2025 SHARE guidance change log

This document summarizes changes made to 2025 SHARE guidance and reporting.

October 1, 2025

Guidance document updates

- Page 3: Added SDOH-E domain: health care access and quality.
- Page 3: Added definitions of the SDOH-E domains.
- Page 4: Clarified that under the new health care access and quality domain, clinical partners are eligible as SDOH-E partners. Added FQHCs and certified mental health providers as examples of SDOH-E partners.
- Page 4: Removed detailed requirements for partner agreements.
- Page 6: Added financial flexibility to set aside a portion of funds to be allocated in a future year.
- Page 6: Added financial flexibility to carry forward spending above the required amount and count it toward a future year's obligation.
- Pages 7 and 16: Removed and edited some spending exclusions and updated eligibility checklist (Appendix C) to reflect new health care access and quality domain and federal and state requirements.
- Page 8: Changed spending plan submission to attestation.
- Pages 12–15: Added project examples to Appendix B.

Public posting template added

• Added optional template for CCOs' public posting of SHARE investments.

Attestation form added

• Added form CCOs will use to attest to meeting SHARE requirements and briefly describe planned investments.

Spending plan template retired

• Retired spending plan template because program is moving to attestation.

Spending plan evaluation form retired

• Retired spending plan evaluation form because it's no longer relevant with attestation.