

HCMO-1: Notice of Material Change Transaction

Supplemental Information

II. Contact information for the parties

Provide contact information for the proposed transaction, as requested below.

3. Provide information for Party C.

Legal entity name	Align Capital Partners Fund III, LP
Assumed name	N/A
Tax ID	[See Confidential Appendix to HCMO-1, Supplemental Information, Section II.3.]
Mailing address	4001 Maple Avenue, Suite 200, Dallas, TX 75219
Website	https://aligncp.com/
Contact Name	Maseel Mir
Title	Authorized Official
Phone	214.780.0857
Cell Phone	[See Confidential Appendix to HCMO-1, Supplemental Information, Section II.3.]
Email	mmir@aligncp.com

Is Party C represented by legal counsel for this transaction?

Yes

No

Provide information regarding Party C’s legal counsel, if applicable.

Name	Bart Walker
Firm	McGuireWoods LLP
Address	201 N Tryon St #3000, Charlotte, NC 28202
Phone	704.373.8923
Email Address	bwalker@mcguirewoods.com

4. Provide information for Party D.

Legal entity name	Align Capital Partners, LLC
Assumed name	N/A
Tax ID	[See Confidential Appendix to HCMO-1, Supplemental Information, Section II.4.]
Mailing address	4001 Maple Avenue, Suite 200, Dallas, TX 75219
Website	https://aligncp.com/
Contact Name	Maseel Mir
Title	Authorized Official
Phone	214.780.0857

Cell Phone	[See Confidential Appendix to HCMO-1, Supplemental Information, Section II.4.]
Email	mmir@aligncp.com

Is Party D represented by legal counsel for this transaction?

Yes

No

Provide information regarding Party D’s legal counsel, if applicable.

Name	Bart Walker
Firm	McGuireWoods LLP
Address	201 N Tryon St #3000, Charlotte, NC 28202
Phone	704.373.8923
Email Address	bwalker@mcguirewoods.com

IV. About the entities involved in the proposed transaction

4. Describe Party C.

Align Capital Partners Fund III, LP (“Align Fund”) is a Delaware limited partnership. Align Fund is a private equity investment fund focused on investments in middle-market/lower-middle-market companies. Align Fund’s general partner is Align Capital Partners GP III, LP (the “GP”), a Delaware limited partnership.[See Confidential Appendix to HCMO-1: Highly Confidential: For OHA’s Eyes Only]

a. Describe Party C’s business, including business lines or segments

Align Fund is a private equity investment fund that makes equity investments in middle-market companies, primarily in business services, technology, specialty manufacturing and distribution sectors. Align Fund partners with management teams to drive growth through operational improvements and strategic add-on acquisitions. Align Fund does not have separate business lines or operating segments; rather, its sole business activity is making, holding, and managing investments in portfolio companies.

b. Describe Party C’s governance and operational structure (including ownership of or by a health care entity)

Align Fund is governed by its Agreement of Limited Partnership, dated October 28, 2022. The GP serves as the general partner of Align Fund and is responsible for directing and managing Align Fund’s business and affairs, including making investment decisions on behalf of the fund. Day-to-day management and operational responsibilities of Align Fund are delegated to the GP (which may in turn delegate to Align Capital Partners, LLC or its affiliates as the management company).

[See Confidential Appendix to HCMO-1, Supplemental Information Section IV.4.b.]

- c. Provide a diagram or chart showing the organizational structural and relationships between business entities.

See diagram attached. [See Confidential Appendix to HCMO-1, Supplemental Information Section IV.4.c.]

- d. List all of Party C's business entities currently licensed to operate in Oregon using [HCMO-1b: Business Entities form](#). Provide the business name, assumed business name, business structure, date of incorporation, jurisdiction, principal place of business, and FEIN for each entity.

N/A. Align Fund does not have any business entities currently licensed to operate in Oregon.

- e. Provide financial statements for the most recent three fiscal years. If Party C also operates outside of Oregon, provide financial statements both for Party C nationally and for Party C's Oregon business.

See attached financial statements for 2023 and 2024. Financials for 2023 are from August 29, 2022 (date of formation) to December 31, 2023. Financial statements for 2025 have not yet been prepared. Party C does not do business in Oregon and accordingly there are no separate financial statements for Oregon business.

- f. Describe and identify Party C's health care business. Provide responses to i-ix as applicable:

Align Fund is not a health care business.

- i. Provider type (hospital, physician group, etc.)

N/A

- ii. Service lines, both overall and in Oregon

N/A

- iii. Products and services, both overall and in Oregon

N/A

- iv. Number of staff and FTE, both overall and in Oregon

N/A

- v. Geographic areas served, both overall and in Oregon

N/A

- vi. Addresses of all facilities owned or operated using [HCMO-1c: Facilities and Locations form](#)

N/A

- vii. Annual number of people served in Oregon, for all business, not just business related to transaction

N/A

- viii. Annual number of services provided in Oregon

N/A

- ix. For hospitals, number of licensed beds

N/A

5. Describe Party D.

Align Capital Partners, LLC (“Align”) is a Delaware limited liability company. Align serves as the investment advisor and/or manager to a family of private equity funds, including to Align Fund. Align is the general partner of the GP.

[See Confidential Appendix to HCMO-1 Supplemental Information, Section IV.5]

- a. Describe Party D’s business, including business lines or segments

Align is a private equity firm that sponsors, advises, and manages private equity investment funds. Align’s primary business activities include (a) sourcing, evaluating, and executing investment opportunities on behalf of its affiliated funds; (b) providing ongoing portfolio management and oversight services to portfolio companies; and (c) fundraising and investor relations activities. Align focuses its investment activities on middle-market/lower-middle-market companies, primarily in the business services, technology, specialty manufacturing, and distribution sectors. Align does not operate distinct business lines or segments; its activities are unified around the management of its affiliated investment funds and portfolio companies.

[See Confidential Appendix to HCMO-1, Supplemental Information Section IV.5.a.]

- b. Describe Party D’s governance and operational structure (including ownership of or by a health care entity)

Align employs a team of investment professionals, operating partners, and administrative personnel who are responsible for executing the firm’s investment strategy and providing support to portfolio companies.

[See Confidential Appendix to HCMO-1, Supplemental Information Section IV.5.b.]

- c. Provide a diagram or chart showing the organizational structural and relationships between business entities.

See diagram attached. [See Confidential Appendix to HCMO-1, Supplemental Information Section IV.5.c.]

- d. List all of Party D’s business entities currently licensed to operate in Oregon using [HCMO-1b: Business Entities form](#). Provide the business name, assumed business name, business structure, date of incorporation, jurisdiction, principal place of business, and FEIN for each entity.

See attached.

- e. Provide financial statements for the most recent three fiscal years. If Party D also operates outside of Oregon, provide financial statements both for Party D nationally and for Party D’s Oregon business.

See attached financial statements for 2022-2024. Financial statements for 2025 have not yet been prepared. Party D does not do business in Oregon and accordingly there are no separate financial statements for Oregon business.

- f. Describe and identify Party D's health care business. Provide responses to i-ix as applicable:

Align is not a health care business.

- i. Provider type (hospital, physician group, etc.)

N/A

- ii. Service lines, both overall and in Oregon

N/A

- iii. Products and services, both overall and in Oregon

N/A

- iv. Number of staff and FTE, both overall and in Oregon

N/A

- v. Geographic areas served, both overall and in Oregon

N/A

- vi. Addresses of all facilities owned or operated using [HCMO-1c: Facilities and Locations form](#)

N/A

- vii. Annual number of people served in Oregon, for all business, not just business related to transaction

N/A

- viii. Annual number of services provided in Oregon

N/A

- ix. For hospitals, number of licensed beds

N/A