

**PUBLIC**

**Pre-Merger Notification Filing**

## **DECLARATION**

I, Heath H. Galloway, declare:

1. I am the Executive Vice President, General Counsel & Corporate Secretary of Owens & Minor, Inc. ("O&M"), and I am authorized to make this Declaration on behalf of O&M as required by 16 C.F.R. §803.5.
2. The attached Notification and Report Form is being filed by O&M, as the Acquiring Person, in connection with the plan of O&M to acquire all of the issued and outstanding voting securities of Rotech Healthcare Holdings Inc., through a merger.
3. An Agreement and Plan of Merger has been executed with respect to the described transaction.
4. O&M has a good faith intention to complete the transaction described above and in the attached Notification and Report Form.

I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct.

Executed on September 11, 2024

*Heath Galloway*

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Heath H. Galloway

## 16 C.F.R. Part 803 - Appendix

## NOTIFICATION AND REPORT FORM FOR CERTAIN MERGERS AND ACQUISITIONS

Electronic Form Version 1.0.3, 01/02/2023



TRANSACTION NUMBER ASSIGNED

## FEE INFORMATION (For Payer Only)

## AMOUNT PAID

☐ \$0.00 ☐ \$400,000.00  
☐ \$30,000.00 ☐ \$800,000.00  
☐ \$100,000.00 ☐ \$2,250,000.00  
☐ \$250,000.00 ☒ Specific Amount \$260,000

TAX PAYER IDENTIFICATION NUMBER 54-170843

OR SOCIAL SECURITY NUMBER FOR NATURAL PERSONS

NAME OF PAYER (if different from PERSON FILING) Owens &amp; Minor, Inc.

WIRE TRANSFER ☒ or CERTIFIED CHECK / MONEY ORDER ATTACHED ☐

WIRE TRANSFER CONFIRMATION NO. 2024080500019120

FROM (NAME OF INSTITUTION) Truist Financial

IS THIS A CORRECTIVE FILING? ☐ YES ☒ NO CASH TENDER OFFER? ☐ YES ☒ NO BANKRUPTCY? ☐ YES ☒ NODO YOU REQUEST EARLY TERMINATION OF THE WAITING PERIOD? ☒ YES ☐ NO

(Grants of early termination are published in the Federal Register and on the FTC web site www.ftc.gov)

(voluntary) IS THIS ACQUISITION SUBJECT TO NON-US FILING REQUIREMENTS? ☐ YES ☐ NO

If YES, list jurisdictions:

## ITEM 1

NAME	Owens & Minor, Inc.
HEADQUARTERS ADDRESS	9120 Lockwood Blvd
ADDRESS LINE 2	
1(a) PERSON FILING CITY, STATE, COUNTRY	Mechanicsville, Virginia, United States
ZIP CODE	23116
WEBSITE	https://www.owens-minor.com/

1(b) PERSON FILING NOTIFICATION IS ☒ an acquiring person ☐ an acquired person ☐ both

1(c) PUT AN "X" IN THE APPROPRIATE BOX TO DESCRIBE THE PERSON FILING NOTIFICATION

☒ Corporation ☐ Unincorporated Entity ☐ Natural Person ☐ Other (Specify)

1(d) DATA FURNISHED BY

☒ calendar year ☐ fiscal year (specify period): (month/year) to (month/year)

1(e) PUT AN "X" IN THE APPROPRIATE BOX BELOW AND GIVE THE NAME AND ADDRESS OF THE ENTITY FILING NOTIFICATION, IF DIFFERENT THAN THE ULTIMATE PARENT ENTITY

<input checked="" type="checkbox"/> Not applicable	<input type="checkbox"/> This report is being filed on behalf of a foreign person pursuant to § 803.4.	<input type="checkbox"/> This report is being filed on behalf of the ultimate parent entity by another entity within the same person authorized by it to file pursuant to § 803.2(a).
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NAME
ADDRESS
CITY, STATE, COUNTRY
ZIP CODE

1(f) NAME AND ADDRESS OF ENTITY MAKING ACQUISITION OR WHOSE ASSETS, VOTING SECURITIES OR NON-CORPORATE INTERESTS ARE BEING ACQUIRED, IF DIFFERENT FROM THE ULTIMATE PARENT ENTITY IDENTIFIED IN ITEM 1(f)

NAME
ADDRESS
CITY, STATE, COUNTRY
ZIP CODE

☒ Not Applicable

PERCENT OF VOTING SECURITIES OR NON-CORPORATE INTERESTS THAT THE UPE HOLDS DIRECTLY OR INDIRECTLY IN THE ACQUIRING OR ACQUIRED ENTITY IDENTIFIED IN ITEM 1(f)

%

1(g) IDENTIFICATION OF PERSONS TO CONTACT REGARDING THIS REPORT

CONTACT PERSON 1 FIRM NAME BUSINESS ADDRESS CITY, STATE, COUNTRY ZIP CODE TELEPHONE NUMBER FAX NUMBER E-MAIL ADDRESS	Keithan Hedrick Kirkland & Ellis LLP 333 West Wolf Point Plaza Chicago, Illinois, United States 60654 312-862-3888 312-862-2200 keithan.hedrick@kirkland.com	CONTACT PERSON 2 FIRM NAME BUSINESS ADDRESS CITY, STATE, COUNTRY ZIP CODE TELEPHONE NUMBER FAX NUMBER E-MAIL ADDRESS	Kurt J. Wunderlich Kirkland & Ellis LLP 333 West Wolf Point Plaza Chicago, Illinois, United States 60654 312-862-4438 312-862-2200 kurt.wunderlich@kirkland.com
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1(h) IDENTIFICATION OF AN INDIVIDUAL LOCATED IN THE UNITED STATES DESIGNATED FOR THE LIMITED PURPOSE OF RECEIVING NOTICE OF ISSUANCE OF A REQUEST FOR ADDITIONAL INFORMATION OR DOCUMENTS (See § 803.20(b)(2)(iii))

NAME
FIRM NAME
BUSINESS ADDRESS
CITY, STATE, COUNTRY
ZIP CODE
TELEPHONE NUMBER
FAX NUMBER
E-MAIL ADDRESS

See Item 1(g)



NAME OF PERSON FILING NOTIFICATION Owens & Minor, Inc.	DATE September 11, 2024
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## ITEM 2

### 2(a) LIST NAMES OF ULTIMATE PARENT ENTITIES OF ALL ACQUIRING PERSONS

NAME	NON-REPORTABLE
Owens & Minor, Inc.	<input type="checkbox"/>

### LIST NAMES OF ULTIMATE PARENT ENTITIES OF ALL ACQUIRED PERSONS

NAME	NON-REPORTABLE
Rotech Healthcare Holdings Inc.	<input type="checkbox"/>

### 2(b) THIS ACQUISITION IS (put an "X" in all the boxes that apply)

- |  |   |
|--|---|
| <input type="checkbox"/> an acquisition of assets  | <input type="checkbox"/> a consolidation (see § 801.2)                  |
| <input checked="" type="checkbox"/> a merger (see § 801.2)   | <input checked="" type="checkbox"/> an acquisition of voting securities |
| <input type="checkbox"/> an acquisition subject to § 801.2(e)  | <input type="checkbox"/> a secondary acquisition                        |
| <input type="checkbox"/> a formation of a joint venture or other corporation or unincorporated entity (see § 801.40 or § 801.50) | <input type="checkbox"/> an acquisition subject to § 801.31             |
| <input type="checkbox"/> an acquisition subject to § 801.30 (specify type) _____   | <input type="checkbox"/> an acquisition of non-corporate interests      |
|  | <input type="checkbox"/> other (specify) _____                          |

### 2(c) INDICATE THE HIGHEST NOTIFICATION THRESHOLD IN § 801.1(h) FOR WHICH THIS FORM IS BEING FILED (acquiring person only in an acquisition of voting securities)

- ☐ \$50 million (as adjusted)
 ☐ \$100 million (as adjusted)
 ☐ \$500 million (as adjusted)
 ☐ 25% (see Instructions) (as adjusted)
 ☒ 50%
 ☐ N/A

2(d)(i) VALUE OF VOTING SECURITIES ALREADY HELD (\$MM)	(v) VALUE OF NON-CORPORATE INTERESTS ALREADY HELD (\$MM)	
\$ 0.0	\$ N/A	
(ii) PERCENTAGE OF VOTING SECURITIES ALREADY HELD	(vi) PERCENTAGE OF NON-CORPORATE INTERESTS ALREADY HELD	
0.0 %	N/A %	
(iii) TOTAL VALUE OF VOTING SECURITIES TO BE HELD AS A RESULT OF THE ACQUISITION (\$MM)	(vii) TOTAL VALUE OF NON-CORPORATE INTERESTS TO BE HELD AS A RESULT OF THE ACQUISITION (\$MM)	(ix) VALUE OF ASSETS TO BE HELD AS A RESULT OF THE ACQUISITION (\$MM)
\$ >536.5, but <1,073.0	\$ N/A	\$ N/A
(iv) TOTAL PERCENTAGE OF VOTING SECURITIES TO BE HELD AS A RESULT OF THE ACQUISITION	(viii) TOTAL PERCENTAGE OF NON-CORPORATE INTERESTS TO BE HELD AS A RESULT OF THE ACQUISITION	(x) AGGREGATE TOTAL VALUE (\$MM)
100 %	N/A %	\$ >536.5, but <1,073.0

NAME OF PERSON FILING NOTIFICATION Owens & Minor, Inc.	DATE September 11, 2024
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**ITEM 3**

<b>3(a) DESCRIPTION OF ACQUISITION</b>																									
<table> <tr> <th colspan="2">ACQUIRING UPE(S)</th></tr> <tr> <td>NAME</td><td>Owens &amp; Minor, Inc.</td></tr> <tr> <td>ADDRESS</td><td>9120 Lockwood Blvd</td></tr> <tr> <td>ADDRESS LINE 2</td><td></td></tr> <tr> <td>CITY, STATE</td><td>Mechanicsville, Virginia</td></tr> <tr> <td>ZIP CODE, COUNTRY</td><td>23116, United States</td></tr> </table>	ACQUIRING UPE(S)		NAME	Owens & Minor, Inc.	ADDRESS	9120 Lockwood Blvd	ADDRESS LINE 2		CITY, STATE	Mechanicsville, Virginia	ZIP CODE, COUNTRY	23116, United States	<table> <tr> <th colspan="2">ACQUIRED UPE(S)</th></tr> <tr> <td>NAME</td><td>Rotech Healthcare Holdings Inc.</td></tr> <tr> <td>ADDRESS</td><td>6251 Chancellor Drive</td></tr> <tr> <td>ADDRESS LINE 2</td><td>Suite 119</td></tr> <tr> <td>CITY, STATE</td><td>Orlando, Florida</td></tr> <tr> <td>ZIP CODE, COUNTRY</td><td>32809, United States</td></tr> </table>	ACQUIRED UPE(S)		NAME	Rotech Healthcare Holdings Inc.	ADDRESS	6251 Chancellor Drive	ADDRESS LINE 2	Suite 119	CITY, STATE	Orlando, Florida	ZIP CODE, COUNTRY	32809, United States
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CITY, STATE	Orlando, Florida																								
ZIP CODE, COUNTRY	32809, United States																								

**TRANSACTION DESCRIPTION**

Pursuant to an Agreement and Plan of Merger dated as of July 22, 2024, Buyer plans to acquire all of the issued and outstanding voting securities of Rotech. Rotech is a provider of home medical equipment and related products and services. The value of the Rotech issued and outstanding voting securities are greater than \$536.5 million, but less than \$1,073.0 million.

At the effective time, Hitchcock Merger Sub Inc., a wholly-owned subsidiary of Buyer, will be merged with and into Rotech, with Rotech continuing as the surviving entity and as a wholly-owned subsidiary of Buyer. All issued and outstanding shares of Rotech Common Stock will be converted into the right to receive cash.

Consummation of the transaction is scheduled to take place as soon as practicable.

**3(b) SUBMIT A COPY OF THE MOST RECENT VERSION OF CONTRACT OR AGREEMENT (or letter of intent to merge or acquire)**

(IF SUBMITTING PAPER, DO NOT ATTACH THE DOCUMENT TO THIS PAGE) ATTACHMENT NUMBER Exhibit 3(b)-01

NAME OF PERSON FILING NOTIFICATION Owens & Minor, Inc.	DATE September 11, 2024
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#### ITEM 4

PERSONS FILING NOTIFICATION MAY PROVIDE BELOW AN OPTIONAL INDEX OF DOCUMENTS REQUIRED TO BE SUBMITTED BY ITEM 4 (*See Item by Item instructions*). THESE DOCUMENTS SHOULD NOT BE ATTACHED TO THIS PAGE.

4(a) ENTITIES WITHIN THE PERSON FILING NOTIFICATION THAT FILE ANNUAL REPORTS WITH THE SECURITIES AND EXCHANGE COMMISSION	<input type="checkbox"/> None	CENTRAL INDEX KEY NUMBER
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Owens & Minor, Inc.

0000075252

4(b) ANNUAL REPORTS AND ANNUAL AUDIT REPORTS	<input type="checkbox"/> None	ATTACHMENT OR REFERENCE NUMBER
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Owens & Minor, Inc. Form 10-K for the year ended December 31, 2023  
<https://www.sec.gov/ix?doc=/Archives/edgar/data/75252/000155837024001369/tmb-20231231x10k.htm>

See Item 4(a)

Owens & Minor, Inc. Annual Report for the year ended December 31, 2023

4(b)-01

Note: Owens & Minor, Inc. stipulates that it meets the larger \$239.0 million size of person test.

4(c) STUDIES, SURVEYS, ANALYSES, AND REPORTS	<input type="checkbox"/> None	ATTACHMENT OR REFERENCE NUMBER
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See attached response

4(d) ADDITIONAL DOCUMENTS	<input type="checkbox"/> None	ATTACHMENT OR REFERENCE NUMBER
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See attached response



**ITEM 4(c) - Studies, Surveys, Analyses, and Reports**

<b>Document Title</b>	<b>Exhibit</b>
Overview of and Outlook for the Competitive Bidding Program prepared by Farragut Square Group, dated January 2024	4(c)-01
Business Update prepared by Jefferies, LLC, dated April 2024	4(c)-02
Project Royal financial Model prepared by Jefferies LLC, dated April 2024 (PDF)	4(c)-03
Project Royal financial Model prepared by Jefferies LLC, dated April 2024 (Excel)	4(c)-04
Management Presentation prepared by Rotech Healthcare Holdings, Inc., dated May 2024 (43 pages)	4(c)-05
Management Presentation prepared by Rotech Healthcare Holdings, Inc., dated May 2024 (45 pages)	4(c)-06
Capital Structure Update prepared under the direction of Jonathan Leon, SVP and Corporate Treasurer of Owens & Minor, Inc., dated May 8, 2024	4(c)-07

**ITEM 4(c) - Studies, Surveys, Analyses, and Reports**

Document Title	Exhibit
<p>Board of Directors Meeting Packet prepared under the direction of Heath H. Galloway, EVP, General Counsel &amp; Corporate Secretary of Owens &amp; Minor, Inc., dated May 8, 2024</p> <p>With attachments:</p> <p>2024 Q1 Financial Update prepared under the direction of Heath H. Galloway, EVP, General Counsel &amp; Corporate Secretary of Owens &amp; Minor, Inc., dated May 8, 2024</p> <p>Capital Structure Update prepared under the direction of Heath H. Galloway, EVP, General Counsel &amp; Corporate Secretary of Owens &amp; Minor, Inc., dated May 8, 2024</p> <p>Update Strategic Initiatives prepared under the direction of Heath H. Galloway, EVP, General Counsel &amp; Corporate Secretary of Owens &amp; Minor, Inc., dated May 8, 2024</p> <p>Products &amp; Healthcare Services BOD STRAP Update prepared under the direction of Heath H. Galloway, EVP, General Counsel &amp; Corporate Secretary of Owens &amp; Minor, Inc., dated May 2024</p> <p>Own the Operating Room (OR) prepared under the direction of Heath H. Galloway, EVP, General Counsel &amp; Corporate Secretary of Owens &amp; Minor, Inc., dated May, 2024</p> <p>OMR 2024 Update prepared under the direction of Heath H. Galloway, EVP, General Counsel &amp; Corporate Secretary of Owens &amp; Minor, Inc., dated May 8, 2024</p> <p>Enterprise Risk Management Dashboard prepared under the direction of Heath H. Galloway, EVP, General Counsel &amp; Corporate Secretary of Owens &amp; Minor, Inc., dated May 8, 2024</p> <p>Q1 2024 Business Summaries prepared under the direction of Heath H. Galloway, EVP, General Counsel &amp; Corporate Secretary of Owens &amp; Minor, Inc., dated May 2024</p> <p>Preliminary Financial Highlights - 1Q 2024 prepared under the direction of Heath H. Galloway, EVP, General Counsel &amp; Corporate Secretary of Owens &amp; Minor, Inc., dated April 22, 2024</p> <p>Preliminary Financial Report prepared under the direction of Heath H. Galloway, EVP, General Counsel &amp; Corporate Secretary of Owens &amp; Minor, Inc., dated March 31, 2024</p>	4(c)-08



**ITEM 4(c) - Studies, Surveys, Analyses, and Reports**

<b>Document Title</b>	<b>Exhibit</b>
Project Hitchcock - Management Presentation Notes prepared by Citigroup Global Markets Inc, dated May 10, 2024	4(c)-09
Project Hitchcock Review StearCo 1 prepared by Boston Consulting Group, dated May 2024	4(c)-10
Project Hitchcock Steering Committee Meeting 4 prepared by Boston Consulting Group, dated June 2024	4(c)-11
Board Deck prepared under the direction of Heath H. Galloway, EVP, General Counsel & Corporate Secretary of Owens & Minor, Inc., dated June 17, 2024	4(c)-12
Board of Directors Meeting Packet prepared under the direction of Heath H. Galloway, EVP, General Counsel & Corporate Secretary of Owens & Minor, Inc., dated June 17, 2024  With attachments:  Discussion Materials to the Board of Directors prepared by Citigroup Global Markets Inc, dated June 17, 2024  Board Deck prepared under the direction of Heath H. Galloway, EVP, General Counsel & Corporate Secretary of Owens & Minor, Inc., dated June 17, 2024	4(c)-13
Project Royal Draft Due Diligence Findings - Financial & Accounting prepared by Deloitte & Touche LLP, dated June 21, 2024	4(c)-14
Board of Directors Meeting Packet prepared under the direction of Heath H. Galloway, EVP, General Counsel & Corporate Secretary of Owens & Minor, Inc., dated June 21, 2024  With attachment:  Discussion Materials to the Board of Directors prepared by Citigroup Global Markets Inc, dated July 21, 2024	4(c)-15

Note: "Project Royal," "Project Hitchcock," and "Project Cosmic" are code names used to describe

**ITEM 4(c) - Studies, Surveys, Analyses, and Reports**

this transaction.

Note: These documents have been scanned with Optical Character Recognition (“OCR”). OCR may not have produced high quality results on certain images within these documents.

*To the extent any document provided is not technically responsive to Items 4(c) and 4(d), Owens & Minor, Inc. provides such document voluntarily pursuant to 16 C.F.R. § 803.1(b). Documents provided in response to Item 4(c) may also be responsive to Item 4(d) and vice versa.*

**ITEM 4(d) - Additional Documents**

<b>Document Title</b>	<b>Exhibit</b>
Confidential Information Presentation prepared by Jefferies LLC, dated March 2024	4(d)-01
Confidential Information Presentation prepared by Jefferies LLC, dated April 2024	4(d)-02
Discussion Materials prepared by Citigroup Global Markets Inc, dated April 18, 2024	4(d)-03
Discussion Materials prepared by Citigroup Global Markets Inc, dated April 24, 2024 (Version 1)	4(d)-04
Board of Directors Meeting Packet prepared under the direction of Heath H. Galloway, EVP, General Counsel & Corporate Secretary of Owens & Minor, Inc., dated April 24, 2024  With attachment:  Discussion Materials prepared by Citigroup Global Markets Inc, dated April 24, 2024	4(d)-05
Discussion Materials prepared by Citigroup Global Markets Inc, dated April 24, 2024 (Version 2)	4(d)-06
Project Hitchcock Review StearCo 2 prepared by Boston Consulting Group, dated May 2024	4(d)-07
Project Hitchcock Steering Committee Meeting 3 prepared by Boston Consulting Group, dated June 2024	4(d)-08
Discussion Materials to the Board of Directors prepared by Citigroup Global Markets Inc, dated June 17, 2024	4(d)-09
Discussion Materials to the Board of Directors prepared by Citigroup Global Markets Inc, dated June 21, 2024	4(d)-10
Project Hitchcock – Presentation to the Board of Directors prepared by Citigroup Global Markets Inc, dated July 18, 2024	4(d)-11*



**ITEM 4(d) - Additional Documents**

<b>Document Title</b>	<b>Exhibit</b>
<p>Board of Directors Meeting Packet prepared under the direction of Heath H. Galloway, EVP, General Counsel &amp; Corporate Secretary of Owens &amp; Minor, Inc., dated July 18, 2024</p> <p>With attachments:</p> <p>Project Hitchcock – Presentation to the Board of Directors prepared by Citigroup Global Markets Inc, dated July 18, 2024</p> <p>Project Hitchcock prepared by Kirkland &amp; Ellis, LLP, dated July 18, 2024</p> <p>Approval of Agreement and Plan of Merger Transactions prepared by Kirkland &amp; Ellis, LLP, dated July 18, 2024</p>	4(d)-12*
<p>Project Hitchcock – Presentation to the Board of Directors prepared by Citigroup Global Markets Inc, dated July 21, 2024</p>	4(d)-13*
<p>Board of Directors Meeting Packet prepared under the direction of Heath H. Galloway, EVP, General Counsel &amp; Corporate Secretary of Owens &amp; Minor, Inc., dated July 21, 2024</p> <p>With attachments:</p> <p>Discussion Materials to the Board of Directors prepared by Citigroup Global Markets Inc, dated July 21, 2024</p> <p>Approval of Agreement and Plan of Merger Transactions prepared by Kirkland &amp; Ellis, LLP, dated July 21, 2024</p>	4(d)-14*

\* This document has been redacted on the basis of attorney-client privilege. Please see the attached 16 C.F.R. 803.3(d) Privilege Log for additional detail.

Note: “Project Royal,” “Project Hitchcock,” and “Project Cosmic” is a code name used to describe this transaction.

Note: These documents have been scanned with Optical Character Recognition (“OCR”). OCR may not have produced high quality results on certain images within these documents.

**ITEM 4(d) - Additional Documents**

*To the extent any document provided is not technically responsive to Items 4(c) and 4(d), Owens & Minor, Inc. provides such document voluntarily pursuant to 16 C.F.R. § 803.1(b). Documents provided in response to Item 4(c) may also be responsive to Item 4(d) and vice versa.*

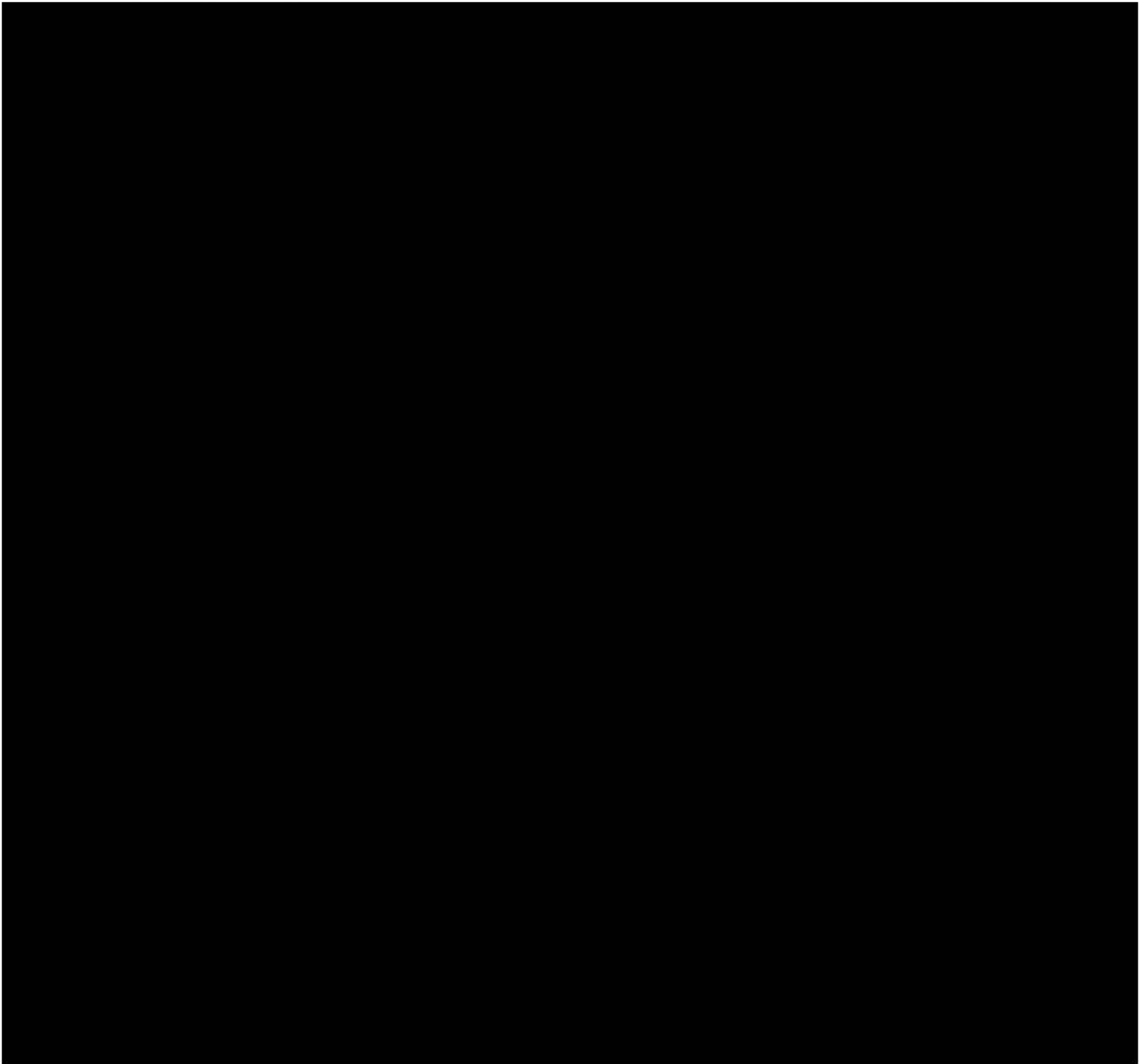
**§ 803.3(d) Privilege Log**

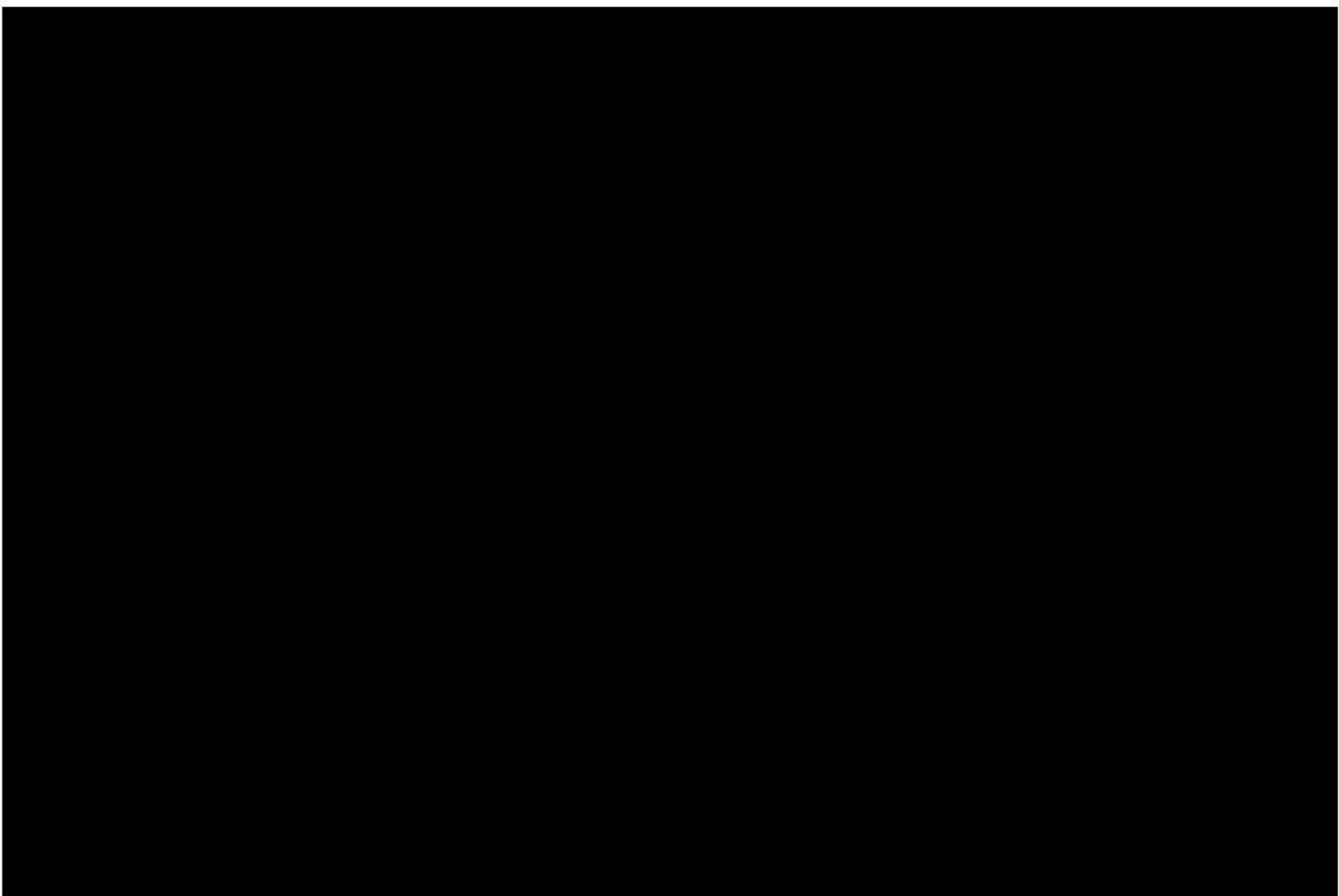
<b>Exhibit</b>	<b>Document Title</b>	<b>Statement of Privilege</b>
4(d)-11	Project Hitchcock – Presentation to the Board of Directors prepared by Citigroup Global Markets Inc, dated July 18, 2024	This document has been redacted on the basis of attorney-client privilege because it contains advice of outside counsel at Kirkland & Ellis LLP (Eric L. Schiele) concerning legal due diligence. The document was received by Kirkland & Ellis LLP and the Owens & Minor, Inc.'s Board of Directors. The document is currently located at the offices of Kirkland & Ellis LLP, 601 Lexington Avenue, New York, NY 10022, under the control of Eric L. Schiele, outside counsel to at Owens & Minor, Inc.
4(d)-12	<p>Board of Directors Meeting Packet prepared under the direction of Heath H. Galloway, EVP, General Counsel &amp; Corporate Secretary of Owens &amp; Minor, Inc., dated July 18, 2024</p> <p>With attachments:</p> <p>Project Hitchcock – Presentation to the Board of Directors prepared by Citigroup Global Markets Inc, dated July 18, 2024</p> <p>Project Hitchcock prepared by Kirkland &amp; Ellis, LLP, dated July 18, 2024</p> <p>Approval of Agreement and Plan of Merger Transactions prepared by Kirkland &amp; Ellis, LLP, dated July 18, 2024</p>	This document has been redacted on the basis of attorney-client privilege because it contains advice of outside counsel at Kirkland & Ellis LLP (Eric L. Schiele) concerning legal due diligence. The document was received by Kirkland & Ellis LLP and the Owens & Minor, Inc.'s Board of Directors. The document is currently located at the offices of Kirkland & Ellis LLP, 601 Lexington Avenue, New York, NY 10022, under the control of Eric L. Schiele, outside counsel to at Owens & Minor, Inc.



**§ 803.3(d) Privilege Log**

<b>Exhibit</b>	<b>Document Title</b>	<b>Statement of Privilege</b>
4(d)-13	Project Hitchcock – Presentation to the Board of Directors prepared by Citigroup Global Markets Inc, dated July 21, 2024	This document has been redacted on the basis of attorney-client privilege because it contains advice of outside counsel at Kirkland & Ellis LLP (Eric L. Schiele) concerning legal due diligence. The document was received by Kirkland & Ellis LLP and the Owens & Minor, Inc.'s Board of Directors. The document is currently located at the offices of Kirkland & Ellis LLP, 601 Lexington Avenue, New York, NY 10022, under the control of Eric L. Schiele, outside counsel to at Owens & Minor, Inc.
4(d)-14	<p>Board of Directors Meeting Packet prepared under the direction of Heath H. Galloway, EVP, General Counsel &amp; Corporate Secretary of Owens &amp; Minor, Inc., dated July 21, 2024</p> <p>With attachments: Discussion Materials to the Board of Directors prepared by Citigroup Global Markets Inc, dated July 21, 2024</p> <p>Approval of Agreement and Plan of Merger Transactions prepared by Kirkland &amp; Ellis, LLP, dated July 21, 2024</p>	This document has been redacted on the basis of attorney-client privilege because it contains advice of outside counsel at Kirkland & Ellis LLP (Eric L. Schiele) concerning legal due diligence. The document was received by Kirkland & Ellis LLP and the Owens & Minor, Inc.'s Board of Directors. The document is currently located at the offices of Kirkland & Ellis LLP, 601 Lexington Avenue, New York, NY 10022, under the control of Eric L. Schiele, outside counsel to at Owens & Minor, Inc.









**ITEM 5(a) - Dollar Revenues by NAICS Industry Code and by NAPCS-Based Product Code**

<b>6-DIGIT NAICS INDUSTRY CODE AND/OR 10-DIGIT NAPCS-BASED PRODUCT CODE</b>	<b>DESCRIPTION</b>	<b>2023 TOTAL DOLLAR REVENUES (millions)</b>	<b>OVERLAP</b>
<b>339113</b>	<b>Surgical Appliance and Supplies Manufacturing</b>	<b>348.5</b>	
2045875006	Manufacturing of surgical gloves, rubber, including household gloves	142.7	
2045875027	Manufacturing of other surgical appliances and supplies, including therapeutic appliances and disposable drapes	140.6	
2050375009	Manufacturing of personal safety equipment, eye and face protection (including face shields, masks, and welding helmets), excluding eye protectors and industrial goggles	20.6	
2050375015	Manufacturing of personal safety equipment, protective clothing (excluding footwear and gloves), including rubber and rubberized	44.6	
<b>313230</b>	<b>Nonwoven Fabric Mills</b>	<b>49.0</b>	
2021400006	Manufacturing of nonwoven fabrics, excluding wet laid; housewraps; paper; woven, knitted, or tufted fabrics; and pressed, punched, or woven felts	49.0	
423450	Medical, Dental, and Hospital Equipment and Supplies Merchant Wholesalers	8,878.2	X
532283	Home Health Equipment Rental	617.2	X

NAME OF PERSON FILING NOTIFICATION Owens & Minor, Inc.	DATE September 11, 2024
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5(b) COMPLETE ONLY IF ACQUISITION IS IN THE FORMATION OF A JOINT VENTURE CORPORATION OR UNINCORPORATED ENTITY	<input checked="" type="checkbox"/> Not Applicable
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5(b)(i) CONTRIBUTIONS THAT EACH PERSON FORMING THE JOINT VENTURE CORPORATION OR UNINCORPORATED ENTITY HAS AGREED TO MAKE

Attachment:

5(b)(ii) DESCRIPTION OF CONSIDERATION THAT EACH PERSON FORMING THE JOINT VENTURE CORPORATION OR UNINCORPORATED ENTITY WILL RECEIVE

Attachment:

5(b)(iii) DESCRIPTION OF THE BUSINESS IN WHICH THE JOINT VENTURE CORPORATION OR UNINCORPORATED ENTITY WILL ENGAGE

Attachment:

5(b)(iv) SOURCE OF DOLLAR REVENUES BY 6-DIGIT INDUSTRY CODE (non-manufacturing) AND BY 10-DIGIT PRODUCT CODE (manufactured)

Attachment:

CODE	DESCRIPTION



NAME OF PERSON FILING NOTIFICATION Owens & Minor, Inc.	DATE September 11, 2024
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**ITEM 6**

**6(a) ENTITIES WITHIN PERSON FILING NOTIFICATION**

Attachment:

NAME	CITY	STATE	COUNTRY
See attached response			

**6(b) HOLDERS OF PERSON FILING NOTIFICATION**

Attachment:

ISSUER / UNINCORPORATED ENTITY	SHAREHOLDER / INTEREST HOLDER	HQ ADDRESS	% HELD
Owens & Minor, Inc.	BlackRock, Inc.	50 Hudson Yards, New York, NY 10001	16.0
	FMR LLC	245 Summer Street, Boston, MA 02210	13.6
	The Vanguard Group	100 Vanguard Blvd., Malvern, PA 19355	11.2
	Deerfield Partners, L.P.	345 Park Avenue South, 12th Floor, New York, NY 10010	6.8
	Dimensional Fund Advisors LP	6300 Bee Cave Road, Building One, Austin, TX 78746	5.5

**6(c)(i) HOLDINGS OF PERSON FILING NOTIFICATION**

Attachment:

UPE OF FILING PERSON	ISSUER / UNINCORPORATED ENTITY	% HELD
None		

**6(c)(ii) HOLDINGS OF ASSOCIATES (ACQUIRING PERSON ONLY)**

Attachment:

TOP LEVEL ASSOCIATE	ISSUER / UNINCORPORATED ENTITY	% HELD
N/A		

**ITEM 6(a) - Entities within Person Filing Notification**

ENTITY NAME	CITY	STATE	COUNTRY
American Contract Systems, Inc.	Mechanicsville	VA	United States
AVID Medical, Inc.	Mechanicsville	VA	United States
Barista Acquisition I, LLC	Mechanicsville	VA	United States
Barista Acquisition II, LLC	Mechanicsville	VA	United States
Byram Healthcare Centers, Inc.	White Plains	NY	United States
Byram Holdings I, Inc.	White Plains	NY	United States
Central Repository Contracting, LLC	Mechanicsville	VA	United States
Clinical Care Services, L.L.C.	Salt Lake City	UT	United States
Diabetes Specialty Center, L.L.C.	White Plains	NY	United States
Fusion 5 Inc.	Mechanicsville	VA	United States
Halyard North Carolina, LLC	Mechanicsville	VA	United States
Medical Action Industries Inc.	Mechanicsville	VA	United States
O&M Byram Holdings, GP	Mechanicsville	VA	United States
O&M Funding LLC	Mechanicsville	VA	United States
O&M Halyard, Inc.	Mechanicsville	VA	United States
O&M IT Holdings I, Inc.	Mechanicsville	VA	United States
O&M IT Holdings II, Inc.	Mechanicsville	VA	United States
O&M Worldwide, LLC	Mechanicsville	VA	United States
O&M-Bermuda Insurance Co. Ltd.	Hamilton		Bermuda
Owens & Minor Distribution, Inc.	Mechanicsville	VA	United States

**ITEM 6(a) - Entities within Person Filing Notification**

ENTITY NAME	CITY	STATE	COUNTRY
Owens & Minor Global Resources, LLC	Mechanicsville	VA	United States
Owens & Minor International Logistics, Inc.	Mechanicsville	VA	United States
Owens & Minor Medical, Inc.	Mechanicsville	VA	United States
Owens & Minor Ventures, LLC	Mechanicsville	VA	United States
Owens & Minor, Inc.	Mechanicsville	VA	United States
Owens & Minor, Inc. Executive Deferred Compensation Trust	Mechanicsville	VA	United States
Tally Surgical Investment Holdings, LLC	Mechanicsville	VA	United States
Arabian Medical Products Manufacturing Company (19%)	Riyadh		Saudi Arabia
ArcRoyal Holdings Unlimited Company	Co Meath		Ireland
ArcRoyal Unlimited Company	Co Meath		Ireland
Halyard Malaysia SND BHD	Kuala Lumpur		Malaysia
La Ada de Acuna, S. de R.L. de C.V.	Ciudad Acuna		Mexico
Mira MEDsource (Shanghai) Co., LTD	Huangpu District		China
Mira MEDsource Holding Company Limited	Quarry Bay		Hong Kong
O and M Halyard South Africa Pty Ltd	Gualeng		South Africa
O&M Brasil Consultoria Ltda	Sao Paulo		Brazil
O&M Halyard Australia PTY LTD	Sydney		Australia

**ITEM 6(a) - Entities within Person Filing Notification**

ENTITY NAME	CITY	STATE	COUNTRY
O&M Halyard Belgium	Diegem		Belgium
O&M Halyard Canada Inc.	Vancouver		Canada
O&M Halyard France	Cergy		France
O&M Halyard Germany GmbH	Saarbrucken		Germany
O&M Halyard Health India Private Limited	Maharashtra		India
O&M Halyard Honduras S.A. de C.V.	Villanueva		Honduras
O&M Halyard Ireland Limited	Dublin		Ireland
O&M Halyard Japan GK	Tokyo		Japan
O&M Halyard Korea	Seoul		Korea
O&M Halyard Mexico, S. de R.L. de C.V.	Sonora		Mexico
O&M Halyard Netherlands B.V.	Tilburg		Netherlands
O&M Halyard Singapore PTE Ltd	Singapore		Singapore
O&M Halyard UK Limited	London		United Kingdom
O&M Healthcare Italia S.R.L.	Milano		Italy
O&M International Healthcare C.V.	Amsterdam		Netherlands
Owens & Minor Global Services Unlimited Company	Dublin		Ireland
Owens & Minor India Private Limited	Pune		India
Owens & Minor Ireland Unlimited Company	Dublin		Ireland



**ITEM 6(a) - Entities within Person Filing Notification**

ENTITY NAME	CITY	STATE	COUNTRY
Safeskin Medical & Scientific (Thailand) Ltd.	Sadao		Thailand
Apria, Inc.	Indianapolis	IN	United States
Apria Healthcare Group LLC	Indianapolis	IN	United States
Apria Healthcare LLC	Indianapolis	IN	United States
Apria Holdco LLC	Indianapolis	IN	United States
CPAP Sleep Stores, LLC	Indianapolis	IN	United States
DMEHUB LLC	Indianapolis	IN	United States
Healthy Living Home Medical LLC	Indianapolis	IN	United States
Lofta	San Diego	CA	United States

NAME OF PERSON FILING NOTIFICATION Owens & Minor, Inc.	DATE September 11, 2024
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# ITEM 7

## OVERLAP DOLLAR REVENUES

7(a) 6-DIGIT NAICS INDUSTRY CODE AND DESCRIPTION ☐ None

CODE	DESCRIPTION	PERSON / ASSOCIATE / BOTH
423450	Medical, Dental, and Hospital Equipment and Supplies Merchant Wholesalers	Person
532283	Home Health Equipment Rental	Person

7(b)(i) LIST THE NAME OF EACH PERSON THAT ALSO DERIVED DOLLAR REVENUES

UPE OF OTHER FILING PERSON	ENTITY THAT OVERLAPS (IF DIFFERENT)
Rotech Healthcare Holdings Inc.	Rotech Healthcare Holdings Inc.

7(b)(ii) LIST THE NAME OF EACH ASSOCIATE OF THE ACQUIRING PERSON THAT ALSO DERIVED DOLLAR REVENUES  
(ACQUIRING PERSON ONLY)

TOP LEVEL ASSOCIATE	ENTITY THAT OVERLAPS (IF DIFFERENT)
N/A	

7(c) GEOGRAPHIC MARKET INFORMATION FOR EACH PERSON THAT ALSO DERIVED DOLLAR REVENUES

CODE	GEOGRAPHIC MARKET INFORMATION
423450	AVID Medical, Inc.: National (50)
	Byram Healthcare Centers, Inc.: National (50)
	Medical Action Industries Inc.: National (50)
	Owens & Minor Distribution, Inc.: National (50)
	Owens & Minor Medical, Inc.: National (50)
	Apria Healthcare Group LLC: National (50)
	Apria Healthcare LLC: National (50)
	Lofta: National (50)
532283	See attached response
	Apria Healthcare LLC: AL, AR, AZ, CA, CO, CT, DE, FL, GA, HI, IA, ID, IL, IN, KS, KY, LA, MA, MD, ME, MI, MN, MO, MS, NC, NE, NH, NJ, NM, NV, NY, OH, OK, OR, PA, RI, SC, SD, TN, TX, UT, VA, VT, WA, WI, WV, WY (47)
	Apria Healthcare, Inc.: CT, MO, UT, WV (4)
	Byram Healthcare Centers, Inc: CA, IL (2)
	Lofta: CA (1)

7(d) GEOGRAPHIC MARKET INFORMATION FOR ASSOCIATES OF THE ACQUIRING PERSON (ACQUIRING PERSON ONLY)

CODE	GEOGRAPHIC MARKET INFORMATION
N/A	

**ITEM 7(c)(iv) - Geographic Market Information for: 532283 - Home Health Equipment Rental (AL, AR, AZ, CA, CO, CT, DE, FL, GA, HI, IA, ID, IL, IN, KS, KY, LA, MA, MD, ME, MI, MN, MO, MS, NC, NE, NH, NJ, NM, NV, NY, OH, OK, OR, PA, RI, SC, SD, TN, TX, UT, VA, VT, WA, WI, WV, WY (47))**

ENTITY	STATE	COUNTY	CITY	ZIP CODE	ADDRESS
Apria Healthcare LLC	AL	Jefferson	Birmingham	35209	100 Oxmoor Road, Suite 104
Apria Healthcare LLC	AL	Mobile	Mobile	36619	4970 Rangeline Road
Apria Healthcare LLC	AR	Benton	Lowell	72745	903 N. Bloomington Street, Suite 101B
Apria Healthcare LLC	AR	Pulaski	Little Rock	72204	10303 Colonel Glenn Road, Suite 1-B
Apria Healthcare LLC	AZ	Coconino	Flagstaff	86001	1650 S. Plaza Way, Suite A2
Apria Healthcare LLC	AZ	Maricopa	Gilbert	85295	2085 S. Blue Jay Drive, Suite 106
Apria Healthcare LLC	AZ	Maricopa	Peoria	85345	8550 N. 91st Avenue, Suites 85-89
Apria Healthcare LLC	AZ	Mohave	Bullhead City	86429	2580 Landon Drive, Suite H
Apria Healthcare LLC	AZ	Pima	Tucson	85714	4202 S. Santa Rita Avenue
Apria Healthcare LLC	AZ	Yuma	Yuma	85365	2577 South Avenue 2 1/2 East, Suite B
Apria Healthcare LLC	CA	Alameda	San Leandro	94577	2476 Verna Court
Apria Healthcare LLC	CA	Butte	Chico	95973	4345 Hedstrom Way, Suite A
Apria Healthcare LLC	CA	Contra Costa	Concord	94520	2510 Dean Leshner Drive, Suite D
Apria Healthcare LLC	CA	El Dorado	Shingle Springs	95682	4295 Business Drive
Apria Healthcare LLC	CA	Fresno	Fresno	93727	691 N. Laverne Avenue, Ste. 102
Apria Healthcare LLC	CA	Humboldt	Eureka	95503	4001 Broadway, B
Apria Healthcare LLC	CA	Imperial	El Centro	92243	1201 S. Hope Street
Apria Healthcare LLC	CA	Kern	Bakersfield	93301	414 19th Street
Apria Healthcare LLC	CA	Lake	Lakeport	95453	751 & 755 Bevins Street
Apria Healthcare LLC	CA	Los Angeles	El Segundo	90245	610 S. Douglas Street
Apria Healthcare LLC	CA	Los Angeles	Lancaster	93535	43145 Business Center Parkway, Suites 104 & 105
Apria Healthcare LLC	CA	Los Angeles	Los Angeles	90065	3380 N. San Fernando Road, Unit 801
Apria Healthcare LLC	CA	Los Angeles	Santa Fe Springs	90670	10318 Santa Fe Springs Road

**ITEM 7(c)(iv) - Geographic Market Information for: 532283 - Home Health Equipment Rental (AL, AR, AZ, CA, CO, CT, DE, FL, GA, HI, IA, ID, IL, IN, KS, KY, LA, MA, MD, ME, MI, MN, MO, MS, NC, NE, NH, NJ, NM, NV, NY, OH, OK, OR, PA, RI, SC, SD, TN, TX, UT, VA, VT, WA, WI, WV, WY (47))**

ENTITY	STATE	COUNTY	CITY	ZIP CODE	ADDRESS
Byram Healthcare Centers, Inc	CA	Los Angeles	Torrance	90501	1340 Storm Parkway
Apria Healthcare LLC	CA	Los Angeles	Van Nuys	91406	7929 Ruffner Avenue
Apria Healthcare LLC	CA	Monterey	Monterey	93940	1 Lower Ragsdale Drive, Bldg #3, Ste. 600
Apria Healthcare LLC	CA	Nevada	Grass Valley	95945	12981 Loma Rica Drive
Apria Healthcare LLC	CA	Orange	Irvine	92606	16811 Millikan Avenue
Apria Healthcare LLC	CA	Orange	Irvine	92612	19000 MacArthur Boulevard
Apria Healthcare LLC	CA	Riverside	Murrieta	92563	38444 Sky Canyon Drive, Suite 110
Apria Healthcare LLC	CA	Riverside	Palm Desert	92211	38888 El Desierto Road
Apria Healthcare LLC	CA	Riverside	Riverside	92507	1080 Mt. Vernon Avenue, Suite B
Apria Healthcare LLC	CA	Riverside	Riverside	92507	815 Marlborough Avenue, Suite 200
Apria Healthcare LLC	CA	Sacramento	Sacramento	95815	1450 Expo Parkway, Suite D
Apria Healthcare LLC	CA	San Bernardino	Rancho Cucamonga	91730	9876 Hawthorne Drive
Apria Healthcare LLC	CA	San Bernardino	Victorville	92395	12520 Business Center Dr., Suite E
Apria Healthcare LLC	CA	San Diego	Oceanside	92056	2530 Jason Court
Lofta	CA	San Diego	San Diego	92121	9225 Brown Deer Road
Apria Healthcare LLC	CA	San Diego	San Diego	92131	10090 Willow Creek Road
Apria Healthcare LLC	CA	San Joaquin	Stockton	95210	7514 Murray Drive
Apria Healthcare LLC	CA	San Luis Obispo	San Luis Obispo	93401	265 South Street, Suite E
Apria Healthcare LLC	CA	San Mateo	South San Francisco	94080	476-480 Carlton Court
Apria Healthcare LLC	CA	Santa Clara	Santa Clara	95054	490 Gianni Street
Apria Healthcare LLC	CA	Shasta	Redding	96002	6680 Lockheed Drive, Suite 100
Apria Healthcare LLC	CA	Solano	Fairfield	94533	2339 Courage Drive, Suite G
Apria Healthcare LLC	CA	Sonoma	Santa Rosa	95403	3636 Laughlin Road, Suite 190
Apria Healthcare LLC	CA	Stanislaus	Ceres	95307	1994 Rockefeller Drive
Apria Healthcare LLC	CA	Stanislaus	Modesto	95356	5785 Stoddard Road



**ITEM 7(c)(iv) - Geographic Market Information for: 532283 - Home Health Equipment Rental (AL, AR, AZ, CA, CO, CT, DE, FL, GA, HI, IA, ID, IL, IN, KS, KY, LA, MA, MD, ME, MI, MN, MO, MS, NC, NE, NH, NJ, NM, NV, NY, OH, OK, OR, PA, RI, SC, SD, TN, TX, UT, VA, VT, WA, WI, WV, WY (47))**

ENTITY	STATE	COUNTY	CITY	ZIP CODE	ADDRESS
Apria Healthcare LLC	CA	Sutter	Yuba City	95993	990 Klamath Lane, Suite 11
Apria Healthcare LLC	CA	Tulare	Visalia	93292	1526 E. Mineral King Avenue
Apria Healthcare LLC	CA	Ventura	Oxnard	93030	141 Bernoulli Circle
Apria Healthcare LLC	CA	Yolo	Woodland	95776	1680 Tide Court
Apria Healthcare LLC	CO	Arapahoe	Centennial	80112	7367 South Revere Pkwy., Unit 2C
Apria Healthcare LLC	CO	Boulder	Louisville	80027	385 South Pierce St., Suites A & B
Apria Healthcare LLC	CO	El Paso	Colorado Springs	80919	6325 Corporate Dr.
Apria Healthcare LLC	CO	Jefferson	Littleton	80127	5365 South Alkire Circle, Suite 100
Apria Healthcare LLC	CO	Larimer	Loveland	80538	420 W. 67th. St., Units 4, 5 ,6, 7
Apria Healthcare LLC	CO	Mesa	Grand Junction	81503	287 27 Road, Unit B
Apria Healthcare LLC	CO	Pueblo	Pueblo	81003	1005 W 6th Street
Apria Healthcare LLC	CT	Middlesex	Cromwell	06416	40 Sebethe Drive
Apria Healthcare, Inc.	CT	New Haven	Milford	6460	73 Eastern Steel Rd.
Apria Healthcare LLC	DE	New Castle	New Castle	19720	1 McCullough Drive
Apria Healthcare LLC	FL	Bay	Panama City	32405	3416 Jenks Avenue
Apria Healthcare LLC	FL	Brevard	Melbourne	32935	276 North Wickham Rd.
Apria Healthcare LLC	FL	Broward	Miramar	33025	10141 USA Today Way
Apria Healthcare LLC	FL	Columbia	Lake City	32055	1389 W. US Hwy. 90, Suite 150
Apria Healthcare LLC	FL	Duval	Jacksonville	32256	9143 Phillips Hwy., Suite 280
Apria Healthcare LLC	FL	Escambia	Pensacola	32503	33 Brent Lane, Suite 100
Apria Healthcare LLC	FL	Hillsborough	Tampa	33634	5471 W. Waters Avenue, Suite 175
Apria Healthcare LLC	FL	Lee	Fort Myers	33913	13891 Jetport Loop, Units 3 & 4
Apria Healthcare LLC	FL	Leon	Tallahassee	32308	2777 Miccosukee Rd., Suite 4
Apria Healthcare LLC	FL	Marion	Ocala	34474	5920 SW 25th St.
Apria Healthcare LLC	FL	Orange	Orlando	32808	3443 Parkway Center Court
Apria Healthcare LLC	FL	Osceola	Kissimmee	34744	2450 Smith St., Suites I-K

**ITEM 7(c)(iv) - Geographic Market Information for: 532283 - Home Health Equipment Rental (AL, AR, AZ, CA, CO, CT, DE, FL, GA, HI, IA, ID, IL, IN, KS, KY, LA, MA, MD, ME, MI, MN, MO, MS, NC, NE, NH, NJ, NM, NV, NY, OH, OK, OR, PA, RI, SC, SD, TN, TX, UT, VA, VT, WA, WI, WV, WY (47))**

ENTITY	STATE	COUNTY	CITY	ZIP CODE	ADDRESS
Apria Healthcare LLC	FL	Palm Beach	Palm Beach Gardens	33410	10385 Ironwood Road, Suite 140
Apria Healthcare LLC	FL	Pasco	Hudson	34667	16550 Scheer Blvd., Unit 3
Apria Healthcare LLC	FL	Polk	Lakeland	33801	2325 Commerce Point Dr., Suite 150
Apria Healthcare LLC	FL	Sarasota	Sarasota	34240	327 Interstate Blvd.
Apria Healthcare LLC	FL	Volusia	Daytona Beach	32114	771 Fentress Blvd., Suite 1F
Apria Healthcare LLC	GA	Bibb	Macon	31206	4695 Ivey Drive, Unit B
Apria Healthcare LLC	GA	Chatham	Savannah	31405	1000 Business Center Drive, Suite 10
Apria Healthcare LLC	GA	Clayton	Forest Park	30297	5324 Georgia Highway 85, #200
Apria Healthcare LLC	GA	Cobb	Marietta	30062	1165 Allgood Rd., Suite 19
Apria Healthcare LLC	GA	Columbia	Martinez	30907	4806 Technology Drive
Apria Healthcare LLC	GA	Floyd	Rome	30165	1709 Martha Berry Blvd., Suite 100
Apria Healthcare LLC	GA	Gwinnett	Lawrenceville	30046	805 Marathon Parkway, Suite 160
Apria Healthcare LLC	GA	Gwinnett	Suwanee	30024	375 Satellite Blvd. NE, Suite 100
Apria Healthcare LLC	GA	Jackson	Pendergrass	30567	73 Enterprise Drive, Suites A & B
Apria Healthcare LLC	GA	Rockdale	Conyers	30013	329 Gees Mills Business Parkway NE, Suite 80
Apria Healthcare LLC	HI	Hawaii	Hilo, Hawaii	96720	811 Laukapu St., Bay 8, 9, 19
Apria Healthcare LLC	HI	Honolulu	Pearl City, Oahu	96782	98-720 Kuahao Pl.
Apria Healthcare LLC	HI	Kauai	Lihue, Kauai	96766	2992 Umi Street
Apria Healthcare LLC	HI	Maui	Kahului	96732	199 Dairy Road, Units 3, 4 and 5
Apria Healthcare LLC	HI	Maui	Kualapu'u, (Molokai)	96757	900 Kalae Hwy, Suite 203
Apria Healthcare LLC	IA	Carroll	Carroll	51401	609 N. Court St.
Apria Healthcare LLC	IA	Linn	Marion	52302	1515 Blairs Ferry Rd., Suite B
Apria Healthcare LLC	IA	Montgomery	Red Oak	51566	111 E. Washington
Apria Healthcare LLC	IA	Polk	Urbandale	50322	4351 NW Urbandale Drive

**ITEM 7(c)(iv) - Geographic Market Information for: 532283 - Home Health Equipment Rental (AL, AR, AZ, CA, CO, CT, DE, FL, GA, HI, IA, ID, IL, IN, KS, KY, LA, MA, MD, ME, MI, MN, MO, MS, NC, NE, NH, NJ, NM, NV, NY, OH, OK, OR, PA, RI, SC, SD, TN, TX, UT, VA, VT, WA, WI, WV, WY (47))**

ENTITY	STATE	COUNTY	CITY	ZIP CODE	ADDRESS
Apria Healthcare LLC	IA	Scott	Davenport	52807	5000 Tremont Avenue, Suite 101, Building 100
Apria Healthcare LLC	IA	Union	Creston	50801	701 W. Townline Street, Suite B
Apria Healthcare LLC	IA	Woodbury	Sioux City	51104	2400 Pierce St., 2
Apria Healthcare LLC	ID	Ada	Boise	83713	11880 W. President Drive, Suites E & F
Apria Healthcare LLC	ID	Bonneville	Idaho Falls	83404	2222 Teton Plaza, Suite 2
Apria Healthcare LLC	ID	Kootenai	Coeur d' Alene	83815	2944 & 2950 N. Government Way
Apria Healthcare LLC	ID	Lemhi	Salmon	83467	818 Main St., Suites F, H, I, J
Apria Healthcare LLC	IL	Champaign	Champaign	61820	407 Devonshire Drive
Apria Healthcare, LLC	IL	Cook	Elk Grove Village	60007	800 Biesterfield Rd.
Byram Healthcare Centers, Inc.	IL	Dupage	Downers Grove	60515	3010/20 Woodcreek Drive
Apria Healthcare, LLC	IL	Dupage	Hanover Park	60133	4675 Turnberry Drive
Apria Healthcare LLC	IL	Effingham	Effingham	62401	401 S. Banker Street, Suites A & B
Apria Healthcare LLC	IL	Lake	Waukegan	60085	1016 S. Northpoint Blvd.
Apria Healthcare LLC	IL	Madison	Collinsville	62234	1605 Eastport Plaza Drive, Suite 121
Apria Healthcare LLC	IL	Sangamon	Springfield	62703	775 E. Linton Ave.
Apria Healthcare LLC	IL	Will	Bolingbrook	60440	175 East Crossroads Parkway, Suite F
Apria Healthcare LLC	IL	Winnebago	Machesney Park	61115	10910 N. Second St.
Apria Healthcare LLC	IN	Allen	Fort Wayne	46818	6413 Cross Creek Blvd.
Apria Healthcare LLC	IN	Delaware	Muncie	47304	4401 W. Williamsburg Blvd.
Apria Healthcare LLC	IN	Lake	Merrillville	46410	1581 East 90th Place, Units A & H
Apria Healthcare LLC	IN	Marion	Indianapolis	46237	7353 Company Dr.
Apria Healthcare LLC	IN	Tippecanoe	Lafayette	47905	1158 S. Creasy Ln.
Apria Healthcare LLC	IN	Vigo	Terre Haute	47804	1714 North 5th St.
Apria Healthcare LLC	KS	Douglas	Lawrence	66049	536 Fireside Court, Suite A
Apria Healthcare LLC	KS	Johnson	Lenexa	66219	15320 W. 101st Terrace
Apria Healthcare LLC	KS	Johnson	Lenexa	66219	15333 W. 95th Street

**ITEM 7(c)(iv) - Geographic Market Information for: 532283 - Home Health Equipment Rental (AL, AR, AZ, CA, CO, CT, DE, FL, GA, HI, IA, ID, IL, IN, KS, KY, LA, MA, MD, ME, MI, MN, MO, MS, NC, NE, NH, NJ, NM, NV, NY, OH, OK, OR, PA, RI, SC, SD, TN, TX, UT, VA, VT, WA, WI, WV, WY (47))**

ENTITY	STATE	COUNTY	CITY	ZIP CODE	ADDRESS
Apria Healthcare LLC	KS	Johnson	Overland Park	66211	6050 Sprint Parkway, Suite 250
Apria Healthcare LLC	KS	Sedgwick	Wichita	67214	318 N. Cleveland Ave.
Apria Healthcare LLC	KS	Shawnee	Topeka	66615	6261 SW 9th St., Suite B
Apria Healthcare LLC	KY	Fayette	Lexington	40509	2456 Fortune Dr., #130
Apria Healthcare LLC	KY	Jefferson	Louisville	40299	10500 Bluegrass Parkway
Apria Healthcare LLC	LA	Caddo Parish	Shreveport	71118	2535 Bert Kouns Industrial Loop, Suite 225 C
Apria Healthcare LLC	LA	East Baton Rouge Parish	Baton Rouge	70809	12123 Industriplex Blvd.
Apria Healthcare LLC	LA	Jefferson Parish	Harahan	70123	1510 Kuebel St.
Apria Healthcare LLC	LA	Lafayette Parish	Lafayette	70508	2419 South College Road
Apria Healthcare LLC	LA	Rapides Parish	Alexandria	71303	21 Heyman Lane, Suite A
Apria Healthcare LLC	MA	Hampden	Springfield	01104	170 Carando Dr.
Apria Healthcare LLC	MA	Middlesex	Woburn	01801	4 Presidential Way, Unit A
Apria Healthcare LLC	MD	Anne Arundel	Linthicum	21090	701 Digital Dr., Suites A-C
Apria Healthcare LLC	MD	Washington	Hagerstown	21740	919 Sweeney Dr.
Apria Healthcare LLC	MD	Wicomico	Salisbury	21801	119 Naylor Mill Road, Suite 10
Apria Healthcare LLC	ME	Cumberland	South Portland	04106	125 John Roberts Road, Suites 19A & 20
Apria Healthcare LLC	ME	Penobscot	Bangor	04401	100 Dowd Rd.
Apria Healthcare LLC	MI	Crawford	Grayling	49738	5443 Donald Rd., Suite A
Apria Healthcare LLC	MI	Kent	Kentwood	49512	4513 Broadmoor Ave., SE, Unit D
Apria Healthcare LLC	MI	Marquette	Marquette	49855	989 W. Washington St., Suite 105
Apria Healthcare LLC	MI	Oakland	Madison Heights	48071	599 E. Mandoline Ave.
Apria Healthcare LLC	MI	Saginaw	Saginaw	48601	600 E. Morley Dr.
Apria Healthcare LLC	MN	Benton	Sauk Rapids	56379	1000 S. Benton Drive, Suite 413
Apria Healthcare LLC	MN	Olmsted	Rochester	55901	4871 19th Street NW, Suite 100
Apria Healthcare LLC	MN	Ramsey	New Brighton	55112	601 Campus Dr., Suite 10
Apria Healthcare LLC	MO	Buchanan	St. Joseph	64503	4416 South 40th



**ITEM 7(c)(iv) - Geographic Market Information for: 532283 - Home Health Equipment Rental (AL, AR, AZ, CA, CO, CT, DE, FL, GA, HI, IA, ID, IL, IN, KS, KY, LA, MA, MD, ME, MI, MN, MO, MS, NC, NE, NH, NJ, NM, NV, NY, OH, OK, OR, PA, RI, SC, SD, TN, TX, UT, VA, VT, WA, WI, WV, WY (47))**

ENTITY	STATE	COUNTY	CITY	ZIP CODE	ADDRESS
Apria Healthcare LLC	MO	Butler	Poplar Bluff	63901	2480 Three Rivers Boulevard, Suite 2
Apria Healthcare LLC	MO	Cape Girardeau	Cape Girardeau	63701	1409 N. Mount Auburn Road, Suite A
Apria Healthcare LLC	MO	Clay	Kansas City	64117	2612 NE Industrial
Apria Healthcare LLC	MO	Clay	Pleasant Valley	64068	6605 Royal St.
Apria Healthcare LLC	MO	Greene	Springfield	65807	2127 W. Vista Street
Apria Healthcare LLC	MO	Henry	Clinton	64735	1319 East Ohio Street
Apria Healthcare LLC	MO	Newton	Joplin	64804	2024 S. Maiden Lane, Ste. 1
Apria Healthcare LLC	MO	Phelps	Rolla	65401	941 Parkwood Drive
Apria Healthcare, Inc.	MO	St. Francois	Farmington	63640	508 W. Pine Street, Suites 526 & 534
Apria Healthcare LLC	MO	St. Louis	St. Louis	63128	10004 Kennerly Road, Suite 345
Apria Healthcare, LLC	MO	St. Louis	St. Louis	63141	621 S. New Ballas Road, Tower A
Apria Healthcare LLC	MO	St. Louis	St. Louis	63146	11483 Page Service Drive
Apria Healthcare LLC	MS	Harrison	Biloxi	39531	2198 Pass Road
Apria Healthcare LLC	MS	Rankin	Richland	39218	181 Davis Johnson Dr., Suite D
Apria Healthcare LLC	NC	Catawba	Hickory	28601	1207A 16th Street NE
Apria Healthcare LLC	NC	Cumberland	Fayetteville	28306	4859 Cumberland Rd.
Apria Healthcare LLC	NC	Forsyth	Winston-Salem	27105	300 W 27th St.
Apria Healthcare LLC	NC	Guilford	Greensboro	27410	4249 Piedmont Pkwy., Suite 101
Apria Healthcare LLC	NC	Mecklenburg	Charlotte	28217	3845 Shopton Rd., Suite 300
Apria Healthcare, LLC	NC	New Hanover	Wilmington	28403	501 Covil Ave., Suite 400
Apria Healthcare LLC	NC	Pitt	Greenville	27834	1824 Progress Rd.
Apria Healthcare LLC	NC	Wake	Morrisville	27560	2600 Perimeter Park Dr., Suite 100
Apria Healthcare LLC	NE	Cheyenne	Sidney	69162	860 Osage St.
Apria Healthcare LLC	NE	Douglas	Omaha	68127	10156 L Street
Apria Healthcare LLC	NE	Lancaster	Lincoln	68512	1631 Cushman Dr.
Apria Healthcare LLC	NH	Cheshire	Keene	03431	815 Court Street, Unit 2

**ITEM 7(c)(iv) - Geographic Market Information for: 532283 - Home Health Equipment Rental (AL, AR, AZ, CA, CO, CT, DE, FL, GA, HI, IA, ID, IL, IN, KS, KY, LA, MA, MD, ME, MI, MN, MO, MS, NC, NE, NH, NJ, NM, NV, NY, OH, OK, OR, PA, RI, SC, SD, TN, TX, UT, VA, VT, WA, WI, WV, WY (47))**

ENTITY	STATE	COUNTY	CITY	ZIP CODE	ADDRESS
Apria Healthcare LLC	NH	Hillsborough	Manchester	03103	1 Perimeter Road, Suite 500
Apria Healthcare LLC	NH	Rockingham	Portsmouth	03801	620 Peverly Hill Rd., Unit 2B
Apria Healthcare LLC	NJ	Burlington	Westampton	08060	118 Burrs Rd., Suite C
Apria Healthcare LLC	NJ	Monmouth	Red Bank	07701	320 Broad St.
Apria Healthcare LLC	NJ	Ocean	Lakewood	08701	170 Oberlin Avenue North, Suite 24
Apria Healthcare LLC	NJ	Union	Roselle	07203	244 Cox Street
Apria Healthcare LLC	NM	Bernalillo	Albuquerque	87109	4421 McLeod NE, Suite A
Apria Healthcare LLC	NM	Chaves	Roswell	88201	604 E. College Blvd.
Apria Healthcare LLC	NM	Curry	Clovis	88101	1202 West 21st St.
Apria Healthcare LLC	NM	Dona Ana	Las Cruces	88001	151 S. Walnut Street, Suite B-4
Apria Healthcare LLC	NM	San Juan	Farmington	87401	1014 A and 1014 B Butler Street
Apria Healthcare LLC	NM	Santa Fe	Santa Fe	87505	1570 Pacheco St., Suite D-6
Apria Healthcare LLC	NV	Clark	Henderson	89011	7370 Eastgate Road, Suites 140 & 145
Apria Healthcare LLC	NV	Washoe	Sparks	89431	1395 Greg St., Suite 113
Apria Healthcare LLC	NY	Albany	Albany	12205	12 Petra Lane, Suite 7
Apria Healthcare LLC	NY	Broome	Endwell	13760	3116 Watson Blvd.
Apria Healthcare LLC	NY	Dutchess	Poughkeepsie	12601	80 Washington St., Suite 203A
Apria Healthcare LLC	NY	Erie	Williamsville	14221	440 Lawrence Bell Drive, Suite 5
Apria Healthcare LLC	NY	Monroe	Rochester	14624	1250 Scottsville Rd., Suites 70 & 80
Apria Healthcare LLC	NY	Nassau	Plainview	11803	265 Executive Dr., Suite 300
Apria Healthcare LLC	NY	Onondaga	East Syracuse	13057	6103 E. Molloy Rd.
Apria Healthcare LLC	NY	Orange	Middletown	10940	254 Wisner Ave., Suite A & B
Apria Healthcare LLC	NY	Queens	Long Island City	11101	2157 Borden Avenue
Apria Healthcare LLC	NY	Suffolk	Riverhead	11901	1074 Pulaski St., Suite 1
Apria Healthcare LLC	NY	Ulster	Kingston	12401	744 Ulster Avenue
Apria Healthcare LLC	NY	Westchester	Elmsford	10523	5 Westchester Plaza

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ENTITY	STATE	COUNTY	CITY	ZIP CODE	ADDRESS
Apria Healthcare LLC	OH	Auglaize	Minster	45865	311 Industrial Dr.
Apria Healthcare LLC	OH	Cuyahoga	Valley View	44125	5480 Cloverleaf Parkway, Suites 4 & 5
Apria Healthcare LLC	OH	Franklin	Columbus	43219	2124 Citygate Drive
Apria Healthcare LLC	OH	Hamilton	Sharonville	45241	2327 Crowne Point Dr., Suite 2331
Apria Healthcare LLC	OH	Lucas	Maumee	43537	825 Ford St., Units 4 & 5
Apria Healthcare LLC	OH	Lucas	Oregon	43616	2600 Navarre Ave.
Apria Healthcare LLC	OH	Montgomery	Miamisburg	45342	2029 Lyons Rd.
Apria Healthcare, LLC	OH	Richland	Lexington	44904	36 Eagle Dr.
Apria Healthcare LLC	OH	Stark	North Canton	44720	6533 Promler Street NW
Apria Healthcare LLC	OK	Oklahoma	Oklahoma City	73127	6025 W. Reno Ave., Suites D, E and F
Apria Healthcare LLC	OK	Tulsa	Tulsa	74146	11414 E. 51st St., Unit F
Apria Healthcare LLC	OR	Jackson	Medford	97502	505-507 Pech Road
Apria Healthcare LLC	OR	Klamath	Klamath Falls	97603	2245 Crest Street, Suite 1
Apria Healthcare LLC	OR	Lane	Springfield	97478	4739 Main Street, Suites 5 & 6
Apria Healthcare LLC	OR	Marion	Salem	97302	2050 Vista Ave. SE, Suites 100 & 110
Apria Healthcare LLC	OR	Multnomah	Portland	97230	17890 N.E. Airport Way, Suite 170
Apria Healthcare LLC	OR	Washington	Hillsboro	97124	8427 NE Cornell Road, Suite 600
Apria Healthcare LLC	PA	Allegheny	Monroeville	15146	612 Beatty Road, Suite D
Apria Healthcare LLC	PA	Clearfield	DuBois	15801	14 Industrial Drive, Suites 1 & 3
Apria Healthcare LLC	PA	Cumberland	Camp Hill	17011	3401 Hartzdale Drive, Suite 133
Apria Healthcare LLC	PA	Dauphin	Hershey	17033	22 Briarcrest Square, Suite A
Apria Healthcare LLC	PA	Delaware	Boothwyn	19061	16 Creek Parkway
Apria Healthcare LLC	PA	Delaware	Sharon Hill	19079	678-679 Elmwood Ave., Elmwood Court IV
Apria Healthcare LLC	PA	Erie	Erie	16505	4642 West 12th Street, Suites 2 & 3
Apria Healthcare LLC	PA	Lancaster	Mountville	17554	155 N. Donnerville Rd., Suite 2

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ENTITY	STATE	COUNTY	CITY	ZIP CODE	ADDRESS
Apria Healthcare LLC	PA	Luzerne	Hanover Township	18706	233-239 Stewart Rd.
Apria Healthcare LLC	PA	Lycoming	Montoursville	17754	804 Fairfield Road, Suite 1
Apria Healthcare LLC	PA	McKean	Bradford	16701	95 Main Street
Apria Healthcare LLC	PA	Northampton	Bethlehem	18017	2041 Avenue C, Suite 400
Apria Healthcare LLC	PA	Washington	Canonsburg	15317	701 Technology Drive, Suite 20
Apria Healthcare LLC	PA	York	York	17402	2350 Freedom Way, Suite 106
Apria Healthcare LLC	RI	Providence	East Providence	02914	70 Catamore Blvd., Suite 200
Apria Healthcare LLC	SC	Charleston	North Charleston	29405	2540 Oscar Johnson Dr.
Apria Healthcare LLC	SC	Florence	Florence	29501	799 N. Cashea Dr.
Apria Healthcare LLC	SC	Horry	Myrtle Beach	29577	1626 American Way
Apria Healthcare LLC	SC	Lexington	West Columbia	29169	3229 Sunset Blvd., Suite C
Apria Healthcare LLC	SC	Spartanburg	Duncan	29334	325 Inglesby Pkwy., Suite A
Apria Healthcare LLC	SD	Minnehaha	Sioux Falls	57104	3703 N. Cliff Ave.
Apria Healthcare LLC	SD	Pennington	Rapid City	57701	821 Mount Rushmore Rd., Suite A
Apria Healthcare LLC	TN	Davidson	Nashville	37214	211 Ellery Court
Apria Healthcare LLC	TN	Hamilton	Chattanooga	37406	5959 Shallowford Rd., Suites 545
Apria Healthcare LLC	TN	Jefferson	Jefferson City	37760	1075 Martha Glass Dr.
Apria Healthcare LLC	TN	Knox	Knoxville	37921	1828 Midpark Dr., Suites A-C
Apria Healthcare LLC	TN	Madison	Jackson	38305	2975 N. Highway 45 Bypass, Suite A
Apria Healthcare LLC	TN	Montgomery	Clarksville	37043	2292 Raleigh Court
Apria Healthcare LLC	TN	Rutherford	Murfreesboro	37129	226 W. Castle St.
Apria Healthcare LLC	TN	Shelby	Memphis	38118	4740 E. Shelby Dr., Building A
Apria Healthcare LLC	TN	Sullivan	Kingsport	37660	2021 Brookside Lane
Apria Healthcare LLC	TX	Bexar	San Antonio	78249	4600 Lockhill Selma Road, Suite 105
Apria Healthcare LLC	TX	Cameron	Harlingen	78550	401 S. 77 Sunshine Strip, Suite C



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ENTITY	STATE	COUNTY	CITY	ZIP CODE	ADDRESS
Apria Healthcare LLC	TX	Dallas	Irving	75063	8400 Esters Blvd., 110
Apria Healthcare LLC	TX	El Paso	El Paso	79936	11500 Pellicano Drive, Suite C1
Apria Healthcare LLC	TX	Harris	Houston	77054	9400 Kirby Drive
Apria Healthcare LLC	TX	Harris	Spring	77373	23707 W. Hardy Road, Suite D
Apria Healthcare LLC	TX	Jefferson	Beaumont	77708	11125 Eastex Freeway
Apria Healthcare LLC	TX	Lubbock	Lubbock	79414	4619 West Loop 289
Apria Healthcare LLC	TX	Nueces	Corpus Christi	78405	5449 Bear Lane, Suite 400
Apria Healthcare LLC	TX	Smith	Tyler	75704	104 Jordan Plaza Blvd., Suite 406
Apria Healthcare LLC	TX	Tarrant	Fort Worth	76140	8910 Oak Grove Road
Apria Healthcare LLC	TX	Travis	Austin	78758	8868 Research Blvd., Suite 107
Apria Healthcare, Inc.	UT	Carbon	Price	84501	60 S. Seventh East, #1 and #2
Apria Healthcare LLC	UT	Salt Lake	Midvale	84047	6952 S. High Tech Drive, Suite A
Apria Healthcare LLC	UT	Weber	Ogden	84405	206 West 36th Street, Space 1A
Apria Healthcare LLC	VA	Albemarle	Charlottesville	22901	450 Greenbrier Drive, Suites 100 & 101
Apria Healthcare LLC	VA	Chesapeake City	Chesapeake	23320	818 Professional Place West
Apria Healthcare LLC	VA	Chesterfield	Richmond	23237	7439 Whitepine Road, Building B
Apria Healthcare LLC	VA	Fairfax	Alexandria	22312	5705 General Washington Dr., Suites F & G
Apria Healthcare LLC	VA	Fredericksburg City	Fredericksburg	22401	1320 Central Park Blvd., Suite 231-232
Apria Healthcare LLC	VA	Hampton City	Hampton	23666	28 Research Drive
Apria Healthcare LLC	VA	Henrico	Richmond	23228	2808 E. Parham Rd.
Apria Healthcare LLC	VA	Roanoke	Roanoke	24018	5151 Starkey Rd. SW, Suite B
Apria Healthcare LLC	VA	Virginia Beach City	Virginia Beach	23454	508 Central Drive
Apria Healthcare LLC	VT	Chittenden	South Burlington	05403	37 Commerce Ave., Suite 2
Apria Healthcare LLC	WA	Benton	Kennewick	99336	6503 Hood Place, Suite A

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ENTITY	STATE	COUNTY	CITY	ZIP CODE	ADDRESS
Apria Healthcare LLC	WA	King	Redmond	98052	14935 NE 87th St., Building B
Apria Healthcare LLC	WA	Kitsap	Bremerton	98311	5959 State Highway 303 NE, Suite 103
Apria Healthcare LLC	WA	Pierce	Fife	98424	5102 20th St. East, #103
Apria Healthcare LLC	WA	Snohomish	Everett	98204	802 134th St. SW, Suite 120
Apria Healthcare LLC	WA	Spokane	Spokane	99207	411 E. North Foothills Dr., Suite 20
Apria Healthcare LLC	WA	Stevens	Colville	99114	251 North Main St., Suite B
Apria Healthcare LLC	WA	Thurston	Olympia	98502	405 Black Hills Lane SW, Suite A
Apria Healthcare LLC	WA	Whatcom	Bellingham	98225	709 W. Orchard Dr., Suites 6 & 7
Apria Healthcare LLC	WA	Yakima	Yakima	98902	1805 S. 24th Ave., Suite A
Apria Healthcare LLC	WI	Barron	Rice Lake	54868	2021 Kern Ave.
Apria Healthcare LLC	WI	Brown	Green Bay	54311	2980-2982 Voyager Dr.
Apria Healthcare LLC	WI	Dane	Monona	53716	859 E. Broadway
Apria Healthcare LLC	WI	Eau Claire	Eau Claire	54703	1316 N. Hastings Way, Suite A
Apria Healthcare LLC	WI	La Crosse	Onalaska	54650	W. 6853 Industrial Blvd.
Apria Healthcare LLC	WI	Waukesha	New Berlin	53151	5345 S. Moorland Road
Apria Healthcare LLC	WI	Wood	Marshfield	54449	1207 W. Veterans Parkway, Suite 3
Apria Healthcare LLC	WV	Harrison	Bridgeport	26330	Route 131, Bldg. 5 Interstate Business Park
Apria Healthcare LLC	WV	Kanawha	Nitro	25143	4210 First Avenue, Suite 310
Apria Healthcare, Inc.	WV	Raleigh	Beckley	25801	3202 Robert C. Byrd Dr.
Apria Healthcare LLC	WV	Wood	Williamstown	26187	2198 Williams Highway, 207/208
Apria Healthcare LLC	WY	Natrona	Casper	82604	1700 W. First St., Unit 3, Bldg. 2

NAME OF PERSON FILING NOTIFICATION  
Owens & Minor, Inc.

DATE  
September 11, 2024

**ITEM 8**

PRIOR ACQUISITIONS (ACQUIRING PERSON ONLY)

NAICS Code	423450 - Medical, Dental, and Hospital Equipment and Supplies Merchant Wholesalers 532283 - Home Health Equipment Rental		
Acquired Entity	Apria, Inc.		
Former HQ Address	7353 Company Dr, Indianapolis, IN 46237		
Acquisition Type	<input checked="" type="checkbox"/> Securities	<input type="checkbox"/> Assets	<input type="checkbox"/> Non Corporate Interests      Date of Acquisition: March 29, 2022
Notes			

NAICS Code	423450 - Medical, Dental, and Hospital Equipment and Supplies Merchant Wholesalers		
Acquired Entity	American Contract Systems		
Former HQ Address	4801 West 81st Street Suite 110, Bloomington, MN 55437		
Acquisition Type	<input checked="" type="checkbox"/> Securities	<input type="checkbox"/> Assets	<input type="checkbox"/> Non Corporate Interests      Date of Acquisition: December 16, 2021
Notes			

NAME OF PERSON FILING NOTIFICATION Owens & Minor, Inc.	DATE September 11, 2024
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CERTIFICATION

This **NOTIFICATION AND REPORT FORM**, together with any and all appendices and attachments thereto, was prepared and assembled under my supervision in accordance with instructions issued by the Federal Trade Commission. Subject to the recognition that, where so indicated, reasonable estimates have been made because books and records do not provide the required data, the information is, to the best of my knowledge, true, correct, and complete in accordance with the statute and rules.

NAME (Please print or type) Heath H. Galloway	TITLE Executive Vice President, General Counsel & Corporate Secretary of Owens & Minor, Inc.
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I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct.

SIGNATURE  Heath Galloway	DATE  September 11, 2024
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