

AGREEMENT AND PLAN OF MERGER

by and among

SWORD HEALTH TECHNOLOGIES, INC.,
as “Buyer”

APOLLO MERGER SUB, INC.,
as “Merger Sub”

ORANGEDOT, INC.
as the “Company”

and

SHAREHOLDER REPRESENTATIVE SERVICES LLC,
solely in its capacity as the “Securityholder Representative”

Dated as of June 24, 2026

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