

Multi-Factor Authentication (MFA) for ROADS

Step-by-Step Guide

What is Multi-Factor Authentication?

MFA is a security measure designed to elevate the protection of sensitive data by verifying a user's identity through multiple authentication methods.



Your goal is to get these two apps to communicate!



Different ways to authenticate

Individual Mobile Device (Our Recommendation)

- Simplest and smoothest way for providers to authenticate is by using an individual mobile device.
- Remember! No transfer of data or sensitive material will occur using this method.

YubiKey (physical token)

- A YubiKey is a physical hardware token
- It can be plugged into a USB port, offering a secure means of verifying identity.
- Will require user to download an app onto the device used for submitting data.
- Only one YubiKey per user per device.
 - This means users can only use a YubiKey if it is assigned to them, and if that workstation has been configured with the Authenticator App.

This guide will demonstrate <u>how to</u> authenticate using the mobile app



If you need to use an alternative method to authenticate, please email <u>ROADS@odhsoha.oregon.gov</u> and let us know!

To begin MFA authentication, you will need the following:

1. A cell phone to download/install MFA App

• No client information will be accessed via the cell phone

2. Access to <u>Citrix</u> (and a P#!)

- Use your MOTS login information to login to Citrix
- To reset your password, *call service desk at 503-945-5623*
- 3. Your UPN (state issued email address)
 - Example: First.last@odhsoha.oregon.gov
 - If you don't have this handy, just email us and we'll send it to you: <u>ROADS@odhsoha.oregon.gov</u>

High Level Overview

This guide will walk you through:

- ✓ Downloading an app on your phone
- ✓ Logging into Citrix / Downloading Citrix
 - > Using MOTS login information
- ✓ Opening Microsoft Application in Citrix
- ✓ Using your UPN to log into Microsoft App
- ✓ Connecting your phone to Citrix via a QR code
- ✓ Verifying connection





Pay attention to the right corner!

These instructions will move from your phone to your computer, use the upper right hand corner to check that you are applying those instructions to the correct device!





Step 1: Download the app

- Install the Microsoft Authenticator app on your phone
- If having trouble, cover the QR code NOT in use with your palm before scanning.
- If this QR code doesn't work, search "Microsoft Authenticator App" in your app store



This QR code is ONLY used to pull up the application to download.

Step 2: Open the app

 When the Authenticator App opens, it may prompt you to allow notifications. Tap Allow



If you receive the following prompt, tap OK

We gather nonpersonally identifiable usage data to help us improve the app. You can turn this off in settings. Learn more in the FAQs available under the Help menu.

Step 3: Add Work/School Account

• Tap **Skip** on screens that are not "work/school" accounts.





- On the "Ready to add your first account?" screen, tap on Add account or tap the + symbol in the upper right.
- If you already have the Microsoft Authenticator App, push the (+) button in the corner to add your new "Work" account





• Tap **Continue** on the "Do you have a backup?" screen

- Choose Work or school account









Select Scan QR Code



- Once you see the QR Scanner screen, STOP
- Put down your phone (we will pick it back up again later)



Step 7: Citrix

- On your computer, log into Citrix
- Click here for Citrix
 - Use your MOTS Login Information
 - P# as username
 - MOTS password
 - If you see the screen shown to the right, click "use light version"

citrix Workspace	Welcome to Citrix Workspace app
	For the best experience, use the full set of features bundled with Citrix Workspace app for Windows. Click Detect Citrix Workspace app to get started.
	Detect Citrix Workspace app
	If you do not want to detect/install Citrix Workspace app you can use the light version, with fewer features, in your browser.

• Click on the "Register MFA" application



 If you don't see it on the home screen, click the "Apps" button





Step 9: Sign into Microsoft using UPN



- Using your UPN (User Principal Name) and current MOTS password, login to the session
 - <a>first.last@odhsoha.Oregon.gov
 - MOTS/CITRIX Password



- Under Security Info, click "Update Info"
- Click "+ Add sign-in method"

Contoso	My Profile Describer
 Q Overview Security info 	Security info These are the methods you use to sign into your account or reset your password.
Organizations	+ Add method
Devices	No items to display.
A Privacy	





- Select "Authenticator App"
- Click **"Next"** until the QR code appears

Security info

These are the methods you use to sign into your account or reset your password.

Default sign-in method: Phone - text +1 1234567890 Change			
+ A	dd method		
S	Phone	+1 123456789	0
Ô	Microsoft Authenticator	XX-XXXXX	

DO NOT CLICK NEXT



• Once you see the QR code in Microsoft IN CITRIX





- Pick up your cell phone!
- Open it back up to the Microsoft Authenticator App
- Scan the QR code that is on your computer with your cell phone
- The Authenticator app on your iPhone will automatically register the scan





If your iPhone can't read the code, click Can't scan image? on your computer and tap Or enter code manually on your iPhone. Enter the Code and URL provided into the Add Account screen on your iPhone





Once the Authenticator app has scanned the code, on your computer click Next on the "Scan the QR code" screen.



• A "Let's try it out" screen will appear on your computer and display a number.

Microsof	t Authenticator ×
	Let's try it out
	Approve the notification we're sending to your app by entering the number shown below 59
	Back Mext



- Enter the number from the computer into your phone.
- Once entered, tap Yes.





- When you see the "Notification approved" screen on your computer
- Click Next.



MFA is complete!

If you were unable to complete MFA or encountered any issues, please reach out to our Service Desk for assistance:

Email: OIS.ServiceDesk@dhsoha.state.or.us

Call: <u>503-945-5623</u>

The Service Desk is available Monday through Friday from 6:00 a.m. to 6:00 p.m.