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Date: June 2, 2023

To: Coordinated care organizations

From: Dave Inbody, CCO Operations director

Subject: CORRECTED – CY 2022 and 2023 deliverables due in Q3 CY 2023

This communication is a reminder about coordinated care organization (CCO) deliverables for Contract Years 2022 and 2023 due in the third quarter of 2023. The deliverables are listed below with the contract section, due date, and submission method for each item. The table is sorted by due date and contract section.

This communication is a compilation of information previously provided by the Oregon Health Authority (OHA) to CCOs via contract documents, memos, and emails. Most OHA memos about deliverables are posted on the CCO Contract Announcements [webpage](#). Reporting templates, guidance documents, and/or evaluation criteria for particular deliverables are provided on the CCO Contract Forms [webpage](#) or as links on that webpage to other OHA webpages.

In the column that specifies the submission method for each item, “Email” means the CCO deliverables mailbox at CCO.MCOTDeliverableReports@odhsoha.oregon.gov, which is the default method unless otherwise specified. “PIL email” means Personal.Injury@odhsoha.oregon.gov. “OFAFA SFTP” means the Office of Actuarial and Financial Analytics (OFAFA) SFTP site for CCOs.

NOTE: Neither Exhibit L financial reports nor National Association of Insurance Commissioners (NAIC) reports are reflected in the table below. Refer to the Exhibit L report templates on the CCO Contract Forms [webpage](#) for those due dates. Refer to the Office of Actuarial and Financial Analytics (OFAFA) memo dated September 9, 2020, for the due dates for NAIC reports. Direct any questions about Exhibit L and NAIC deliverables to OFAFA at Actuarial.Services@odhsoha.oregon.gov.

Due dates in the tables below are not adjusted for the holidays specified in ORS [187.010](#) but are adjusted for extensions communicated by OHA.

<i>CY 2022</i>	<i>Contract Section</i>	<i>Due Date</i>	<i>Method</i>
Minimum Medical Loss Ratio Rebate Report	Ex. C, Sec. 10, Para. i	08/31/2023	OFAFA SFTP
Value-Based Payment data via APAC’s Payment Arrangement File and Payment Arrangement Control File	Ex. H, Sec. 6, Para. c	09/30/2023	Refer to APAC webpage

<i>CY 2023</i>	<i>Contract Section</i>	<i>Due Date</i>	<i>Method</i>
Language access and interpreter services quarterly report for 04/01/2022-03/31/2023 (<i>due date and reporting period changed per OAR 410-141-3515(12)(g)(B) effective 01/01/2022</i>)	Ex. B, Part 4, Sec. 2, Para. k (2)	07/01/2023	Email

CY 2023	Contract Section	Due Date	Method
Report of all active Personal Injury Lien (PIL) cases and a list of all PIL cases compromised, closed, or terminated	Ex. B, Part 8, Sec. 18, Para. k	07/07/2023 <i>For Jun 2023</i>	PIL email
Findings from Pharmacy Benefit Manager (PBM) market check (<i>applicable only if CCO contracts with PBM other than Oregon Prescription Drug Program</i>)	Ex. B, Part 2, Sec. 7, Para. e (2)(e)i	Varies but no later than 07/08/2023 ¹	Email
Q2 Pay for Performance PBM subcontract quarterly report on total administrative costs per claim (<i>if applicable</i>)	Ex. B, Part 2, Sec. 7, Para. e (4)(b)i	07/30/2023	Email
Q2 Fraud, Waste and Abuse (FWA) Audit Report	Ex. B, Part 9, Sec. 17, Para. b (2)	07/30/2023	Email
Q2 FWA Referrals and Investigations report	Ex. B, Part 9, Sec. 17, Para. c (2)	07/30/2023	Email
Bi-Annual Report for System of Care Statewide Steering Committee	Ex. M, Sec. 19, Para. p (5)	07/30/2023	Email
Q2 Intensive In-home Behavioral Health Treatment report on referrals, public communication, and provider capacity building	Ex. M, Sec. 22, Para. a (4)	07/30/2023	Email
Q2 Performance Improvement Project Progress Reports	Ex. B, Part 10, Sec. 6, Para. e	07/31/2023	Email
Annual Delivery System Network (DSN) Narrative Report	Ex. G, Sec. 2, Para. a	07/31/2023	Email
Report of all active PIL cases and a list of all PIL cases compromised, closed, or terminated	Ex. B, Part 8, Sec. 18, Para. k	08/07/2023 <i>For Jul 2023</i>	PIL email
Family Connects Oregon (FCO) bi-annual community alignment report	Ex. B, Part 2, Sec. 12, Para. e (2)	08/14/2023	Smart Sheet ²
Q2 Delivery System Network Provider Capacity Report	Ex. G, Sec. 2, Para. a	08/14/2023	Email
Q2 Grievance and Appeal System Log and all ABA and Hep C NOABDs	Ex. I, Sec. 10, Para. b	08/14/2023	Email
Q2 Grievance and Appeal System Report	Ex. I, Sec. 10, Para. c	08/14/2023	Email
Care coordination activities report as required by OAR 410-141-3860	Ex. B, Part 4, Sec. 7 h. and 410-141-3860(19)	08/29/2023	Email
Quality Pool distribution plan	Ex. B, Part 10, Sec. 4, Para. e (2)	08/29/2023	Email
Report of all active PIL cases and a list of all PIL cases compromised, closed, or terminated	Ex. B, Part 8, Sec. 18, Para. k	09/08/2023 <i>For Aug 2023</i>	PIL email
Q2 Non-Emergent Medical Transportation quality assurance quarterly report	Ex. B, Part 2, Sec. 5, Para. g (3)(a)	09/28/2023	Email
2024 NEMT Rider Guide (<i>if required content is not provided in Member Handbook</i>)	Ex. B, Part 2, Sec. 5, Para. d (1)	9/01/2023-11/01/2023	Email
2024 Member Handbook	Ex. B, Part 3, Sec. 5, Para. b	9/01/2023-11/01/2023	Email
Updated attestation of compliance with Behavioral Health Qualified Directed Payment requirements	Ex. C, Sec. 1, Para. d. (2)(g)	09/30/2023	Email

¹ The CCO must receive this report from the third-party by July 1 of each Contract Year and then submit it to OHA within 7 days of delivery by the third-party.

² This submission method is different than what's listed in the deliverables exhibit. See the [FCO guidance document](#) for details

Questions?

If you have questions about this communication, please contact Cheryl Henning, CCO Contracts Administrator, at Cheryl.L.Henning@oha.oregon.gov.

Thank you for your continued support of the Oregon Health Plan and the services you provide to our members.