



**Date:** November 22, 2022

**To:** Coordinated care organizations

**From:** Dave Inbody, CCO Operations Director

**Subject:** CORRECTED – CY 2022 and 2023 deliverables due in Q1 CY 2023

This communication is a reminder about coordinated care organization (CCO) deliverables for Contract Years 2022 and 2023 due in the first quarter of 2023. The deliverables are listed below with the contract section, due date, and submission method for each item. The table is sorted by due date and contract section.

This communication is a compilation of information previously provided by the Oregon Health Authority (OHA) to CCOs via contract documents, memos, and emails. Most OHA memos about deliverables are posted on the CCO Contract Announcements [webpage](#). Reporting templates, guidance documents, and/or evaluation criteria for particular deliverables are provided on the CCO Contract Forms [webpage](#) or as links on that webpage to other OHA webpages.

In the column that specifies the submission method for each item, “Email” means the CCO deliverables mailbox at [CCO.MCOCDeliverableReports@odhsoha.oregon.gov](mailto:CCO.MCOCDeliverableReports@odhsoha.oregon.gov), which is the default method unless otherwise specified.

**NOTE:** Neither Exhibit L financial reports nor National Association of Insurance Commissioners (NAIC) reports are reflected in the table below. Refer to the Exhibit L report templates on the CCO Contract Forms [webpage](#) for those due dates. Refer to the Office of Actuarial and Financial Analytics (OAFAs) memo dated September 9, 2020, for the due dates for NAIC reports. Direct any questions about Exhibit L and NAIC deliverables to OAFAs at [Actuarial.Services@odhsoha.oregon.gov](mailto:Actuarial.Services@odhsoha.oregon.gov).

Due dates in the tables below are not adjusted for the holidays specified in ORS [187.010](#) but are adjusted for extensions communicated by OHA.

<i>CY 2022</i>	<i>Contract Section</i>	<i>Due Date</i>	<i>Method</i>
Language access and interpreter services quarterly report for 10/1/2021-9/30/2022 ( <i>due date and reporting period changed per OAR 410-141-3515(12)(g)(B) effective 01/01/2022</i> )	Ex. B, Part 4, Sec. 2, Para. k (2)	01/01/2023	Email
Report of all active Personal Injury Lien (PIL) cases and a list of all PIL cases compromised, closed, or terminated	Ex. B, Part 8, Sec. 18, Para. k	01/06/2023 <i>For Dec 2022</i>	Email
Q4 Pay for Performance Pharmacy Benefit Manager subcontract quarterly report on total administrative costs per claim ( <i>if applicable</i> )	Ex. B, Part 2, Sec. 7, Para. e (4)(b)i	01/30/2023	Email
Annual Report with facility-level data about all Members who are assigned to a PCPCH Provider	Ex. B, Part 4, Sec. 6, Para. b	01/30/2023	Online survey

<b>CY 2022</b>	<b>Contract Section</b>	<b>Due Date</b>	<b>Method</b>
Q4 Fraud, Waste and Abuse (FWA) Audit Report	Ex. B, Part 9, Sec. 17, Para. b (2)	01/30/2023	Email
Q4 FWA Referrals and Investigations report	Ex. B, Part 9, Sec. 17, Para. c (2)	01/30/2023	Email
Q4 Quarterly Report for System of Care (SOC) Statewide Steering Committee	Ex. M, Sec. 19, Para. p (5)	01/30/2023	Email
Annual FWA Audit Report	Ex. B, Part 9, Sec. 17, Para. b (1)	01/31/2023	Email
Annual FWA Referrals and Investigations report	Ex. B, Part 9, Sec. 17, Para. c (1)	01/31/2023	Email
Annual FWA Assessment Report	Ex. B, Part 9, Sec. 18, Para. c	01/31/2023	Email
Q4 Performance Improvement Project Progress Report	Ex. B, Part 10, Sec. 6, Para. e	01/31/2023	Email
Q4 Delivery System Network Provider Capacity Report	Ex. G, Sec. 2, Para. a	02/14/2023	Email
Q4 Grievance and Appeal System Log and all ABA and Hep C NOABDs	Ex. I, Sec. 10, Para. b	02/14/2023	Email
Q4 Grievance and Appeal System Report	Ex. I, Sec. 10, Para. c	02/14/2023	Email
Family Connects Oregon (FCO) bi-annual community alignment report	Ex. B, Part 2, Sec. 12, Para. e (2)	02/14/2023	<a href="#">Smart Sheet</a> <sup>1</sup>
Care coordination activities bi-annual report	Ex. B, Part 4, Sec. 7 h. and 410-141-3860(19)	03/01/2023	Email
Q4 Non-Emergent Medical Transportation (NEMT) quality assurance quarterly report	Ex. B, Part 2, Sec. 5, Para. g (3)(a)	03/31/2023	Email

<b>CY 2023</b>	<b>Contract Section</b>	<b>Due Date</b>	<b>Method</b>
Preferred Drug List for all classes and Prior Authorization criteria for, at a minimum, all outpatient drugs, including practitioner administered drugs	Ex. B, Part 2, Sec. 7, Para. e (6)	01/15/2023	Email
Name and contact information for designee for perinatal care coordination and FCO activities	Ex. B, Part 2, Sec. 12, Para. e (1)	01/15/2023	Email
Annual Interpreter Services Self-Assessment	Ex. B, Part 4, Sec. 2, Para. k (1)	01/16/2023	Online survey
Name and contact information for designee for Value-Based Payment communications	Ex. H, Sec. 5	01/16/2023	Email
Current organizational chart or list that presents the identities of, and interrelationships between, the parent entity or organization, Contractor, Affiliated insurers, Affiliated reporting entities, and other Affiliates; Governing Board; Governing Board's key committee descriptions	Ex. B, Part 1, Sec. 1, Para. d	01/30/2023	Email
Moral objections policy (if applicable)	Ex. B, Part 2, Sec. 3, Para. c (1)	01/31/2023	Email

<sup>1</sup> This submission method is different than what's listed in the deliverables exhibit. See the FCO [guidance document](#) for details.

<b>CY 2023</b>	<b>Contract Section</b>	<b>Due Date</b>	<b>Method</b>
Intensive Care Coordination P&Ps or Attestation	Ex. B, Part 2, Sec. 8, Para. a (2)	01/31/2023	Email
Updates or revisions to Memorandum of Understanding with DHS Medicaid-Funded Long Term Services and Supports Providers and Type B AAAs or State APD district offices	Ex. B, Part 4, Sec. 7, Para. d (1)	01/31/2023	Email
Subcontractor and Delegated Work Report with Attestation	Ex. B, Part 4, Sec. 11, Para. a (8)	01/31/2023	Email
Third Party Liability Recovery P&Ps or Attestation	Ex. B, Part 8, Sec. 17, Para. g	01/31/2023	Email
Personal Injury Liens P&Ps or Attestation	Ex. B, Part 8, Sec. 18, Para. c	01/31/2023	Email
Lien Release and Lien Filing Templates or Attestation	Ex. B, Part 8, Sec. 18, Paras. m-n	01/31/2023	Email
FWA Prevention Handbook or Attestation	Ex. B, Part 9, Sec. 13, Para. a	01/31/2023	Email
Annual FWA Prevention Plan or Attestation	Ex. B, Part 9, Sec. 13, Para. a	01/31/2023	Email
URL for provider webpage about Behavioral Health Qualified Directed Payments (BH QDP)	Ex. C, Sec. 1, Para. d. (2)(h)	01/31/2023	Email
Behavioral Health P&Ps or Attestation	Ex. M, Sec. 4	01/31/2023	Email
Wraparound P&Ps or Attestation	Ex. M, Sec. 19, Para. m	01/31/2023	Email
SOC P&Ps or Attestation	Ex. M, Sec. 19, Para. o (3-4)	01/31/2023	Email
NEMT policies and procedures (P&Ps) or Attestation ( <i>due date extended per 11/8/2022 memo</i> )	Ex. B, Part 2, Sec. 5, Para. c	02/06/2023	Email
Report of all active Personal Injury Lien (PIL) cases and a list of all PIL cases compromised, closed, or terminated	Ex. B, Part 8, Sec. 18, Para. k	02/07/2023 <i>For Jan 2023</i>	Email
Attestation of full implementation of automated crossover claims process for affiliated MA and DSN Plans (if applicable)	Ex. B, Part 8, Sec. 6, Para. d	02/15/2023	Email
Grievance and Appeal System P&Ps or Attestation	Ex. I, Sec. 10, Para. a (1-3)	03/01/2023	Email
Grievance and Appeal Member Notice templates or Attestation	Ex. I, Sec. 10, Para. a (1-3)	03/01/2023	Email
Report of all active Personal Injury Lien (PIL) cases and a list of all PIL cases compromised, closed, or terminated	Ex. B, Part 8, Sec. 18, Para. k	03/07/2023 <i>For Feb 2023</i>	Email
MOU report on coordination activities and required domain metrics as outlined in 2020 CCO-LTSS Guidance Document	Ex. B, Part 4, Sec. 7, Para. d (3)	03/15/2023	Email
Annual Transformation and Quality Strategy	Ex. B, Part 10, Sec. 2, Para. b (1)	03/15/2023	Email
Annual Updated Health Information Technology Roadmap and data file	Ex. J, Sec. 2, Para. d	03/15/2023	Email
Attestation of compliance with BH QDP requirements	Ex. C, Sec. 1, Para. d. (2)(g)	03/31/2023	Email

## Questions?

If you have questions about this communication, please contact Cheryl Henning, CCO Contracts Administrator, at [Cheryl.L.Henning@dhsoha.state.or.us](mailto:Cheryl.L.Henning@dhsoha.state.or.us).

Thank you for your continued support of the Oregon Health Plan (OHP) and the services you provide to OHP members.