

Appendix to HCMO-1 Form

1. Provide information for Party A.

Legal entity name	Headspace, Inc. (“ <u>Headspace</u> ”)
Tax ID	██████████

2. Provide information for Party B.

Legal entity name	Sword Health Technologies, Inc. (“ <u>Sword</u> ”)
Tax ID	██████████

Provide information for Party C.

Legal entity name	OrangeDot (“ <u>OrangeDot</u> ”)
Assumed name	N/A
Tax ID	██████████
Mailing address	595 Market Street, 7 th Floor, San Francisco, CA 94105
Website	https://www.headspace.com/
Contact Name	Patrick Lytle
Title	General Counsel
Phone	(925) 878 - 5425
Cell Phone	(925) 878 - 5425
Email	Patrick.lytle@headspace.com

Is Party C represented by legal counsel for this transaction?

☒ Yes

☐ No

Provide information regarding Party C’s legal counsel, if applicable.

Name	Drew McCormick
Firm	McDermott Will & Schulte LLP ¹
Address	200 Clarendon Street, Floor 58, Boston, MA 02116-5021
Phone	(617) 380 - 7157
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Party C must execute the definitive agreements as the current sole shareholder of Headspace; however, in general and as noted in this Appendix 2, answers relevant to Headspace are generally identical for OrangeDot. We have included OrangeDot as Party C for completeness.

As to questions in Section 11 (a) – (f), answers for OrangeDot, the immediate parent of Headspace, are the same as for Headspace.

11f.vii and 11f.viii.

Oregon patients served by line of business:

Musculoskeletal

Year	Number of Patients	Number of Sessions
2023	██████	██████
2024	██████	██████
2025	██████	██████

¹ As noted above, McDermott is serving as counsel for the filing subject to all required approvals and waivers by both parties.

Women's Health

Year	Number of Patients	Number of Sessions
2023	■	■
2024	■	■
2025	■	■

Cardiometabolic

Year	Number of Patients	Number of Sessions
2023	■	■
2024	■	■
2025	■	■

Mental Health

Year	Number of Patients	Number of Sessions
2023	■	■
2024	■	■
2025	■	■

Nationwide (US) patients served by line of business:

Musculoskeletal

Year	Number of Patients	Number of Sessions
2023	■	■
2024	■	■
2025	■	■

Women's Health

Year	Number of Patients	Number of Sessions
2023	■	■
2024	■	■
2025	■	■

Cardiometabolic

Year	Number of Patients	Number of Sessions
2023	■	■
2024	■	■
2025	■	■

Mental Health

Year	Number of Patients	Number of Sessions
2023	■	■
2024	■	■
2025	■	■

12.**Sword**

- Sale and Purchase Agreement by and among [REDACTED], [REDACTED], [REDACTED], [REDACTED], and Sword Health Technologies, Inc., dated January 5, 2025 and related Minority Sale and Purchase Agreement by and among the Minority Sellers (as defined therein), [REDACTED], and Sword Health Technologies, Inc., dated January 8, 2025.