

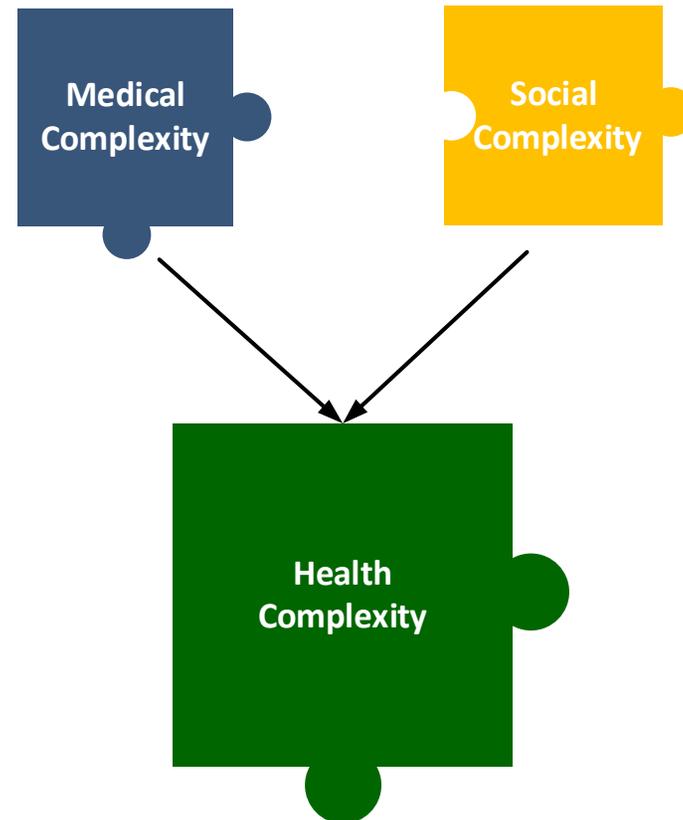
# Health Complexity in Children – Health Share of Oregon

August 2020

## Introduction

The goal of this report is to provide a summary of system-level data about children with health complexity in the Oregon Health Plan (OHP, Medicaid) and Children’s Health Insurance Program (CHIP). This report has data specific to this CCO’s population. It contains data for children who are enrolled in this CCO as of June 2020. The cohort of this data set includes all children enrolled in Medicaid/CHIP ages 0 through 20 as of May 31, 2020 and has a look back at claims data from the All Payer All Claims (APAC) database for these children from January 1, 2017 through December 31, 2019.

Health complexity is a concept that takes into account both the child’s medical and social complexity. The Oregon Pediatric Improvement Partnership (OPIP), Office of Health Analytics at the Oregon Health Authority (OHA), Oregon Enterprise Data Analytics (OEDA) and Integrated Client Services (ICS) at the Oregon Department of Human Services (ODHS) are partnering to identify children with health complexity and share this data with CCOs, community partners and other stakeholder groups. Additionally, OHA’s Transformation Center is partnering with OPIP to provide supports and technical assistance to CCOs focused on using children’s health complexity data. Additional support for OPIP’s role in providing technical consultation and facilitation of public and private stakeholders was provided by the Lucile Packard Foundation for Children’s Health.



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# Medical Complexity

## Background

To measure medical complexity, we are using the Pediatric Medical Complexity Algorithm (PMCA). The PMCA was developed by a team at Seattle Children’s Hospital and validated by the Center of Excellence on Quality of Care Measures for Children with Complex Needs (COE4CCN). This report uses PMCA version 3.1. OHA will use updated PMCA versions for future reports as they become available. The PMCA was run using three years of data and using the most conservative version of the algorithm. **Claims from January 1, 2017 through December 31, 2019 were pulled for a three-year total period.** Please refer to Methodology and Data Sources section on page 10 for more information on updated changes for this data report.

The PMCA takes into account 1) Utilization of services, 2) Diagnoses, and 3) Number of body systems impacted, and assigns children into one of three categories:

1. Children with Complex Chronic Disease
2. Children with Non-Complex Chronic Disease
3. Children without Chronic Disease/Healthy

The three categories are co-linear with cost, so as complexity increases so does cost.

PMCA is based on utilization and coding, so it does not capture children who 1) are not accessing services, 2) cannot access specialized services, and/or 3) have diagnoses that were not coded, meaning medical complexity information is not in the data that we have access to.

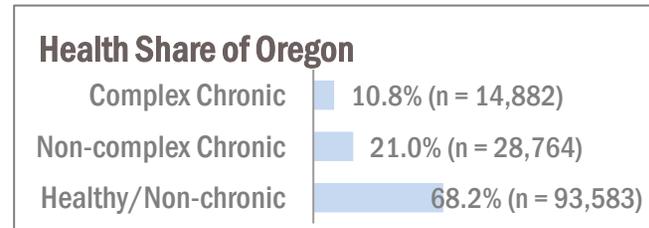
For more information about the PMCA:

<https://www.kpashingtonresearch.org/our-research/our-scientists/rita-mangione-smith-md-mph/measurement-tools-research-dr-rita-mangione-smith>

## Medical Complexity: Summary of Data and Key Findings

This dataset includes 137,229 children enrolled in Health Share of Oregon as of June 2020.

- 10.8% of children were placed into the PMCA 1 complex chronic disease category.
- 21.0% of children were placed into the PMCA 2 non-complex chronic disease category.
- 68.2% of children were placed into the PMCA 3 healthy/non-chronic category.
- 31.8% of children had some level of medical complexity (PMCA categories 1 or 2).**



Among the 15 CCOs in Oregon, there was a wide range in the percent of children placed into each medical complexity category:

- The percentage of **complex chronic children** ranged from 7.1% (lowest) to 13.4% (highest) with a statewide value of 10.1%.
- The percentage of **non-complex chronic children** ranged from 17.7% (lowest) to 23.7% (highest) with a statewide value of 20.6%.
- The percentage of **healthy/non-chronic children** ranged from 65.5% (lowest) to 75.1% (highest) with a statewide value of 69.3%.

## Social Complexity

### Background

Social complexity is defined by COE4CCN as “a set of co-occurring individual, family or community characteristics that have a direct impact on health outcomes or an indirect impact by affecting a child’s access to care and/or a family’s ability to engage in recommended medical and mental health treatments”. COE4CCN identified 18 factors that either in past literature or through their own studies were correlated with worse health outcomes or higher health care costs. Anchored to those factors, OPIP and OHA then examined specific indicators that existed or could be collected in Oregon’s Medicaid or Integrated Client Services (ICS) data. Twelve different social indicators, described in the following table, were identified as feasible to be collected for each child. These indicators were based on services the child received or claims attributed to the child, services that one or both parents of the child received, or information obtained from OHA Medicaid Enrollment or OHA Vital Statistics during the course of the child’s lifetime or the prenatal period (when available). A summary count of the number of social complexity indicators was then created. Secondly, a three-part social complexity categorical variable (3 or more, 1-2, or 0 risk factors) was then created.

For 23% of children in the statewide dataset, it was not possible to link the child to either parent. Therefore, these children only have data available for the five child-level social complexity indicators.

For more information about data sources and the time period of available data for the social complexity indicators used in this report, please refer to the data dictionary:

<https://www.oregon.gov/oha/HPA/dsi-tc/Documents/DataDictionary-Social-Indicators.pdf>

## Social Complexity

### Social Complexity Indicators Within 2020 Health Complexity Indicator

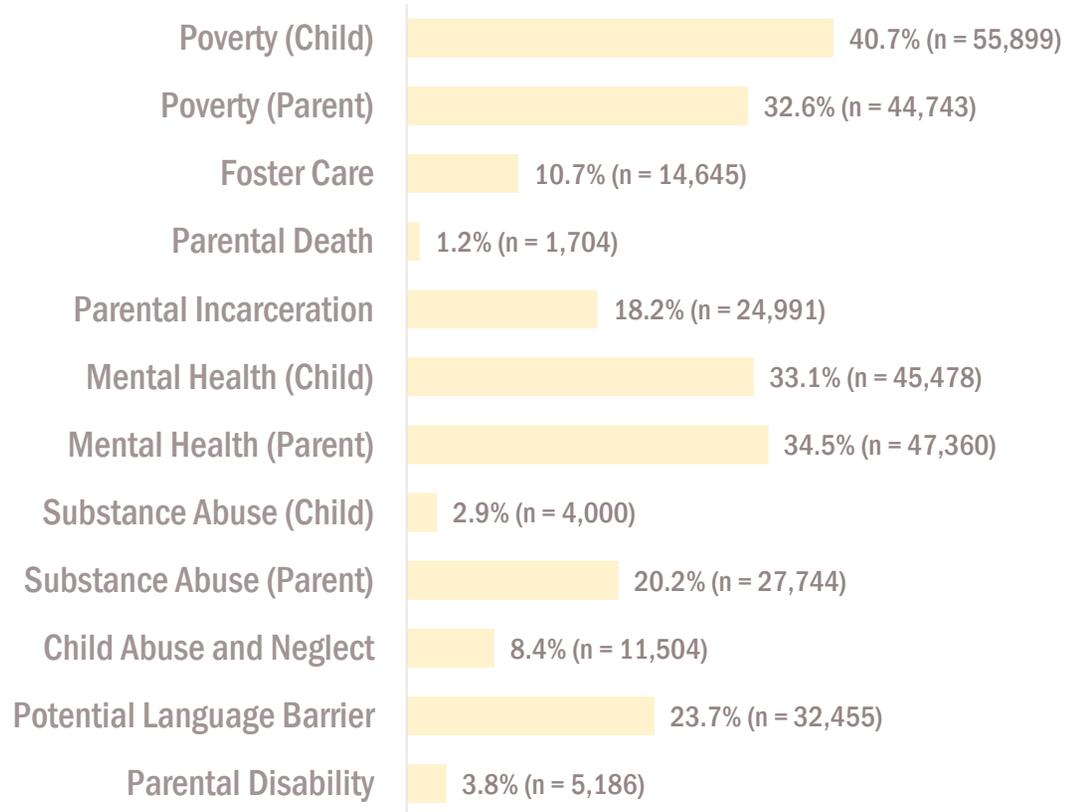
INDICATOR: Descriptive Information* (Source)	CHILD FACTOR	FAMILY FACTOR	TOTAL
<b>POVERTY - CHILD:</b> Access of Temporary Assistance for Needy Families (TANF), below 37% federal poverty level (ICS, data available 2000-2020)	X		X
<b>POVERTY - PARENT:</b> Access of TANF (ICS, data available 2000-2020)		X	X
<b>FOSTER CARE:</b> Child received foster care services (ICS, data available 2000-2020)	X		X
<b>PARENTAL DEATH:</b> Death of parent/primary caregiver in OR (ICS-Death Certificate in Oregon, data available 1989-2020)		X	X
<b>PARENTAL INCARCERATION:</b> Parent incarcerated or supervised by the Dept. of Corrections in Oregon (ICS-Department of Corrections for state felony charges, not including county/municipal charges, data available 2000-2020)		X	X
<b>MENTAL HEALTH - CHILD:</b> Received mental health services through DHS/OHA (ICS- NMH Caseloads, data available 2000-2020)	X		X
<b>MENTAL HEALTH - PARENT:</b> Received mental health services through DHS/OHA (ICS- NMH Caseloads, data available 2000-2020)		X	X
<b>SUBSTANCE ABUSE - CHILD:</b> Substance abuse treatment through DHS/OHA (ICS- AD Caseloads, data available 2000-2020)	X		X
<b>SUBSTANCE ABUSE - PARENT:</b> Substance abuse treatment through DHS/OHA (ICS- AD Caseloads, data available 2000-2020)		X	X
<b>CHILD ABUSE AND NEGLECT:</b> ICD-9, ICD-10 dx codes used by provider (OHA Medicaid Claims Data, data available 2002-2020)	X		X
<b>POTENTIAL LANGUAGE BARRIER:</b> Language other than English listed in the primary language field (OHA Medicaid Enrollment, most current data for family)		X	X
<b>PARENTAL DISABILITY:</b> Parent is eligible for Medicaid due to a recognized disability (OHA Medicaid Enrollment, data available 2002-2020)		X	X
<b>TOTAL NUMBER OF INDIVIDUAL FLAGS</b>	5	7	12
* Look back period includes prenatal period through the lifetime of child, unless an exception is noted due to availability of data.			

## Social Complexity

### Social Complexity: Summary of Data and Key Findings

#### Social complexity indicators

Health Share of Oregon  
(n = 137,229)



Note: Due to reporting rules from ICS, populations with low counts ( $n \leq 10$ ) are masked and reported as NA. For 23% of children in the statewide dataset, it was not possible to link the child to either parent. Therefore, these children only have data available for the five child-level social complexity indicators.

## Social Complexity

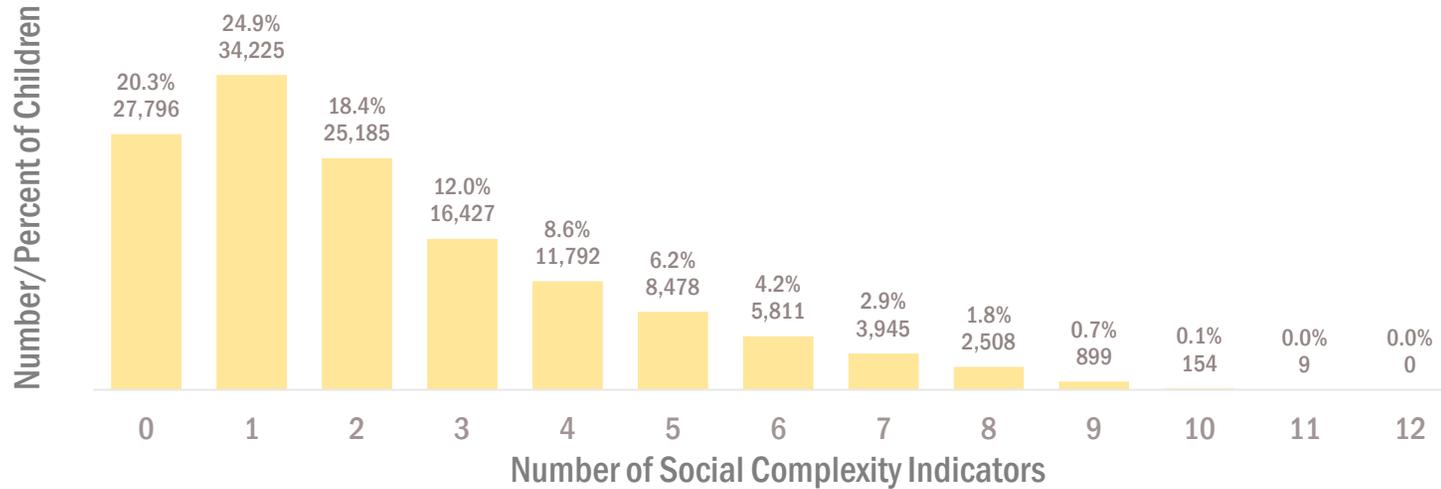
### Social Complexity: Summary of Data and Key Findings

There was an average of 2.32 social complexity indicators per child across the state. In other words, the average child had 2.32 social complexity indicators. Average CCO values ranged from 1.8 to 2.9 social complexity indicators per child.

#### Distribution of social complexity indicators: % (n)

Health Share of Oregon

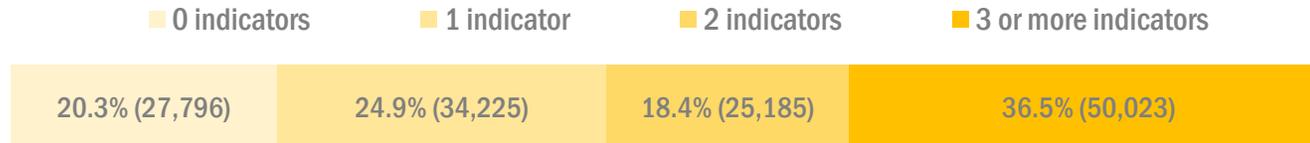
(n = 137,229)



#### Number of social complexity indicators: % (n)

Health Share of Oregon

(n = 137,229)



# Health Complexity

## Background

Medical complexity and social complexity are combined to create a metric of health complexity. The health complexity variable describes the degree to which the child has both medical and social complexity. This is important because the level and type of supports that are needed for children with high medical and social complexity are very different than the level and type of supports that would be useful for a child with low medical and low social complexity. The categories created combine the existing three categories for the PMCA with three categories based on the social complexity count: Children with 3 or more social risk indicators, children with 1-2 risk indicators, and children with no social risk indicators. These categories were chosen because children with 1 or more social risk indicators have been shown to have social complexity, and children with more risk factors are shown to be at a greater risk. The goal is to identify the population with both levels of complexity.

## Health Complexity: Summary of Data and Key Findings

Health Complexity: % (n)		Social Complexity (12 indicators maximum)		
		3 or more indicators	1-2 indicators	None in System-Level Data
Medical Complexity (3 Categories)	Complex Chronic	5.8% (7,973)	4.2% (5,764)	0.8% (1,145)
	Non-Complex Chronic	9.9% (13,534)	8.5% (11,714)	2.6% (3,516)
	Healthy / Non-Chronic	20.8% (28,516)	30.6% (41,932)	16.9% (23,135) <small>Neither medically nor socially complex</small>

Decreasing medical complexity →

Decreasing social complexity →

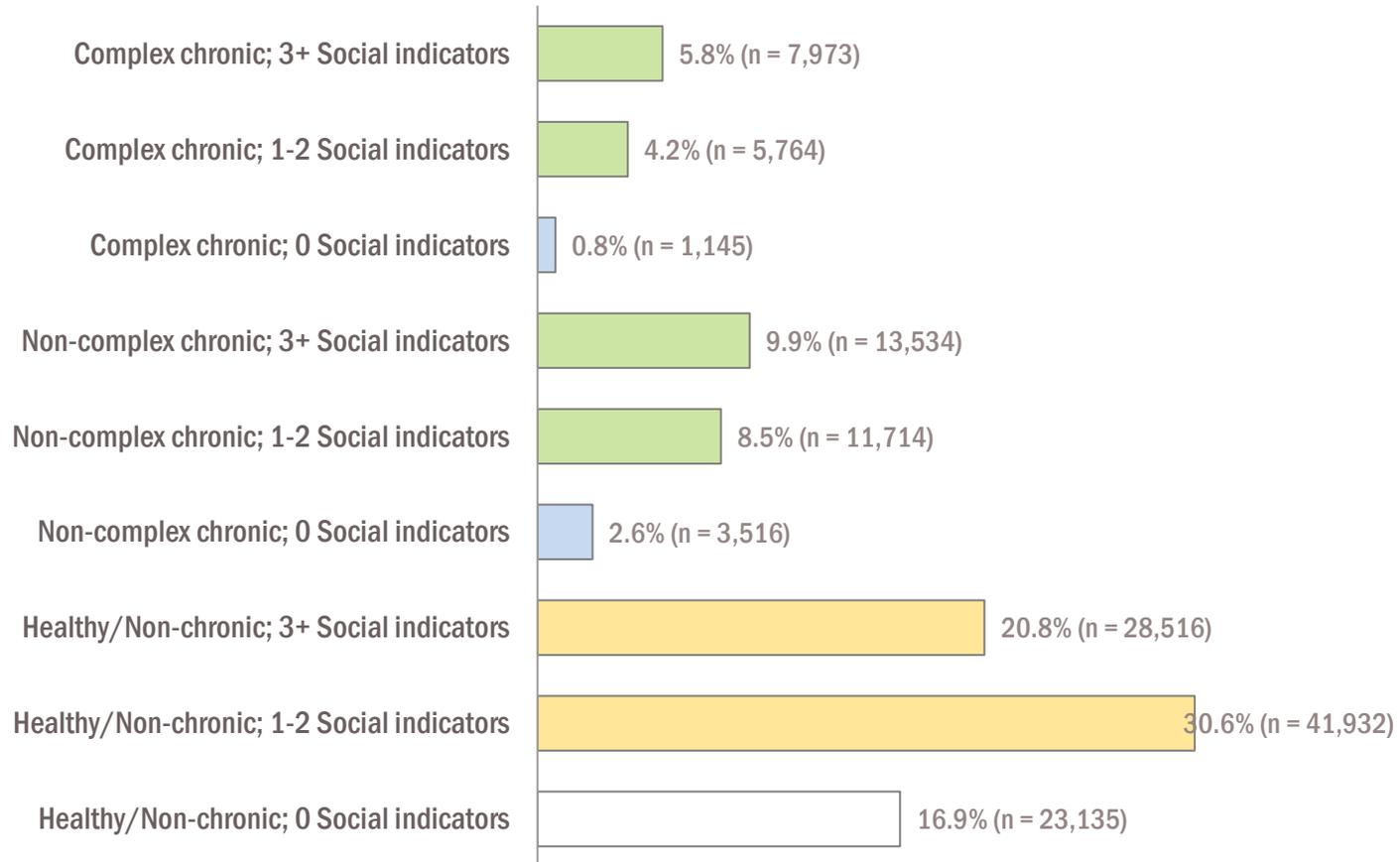
# Health Complexity

## Health Complexity: Summary of Data and Key Findings

### Health complexity

Health Share of Oregon

(n = 137,229)



## Methodology and Data Sources

### A number of changes and enhancements were made for this round of reports:

1. This round of reports uses All Payer All Claims (APAC) data from all payer groups (Commercial, Medicaid and Medicare) to determine medical complexity. Past reports used the Medicaid Management Information System (MMIS) to access Medicaid data. The use of APAC provides additional claims and data, especially for those children who have dual coverage. Only children enrolled in Medicaid or CHIP are included in the dataset.
2. This dataset includes children ages 0 through 20. Previous datasets only included children ages 0 through 17. On these reports, there is an additional age group category for children 18-20 years old. This change was made, in part, to align with standard definitions of children that extend up to 20 years old and to enhance support focused on adolescents transitioning to adulthood.
3. The cohort of this dataset includes all children enrolled in Medicaid/CHIP between 0 through 20 years of age as of May 31, 2020 and has a look back at claims data for these children from January 1, 2017 through December 31, 2019. This methodology preserves the 3-year claims data as in previous datasets. Previous datasets chose a cohort of children and applied a 1-year look back period and 1-year look forward period. This change allows the reports to include a more up-to-date cohort of children.
4. The dataset no longer has a continuous enrollment criteria, whereas previous reports required children to be enrolled for two months in order to be attributed.

### Data sources for this dataset include:

1. All Payer All Claims (APAC) database - Data from January 1, 2017 through December 31, 2019 were used for the PMCA calculations.
2. The ICS data warehouse, which includes data from:
  - a) *DHS programs*: Aging and People with Disabilities, Child Welfare, Developmentally Disabled, Self-Sufficiency, and Vocational Rehabilitation
  - b) *OHA programs*: Alcohol and Drug, Contraceptive Care, Family Health Insurance Assistance Program, Healthy Kids Connect, Medical Assistance Program, Mental Health, Women Infants Children
  - c) *External agencies*: Department of Corrections, Oregon Housing and Community Services

For more information about Health Complexity, please visit:

OHA: <https://www.oregon.gov/oha/HPA/dsi-tc/Pages/Child-Health-Complexity-Data.aspx> and OPIP: <https://oregon-pip.org/area-of-focus/health-complexity/>

For information about Medical Complexity and the Pediatric Medical Complexity Algorithm (PMCA), please visit:

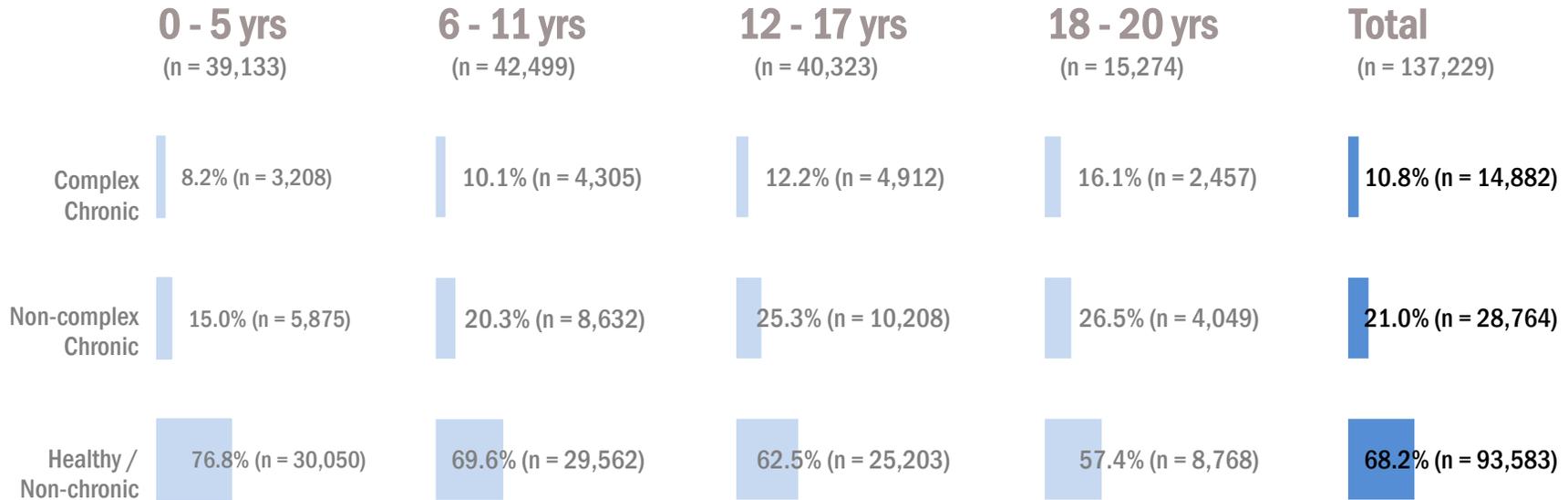
<https://www.kpWASHINGTONresearch.org/our-research/our-scientists/rita-mangione-smith-md-mph/measurement-tools-research-dr-rita-mangione-smith>

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For questions about this report please email: [Metrics.Questions@dhsOHA.state.or.us](mailto:Metrics.Questions@dhsOHA.state.or.us)

## Appendix: Medical, Social, and Health Complexity by Age Group

### Medical complexity by age group Health Share of Oregon



## Appendix continued: Medical, Social, and Health Complexity by Age Group

### Social complexity by age group

Health Share of Oregon

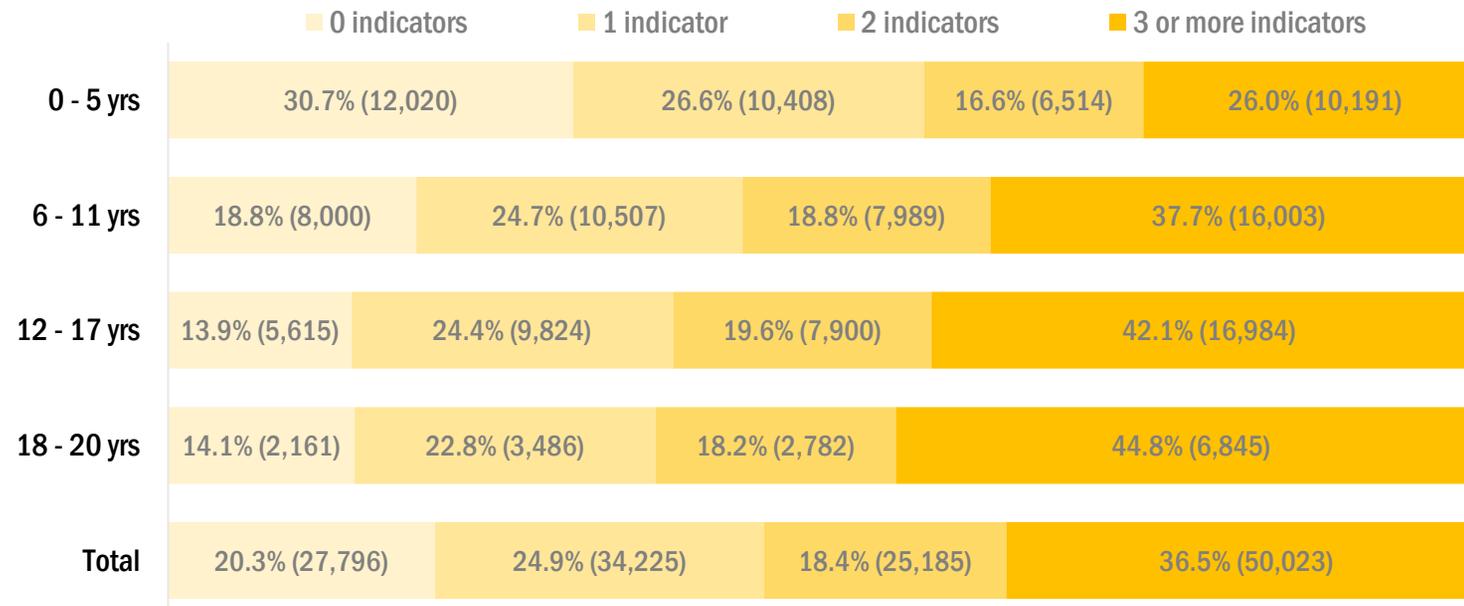
	<b>0 - 5 yrs</b> (n = 39,133)	<b>6 - 11 yrs</b> (n = 42,499)	<b>12 - 17 yrs</b> (n = 40,323)	<b>18 - 20 yrs</b> (n = 15,274)
Poverty (Child)	27.5% (n = 10,754)	43.8% (n = 18,603)	47.6% (n = 19,196)	48.1% (n = 7,346)
Poverty (Parent)	31.7% (n = 12,402)	34.8% (n = 14,799)	31.9% (n = 12,844)	30.8% (n = 4,698)
Foster Care	5.4% (n = 2,123)	9.3% (n = 3,966)	14.3% (n = 5,760)	18.3% (n = 2,796)
Parental Death	0.4% (n = 145)	1.0% (n = 431)	1.8% (n = 717)	2.7% (n = 411)
Parental Incarceration	16.1% (n = 6,312)	18.4% (n = 7,812)	19.6% (n = 7,892)	19.5% (n = 2,975)
Mental Health (Child)	16.3% (n = 6,387)	31.9% (n = 13,560)	43.8% (n = 17,654)	51.6% (n = 7,877)
Mental Health (Parent)	33.5% (n = 13,119)	36.2% (n = 15,399)	34.0% (n = 13,717)	33.6% (n = 5,125)
Substance Abuse (Child)	NA	0.5% (n = 229)	4.2% (n = 1,692)	13.6% (n = 2,078)
Substance Abuse (Parent)	14.6% (n = 5,729)	19.7% (n = 8,372)	24.1% (n = 9,728)	25.6% (n = 3,915)
Child Abuse and Neglect	5.2% (n = 2,048)	8.5% (n = 3,607)	10.3% (n = 4,154)	11.1% (n = 1,695)
Potential Language Barrier	15.6% (n = 6,110)	24.7% (n = 10,496)	30.1% (n = 12,133)	24.3% (n = 3,716)
Parental Disability	3.1% (n = 1,195)	3.3% (n = 1,394)	4.2% (n = 1,704)	5.8% (n = 893)

Note: Due to reporting rules from ICS, populations with low counts ( $n \leq 10$ ) are masked and reported as NA. For **23%** of children in the statewide dataset, it was not possible to link the child to either parent. Therefore, these children only have data available for the five child-level social complexity indicators.

## Appendix continued: Medical, Social, and Health Complexity by Age Group

### Number of social complexity indicators by age group

Health Share of Oregon



## Appendix continued: Medical, Social, and Health Complexity by Age Group

### Health complexity by age group

Health Share of Oregon

