

Oregon Public Health Division

Expanded Electronic Case Reporting

CSV Format for Case Reporting

Implementation Guide

September 2020

Version 1.0

Oregon Electronic Case Reporting

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Electronic Case Reporting (eCR) in Oregon

Thank you for your interest in electronic data exchange with the Oregon Electronic Case Reporting (eCR) project. Timely and accurate information about reportable conditions is critical for Public Health disease surveillance and improving population health. Oregon encourages the least burdensome method for clinicians to submit data. For details, please review Oregon Administrative Rules (OARs), Divisions 18 (Disease Reporting) and 26 (Enforcement of Public Health Rules). The timing of health care provider reports is specified to reflect the severity of the illness or condition and the potential value of rapid intervention by public health agencies.

Participating in eCR allows incoming clinical data to be translated, processed, and routed to appropriate public health recipients (Local Health Departments and State Programs) for swift public health action. Standardized HL7 messaging (C-CDA) is the preferred format for eCR in Oregon, and to meet Federal Promoting Interoperability (formerly Meaningful Use) requirements, C-CDA is the only acceptable message format.

Scope of This Document

This guide is designed for use by hospitals, clinics, and other non-laboratory providers who are unable to send Consolidated Clinical Documents (C-CDA specifications are available at hl7.org) but have a need to exchange case-related data with the Oregon Public Health Division. This includes emergency situations such as the COVID-19 response. Lower volume submitters are encouraged to use the online morbidity reporting tool Memento Morbi (healthoregon.org/howtoreport).

While C-CDA is the preferred method of data submission for high volume submitters, we understand that not every facility has the capability to submit this data structure. Therefore, we are providing an alternate method for data submission for certain facilities. Sending data in the method outlined in this document is not appropriate for federal Promoting Interoperability (formerly, Meaningful Use) requirements. Currently, the Oregon Public Health Division accepts messages via secure file transfer protocol (SFTP), the Public Health Informatics Network Messaging System (PHIN-MS), or Direct Secure Messaging. Questions regarding message transport should be addressed to elr.project@state.or.us.

File Format – Comma Separated Values (CSV)

The table below describes the data elements expected for sending CSV case reports. The first column in the table (seq) refers to the field order, the second (use) describes whether the field is required (R) or optional (O), the third (Name) describes the name of the field, and the last column (Guidance) provides instructions for how to populate that field. Fields should not contain commas or other special characters unless indicated (e.g., some fields may include multiple responses, in that case values should be separated with a tilde (~)). Unless otherwise indicated, responses should include a single value as indicated in the Guidance column.

| Seq | Use | Name | Guidance |
|-----|-----|-----------------------------------|--|
| 1 | R | MessageDate | Date of message creation Format: YYYYMMDD |
| 2 | R | FacilityName | Name of the facility where testing was done |
| 3 | R | FacilityID | Unique identifier for the facility (e.g., CLIA, NPI). If no unique identifier exists, one must be assigned by the eCR Coordinator prior to testing. |
| 4 | R | FacilityAddress | Include number, direction, and street name only |
| 5 | O | FacilityAddress2 | May include PO Box, Suite, etc. |
| 6 | R | FacilityCity | |
| 7 | R | FacilityState | Two characters (e.g., OR) |
| 8 | R | FacilityZip | Five digits required, additional four optional (separated by hyphen) |
| 9 | R | FacilityPhone | Formatted as ###-###-####. Extension may be included in parentheses (). |
| 10 | R | PatientID | Patient identifiers may include medical record number, account number, etc. Do not use patient's social security number. |
| 11 | R | PatientFirstNameLegal | |
| 12 | R | PatientLastNameLegal | |
| 13 | O | PatientFirstNamePref | If the patient prefers to use a name other than their legal first name. |
| 14 | O | PatientLastNamePref | If the patient prefers to use a name other than their legal last name. |
| 15 | R | PatientDOB | Patient date of birth. Format: YYYYMMDD |
| 16 | R | PatientSex | Female (F), Male (M), Non-Binary (X), Other (O), Refused (R), Unknown (U) |
| 17 | O | PatientPronouns | She/Her, He/Him, They/Them, Ella, Él, Elles, Other, None, Refused, Unknown Separate multiple pronouns with tilde (~) |
| 18 | O | PatientGender_Open | Free text entry. Do not include punctuation or special characters. |
| 19 | O | PatientGender_Discrete | Woman/Girl, Man/Boy, None, Feminine, Masculine, Non-binary, Questioning, Other, Refused, Unknown Separate multiple genders with tilde (~) |
| 20 | O | PatientTransgender | Yes (Y), No (N), Other (O), Refused (R), Unknown (U) |
| 21 | O | PatientSexualOrientation_Open | Free text entry. Do not include punctuation or special characters. |
| 22 | O | PatientSexualOrientation_Discrete | Same-Gender, Lesbian, Gay, Bisexual, Straight, Pansexual, Asexual, Queer, Questioning, Other, Refused, Unknown Separate multiple sexual orientations with tilde (~) |
| 23 | O | PatientRaceEthnicity_Open | Free text entry. Do not include punctuation or special characters. |

| Seq | Use | Name | Guidance |
|-----|-----|-------------------------------|--|
| 24 | R | PatientRaceEthnicity_Discrete | American Indian; Alaska Native; Canadian Inuit, Metis, or First Nation; Indigenous Mexican, Central American, or South American; Hispanic or Latinx Central American; Hispanic or Latinx Mexican; Hispanic or Latinx South American; Other Hispanic or Latinx; Guamanian; Chamorro; Micronesian; Native Hawaiian; Samoan; Tongan; Other Pacific Islander; Asian Indian; Chinese; Filipino/a; Hmong; Japanese; Korean; Laotian; South Asian; Vietnamese; Other Asian; Eastern European; Slavic; Western European; Other White; African American; African (Black); Caribbean (Black); Other Black; Northern African; Middle Eastern; Unknown; Declined; Other Separate multiple values with tilde (~) |
| 25 | R | PatientAddress | Include house number, direction, and street name |
| 26 | O | PatientAddress2 | May include PO Box, Suite, etc. |
| 27 | R | PatientCity | |
| 28 | R | PatientState | Oregon (OR) residents only. Out of state residents must be reported to the appropriate jurisdiction by the facility. |
| 29 | R | PatientZip | Five digits required, additional four optional (separated by hyphen) Format: ##### or #####-#### |
| 30 | O | PatientCounty | |
| 31 | O | PatientPhone | Format: ###-###-#### |
| 32 | O | OKtoContact | Yes (Y) or No (N) |
| 33 | R | ProviderFirstName | |
| 34 | R | ProviderLastName | |
| 35 | R | ProviderPhone | Format: ###-###-####. Extension may be included in parentheses (). |
| 36 | R | PatientClass | Inpatient, Outpatient, Healthcare Worker, Resides in Congregate Setting, Works in a Congregate Setting, Other Separate multiple classes with tilde (~) |
| 37 | R | Symptomatic | Yes (Y), No (N), Unknown (U) |
| 38 | O | OnsetDate | Answer if symptomatic is Yes, otherwise leave blank. If exact onset is unknown, please approximate based on available clinical information. Format: as YYYYMMDD |
| 39 | R | Hospitalized | Yes (Y), No (N), Unknown (U) |
| 40 | O | ICU | Answer if hospitalized is Y, indicate whether the patient is in the ICU (Yes (Y), No (N), Unknown (U)) |
| 41 | O | Ventilator | Answer if hospitalized is Y, indicate whether the patient is on a ventilator (Yes (Y), No (N), Unknown (U)) |
| 42 | R | Died | Yes (Y), No (N), Unknown (U) |
| 43 | O | DateOfDeath | Must provide a date if patient is deceased, otherwise leave blank. Format: YYYYMMDD |
| 44 | O | Diagnosis | If known, provide ICD-10 Diagnosis Code as well as the actual diagnosis formatted as CODE^TEXT^ICD10 . Separate multiple diagnoses with tilde (~) |

| Seq | Use | Name | Guidance |
|-----|-----|------------------------|--|
| 45 | O | DiagnosisDate | Format: YYYYMMDD |
| 46 | O | LabConfirmed | Indicate whether this diagnosis been lab confirmed (Yes (Y), No (N), Unknown (U)) |
| 47 | R | FirstTest | Indicate whether this is the first specimen collected for this patient for this condition (Yes (Y), No (N), Unknown (U)) |
| 48 | R | SpecimenCollectionDate | Date of specimen collection. Format: YYYYMMDD |
| 49 | R | TestName | If available, provide the LOINC Code as well as the Test Name. Formatted as CODE^TEXT^LN |
| 50 | O | Result | Indicate the result of the current test (e.g., Positive, Negative, Detected, Undetected, Indeterminate, or numeric value) |
| 51 | O | LanguageSpeakHome | English, Spanish, Russian, Vietnamese, Hmong, Cambodian, Laotian, Somali, Chinese (Mandarin), Chinese (Cantonese), Tagalog, Korean, Swahili, Arabic, Chuukese, Marshallese Separate multiple languages with tilde (~) |
| 52 | O | LanguageSpeakDoctor | English, Spanish, Russian, Vietnamese, Hmong, Cambodian, Laotian, Somali, Chinese (Mandarin), Chinese (Cantonese), Tagalog, Korean, Swahili, Arabic, Chuukese, Marshallese Separate multiple languages with tilde (~) |
| 53 | O | LanguageSpeakPreferred | English, Spanish, Russian, Vietnamese, Hmong, Cambodian, Laotian, Somali, Chinese (Mandarin), Chinese (Cantonese), Tagalog, Korean, Swahili, Arabic, Chuukese, Marshallese, Other: (<i>other spoken language</i>) Separate multiple languages with tilde (~) |
| 54 | O | LanguageWritePreferred | English, Spanish, Russian, Vietnamese, Hmong, Cambodian, Laotian, Somali, Chinese (Mandarin), Chinese (Cantonese), Tagalog, Korean, Swahili, Arabic, Chuukese, Marshallese, Other: (<i>other written language</i>) Separate multiple languages with tilde (~) |
| 55 | O | LanguageEnglishComfort | Very Well, Well, Not Well, Not at all, Unknown, Declined |
| 56 | O | InterpreterNeeded | Yes (Y), No (N), Declined(D), Unknown (U) |
| 57 | O | InterpreterType | Spoken language, American Sign Language, Deaf Interpreter for DeafBlind and Deaf with additional barriers, Contact Sign Language (PSE), Other Separate multiple interpreter types with tilde (~) |
| 58 | O | NeedOtherMaterials | Free text entry. Do not include punctuation or special characters. |
| 59 | O | Deaf | Yes (Y), No (N), Declined(D), Unknown (U) |
| 60 | O | DeafAge | Age in years (if since infancy, enter 0) |
| 61 | O | Blind | Yes (Y), No (N), Declined(D), Unknown (U) |
| 62 | O | BlindAge | Age in years (if since infancy, enter 0) |
| 63 | O | NeedBraille | Yes (Y), No (N), Declined(D), Unknown (U) |
| 64 | O | Disability | Yes (Y), No (N), Declined(D), Unknown (U) |
| 65 | O | DisabilityAge | Age in years (if since infancy, enter 0) |
| 66 | O | DifficultyStairs | Yes (Y), No (N), Declined(D), Unknown (U) |
| 67 | O | DifficultyStairsAge | Age in years (if since infancy, enter 0) |

| Seq | Use | Name | Guidance |
|-----|-----|------------------------------|---|
| 68 | O | DifficultyDressingBathing | Yes (Y), No (N), Declined(D), Unknown (U) |
| 69 | O | DifficultyDressingBathingAge | Age in years (if since infancy, enter 0) |
| 70 | O | DifficultyConcentrating | Yes (Y), No (N), Declined(D), Unknown (U) |
| 71 | O | DifficultyConcentratingAge | Age in years (if since infancy, enter 0) |
| 72 | O | DifficultyErrands | Yes (Y), No (N), Declined(D), Unknown (U) |
| 73 | O | DifficultyErrandsAge | Age in years (if since infancy, enter 0) |
| 74 | O | Notes | Free text entry. Do not include punctuation or special characters. |

Concluding Remarks

This document was developed as an Oregon-specific CSV format Implementation Guide for case reporting. This guide represents the minimum expectation for message construction and submission to Oregon eCR for facilities that are not able to send standardized messages. Modifications to this specification may be approved on a case-by-case basis. For more information about Oregon eCR statutes, data quality assurance, and current reportable conditions visit

<https://public.health.oregon.gov/DiseasesConditions/CommunicableDisease/ReportingCommunicableDisease/ElectronicLabReporting/Pages/index.aspx>

Version History

For Information about Oregon ELR, visit us on the web at: healthoregon.org/elr

Or contact us at 971-673-1111

| Revision History | Issue Date | Summary of Changes |
|------------------|-------------------|---|
| V 1.0 | September 3, 2020 | Created as an option for non-laboratories, clinical facilities to send information for specific conditions. |