# **Health Care Market Oversight**

## **OMI and Rotech**

The <u>Health Care Market Oversight</u> (HCMO) program reviews heath care business deals to make sure they support Oregon's goals of health equity, lower costs, increased access, and better care. On January 24, 2025, the Oregon Health Authority (OHA) accepted a complete notice of material change describing plans for Owens & Minor, Inc. to purchase Rotech Healthcare Holdings, Inc.

#### Who's involved?

**Owens & Minor, Inc.** ("**OMI**") is a publicly traded company that provides medical supplies and equipment to hospitals, other health care facilities, and patients nationwide. OMI's Apria and Byram businesses provide home medical equipment and services to patients and home health agencies, including more than 50,000 patients and 450 facilities in Oregon. OMI operates distribution centers in Klamath Falls, Sherwood, and Wilsonville and sales branches in Hillsboro, Medford, Portland, Salem, and Springfield.

**Rotech Healthcare Holdings, Inc. ("Rotech")** is a privately owned seller of home medical equipment and supplies, such as ventilators, oxygen, sleep apnea equipment, and diabetic supplies. Rotech's customers include patients and health care facilities across the country. Rotech serves around 4,000 patients annually in Oregon and has branch locations in Beaverton, Eugene, and Medford.

### About the deal

Through this deal, OMI would acquire Rotech for approximately \$1.36 billion. Rotech would become a wholly owned subsidiary of OMI and part of OMI's "Patient Direct" business, which includes the Apria and Byram divisions. The companies state that the deal will allow OMI to offer more comprehensive home care products and services for patients with chronic conditions. The deal is currently undergoing federal antitrust review.

#### What's next?

OHA is reviewing this deal to understand how it could affect access to care for communities in Oregon. During the review, OHA will use health care data, news and media reports, information from the entities, and public input to decide whether the deal should be approved. After completing a review, OHA will issue a decision on whether the deal may proceed as planned.

### We want to hear from you!

Public input helps us understand how this deal could help or harm people in your community. To share your thoughts about this deal, please email <a href="https://hcmo.info@oha.oregon.gov">hcmo.info@oha.oregon.gov</a>, leave a voicemail at 503-945-6161, or <a href="mailto:fill out the public comment form">fill out the public comment form</a>. In your comment, mention "Rotech", what you think, and whether you support or oppose the deal.

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