Facilitation Cue Card

To start a facilitation

- Welcome participants
- Introduce members
- Explain your role
- Clarify session goal
- Explain the process
- Set time frames
- Appoint timekeeper
- Create parking lot
- Start the discussion

Remember to:

- Stay neutral
- Listen actively
- Ask questions
- Paraphrase continuously
 - Provide summaries
 - Record ideas
 - Synthesize ideas
 - Keep on track

During a facilitation

- Check the purpose
- Check the process
- Check the pace
- Test assumptions
- Maintain the climate

Conflict Management

- 1. Vent concerns and feelings
 - 2. Solve problems

To end a facilitation

- Summarize discussions
- clarify and ratify decisions
- Create action plans
- Force-field analysis
- Round up leftover items
- Help create next agenda
- Clarify follow-up process
- Evaluate the session
- Systematic problem solving

Toolkit

Visioning
S.W.O.T/S.O.A.R.
Brainstorming
Multi-voting
Gap analysis
Root cause analysis
Decision grids