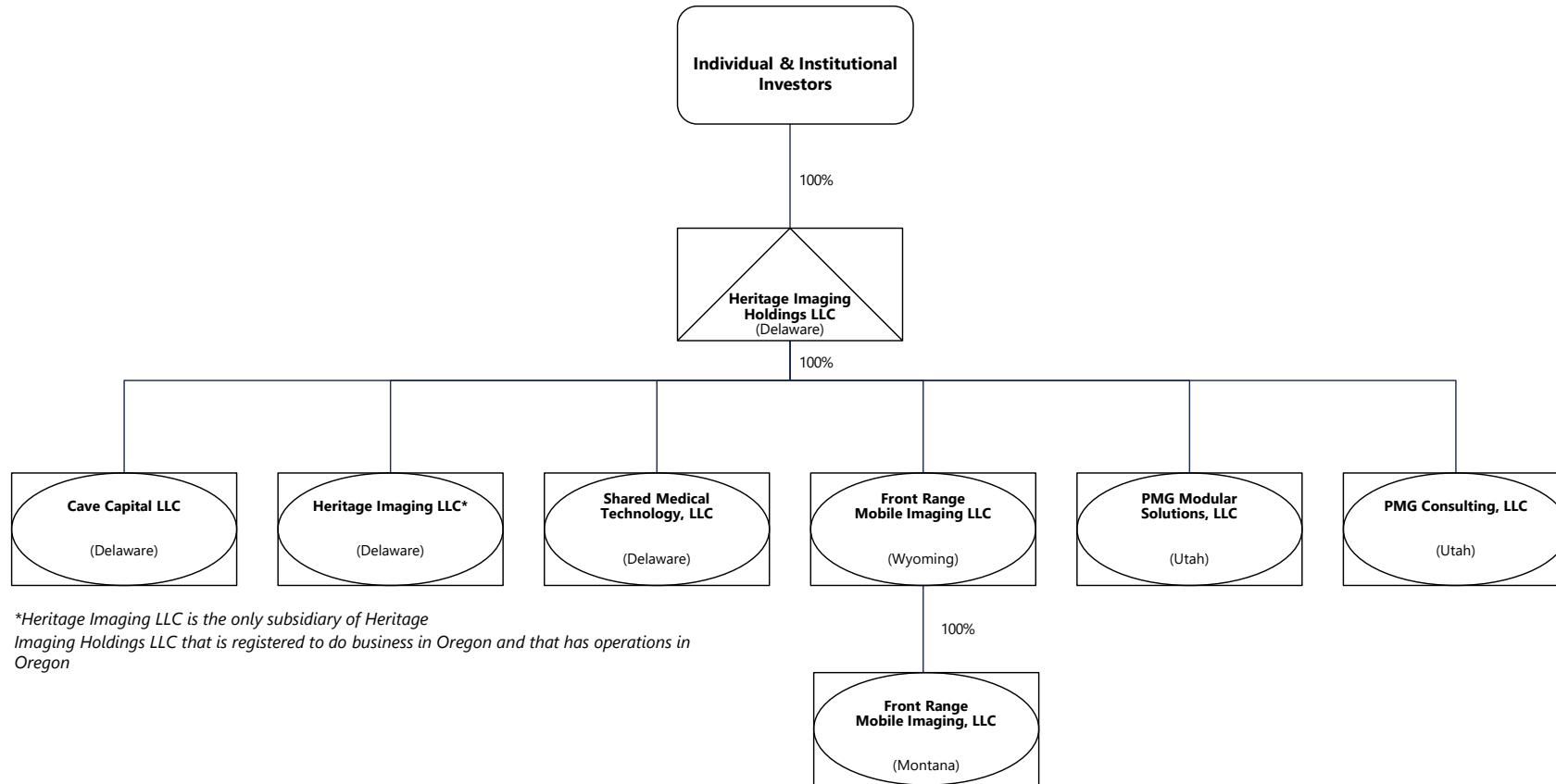
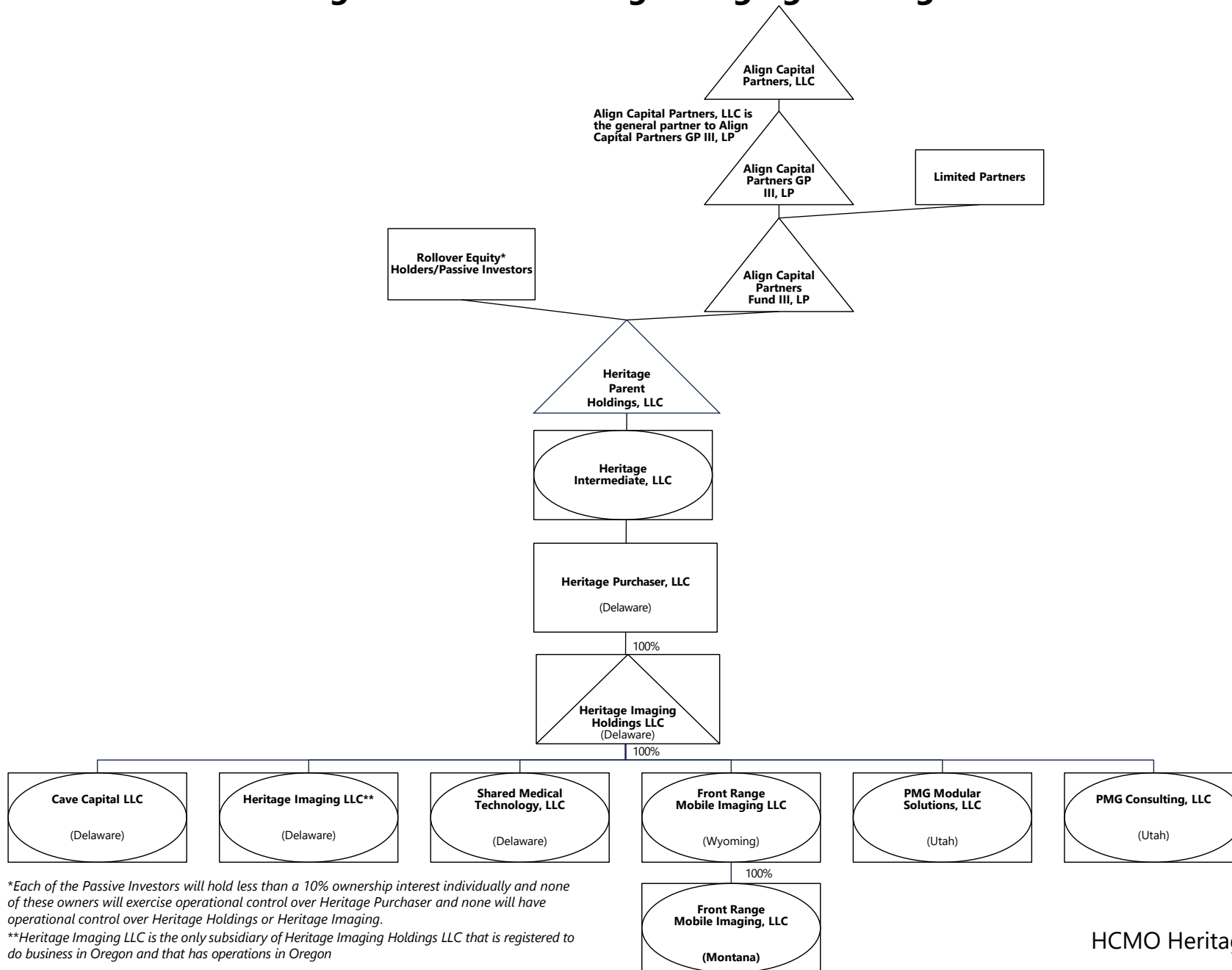


Pre-Closing Structure - Heritage Imaging Holdings



**Heritage Imaging LLC is the only subsidiary of Heritage Imaging Holdings LLC that is registered to do business in Oregon and that has operations in Oregon*

Post-Closing Structure - Heritage Imaging Holdings



*Each of the Passive Investors will hold less than a 10% ownership interest individually and none of these owners will exercise operational control over Heritage Purchaser and none will have operational control over Heritage Holdings or Heritage Imaging.

**Heritage Imaging LLC is the only subsidiary of Heritage Imaging Holdings LLC that is registered to do business in Oregon and that has operations in Oregon