



Date: March 31, 2025
To: Coordinated care organizations (CCOs)
From: David Inbody, CCO Operations director
Subject: CY 2024 and 2025 deliverables due in Q2 CY 2025

This communication is a reminder about CCO contract deliverables for Contract Years (CY) 2024 and 2025 due in the second quarter of 2025. It is a compilation of information previously provided by the Oregon Health Authority (OHA) to CCOs via documents that include annual contract restatements, amendments, and memos. Most OHA memos about deliverables are posted on the CCO Contract Announcements [webpage](#).

All deliverables and citations in this document are based on the Medicaid Contract. Consistent with Section 4.3.5 in the General Provisions of the separate Non-Medicaid and OHP Bridge-Basic Health Program Contracts, a deliverable submitted under the Medicaid Contract also satisfies the requirements of those contracts unless expressly stated otherwise. If a deliverable in this document is specific to either of the other contracts, the applicable contract name is specified in the table heading.

This document only lists contract deliverables for which the due date is either explicitly stated in the applicable document or is calculable based on the information provided in the document. The deliverables are listed with the citation, due date, and submission method for each and sorted by due date and citation.

In the column below that specifies the submission method for each item, "Portal" means the CCO deliverables portal located at <https://oha-cco.powerappsportals.us>. "EDI SFTP" means the OHA Encounter Data Unit's SFTP site for CCOs. "HSAG SAFE" means the SFTP site operated by OHA's contracted external quality review organization, Health Services Advisory Group.

NOTE: Neither Exhibit L financial reports nor National Association of Insurance Commissioners (NAIC) reports are reflected in the table below. Refer to the Exhibit L report templates on the CCO Contract Forms [webpage](#) for those due dates. Refer to the Office of Actuarial and Financial Analytics (OFA) memo dated September 9, 2020, for the due dates

for NAIC reports. Direct any questions about Exhibit L and NAIC deliverables to OAFA at Actuarial.Services@odhsoha.oregon.gov.

Due dates in the tables below are **not** adjusted for the holidays specified in ORS [187.010](#) but are adjusted for extensions communicated by OHA.

CY 2024	Citation	Due Date	Method
Language access and interpreter services quarterly report for 01/01/2024-12/31/2024	Ex. B, Pt. 4, Sec. 2, Para. l (2)	04/01/2025	Portal

CY 2024 – Medicaid only	Citation	Due Date	Method
Deadline for Encounter Data for Handicapping Malocclusions Risk Corridor	Ex. C, Sec. 6, Para. b (1-2)	04/25/2025	EDI SFTP
Deadline for Encounter Data for Mobile Crisis Risk Corridor	Ex. C, Sec. 6, Para. f (1)	04/25/2025	EDI SFTP
Deadline for Encounter Data for CWM/CWX eligible services Risk Corridor	Ex. C, Sec. 6, Para. k (1)(a)	04/25/2025	EDI SFTP
Annual status report for Statewide Performance Improvement Project (<i>due date extended per 2/7/2025 memo</i>)	Ex. B, Pt. 10, Sec. 6, Para. e	05/30/2025	Portal

CY 2024 – Non-Medicaid only	Citation	Due Date	Method
Deadline for Encounter Data for Healither Oregon Program Risk Corridor	Ex. C, Sec. 6, Para. d (1)(a)	04/25/2025	EDI SFTP

CY 2025	Citation	Due Date	Method
Report of all active PIL cases and a list of all PIL cases compromised, closed, or terminated	Ex. B, Pt. 8, Sec. 19, Para. j	04/07/2025 <i>For Mar 2025</i>	Portal
Third Party Liability recovery policies and procedures (P&Ps) Attestation based on self-evaluation checklist (<i>due date extended per 1/22/2025 memo</i>)	Ex. B, Pt. 8, Sec. 18, Para. g (1)	04/22/2025	Portal
PIL P&Ps Attestation based on self-evaluation checklist (<i>due date extended per 1/22/2025 memo</i>)	Ex. B, Pt. 8, Sec. 19, Para. c	04/23/2025	Portal

CY 2025	Citation	Due Date	Method
Lien Release and Lien Filing Templates Attestation based on self-evaluation checklist (due date extended per 1/22/2025 memo)	Ex. B, Pt. 8, Sec. 19, Para. l	04/23/2025	Portal
Q1 Fraud, Waste and Abuse (FWA) Audit Report	Ex. B, Pt. 9, Sec. 18, Para. b (2)	04/30/2025	Portal
Q1 FWA Referrals and Investigations report	Ex. B, Pt. 9, Sec. 18, Para. c (2)	04/30/2025	Portal
Updated Health Information Technology Roadmap, data file with contracted organizations, and data specified in guidance document (due date extended per 2/27/2025 memo)	Ex. J, Sec. 2, Para. d	04/30/2025	Portal
Q1 Intensive In-home Behavioral Health Treatment referrals and enrollments report	Ex. M, Sec. 22, Para. a (4)	04/30/2025	Portal
Patient-Centered Primary Care Home Value- Based Payment (VBP) data, Care Delivery Area VBP data template, and VBP Questionnaire	Ex. H, Sec. 6, Para. a (1) and (2)	05/02/2025	Portal
Report of all active PIL cases and a list of all PIL cases compromised, closed, or terminated	Ex. B, Pt. 8, Sec. 19, Para. j	05/07/2025 <i>For Apr 2025</i>	Portal
Health-Related Social Needs Social Needs Service Coordination Report	Ex. B, Pt. 2, Sec. 16, Para. r	05/15/2025	Portal
Attestation for Transformation and Quality Strategy (deliverable changed per 2/5/2025 memo)	Ex. B, Pt. 10, Sec. 2, Para. b (1)	05/15/2025	Portal
Delivery System Network Provider Capacity Report	Ex. G, Sec. 2, Para. a	05/15/2025	Portal
Grievance & Appeal (G&A) Log	Ex. I, Sec. 10, Para. b (2)	05/15/2025	Portal
MOU report on coordination activities and required domain metrics as outlined in CCO- LTSS Guidance Document	Ex. B, Pt. 4, Sec. 8, Para. b (3)	05/30/2025	Portal
Centers for Medicare and Medicaid Drug Utilization Review Survey	Ex. B, Pt. 2, Sec. 7, Para. c	06/01/2025	TBD

CY 2025	Citation	Due Date	Method
Mental Health Parity analysis documentation	Ex. M, Sec. 25, Para. b	06/01/2025	HSAG SAFE
Report of all active PIL cases and a list of all PIL cases compromised, closed, or terminated	Ex. B, Pt. 8, Sec. 19, Para. j	06/06/2025 <i>For May 2025</i>	Portal
Q1 Non-Emergent Medical Transportation quality assurance quarterly report	Ex. B, Pt. 2, Sec. 5, Para. g (3)(a)	06/29/2025	Portal
Updated Health Equity Plan, including Annual Training & Education report and Annual Health Equity Assessment Progress Report	Ex. K, Sec. 10, Para. a (3), Para. c (8), and Para. d (1)	06/30/2025	Portal
Community Advisory Council Member Demographic Report (<i>due date changed per 1/29/2025 memo</i>)	Ex. K, Sec. 5, Para. c	06/30/2025- 12/31/2025	Portal
Community Health Improvement Plan Annual Progress Report (<i>due date changed per 1/29/2025 memo</i>)	Ex. K, Sec. 7, Para. l	06/30/2025- 12/31/2025	Portal
Annual Report with facility-level data about all Members assigned to PCPCH Provider (<i>due date TBD per 1/16/2025 memo</i>)	Ex. B, Pt. 4, Sec. 6, Para. b	TBD	TBD
Attestation of compliance with "QDPs within CCO Payment Rates" requirements (<i>due date TBD per 3/18/2025 memo</i>)	Ex. C, Sec. 1, Para. d. (2)(k)	TBD	Portal

Reporting templates, guidance documents, and/or evaluation criteria for particular deliverables are provided on the CCO Contract Forms [webpage](#) or as links on that webpage to other OHA webpages.

Questions?

If you have general questions about this communication, please contact Cheryl Henning, CCO Contracts Administrator, at Cheryl.L.Henning@oha.oregon.gov.

Thank you for your continued support of the Oregon Health Plan and the services you provide to our members.