

HCMO Submission Document Index

Entity A: Heritage Purchaser

Entity B: Heritage Imaging

Entity C: Align Capital Partners Fund III, LP

Entity D: Align Capital Partners, LLC

Submission Date: March 27, 2026

Bates Number	Document Title	Confidential?
n/a	HCMO-1	No
n/a	HCMO-1a	No
n/a	HCMO-1b	No
HCMO Heritage 0001 - HCMO Heritage 0002	Exhibit A - Pre- and Post-Closing Structure Charts	Yes
HCMO Heritage 0003 - HCMO Heritage 0332	Exhibit B - Membership Interest Purchase Agreement	Yes
HCMO Heritage 0333 - HCMO Heritage 0342	Exhibit C - Heritage Purchaser LLC Agreement	Yes
HCMO Heritage 0343 - HCMO Heritage 0425	Exhibit D - Heritage Imaging Holdings Operating Agreement	Yes
HCMO Heritage 0426 - HCMO Heritage 0430	Exhibit E - Heritage Imaging Operating Agreement	Yes
HCMO Heritage 00431 -	Exhibit F - PMG Modular Solutions Operating Agreement	Yes

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Bates Number	Document Title	Confidential?
HCMO Heritage 0435		
HCMO Heritage 0436 - HCMO Heritage 0440	Exhibit G - PMG Consulting Operating Agreement	Yes
HCMO Heritage 0441 - HCMO Heritage 0445	Exhibit H - Shared Medical Technology Operating Agreement	Yes
HCMO Heritage 0446 - HCMO Heritage 0451	Exhibit I - Cave Capital Operating Agreement	Yes
HCMO Heritage 0452 - HCMO Heritage 0456	Exhibit J - Front Range Mobile Imaging (MT) Operating Agreement	Yes
HCMO Heritage 0457 - HCMO Heritage 0461	Exhibit K - Front Range Mobile Imaging (WY) Operating Agreement	Yes
HCMO Heritage 0462 - HCMO Heritage 0463	Exhibit L - Heritage Purchaser LLC-DE-Certificate of Formation	No
HCMO Heritage 0464 - HCMO Heritage 0467	Exhibit M - Shared Medical Technology LLC - Certificates of Formation and Conversion (Delaware)	No
HCMO Heritage 0468 - HCMO Heritage 0476	Exhibit N - Shared Medical Technology LLC - Articles of Incorporation and Conversion (Wisconsin)	No

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Bates Number	Document Title	Confidential?
HCMO Heritage 0477 - HCMO Heritage 0483	Exhibit O - PMG Modular Solutions LLC - Certificate of Organization	No
HCMO Heritage 0484 - HCMO Heritage 00487	Exhibit P - PMG Consulting LLC - Certificate of Organization	No
HCMO Heritage 0488 - HCMO Heritage 0491	Exhibit Q - Heritage Imaging LLC - Certificates of Conversion and Formation (Delaware)	No
HCMO Heritage 0492 - HCMO Heritage 0495	Exhibit R - Heritage Imaging LLC - Articles of Conversion and Incorporation (Oregon)	No
HCMO Heritage 0496	Exhibit S - Heritage Imaging Holdings LLC - Certificate of Formation	No
HCMO Heritage 0497 - HCMO Heritage 0499	Exhibit T - Front Range Mobile Imaging LLC (Montana) - Articles of Organization	No
HCMO Heritage 0500 - HCMO Heritage 0508	Exhibit U - Front Range Mobile Imaging LLC (Wyoming) - Articles of Conversion and Organization	No
HCMO Heritage 0509 - HCMO Heritage 0512	Exhibit V - Cave Capital LLC - Certificates of Conversion and Formation (Delaware)	No
HCMO Heritage 0513 - HCMO Heritage 0519	Exhibit W - Cave Capital LLC - Articles of Conversion and Certificate of Formation (WA)	No

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Bates Number	Document Title	Confidential?
HCMO Heritage 0520 - HCMO Heritage 0521	Exhibit X - Align Capital Partners Fund III LP - Certificate of Limited Partnership (DE)	No
HCMO Heritage 0522 - HCMO Heritage 0632	Exhibit Y – Align III Agreement of Limited Partnership	Yes [OHA's Eyes Only]
HCMO Heritage 0633 - HCMO Heritage 0694	Exhibit Z - Heritage Parent Holdings LLC Agreement	Yes
HCMO Heritage 0695- HCMO Heritage 0699	Exhibit AA - Heritage Intermediate Amended and Restated LLC	Yes
HCMO Heritage 0700 - HCMO Heritage 0730	Exhibit BB – Align Fund Financials	Yes [OHA's Eyes Only]
HCMO Heritage 0731 - HCMO Heritage 0736	Exhibit CC – Heritage Imaging Holdings Financials	Yes
HCMO Heritage 0737 - HCMO Heritage 0738	Exhibit DD – Post-Closing Heritage Purchaser Structure	Yes [OHA's Eyes Only]
HCMO Heritage 0739 - HCMO Heritage 0740	Exhibit EE – Align Capital Partners Financials	Yes [OHA's Eyes Only]
HCMO Heritage 0741 - HCMO	Exhibit FF – Align Capital Partners Amended and Restated Operating Agreement	Yes [OHA's Eyes Only]

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Heritage 0796		
HCMO Heritage 0797 - HCMO Heritage 0798	Exhibit GG – Align Capital Partners, LLC Certificate of Formation	No
HCMO Heritage 0799 - HCMO Heritage 0803	HCMO-1 Supplemental Information	No
HCMO Heritage 0804 - HCMO Heritage 0811	HCMO-1 Confidential Appendix	Yes
HCMO Heritage 0812	HCMO-1 Highly Confidential Appendix: OHA Eye's Only	Yes [OHA's Eyes Only]
HCMO Heritage 0813 - HCMO Heritage 0818	Exhibit HH - Letter of Intent	Yes
N/A	Redaction Log	No