
Spending Programs 101 for Community Partners

January 8, 2024



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Agenda

- Poll on community engagement
- Spending programs overview
- How to use the new document
- CCO perspective: InterCommunity Health Network CCO
- Q&A

Community engagement poll

Spending programs overview

- Health-related services (HRS)
- Supporting Health for All through REinvestment (SHARE)
- In lieu of services (ILOS)
- Health-related social needs (HRSN)
- Community capacity building funds (CCBF) for HRSN

Health-related services (HRS)

HEALTH-RELATED SERVICES:

Services beyond members' covered benefits to improve care delivery, and support overall member and community health and well-being.

FLEXIBLE SERVICES:

Cost-effective services delivered to an individual Medicaid member to supplement covered benefits and improve their health and well-being.

COMMUNITY BENEFIT INITIATIVES:

Community-level interventions that include — but are not limited to — Medicaid members and are focused on improving population health and health care quality.

Includes health information technology (HIT) investments

Supporting Health for All through REinvestment (SHARE)

SHARE is an Oregon state requirement for CCOs to spend some of their financial reserves or profits to address health inequities and **social determinants of health and equity (SDOH-E)**. SHARE spending must include spending toward a statewide housing priority and must fall within the SDOH-E areas:

Economic
stability

Neighborhood
and built
environment

Education

Social and
community
health

In lieu of services (ILOS)

In lieu of services (ILOS) are medically appropriate and cost-effective **substitutes** for covered services or settings under the State Medicaid plan, the Oregon Health Plan.

- ILOS are typically provided in alternative settings and/or by nontraditional providers and are developed with the intention of promoting greater access to services in **culturally responsive ways**.
- Can be an immediate or longer-term substitute.
- Coordinated care organizations (CCOs) are not required to offer ILOS to members.
- CCO members are not required to use the alternative service or setting.

Health-related social needs (HRSN)

Health-related social needs (HRSN) for **housing, food and climate-related supports** will become covered benefits under the Oregon Health Plan (OHP) for certain members experiencing a defined transition in their lives, like people at risk of or experiencing homelessness or people released from jail.

These covered benefits will include paying for things like rent or temporary housing, medically tailored meals and/or air filtration devices. Each benefit will be phased in over time and members must also meet relevant clinical and social risk criteria to be eligible.



**Housing
Supports**



**Nutrition
Supports**



**Climate
Supports**



**Outreach &
Engagement**

Community capacity building funds for HRSN

Oregon has been approved to spend up to \$119 million in community capacity building funds (CCBF), specifically to support investments to enable partners that will become HRSN providers to develop what they need to be able to participate in the Medicaid delivery system and deliver HRSN services to qualified OHP members.

CCOs will administer the majority of CCBF, via grants, except for those funds reserved for Tribal Governments.

CCOs will be responsible for activities including conducting outreach to entities regarding the funding opportunity, receiving and reviewing applications and awarding funding to eligible entities.

New resource

Oregon's Medicaid Spending Programs:
Programs that help members and
communities meet needs beyond medical
services

Resource for community partners



Understanding SHARE, HRS and ILOS

January 2024

Oregon's Medicaid spending programs

Programs that help members and communities meet needs beyond medical services

Background

The Oregon Health Authority (OHA) works with coordinated care organizations (CCOs) to address the social determinants of health and equity (SDOH-E), health inequities and the social needs of CCO members and their broader communities through the following Oregon Health Plan programs:

- Health-related services (HRS)
- Supporting Health for All through REinvestment (SHARE)
- In lieu of services (ILOS)
- Health Related Social Needs (HRSN) benefit
- Community Capacity Building Funds (CCBF) for HRSN providers

This document describes these programs, as well as how CCO members and community partners can access these programs.

Common terms and definitions

- **Oregon Health Plan (OHP):** OHP is Oregon's Medicaid health insurance program that helps people with low income get access to health care.
- **OHP benefits:** The services that OHP pays for.
- **Coordinated care organization (CCO):** A CCO is a local group of health care providers. They are doctors, counselors, nurses, dentists and others who work together in your community. CCOs help make sure OHP members stay healthy. People enrolled in a CCO are called CCO members or **members**.
- **Open card:** If an OHP client doesn't have a CCO, they have open card. They can see any provider who accepts OHP.

- Plain language overview of key spending programs
- "One stop" resource for community partners that want to improve their coordination with health care partners & CCOs in addressing the community's SDOH-E
- Includes an example of how each spending program could support members with substance use disorder (SUD)
- Spanish version coming soon, other languages and formats available upon request

Customizable for each CCO



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Oregon's Medicaid spending programs

Programs that help members and communities meet needs beyond medical services

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- CCOs can enter information about how partners can access funds in your community
- How to use: coordinate with other funding opportunities
- Goal: better access for members by simplifying the funding process for community providers

CCO perspective: InterCommunity Health Network CCO

IHN-CCO Community Investments and Perspectives

Alicia Bublitz

Social Determinants & Transformation

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InterCommunity 
Health Network CCO

Community-led health spending

HRS/CBI

Delivery Systems Transformation Committee (DST)

The Delivery System Transformation committee envisions a healthcare system rooted in community knowledge, values, and innovation.



Goal 1: Advance health equity in all Committee projects including pilots and workgroups



Goal 2: Improve community-driven and community-focused approaches to health and wellbeing by including and elevating the lived experiences and ideas of communities facing health disparities caused by systemic oppression



Goal 3: Support, sustain, and spread new and transformational initiatives



Goal 4: Welcome innovative ideas that are collaborative, aligned with IHN-CCO goals, and center the needs of IHN-CCO members



Goal 5: Use both quantitative (numbers) and qualitative (stories) data to analyze, understand, and share the impact of pilot projects

Collective impact

Service Integration Team (SIT)

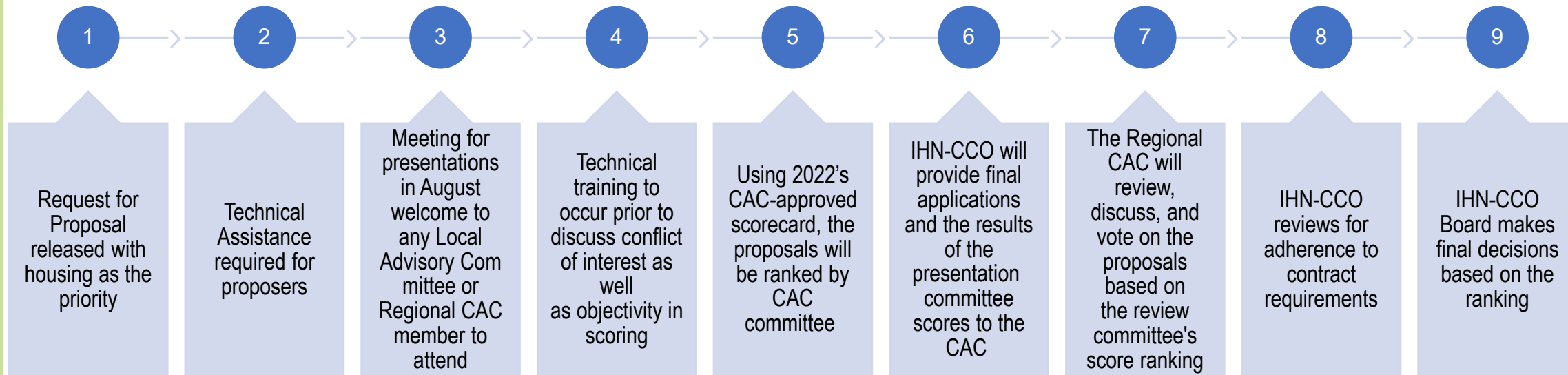
Service delivery model for coordinated resources and service referral; connects providers with identified needs; provides local funds to address community needs; builds relationship among members

- Originated in Polk County – that program has been going strong for over 27 years
- Active programs in Yamhill County and Santiam County
- Model best suited for small, rural communities
- Prevention-based & partner-focused

Vehicle repairs, storage units, rental/utility assistance, employment needs

SHARE

Housing as Health



ILOS

Medicaid but make it extra

Balancing Acts

Regulations (ours and theirs!)

Quality

Capacity to provide support

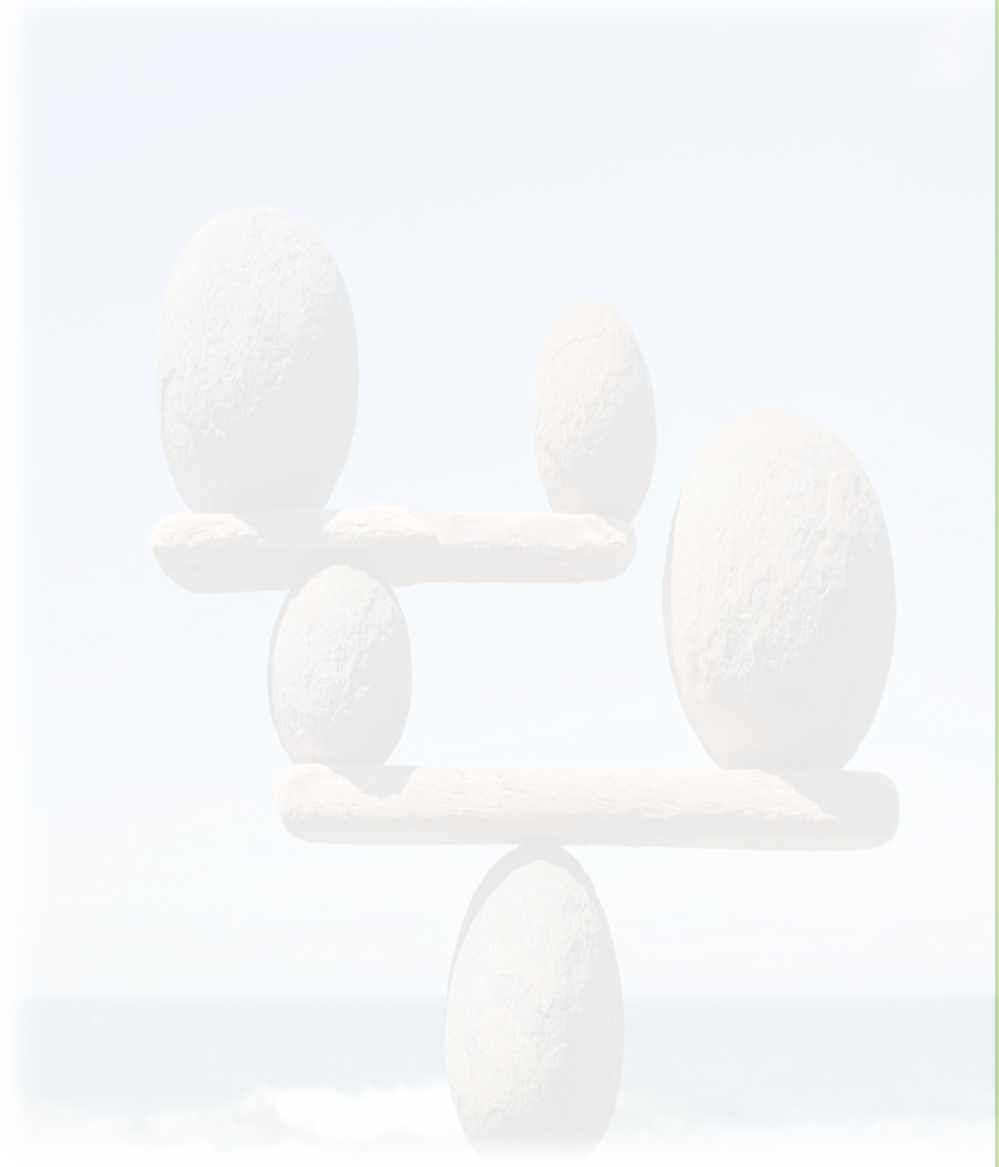
Building/providing
infrastructure

Fidelity to mission

Staff Capacity

Sustainability

Loss of Flexibility



HRSN

Tying it all together behind the scenes

Community Outreach

Referral, communication, and compensation infrastructure

Decision Trees

Question & answer

Upcoming events

Social determinants of health (SDOH): Screening and referral metric technical assistance café connect: Tuesday, January 23, 2024, 1 p.m. PST- [Registration link](#)

- For accessibility, please contact Claire Londagin (londagin@ohsu.edu)

2024 SHARE guidance updates: Wednesday, January 17, 2024, 10-11 a.m. PST- [Registration link](#)

ILOS design sessions:

- **Behavioral health ILOS:** Tuesday, January 16, 2024, 11 a.m.-12:30 p.m. PST- [Registration link](#)
- **Climate-related ILOS:** Tuesday, January 23, 2024, 3-4:30 p.m. PST- [Registration link](#)

Quick links

- [Health-related services](#)
- [Supporting Health for All Through REinvestment](#)
- [In lieu of services](#)
- [Health-related social needs \(HRSN\)](#)
- [Community capacity building funds \(CCBF\)](#)
- **New, upcoming resource:** Oregon's Medicaid Spending Flexibilities: Programs that Address Member and Community Needs Beyond Medical Services

Contacts

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OHA Waiver team

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- ✓ Jessie Wilson (HRSN): jessica.l.wilson@oha.oregon.gov
- ✓ Lisa Krois (CCBF): lisa.r.krois@oha.oregon.gov

ORPRN TA team (ORPRN_TA@ohsu.edu or lowbe@ohsu.edu)

CCO presenter

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