

## Memorandum

**To:** Coordinated care organizations (CCOs)

**From:** David Inbody, CCO Operations director

**Date:** March 26, 2026

**Subject:** Reminder: Contract Year (CY) 2025 and 2026 non-financial deliverables due in Quarter 2 of CY 2026

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This communication compiles information about non-financial deliverables due this quarter as shared in annual contract restatements, amendments, or memos.

- For contract restatements, [visit the CCO Contract Forms page](#).
- For most Oregon Health Authority (OHA) memos about deliverables, [visit the CCO Contract Announcements page](#).

This communication does not include Exhibit L financial reports or National Association of Insurance Commissioners (NAIC) reports.

- Find Exhibit L due dates in the report templates on the [CCO Contract Forms page](#).
- For NAIC report due dates, refer to the Office of Actuarial and Financial Analytics (OAFA) memo dated Sept. 9, 2020.
- Please direct any questions about Exhibit L and NAIC deliverables to OAFA at [Actuarial.Services@odhsoha.oregon.gov](mailto:Actuarial.Services@odhsoha.oregon.gov).

### About the deliverables tables

The deliverables tables provide the citation, due date, and submission method for each deliverable. The deliverables in each table are sorted by due date and citation.

## Citations

The Medicaid Contract is the source of all deliverables and citations in this document.

- Unless expressly stated otherwise, deliverables submitted under the Medicaid Contract also satisfy the requirements of the Non-Medicaid and OHP Bridge-Basic Health Program (BHP) Contracts, consistent with Section 4.3.5 in the General Provisions of those contracts.
- If a deliverable in this document is specific to any one contract, the applicable contract name is specified above the table.

## Due dates

This document only lists deliverables that:

- Have a due date explicitly stated in the contract or
- Have a due date that can be calculated based on information in the contract.

OHA did not adjust the due dates listed below for the holidays specified in [ORS 187.010](#) but did adjust them for extensions communicated in previous memos.

## Method

In the “Method” column of the deliverables tables:

- “Portal” means the CCO deliverables portal located at <https://oha-cco.powerappsportals.us>.
- “EDI SFTP” means the OHA Encounter Data Unit’s SFTP site for CCOs.
- “OAFSA SFTP” means the Office of Actuarial and Financial Analytics (OAFSA) SFTP site for CCOs.
- “CMS survey” means the online survey system hosted by the Centers for Medicare & Medicaid Services (CMS).
- “HSAG SAFE” means the SFTP site hosted by OHA’s contracted external quality review organization, Health Services Advisory Group.

## CY 2025 deliverable due in Q2 CY 2026

Deliverable	Citation	Due Date	Method
Language access and interpreter services report for 01/01/2025-12/31/2025	Ex. B, Pt. 4, Sec. 2, Para. u & OAR <a href="#">410-141-3515</a>	04/01/2026	Portal

## Medicaid Contract only: CY 2025 deliverables due in Q2 CY 2026

Deliverable	Citation	Due Date	Method
Deadline for Encounter Data and attestation for Handicapping Malocclusions Risk Corridor	Ex. C, Sec. 6, Para. b (1-2)	04/26/2026	EDI SFTP
Deadline for Encounter Data and attestation for Mobile Crisis Risk Corridor	Ex. C, Sec. 6, Para. f (1-2)	04/26/2026	EDI SFTP
Deadline for Encounter Data for Indian Health Care Provider Risk Corridor	Ex. C, Sec. 6, Para. j (1)	04/26/2026	EDI SFTP
Deadline for Encounter Data for Healthier Oregon Program (HOP) Members' EHB-eligible services Risk Corridor	Ex. C, Sec. 6, Para. o (1)(a)	04/26/2026	EDI SFTP
Health-Related Social Needs (HRSN) Administrative Settlement Template	Ex. B, Pt. 2, Sec. 16, Para. p (4)(b)	04/30/2026	EDI SFTP

## Non-Medicaid Contract only: CY 2025 deliverable due in Q2 CY 2026

Deliverable	Citation	Due Date	Method
Deadline for Encounter Data for HOP Risk Corridor	Ex. C, Sec. 6, Para. b (1)(a)	04/26/2026	EDI SFTP

## BHP Contract only: CY 2025 deliverable due in Q2 CY 2026

Deliverable	Citation	Due Date	Method
Deadline for Encounter Data for BHP Risk Corridor	Ex. C, Sec. 6, Para. b (1)(a)	04/26/2026	EDI SFTP

## CY 2026 deliverables due in Q2 CY 2026

Deliverable	Citation	Due Date	Method
URL for public web page with information about HRSN Services for members ( <i>due date extended per <a href="#">3/12/2026 memo</a></i> )	Ex. B, Pt. 2, Sec. 16, Para. m	04/01/2026	Portal
Report of all active Personal Injury Lien (PIL) cases and a list of all PIL cases compromised, closed, or terminated	Ex. B, Pt. 8, Sec. 19, Para. j	04/07/2026 <i>For March 2026</i>	Portal
Q1 Fraud, Waste and Abuse (FWA) Audit Report	Ex. B, Pt. 9, Sec. 18, Para. b (2)	04/30/2026	Portal
Q1 FWA Referrals and Investigations report	Ex. B, Pt. 9, Sec. 18, Para. c (2)	04/30/2026	Portal
Updated Health Information Technology (HIT) Roadmap and annual HIT data file ( <i>due date extended per <a href="#">12/4/2025 memo</a></i> )	Ex. J, Sec. 2, Para. d	04/30/2026	Portal
Rate of Growth report	Ex. L, Sec. 9, Para. b	04/30/2026	OAFA SFTP
HRSN Nutrition Readiness Plan ( <i>due date extended per <a href="#">3/25/2026 memo</a></i> )	Ex. B, Pt. 2, Sec. 16, Para. d	05/01/2026	Portal
Value-Based Payment Data Template	Ex. H, Sec. 6, Para. a (1)	05/01/2026	Portal

Report of all active PIL cases and a list of all PIL cases compromised, closed, or terminated	Ex. B, Pt. 8, Sec. 19, Para. j	05/07/2026 <i>For April 2026</i>	Portal
HRSN Social Needs Service Coordination and Social Needs Providers Report	Ex. B, Pt. 2, Sec. 16, Para. s (3-4)	05/15/2026	Portal
Delivery System Network Provider Capacity Report	Ex. G, Sec. 2, Para. a	05/15/2026	Portal
Grievance & Appeal Log	Ex. I, Sec. 10, Para. b (2)	05/15/2026	Portal
CMS Drug Utilization Review Survey	Ex. B, Pt. 2, Sec. 7, Para. c	06/01/2026	CMS survey
Mental Health Parity analysis documentation	Ex. M, Sec. 25, Para. b (1)	06/01/2026	HSAG SAFE
Report of all active PIL cases and a list of all PIL cases compromised, closed, or terminated	Ex. B, Pt. 8, Sec. 19, Para. j	06/05/2026 <i>For May 2026</i>	Portal
Community Health Improvement Plan Annual Progress Report	Ex. K, Sec. 7, Para. I	06/30/2026-12/31/2026	Portal
MOU report on coordination activities and required domain metrics as outlined in CCO-LTSS guidance document ( <i>due date TBD per <a href="#">3/26/2026 memo</a></i> )	Ex. B, Pt. 4, Sec. 8, Para. b (3)	TBD	Portal

## Questions?

If you have general questions about this communication, please contact Cheryl Henning, CCO Contracts Administrator, at [Cheryl.L.Henning@oha.oregon.gov](mailto:Cheryl.L.Henning@oha.oregon.gov).

For questions about completing deliverables, please refer to the reporting templates, guidance documents, evaluation criteria, and other links for particular deliverables on the [CCO Contract Forms page](#).

Thank you for your continued support of the Oregon Health Plan and the services you provide to our members.