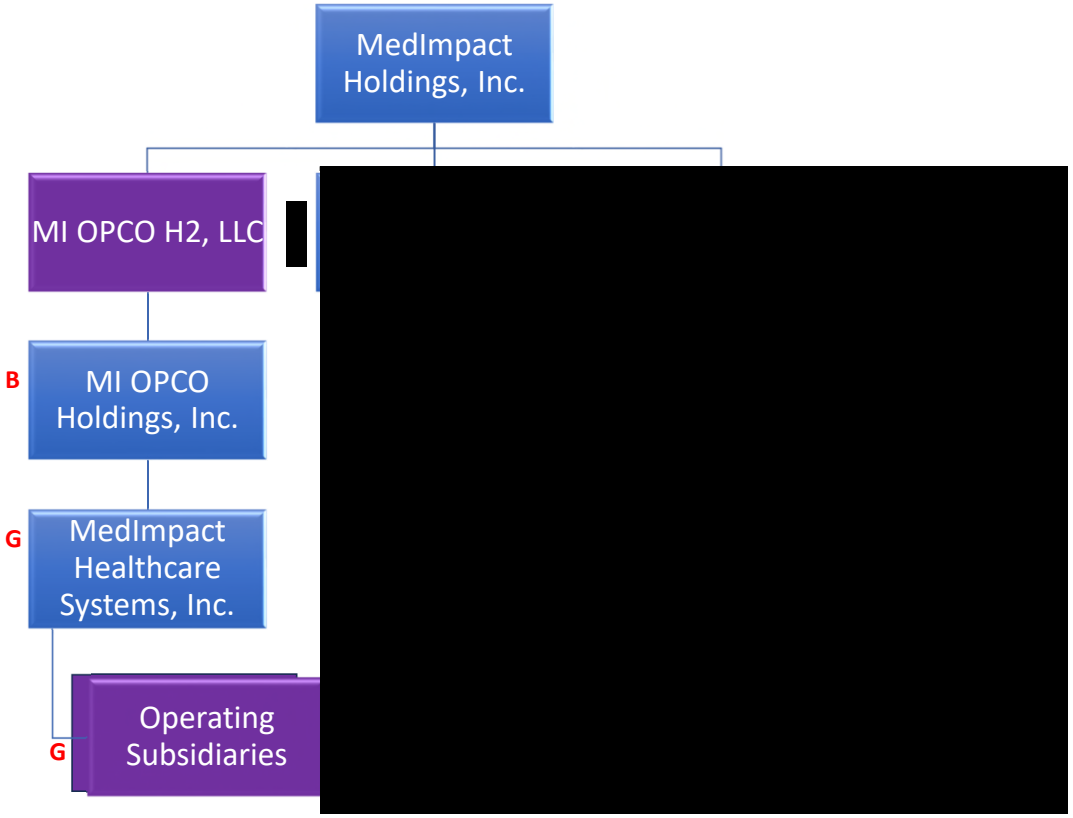
MedImpact Holdings, Inc. and Subsidiaries
Existing Borrower/Guarantor Structure

(updated September 18, 2026)



US Tax Treatment

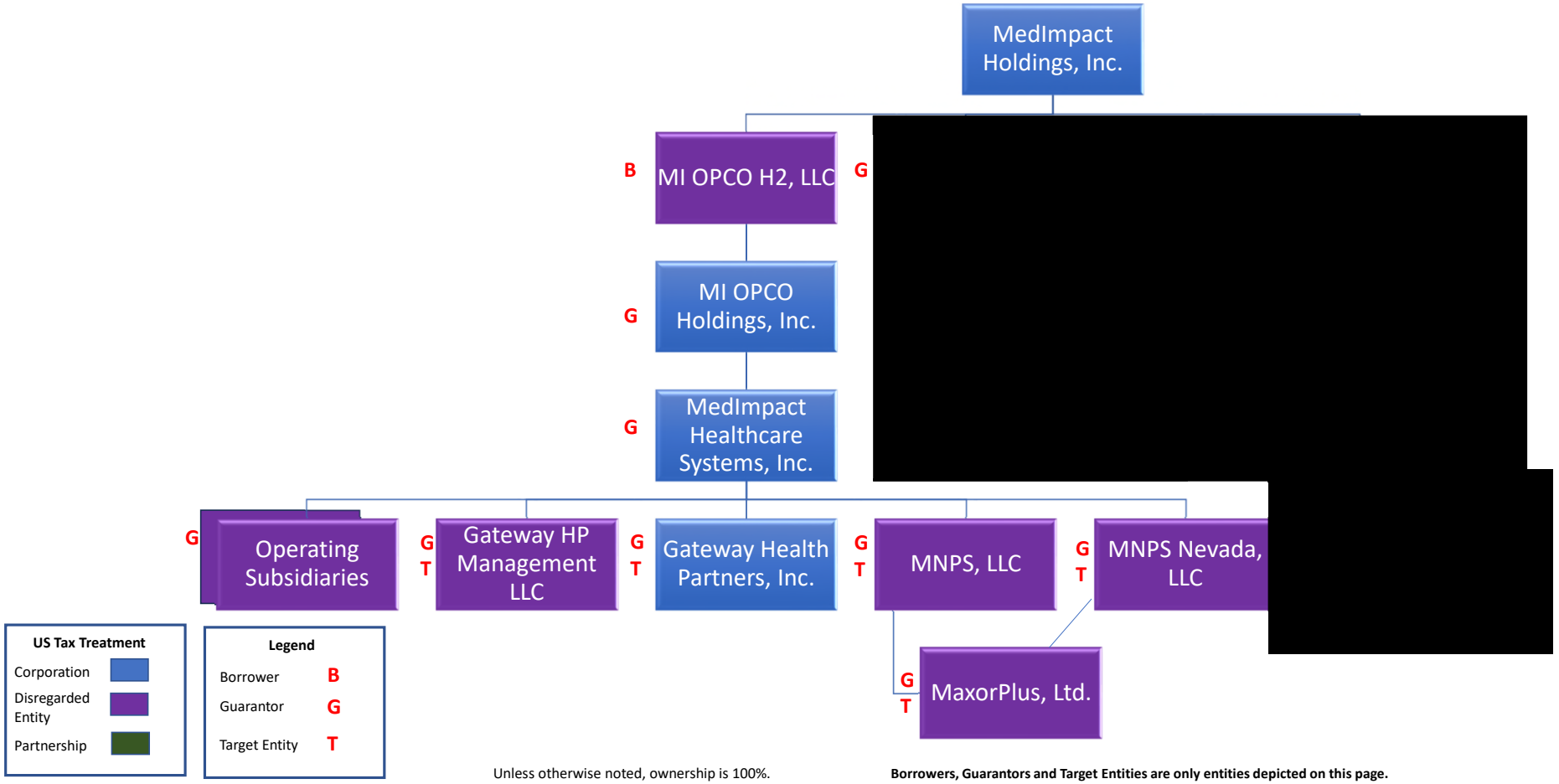
- Corporation
- Disregarded Entity
- Partnership

Legend

- Borrower B
- Guarantor G

Unless otherwise noted, ownership is 100%.

MedImpact Holdings, Inc. and Subsidiaries
Project Arcadia Post-Acquisition
(updated September 18, 2026)



Unless otherwise noted, ownership is 100%.

Borrowers, Guarantors and Target Entities are only entities depicted on this page.