

# Social Determinants of Health (SDOH) Documentation in Epic Hyperspace

This document is intended to serve as a tool for learning how to enter SDoH screening results into Epic Hyperspace and review previous screening results.

Section 1: Logging into Hyperspace

Section 2: Opening an Encounter and Documentation of SDoH screening results in Hyperspace

Section 3: Reviewing historical SDoH screening results in Hyperspace via the Longitudinal Plan of Care (LPOC)

Section 4: "Wrenching in" favorites/frequently used activities

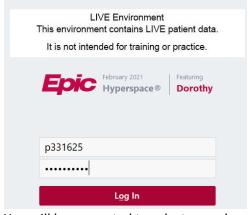
- Encounter
- History Section
- LPOC within Snapshot Section

### Section 1: Logging into Hyperspace

1. Select the Blue "Hyperspace Prov OC" icon from within Citrix



2. Enter your login credentials and select Log In



3. You will be prompted to select your department. If it doesn't auto-populate, you can select the magnifying glass and search for your department.

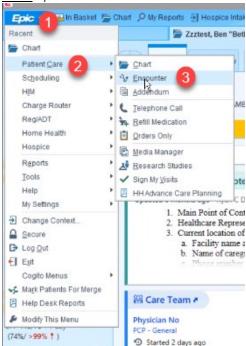


#### Section 2: Opening an Encounter and Documenting Social Determinants of Health (SDOH)

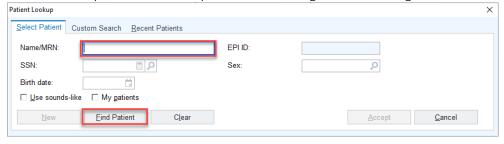
Documentation for SDoH screening occurs within the "History" activity section.

- 1. Screen patients for social needs using the screening tool your team agreed to.
- 2. Open an Encounter.

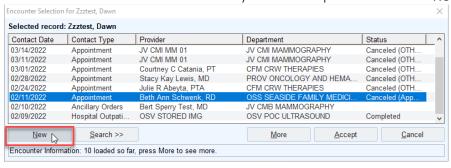
NOTE: You can open the History tab from the Chart, but it will not allow you to document most questions. You must open an Encounter to document.



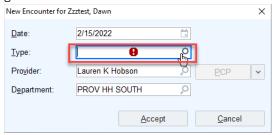
3. Search for the patient for whom you will be entering SDoH screening results and select "Find Patient"



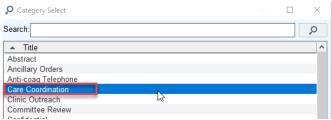
4. You will find a list of upcoming encounters fo your patient. To document SDoH, we want to either select the encounter connected to the visit where you screened patient OR select "New"



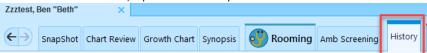
5. If you selected the New Encounter, you will need to identify the type of Encounter. You can select the magnifying glass to find the full list.



6. Select "Care Coordination" from the list. (Alternatively, you can just start typing "care" and "care coordination" will auto-populate.



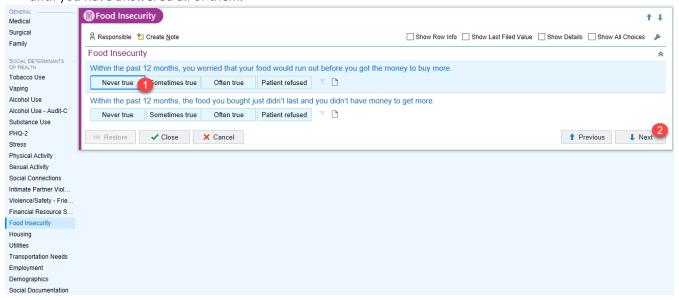
- 7. Select "Accept" to open the encounter.
- 8. Once in an Encounter, open the History Tab.



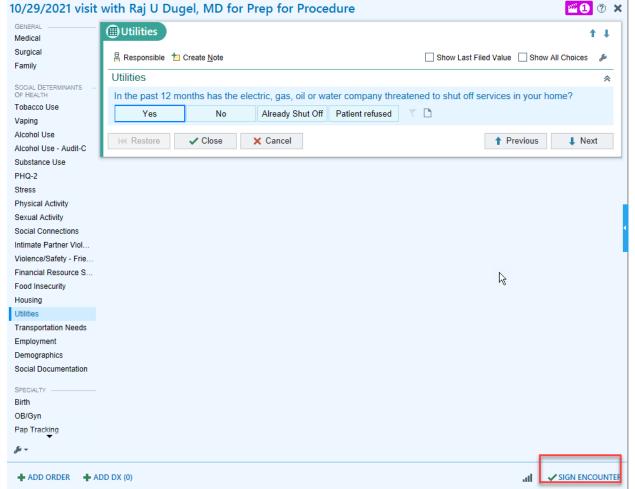
9. Once in the **History tab**, select the domain of your first question from the list on the left. **NOTE:** They may be organized on the screener in the order they are in Epic.



10. Document the results based on patient responses, clicking **Next** or select a different domain with the questions until you have answered all of them.

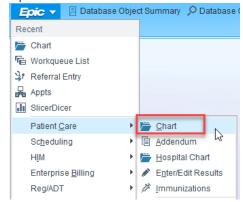


11. When finished entering all the results, **Sign Encounter**. This will close the **encounter as well as the** patient's chart.

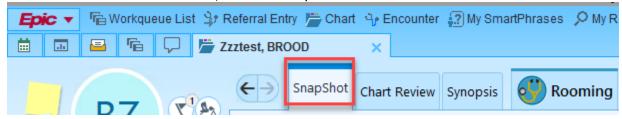


## Section 3: Reviewing SDOH Screening Results via Longitudinal Plan of Care (LPOC)

1. Open Patient's Chart



2. From within the Patient's Chart, select the SnapShot tab.



To view the results (for a visit or over time) click **LPOC** tab. mary 👂 Database Object Search 👂 Column Search 🚜 Compare Record 🚜 Record Viewer 👂 My Reports 🔅 Category List Maintenance 📮 In Basket 📮 My Dashboards 🦣 Encounter SnapShot Chart Review Patient Summary Order Inquiry Specimen Inquiry Review Flowsheets Results Review Allergies History Problem List Implants Demographic ← → 🔾 👪 👺 SnapShot 🗏 Well Child Report 📙 LPOC - CoCM ■ Care Coordination Notes Updated 1 month ago - Robert Karr Patient Care note. R Care Team ₹ ♥ Social Determinants of Health ₹ Expand All Collapse All Bowen Jiang, MD Tobacco Use 7 PCP - General, Neuros Dec 7 2021: Low Risk × Started 8 months ago Vaping 7 **1** 714-734-3120 Dec 7 2021: Unknown Alcohol Use 7 May 14 2021: Heavy Drinker Overdue Depression 7 Dec 9 2021: At risk Hepatitis C Screening Done Stress & Dec 7 2021: Stress Concern Present Medication Management Physical Activity 7 Not on file Vaccine: Pneumococcal 19-64 (1 of 4 - PCV13) Social Connections Not on file COVID-19 Vaccine (1) Intimate Partner Violence Done Not on file Violence/Safety Diabetic Foot Exam Not on file Hemoglobin A1c Monitoring Financial Resource Strain • Done Last ordered: Feb 1, 2022 Not on file Food Insecurity 7 Vaccine: Dtap/Tdap/Td (1 - Tdap) Oct 29 2021: Food Insecurity Present Housing ? Cervical Cancer Screening (Pap) Oct 29 2021: High Risk × Utilities # Breast Cancer Screening Done Nov 11 2021: Medium Risk Last ordered: Feb 1, 2022 Transportation Needs \* Oct 29 2021: No Transportation Needs Microalbumin Screening

The LPOC displays social determinants in a graphic with the ability to hover over each segment to review patients' responses and screening results risk (positive or negative screen) **associated with their answers.** If a screening has not been completed it will look grey.

**To review** results over time, click on the colorful text answers to expand the results. Any screenings ever documented in Epic will show up here.

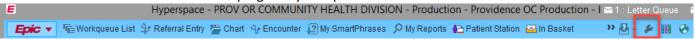


#### Section 4: Wrenching in frequently used activities

#### Wrenching in Encounter

OPTIONAL: You can wrench an Encounter to the top of your screen, so you don't have to search for encounter every time.

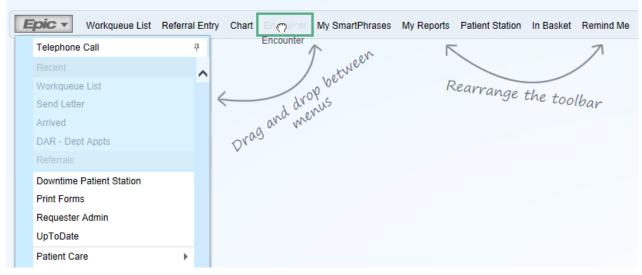
1. Select the wrench icon at the top right of your Epic screen



2. Locate Encounter from the drop-down list and drag it to where you'd like it to display on your Epic screen.

# Modify My Toolbar and Epic Menu

Modify My Epic Menu and Toolbar



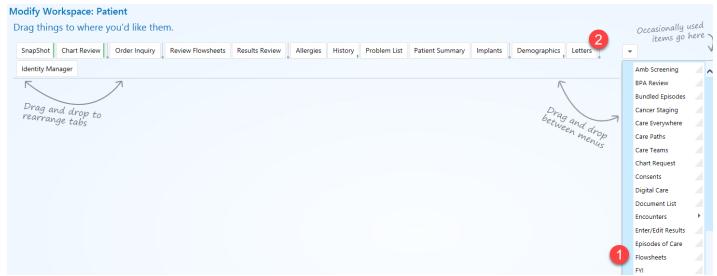
#### Wrenching in History tab/activity

NOTE: You will likely need to wrench in the History tab the first time.

To wrench it in click the wrench icon at the far right of your activity tabs.



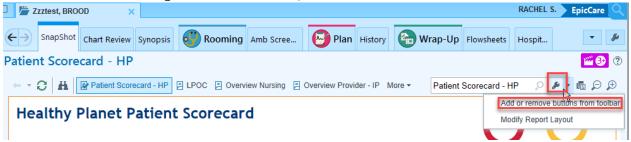
2. Find the History option from the list on the right and drag it to your bar on the top. Then click Accept at the bottom.



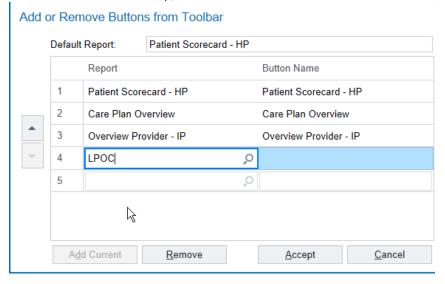
#### Wrenching in LPOC

NOTE: You will likely need to wrench in the LPOC tab the first time.

- 1. From within the SnapShot activity, locate the text window.
- 2. Click the wrench icon right of the text window, then click Add or remove buttons from toolbar.



3. Select an open field and type **LPOC** then hit enter. The click **Accept**. You can also use the up/down arrows on the left of this window to re-order the reports



The LPOC will now be saved on your toolbar under SnapShot.

