



Date: March 28, 2024

To: Coordinated care organizations (CCOs)

From: Dave Inbody, CCO Operations director

Subject: CY 2023 and 2024 deliverables due in Q2 CY 2024

This communication is a reminder about CCO deliverables for Contract Years 2023 and 2024 due in the second quarter of 2024. The deliverables are listed below with the contract section, due date, and submission method for each item. The table is sorted by due date and contract section.

This communication is a compilation of information previously provided by the Oregon Health Authority (OHA) to CCOs via contract documents, memos, and emails. Most OHA memos about deliverables are posted on the CCO Contract Announcements [webpage](#). Reporting templates, guidance documents, and/or evaluation criteria for particular deliverables are provided on the CCO Contract Forms [webpage](#) or as links on that webpage to other OHA webpages.

In the [memo](#) dated June 30, 2023, OHA provided notice to CCOs about a change to the submission method for most CY 2023 deliverables. Specifically, deliverables previously submitted to the CCO deliverables mailbox or to the Member Materials SharePoint site must instead be submitted to the CCO contract deliverables portal. This change has been applied to the CY 2024 [Exhibit C-Attachment 1](#) aka “deliverables exhibit”; it affects most but not all deliverables. The deliverables portal is located at <https://oha-cco.powerappsportals.us> and requires user-specific licenses for access.

In the column below that specifies the submission method for each item, “Portal” means the portal described in the preceding paragraph. “PIL email” means the Personal Injury Liens (PIL) Unit mailbox at Personal.Injury@odhsoha.oregon.gov. “OFA SFTP” means the Office of Actuarial and Financial Analytics (OFA) SFTP site for CCOs. “EDI SFTP” means the Encounter Data Unit’s SFTP site for CCOs. “CMS site” means the CCO-specific webpage generated by the Centers for Medicare and Medicaid Services (CMS) and communicated to each CCO by OHA.

NOTE: Neither Exhibit L financial reports nor National Association of Insurance Commissioners (NAIC) reports are reflected in the table below. Refer to the Exhibit L report templates on the CCO Contract Forms [webpage](#) for those due dates. Refer to the OFA memo dated September 9, 2020, for the due dates for NAIC reports. Direct any questions about Exhibit L and NAIC deliverables to OFA at Actuarial.Services@odhsoha.oregon.gov.

Due dates in the tables below are not adjusted for the holidays specified in ORS [187.010](#) but are adjusted for extensions communicated by OHA.

<i>CY 2023 – Medicaid</i>	<i>Contract Section</i>	<i>Due Date</i>	<i>Method</i>
Language access and interpreter services quarterly report for 01/01/2023-12/31/2023	Ex. B, Part 4, Sec. 2, Para. k (2)	04/01/2024	Portal

<i>CY 2023 – Medicaid</i>	<i>Contract Section</i>	<i>Due Date</i>	<i>Method</i>
Deadline for Encounter Data for Hepatitis C DAA risk corridor	Ex. C, Sec. 6, Para. a (1)	04/26/2024	EDI SFTP
Hepatitis C DAA Case Management Data Template	Ex. C, Sec. 6, Para. a (1)	04/26/2024	OAFA SFTP
Deadline for Encounter Data for Handicapping Malocclusions risk corridor	Ex. C, Sec. 6, Para. d (1)	04/26/2024	EDI SFTP
Deadline for Encounter Data for CWM/CWX risk corridor	Ex. C, Sec. 6, Para. i (1)(a)	04/26/2024	EDI SFTP
Deadline for Encounter Data for COVID-19 Vaccine Administration Period	Ex. C, Sec. 11, Para. b (2)(a)	04/26/2024	EDI SFTP

<i>CY 2023 – Non-Medicaid</i>	<i>Contract Section</i>	<i>Due Date</i>	<i>Method</i>
Deadline for Encounter Data for Cover All Kids/Healthier Oregon Program (HOP) <u>Child</u> risk corridor	Ex. C, Sec. 6, Para. b (1)(a)	04/30/2024	EDI SFTP
Deadline for Encounter Data for HOP <u>Adult</u> risk corridor	Ex. C, Sec. 6, Para. d (1)(a)	04/26/2024	EDI SFTP

<i>CY 2024</i>	<i>Contract Section</i>	<i>Due Date</i>	<i>Method</i>
SHARE Initiative Spending Plan	Ex. K, Sec. 8, Para. a (2)	04/01/2024-12/31/2024	Portal
Report of all active PIL cases and a list of all PIL cases compromised, closed, or terminated	Ex. B, Part 8, Sec. 18, Para. k	04/05/2024 <i>For Mar 2024</i>	PIL email
Grievance & Appeal (G&A) Member Notice templates Attestation based on self-evaluation checklist (<i>due date extended per 2/28/2024 memo</i>)	Ex. I, Sec. 10, Para. a (1)	04/15/2024	Portal
Q1 Pay for Performance Pharmacy Benefit Manager subcontract quarterly report on total administrative costs per claim (<i>if applicable</i>)	Ex. B, Part 2, Sec. 7, Para. e (4)(b)i	04/30/2024	Portal
Q1 Fraud, Waste and Abuse (FWA) Audit Report	Ex. B, Part 9, Sec. 17, Para. b (2)	04/30/2024	Portal
Q1 FWA Referrals and Investigations report	Ex. B, Part 9, Sec. 17, Para. c (2)	04/30/2024	Portal
Q1 Intensive In-home Behavioral Health Treatment report on referrals, public communication, and provider capacity building	Ex. M, Sec. 22, Para. a (4)	04/30/2024	Portal
Patient-Centered Primary Care Home Value-Based Payment (VBP) data and Care Delivery Area VBP data template	Ex. H, Sec. 6, Para. a	05/03/2024	Portal
VBP Questionnaire (<i>deliverable changed and renamed per 2/1/2024 memo</i>)	Ex. H, Sec. 6, Para. b	05/03/2024	Portal
Report of all active PIL cases and a list of all PIL cases compromised, closed, or terminated	Ex. B, Part 8, Sec. 18, Para. k	05/07/2024 <i>For Apr 2024</i>	PIL email
Q1 Delivery System Network Provider Capacity Report	Ex. G, Sec. 2, Para. a	05/15/2024	Portal
Q1 Grievance System Report, G&A Log, samples of NOABD and corresponding Prior Authorization documentation, and all ABA and Hep C NOABDs	Ex. I, Sec. 10, Para. b	05/15/2024	Portal

CY 2024	Contract Section	Due Date	Method
Health-Related Social Needs Readiness Plan	Ex. B, Pt. 2, Sec. 16, Para. d	05/30/2024	Portal
MOU report on coordination activities and required domain metrics as outlined in CCO-LTSS guidance document (<i>due date extended per 12/22/2023 memo</i>)	Ex. B, Pt. 4, Sec. 7, Para. d (3)	05/30/2024	Portal
CMS annual Drug Utilization Review Survey	Ex. B, Part 2, Sec. 7, Para. c	06/01/2024	CMS site
Mental Health Parity analysis documentation	Ex. M, Sec. 25, Para. b	06/01/2024	Portal
Report of all active PIL cases and a list of all PIL cases compromised, closed, or terminated	Ex. B, Part 8, Sec. 18, Para. k	06/07/2024 <i>For May 2024</i>	PIL email
Q1 Non-Emergent Medical Transportation quality assurance quarterly report	Ex. B, Part 2, Sec. 5, Para. g (3)(a)	06/29/2024	Portal
Annual Community Advisory Council Demographic Report	Ex. K, Sec. 5, Para. d	06/30/2024	Portal
Annual Community Health Improvement Plan Progress Report	Ex. K, Sec. 7, Para. 1	06/30/2024	Portal
Updated Health Equity Plan, Annual Training & Education Report, and Annual Health Equity Assessment Progress Report	Ex. K, Sec. 10, Para. a (3), Para. c (8), and Para. d (1)	06/30/2024	Portal

Questions?

If you have questions about this communication, please contact Cheryl Henning, CCO Contracts Administrator, at Cheryl.L.Henning@oha.oregon.gov.

Thank you for your continued support of the Oregon Health Plan and the services you provide to our members.