

2. Provide information for Party C.

Legal entity name	Comfort Parent GP, LLC
Assumed name	N/A
Tax ID	41-2301259
Mailing address	Park Avenue Plaza 299 Park Avenue, 35 <sup>th</sup> Floor New York, NY 10171
Website	N/A
Contact Name	Jeff Abramoff
Title	Treasurer
Phone	212-752-6689
Cell Phone	443-418-3249
Email	jabramoff@courtsquare.com

Is Party C represented by legal counsel for this transaction?

☒ Yes

☐ No

Provide information regarding Party C's legal counsel, if applicable.

Name	Joshua Spielman and Sarah Kitchell
Firm	McDermott Will & Schulte
Address	333 SE 2 <sup>nd</sup> Avenue, Suite 4500, Miami, FL
Phone	305-347-6567; 617-535-3929
Email Address	jspielman@mwe.com; skitchell@mwe.com

11. Describe Party C.

a. Describe Party C's business, including business lines or segments

Comfort Parent GP, LLC is a newly-formed entity. It is a limited liability company, and its purpose is to serve as the General Partner of (1) CSC Comfort Co-Invest Aggregator, L.P.

(the Fund) and (2) Sun Comfort Parent, L.P. In this role, it manages the Fund and makes investment decisions.

- b. Describe Party C's governance and operational structure (including ownership of or by a health care entity)

Comfort Parent GP, LLC is a member-managed Delaware Limited Liability Company. Its sole member is [REDACTED], which is a general partner that is part of a family of funds which operate under the trade name of "Court Square Capital Partners". It is not owned by a health care entity. As further outlined below, [REDACTED] also serves as the general partner of affiliated investment funds with ownership interests in one other health care entity, Soleo Health.

- c. Provide a diagram or chart showing the organizational structural and relationships between business entities.

*See Exhibit VI, post-closing organizational chart.*

- d. List all of Party C's business entities currently licensed to operate in Oregon using [HCMO-1b: Business Entities form](#). Provide the business name, assumed business name, business structure, date of incorporation, jurisdiction, principal place of business, and FEIN for each entity.

Comfort Parent GP, LLC does not have any health care business, other than its contemplated investment in Suncrest Health Services. However, Comfort Parent GP's sole member, [REDACTED], also serves as the general partner of affiliated investment funds with ownership interests in another health care business as part of its portfolio, as listed below. As further outlined in HCMO-1b: Business Entities Form (Party C), Soleo Health has two business entities that are licensed to operate in Oregon as mail order pharmacies.

- e. Provide financial statements for the most recent three fiscal years. If Party C operates outside of Oregon, provide financial statements both for Party C nationally and for Party C's Oregon business.

Not applicable to Comfort Parent GP, LLC as it is a newly formed entity which does not have historical operations and therefore does not have available financial statements.

Any projected income after giving effect to the proposed transaction would be based on the Seller's financial statements, as provided in the *Attachment to Section 10(e)*.

- f. Describe and identify Party C's health care business. Provide responses to i-ix as applicable.

Comfort Parent GP, LLC does not have any health care business, other than its contemplated investment in Suncrest Health Services. However, Comfort Parent GP's sole member, [REDACTED], also serves as the general partner of affiliated investment funds with ownership interests in another health care business as part of its portfolio, as listed below.

i. Provider type (hospital, physician group,2 etc.)

Soleo Health primarily provides home infusion services and ambulatory infusion services in 24 states. It has pharmacy operations associated with these locations, and maintains resident/community pharmacy licenses and non-resident pharmacy licenses.

ii. Service lines, both overall and in Oregon

Soleo Health primarily provides home infusion and ambulatory infusion services in 24 states. In Oregon, it holds mail order pharmacy licenses for its California, Ohio and Arizona locations, but there is minimal revenue (less than 0.06% of total revenue is from Oregon residents). There are no physical facilities in Oregon.

iii. Products and services, both overall and in Oregon

See answers above.

iv. Number of staff and FTE, both overall and in Oregon

Soleo Health has no staff in Oregon. Overall, Soleo has 1,078 employees nationwide.

v. Geographic areas served, both overall and in Oregon

Soleo Health holds mail order pharmacy licenses in Oregon for its Arizona, California, and Ohio pharmacies. It has pharmacy and/or ambulatory infusion centers in Alabama, Arizona, California, Colorado, Florida, Georgia, Idaho, Illinois, Indiana, Kansas, Louisiana, Massachusetts, Michigan, Missouri, Mississippi, Nebraska, New York, Ohio, Pennsylvania, Tennessee, Texas, Washington DC, Wisconsin, and West Virginia.

vi. Addresses of all facilities owned or operated using [HCMO-1c: Facilities and Locations form](#)

Comfort Parent GP, LLC does not have any health care business, other than its contemplated investment in Suncrest Health Services. However, Comfort Parent GP's sole member, [REDACTED], also serves as the general partner of affiliated investment funds with ownership interests in Soleo Health. See HCMO-1c: Facilities and Locations (Party C) for the facility information.

vii. Annual number people served in Oregon, for all business, not just business related to transaction

Comfort Parent GP, LLC does not have any health care business, other than its contemplated investment in Suncrest Health Services. However, Comfort Parent GP's sole member, [REDACTED], also serves as the general partner of affiliated investment funds with ownership interests in Soleo Health. [REDACTED].

viii. Annual number of services provided in Oregon

Comfort Parent GP, LLC does not have any health care business, other than its contemplated investment in Suncrest Health Services. However, Comfort Parent GP's sole member, [REDACTED], also serves as the general partner of affiliated investment funds with ownership interests in Soleo Health. [REDACTED]

- ix. For hospitals, number of licensed beds

N/A