

Hitchcock Merger Sub as Party C to the Transaction

I. Parties to the proposed transaction

List the entity name for all parties to the proposed transaction. Add extra rows as needed for additional parties.

Party C	Hitchcock Merger Sub Inc.
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II. Contact information for the parties

Provide contact information for the proposed transaction, as requested below. 1. Provide information for Party C.

Legal entity name	Hitchcock Merger Sub Inc.
Assumed name	Click or tap here to enter text.
Tax ID	Click or tap here to enter text.
Mailing address	8120 Lockwood Boulevard, Mechanicsville, VA 23116
Website	Click or tap here to enter text.
Contact Name	Heath Galloway
Title	General Counsel
Phone	804-723-7497
Cell Phone	Click or tap here to enter text.
Email	Heath.Galloway@owens-minor.com

Is Party C represented by legal counsel for this transaction?

☒ Yes

☐ No

Provide information regarding Party C's legal counsel, if applicable.

Name	Dennis Williams, P.C. William S. Richmond
Firm	Kirkland & Ellis, LLP
Address	601 Lexington Ave., New York, NY 10022 1301 Pennsylvania Ave., N.W., Washington, D.C. 20004
Phone	212-390-4008 202-389-3222
Email Address	Dennis.Williams@kirkland.com William.Richmond@kirkland.com

IV. About the entities involved in the proposed transaction

10. Describe Party C.

Hitchcock Merger Sub Inc. is a corporate entity formed on July 3, 2024 solely for purposes of acquiring Rotech Healthcare Holdings, Inc. From its formation to date, it has not had, and currently does not have, any health care operations or any other business operations either in Oregon or the rest of the country.

a. Describe Party C's business, including business lines or segments

Hitchcock Merger Sub Inc. is a corporate entity formed on July 3, 2024 solely for purposes of acquiring Rotech Healthcare Holdings, Inc. From its formation to date, it has not had, and currently does not have, any health care operations or any other business operations either in Oregon or the rest of the country.

b. Describe Party C's governance and operational structure (including ownership of or by a health care entity)

Hitchcock Merger Sub is a wholly-owned subsidiary of Owens & Minor, Inc. The directors and officers of Hitchcock Merger Sub are executive officers of Owens & Minor, Inc.

c. Provide a diagram or chart showing the organizational structural and relationships between business entities.

Please see Exhibit 10(c) for the organizational structure and relationship between Hitchcock Merger Sub and Owens & Minor, Inc.

d. List all of Party C's business entities currently licensed to operate in Oregon using [HCMO-1b: Business Entities form](#). Provide the business name, assumed business name, business structure, date of incorporation, jurisdiction, principal place of business, and FEIN for each entity.

N/A

e. Provide financial statements for the most recent three fiscal years. If Party C also operates outside of Oregon, provide financial statements both for Party C nationally and for Party C's Oregon business.

From its formation on July 3, 2024 to date, Hitchcock Merger Sub has not had, and currently does not have, any business operations either in Oregon or in the rest of the country and as such, it does not have any financial statements.

f. Describe and identify Party C's health care business. Provide responses to i-ix as applicable:

i. Provider type (hospital, physician group, etc.)

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ii. Service lines, both overall and in Oregon

None

iii. Products and services, both overall and in Oregon

None

iv. Number of staff and FTE, both overall and in Oregon

None

v. Geographic areas served, both overall and in Oregon

None

vi. Addresses of all facilities owned or operated using [HCMO-1c: Facilities and Locations form](#)

None

vii. Annual number of people served in Oregon, for all business, not just business related to transaction

None

viii. Annual number of services provided in Oregon

None

ix. For hospitals, number of licensed beds

N/A