

Project Soprano: Illustrative Transaction Steps

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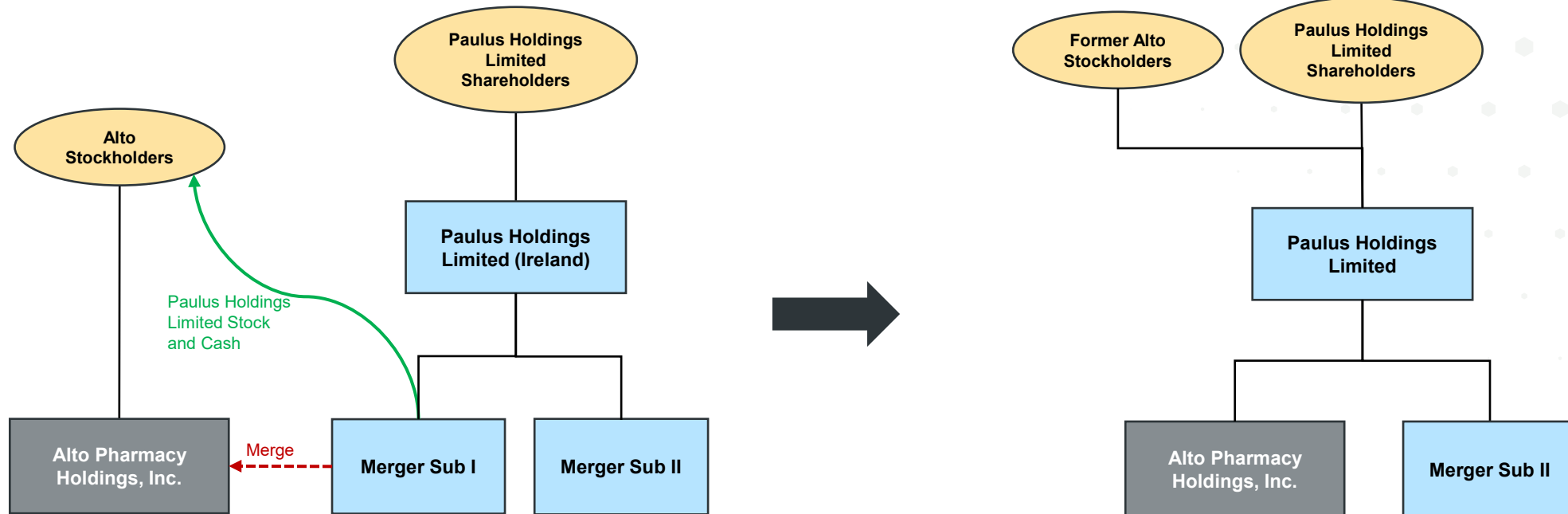
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► Step One: First Merger Closing

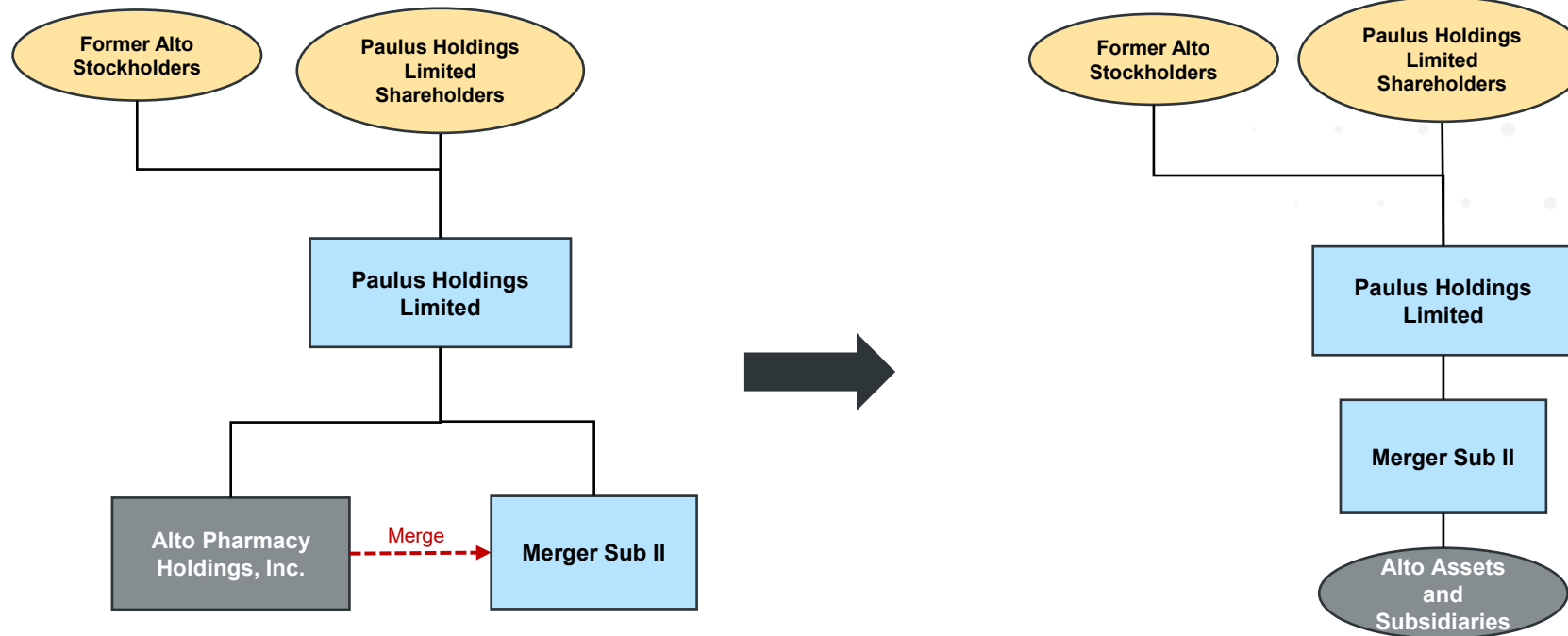
- At the closing, Soprano Merger Sub, Inc. ("Merger Sub I") will be merged with and into Alto Pharmacy Holdings Inc., with Alto Pharmacy Holdings Inc. surviving the merger as a wholly owned subsidiary of Paulus Holdings Limited.



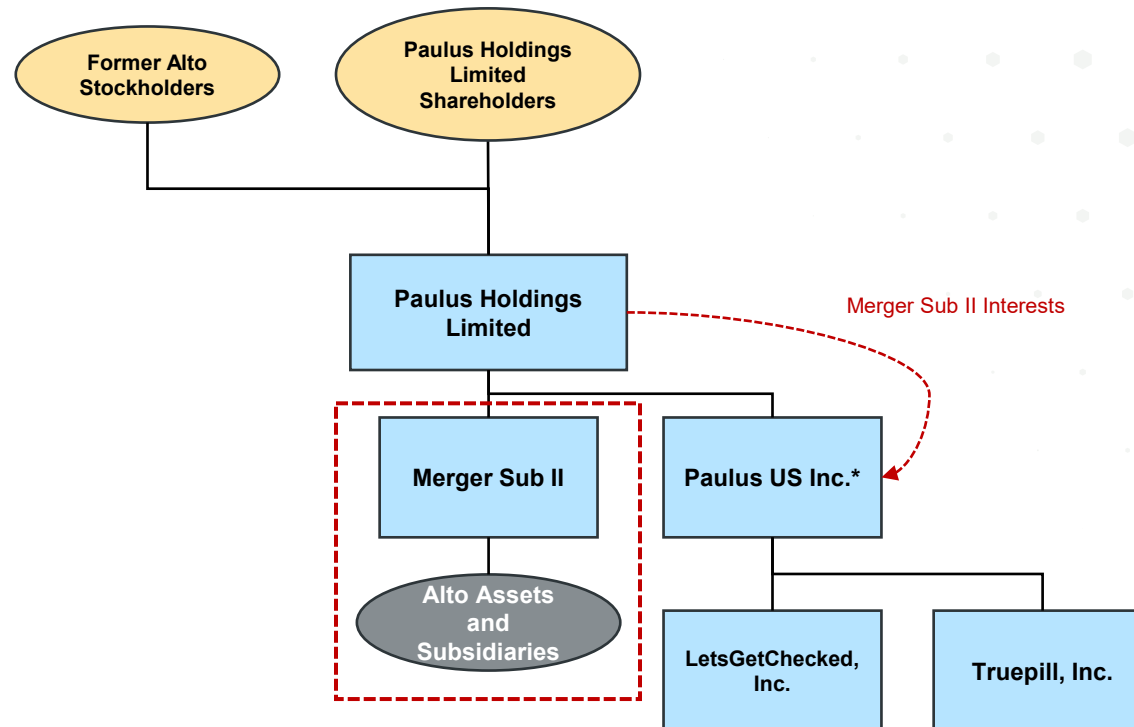
*Soprano Merger Sub II, LLC ("Merger Sub II") will make an election to be treated as an association taxable as a corporation for U.S. federal income tax purposes.

► Step Two: Second Merger Closing

- Immediately following the First Merger, Alto Pharmacy Holdings, Inc. will be merged with and into Merger Sub II, with Merger Sub II surviving the merger as a wholly owned subsidiary of Paulus Holdings Limited.



► Potential Post-Closing Drop Down



*Assumes that LetsGetChecked, Inc. and Truepill, Inc. will have already been contributed down into newly formed U.S. holding company.

► Final Structure

