

Samaritan – MultiCare Affiliation
Index of Exhibits

Index of Exhibits

Dated: November 7, 2025

Last Updated: April 20, 2026

Exhibit	Bates
Attachment A – HCMO-1a NPI Form	000001– 000002
Attachment B – MultiCare Governance Documents (Articles and Bylaws)	000003 – 000023
Attachment C – Samaritan Governance Documents (Articles and Bylaws)	000024 – 000047; 003266 - 003420
Exhibit 6.a – Description of Samaritan’s Financial Condition	000048 – 000057
Exhibit 6.c.i – Remain Independent Analysis	000058 – 000063
Exhibit 6.c.ii – Warbird Report	000064 – 000188
Exhibit 7.a.i – Samaritan Board Materials	000189 – 000473
Exhibit 7.a.ii – Samaritan Go-to-Market Memo and Instructions	000474 – 000507
Exhibit 7.a.iii – Samaritan Board Presentation	000508 – 000537
Exhibit 7.a.iv – MultiCare Proposal	000538 – 000944
Exhibit 7.b.ii – Cultural Alignment Chart and Partnership Exploration Update	000945 – 000961
Exhibit 7.b.iii – MultiCare Letter of Intent	000962 – 000973
Exhibit 7.b.iv – Affiliation Agreement	003426 - 003581
Exhibit 7.b.v – MultiCare Diligence Materials	000974 – 001297
Exhibit 9.a.i – HSR Filing	002000 – 003257; 003425
Exhibit 10.a – MultiCare Facility Summary	001298 – 001303
Exhibit 10.b – MultiCare Board Composition	001304 – 001307
Exhibit 10.c – Pre-Closing Organizational Chart	001308 – 001313
Exhibit 10.d – HCMO-1b: Business Entities Form	001314 – 001319 (replaced and superseded by 003421-003424)
Exhibit 10.e – MultiCare Financial Statements	001320 – 001484
Exhibit 10.f.ii – MultiCare Service Line List	001485
Exhibit 10.f.iii – Overview of MultiCare Services	001486 – 001488
Exhibit 10.f.v – MultiCare Primary Service Area	001489 – 001490
Exhibit 10.f.vi – HCMO-1c: Facilities and Locations Form	001491 – 001504
Exhibit 11.b – Samaritan Description	003259 - 003265
Exhibit 11.c – Pre-Closing Samaritan Org Chart	003258
Exhibit 11.e – Samaritan Financials	001505 – 001541
Exhibit 11.f.ii – Samaritan Services List	001612
Exhibit 11.f.iii – Description of Services	001613 – 001614
Exhibit 11.f.v – Samaritan Service Area	001615
Exhibit 12 – List of MultiCare Transactions	001616
Exhibit 13.a.i – Post-Closing Organizational Chart	001618 – 001619
Exhibit 15.b.i – Report “Oregon-Hospitals-on-the-Brink”	001620 – 001629
Exhibit 15.b.ii – MultiCare Fraud, Waste and Abuse Success Story	001630
Exhibit 15.d – MultiCare Health Equity Initiatives	001631 – 001638
Supplemental Exhibit 1 – Bonds	003582 – 003730
Supplemental Exhibit 4 – Health Plan Financial Statements	003731 – 003866
Supplemental Exhibit 5 – Financial Analysis	003867 – 004029
Supplemental Exhibit 6 – MultiCare Financials	004030 – 004172
Supplemental Exhibit 10 – Governance Documents	004173 – 004349
Supplemental Response Dated December 26, 2025	004350 – 004358
Supplemental Exhibit 11 – Master Trust Indenture	004359 – 004494
Supplemental Exhibit 12 – Correspondence	004495 - 004496

Samaritan – MultiCare Affiliation
Index of Exhibits

RFI Exhibit 6 – Board Minutes	004497 – 004604; 004785 - 004847
RFI Exhibit 8.b – Side Letter	004657 – 004661
RFI Exhibit 9 – Samaritan Preliminary Financials	004662 – 004663
RFI Exhibit 11 – Samarian Income	004664
RFI Exhibit 12 – Samaritan Expenses	004665 – 004666
RFI Exhibit 14 – System Performance	004667
RFI Exhibit 17 – Capital Plan	004668 – 004698
RFI Exhibit 18 – MultiCare Affiliation	004699 – 004766
RFI Exhibit 20 – Payer Contracts	004767 – 004771 020000 – 021095
RFI Response dated February 19, 2026	004771 - 004784
RFI #3 – Exhibit 2 Supplemental Board Documents	004848 – 004868
RFI Response dated April 20, 2026, as marked	004870 - 004871