

Redaction Log

Heritage Purchaser - Heritage Imaging

Date 4/3/2026

Redaction #	Document Title	Bates Stamp	Reasons for Redaction	Statutory Basis	Partially or Entirely Redacted?
1	HCMO-1 [Section II, Questions 1 and 2]; HCMO-1 Supplemental Information [Section II, Questions 3 and 4]	HCMO-1: N/A HCMO-1 Supplemental Information: HCMO Heritage 0799 - HCMO Heritage 0803	The nonpublic FEINs and cell phone numbers are sensitive commercial and personal information. Disclosure of these details would cause commercial harm to the parties and could compromise their business operations and strategic interests. Additionally, disclosure of names and contact information could constitute an unreasonable invasion of privacy.  The Parties acknowledge and agree that the OHA has agreed not to publish the FEINs to OHA's public-facing website, but in the event that OHA receives a public records request for the FEINs, the OHA shall release such information subject to and in accordance with applicable Oregon public records laws and OHA's statutory obligations.	Or. Rev. Stat. §§ 40.225; 192.345(2); 192.355(2)(a)	Partially
2	HCMO-1 [Section IV, Question 10a]	N/A	<b>Highly Confidential: OHA's eyes only</b>  This information constitutes confidential and highly sensitive trade secrets. Internally, this information is available only to a select few individuals and others on a strictly need-to-know basis, and each person is required to keep such information confidential. Externally, this information is available only to a select few professional advisors, each of whom are bound by strict non-disclosure and confidentiality agreements with respect to such information. Furthermore, as a nonpublic entity, this information has not been made publicly available in any other forum. Disclosure of this information would reveal competitively sensitive information about the company's finances and business model that would cause commercial harm to the company. Additionally, the company expends significant time, effort, and expense to compile, analyze, operationalize, and safeguard this information, using specialized and secure software, databases, and analytics programs.	Or. Rev. Stat. §§ 192.345(2); 192.355(9)(a); Or. Rev. Stat. § 40.225; Or. Rev. Stat. § 415.501(13)(c)	Partially
2	HCMO-1 [Section IV, Question 11.f.v]	N/A	Heritage Holdings requests confidential treatment of the names of clients Heritage Imaging serves in Oregon, and the scope of services for each client. This information constitutes confidential and highly sensitive trade secrets. Internally, this information is available only to a select few individuals and others on a strictly need-to-know basis, and each person is required to keep such information confidential under applicable internal policies with respect to such information, provisions in such person's employment documentation, and/or, in certain circumstances, standalone confidentiality agreements. Externally, this information is available only to a select few professional advisors, each of whom are bound by strict non-disclosure and confidentiality agreements with respect to such information. Additionally, the contracts between Heritage Imaging and each customer include customary confidentiality and non-disclosure obligations prohibiting either party from disclosing the existence of the contracting/business relationship, and the identities of the parties thereto. Furthermore, as a nonpublic entity, this information has not been made publicly available in any other forum. Disclosure of this information would reveal competitively sensitive information about Heritage Imaging's business model, strategy, and business/financial position. This information could be used by competitors to infer where Heritage Imaging is concentrating resources and expanding services, or conversely where Heritage Imaging is scaling down resources or not yet established and could also indicate to a competitor the strength or weakness of Heritage Imaging's operations in Oregon. This could provide such a competitor with an unfair advantage and insight into Heritage Imaging's operations and financial condition, resulting in potential economic harm. Additionally, Heritage Holdings and Heritage Imaging expend significant time, effort, and expense to compile, analyze, operationalize, and safeguard this information, using specialized and secure software, databases, and analytics programs from third-party vendors, and assigning two full-time IT employees to securing such information.  Furthermore, under Or. Rev. Stat. § 415.501(13)(c), the Oregon Health Authority is prohibited from disclosing any confidential information and documents that are not publicly available that are obtained in relation to a material change transaction. Accordingly, because the geographic areas and names of clients Heritage Imaging serves in Oregon is confidential information, not publicly available, and obtained in relation to the transaction, the parties request that it be exempt from disclosure and kept confidential.	Or. Rev. Stat. § 192.345(2); Or. Rev. Stat. § 192.355(9)(a); Or. Rev. Stat. § 415.501(13)(c)	Partially
3	HCMO-1 [Section IV, Question 12]	N/A	Disclosure of the individual names and transaction history set forth in Section 12 would constitute an unreasonable invasion of privacy and unnecessarily expose nonpublic information about these persons. This information has not been made public in any other forum and contain highly confidential and sensitive transaction terms, rights and obligations, and economic details, disclosure of which would cause commercial harm to the parties.	Or. Rev. Stat. § 192.345(23); Or. Rev. Stat. § 192.355(2)(a); Or. Rev. Stat. § 415.501(13)(c)	Partially
4	HCMO-1 Supplemental Information [Section II, Questions 4; 5]	HCMO Heritage 0799 - HCMO Heritage 0803	<b>Highly Confidential: OHA's eyes only</b>  This information constitutes confidential and highly sensitive trade secrets. Internally, this information is available only to a select few individuals and others on a strictly need-to-know basis, and each person is required to keep such information confidential. Externally, this information is available only to a select few professional advisors, each of whom are bound by strict non-disclosure and confidentiality agreements with respect to such information. Furthermore, as a nonpublic entity, this information has not been made publicly available in any other forum. Disclosure of this information would reveal competitively sensitive information about the company's finances and business model that would cause commercial harm to the company. Additionally, the company expends significant time, effort, and expense to compile, analyze, operationalize, and safeguard this information, using specialized and secure software, databases, and analytics programs.	Or. Rev. Stat. §§ 192.345(2); 192.355(9)(a); Or. Rev. Stat. § 40.225; Or. Rev. Stat. § 415.501(13)(c)	Partially
5	Exhibit A - Pre- and Post-Closing Structure Charts	HCMO Heritage 0001 - HCMO Heritage 0002	As a nonpublic entity, this information has not been made publicly available in any other forum. Further, this information is competitively sensitive, and disclosure would enable competitors to identify and exploit the companies' operating model.	Or. Rev. Stat. §§ 192.345(2); 192.355(9)(a); Or. Rev. Stat. § 40.225; Or. Rev. Stat. § 415.501(13)(c)	Partially
6	Exhibit B - Membership Interest Purchase Agreement	HCMO Heritage 0003 - HCMO Heritage 0332	The information has not been made public in any other forum and contain highly confidential and sensitive transaction terms, rights and obligations, and economic details, disclosure of which would cause commercial harm to the parties.	Or. Rev. Stat. §§ 192.345(2); 192.355(9)(a); Or. Rev. Stat. § 40.225; Or. Rev. Stat. § 415.501(13)(c)	Entirely
7	Exhibit C - Heritage Purchaser LLC Agreement	HCMO Heritage 0333 - HCMO Heritage 0342	This information is confidential and highly sensitive, and disclosure would cause commercial harm to the parties by compromising confidential investment details and mechanics, governance strategy, and member rights and obligations (which are highly confidential). As a nonpublic entity, this information has not been made publicly available in any other forum. Internally, this information is available only to a select few individuals and others on a strictly need-to-know basis, and each person is required to keep such information confidential. Externally, this information is available only to a select few professional advisors, each of whom are bound by strict non-disclosure and confidentiality agreements with respect to such information.	See above at 6.E.	Entirely
8	Exhibit D - Heritage Imaging Holdings Operating Agreement	HCMO Heritage 0343 - HCMO Heritage 0425	See above at 7.D.	See above at 6.E.	Entirely
9	Exhibit E - Heritage Imaging Operating Agreement	HCMO Heritage 0426 - HCMO Heritage 0430	See above at 7.D.	See above at 6.E.	Entirely
10	Exhibit F - PMG Modular Solutions Operating Agreement	HCMO Heritage 00431 - HCMO Heritage 0435	See above at 7.D.	See above at 6.E.	Entirely
11	Exhibit G - PMG Consulting Operating Agreement	HCMO Heritage 0436 - HCMO Heritage 0440	See above at 7.D.	See above at 6.E.	Entirely
12	Exhibit H - Shared Medical Technology Operating Agreement	HCMO Heritage 0441 - HCMO Heritage 0445	See above at 7.D.	See above at 6.E.	Entirely
13	Exhibit I - Cave Capital Operating Agreement	HCMO Heritage 0446 - HCMO Heritage 0451	See above at 7.D.	See above at 6.E.	Entirely
14	Exhibit J - Front Range Mobile Imaging (MT) Operating Agreement	HCMO Heritage 0452 - HCMO Heritage 0456	See above at 7.D.	See above at 6.E.	Entirely
15	Exhibit K - Front Range Mobile Imaging (WY) Operating Agreement	HCMO Heritage 0457 - HCMO Heritage 0461	See above at 7.D.	See above at 6.E.	Entirely
16	Exhibit Y - Align III Agreement of Limited Partnership	HCMO Heritage 0522 - HCMO Heritage 0632	<b>Highly Confidential: OHA's eyes only</b>  This information constitutes confidential and highly sensitive trade secrets. Internally, this information is available only to a select few individuals and others on a strictly need-to-know basis, and each person is required to keep such information confidential. Externally, this information is available only to a select few professional advisors, each of whom are bound by strict non-disclosure and confidentiality agreements with respect to such information. Furthermore, as a nonpublic entity, this information has not been made publicly available in any other forum. Disclosure of this information would reveal competitively sensitive information about the company's finances and business model that would cause commercial harm to the company. Additionally, the company expends significant time, effort, and expense to compile, analyze, operationalize, and safeguard this information, using specialized and secure software, databases, and analytics programs.	See above at 6.E.	Entirely

			See above at 7.D.		
17	Exhibit Z - Heritage Parent Holdings LLC Agreement			See above at 6.E.	Entirely
		HCMO Heritage 0633 - HCMO Heritage 0694			
18	Exhibit AA - Heritage Intermediate Amended and Restated LLC	HCMO Heritage 0695- HCMO Heritage 0699	See above at 7.D.	See above at 6.E.	Entirely
			<b>Highly Confidential: OHA's eyes only</b>		
19	Exhibit BB - Align Financials		This information constitutes confidential and highly sensitive trade secrets. Internally, revenue data and figures are available only to a select few individuals and others on a strictly need-to-know basis, and each person is required to keep such information confidential. Externally, this information is available only to a select few professional advisors, each of whom are bound by strict non-disclosure and confidentiality agreements with respect to such information. Furthermore, as a nonpublic entity, this information has not been made publicly available in any other forum. Disclosure of this information would reveal competitively sensitive information about the company's finances and business model that would cause commercial harm to the company. Additionally, the company expends significant time, effort, and expense to compile, analyze, operationalize, and safeguard this information, using specialized and secure software, databases, and analytics programs.	Or. Rev. Stat. §§ 192.345(2); 192.355(9)(a)	Entirely
		HCMO Heritage 0700 - HCMO Heritage 0730			
20	Exhibit CC - Heritage Imaging Holdings Financials		This information constitutes confidential and highly sensitive trade secrets. Internally, revenue data and figures are available only to a select few individuals and others on a strictly need-to-know basis, and each person is required to keep such information confidential. Externally, this information is available only to a select few professional advisors, each of whom are bound by strict non-disclosure and confidentiality agreements with respect to such information. Furthermore, as a nonpublic entity, this information has not been made publicly available in any other forum. Disclosure of this information would reveal competitively sensitive information about the company's finances and business model that would cause commercial harm to the company. Additionally, the company expends significant time, effort, and expense to compile, analyze, operationalize, and safeguard this information, using specialized and secure software, databases, and analytics programs.	Or. Rev. Stat. §§ 192.345(2); 192.355(9)(a)	Entirely
		HCMO Heritage 0731 - HCMO Heritage 0736			
			<b>Highly Confidential: OHA's eyes only</b>		
21	Exhibit DD - Post-Closing Heritage Purchaser Structure		This information constitutes confidential and highly sensitive trade secrets. Internally, this information is available only to a select few individuals and others on a strictly need-to-know basis, and each person is required to keep such information confidential. Externally, this information is available only to a select few professional advisors, each of whom are bound by strict non-disclosure and confidentiality agreements with respect to such information. Furthermore, as a nonpublic entity, this information has not been made publicly available in any other forum. Disclosure of this information would reveal competitively sensitive information about the company's finances and business model that would cause commercial harm to the company. Additionally, the company expends significant time, effort, and expense to compile, analyze, operationalize, and safeguard this information, using specialized and secure software, databases, and analytics programs.	Or. Rev. Stat. §§ 192.345(2); 192.355(9)(a); Or. Rev. Stat. § 40.225; Or. Rev. Stat. § 415.501(13)(c)	Entirely
		HCMO Heritage 0737 - HCMO Heritage 0738			
			<b>Highly Confidential: OHA's eyes only</b>		
22	Exhibit EE - Align Capital Partners Financials	HCMO Heritage 0739 - HCMO Heritage 0740	See above at 19.D.	See above at 19.E.	Entirely
			<b>Highly Confidential: OHA's eyes only</b>		
23	Exhibit FF - Align Capital Partners Amended and Restated Operating Agreement	HCMO Heritage 0741 - HCMO Heritage 0796	See above at 21.D.	See above at 21.E.	Entirely
			The information has not been made public in any other forum and contain highly confidential and sensitive transaction terms, rights and obligations, and economic details, disclosure of which would cause commercial harm to the parties.	Or. Rev. Stat. §§ 192.345(2); 192.355(9)(a); Or. Rev. Stat. § 40.225; Or. Rev. Stat. § 415.501(13)(c)	Entirely
24	Exhibit HH - Letter of Intent	HCMO Heritage 0813 - HCMO Heritage 0818			