

Executive Summary

The [Health Care Market Oversight](#) (HCMO) program reviews proposed health care business deals to make sure they support Oregon’s goals of health equity, lower costs, increased access, and better care. After completing a review, the Oregon Health Authority (OHA) issues a decision about whether a business deal, or transaction, involving a health care company can proceed.

Proposed Transaction

On April 22, 2025, OHA accepted a complete [Notice of Material Change Transaction](#) (“notice”) from DispatchHealth Holdings, Inc. (“DispatchHealth”). The notice describes plans for DispatchHealth to acquire Medically Home Group Acquisition, LLC (“Medically Home”). DispatchHealth and Medically Home are referred to in this report as “the entities.” After the transaction closes, Medically Home will become a wholly-owned subsidiary of DispatchHealth.

In addition to Oregon, DispatchHealth provides in-home health care services to patients in 20 other states, and the District of Columbia. In Oregon, DispatchHealth operates its Acute Care service line, providing in-home health care treatments for conditions like infections, flu, pneumonia, migraines, dehydration, UTIs, COPD, and COVID-19.

Medically Home is a technology services company that facilitates the delivery of in-home health care services for patients with serious, complex, or high-risk illnesses.” In Oregon, Medically Home arranges for nursing services to be provided by home health agencies and for the provision of paramedic services by emergency services providers.

DispatchHealth wholly owns DispatchHealth Management, LLC, a management services organization that manages DispatchHealth Oregon, P.C. (“DispatchHealth-Oregon”), an Oregon Professional Corporation, pursuant to the terms of a management services agreement.

Medically Home wholly owns Medically Home Group Buyer, Inc., which in turn wholly owns Medically Home Group, Inc. (“MHG”), a management services organization that manages MHG Physician Services-Oregon, LLC (“MHG Oregon”), an Oregon limited liability company, pursuant to the terms of an administrative services agreement.

OHA’s Review

OHA completed a 30-day preliminary review of the proposed transaction. During the review, OHA assessed the likely impact of the transaction across various domains including cost, access, quality, and equity in alignment with preliminary review criteria. OHA held a public comment period and received no public comments.

Key Findings

OHA found that neither entity has a significant presence in Oregon. DispatchHealth and Medically Home both offer and coordinate in-home care services in Oregon. However,

their operations in the state are relatively limited compared to their presence in other markets, with smaller-scale and more restricted service offerings.

DispatchHealth operates in Oregon through DispatchHealth-Oregon, and exclusively offers its Acute Care service line. As of 2024, DispatchHealth-Oregon had only two full-time employees in the state and recorded fewer than 1,500 billable acute care visits in Oregon that year.

Medically Home does not directly provide billable healthcare services in Oregon. Instead it enables certain healthcare providers in Oregon to deliver care to their patients in the Portland area through license sales of its Cesia software, and serves as a management services organization for MHG Oregon. Medically Home employs just a handful of workers, and provided command center services for fewer than 1,000 patients in Oregon in 2024.

Conclusions and Decision

Based on preliminary review findings, **OHA approved the transaction on May 22, 2025.** (See [Preliminary Review Order](#)). OHA approved the proposed transaction based on the following criterion:

- 1. Comprehensive review of the material change transaction is not warranted given the size and effects of the transaction.**

DispatchHealth and Medically Home do not have a significant business presence in Oregon. Both entities have very limited staff and service offerings in Oregon. The entities do not expect significant effects of the transaction on staffing, services, locations, or geographic areas served in Oregon.

As required by statute, OHA will conduct follow-up analyses one, two, and five years after the transaction is complete.