

# Sustaining Integrated Care for Persons with Serious Behavioral Health Conditions

*Learning and networking event for behavioral and mental health innovators and leaders.*

## Event objectives:

- Understand the current landscape of integrated care for persons with serious behavioral health conditions, both in Oregon and nationally
- Understand and discuss key drivers for quality outcomes and sustainability for integrated behavioral health care
- Identify and share promising practices and lessons learned

**March 17, 2017 – 8:00 a.m. to 4:30 p.m. PST**  
**Hilton Portland & Executive Tower**  
**921 SW 6th Ave, Portland, OR 97204**



**7:30 a.m. Registration, Breakfast and Networking** – Atrium Foyer

**8:00 a.m. Welcome from the Oregon Health Authority** – Atrium Ballroom  
**Review and Update on Key Initiatives**

*Royce Bowlin, MS, CPRP, Behavioral Health Director, Oregon Health Authority*

**8:45 a.m. Networking and Deeper Dive into Initiatives** – Atrium Ballroom & Foyer  
*Summer Boslaugh, MBA, MHA, Transformation Analyst, Oregon Health Authority*  
**View event folder for list of table topics**

**10:00 a.m. Break** – *Transition to Morning Break-Out Sessions*

**10:15 a.m. Morning Break-Out Sessions**

**Session 1. Value-Based Payment Models Deep Dive** – Atrium Ballroom  
*Dale Jarvis, CPA, Managing Consultant, Dale Jarvis & Associates*

**Session 2. Integrated Care Metrics: Deep Dive** – Director's Suite  
*Lynnea E. Lindsey, PhD, Consultant, Dr. Lindsey Consulting*

**Session 3. Recovery and Resiliency: Bringing Peer Support to Scale** – Council Suite  
*Allyson Linfoot, Peer Services Coordinator, Clackamas County Behavioral Health Division*  
*Janie Marsh, Director Of EVOLVE Peer Delivered Services, Mental Health Association of Oregon*

**Session 4. The 21st Century Oregon Behavioral Health Action Plan** – Studio Suite  
*Royce Bowlin, MS, CPRP, Behavioral Health Director, Oregon Health Authority*

**Session 5. Substance Use Disorders: Best Practices in Integrated Care** – Forum Suite  
*Kerri Hecox, MD, MPH, Family Medicine Doctor, Birch Grove Collaborative*  
**View event folder for breakout session descriptions and presenter bios**

**11:30 a.m. Break and Lunch** (Served in Atrium Foyer)

**12:15 p.m. Next Generation Integrated Care Funding Models** – Atrium Ballroom

*Dale Jarvis, CPA, Managing Consultant, Dale Jarvis & Associates*

*Lynnea Lindsey, PhD, Consultant, Dr. Lindsey Consulting*

- Describe a Theory of Change that underpins successful and sustainable integration projects
- Dig into the three wheels of the “sustainability tricycle”:
  - Evidence-Based Clinical Designs
  - Sustainable Financial Models
  - Data Tracking and Reporting Systems
- Identify the types of mistakes that have been tripping up integration efforts, and how to prevent them
- Q&A and small group discussions

**1:45 p.m. Break – Transition to Afternoon Break-Out Sessions**

**2:00 p.m. Afternoon Break-Out Sessions**

**Session 6. (Repeat) Value-Based Payment Models Deep Dive** – Atrium Ballroom

*Dale Jarvis, CPA, Managing Consultant, Dale Jarvis & Associates*

**Session 7. (Repeat) Integrated Care Metrics: Deep Dive** – Director’s Suite

*Lynnea Lindsey, PhD, Consultant, Dr. Lindsey Consulting*

**Session 8. Telehealth Support for Integrated Team-Based Care** – Council Suite

*Dan Reece, LCSW, Consultant, Oregon Health Authority*

*Michael Franz, MD, Medical Director, Behavioral Health, PacificSource*

*Robert Duehmig, Deputy Director, Oregon Office of Rural Health*

**Session 9. US Department of Justice Agreement** – Forum Suite

*Michael Morris, MS, Behavioral Health Policy Administrator, Oregon Health Authority*

**View event folder for breakout session descriptions and presenter bios**

**3:15 p.m. Break – Come back to Atrium Ballroom**

**3:30 p.m. Offers, Requests, and Commitments** – Atrium Ballroom

*Royce Bowlin, MS, CPRP, Behavioral Health Director, Oregon Health Authority*

**4:30 p.m. Adjourn**

**Materials from today’s event are available online at:**

<http://www.oregon.gov/oha/Transformation-Center/Pages/Behavioral-Health-Integration.aspx>

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***A huge thank you to our Planning Group members:***

**Renee Boak, Summer Boslaugh, Jill Boyd, Cheryl Cohen, Mike Franz, Michael Hlebechuk,  
Chantay Jett, Rita Moore, Sheila North, Cheryl Ramirez, Dan Reece, Emily Watson**