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CHAPTER 410

OREGON HEALTH AUTHORITY

HEALTH SYSTEMS DIVISION: MEDICAL ASSISTANCE PROGRAMS

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Delivered Using Telecommunication Technologies

EFFECTIVE DATE: 09/13/2023

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RULES:

410-120-1990, 410-141-3566

AMEND: 410-120-1990

NOTICE FILED DATE: 07/11/2023

RULE SUMMARY: Amends Overarching Telemedicine Rule Authorizing Coverage Of Remote Health Care Services

Delivered Using Telecommunication Technologies

CHANGES TO RULE:

410-120-1990

Telehealth

Telemedicine and Telehealth Delivered Health Care Services¶

- (1) The following definitions apply to the <u>Division's Health System Division's (Division)</u> administrative rules applicable to the medical assistance program.¶
- (2) "Asynchronous" means not simultaneous or concurrent in time. For the purpose of this general rule, asynchronous telecommunication technologies for telemedicine or telehealth services may include audio and video, audio without video, client or member portal and may include remote monitoring. "Asynchronous" does not include voice messages, facsimile, electronic mail or text messages.¶
- (3) "Audio only" means the use of audio technology, permitting real-time communication between a health care provider and a member for the purpose of diagnosis, consultation or treatment. "Audio only" does not include health services that are <u>customarinormal</u>ly delivered by audio telephone technology and <u>customarinormal</u>ly not billed as separate services by a health care provider, such as the sharing of laboratory results.¶
- $(4) \ "Meaningful\ access"\ means\ client\ or\ member-centered\ access\ reflecting\ the\ following\ statute\ and\ standards: \P$
- (a) Pursuant to Title VI of the Civil Rights Act of 1964, Section 1557 of the Affordable Care Act and the corresponding Federal Regulation at 45 CFR Part 92 and The Americans with Disabilities Act (ADA), providers' telemedicine or telehealth services shall accommodate the needs of individuals who have difficulty communicating due to a medical condition, who need accommodation due to a disability, advanced age or who have Limited English Proficiency (LEP) including providing access to auxiliary aids and services as described in 45 CFR Part 92;¶
- (b) National Culturally and Linguistically Appropriate Services (CLAS) Standards at-¶

https://thinkculturalhealth.hhs.gov/clas/standards; and-¶

- (c) As applicable to the client or member, Tribal based practice standards:
- https://www.oregon.gov/OHA/HSD/AMH/Pages/EBP.aspx;¶
- (d) "Synchronous" means an interaction between a provider and a client or member that occurs at the same time using an interactive technology. This may include audio only, video only, or audio with video and may include remote monitoring. \P
- (5) "Telecommunication technologies" means the use of devices and services for telemedicine or telehealth delivered services. These technologies include videoconferencing, store-and-forward imaging, streaming media including services with information transmitted viausing landlines, and wireless communications, including the Internet and telephone networks.¶
- (6) "Telehealth" includes telemedicine and also includes the use of electronic information and telecommunications technologies to support remote clinical healthcare, client or member and professional health-related education, public health, and health administration.-¶
- (7) "Telemedicine" means the mode of delivering remote clinical health services using information and telecommunication technologies to provide consultation and education or to facilitate diagnosis, treatment, care management or self-management of a client or member's healthcare.¶
- (8) "Trauma informed approach" means approach undertaken by providers and healthcare or human services programs, organizations, or systems in providing mental health and substance use disorders treatment where there is a recognition and understanding of the signs and symptoms of trauma in, and the intensity of such trauma on, individuals, families, and others involved within a program, organization, or system, and then takes into account considers those signs, symptoms, and their intensity and fully integrates that knowledge when implementing and providing potential paths for recovery from mental health or substance use disorders. The Trauma Informed Approach also means that providers and healthcare or human services programs, organizations, or systems actively resist re-traumatization of the individuals being served within their respective entities.-¶

 (9) "Trauma informed services" means those services provided using a \(\frac{1}{2}\trauma\) \(\frac{1}{2}\trauma\) and one or more clients or
- (10) Communications may be between providers, or between one or more providers and one or more clients or members, family members, caregivers and guardians.¶
- (11) Providers shall ensure School-Based Health Services required by the Individuals Disabilities Education Act (IDEA), Section 504 Plan, under the Rehabilitation Act of 1973, or any other documented individualized health or behavioral health plan or as otherwise determined medically necessary provided in school programs and settings provided to eligible children in their education program settings by public education enrolled providers billing for these services to Medicaid are exempt from the following sections of this rule. See Chapter 410, Division 133 for School-Based Health Services Oregon Administrative Rules.¶
- (12) Providers shall ensure Oregon Health Plan (OHP) clients or members are offered a choice of how services are received, including services offered viausing telemedicine or telehealth modalities and in-person services, except where the Authority issues explicit guidance during a declared state of emergency or if a facility has implemented its facility disaster plan.¶
- (123) Providers unable to offer in-person services shall offer local provider options to a client or member when an in-person visit is clinically indicated or when the client or member requests in-person services. This may include but is not limited to care coordination or completing referral paperwork. ¶
- (14) Client or member choice and accommodation for telemedicine or telehealth shall encompass the following standards and services:¶
- (a) Providers who offer telemedicine or telehealth delivered services shall offer meaningful access to services by completing a capacity assessment of the client or member in the use of specific approved methods of telemedicine or telehealth delivery that comply with accessibility standards including alternate formats, and provides the optimal quality of care for the client or member given considerations of client or member access to necessary devices, access to a private and safe location, adequate internet, digital literacy, cultural appropriateness of telemedicine or telehealth services, and other considerations of client or member readiness to use telemedicine or telehealth;¶
- (b) Providers shall offer meaningful access to health care services for clients or members and their families who experience LEP or hearing impairment by working with qualified or certified health care interpreters, to provide language access services as described in OARregon Administrative Rule (OAR) 333-002-0040. Such These services shall not be significantly restricted, delayed, or inferior as compared to programs or activities provided to English proficient individuals;¶
- (c) Providers shall collaborate with clients or members to identify and offer modalities for delivering health care services which best meets the needs of the member and considers the client or member's choice and readiness for the modality of service selected;¶
- (d) Providers shall offer telemedicine or telehealth services which are culturally and linguistically responsive as described in the relevant standards:¶

- (A) National Culturally and Linguistically Appropriate Services (CLAS) Standards:
- https://minorityhealth.hhs.gov/omh/browse.aspx?lvl=2&lvlid=53;¶
- (B) Tribal based practice standards: https://www.oregon.gov/OHA/HSD/AMH/Pages/EBP.aspx-_¶
- (C) Trauma-informed approach to care.¶
- (135) Privacy and security standards for telemedicine or telehealth services shall be met by satisfying the following:
- (a) Prior to the delivery of services viausing a telemedicine or telehealth modality, a client or member's written, oral, or recorded consent to receive services using a telemedicine or telehealth delivery method in the language that the client or member understands must shall be obtained and documented by the health system, clinic or provider in the client or member's health record. Consent must shall include an assessment of client or member readiness to access and participate in telemedicine or telehealth delivered services, including conveying all other options for receiving the health care service to the client or member. Consent must shall be updated at least annually thereafter. For clients or members who experience LEP or hearing impairment clients-, providers must shall use qualified or certified health care interpreters when obtaining client or member consent: (b) Consistent with Oregon Revised Statute (ORS 109.640), provision of birth control information and services viausing a telemedicine or telehealth modality shall be provided to any person regardless of age without consent
- of parent or legal guardian;¶
- (c) Consistent with ORS 109.640, provision of any other medical or dental diagnosis and treatment viausing a telemedicine or telehealth modality shall be provided to any person 15 years of age or older without consent of parent or legal guardian;¶
- (d) Consistent with ORS 109.675, provision of outpatient diagnosis or treatment of a mental or emotional disorder or a chemical dependency using a telemedicine or telehealth modality shall be provided to any person 154 years of age or older without consent of parent or legal guardian;¶
- (de) Consistent with ORS 109.610, provision of diagnosis or treatment of certain sexually transmitted infections using a telemedicine or telehealth modality shall be provided to a person regardless of age without consent of parent or legal guardian;¶
- (f) Services provided using a telemedicine or telehealth platform shall comply with Health Insurance Portability and Accountability Act (HIPAA), https://aspe.hhs.gov/report/health-insurance-portability-and-accountabilityact-1996, and with the Authority's Privacy and Confidentiality Rules (Chapter 943 Division 14) except as noted in section (169) below;¶
- (eg) The client or member may be located in the community, or in a health care settingre is no limitation on the location of the client or member:
- (fh) OHP enrolled providers may be located in any location where client or member privacy and confidentiality can be ensured;¶
- (gi) Persons providing interpretive services and supports shall be in a location where client or member privacy and confidentiality can be ensured¶
- (146) Providers who offer telemedicine or telehealth delivery of services shall also offer in-person services and meet the following requirements: ¶
- (a) Shall hold an unencumbered Oregon license;¶
- (b) Shall be enrolled with the Authority as an Oregon Health Plan (OHP) provider, per OAR 410-120-1260;¶ (bc) Shall provide services viausing telemedicine or telehealth that are within their respective certification or licensing board's scope of practice and comply with telemedicine or telehealth requirements including, but not limited to:¶
- (A) Documenting client or member and provider agreement of consent to receive services.
- (B) Allowed physical locations of provider and client or member.
- (C) Establishing or maintaining an appropriate provider-client or member relationship.
- (ed) Providers billing for covered telemedicine or telehealth services are responsible for:
- (A) Complying with HIPAA and the Authority's Privacy and Confidentiality Rules and security protections for the member in connection with the telemedicine or telehealth communication and related records requirements (OAR chapter 943 division 14 and 120, OAR 410-120-1360 and 1380, 42 CFR Part 2, if applicable, and ORS 646A.600 to 646A.628 (Oregon Consumer Identity Theft Protection Act) except as noted in section (169) below of this rule.¶
- (B) Obtaining and maintaining technology used in telemedicine or telehealth communication that is compliant with privacy and security standards in HIPAA and the Authority's Privacy and Confidentiality Rules described in subsection (A) except as noted in section (169) below of this rule.¶
- (C) Developing and maintaining policies and procedures to prevent a breach in privacy or exposure of client or member health information or records (whether oral or recorded in any form or medium) to unauthorized persons and timely breach reporting as described in OAR 943-014-0440.-¶
- (D) Maintaining clinical and financial documentation related to telemedicine or telehealth services as required in

OAR 410-120-1360 and any program specific rules in OAR Ch 309 and Ch 410. ¶

- (E) Complying with all federal and state statutes as required in OAR 410-120-1380.¶
- (157) Providers shall develop and maintain care coordination policies and procedures to offer local provider options to clients or members when in-person services are clinically indicated or requested by the client or member and the provider does not offer these services. ¶
- $(\underline{18})$ The Authority $\underline{\text{wisha}}$ II only pay for telemedicine or telehealth services meeting all of the following requirements:
- (a) Services provided shall be medically and clinically appropriate for covered conditions within the Health Evidence Review Commission's (HERC) prioritized list and in compliance with relevant guideline notes;¶
- (b) The Authority shall provide reimbursement for telemedicine or telehealth services at the same reimbursement rate as if it were provided in person. As a condition of reimbursement, providers shall agree to reimburse Certified and Qualified Health Care Interpreters (HCIs) for interpretation services provided viausing telemedicine or telehealth at the same rate as if interpretation services were provided in-person, per OARs 410-141-3515(12) and 410-141-3860(12).¶
- (c) When allowed by individual certification or licensing boards's scope of practice standards, telemedicine or telehealth delivered services for covered conditions are covered: \P
- (A) When an established relationship exists between a provider and client or member defined as a client or member who has received in-person professional services from the physician or other qualified health care professional within the same practice within the past three years; and ¶
- (B) For establishing a client or member-provider relationship.¶
- (d) All physical and behavioral telemedicine or telehealth, and oral teledentristy services except School Based Health Services (SBHS) shall include Place of Service code 02 when the client or member is located in a place other than their home. When the client or member is located in their home, the claim shall include Place of Service code 10.¶
- (e) All claim types except Dental services, shall usinclude modifiers GT or 95 when the telemedicine or telehealth delivered service utilizes a synchronous audio and video modality. When provision of the same service via synchronous audio and video is not available or feasible (e.g., the client or member declines to enable video, or necessary consents cannot reasonably be obtained with appropriate documentation in client or member's medical record) real-time interactive audio and video telecommunication system. When provision of the same service utilizes a real-time interactive audio only, the claim should not include any modifiers but should continue billing Place of Service as 02 93.¶
- (169) In the event of a declared emergency or changes in federal requirements, the Authority may adopt flexibilities to remove administrative barriers and support telemedicine, or telehealth delivered services:¶
 (a) The Authority wishall follow guidance from the US Department of Health and Human Services (HHS) Office for Civil Rights (OCR) which may allow enforcement discretion related to privacy or security requirements.¶
 (b) The Authority may expand network capacity through remote care and telemedicine, or telehealth services provided across state lines.¶
- (c) The Authority may expand the definition of an established client or member-provider relationship beyond the standard of an in-person encounter every three (3) years.

Statutory/Other Authority: ORS 413.042, ORS 413.032

Statutes/Other Implemented: ORS 414.025, 414.065, 414.723

AMEND: 410-141-3566

NOTICE FILED DATE: 07/11/2023

RULE SUMMARY: Amends Overarching Telemedicine Rule Authorizing Coverage Of Remote Health Care Services Delivered Using Telecommunication Technologies

CHANGES TO RULE:

410-141-3566

Telemedicine and Telehealth Delivered Health Service and Reimbursement Requirements

- (1) The following definitions apply to the Division's administrative rules governing Managed Care Entities (MCEs) as defined in <u>Oregon Administrative Rule (OAR)</u> 410-141-3500;¶
- (a) "Asynchronous" means not simultaneous or concurrent in time. For the purpose of this rule, asynchronous telecommunication technologies for telemedicine or telehealth services may include audio and video, audio, or member portal and may include transmission of data from remote monitoring. "Asynchronous" does not include voice messages, facsimile, electronic mail or text messages.¶
- (b) "Audio only" means the use of audio technology, permitting real-time communication between a health care provider and a member for the purpose of diagnosis, consultation or treatment. "Audio only" does not include the delivery of health services that are customarily delivered by audio telephone technology and customarily not billed as separate services by a health care provider, such as the sharing of laboratory results.¶
- (c) "Meaningful access" means member-centered access reflecting the following statute // and standards:¶
 (A)-Pursuant to Title VI of the Civil Rights Act of 1964, Section 1557 of the Affordable Care Act and the corresponding Federal Regulation at 45 CFR Part 92 and The Americans with Disabilities Act (ADA), providers' telemedicine or telehealth shall accommodate the needs of individuals who have difficulty communicating due to a medical condition, who need accommodation due to a disability, advanced age or who have Limited English Proficiency (LEP) and including providing access to auxiliary aids and services as described in Federal Regulation at 45 CFR Part 92;¶
- (B) National Culturally and Linguistically Appropriate Services (CLAS) Standards at https://minorityhealth.hhs.gov/omh/browse.aspx?lvl=2&lvlid=53;¶
- (C) Tribal based practice standards: https://www.oregon.gov/OHA/HSD/AMH/Pages/EBP.aspx.¶
- (d) "Synchronous" means an interaction between a provider and a member that occurs at the same time using an interactive technology. This may include audio only, video only, or audio and video and may include transmission of data from remote monitoring.
- (e) "Telecommunication technologies" means the use of devices and services for telemedicine or telehealth delivered services. These technologies include video conferencing, store-and-forward imaging, streaming media including services with information transmitted viausing landlines, and wireless communications, including the Internet and telephone networks.¶
- (f) "Telehealth" includes telemedicine and also includes the use of electronic information and telecommunications technologies to support remote clinical healthcare, member and professional health-related education, public health, and health administration.¶
- (g) "Telemedicine" means the mode of delivering remote clinical health services using information and telecommunication technologies to provide consultation and education or to facilitate diagnosis, treatment, care management or self-management of a member's healthcare.¶
- (h) "Trauma informed approach" as defined in OAR 410-141-3500¶
- (i) "Trauma informed services" as defined in OAR 410-141-3500¶
- (2) Communications may be between providers, or between one or more providers and one or more members, family members /caregivers /guardians.¶
- (3) <u>Coordinated Care Organizations (CCOs)</u> shall ensure that OHP members are offered a choice of how services are received, including services offered viausing telemedicine or telehealth modalities and in-person services, except where the Authority issues explicit guidance during a declared state of emergency or if a facility has implemented its facility disaster plan.-¶
- (4) CCOs shall ensure that providers unable to offer in-person services have access to the CCO Provider Directory.¶
- (5) CCOs shall ensure that providers unable to offer in-person services inform the CCO upon referring a member to another provider in accordance with the requirements set forth in OAR 410-120-1990 so the CCO can provide any care coordination services necessary to support the member in accessing care. ¶
- (6) CCOs shall ensure that member choice and accommodation for telemedicine or telehealth shall encompass the following standards and services:¶
- (a) CCOs shall ensure that providers offer meaningful access to telemedicine/telehealth services by completing a

capacity assessment of members in the use of specific approved methods of telemedicine or telehealth delivery that comply with accessibility standards including alternate formats, and provides the optimal quality of care for the member given considerations of member access to necessary devices, access to a private and safe location, adequate internet, digital literacy, cultural appropriateness of telemedicine or telehealth services, and other considerations of member readiness to use telemedicine or telehealth;¶

- (b) CCOs shall ensure that providers offer meaningful access to health care services for members and their families who experience LEP or hearing impairments by working with qualified or certified health care interpreters to provide language access services as described in OAR 333-002-0040. Such services shall not be significantly restricted, delayed, or inferior as compared to programs or activities provided to English proficient individuals;¶
- (c) CCOs shall ensure that providers collaborate with members to identify modalities for delivering health care services which best meets the needs of the member and considers the member's choice and readiness for the modality of service selected.¶
- (d) CCOs shall ensure that telemedicine or telehealth services provided are culturally and linguistically appropriate as described in the relevant standards:¶
- (A) National Culturally and Linguistically Appropriate Services (CLAS) Standards;¶
- (B) Tribal based practice standards; ¶
- (C) Trauma-informed approach to care as defined in OAR 410-141-3500.¶
- (57) CCOs shall provide reimbursement for telemedicine or telehealth services and reimburse Certified and Qualified Health Care Interpreters (HCIs) as defined in OAR 333-002-0010 for interpretation services provided viausing telemedicine at the same reimbursement rate as if it were provided in person. This requirement does not supersede the CCOs direct agreement(s) with providers, including but not limited to, alternative payment methodologies, quality and performance measures or Value Based Payment methods described in the CCO contract. However, nothing either in this requirement or withinAdministrative rules and CCO dDirect aAgreement(s) with providers referenced hereins do not supersedes any federal or state requirements with regard to the provision and coverage of health care interpreter services.¶
- (68) Consistent with OAR 410-120-1990 privacy and security standards for telemedicine and telehealth services must shall be met by satisfying the following: ¶
- (a) Prior to the delivery of services viausing a telemedicine or telehealth modality, a member's written, oral, or recorded consent to receive services using a telemedicine or telehealth delivery method in a language that the member understands must be obtained by the health system, clinic, or provider and documented in the member's health record. Consent must include an assessment of member readiness to access and participate in telemedicine or telehealth delivered services, including conveying all other options for receiving the health care service to the member. Consent must be updated at least annually thereafter. For members and their families with LEP or hearing impairments, providers must use qualified or certified health care interpreters, when obtaining patient consent;¶
- (b) Consistent with ORS 109.640, provision of birth control information and services viausing a telemedicine or telehealth modality shall be provided to any person regardless of age without consent of parent or legal guardian:¶
- (c) Consistent with ORS 109.640, provision of any other medical or dental diagnosis and treatment viausing a telemedicine or telehealth modality shall be provided to any person 15 years of age or older without consent of parent or legal guardian;¶
- (d) Services provided using a telemedicine or telehealth platform shall comply with Health Insurance Portability and Accountability Act (HIPAA), https://aspe.hhs.gov/reports/health-insurance-portability-accountability-act-1996 and with the Authority's Privacy and Confidentiality Rules (Chapter 943 Division 14) except as noted in section (9) below.¶
- (e) The member may be located in the community or in a health care setting 11) of this rule. ¶
- (e) There is no limitation on the location of the member; ¶
- (f) Providers may be located in any location where privacy can be ensured;¶
- (g) Persons providing interpretive services and supports shall be in any location where member privacy and confidentiality can be ensured. \P
- (79) CCOs shall ensure that network providers offering telemedicine or telehealth services, must meet the following requirements:¶
- (a) Provide services viausing telehealth that are within their respective certification or licensing board's scope of practice and comply with telemedicine or telehealth requirements including but not limited to:¶
- (A) Documenting patient and provider agreement of consent to receive services;¶
- (B) Allowed physical locations of provider and patient;¶
- (C) Establishing or maintaining an appropriate provider-patient relationship.¶
- (b) Complying with HIPAA and the Authority's Privacy and Confidentiality Rules and security protections for the

member in connection with the telemedicine or telehealth communication and related records requirements (OAR chapter 943 division 14 and 120, OAR 410-120-1360 and 1380, 42 CFR Part 2, if applicable, and ORS 646A.600 to 646A.628 (Oregon Consumer Identity Theft Protection Act)) except as noted in section ($\frac{9}{2}$) below 11) of this rule;¶

- (c) Obtaining and maintaining technology used in telemedicine/telehealth communication that is compliant with privacy and security standards in HIPAA and the Authority's Privacy and Confidentiality Rules described in subsection (b) except as noted in section (9) below11) of this rule;¶
- (d) Ensuring policies and procedures are in place to prevent a breach in privacy or exposure of member health information or records (whether oral or recorded in any form or medium) to unauthorized persons and timely breach reporting as described in OAR 943-014-0440; ¶
- (e) Maintaining clinical and financial documentation related to telemedicine or telehealth services as required in OAR 410-120-1360 and any program specific rules in OAR Ch 309 and Ch 410; \P
- (f) Complying with all federal and state statutes as required in OAR 410-120-1380.¶
- (810) CCO reimbursement to network providers offering telemedicine or telehealth services shall meet the following requirements: \P
- (a) Services provided shall be medically and clinically appropriate for covered conditions within the Health Evidence Review Commission's (HERC) prioritized list and in compliance with relevant guideline notes;¶
- (b) Dependent on individual certification or licensing board's scope of practice standards, telemedicine or telehealth delivered services for covered conditions are covered for establishing a patient-provider relationship, and when an established relationship exists between a provider and patient as defined by a patient who has received in person professional services from the physician or other qualified health care professional within the same practice within the past three (3) years;¶
- (c) For all claim types except dental, CCOs shall ensure that encounter submissions for telehealth or telemedicine delivered services covered using synchronous audio and video include modifiers GT or $95_{7.}$ and can be billed with either telephone codes (e.g. 99441) or regular in-person codes. For all telehealth services including dental, CCOs shall ensure that encounter submissions include Place of Service code $02;\P$
- (d) All physical and behavioral telemedicine and telehealth and oral teledentistry telehealth services except School Based Health Services (SBHS) shall include Place of Service code 02;¶
- (e) When provision of the same service via synchronous audio and video is not available or feasible, e.g. the member declines to enable video, or necessary consents cannot reasonably be obtained with appropriate documentation in member's medical record when the client or member is located in a location other than their home. When the client or member is located in their home, the claim shall include Place of Service code 10.¶ (e) All claim types except Dental services, shall include modifier 95 when the telemedicine or telehealth delivered service utilizes a real-time interactive audio and video telecommunication system. When provision of delivered using real-time interactive audio only telecommunication system, then encounter submissions should not all include any-modifiers but should continue billing Place of Service as 02 93.¶
- (911) In the event of a declared emergency or changes in federal requirements, the Authority may adopt flexibilities to remove administrative barriers and support telemedicine, or telehealth delivered services:
- (a) The Authority wishall follow guidance from the US Department of Health and Human Services (HHS) Office for Civil Rights (OCR) which may allow enforcement discretion related to privacy or security requirements;¶
- (b) The Authority may expand network capacity through remote care and telemedicine, or telehealth services provided across state lines;¶
- (c) Should the Authority exercise options in this section (911), all CCO obligations for Network Adequacy requirements as described in OAR 410-141-3515 remain in full effect: \P
- (d) The Authority may expand the definition of an established patient-provider relationship beyond the standard of an in-person encounter every three (3) years.

Statutory/Other Authority: ORS 413.042, 414.572, 414.591, 414.605, 414.615

Statutes/Other Implemented: ORS 414.572