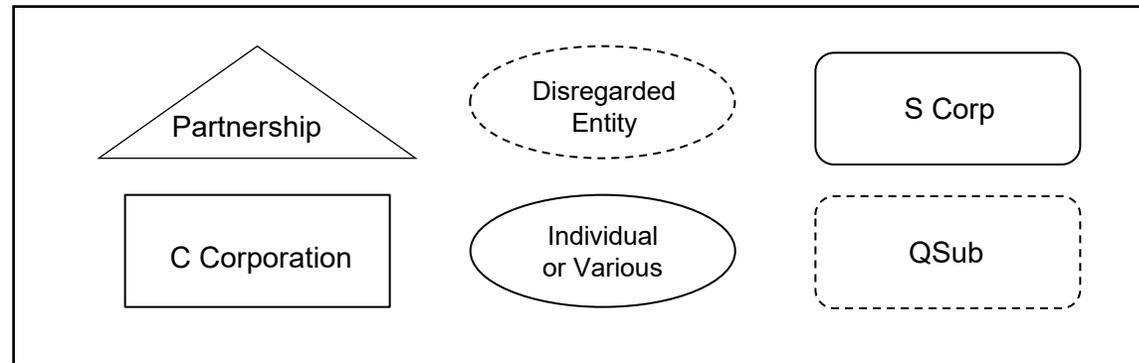


# **T2K – Acquisition of Kids Care**

*PROPOSED STRUCTURE*

# US TAX LEGEND

---

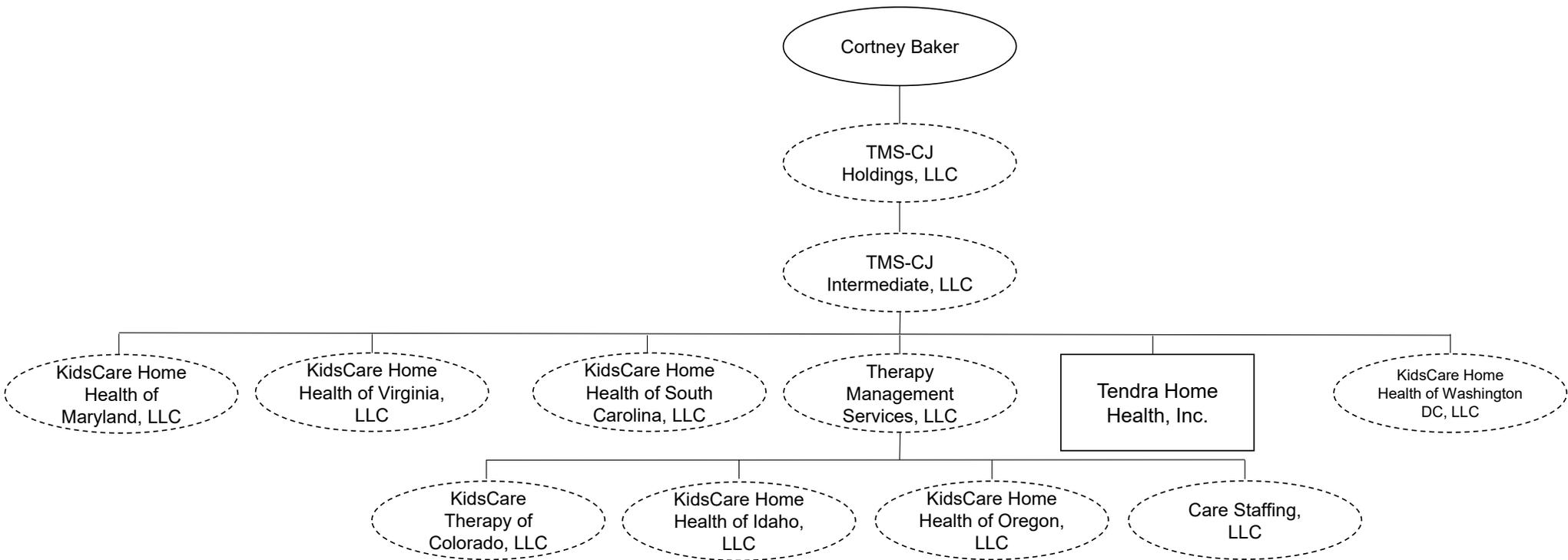


The summary of certain federal income tax considerations contained herein is for general information purposes only and is not intended to be tax advice. This discussion relies upon the relevant provisions of the Internal Revenue Code of 1986, as amended (the “Code”), the regulations thereunder, and the judicial and administrative interpretations thereof. These authorities are subject to change, retroactively and/or prospectively and any such changes could affect the validity of this discussion.



# PRE-TRANSACTION PARTY A STRUCTURE

---



Note: All entities 100% owned.

# POST-TRANSACTION STRUCTURE

