



Date: May 10, 2024

To: Coordinated care organizations (CCOs)

From: Dave Inbody, CCO Operations director

Subject: Public posting of CY 2023 SHARE Initiative Spending Plan partner agreements

This communication is notice of the Oregon Health Authority's (OHA) decision to waive the following requirement in the Contract Year (CY) [2023](#) coordinated care organization (CCO) contracts:

- Exhibit K, Section 8, Paragraph b: Subparagraph (2) describes the requirement for the CCO to annually submit its SHARE Initiative Spending Plan. The CY 2023 Spending Plan was due by December 31, 2023.
 - The CY 2023 Spending Plan [template](#) requires the CCO to submit its formal agreement with each SDOH-E partner receiving SHARE Initiative funds. Submission of the partner agreement(s) is a scored element in OHA's evaluation of the CCO's Spending Plan.
- Exhibit D, Section 14: This section describes the requirement for OHA to publicly post CCO Reports identified in [Exhibit D-Attachment 1](#) as being subject to public posting, with approved redactions. The CY 2023 SHARE Initiative Spending Plan is identified as a Report subject to public posting and redaction; this includes the partner agreement(s).

OHA hereby waives the requirement to publicly post the CCO's partner agreement(s) submitted for the CY 2023 SHARE Initiative Spending Plan. OHA determined that it does not have a business reason for the CCO to submit its partner agreement(s) for CY 2023 and future Spending Plans. However, the CCO is required to provide its partner agreement(s) to OHA upon request. This waiver does not relieve the CCO of any other requirement relating to the Spending Plan in the CY 2023 CCO contract.

No action is needed from CCOs in response to this communication. OHA is in possession of the approved CY 2023 SHARE Initiative Spending Plans for all CCOs. Some of the Spending Plans, with and without redactions to partner agreements, were posted on the SHARE Initiative reports [webpage](#). OHA has since removed all CCOs' Spending Plans from that webpage and replaced them with versions that do not include partner agreements.

Please note that the CY [2024](#) SHARE Initiative Spending Plan [template](#) does not require CCOs to submit partner agreements.

Questions?

If you have general questions about this communication, please contact Cheryl Henning, CCO Contracts Administrator, at Cheryl.L.Henning@oha.oregon.gov.

If you have questions about the SHARE Initiative Spending Plan deliverable, please contact Rachel Burdon, SDOH Policy Advisor, at Rachel.E.Burdon@oha.oregon.gov.

Thank you for your continued support of the Oregon Health Plan and the services you provide to our members.