

Minimum Babies First! and CaCoon Documentation Requirements Checklist: Targeted Case Management

(if TCM services are provided, if the client is Medicaid-eligible, and if a TCM claim is being submitted)

- TCM Assessment Form (completed at least annually, reviewed at every visit)*
- TCM Service Plan Form (completed at least annually, reviewed at every visit *)
- TCM Visit Form (completed every visit that TCM services are provided)*

*Co-signed by nurse for CHW

Please note – the TCM Forms are not required but elements outlined in the forms must be included in your documentation. Please contact your State Nurse Consultant if you have questions.