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October 7, 2025

# 2025 SHARE Guidance Updates

# Agenda

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- Reporting changes
  - Attestation
  - CCO public posting
- Eligibility changes (projects and partners)
  - New domain: Health care access and quality
  - Exclusions
- Financial changes
  - Set-aside flexibility
  - Carry forward flexibility
- Other highlights
- Q&A



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# Reporting changes

# Attestation

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- By December 31, 2025, CCOs with a SHARE obligation will:
  - Attest to meeting SHARE requirements in rule and CCO contract
  - Provide information with attestation form about SHARE investments
- OHA will publicly post information from CCO attestation forms
- CCOs do not need to submit a spending plan to OHA for pre-approval
  - [SHARE Attestation CCO Contract Waiver Memo](#) (10/1/25)
- [2025 SHARE Attestation Template](#)

# Public posting

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- By June 30, 2026, CCOs with SHARE designations will:
  - Post information about 2025 SHARE investments to their website
  - At minimum, include:
    - CHP priority alignment with SHARE investments
    - SDOH-E partner selection process
    - SHARE investment descriptions (partner names, project activities, funding amounts)
- Use either the optional [SHARE Public Posting Template](#) OR choose their own format



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# Eligibility changes

# New domain: Health care access and quality

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**Definition:** Improving the connection between people's access to and understanding of health services and their health. This includes providing timely, effective, safe and people-centered care that is equitable, efficient and responsive to individual needs and preferences.

This focus makes sure that services are based on the latest evidence; **reduce barriers such as financial constraints, geographic limitations and workforce shortages** including health care workforce education and training, and system level barriers; and ensure care is **accessible to all populations**.

# SDOH-E partners

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- Clinical or medical partners who are addressing health disparities by improving health care access and quality are also considered SDOH-E partners for SHARE.
- Some examples of partners addressing access/quality include:
  - Federally Qualified Health Centers
  - Community mental health providers
  - Nine Federally Recognized Tribes of Oregon and the Urban Indian Health Program
  - Local Public Health Authorities



# Access domain: Examples

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- Construct a clinical simulation lab at a community college to improve capacity to deliver allied **health education and training**
- Purchase a **mobile unit and supplies** for a mobile dental clinic that provides preventive care and oral health education
- Provide childcare and housing supports for health care providers to **address workforce shortages**
- Fund **construction** for residential treatment center
- Fund **recruitment, training and credentialing** for health care interpreters

# Exclusions

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SHARE dollars **may not** be spent on:

- Medicaid-covered benefits, including coverage under 1115 SUD and OHP waivers
- General CCO operations, administrative costs and activities that are required to perform under CCO contract or are necessary for CCO business operations and compliance with federal/state regulation
- Expenses that have been reported separately (for example, HRS or ILOS)
- CCO marketing expenses
- Political campaign contributions
- Advocacy specific to CCO operations and financing

# Optional OHA feedback on SHARE eligibility

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- CCO projects aren't subject to OHA approval prior to establishing partner agreements and disbursing funds.
- CCOs **may** share project ideas with OHA for feedback on eligibility any time prior to submitting their attestations. This step is optional.
- To receive feedback on SHARE project ideas, email project descriptions to [Transformation.Center@odhsoha.oregon.gov](mailto:Transformation.Center@odhsoha.oregon.gov) and allow two weeks for response.



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# Financial changes

# Set-aside

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- CCOs may choose to leave a portion (up to 25%) of their current year designation not assigned to a SHARE partner. This amount is then set aside or reserved to allocate in a future year.
- If using set-aside flexibility CCOs must:
  - Identify and allocate amount to partner(s) within 3 years
  - Include the amount and % in attestation table
  - Report amount distributed to partners in Ex. L 6.71 spend down table

# Carry forward

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- The carry-forward flexibility allows a CCO to:
  - Spend more on SHARE than required for a given year **and**
  - Count the amount in excess of the current year's obligation toward a future year's SHARE requirement within three years
- If using the carry-forward flexibility CCOs must:
  - List the carry-forward amount on the attestation form in the year it is being applied
  - (Future) Report carry-forward amount in Ex. L 6.7



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## Other highlights

# Partner agreement requirements

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- OHA removed detailed requirements for partner agreements.
- CCOs must have written agreements with each SDOH-E partner that defines services provided and data collection methods.
- Reminder: CCOs do not need to submit partner agreements to OHA.



## Housing priority – no changes

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- SHARE investments must include spending toward statewide housing priority.
- Housing investments may include support for capital (for example, property purchase, renovation) and housing supports and services.
- Housing investments may not be spent on covered housing benefits for OHP members who qualify under Oregon's 1115 Medicaid and SUD waivers.

# Financial reporting

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- By June 30, CCO report on SHARE in Ex. L
  - **SHARE designation**, Ex. L, 6.7 – annual report for CCO to calculate the current obligation and identify its SHARE designation based on prior year's financial results.
  - **SHARE spend down report**, Ex. L, 6.71 – annual report of year-over-year spend down of total SHARE funds and detailed spending per partner

# Examples

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Where to find project examples:

- [2025 guidance, Appendix B, page 16](#) – SHARE project examples
- [2024 spending plan summary report, Appendix C](#) (linked from page 30) – Project summaries by CCO
- [SHARE reports page](#) – Individual CCOs' 2024 spending plans

## More information

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SHARE webpage: <https://www.oregon.gov/oha/HPA/dsi-tc/Pages/SHARE.aspx>

Reach out to us: [Transformation.Center@odhsoha.oregon.gov](mailto:Transformation.Center@odhsoha.oregon.gov)

### SHARE office hours

- November 6, 1:30–2 p.m.
- December 4, 1:30–2 p.m.

(See website above for connection details.)



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**Q&A**

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Health Policy and Analytics Division  
Transformation Center

[Transformation.Center@odhsoha.oregon.gov](mailto:Transformation.Center@odhsoha.oregon.gov)

Website: <https://www.oregon.gov/oha/HPA/dsi-tc/Pages/index.aspx>

