

Overview

Supporting Health for All through REinvestment: the SHARE Initiative was created through House Bill 4018 (Oregon Legislature, 2018) and requires CCOs to invest a portion of profits back into communities to address health inequities and the Social Determinants of Health and Equity (SDOH-E). OHA's SHARE Initiative [guidance document](#) is provided on the SHARE Initiative [webpage](#).

In accordance with the requirements stated in [ORS 414.572\(1\)\(b\)\(C\)](#) and [OAR 410-141-3735](#), CCOs must designate a portion of annual net income or reserves that exceed the financial requirements for SHARE Initiative spending. According to contract requirements, a CCO's annual SHARE Initiative designation must be spent down within two years of OHA's approval of the same year's SHARE Initiative Spending Plan.

For Contract Years 2020 and 2021, CCOs that exceed minimum financial requirements are expected to define their own SHARE Initiative portion in compliance with the statute and rules referenced above.

As described in OHA's SHARE Initiative guidance document, SHARE Initiative spending must meet the following four requirements:

1. Spending must fall within SDOH-E domains and include spending toward a statewide housing priority;
2. Spending priorities must align with community priorities from Community Health Improvement Plans (CHPs);
3. A portion of funds must go to SDOH-E Partners; and
4. CCOs must designate a role for the Community Advisory Council(s) related to its SHARE Initiative funds.

By September 30¹ of each Contract Year, each CCO shall annually submit to OHA for review and approval its SHARE Initiative Spending Plan identifying how it intends to direct its SDOH-E spending based on net income or reserves from the prior year for the SHARE Initiative. This annual SHARE Initiative Spending Plan Report will capture from CCOs how they are meeting these contractual requirements.

SHARE Initiative Reporting

- A. Beginning in 2021, by no later than April 30, each CCO must report its **Annual SHARE Initiative Designation** in [Exhibit L6.7](#) to identify its SHARE Initiative designation based on the *prior year's financials*.
- B. Beginning in 2021, by no later than September 30, each CCO must complete the **Annual SHARE Initiative Spending Plan** described in this document for the *prior year's financials*.
- C. Beginning in 2022, by no later than April 30, each CCO must report its **Annual SHARE Initiative Spend-Down** in Exhibit L6.71 to track year-over-year spending from a CCO's SHARE Initiative and to tie such spending to the appropriate year's SHARE Initiative Spending Plan.

¹ CCOs can submit their proposed Spending Plans at any time from 6/30/2021 through 9/30/2021. OHA will notify each CCO about the approval status of its plan within 30 days of receipt. In the event a CCO's plan cannot be approved as submitted, OHA will work with the CCO to resolve the identified deficiencies as quickly as possible.

Annual SHARE Initiative Spending Plan Report Template

Report Template

CCO Name: **PacificSource Community Solutions-Central Oregon CCO**

CCO Contact: **Erin Fair Taylor**

Instructions:

- Respond to items 1-11 below using this template.
- Be clear and concise in your responses. Do not exceed 20 total pages for your report. (This page count does not include the attachments referenced in items 7, 8 and 11.)
- Your submission must include the formal agreement with each of the SDOH-E Partners as required by the CCO contract and referenced in item 7. If any agreement with an SDOH-E Partner is a “Subcontract” as defined in the CCO contract, then your submission must include the Subcontractor and Delegated Work Report updated for the Subcontract/s, as required by the CCO contract and referenced in item 7. Refer also to the OHA [memo](#) dated March 4, 2021, that clarifies SHARE Initiative SDOH-E Partner contract requirements.
- All file names must clearly reflect the content (e.g., CCOxyz_SHARE_Item7).
- When submitting materials, CCOs must ensure that only materials pertinent to the focus area are submitted.

Submit the completed report to CCO.MCOTDeliverableReports@dhsosha.state.or.us by September 30 of the Contract Year.

Section 1: SHARE Initiative Designation

1. What is the dollar amount for your CCO’s SHARE Initiative Designation? (as recorded in cell E30 in [Exhibit L – Report L6.7](#))
\$57,991.63

Section 2: SHARE Initiative Spending Plan

SDOH-E Domains and CHP/Statewide Priorities

2. Identify the SDOH-E domains applicable to your CCO’s SHARE Initiative Spending. (Check all that apply.)

- Neighborhood and Built Environment
- Economic Stability
- Education
- Social and Community Health

3. Describe how your SHARE Initiative spending aligns with your CCO’s Community Health Improvement Plan (CHP).

The Central Oregon FUSE (Frequent User System Engagement) project, hereinafter referred to as FUSE, aligns with the Regional Health Improvement Plan (RHIP) Stable Housing and Supports metric #3: Increase Housing Choice Voucher holders able to find and lease a unit.

The proposed FUSE project promotes access to stable housing. Housing is a foundational Social Determinant of Health that many marginalized families and individuals cannot access amid Central Oregon’s worsening housing crisis. In addition, the FUSE project meets several other goals embedded

Annual SHARE Initiative Spending Plan Report Template

in the RHIP, including addressing poverty and enhancing self-sufficiency, increasing access to behavioral health supports, and promoting innovation and collaboration across systems by aligning resources across multiple agencies.

4. Describe how your CCO's SHARE Initiative spending addresses the statewide priority of housing-related services and supports, including Supported Housing.

FUSE is committed to working collaboratively to build opportunities for those experiencing homelessness in order to access affordable and supportive housing. Our partners include the regional Public Housing Authority, Housing Works, regional Continuum of Care and the Homeless Leadership Coalition. This project leverages existing funding for long-term rental subsidies and supportive services to end homelessness for our most vulnerable community members.

In Central Oregon's historically competitive housing market, individuals and families with marginalized identities and a history of homelessness have difficulty gaining approval as tenants. These households, even those selected for a Section 8 Emergency Housing Voucher (EHV), encounter barriers and discrimination that make it challenging to utilize the voucher, and they frequently run out of time to find a home to lease. As a result, they must give up their opportunity for affordable housing. The Landlord Engagement and Retention Project will address SDOH-E and promote Supported Housing by incentivizing housing placements and mitigating individual barriers.

This project has two goals:

- 1.) Increase housing placements for chronically homeless individuals who are FUSE participants.
- 2.) Create a collaborative program to serve additional unhoused or at-risk families and individuals selected to receive an Emergency Housing Voucher (EHV).

Benefits from this project for FUSE participants and EHV-holders:

- 1.) A package to incentivize leasing to participants including renters insurance, pre-screening, outreach materials, and a dedicated Landlord Liaison.
- 2.) Eligibility to access a "Landlord Mitigation Fund" that acts as additional insurance for property owners willing to lease to individuals with significant barriers.

SDOH-E Partners

5. Identify each of the SDOH-E Partner(s) that will receive a portion of SHARE Initiative funding. (SDOH-E partners must have demonstrated experience delivering services or programs, or supporting policy and systems change, or both, related to SDOH-E.)

Central Oregon FUSE (FUSE)

6. Describe how each of the SDOH-E Partners identified above were selected for SHARE Initiative project(s) or initiative(s).

FUSE was selected as the recipient for SHARE Initiative funds due to a lack of Housing First providers in the Central Oregon region. Additionally, Central Oregon received more than 90 EHVs this summer, and housing service providers were concerned about being able to find housing units available for lease. They agreed the proposed Landlord Engagement and Retention Project would help increase available units and expand the network of property owners and property management companies willing to rent to those with EHVs.

Annual SHARE Initiative Spending Plan Report Template

7. **Do you have a formal agreement with each of the SDOH-E Partners described in item 5** (Please be sure to submit the formal agreement for each SDOH-E Partner.)

Yes No

If no, please explain why not. Click here to enter text.

8. **Attach a budget proposal indicating the amount of funding from the SHARE Initiative that will be put toward each project or initiative, including the amount of funds that will be directed to each SDOH-E Partner. Did you attach a simple budget proposal with this submission?** Yes No

Community Advisory Council (CAC)

9. **Describe the designated role for your CAC with regard to decision-making on SDOH-E spending under the SHARE Initiative.** (As appropriate, please be sure to include in your description the ongoing engagement and feedback loop with the CAC as it relates to SDOH-E spending.)

FUSE presented an outline of its project to the Central Oregon CAC during its May meeting. CAC members had the opportunity to provide feedback and suggestions, which helped shape the spending plan and budget. The CAC reviewed and voted unanimously to approve the spending plan and budget during their June meeting. FUSE will return to the CAC during the fall or winter of 2022 to present a progress update and agrees to provide additional updates at the CAC's request.

Section 3: Optional: Additional Details

10. **Describe the evaluation plan for each project or initiative, including expected outcomes, the projected number of your CCO's Members, OHP members, and other Community Members served, and how the impact will be measured.**

Please see the attached SHARE Initiative grant application, specifically the response to Question 7. The application is referenced in the MOU and included here rather than copying the text and unnecessarily lengthening the MOU.

11. **If the project or initiative requires data sharing, attach a proposed or final data-sharing agreement that details the obligation for the SDOH-E Partner to comply with HIPAA, HITECH, and other Applicable Laws regarding privacy and security of personally identifiable information and Electronic Health Records and hard copies thereof. Does the project require data sharing?**

Yes No