

- 1. Please describe the current relationship, if any, between SuperCare and Apria Healthcare LLC following the March 31, 2025, asset exchange.**

There is no relationship between SuperCare and Apria Healthcare LLC following the March 31, 2025 asset exchange.

- 2. Please describe the current relationship, if any, between SuperCare and Stance Health Solutions, Inc. following the July 2, 2025, and July 28, 2025, asset exchanges.**

There is no relationship between SuperCare and Stance Health Solutions, Inc. following the July 2, 2025 and July 28 2025 asset exchanges.

- 3. Entities state in HCMO-1, Section IV, Item 13.c, that integration planning is ongoing. Specifically, Aether Acquisition, LLC (“Aether”) and SuperCare “intend that over time this Acquisition will facilitate the investment of capital needed to expand SuperCare’s programs and services, improve operational efficiencies, broaden SuperCare’s geographic outreach, and achieve significant cost savings.” Please describe in detail each of the noted four expansion and cost savings plans. In doing so, please include copies of all notes, analyses, or other documentation relating to or supporting these plans.**

The parties do not have any immediate plans for new investments or initiatives in Oregon or other states. Post-closing efforts will focus on improving operational efficiency and achieving cost savings through enhanced inventory management, including centralized purchasing, asset-level tracking, and improved utilization; modernization of IT systems to streamline workflows, strengthen revenue cycle management, and improve inventory tracking; and optimization of site-level logistics, cross-location coordination, and footprint strategy. These initiatives are not expected to directly or immediately affect SuperCare’s programs or services. Instead, they are intended to strengthen the company’s financial position, enabling future investment in initiatives such as service expansion and geographic growth in new and existing regions. Detailed expansion plans have not been developed to date. As such, there are no supporting analyses or documentation to provide at this time.

- 4. Entities state in the HCMO-1, Section V, Item 14, that “The acquisition may accelerate quality improvements through the addition of personnel, systems, and processes to support SuperCare as it seeks to grow and provide additional access to care for patients within Oregon.” Please describe in detail all quality improvements. In doing so, please include copies of all notes, analyses, or other documentation related to these quality improvements.**

SuperCare’s comprehensive product offerings and high-touch clinical programs already support strong care quality and outcomes for patients, and no immediate quality improvement needs have been identified. However, certain post-closing initiatives—such as enhanced inventory and asset tracking—may yield near-term quality improvements by enabling better monitoring of equipment, more informed assessment of serviceable geographies, and closer alignment of inventory with patient needs. As SuperCare’s processes improve, the parties intend to explore opportunities to further enhance care quality and access, including potential participation in value-based care programs and potential expansion of specialized care management programs (iBreathe Care Solutions, SuperKids, NIV+, and iSleep Care Solutions), which utilize technology, educational tools, and dedicated clinical teams to reduce respiratory-related hospital readmissions and support in-home respiratory care. SuperCare will also consider appropriately-timed growth of its respiratory therapist and account executive workforce to better serve referring providers, payors, and patients.

Given SuperCare’s strong quality outcomes, it would be premature to develop detailed quality improvement plans prior to closing. As such, there are no supporting analyses or documentation regarding quality improvement to provide at this time. Nonetheless, the parties believe that the infusion of resources that will result from the Transaction will help strengthen SuperCare both financially and operationally, enabling it to pursue opportunities that would not be possible without the Buyer’s partnership.

- 5. Please explain whether SuperCare anticipates any changes to the type, scope or volume of services they will be offering post-closing. Please provide copies of all plans, analyses, or other documentation related to planned or potential service changes.**

The parties have no plans to change the type, scope, or volume of services offered by SuperCare post-closing. Increased service volume may naturally result from SuperCare developing its capacity to serve more patients, referring providers, and payors, but there are no immediate or concrete plans for service changes nor any

supporting analyses or other documentation to provide at this time. Further, in the medium- to long-term, SuperCare may identify opportunities to expand the scope of its service offerings, but no specific opportunities have been identified at this time and, as such, there are no supporting analyses or documentation to provide. However, the parties do not plan to reduce the type, scope or volume of services offered by SuperCare, either immediately following the Transaction or in the future.

6. Please describe in detail any anticipated post-closing changes to clinical, administrative, and/or other staffing at any of the three SuperCare locations in Oregon.

There are no plans to change the type or level of staffing — clinical, administrative or otherwise — post-closing in any location, including SuperCare’s locations in Oregon. While there are no specific plans to increase service volume, SuperCare recognizes that workforce growth may be necessary to meet growing patient demand and expand geographic reach.

7. Please provide utilization and revenue numbers per year for each SuperCare Oregon location for the past three years by line of business.

Please see the enclosed Excel spreadsheet. This includes data for each of the three retail locations. There is no similar data available for the warehouse and distribution locations, as sales are attributed to the retail locations. SuperCare does not track the data for “cash sales” in the ordinary course of business.

8. Please explain any anticipated changes to the following after the closing date of the proposed transaction, with respect to the three SuperCare locations in Oregon:

- a. Accepted insurance plans**
- b. Accepted assignment for Medicare-approved payment amounts**
- c. Consumer out-of-pocket costs**

No changes are anticipated to accepted insurance plans, accepted assignment for Medicare-approved payment amounts, or consumer out-of-pocket costs at any of SuperCare’s locations in Oregon.