

HCMO-1 Confidential Appendix

Confidential Appendix to HCMO-1: Notice of Material Change Transaction
Suncrest Health Services, LLC and Comfort Buyer, LLC

III.

6. Briefly describe the proposed material change transaction, including:

d. Any exchange of funds between the parties, including the nature, source and amount of funds or other consideration (such as any arrangement in which one party agrees to furnish the other party with a discount, rebate, or any other type of refund or remuneration in exchange for, or in any way related to, the provision of health care services).

In order to effect the transaction, the Buyer has entered into a Debt Commitment Letter with [REDACTED]

IV.

10. Describe Party A.

b. Describe Party A's governance and operational structure (including ownership of or by a health care entity)

Suncrest's members (collectively, the "Sellers") include:

Suncrest is manager-managed by the current managers

All of Suncrest's subsidiaries are wholly owned.

11. Describe Party B

- b. Describe Part B's governance and operational structure (including ownership of or by a health care entity).

Comfort Buyer, LLC is wholly owned by Comfort Intermediary, LLC, which is wholly owned and member-managed by Sun Comfort Parent, L.P.

Sun Comfort Parent, L.P. is managed by its general partner, Comfort Parent GP, LLC. As general partner, Comfort Parent GP, LLC will exercise governance control of Sun Comfort Parent L.P.

A series of seven horizontal black bars of varying lengths, decreasing from left to right. The bars are evenly spaced and extend from the left edge of the frame to different points on the right, creating a visual effect of diminishing perspective or a series of steps.

As shown on the Attachment to Section 11(c)

None of these entities or individuals are health care entities.