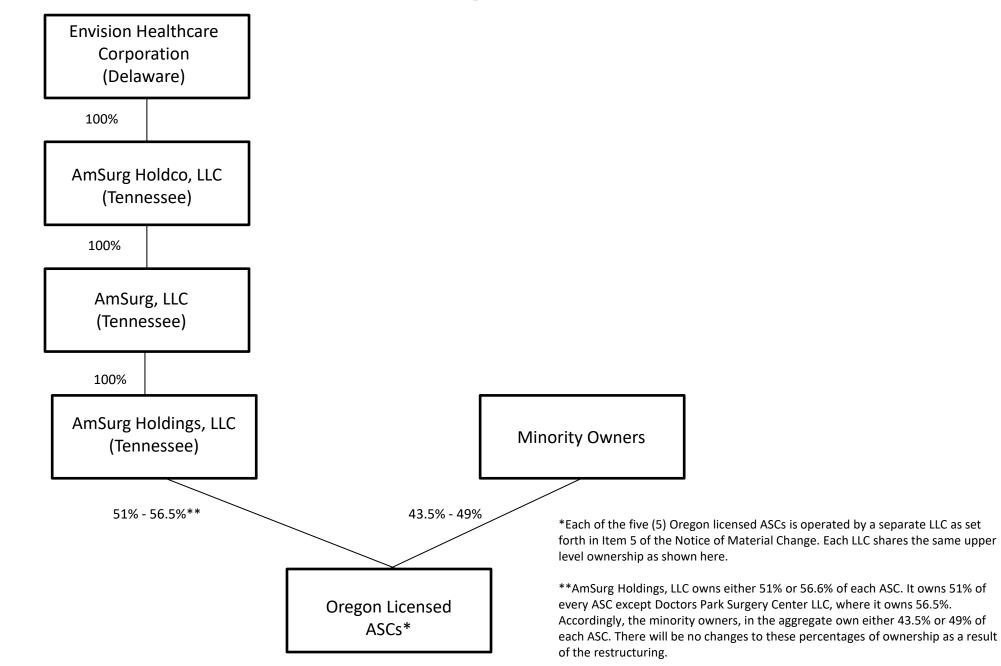
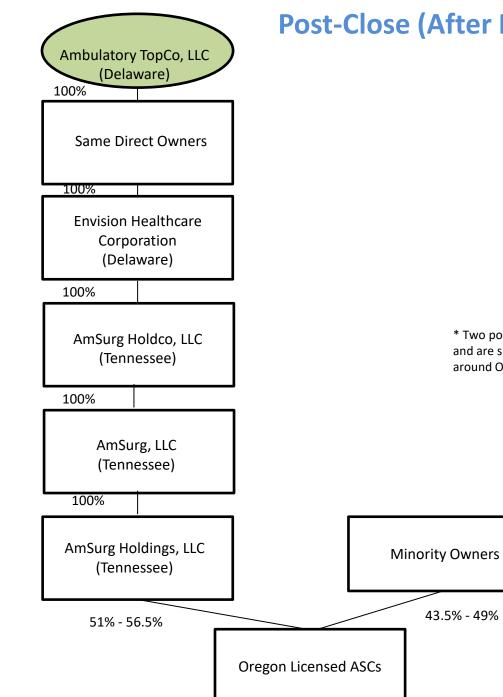
## **Pre-Close (Before Reorganization)**





## **Post-Close (After Reorganization – Option 1\*)**

\* Two possible post-close structures are being considered at this time and are subject to Bankruptcy Court approval which will likely occur on or around October 31, 2023.

## **Post Close (After-Reorganization – Option 2)**

