

Redaction and Confidentiality Log

We respectfully request highly confidential treatment under all applicable statutes, rules, and regulations. Without prejudice to the rights of OMI or Rotech, if Oregon Health Authority or Department of Justice should at any time contemplate disclosing any such materials to the public or to any third party for any reason for any use—including but not limited to quoting from, attaching, or otherwise referring to such documents in a court or administrative proceeding whether filed under seal or publicly—we request an opportunity of no fewer than three days advance notice to allow sufficient time to object and, if necessary, seek protections against disclosure from a court of competent jurisdiction.

Bates Reference	Item Number	Appendix	Information Redacted	Reason for Redaction	Statutory Basis
HCMO_SUBMISSION_00069- HCMO_SUBMISSION_00070	9(a)	9(a)	OMI has confidentially filed the materials provided to the Federal Trade Commission in connection with the company's pre-merger notification in compliance with the Hart-Scott-Rodino Antitrust Improvements Act, 15 U.S.C. § 18a.	The confidential information is known to a limited number of OMI and Directors and Officers, is not otherwise publicly disclosed, and has commercial value that gives the producing parties the opportunity to obtain a business advantage over competitors that do not know this information. The redacted confidential information is the subject of privileged work product between OMI its legal and financial advisors.	ORS 192.355(1) "Agency Communications" ORS 192.345(2) "Trade Secrets" ORS 415.501(13)(c) Attorney-Client Privilege

Bates Reference	Item Number	Appendix	Information Redacted	Reason for Redaction	Statutory Basis
HCMO_SUBMISSION_00095- HCMO_SUBMISSION_00102	10(b)	10(c)	The parties have confidentially filed an illustrative graphic depicting the operational structure and relationship between business entities before and after the Merger.	The confidential information is known to a limited number of OMI and Rotech Directors and Officers, is not otherwise publicly disclosed, and has commercial value that gives the producing parties the opportunity to obtain a business advantage over competitors that do not know this information.	ORS 192.345(2) "Trade Secrets" 192.345(5) "Business Records" ORS 415.501(13)(c)
HCMO_SUBMISSION_00391- HCMO_SUBMISSION_00395	10(e)	10(e)	OMI has confidentially filed balance sheets for the most recent three fiscal years for OMI and the company's subsidiaries that operate in Oregon.	The confidential information is known to a limited number of OMI Directors and Officers, is not otherwise publicly disclosed, and has commercial value that gives the producing parties the opportunity to obtain a business advantage over competitors that do not know this information.	ORS 192.345(2) "Trade Secrets" 192.345(5) "Business Records" ORS 415.501(13)(c)

Bates Reference	Item Number	Appendix	Information Redacted	Reason for Redaction	Statutory Basis
HCMO_SUBMISSION_00397- HCMO_SUBMISSION_00401	10(e)	10(e)	OMI has confidentially filed income statements for the most recent three fiscal years for OMI and the company's subsidiaries that operate in Oregon.	The confidential information is known to a limited number of OMI Directors and Officers, is not otherwise publicly disclosed, and has commercial value that gives the producing parties the opportunity to obtain a business advantage over competitors that do not know this information.	ORS 192.345(2) "Trade Secrets" 192.345(5) "Business Records" ORS 415.501(13)(c)
HCMO_SUBMISSION_00403- HCMO_SUBMISSION_404	11(e)	11(e)	Rotech Healthcare has confidentially filed financial statements for the most recent three fiscal years for Rotech Healthcare and the company's subsidiaries that operate in Oregon.	As a private company, Rotech's financial information is known only to certain individuals within the organization, not otherwise publicly disclosed, and has commercial value that gives the producing parties the opportunity to obtain a business advantage over competitors that do not know this information.	ORS 192.345(2) "Trade Secrets" 192.345(5) "Business Records" ORS 415.501(13)(c)

Bates Reference	Item Number	Appendix	Information Redacted	Reason for Redaction	Statutory Basis
HCMO_SUBMISSION_00048	11(f)(v)	11(f)(v)	Rotech Healthcare has confidentially filed an illustration depicting the service areas in Oregon of each of the company's operating subsidiaries with a presence in Oregon.	The confidential information is known to a limited number of Rotech Directors and Officers, is not otherwise publicly disclosed, and has commercial value that gives the producing parties the opportunity to obtain a business advantage over competitors that do not know this information.	ORS 192.345(2) "Trade Secrets" ORS 415.501(13)(c)
HCMO SUBMISSION 00052- HCMO_SUBMISSION_00053	12(b)	12(b)	The parties have filed a redacted response to Item 12 "Merger and Acquisition Activity."	Rotech, as a private entity, does not publicly disclose its acquisition history. The confidential information is known to a limited number of OMI and Rotech Directors and Officers, is not otherwise publicly disclosed, and has commercial value that gives the producing parties the opportunity to obtain a business advantage over competitors that do not know this information.	ORS 192.345(2) "Trade Secrets" 192.345(5) "Business Records" ORS 415.501(13)(c)

Bates Reference	Item Number	Appendix	Information Redacted	Reason for Redaction	Statutory Basis
HCMO_SUBMISSION_00095- HCMO_SUBMISSION_00102	13(a)	10(c)	The parties have confidentially filed an illustrative graphic depicting the operational structure and relationship between business entities before and after the Merger.	The confidential information is known to a limited number of OMI and Rotech Directors and Officers, is not otherwise publicly disclosed, and has commercial value that gives the producing parties the opportunity to obtain a business advantage over competitors that do not know this information.	ORS 192.345(2) "Trade Secrets" 192.345(5) "Business Records" ORS 415.501(13)(c)
HCMO_SUBMISSION_00034	15(c)	Narrative Responses	The parties have confidentially filed certain information regarding the number of Oregon patients served annually.	The confidential information is known to a limited number of Rotech Directors and Officers, is not otherwise publicly disclosed, and has commercial value that gives the producing parties the opportunity to obtain a business advantage over competitors that do not know this information.	ORS 192.345(2) "Trade Secrets" ORS 415.501(13)(c)

Bates Reference	Item Number	Appendix	Information Redacted	Reason for Redaction	Statutory Basis
HCMO_SUBMISSION_00035- HCMO_SUBMISSION_00036	16(a)	16(a)	The parties have confidentially filed certain information regarding Rotech's payer mix and annual revenues by product.	The confidential information is known to a limited number of Rotech Directors and Officers, is not otherwise publicly disclosed, and has commercial value that gives the producing parties the opportunity to obtain a business advantage over competitors that do not know this information.	ORS 192.345(2) "Trade Secrets" ORS 415.501(13)(c)
HCMO_SUBMISSION_00134- HCMO_SUBMISSION_00149 HCMO_SUBMISSION_00171- HCMO_SUBMISSION_00188	Supplemental Materials	Supplemental Materials	OMI has confidentially filed the governance documents for certain entities with operations in Oregon.	The confidential information is known to a limited number of OMI Directors and Officers, is not otherwise publicly disclosed, and has commercial value that gives the producing parties the opportunity to obtain a business advantage over competitors that do not know this information.	ORS 192.345(2) "Trade Secrets" 192.345(5) "Business Records" ORS 415.501(13)(c)

Bates Reference	Item Number	Appendix	Information Redacted	Reason for Redaction	Statutory Basis
HCMO_SUBMISSION_00338- HCMO_SUBMISSION_00347 HCMO_SUBMISSION_00350- HCMO_SUBMISSION_00357	Supplemental Materials	Supplemental Materials	Rotech has confidentially filed the governance documents for certain entities with operations in Oregon.	The confidential information is known to a limited number of Rotech Directors and Officers, is not otherwise publicly disclosed, and has commercial value that gives the producing parties the opportunity to obtain a business advantage over competitors that do not know this information	ORS 192.345(2) "Trade Secrets" 192.345(5) "Business Records" ORS 415.501(13)(c)

Bates Reference	Item Number	Appendix	Information Redacted	Reason for Redaction	Statutory Basis
HCMO_SUBMISSION_00556- HCMO_SUBMISSION_00570 HCMO_SUBMISSION_00574 HCMO_SUBMISSION_00582- HCMO_SUBMISSION_00609 HCMO_SUBMISSION_00611 HCMO_SUBMISSION_00613- HCMO_SUBMISSION_00619 HCMO_SUBMISSION_00622- HCMO_SUBMISSION_00717 HCMO_SUBMISSION_00719- HCMO_SUBMISSION_00743 HCMO_SUBMISSION_00745- HCMO_SUBMISSION_00746	Supplemental Materials	Supplemental Materials	The parties have confidentially filed the Disclosure Schedules to the definitive Merger Agreement.	The confidential information is known to a limited number of OMI and Rotech Directors and Officers, is not otherwise publicly disclosed, and has commercial value that gives the producing parties the opportunity to obtain a business advantage over competitors that do not know this information.	ORS 192.345(2) "Trade Secrets" 192.345(5) "Business Records" ORS 415.501(13)(c)

Bates Reference	Item Number	Appendix	Information Redacted	Reason for Redaction	Statutory Basis
HCMO_SUBMISSION_00842- HCMO_SUBMISSION_00854	Supplemental Materials	Supplemental Materials	The parties have confidentially filed responses to the Oregon Health Authority's supplemental information requests.	This compilation of information is not publicly available. OHA is prohibited from disclosing any "confidential information and documents that are not publicly available that are obtained in relation to a material change transaction." ORS 415.501(13)(c). As such, the parties are requesting confidential treatment for the information that is not publicly available, unless the parties provide their written consent.	ORS 415.501(13)(c)