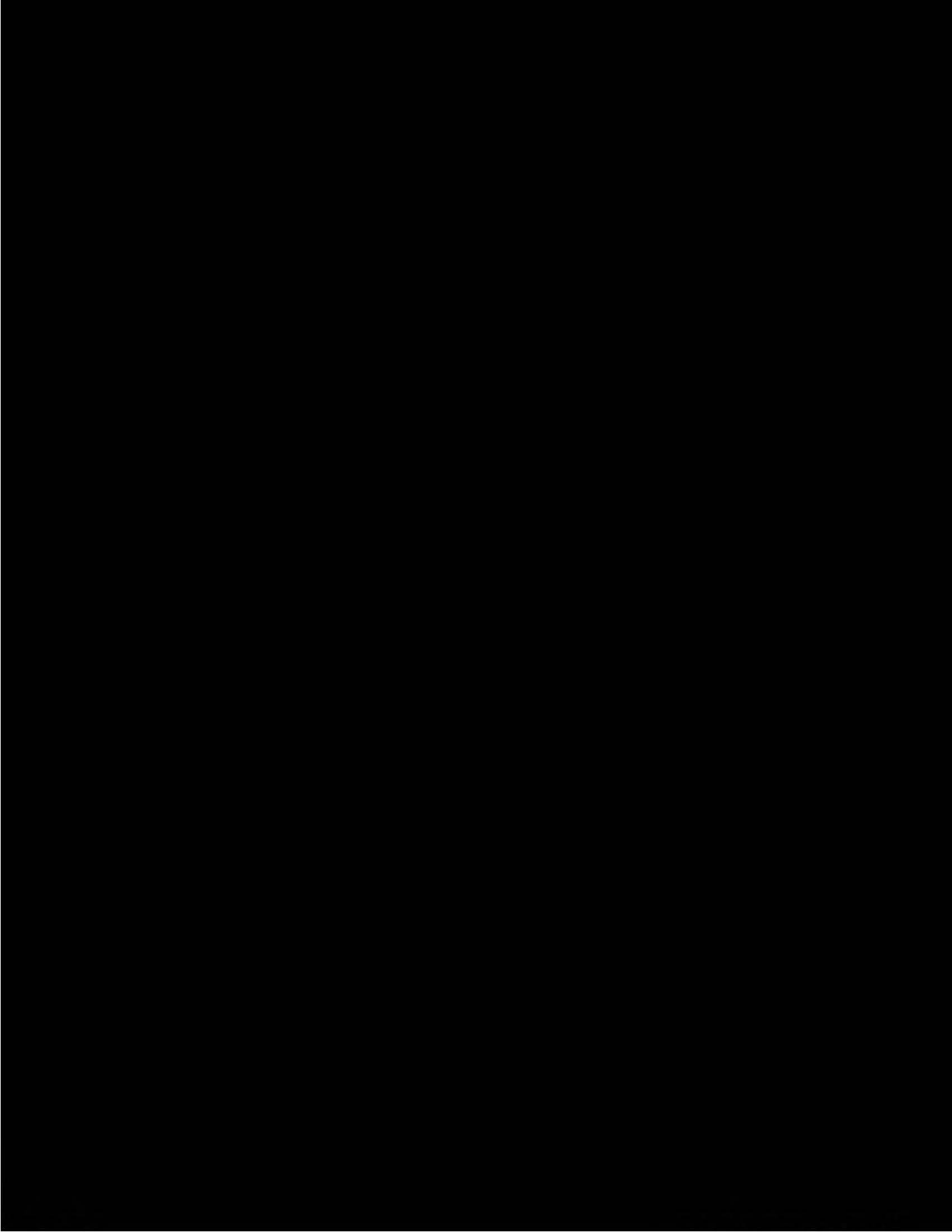


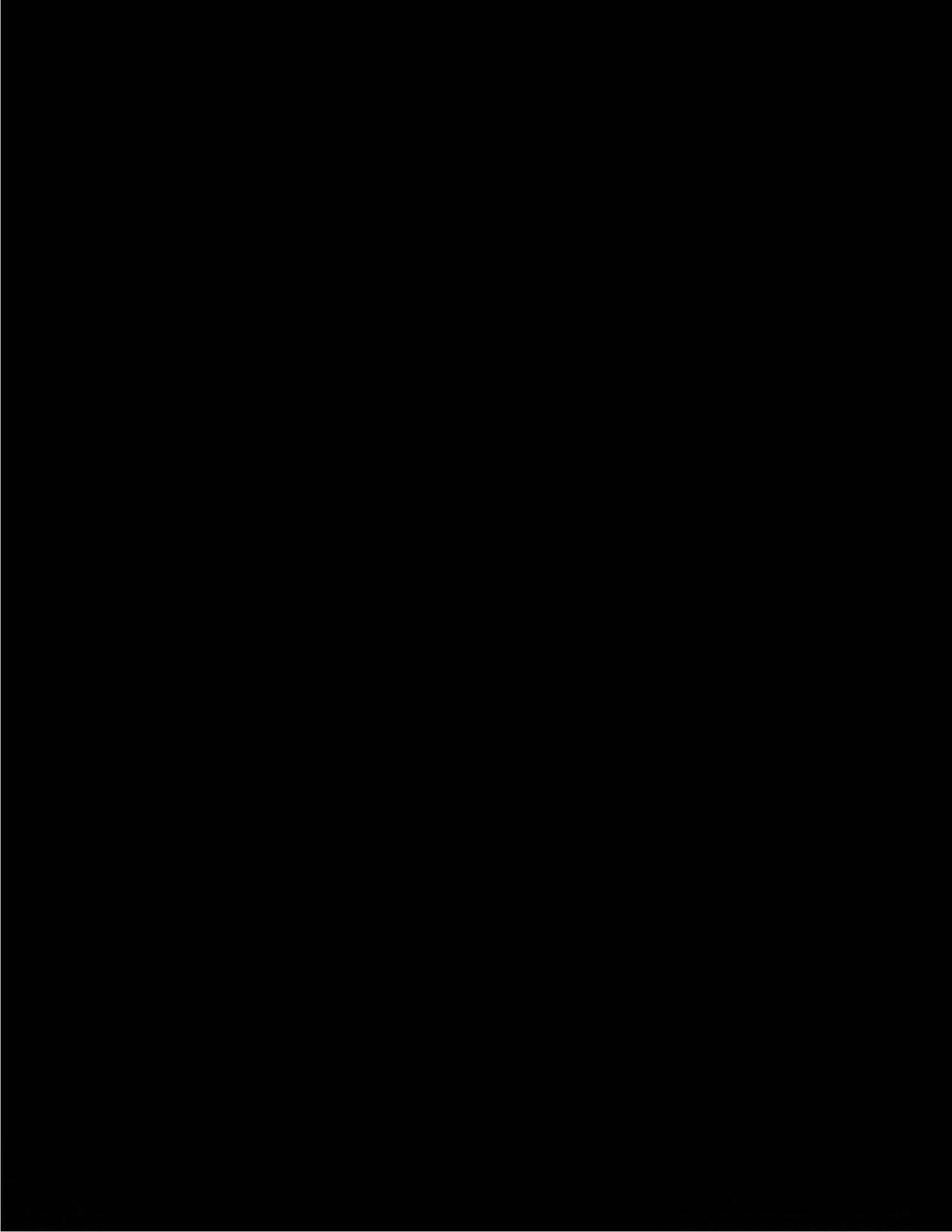


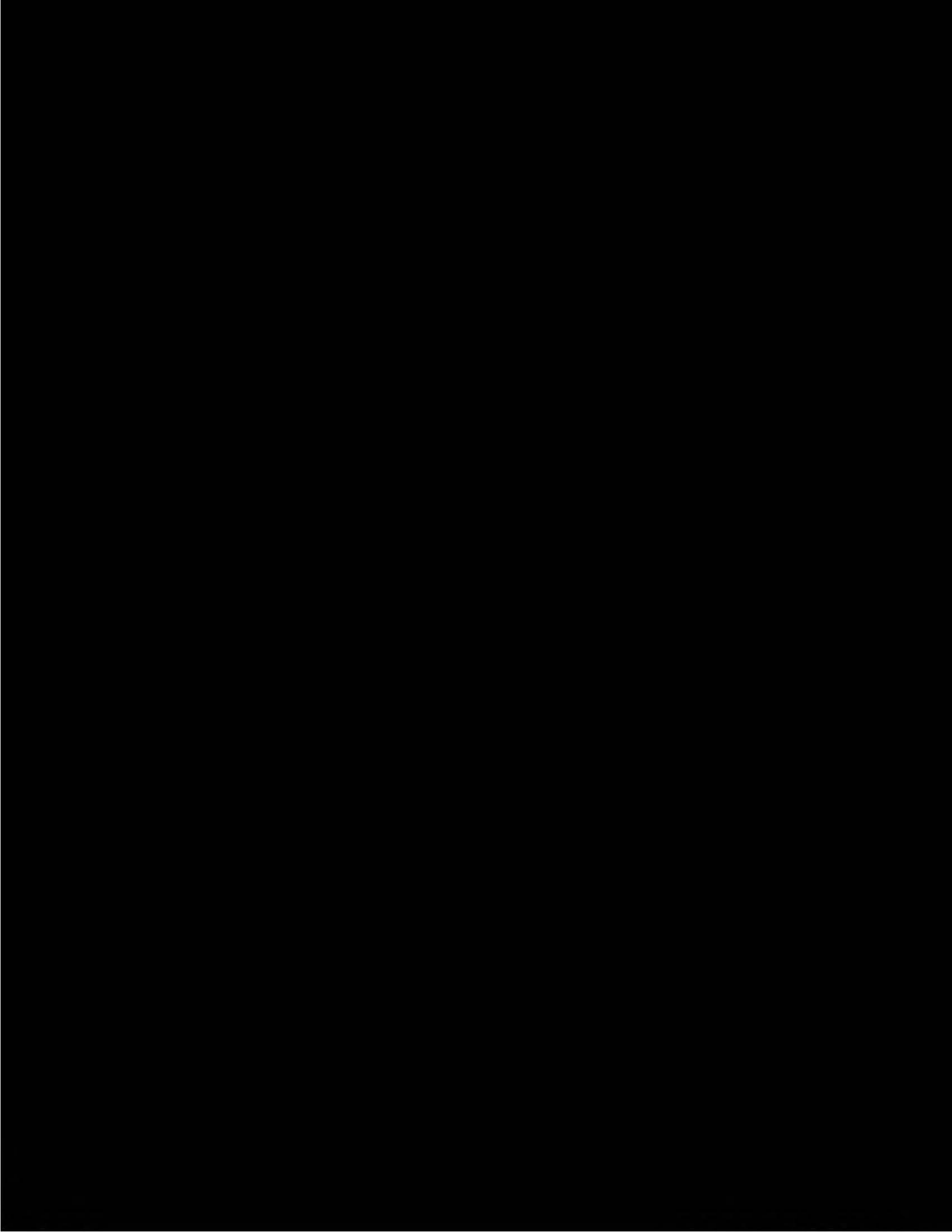


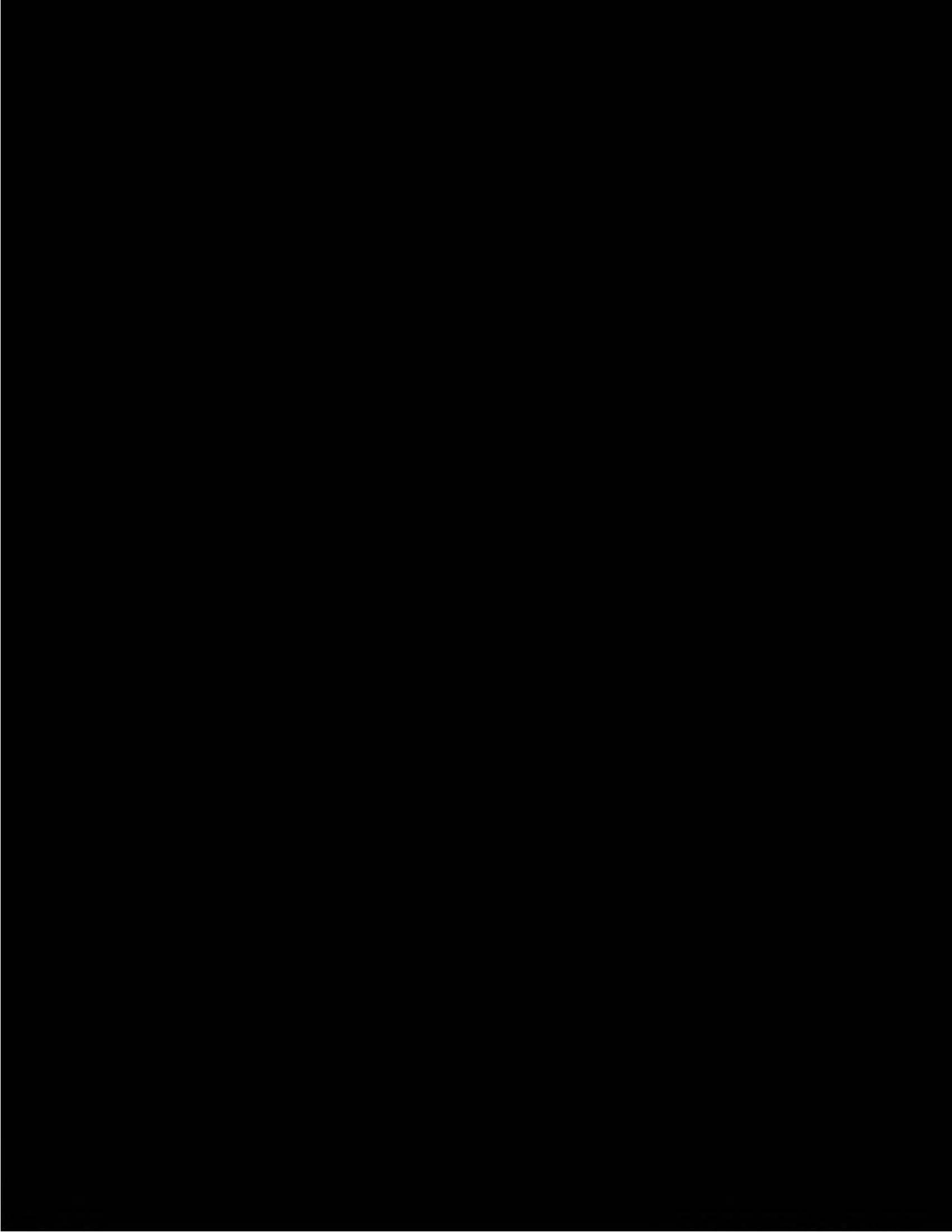


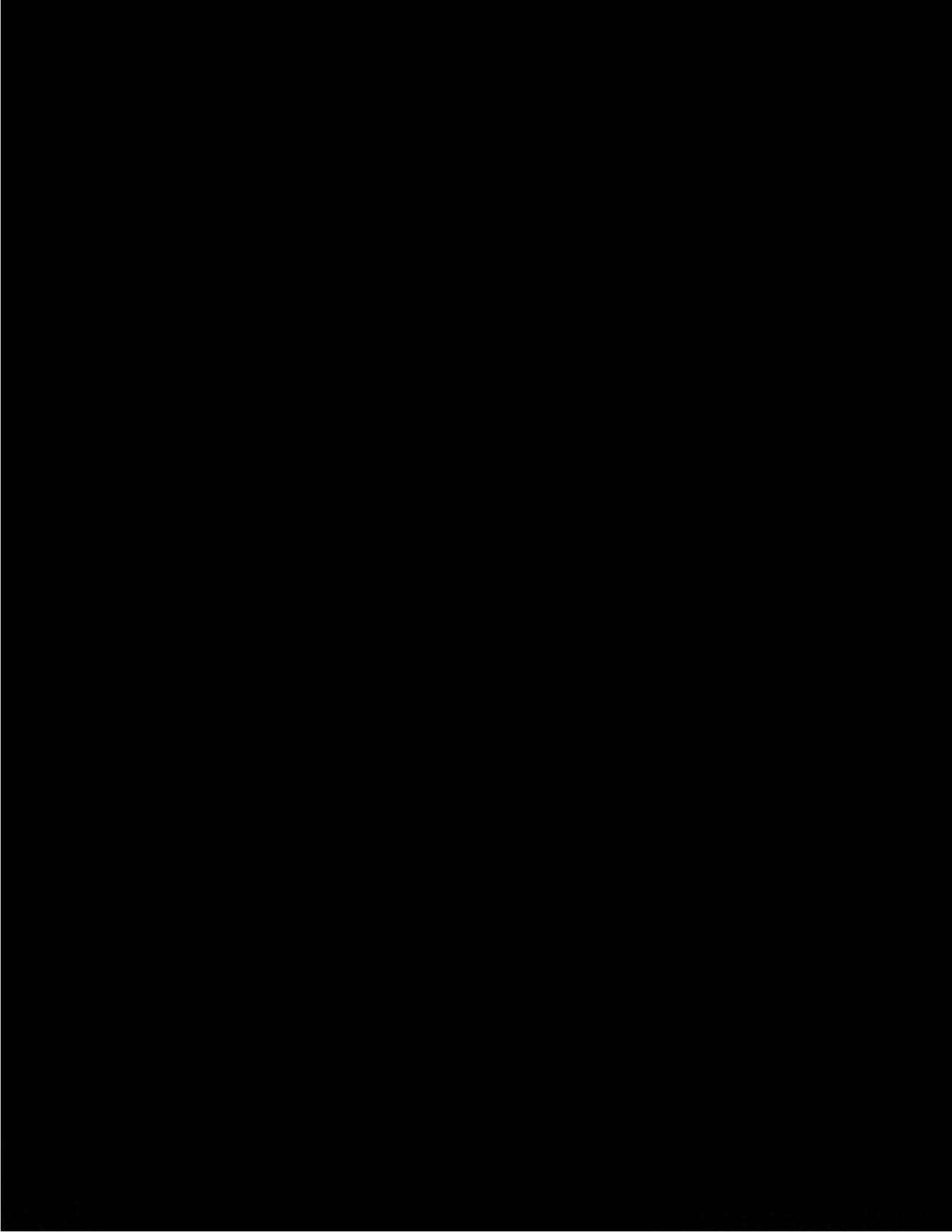


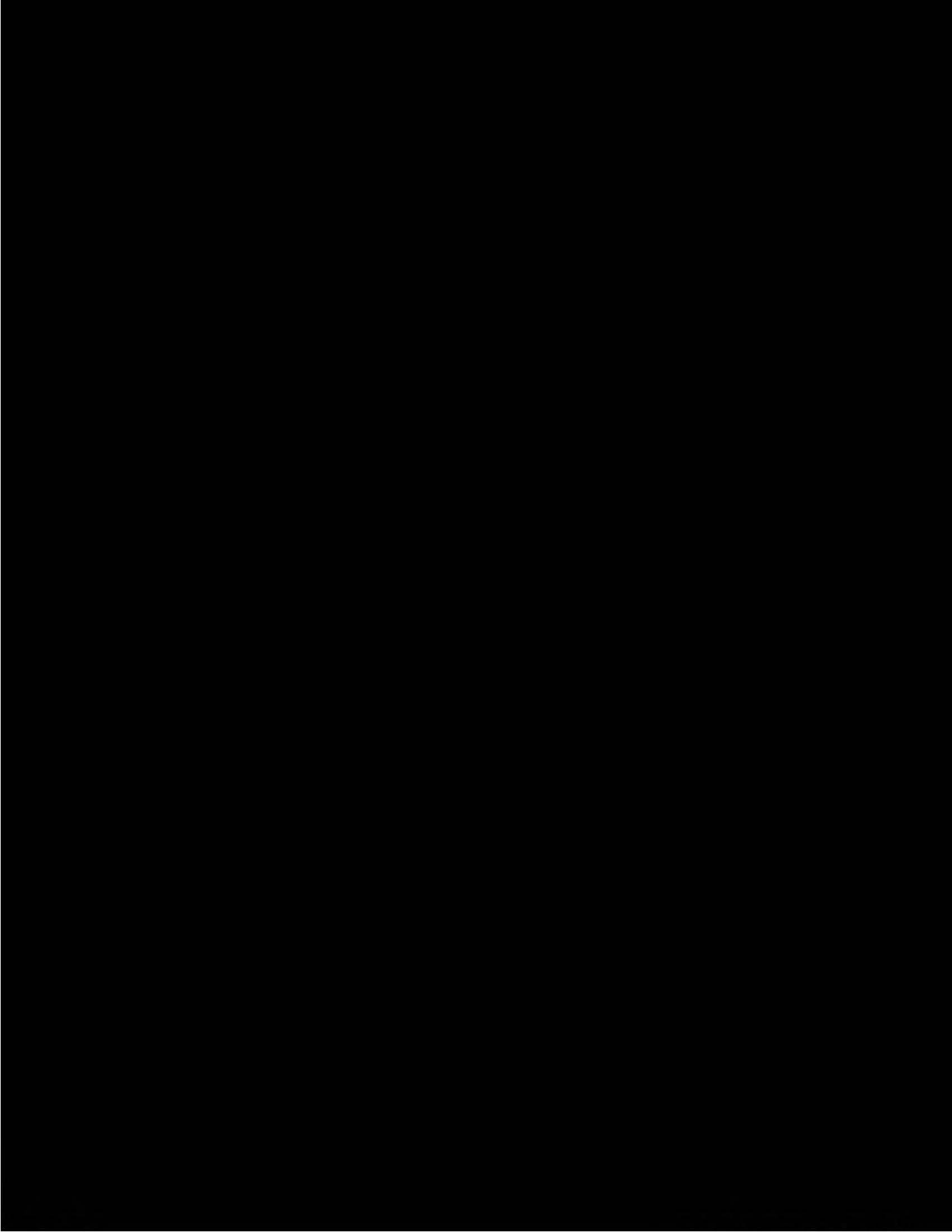


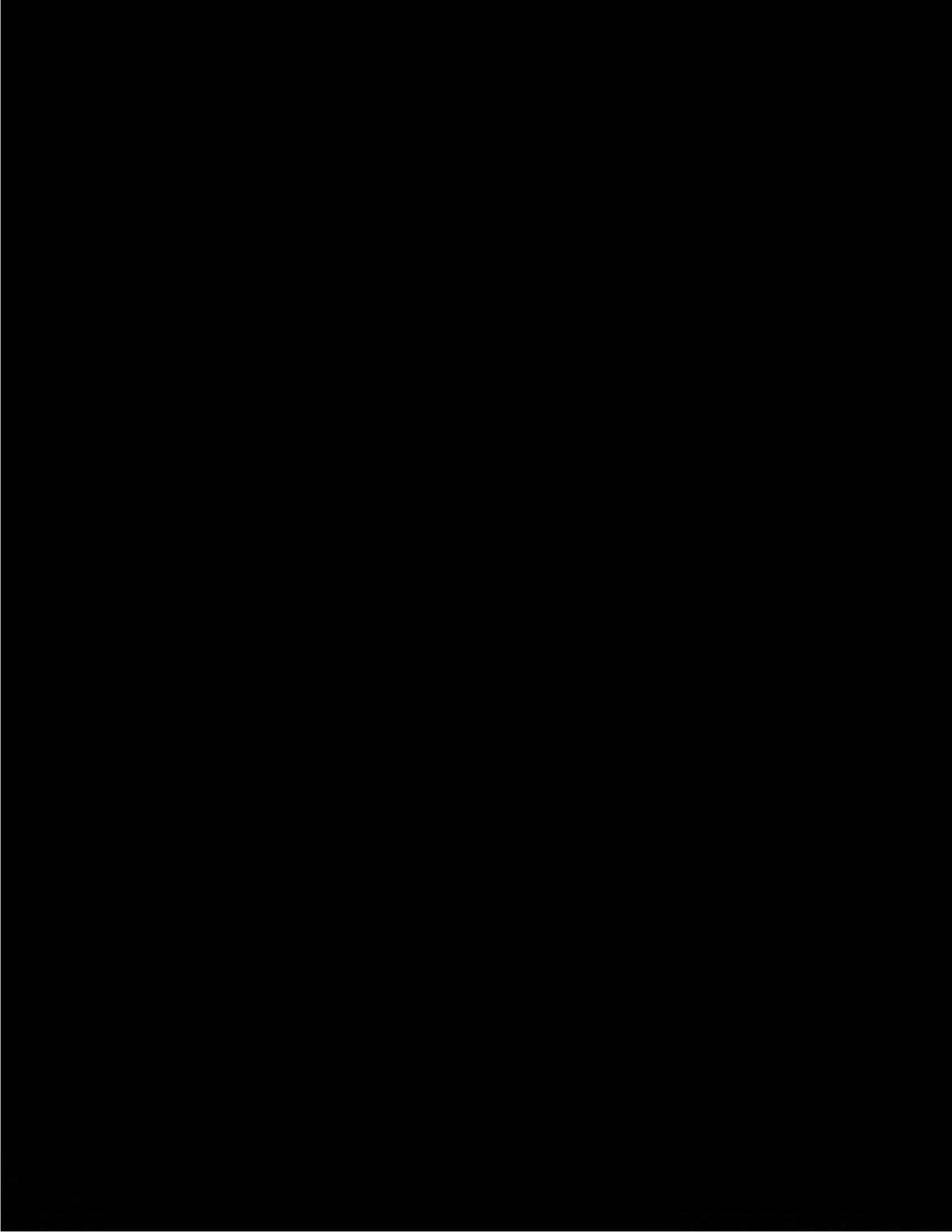


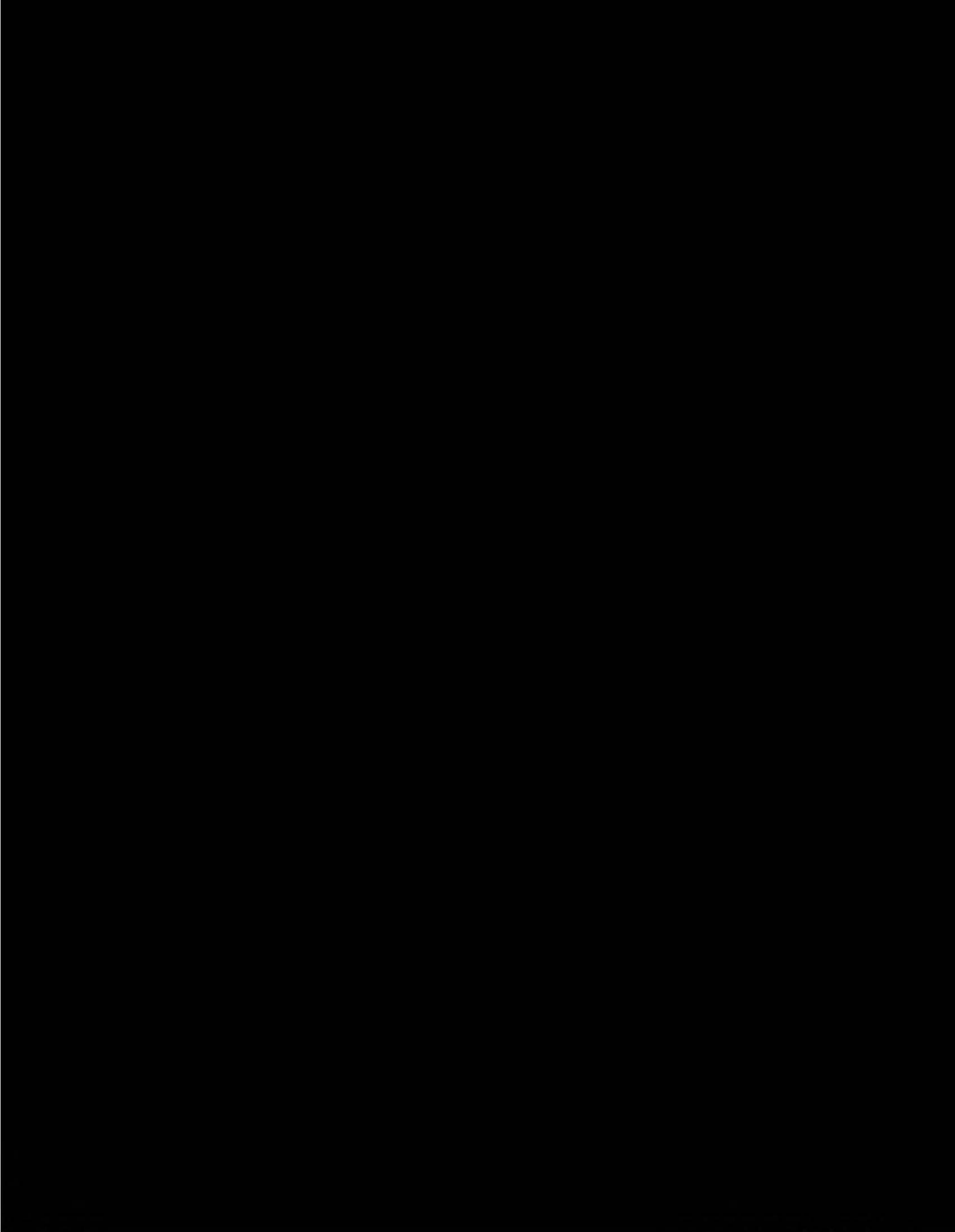


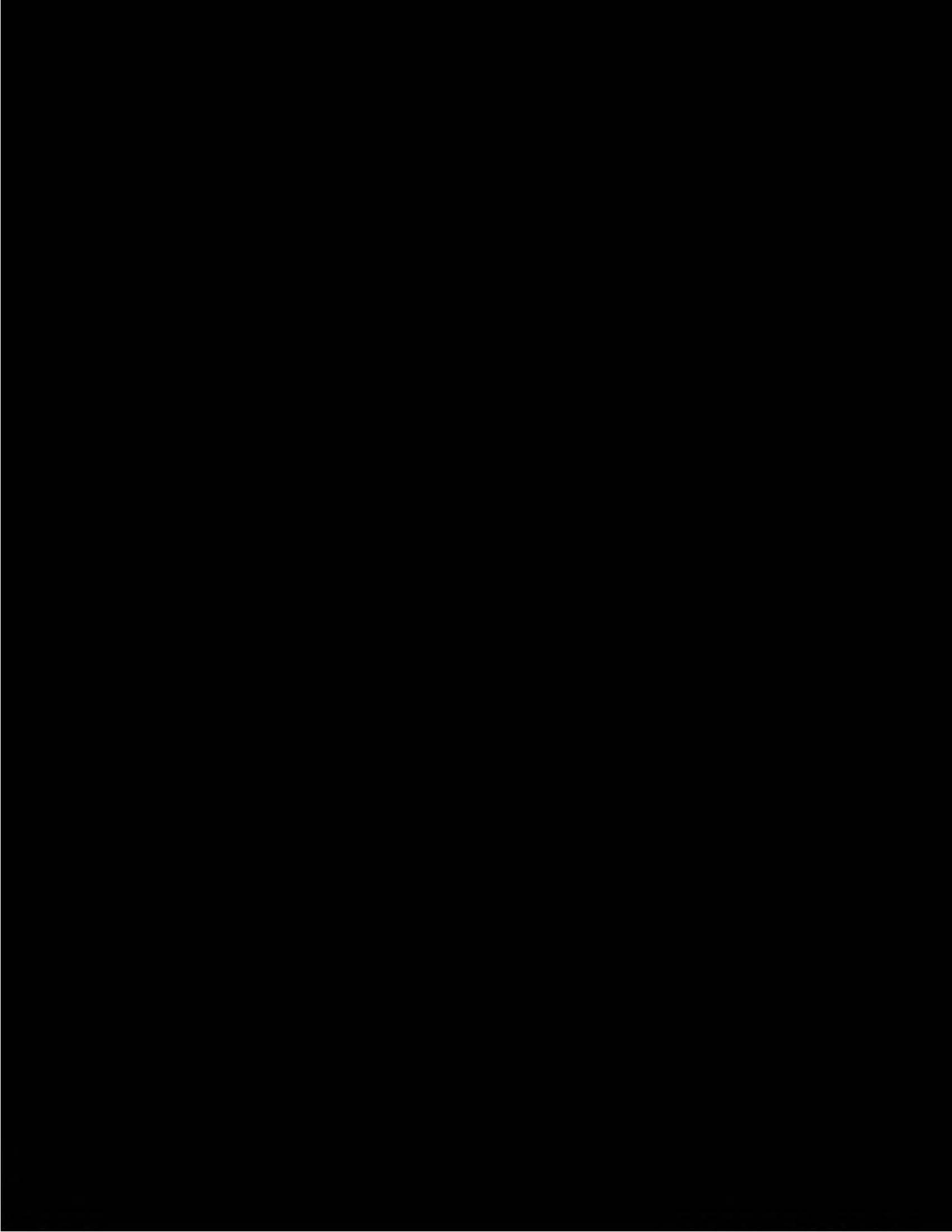


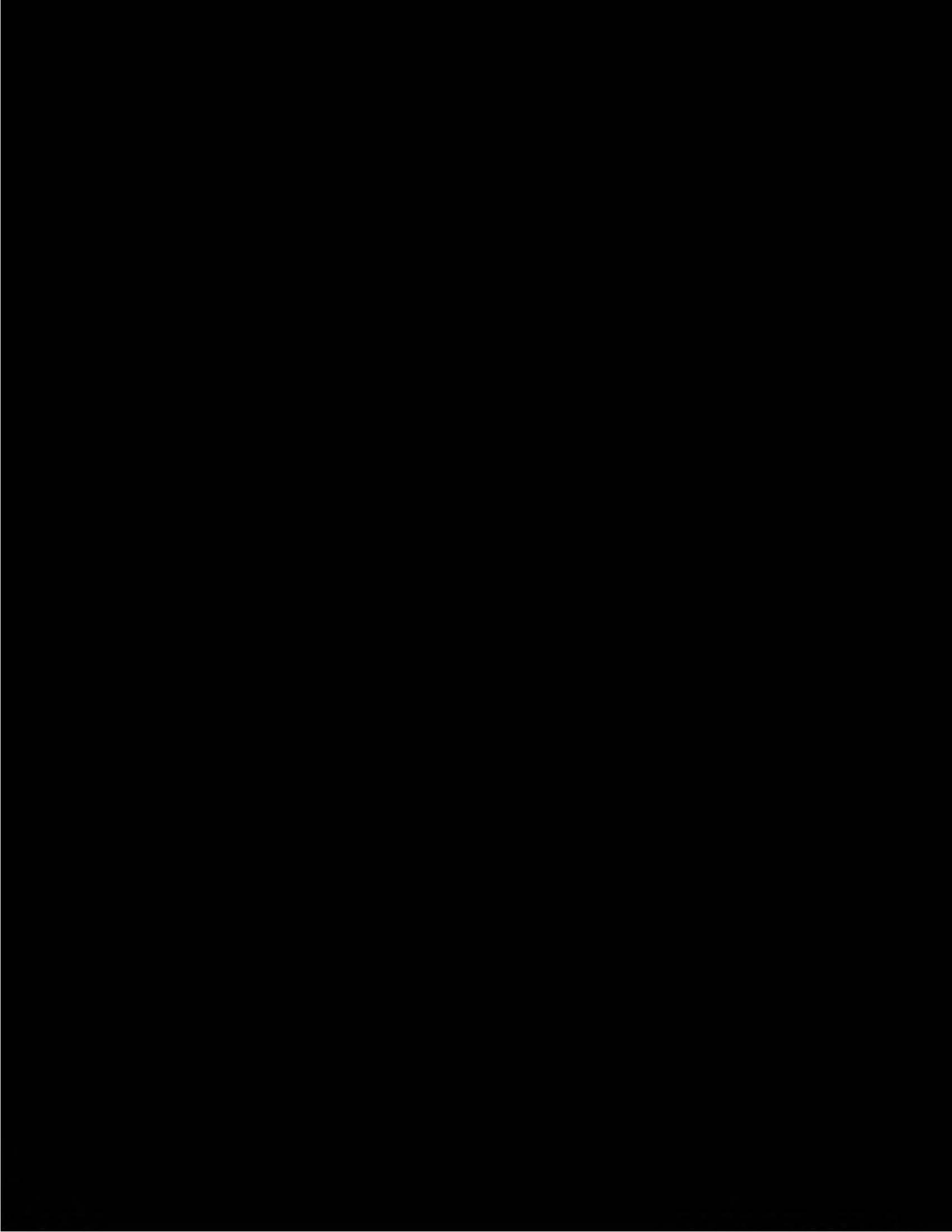


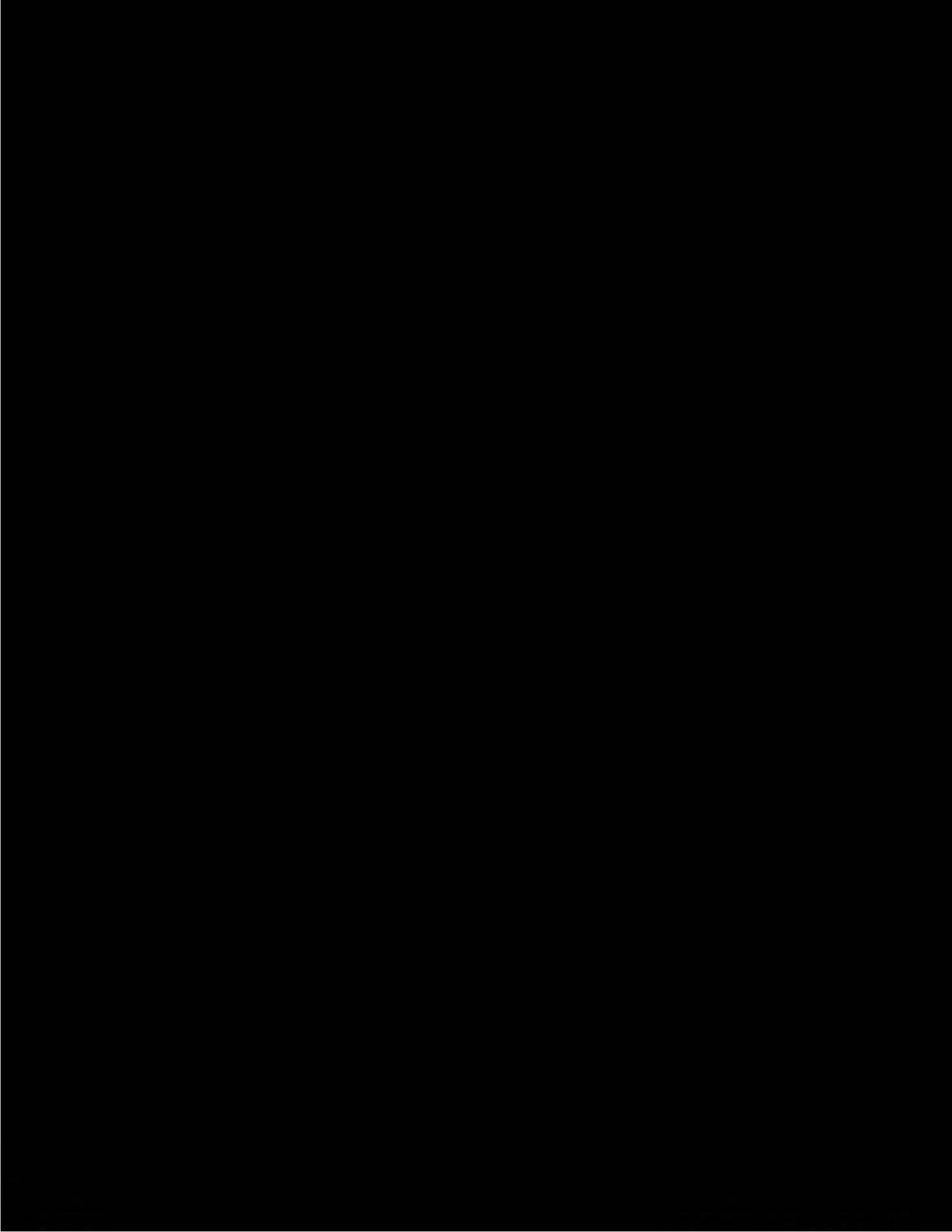


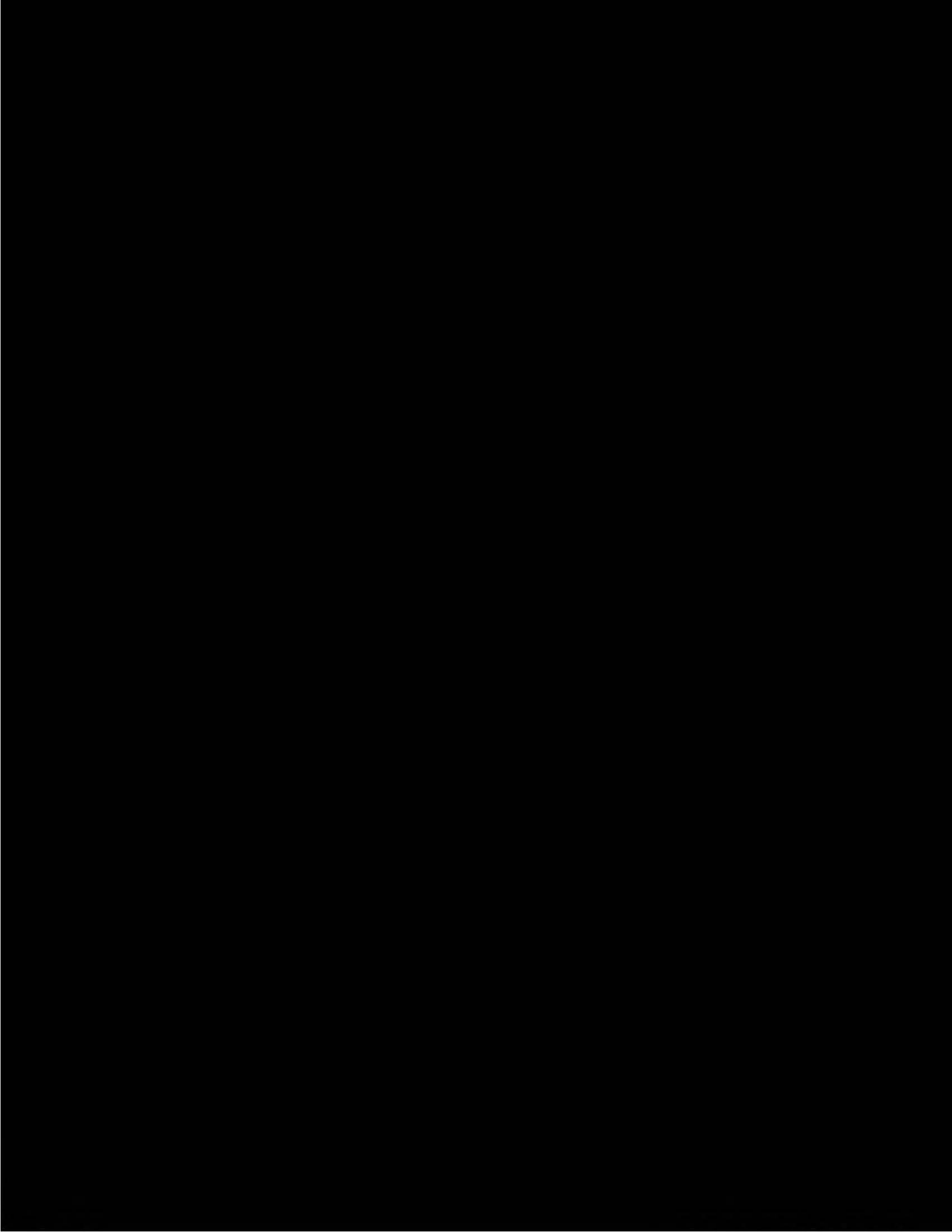












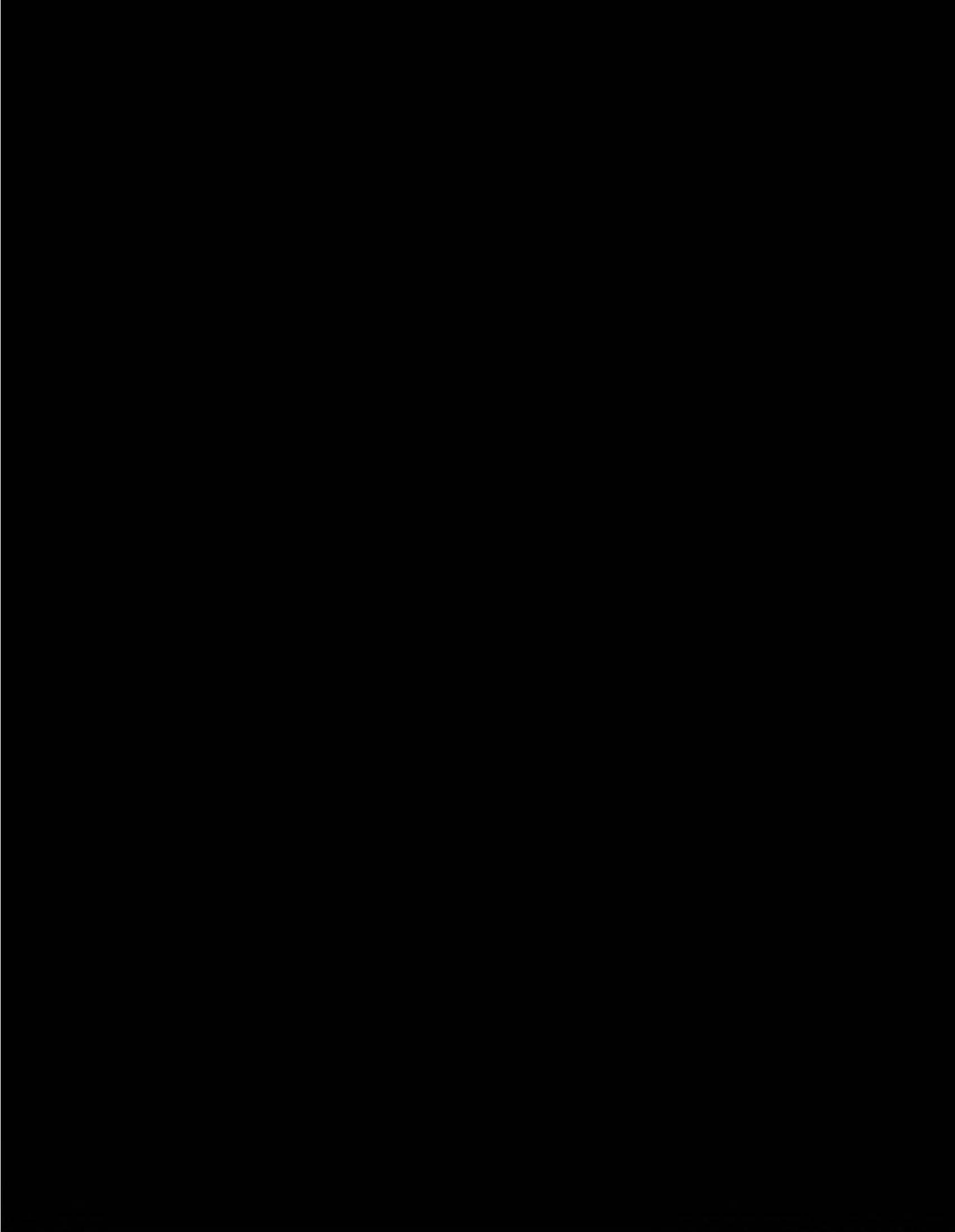


Exhibit B



















































Attachment A

