

Abbott Laboratories' Compiled HSR Filing

[Redacted in its Entirety]

HCMO_ATT_00000886 to HCMO_ATT_00003005

1. Assumes take-out of Badger's existing convertible notes at \$2.8Bn, calculated based on revised conversion ratio of respective tranches reflecting the additional conversion rate adjustment per credit agreement disclosures at \$105.00 per share offer price

1. Assumes AAO (S) / AA- (S)

PUBLIC

HCMO_ATT_00002592

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PUBLIC

HCMO_ATT_00002593

2. Net of 60.0% of quoted Cash & Cash Equivalents

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