

Overview

Supporting Health for All through REinvestment: the SHARE Initiative was created through House Bill 4018 (Oregon Legislature, 2018) and requires CCOs to invest a portion of profits back into communities to address health inequities and the Social Determinants of Health and Equity (SDOH-E). OHA's SHARE Initiative [guidance document](#) is provided on the SHARE Initiative [webpage](#).

In accordance with the requirements stated in [ORS 414.572\(1\)\(b\)\(C\)](#) and [OAR 410-141-3735](#), CCOs must designate a portion of annual net income or reserves that exceed the financial requirements for SHARE Initiative spending. According to contract requirements, a CCO's annual SHARE Initiative designation must be spent down within two years of OHA's approval of the same year's SHARE Initiative Spending Plan.

For Contract Years 2020 and 2021, CCOs that exceed minimum financial requirements are expected to define their own SHARE Initiative portion in compliance with the statute and rules referenced above.

As described in OHA's SHARE Initiative guidance document, SHARE Initiative spending must meet the following four requirements:

1. Spending must fall within SDOH-E domains and include spending toward a statewide housing priority;
2. Spending priorities must align with community priorities from Community Health Improvement Plans (CHPs);
3. A portion of funds must go to SDOH-E Partners; and
4. CCOs must designate a role for the Community Advisory Council(s) related to its SHARE Initiative funds.

By September 30¹ of each Contract Year, each CCO shall annually submit to OHA for review and approval its SHARE Initiative Spending Plan identifying how it intends to direct its SDOH-E spending based on net income or reserves from the prior year for the SHARE Initiative. This annual SHARE Initiative Spending Plan Report will capture from CCOs how they are meeting these contractual requirements.

SHARE Initiative Reporting

- A. Beginning in 2021, by no later than April 30, each CCO must report its **Annual SHARE Initiative Designation** in [Exhibit L6.7](#) to identify its SHARE Initiative designation based on the *prior year's financials*.
- B. Beginning in 2021, by no later than September 30, each CCO must complete the **Annual SHARE Initiative Spending Plan** described in this document for the *prior year's financials*.
- C. Beginning in 2022, by no later than April 30, each CCO must report its **Annual SHARE Initiative Spend-Down** in Exhibit L6.71 to track year-over-year spending from a CCO's SHARE Initiative and to tie such spending to the appropriate year's SHARE Initiative Spending Plan.

¹ CCOs can submit their proposed Spending Plans at any time from 6/30/2021 through 9/30/2021. OHA will notify each CCO about the approval status of its plan within 30 days of receipt. In the event a CCO's plan cannot be approved as submitted, OHA will work with the CCO to resolve the identified deficiencies as quickly as possible.

Annual SHARE Initiative Spending Plan Report Template

Report Template

CCO Name: AllCare CCO

CCO Contact: Cynthia Ackerman, RN, CHC

Instructions:

- Respond to items 1-11 below using this template.
- Be clear and concise in your responses. Do not exceed 20 total pages for your report. (This page count does not include the attachments referenced in items 7, 8 and 11.)
- Your submission must include the formal agreement with each of the SDOH-E Partners as required by the CCO contract and referenced in item 7. If any agreement with an SDOH-E Partner is a “Subcontract” as defined in the CCO contract, then your submission must include the Subcontractor and Delegated Work Report updated for the Subcontract/s, as required by the CCO contract and referenced in item 7. Refer also to the OHA [memo](#) dated March 4, 2021, that clarifies SHARE Initiative SDOH-E Partner contract requirements.
- All file names must clearly reflect the content (e.g., CCOxyz_SHARE_Item7).
- When submitting materials, CCOs must ensure that only materials pertinent to the focus area are submitted.

Submit the completed report to CCO.MCOTDeliverableReports@dhsosha.state.or.us by September 30 of the Contract Year.

Section 1: SHARE Initiative Designation

1. **What is the dollar amount for your CCO’s SHARE Initiative Designation? (as recorded in cell E30 in [Exhibit L – Report L6.7](#))** AllCare CCO's CY2020 SHARE contribution will be \$100,000.

Section 2: SHARE Initiative Spending Plan

SDOH-E Domains and CHP/Statewide Priorities

2. **Identify the SDOH-E domains applicable to your CCO’s SHARE Initiative Spending. (Check all that apply.)**

- Neighborhood and Built Environment
- Economic Stability
- Education
- Social and Community Health

3. **Describe how your SHARE Initiative spending aligns with your CCO’s Community Health Improvement Plan (CHP).**

AllCare Health covers Jackson, Josephine, Southern Douglas, and Curry counties. Our region is covered by two Collaborative Community Health Improvement Plans (CHPs), one for Jackson, Josephine and Southern Douglas Counties and the other for Curry County. Collaborative CHPs were developed as a result of significant community involvement in Community Health Assessments (CHAs) from CCO Members, consumers, community partners, stakeholders, and Providers.

Annual SHARE Initiative Spending Plan Report Template

In both the Rogue Valley and Curry County CHPs, collectively covering our entire service area, Housing is called out as a significant need and a key issue to be addressed in improving the social determinants of health and equity and improving community health. This SHARE Initiative Spending Plan will support the Jackson/Josephine/So. Douglas CHP Priority Area of Housing.

Link to our CHPs: <https://www.allcarehealth.com/medicaid/resources/collaborative-community-health-assessments/community-health-improvement-plans-chip>

4. Describe how your CCO's SHARE Initiative spending addresses the statewide priority of housing-related services and supports, including Supported Housing.

100% of AllCare's CY2020 SHARE funding will be directed to Housing-Related Services and Supports in accordance with OHA guidelines, regional Collaborative CHP objectives, and State Health Improvement Plan (SHIP) goals.

Glencrest Village matches CHP goals to develop community-level services offering Supported Housing. The project also meets our understanding of SHIP goals to:

- Increase affordable housing with close access to active and public transportation options;
- Increase home ownership among BIPOC-AI/AN through existing and innovative programs; and
- Require Housing First principles be adopted in all housing programs.

SDOH-E Partners

5. Identify each of the SDOH-E Partner(s) that will receive a portion of SHARE Initiative funding. (SDOH-E partners must have demonstrated experience delivering services or programs, or supporting policy and systems change, or both, related to SDOH-E.)

100% of AllCare's CY2020 SHARE funding will go to the AllCare Community Foundation (ACCF).

ACCF is a separate legal entity from AllCare Health. Established in 2011, ACCF (formerly Mid-Rogue Foundation) is a non-profit organization mission-driven to improve community health outcomes. They are currently engaged in the creation of a 5-year strategic plan to address affordable housing and shelter as a key Social Determinants of Health and Equity (SDOH-E) in Josephine County.

6. Describe how each of the SDOH-E Partners identified above were selected for SHARE Initiative project(s) or initiative(s).

AllCare Health has a dedicated team of SDOH-E Subject Matter Experts (SME) who have regularly engaged with Community Based Organizations (CBOs) under direction of the Community Advisory Councils, Board of Governors, and Chief Compliance Officer.

Building from that 7 year investment of community engagement, our team conducted exploratory interviews with community partners who have a proven track record of developing and implementing effective housing programs with both physical development and operational/case management

Annual SHARE Initiative Spending Plan Report Template

components. Ultimately, selecting the program that was most likely to:

- Positively impact Members;
- Develop needed new service infrastructure;
- Meet OHA contact and initiative guidelines; and then,
- Be successful given local community and political will for housing and housing-related programs.

7. **Do you have a formal agreement with each of the SDOH-E Partners described in item 5** (Please be sure to submit the formal agreement for each SDOH-E Partner.)

Yes No

See attached document: [ACCCO_SHARE_Item7.pdf](#)

8. **Attach a budget proposal indicating the amount of funding from the SHARE Initiative that will be put toward each project or initiative, including the amount of funds that will be directed to each SDOH-E Partner. Did you attach a simple budget proposal with this submission?** Yes No

See attached document: [ACCCO_SHARE_Item8.pdf](#)

Community Advisory Council (CAC)

9. **Describe the designated role for your CAC with regard to decision-making on SDOH-E spending under the SHARE Initiative.** (As appropriate, please be sure to include in your description the ongoing engagement and feedback loop with the CAC as it relates to SDOH-E spending.)

Community Advisory Councils (Councils) heard a SHARE presentation in early 2021 and were asked for input into potential SHARE partners. CCO staff then explored SHARE partner and project opportunities in their service areas.

Once a potential SHARE partner was vetted as being able to meet the SHARE requirements as well as our CCO goals and CHP goals for community health improvement, the Councils were asked for feedback, questions, and concerns. Staff received 4 follow up questions from Councils. These questions were presented to the potential SHARE partner, which provided responses following their August board meeting. The questions and responses were reviewed at the Council's regular August meeting. Councils found the SHARE partner answers satisfactory and accepted the proposal.

Ongoing engagement and feedback from our Community Advisory Councils will be gathered through annual report outs on project progress. AllCare has adopted Policies and Procedures to ensure the successful launch of our SHARE Initiative and maintain meaningful engagement with our Councils during the oversight, monitoring and reporting on the investment.

Section 3: Optional: Additional Details

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10. Describe the evaluation plan for each project or initiative, including expected outcomes, the projected number of your CCO's Members, OHP members, and other Community Members served, and how the impact will be measured.

Glencrest Village is estimated to serve up to 60 persons at a time and have a program duration of up to 60 years. It is not expected to begin housing people for 24 months as this is new construction.

The program will be reviewed every 6 months for progress. Indicators of success include:

- Completion of permitting process;
- Completion of architectural designs and planning;
- Leveraged funding (capital and operational);
- Installation of utility infrastructure;
- Preparation of site for construction; and
- Certificate of Occupancy.

11. If the project or initiative requires data sharing, attach a proposed or final data-sharing agreement that details the obligation for the SDOH-E Partner to comply with HIPAA, HITECH, and other Applicable Laws regarding privacy and security of personally identifiable information and Electronic Health Records and hard copies thereof. Does the project require data sharing?

Yes No

This project will be under contract instead of an MOU between AllCare and ACCF as this project does not require data sharing within the timeframe of SHARE. This may change after 24 months and will be included in a service provider contract and Business Associates Agreement (BAA).