Oregon Vedica Vlarijuana Program Statistical Snapshot April 2024



OREGON MEDICAL MARIJUANA PROGRAM STATISTICAL SNAPSHOT APRIL 2024

(REVISED 04/24/2024)



Oregon Medical Marijuana Program
Analysis Unit
PO Box 14450
Portland, OR 97293-0450
www.oregon.gov/ommp

OREGON MEDICAL MARIJUANA PROGRAM STATISTICAL SNAPSHOT APRIL 2024 TABLE OF CONTENTS

Patients, Caregivers, Growers and Grow Sites	I
Patients, Caregivers, Growers and Grow Sites by Oregon County	1
Patients, Caregivers and Growers Outside of Oregon	2
Patients by Age Range	2
Patients, Caregivers and Growers by Gender	2
Patients by Condition	2
Minor Patients	3
Minor Patients by Condition	3
Caregivers	3
Growers	4
Grow Site Addresses	4
Grow Sites where Patient is Own Grower or Designated Another Person as their Grower	4
Grower Reporting Requirements	5
Attending Provider Types by Patient Applications	6
Attending Providers with 450 or More Patient Applications	6
Reduced Card Application Fee Eligibility by Year	7
Annual Card Participant Fluctuation	7
Medical Cannabis Dispensaries and Processing Sites by Oregon County	8
Medical Cannabis Dispensary and Processing Site Applications Received by Year	8
Retail Cannabis Dispensary Sales Data	8
Card Applications Received by Year	9
Data Notes:	10

Patients, Caregivers, Growers and Grow Sites¹

	Patients	Caregivers	Growers	Grow Sites
Mailing Address in OR	14,585	5,569	3,711	3,286
Mailing Address Outside OR	20	46	1	N/A
Total	14,605	5,615	3,712	3,286

Patients, Caregivers, Growers and Grow Sites by Oregon County¹

	Patients	Caregivers	Growers	Grow Sites
BAKER	58	< 50	< 50	< 50
BENTON	221	94	< 50	< 50
CLACKAMAS	1,131	479	234	217
CLATSOP	193	72	< 50	< 50
COLUMBIA	167	70	53	< 50
COOS	216	77	71	69
CROOK	86	< 50	< 50	< 50
CURRY	90	< 50	< 50	< 50
DESCHUTES	784	321	189	154
DOUGLAS	395	123	172	150
GRANT	< 50	< 50	< 50	< 50
HARNEY	< 50	< 50	< 50	< 50
HOOD RIVER	64	< 50	< 50	< 50
JACKSON	1,308	291	459	392
JEFFERSON	80	< 50	< 50	< 50
JOSEPHINE	1,164	160	608	463
KLAMATH	218	86	89	81
LAKE	< 50	< 50	< 50	< 50
LANE	1,546	592	396	372
LINCOLN	381	226	63	66
LINN	481	209	128	120
MALHEUR	172	69	85	72
MARION	870	423	162	156
MORROW	< 50	< 50	< 50	< 50
MULTNOMAH	2,567	1,120	309	278
POLK	320	144	70	69
TILLAMOOK	145	58	< 50	< 50
UMATILLA	102	< 50	< 50	< 50
UNION	120	< 50	< 50	< 50
WALLOWA	< 50	< 50	< 50	< 50
WASCO	61	< 50	< 50	< 50
WASHINGTON	1,218	516	189	173
YAMHILL	290	121	78	72
Combined total for GILLIAM, SHERMAN, & WHEELER	< 50	< 50	< 50	< 50
Outside of Oregon	20	46	1	N/A

Patients, Caregivers and Growers Outside of Oregon

State	Patients	Caregivers	Growers
AR	1	0	0
AZ	1	1	0
CA	1	3	0
CT	0	1	0
FL	0	1	0
ID	0	1	0

State	Patients	Caregivers	Growers
MA	0	1	0
NV	1	2	0
TN	0	1	0
VA	1	0	0
WA	14	34	1
WI	1	1	0
Total	20	46	1

Patients by Age Range (not all are 5-year increments)

Patient Age Range	Count	Percentage
0 - 10	17	0.1%
11 – 15	22	0.2%
16 – 17	21	0.1%
18 - 20	524	3.6%
21 - 24	392	2.7%
25 – 29	802	5.5%
30 - 34	1,201	8.2%
35 - 39	1,467	10.0%
40 – 44	1,554	10.6%

Patient Age Range	Count	Percentage
45 - 49	1,411	9.7%
50 - 54	1,218	8.3%
55 - 59	1,179	8.1%
60 - 64	1,446	9.9%
65 - 69	1,473	10.1%
70 – 74	1,134	7.8%
75 – 79	593	4.1%
80 +	151	1.0%
Total	14,605	

Patients, Caregivers and Growers by Gender

	Patients	Caregivers	Growers
Male	57%	49%	66%
Female	42%	51%	34%
Non Binary	< 1%	< 1%	< 1%

Patients by Condition²

	Count of	Percentage of
Condition	Reporting	Reporting
	Patients	Patients
Severe Pain	12,343	84.5%
PTSD	3,544	24.3%
Spasms	3,180	21.8%
Nausea	1,832	12.5%
Neurological	1,376	9.4%
Cancer	922	6.3%
Seizures	529	3.6%
Glaucoma	229	1.6%
HIV/AIDS	181	1.2%
Cachexia	155	1.1%

Minor Patients

Minor Patient Age Range	Count
0 - 10	17
11 - 15	22
16 – 17	21
Total	60

Minor Patients by Condition²

	Count of	Percentage of
	Reporting	Reporting
Condition	Minor Patients	Minor Patients
Neurological	32	53.3%
Severe Pain	19	31.7%
PTSD	17	28.3%
Seizures	14	23.3%
Nausea	10	16.7%
Spasms	9	15.0%
Cancer	< 5	Redacted
Cachexia	< 5	Redacted
Glaucoma	< 5	Redacted
HIV/AIDS	0	0%

Caregivers

A caregiver must be 18 years or older and one individual may be designated by multiple patients. There are 5,613 caregivers designated by 5,784 patients.

Caregivers	Patients
5,536 56	1
56	2
9	3
5	4
2	5
1	6
1	12
1	14
1	20
1	27
5,613	5,784

"There are 5,536 caregivers with one patient each, 56 caregivers with two patients each ... there is one caregiver with 20 patients, and one caregiver with 27 patients."

Growers

A grower must be 21 years or older and one individual may grow for a maximum of eight patients concurrently. A patient may designate themselves or another person as their grower.

There are 3,707 growers designated by 4,659 patients.

Growers	Patients
3,436	1
74	2
27	3
55	4
22	5
25	6
30	7
38	8
3,707	4,659

"There are 3,436 growers growing for one patient each, 74 growers growing for two patients each. . .there are 30 growers growing for 7 patients, and 38 growers growing for 8 patients."

Grow Site Addresses

There are 3,286 grow site addresses designated by 4,659 patients.

Grow Site	Patients
Addresses	
2,703	1
397	2
23	3
21	4
19	5
27	6
26	7
66	8
2	9
1	11
1	13
3,286	4,659

"There are 2,703 grow site addresses with one registered patient, there are 397 grow site addresses with two registered patients ... there is one grow site address with 11 registered patients, and one grow site address with 13 registered patients."

Grow Sites where Patient is Own Grower or Designated Another Person as their Grower

A patient may designate themselves as their own grower or designate another person to grow for them as their designated grower. More than one grower may be growing at a grow site.

Patient is growing for themselves	3,475
Patient designated another person as their grower	1,184
Total	4,659

Grower Reporting Requirements

OMMP growers are required to report into one of two reporting systems unless they are exempt from reporting. A grower may be required to either report monthly using the OMMP's Oregon Medical Marijuana Online System (OMMOS) or in real time using the Oregon Liquor Control Commission's Cannabis Tracking System (CTS).

The criteria to determine which system a grower is required to use for reporting is as follows:

CTS: Reporting required if the grow site has 3 or more registered patients.

OMMOS: Reporting required if the grow site has 1 or 2 patients and one or more of the following is true:

- A grower is designated to grow for an OMMP patient (named patient and grower are different).
- A patient, who is named as their own grower, at a grow site address that is NOT their residence.
- A patient, who is named as their own grower, at a grow site address that is their residence and is transferring marijuana items to a medical processor or dispensary.

Exempt: A grower at a grow site with 1 or 2 patients is exempt from reporting if ALL of the following are true:

- A patient, who is named as their own grower, at a grow site address that is their residence; and
- The patient, who is named as their own grower, is not transferring marijuana items to a medical dispensary or processing site.

A grow site with 2 patients may have one grower required to report into OMMOS, and a second grower exempt from reporting. In the data set below, the grow site is represented in the OMMOS reporting system.

Grow site	Distinct grow site
reporting system	addresses
CTS	184
OMMOS	147
Exempt	2,955
Total	3,286

Attending Provider Types by Patient Applications

On April 4, 2024, there were **1,340** attending providers associated with patient applications. Attending providers may be licensed as a MD, DO, PA, NP/NI, CNS, CRNA or ND³.

795 Current patients provided applications with proof that they are exempt from submitting medical documentation under ORS 475C.783(11)(b)⁴ (100% disabled US Veteran exemption) accounting for 5.3% of patient applications.

Attending Provider Type	MD	DO	PA	NP/NI	CNS	CRNA	ND	None (Veteran ⁴)
Application Count	10,176	2,352	242	804	4	4	685	795
Application Percentage	67.6%	15.6%	1.6%	5.3%	< 0.1%	<0.1%	4.5%	5.3%

Attending Providers with 450 or More Patient Applications

Attending providers associated with 450 or more patients at one time must provide documentation showing the patient's medical records have been reviewed, and an examination and planned follow-up care was provided.⁵

Patient Application Range Count	Count of Patient Applications in Range	Attending Provider
1 - 449	6,630	1,331
≥ 450	7,637	9
N/A	795	None (Veteran ⁴)

"There are 1,331 attending providers currently associated with between one and 449 patient applications, accounting for 44% (6,630) of applications.

There are 9 attending providers currently associated with 450 or more patient applications, accounting for 51% (7,637) of applications.

The remaining 5% (795) applicants were exempt4"

Reduced Card Application Fee Eligibility by Year⁶

	No Reduced					VET
	Fee Eligibility	SNAP	OHP	SSI	VET	Fee Waived
2012	59.9%	31.6%	2.5%	6.1%	N/A	N/A
2013	61.7%	27.7%	4.5%	6.2%	N/A	N/A
2014	56.4%	14.3%	22.4%	6.4%	0.4%	N/A
2015	56.4%	12.0%	25.0%	5.6%	1.1%	N/A
2016	51.7%	9.8%	25.0%	5.1%	8.4%	N/A
2017	49.1%	8.9%	25.0%	5.3%	11.7%	N/A
2018	46.5%	8.3%	25.3%	6.1%	13.8%	N/A
2019	44.6%	8.4%	26.5%	6.1%	14.3%	N/A
2020	42.5%	8.9%	29.1%	6.1%	13.4%	N/A
2021	41.5%	4.9%	35.1%	5.5%	12.9%	N/A
2022	38.7%	4.8%	35.8%	6.5%	8.6%	5.6%
2023	37.6%	4.3%	37.0%	6.4%	8.1%	6.6%
2024 (partial)	38.4%	3.6%	35.2%	6.5%	7.5%	8.8%

Annual Card Participant Fluctuation⁷

	Patients	Care	givers	Growers		Grow Sites	
04/2015	71,191 -	35,633	-	46,037	-	34,903	-
04/2016	73,715 +4	33,489	-6%	43,291	-6%	28,774	-18%
04/2017	61,839 📗 -16	26,067	-22%	33,764	-22%	25,228	-12%
04/2018	45,210 1-27	7% 17,722	-32%	22,810	-32%	18,099	-28%
04/2019	28,177 📗 -38	3% 11,564	-35%	12,859	-44%	10,900	-40%
04/2020	24,015 1-15	5% 9,269	-20%	9,884	-23%	8,245	-24%
04/2021	22,566 -6	% 8,500	-8%	8,039	-19%	6,727	-18%
04/2022	20,663 -8	% 7,644	-10%	6,830	-15%	5,778	-14%
04/2023	16,814 📗 -19	0% 6,486	-15%	4,752	-30%	4,158	-28%
04/2024	14,605 -13	5,615	-13%	3,712	-22%	3,286	-21%

Medical Cannabis Dispensaries and Processing Sites by Oregon County⁸

County	Dispensaries	Processing Sites
JOSEPHINE	1	0
TOTAL	1	0

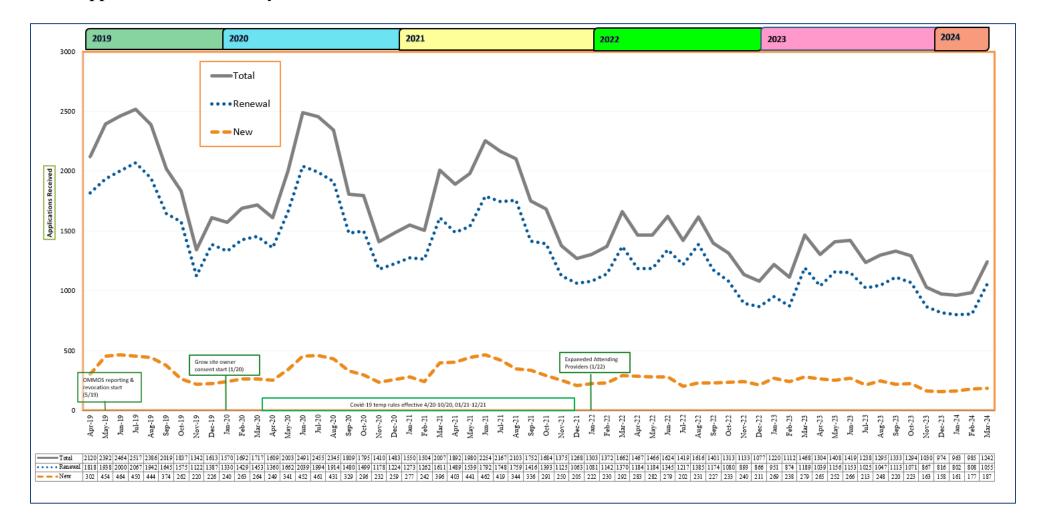
Medical Cannabis Dispensary and Processing Site Applications Received by Year⁹

	Dispensary Applications			Process	ing Site App	olications
	New	Renewal	Total	New	Renewal	Total
2014	623	0	623	N/A	N/A	N/A
2015	522	229	751	N/A	N/A	N/A
2016	118	328	446	322	0	322
2017	10	19	29	18	1	19
2018	2	5	7	1	3	4
2019	0	1	1	0	0	0
2020	2	1	3	0	0	0
2021	2	1	3	0	0	0
2022	1	1	2	0	0	0
2023	0	1	1	1	0	1
2024 (partial)	0	0	0	0	0	0

Retail Cannabis Dispensary Sales Data

The Oregon Liquor and Cannabis Commission (OLCC) licenses all retail cannabis dispensaries in Oregon. OLCC data of sales from retail dispensaries to OMMP cardholders is searchable on the OLCC website located here: https://www.oregon.gov/olcc/marijuana/pages/marijuana-market-data.aspx

Card Applications Received by Year



Data Notes:

- ¹ Participant counts are based on distinct combinations of person, role (patient, caregiver, grower) and mailing address county. If one person is the caregiver for three patients and has a mailing county of Multnomah on all three patient applications, that person would be counted once as a caregiver in Multnomah County. If one person is a caregiver for three patients and has Multnomah as a mailing address on one patient application and Clackamas on the other two patient applications, that person would be counted once as a caregiver in Multnomah County, and once as a caregiver in Clackamas County.
 - Grow site address counts are based on distinct addresses. If one address is designated as the grow site for three patients, it will be counted once.
- ² Conditions are not mutually exclusive; one patient may report one or more conditions.
- ³ The definition of "attending provider" expanded effective 01/01/2022 to include the attending provider types below. See ORS 475C.777(1).

MD or DO - physician licensed under ORS chapter 677;

PA - physician assistant licensed under ORS 677.505 to 677.525;

NP/NI - nurse practitioner licensed under ORS 678.375 to 678.390;

CNS - clinical nurse specialist licensed under ORS 678.370 and 678.372;

CRNA - certified registered nurse anesthetist as defined in ORS 678.245; or

ND - naturopathic physician licensed under ORS chapter 685.

- ⁴ Renewing patients are not required to submit medical documentation if they are a veteran who has been assigned a total and permanent disability rating as a result of service-connected disabilities; or has a US VA total disability rating of 100%. See ORS 475C.783(11)(b).
- ⁵ Attending providers associated with 450 or more patients must provide documentation that the patient's medical records have been reviewed, and an examination and follow up care was provided, or an exemption. See OAR 333-008-0700(4).
- ⁶ OMMP application fee types and current amounts are as follows:
 - "No Reduced Fee": No reduced fee proof is submitted with the application. Fee is \$200.
 - "SNAP": Oregon Supplemental Nutrition Assistance Program recipient. Fee is \$60.
 - "OHP": Oregon Health Plan recipient. Fee is \$50.
 - "SSI": Supplemental Security Income recipient. Fee is \$20.
 - "VET": Proof of having served in the US armed forces. Fee is \$20.
 - "VET Fee Waived": Proof of having a US VA total rating disability of at least 50% from an injury or illness incurred or aggravated during active military service and who received a discharge or release under other than dishonorable conditions. Fee is \$0. Effective 01/01/22
- ⁷ Shows an annual increase/decrease from the prior year time frame for all participant-types.
- ⁸ Compiled 04/16/2024 from:

http://www.oregon.gov/oha/PH/DiseasesConditions/ChronicDisease/MedicalMarijuanaProgram/Pages/dispensary-directory.aspx

⁹ Count includes all applications received with payment; not all received applications are approved.

Statistics compiled 04/04/2024 and 04/16/2024 There are natural fluctuations in statistical totals due to workflow and timing of compilation.

Statistical Snapshots are published here:

https://www.oregon.gov/oha/PH/DISEASESCONDITIONS/CHRONICDISEASE/MEDICALMARIJUANAPROGRAM/Pages/data.aspx



PUBLIC HEALTH DIVISION

Oregon Medical Marijuana Program, Analysis Unit PO Box 14450, Portland, OR 97293-0450 www.healthoregon.org/ommp