

## Highly stressed: stressful and traumatic experiences among individuals with HIV/AIDS in the Deep South

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A history of traumatic and/or stressful experiences is prevalent among HIV-infected individuals and has been consistently associated with poorer health outcomes. However, little is known about incident stressful experiences and the factors that predict these experiences among HIV-infected individuals. Data from a longitudinal study of 611 HIV-infected individuals in the Southeastern USA were used to examine the frequency and types of incident stress reported in a 27-month period and to determine predictors associated with three incident stress measures (all stressful events, severe stressful events, and traumatic events such as physical assault). Incident stressful experiences frequently occurred among study participants, as 91% reported at least one stressful experience (median = 3.5 experiences) and 10% of study participants reported traumatic stress in any given nine-month reporting period. Financial stressors were the most frequently reported by study participants. Greater emotional distress, substance use, and a higher number of baseline stressful experiences were significantly associated with reporting a greater number of incident stressful experiences and any traumatic experiences. Study results indicate that efforts are needed to identify individuals at risk for traumatic events and/or substantial stressors and to address the factors, including mental health and substance abuse, that contribute to these experiences.

**Keywords:** HIV; AIDS; trauma; stress; mental health; substance abuse

### Introduction

Among individuals with HIV disease, a history of traumatic and stressful life experiences has been associated with negative outcomes including reduced antiretroviral medication adherence (Mugavero et al., 2006), virologic failure (Parienti et al., 2004; Pence, Miller, Gaynes, & Eron, 2006), mortality, and opportunistic infection (Leserman et al., 2007; Mugavero et al., 2007) as well as increased sexual and drug use behaviors that raise the risk for secondary HIV transmission (Hamburger, Moore, Koenig, Vhalov, & Shoenbaum, 2004; Kelly et al., 1993). Studies of traumatic and stressful experiences have consistently identified a high lifetime prevalence of these experiences among HIV-infected individuals (Allers & Ben-jack, 1991; Cohen et al., 2004; Kelly et al., 1993; Simoni & Ng, 2000; Vlahov et al., 1998; Whetten, Leserman, et al., 2006; Wyatt, Myers, & Williams, 2002). For example, in the Coping with HIV/AIDS in the Southeast (CHASE) sample of HIV-infected patients in the Southeast, 30% of respondents reported childhood sexual abuse and 40% reported

sexual and/or physical abuse before age 18 (Whetten, Leserman, et al., 2006). CHASE participants were approximately twice as likely as members of the general population to have experienced abuse (Briere & Elliott, 2003).

Similarly high rates of childhood abuse have also been reported in HIV-infected individuals in other parts of the USA (Cohen et al., 2004; Kelly et al., 1993; Simoni & Ng, 2000; Vlahov et al., 1998; Wyatt et al., 2002).

The burden of current or ongoing traumatic and stressful experiences has not been widely characterized among individuals with HIV/AIDS. However, studies that have investigated recent trauma among HIV-infected individuals have identified relatively high levels of these experiences. For example, the HIV/AIDS Cost and Service Utilization Study (HCSUS), a national study of HIV-infected individuals receiving medical care (1996–1998), asked research participants about physical abuse since HIV diagnosis and documented that 20.5% of women, 11.5% of men who reported having sex with men

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(MSM), and 7.5% of heterosexual men reported physical abuse by a partner since HIV diagnosis (Zierler et al., 2000). The only longitudinal study we identified in the literature that examined incident stressful experiences among individuals with HIV or at risk for HIV infection was the HIV Epidemiology Research Study (HERS) of women with or at risk for HIV. This study documented an incidence rate for violent events (defined as being physically attacked or raped) of 6.2 per 100 person years over a five-year period (Gruskin et al., 2002). Higher CD4 count, younger age, being single/widowed/divorced, prior physical or sexual abuse, depression, having multiple sexual partners, and using illegal substances were associated with incidence of violent events. No studies were identified that examined a wide range of incident stressful and traumatic events, beyond physical and/or sexual abuse, in a representative HIV-infected population.

A more comprehensive understanding of the incident traumatic and stressful experiences among individuals with HIV and the factors that contribute prospectively to these experiences is a necessary step in devising strategies to address ongoing trauma and stress and reduce their associated negative consequences. This article describes the frequency and prospective predictors of a wide range of incident traumatic and stressful events experienced by participants of the CHASE study over a 27-month follow-up period.

## Methods

### *Sample and procedure*

Participants were recruited for the CHASE study from eight infectious diseases clinics in five Deep South states (AL, GA, LA, NC, and SC). The CHASE sampling strategy was designed to provide a cohort reflective of patients in the Deep South receiving HIV care outside of the region's three largest metropolitan statistical areas (MSAs; Charlotte, NC; Atlanta, GA; and New Orleans, LA) (Population Division, U.S. Census Bureau, 2005). Eligibility criteria included being HIV-infected, English-speaking, and passing the Short Portable Mental Status Questionnaire (SPMSQ; Pfeiffer, 1975), which tests for major cognitive impairment. Using consecutive sampling, 789 HIV-infected individuals were approached to participate in the study from December 2001 through April 2002. Sixteen individuals (2.0%) were excluded based on the SPMSQ. Of the 773 eligible subjects invited to participate, 611 (79%) enrolled in the CHASE study (Pence et al., 2007). Eighty-eight percent of participants ( $n = 539$ ) were

available for survey at one or more of the follow-up data points.

Patients completed detailed interviews at baseline and every nine months thereafter for a total study duration of 27 months. Clinical information from patients' medical records was recorded on standardized chart abstraction forms. Greater detail about study recruitment is provided elsewhere (Mugavero et al., 2006; Pence et al., 2007).

### *Measures*

#### *Incident stressful events, severely stressful events, and traumatic events (Appendix A)*

A modified version of the Life Events Survey (LES; Leserman, Ironson, O'Cleirigh, Fordiani, & Balbin, 2008; Sarason, Johnson, & Siegel, 1978) was used to measure stressful events in the nine months prior to the baseline interview and in the intervals between the follow-up interviews. The full LES was modified to include only events considered to be moderately to severely stressful based on previous studies with interviewer-based objectively rated stresses. In prior research this objective rating was shown to be consistently related to CD4+ T-lymphocyte and HIV disease progression (Leserman et al., 2002, 2005). Moderately stressful experiences included 26 possible experiences such as relationship difficulties; death or serious illness of a friend or non-immediate family member; employment difficulties (e.g., loss of job); non-HIV-related serious illnesses or injuries; moderate financial difficulties (including being behind in bills and having bill collectors calling); safety fears; and transitions such as leaving parents' home for the first time or moving several times (see Appendix A for a description of the stressful/traumatic experiences). Severely stressful experiences included 21 possible experiences including divorce/separation, death or illness of an immediate family member, hospitalization, major financial problems (e.g., foreclosure), more than a week in prison, and sexual and physical abuse. We also created a category of experiences considered as traumatic (a subset of the severely stressful events category) that included those experiences that would satisfy criterion A(1) of the definition of post-traumatic stress disorder (American Psychiatric Association, 1990) which were sexual and physical assault and death of a spouse/partner or child. For analysis purposes, we considered three global measures of stressful experiences: (1) the number of all stressful experiences (moderate and severe); (2) the number of severely stressful experiences; and (3) whether a traumatic experience occurred (Mugavero et al., 2006). We calculated these measures for the 9 months before

baseline and for each of the three nine-month follow-up intervals. The baseline interview also included an inventory of lifetime exposure to traumatic events, which was summarized as a count variable reflecting the number of types of such events, as described previously (Leserman et al., 2007, 2008; Sarason et al., 1978).

#### *Mental illness and substance use*

At each interview, participants completed the Brief Symptoms Inventory (BSI), an assessment of current (previous seven days) psychological symptoms with items addressing nine domains of mental status including depression and anxiety (Derogatis, 1993; Derogatis & Melisaratos, 1983). Substance use in the last 30 days was measured with the Addiction Severity Index (ASI). Alcohol severity and drug severity scores were calculated according to ASI documentation (McLellan et al., 1992). Post-traumatic stress disorder (PTSD) symptoms in the past nine months were assessed with the PTSD Checklist, a 17-item instrument assessing Diagnostic and Statistical Manual of Mental Disorders [DSM]-IV PTSD symptom criteria (Blanchard, Jones-Alexander, Buckley, & Forneris, 1996). PTSD diagnoses were assigned using the scoring that follows DSM-IV symptom criteria.

#### *Demographic, clinical, and coping variables*

Coping styles were assessed at baseline with 16 items from the Brief Cope (Carver, 1997). Consistent with previous definitions (Carver, 1997; Mugavero et al., 2006) and an exploratory factor analysis, we formed a scale for maladaptive (denial, self-blame, and behavioral disengagement) coping style ranging from 1 to 4, which had satisfactory internal reliability (Cronbach's  $\alpha = 0.72$ ).

Demographic and social variables were recorded at the baseline interview. Health-related measures included the SF-36 Physical Health Composite Score to measure physical functioning (McHorney, Ware, Lu, & Sherbourne, 1994) at each wave, whether the participant consider him or herself permanently or temporarily disabled at baseline, and CD4+ T lymphocyte count at each interview wave, which was defined as the CD4 measure closest to the interview date within a window of six months prior to the interview. For participants with no CD4 count from the medical record in the six months prior to baseline ( $n = 149$ , 24%), we used self-reported data on CD4 count from the participant surveys instead. For participants missing a CD4 count within the six-month window at follow-up time points, we used the

most recent post-baseline CD4 from the chart if available ( $n = 140$ , 10% of follow-up time points) or self-reported CD4 count from the participant surveys ( $n = 250$ , 18% of follow-up time points).

#### *Statistical analysis*

To describe the incidence of each type of stressful event, we present the proportion of interviews (up to four per participant) at which each type of event was reported. The stressful incidents were grouped by stress category for ease of presentation and interpretation resulting in 11 stressful experiences categories (sexual assault, physical assault, health, death of family or close friend, financial stresses, relationship stress, employment stress, legal stress, safety-related stress, and life transition). For comparability with the report of stressful event incidence from the HERS study, we calculated the incidence rate of each type of stressful experiences by dividing the number of stressful experiences by person years of observation. For ease of interpretation, we also translated these rates into a three-year risk (the proportion of participants expected to experience each type of stressful experiences over three years).

To explore prospective predictors of incident stressful events, we present unadjusted and adjusted associations of baseline and time-varying (lagged by one wave) characteristics with our three outcome measures reported at 9, 18, and 27 months: all stressful events, severely stressful events, and traumatic events. To account for the dependency between repeated observations on the same individuals, we used mixed-effects Poisson regression (for number of stressful events and number of severely stressful events) and mixed-effects logistic regression (for any traumatic event), including individual-level random effects and specifying an exchangeable correlation matrix (Fitzmaurice, Laird, & Ware, 2004). Likelihood ratio tests indicated that clinic-level random effects made a negligible contribution to the fit of the models, so these terms were not included in final models. We considered predictors that were of interest a priori including demographic and social variables, health-related variables, and mental health-related variables, which included emotional distress, substance use, and maladaptive coping. For parsimony, we included only variables with bivariable associations with of a  $p$ -value  $< 0.20$ . Collinearity was tested by examining pairwise correlations between predictor variables. The correlations were all less than 0.45. To examine whether mental health may moderate the relationship of baseline stressful experiences with incident stressful experiences, we created an interaction term between baseline stress and the global BSI

score. Based on likelihood ratio tests, this interaction term was included when modeling all stressful experiences and severely stressful experiences but not when modeling traumatic experiences.

## Results

### *Participant characteristics*

A majority of CHASE participants were African-American (64%) and nearly one-third of participants were female (31%; Table 1). Less than half (45.7%) reported any education past high school and over one-third (36.5%) were disabled. Mental illness was relatively common among participants, as 53.9% had scores on the BSI that indicated a probable mental disorder. Nearly one-quarter reported any drug use (non-marijuana) in the previous nine months.

### *Incidence of stressful experiences*

Incident stressful experiences were highly prevalent among study participants (Table 2). In any given nine-month follow-up period, participants reported a median of three stressful experiences (interquartile

range (IQR) 2–5) and one severely stressful experience (IQR 0–2). Ninety-one percent reported at least one stressful event, 61% reported at least one severely stressful event, and 10% reported at least one traumatic event in an average nine-month period. For the entire 27-month follow-up period, the incidence rate of any stressful experiences was 396 per hundred person years (meaning an average participant would be expected to experience nearly four events per year), and the incidence rate of severely stressful experiences was 116 per hundred person years. The incidence rate of traumatic experiences was 13 per hundred person years. When the cumulative incidence rates were translated into expected risks over three years of follow-up (for greater ease of interpretation) virtually all participants were expected to experience at least one stressful and one severely stressful event and 32% were expected to experience at least one traumatic event.

### *Incidence of specific types of stressful experiences*

Financial stress was the most frequently reported stressful experience, with 60% of participants reporting this issue in any given nine-month interval (Table 2). Of those reporting financial stressors, nearly one-third described such experiences during all three of the nine-month follow-up periods, indicating ongoing financial concerns. For the entire 27-month follow-up period, there was an incidence rate of any financial stressors of 79 per hundred person years.

Reporting a major illness or injury that was non-HIV related was also relatively common, as 37% reported experiencing this in any given nine-month follow-up period. One-third of participants (35%) reported the death of a close relative or friend during any given nine-month period. Death of a close friend was reported the most frequently. Physical abuse was reported by 7.6% of participants in any given follow-up period. Sexual abuse was rare, affecting 1% of participants in any given follow-up period. For the entire follow-up period, there was an incidence rate of sexual assault at 1.1 per hundred person years. Being arrested for a serious crime was also relatively rare at less than 2% for any given nine-month follow-up period.

### *Bivariable associations of participant characteristics with stressful experiences*

Several demographic characteristics were associated with stressful experiences (Table 3). Women reported a higher number of any stressful or severely stressful experiences than their male counterparts. Younger age was associated with a higher number of any stressful

Table 1. Baseline characteristics of the CHASE participants.

	Overall (N = 611)
Age, years (range 20–71)	40.1 ± 8.7
Female gender	191 (31.3%)
Race/ethnicity	
Caucasian non-Latino	189 (31.6%)
African-American non-Latino	383 (64.0%)
Other <sup>a</sup>	26 (4.4%)
Education beyond high school	278 (45.7%)
Health insurance	
Private	116 (19.0%)
Public	373 (61.3%)
None	120 (19.6%)
Disabled	223 (36.5%)
CD4 < 200 cells/mm <sup>3</sup>	117 (22.7%)
VL < 400 copies/mL	237 (46.1%)
Mental-health indicators	
PTSD	98 (16.0%)
Probable psychiatric disorder (BSI)	329 (53.9%)
Substance use, past 9 months	
Drinking to intoxication weekly	40 (6.9%)
Any non-marijuana drug use	136 (22.3%)
Crack use	67 (11.1%)
Opioid use	5 (0.8%)
Polysubstance use	119 (20.0%)

<sup>a</sup>Includes Latino (2.7%), Asian (0.5%), and Native American (1.2%).

Table 2. Frequency of stressful and traumatic experiences.

Experience	Percent of nine-month time intervals in which at least one event was reported <sup>a</sup> (%)	Incidence rate (number of events per 100 person years; %)	Percentage of participants expected to experience at least one event during 3 years of follow-up <sup>b</sup> (%)
All stressful events		395.8	
Reporting any stressful events	91.3	–	100.0
Severely stressful events:		116.4	
Reporting any severely stressful events	61.4	–	97.0
Any traumatic event	10.0	12.7	31.6
Specific categories of stressful events (%)			
Sexual assault	0.9	1.1	3.1
Physical assault	7.6	9.3	23.4
Health: major illness, injury, accident	37.0	69.5	84.3
Death of family member or close friend	34.9	57.5	77.8
Major illness of family/close friend	30.0	55.0	74.2
Financial	60.2	78.6	87.8
Relationship	34.1	56.6	78.9
Employment	23.0	46.0	72.1
Legal	10.8	16.1	35.8
Safety related	19.6	28.3	54.1
Life transition	15.6	23.5	45.4

<sup>a</sup>1998 nine-month time intervals reported by 611 participants (maximum of four time intervals per participant: baseline interview and nine-, 18-, and 27-month follow-ups).

<sup>b</sup>The incidence rate of each type of event (events/person years of observation) was transformed into a predicted risk over three years of follow-up using the formula  $\text{Risk} = 1 - \exp(-\text{Rate} \times \text{time period})$ .

experiences and being more likely to experience an incident traumatic event. Race/ethnicity, age, sexual orientation, education, and being married/having a steady partner were not significantly associated with any of the categories of stressful experiences. Health status characteristics including disability, CD4 count, and viral load were also not associated with stressful experiences.

Substance use and mental health issues were associated with stressful experiences. Higher scores on the ASI drug use scale (indicating greater problematic use) and higher levels of emotional distress, as measured by the BSI global score, were associated with experiencing all three categories of stressful experiences.

### ***Multivariable associations of participant characteristics with incident stressful experiences***

#### *All stressful experiences*

In multivariable analyses, greater emotional distress was associated with reporting a higher number of any stressful experiences in the ensuing follow-up period (OR 1.23, 95% CI 1.13, 1.35; Table 4). The following example illustrates the effects of emotional distress. An African-American male participant with median scores for CD4 count, physical functioning, drug use, previous trauma, and age, and the lowest level of emotional distress reported would be predicted to

report two incident stressful events. In contrast, a participant with the same characteristics except for reporting the highest level of emotional distress would be predicted to report four stressful experiences in a nine-month period. We also observed interaction between global BSI score and baseline stressful experiences in predicting incident stressful experiences, indicating that the influence of emotional distress on subsequent stressful experiences was greater for those with lower numbers of baseline stressful experiences (see Figure 1). Greater problematic drug use (OR 1.11, 95% CI 1.01, 1.23) was also associated with reporting more incident stressful experiences. In addition, not having private insurance, younger age, and greater number of stressful experiences reported at baseline were predictors of a higher number of incident stressful experiences.

#### *Severely stressful experiences*

Higher levels of emotional distress (OR 1.31, 95% CI 1.16, 1.47) were associated with reporting a higher number of incident severely stressful events during the ensuing follow-up period. Further, a similar interaction was observed between global BSI and baseline severely stressful experiences in predicting incident severely stressful experiences. In addition, greater problematic drug use, poorer

Table 3. Bivariable associations of participant characteristics with incident stressful experiences.

Characteristic	Number of any type of stressors <sup>a</sup> , OR (95% CI)	Number of severely stressors <sup>a</sup> , OR (95% CI)	Traumatic experiences <sup>b</sup> , OR (95% CI)
Age, decade	0.87 (0.82, 0.92)	0.93 (0.85, 1.00)	0.60 (0.42, 0.87)
Female gender	1.16 (1.03, 1.30)	1.21 (1.04, 1.41)	1.24 (0.65, 2.36)
Non-white	0.97 (0.86, 1.09)	1.06 (0.91, 1.24)	0.67 (0.36, 1.28)
Education less than high school	1.14 (0.99, 1.31)	1.21 (1.01, 1.47)	1.87 (0.88, 3.95)
Sexual orientation – identify as “heterosexual”	0.94 (0.84, 1.05)	0.82 (0.71, 0.96)	1.02 (0.55, 1.92)
Married/steady partner	0.96 (0.85, 1.08)	0.93 (0.80, 1.10)	0.80 (0.42, 1.53)
Health insurance			
Private	0.76 (0.66, 0.88)	0.46 (0.38, 0.57)	0.35 (0.15, 0.81)
Public	1.15 (1.03, 1.29)	1.48 (1.27, 1.72)	1.35 (0.72, 2.53)
None	1.06 (0.92, 1.22)	1.10 (0.91, 1.33)	1.62 (0.78, 3.38)
Employed	0.89 (0.80, 1.00)	0.64 (0.55, 0.74)	0.32 (0.17, 0.61)
Disabled	1.10 (0.98, 1.23)	1.33 (1.15, 1.55)	2.65 (1.45, 4.87)
CD4 <200 cells/mm <sup>3</sup>	1.17 (1.03, 1.33)	1.06 (0.88, 1.29)	1.81 (0.81, 4.07)
VL <400 copies/mL	0.89 (0.79, 1.01)	0.81 (0.69, 0.95)	1.06 (0.56, 2.01)
SF-36 physical functioning score, per 10 units	0.96 (0.92, 1.00)	0.82 (0.77, 0.87)	0.91 (0.72, 1.15)
PTSD	1.50 (1.30, 1.73)	1.65 (1.37, 1.99)	4.74 (2.25, 9.98)
BSI per 10 units	1.21 (1.15, 1.26)	1.36 (1.27, 1.45)	2.39 (1.83, 3.10)
ASI alcohol score, per 10 units	1.03 (0.95, 1.12)	1.04 (0.94, 1.15)	1.30 (0.89, 1.91)
ASI Drug use score, per 10 units	1.26 (1.13, 1.41)	1.34 (1.17, 1.55)	3.59 (2.08, 6.17)
Maladaptive coping	1.34 (1.24, 1.47)	1.38 (1.23, 1.54)	2.44 (1.53, 3.87)
Baseline stressful experiences <sup>c</sup>	1.21 (1.15, 1.13)	1.31 (1.23, 1.39)	6.48 (2.82, 14.9)

<sup>a</sup>Mixed-effects Poisson Regression.

<sup>b</sup>Mixed-effects Logistic Regression.

<sup>c</sup>Baseline stress for each category: baseline number of any stressors; baseline number of severe stressors; and any baseline trauma.

physical functioning, and greater number of severely stressful events reported at baseline were associated with incident severely stressful events.

#### Traumatic experiences

Greater emotional distress was significantly associated with experiencing an incident traumatic event (OR 1.87, 95% CI 1.31, 2.66) in the ensuing follow-up period. Problematic drug use, reporting trauma in the nine months prior to baseline, younger age, and being disabled were also associated with being more likely to experience a traumatic event during the follow-up period.

#### Discussion

Study results indicate that incident stressful experiences frequently occur among individuals living with HIV/AIDS. Nearly all participants reported at least one moderately or severely stressful experience during any given nine-month follow-up period and 61% reported at least one severely stressful experience during any given follow-up period. Study participants often experienced multiple stressors, as on average, participants experienced 3.5 moderate or severe

stressors in each of the nine-month follow-up periods. Financial stressors, such as no money for basic needs or being behind in bills, were the most frequently reported stressful experiences. Of those reporting financial stress, nearly one-third reported financial stress during each of the reporting periods, indicating that they were experiencing ongoing financial concerns. Although 40% of CHASE participants reported a history of childhood physical and/or sexual abuse, incident physical and sexual assaults were relatively infrequent at 7.6% and 1%, respectively in any given nine-month period.

The high levels of incident stress are concerning because they can negatively affect the quality of life of these individuals as well as potentially contributing to negative health outcomes. Incident stressful experiences have been associated with poorer medication adherence and increased HIV risk behavior independent of demographic and psychosocial factors (Leserman et al., 2008; Mugavero et al., 2009; Pence et al., in press). Efforts to prevent or reduce incident stressful experiences are needed to attenuate their potential negative consequences.

Incident stress can be addressed directly by assuring that HIV case management and other

Table 4. Multivariable analysis of the associations of participant characteristics with incident stressful experiences.

	Number of any type of stressors, OR (95% CI)	Number of severe stressors, OR (95% CI)	Traumatic experiences, OR (95% CI)
<i>Fixed characteristics</i>			
Age, per 10 years	0.90 (0.85, 0.96)	0.92 (0.84, 1.00)	0.53 (0.35, 0.79)
Female gender	1.04 (0.93, 1.16)	1.15 (0.98, 1.35)	1.37 (0.70, 2.68)
Less than high school education	0.98 (0.85, 1.13)	1.06 (0.87, 1.29)	1.24 (0.57, 2.72)
Non-white	1.01 (0.90, 1.13)	1.09 (0.93, 1.29)	0.79 (0.41, 1.54)
Disabled	0.96 (0.83, 1.10)	1.02 (0.83, 1.26)	3.15 (1.33, 7.46)
Unemployed not disabled	0.98 (0.84, 1.14)	1.11 (0.89, 1.39)	2.03 (0.81, 5.10)
Lifetime traumatic experiences	1.01 (0.99, 1.04)	1.00 (0.96, 1.03)	0.94 (0.82, 1.09)
ASI alcohol score, per 10 units	0.96 (0.89, 1.02)	0.97 (0.88, 1.06)	1.06 (0.76, 1.48)
ASI drug score, per 10 units	1.11 (1.01, 1.23)	1.19 (1.05, 1.35)	1.93 (1.21, 3.07)
Private insurance	0.86 (0.74, 1.00)	0.63 (0.48, 0.81)	0.59 (0.20, 1.76)
No insurance	0.89 (0.77, 1.04)	0.91 (0.74, 1.12)	1.33 (0.59, 2.96)
Maladaptive coping	1.07 (0.97, 1.17)	1.01 (0.88, 1.15)	0.93 (0.54, 1.60)
Number of stressful events in 9 months before baseline <sup>a</sup>	1.25 (1.14, 1.37)	1.73 (1.23, 2.43)	2.34 (1.00, 5.36)
PTSD diagnosis	0.98 (0.83, 1.14)	1.01 (0.81, 1.25)	1.17 (0.51, 2.72)
<i>Time-varying characteristics</i>			
SF-36 physical health score, per 10 units	0.99 (0.95, 1.04)	0.91 (0.85, 0.98)	1.34 (0.99, 1.80)
CD4 <200 cells/mm <sup>3</sup> (within last 6 months)	1.14 (1.00, 1.29)	1.10 (0.90, 1.34)	1.82 (0.76, 1.36)
BSI global mental health score, per 10 units	1.23 (1.13, 1.35)	1.30 (1.16, 1.47)	1.87 (1.31, 2.66)
Interaction term between baseline stressful experiences and global BSI	0.97 (0.96, 0.99)	0.94 (0.89, 0.99)	(not included) <sup>b</sup>

<sup>a</sup>Baseline stressful experiences for each category: baseline number of any stressful experiences; baseline number of severely stressful experiences; and any baseline traumatic experiences.

<sup>b</sup>Based on likelihood ratio tests, this interaction term was included when modeling all stressful experiences and severely stressful experiences but not when modeling traumatic experiences.

relevant services are available to assist with common stressors such as financial difficulties and relationship problems. Incident stressful experiences can also be affected indirectly by addressing factors that contribute to their occurrence. Data analysis revealed several consistent predictors of the three categories of

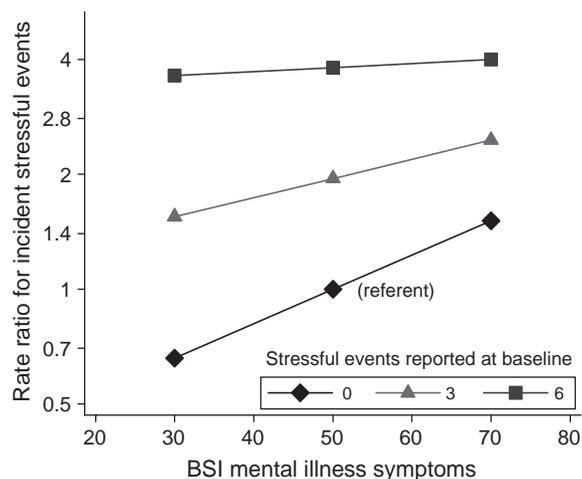


Figure 1. Illustration of the interaction between baseline stressful experiences and mental health symptomatology in predicting incident stressful events.

incident stress including mental health, substance use, and baseline levels of stressful experiences. These relationships were present even after controlling demographic and health characteristics. Mental illness and substance use have also been associated with other negative outcomes among people living with HIV/AIDS including being less likely to have anti-retroviral medications prescribed, poorer medication adherence, and greater risk behavior (Arnsten et al., 2000; Avants, Warburton, Hawkins, & Margolin, 2000; Fairfield, Libman, Davis, Eisenberg, & Phillips, 1999; Kelly et al., 1993; Sherbourne et al., 2000; Spire et al., 2002; Turner et al., 2001). The results of this study regarding the association of mental-health concerns and incident stress are consistent with those of the HERS study, which found a connection between mental health and incident trauma among women with or at risk for HIV disease (Gruskin et al., 2002).

Because the current study was longitudinal, it was clear that emotional distress and substance use predated the stressful and traumatic events reported by participants; however, the causal nature of these relationships may be complex. While individuals with mental health and substance use issues are at risk

for future stressful events, the mental-health and substance use problems of many of these individuals may be in part a result of previous trauma suggesting a potentially destructive cycle of stressful experiences and mental-health and substance use problems. Intervening in this pattern by providing mental-health and substance abuse treatment or interventions specifically targeting the psychological sequelae of past abuse for HIV-positive individuals may be particularly critical to improve outcomes for individuals with these complex issues. A number of interventions have shown promise in treating mental-health and substance use issues among individuals with HIV/AIDS including group psychotherapy, cognitive behavior therapy, integrated mental-health and substance use services, and treatments programs that combine several treatment modalities (Basu, Chwastiakb, & Bru, 2005; Crepaz et al., 2008; Himelhoch, Medoff, & Oyeniya, 2007; Scott-Sheldon, Kalichman, Carey, & Fielder, 2008; Sikkema, 2007; Sikkema et al., 2010; Whetten, Reif, et al., 2006).

Not surprisingly, stressful experiences reported in the nine months prior to baseline strongly predicted future stress. Further, the interaction for global BSI score and baseline stressful experiences was associated with any stressful experiences and severely stressful experiences, indicating a moderating effect of baseline stressful experiences on the influence of emotional distress on incident stressful experiences. It may be that for those with higher levels of baseline stress, current mental-health status has less of an effect on incident stress than those whose stress is at lower levels. The lack of effect of emotional distress for those with greater baseline stress may be due in part to a ceiling effect for these individuals. Since their level of stressful experiences was high and potentially close to a maximum level to begin, the level of emotional distress may have had little influence on future levels of stressful or traumatic experiences.

These findings have clinical implications in identifying a high-risk population. Individuals with low baseline stress appear to be vulnerable to incident stressful and traumatic events when faced with higher levels of emotional distress. These individuals may particularly benefit from case management or mental-health interventions at times of increased emotional distress.

Although the number of different types of lifetime trauma experienced by the participant was related to incident stressful experiences in bivariable analyses, this relationship was not identified in the multivariate models. These findings seem to indicate a stronger influence of more recent stressful experiences on incident stress. There were few strong relationships between demographic characteristics and incident

stress. However, younger age was associated with increased risk of any incident stress and with incident traumatic stress. In addition, being disabled was strongly associated with traumatic stress. This finding is consistent with previous studies that identified individuals with disabilities to be at greater risk for experiencing physical or sexual abuse (Myers & Calvey, 1999; Nosek & Howland, 1997; Powers, Hughes, & Lund, 2009).

### **Limitations**

The results of this study should be interpreted in the context of the study limitations. While the CHASE cohort is largely representative of HIV-infected individuals in medical care in the Southeast USA, this sample may lack generalizability to individuals in other regions of the country. However, focusing upon an understudied region of the USA that is disproportionately impacted by the domestic HIV epidemic may also be considered a strength. The study results may also be influenced by selection bias, due to missing data at the three follow-up data points. In addition, despite the longitudinal design, it is difficult to determine the causal direction of the relationships between stress and its predictors (e.g., Do depression and substance use lead to stressful events or vice versa?).

### **Conclusions**

Study results indicate that incident stressful experiences frequently occur among individuals with HIV/AIDS. As these stressful experiences have been associated with poorer health outcomes (Leserman et al., 2008; Mugavero et al., 2009; Pence et al., in press) and may lead to lowered quality of life, preventing these stressors or attenuating the mutable factors, including emotional distress and substance use, that predict stressful experiences is critical. More research is needed to determine the interventions that can be successful in reducing incident stress and trauma. These likely include improved identification of those experiencing high levels of stressful experiences, provision of evidence based mental-health and substance use treatment, and targeted case management to address unmet needs, particularly among those most vulnerable to incident stress and trauma.

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**Appendix A**

Stressor	Moderate stressor	Severe stressor	Trauma (subset of severe stressors)
Death of family or friend			
Spouse		X	X
Child		X	X
Mother		X	
Father		X	
Brother		X	
Sister		X	
Grandparent	X		
Other relative	X		
Close friend	X		
Sexual assault		X	X
Physical assault		X	X
Health			
Major illness/injury not HIV related	X		
Hospitalized		X	
Car accident	X		
Illness/injury			
Spouse		X	
Child		X	
Mother		X	
Father		X	
Brother		X	
Sister		X	
Grandparent	X		
Other relative	X		
Close friend	X		
Financial <sup>a</sup>			
Behind in bills	X		
Bill collectors calling	X		
Foreclosure		X	
Repossession of car		X	
Had to sell possessions		X	
No money for basic needs		X	
Relationship			
Get married/engaged	X		
Divorced		X	
Increased arguments	X		
Estrangement	X		
Employment			
Employment problems	X		
Lost job	X		
Looking for work if out of work	X		
Long hours	X		
Legal			
Arrested for serious crime	X		
Prison		X	
Spouse/relative arrested	X		
Safety			
Felt unsafe in neighborhood	X		
Burglarized	X		
Transitions			
Pregnant/baby	X		
Ended formal schooling	X		
Left home for first time	X		
Child left home	X		
Moved more than once	X		

<sup>a</sup>Only one financial need is counted when calculating the number of moderate/severely stressful experiences and severely stressful experiences no matter how many financial concerns identified by study participants.

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