

## DH-MH Notice of Material Change Transaction Redaction and Confidentiality Log

### DH-MH Notice of Material Change Transaction Redaction and Confidentiality Log (4.14.25)

Title	Party Information	Information Requested	Information Redacted and Bates Reference	Basis for Redaction
Exhibit A: DispatchHealth and Medically Home Supplemental Answers to HCMO Notice of Material Change Transaction Form ("Notice")	DispatchHealth Holdings, Inc. ("DispatchHealth") and Medically Home Group Acquisition LLC ("Medically Home")	Responses to Notice:  Item II.1 Item II.2 Item II.3 Item IV.13b	Personal identifiable information and other nonpublic information related to the Information Requested.  DHNotice00001-2	The Parties request confidential treatment of certain information provided response to the HCMO-1 Notice of Material Change Transaction. This information has not been made publicly available in any other forum and/or includes personal identifiable information, information related to private companies and management that are competitively sensitive and are related to information related transaction between nonpublic companies. ORS 192.345(2); 192.345(5); ORS 415.501(13)(c).
Exhibit B: Merger Agreement	DispatchHealth and Medically Home	Response to Notice Item IV Supplemental Materials; by reference in response to Notice Item III.6.b and III.7.b	Full redaction.  DHNotice00005-00501	The Parties request confidential treatment of certain information provided response to the HCMO-1 Notice of Material Change Transaction. This information has not been made publicly available in any other forum and includes information related to private companies and management that are competitively sensitive and are related to information related transaction between nonpublic companies. ORS 192.345(2); 192.345(5); ORS 415.501(13)(c)
Exhibit C: HSR Filings	DispatchHealth and Medically Home	Response to Notice Item III.7b and Item III.8	Full redaction.  DHNotice000742-15709 MH-HCMO-HSR-000001 - 014743	The Premerger Notification and Report Form to the Federal Trade Commission and Department of Justice, Antitrust Division ("HSR Filing") pursuant to the Hart-Scott-Rodino Antitrust Improvements Act of 1976, as amended, is nonpublic and subject to confidentiality from disclosure under federal law. In addition, the contents of the HSR filing contain competitively-sensitive information. The Parties request confidential treatment. ORS 192.345(2); 192.345(5); ORS 415.501(13)(c).
Exhibit D: Financial Statements	DispatchHealth and Medically Home	Response to Notice Item VII Supplemental Materials	Full redaction.  DHNotice00502-00571	The Parties request confidential treatment of certain information provided response to the HCMO-1 Notice of Material Change Transaction. This information has not been made publicly available in any other forum and includes information related to private companies and management that are competitively sensitive and are related to information related transaction between nonpublic companies. ORS 192.345(2); 192.345(5); ORS 415.501(13)(c).
Exhibit H: Governance Documents: DispatchHealth Holdings, Inc.	DispatchHealth	Response to Notice Item VII Supplemental Materials	Redaction of governance terms.  DHNotice00597-00610	DispatchHealth requests confidential treatment of certain information provided response to the HCMO-1 Notice of Material Change Transaction. This information has not been made publicly available in any other forum and includes information related to private companies and management that are competitively sensitive and are related to information related transaction between nonpublic companies. ORS 192.345(2); 192.345(5); ORS 415.501(13)(c).

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Exhibit H: Governance Documents: DispatchHealth Management, LLC	DispatchHealth	Response to Notice Item VII Supplemental Materials	Redaction of governance terms.  DHNotice00580-00594  No redactions to: DHNotice00580-00581	DispatchHealth requests confidential treatment of certain information provided response to the HCMO-1 Notice of Material Change Transaction. This information has not been made publicly available in any other forum and includes information related to private companies and management that are competitively sensitive and are related to information related transaction between nonpublic companies. ORS 192.345(2); 192.345(5); ORS 415.501(13)(c).
Exhibit H: Governance Documents: DispatchHealth-Oregon, PC	DispatchHealth	Response to Notice Item VII Supplemental Materials	Redaction of governance terms.  DHNotice00595-00596, 00611-00623, 00655-00693  No redactions to: DHNotice00595-00596 DHNotice625-00654	DispatchHealth requests confidential treatment of certain information provided response to the HCMO-1 Notice of Material Change Transaction. This information has not been made publicly available in any other forum and includes information related to private companies and management that are competitively sensitive and are related to information related transaction between nonpublic companies. ORS 192.345(2); 192.345(5); ORS 415.501(13)(c).
Exhibit H: Governance Documents: MHG Physician Services – Oregon, LLC Member Agreement	Medically Home	Response to Notice Item VII Supplemental Materials	Full redaction of governance terms.  DHNotice00694-00715	Medically Home requests confidential treatment of certain information provided in MHG Physician Services – Oregon, LLC’s Member Agreement. This information has not been made publicly available in any other forum. Further, this information is competitively sensitive, and disclosure would enable competitors to identify and exploit vulnerabilities in Medically Home’s operating model. (See ORS 192.345(2)).  Under ORS 415.501(13)(c), The Oregon Health Authority is prohibited from disclosing any confidential information and documents that are not publicly available that are obtained in relation to a material change transaction”. As such, Medically Home is requesting further confidential treatment of these materials..
Exhibit H: Governance Documents: MHG Physician Services – Oregon, LLC Amended and Restated Operating Agreement	Medically Home	Response to Notice Item VII Supplemental Materials	Full redaction of governance terms.  DHNotice00694-00715	Medically Home requests confidential treatment of certain information provided in MHG Physician Services – Oregon, LLC’s Amended and Restated Operating Agreement. This information has not been made publicly available in any other forum. Further, this information is competitively sensitive, and disclosure would enable competitors to identify and exploit vulnerabilities in Medically Home’s operating model. (See ORS 192.345(2)).  Under ORS 415.501(13)(c), The Oregon Health Authority is prohibited from disclosing any confidential information and documents that are not publicly available that are obtained in relation to a material change transaction”. As such, Medically Home is requesting further confidential treatment of these materials.
February 7, 2025 Notice to the	DispatchHealth and Medically Home	Response to March 28, 2025 OHA Notice Item 1.A.2:	Full redaction.  DHNotice015710-015713	DispatchHealth requests confidential treatment of certain information provided response to the HCMO-1 Notice of Material Change Transaction. This information has not been made publicly available in any other forum. ORS 192.345(2); 192.345(5); ORS 415.501(13)(c).

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Washington Attorney General				Further, information submitted to the Washington State Attorney General's Office pursuant to RCW 19.390, including this Notice form, is maintained and used by the AGO in the same manner and under the same protections as provided in RCW 19.86.110.
Organizational charts and Peregrine Merger Sub, Inc. documents	DispatchHealth	Response to March 28, 2025 OHA Notice Item 1.A.3 b-d	Full redaction except for state-filed materials.  DHNotice015714-16107	DispatchHealth requests confidential treatment of certain information provided response to the HCMO-1 Notice of Material Change Transaction. This information has not been made publicly available in any other forum and includes information related to private companies and management that are competitively sensitive and are related to information related transaction between nonpublic companies. ORS 192.345(2); 192.345(5); ORS 415.501(13)(c).
Information on Medically Home ownership	Medically Home	Response to March 28, 2025 OHA Notice Item 1.A.4.a	Full redaction.  DHNotice016258	Medically Home requests confidential treatment of certain information provided in its ownership list. This information, other than the identification of two owners, has not been made publicly available in any other forum. Further, this information is competitively sensitive, and disclosure would enable competitors to identify and exploit vulnerabilities in Medically Home's operating model. (See ORS 192.345(2)).  Under ORS 415.501(13)(c), The Oregon Health Authority is prohibited from disclosing any confidential information and documents that are not publicly available that are obtained in relation to a material change transaction". As such, Medically Home is requesting further confidential treatment of these materials.
Information on Medically Home Organizational Entities	Medically Home	Response to March 28, 2025 OHA Notice Item 1.A.4.b(i)-(iii)	Full redaction.  DHNotice016108- DHNotice016258	Medically Home requests confidential treatment of certain information provided in these organizational documents that have been requested by OHA. This information has not been made publicly available in any other forum. Further, this information is competitively sensitive, and disclosure would enable competitors to identify and exploit vulnerabilities in Medically Home's operating model. (See ORS 192.345(2)).  Under ORS 415.501(13)(c), The Oregon Health Authority is prohibited from disclosing any confidential information and documents that are not publicly available that are obtained in relation to a material change transaction". As such, Medically Home is requesting further confidential treatment of these materials.
Information on DispatchHealth ownership	DispatchHealth	Response to March 28, 2025 OHA Notice Item 1.A.3.a	Full redaction. DHNotice 016260-016269	DispatchHealth requests confidential treatment of certain information provided response to the HCMO-1 Notice of Material Change Transaction. This information has not been made publicly available in any other forum and includes information related to private companies and management that are competitively sensitive and are related to information related transaction between nonpublic companies. ORS 192.345(2); 192.345(5); ORS 415.501(13)(c).
Management and Administrative Services Agreement;	Medically Home	Response to March 28, 2025 OHA Notice Item B.7.a-b	Full redaction. DHNotice016272-326	Medically Home requests confidential treatment of certain information provided in these organizational documents that have been requested by OHA. This information has not been made publicly available in any other forum. Further, this information is competitively sensitive, and disclosure

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Relationship and Services Agreement				<p>would enable competitors to identify and exploit vulnerabilities in Medically Home's operating model. (<i>See</i> ORS 192.345(2)).</p> <p>Under ORS 415.501(13)(c), The Oregon Health Authority is prohibited from disclosing any confidential information and documents that are not publicly available that are obtained in relation to a material change transaction". As such, Medically Home is requesting further confidential treatment of these materials.</p>