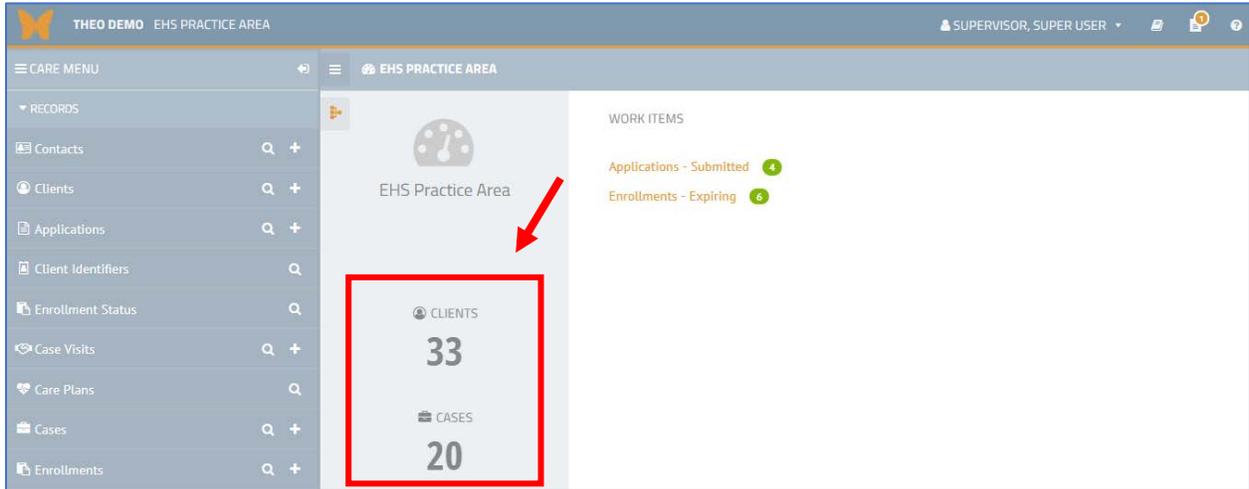


Tracking Home Visiting Effectiveness in Oregon

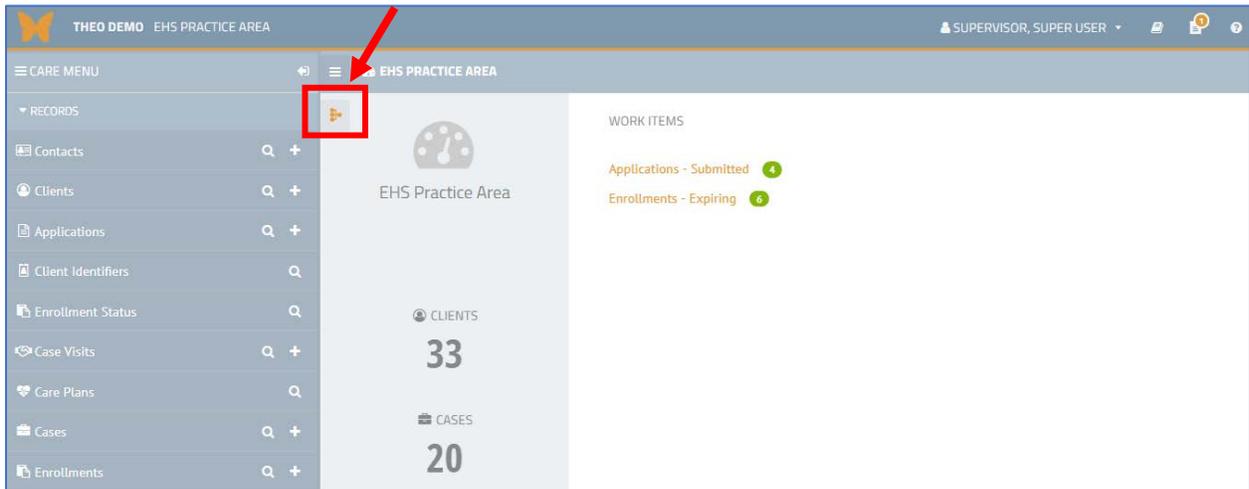
MIECHV THEO Release Notes: 5/23/2019

— New Features —

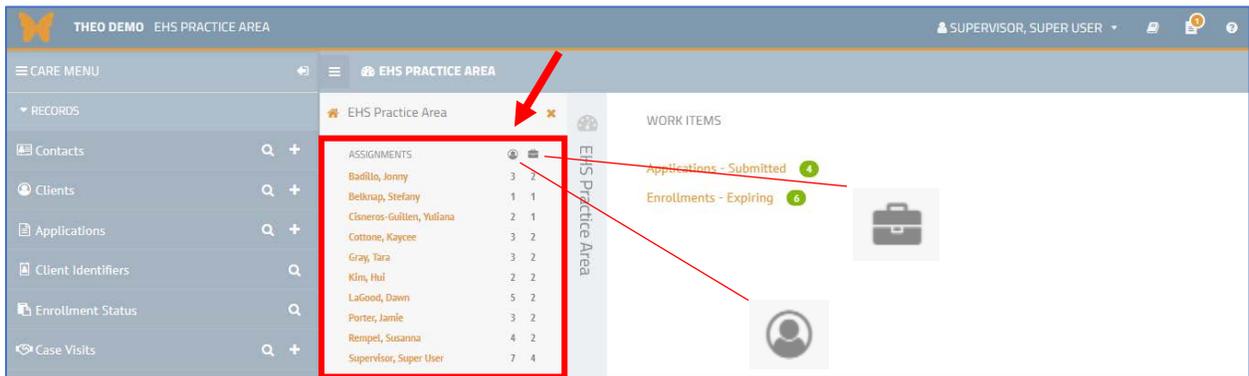
Supervisor/Super User Dashboard – All data entry specialists, supervisors, and super users have a new home page or dashboard in THEO. When they log into THEO, they see a count of Clients and Cases (families or households) for their Area.



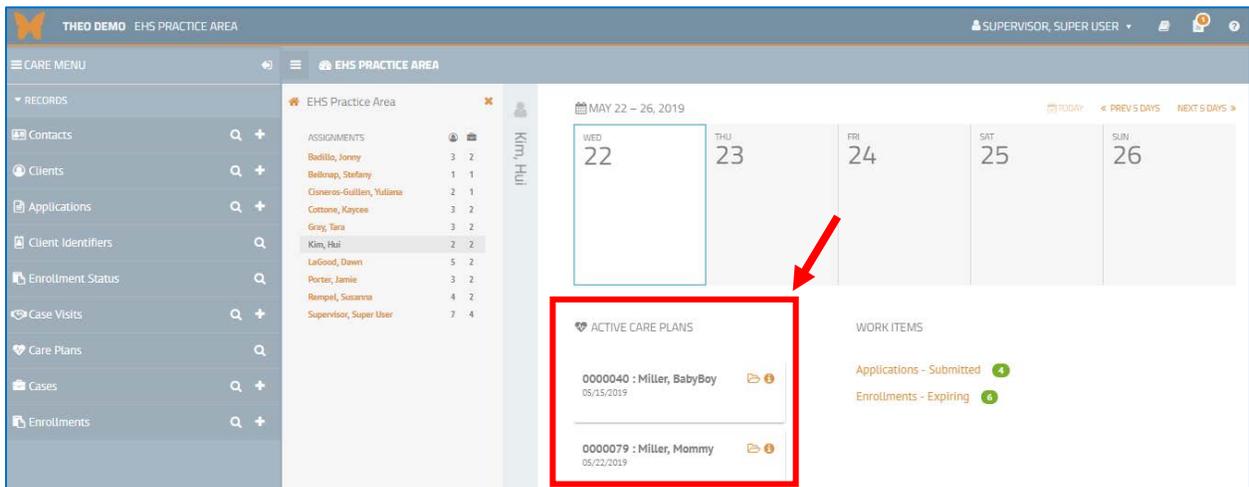
Clicking on the orange symbol to the right of the Care Menu opens a list of home visitors for the Area.



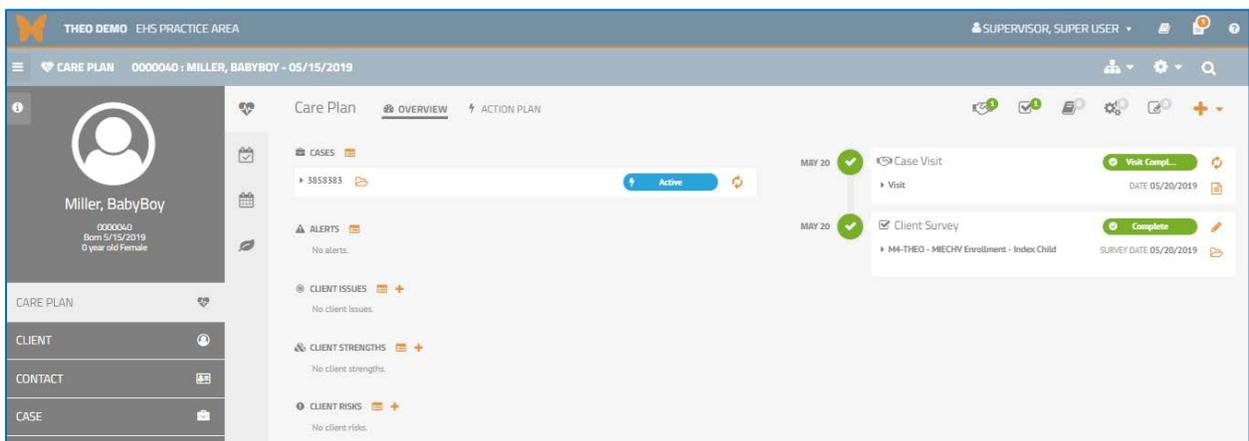
The center panel of the screen shows a list of all home visitors for the Area. Counts of Clients and Cases (families or households) assigned to home visitors appear to the right of their names.



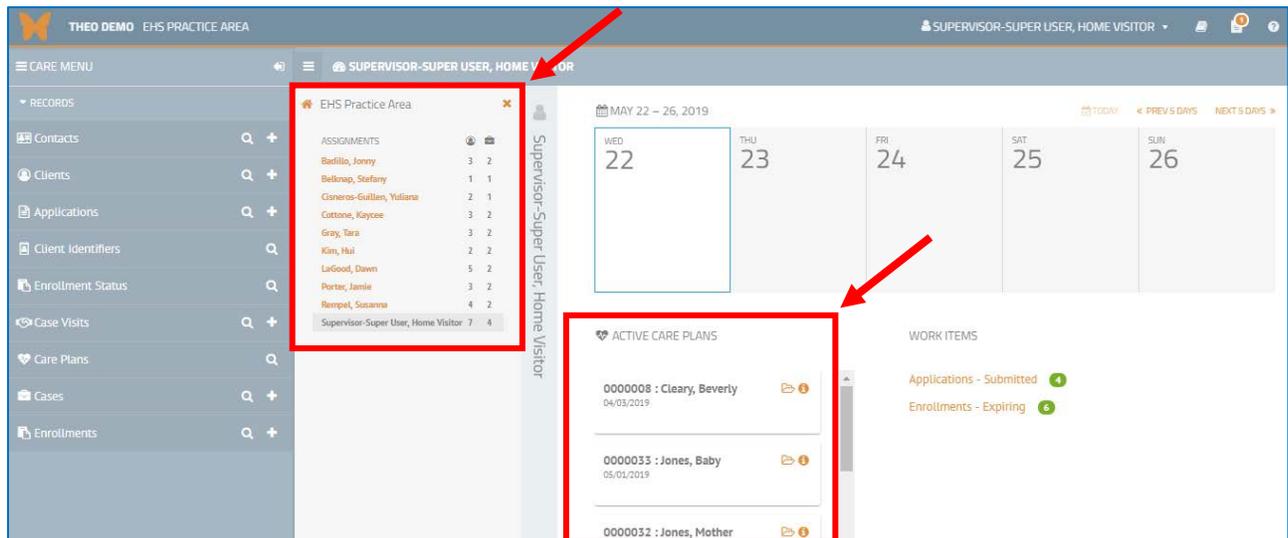
Clicking on the name of a home visitor takes you to the home visitor's dashboard, where you can see a list of the home visitor's assigned clients.



Clicking the Open icon, to the right of the client's name, takes you to the client's Care Plan or home page.



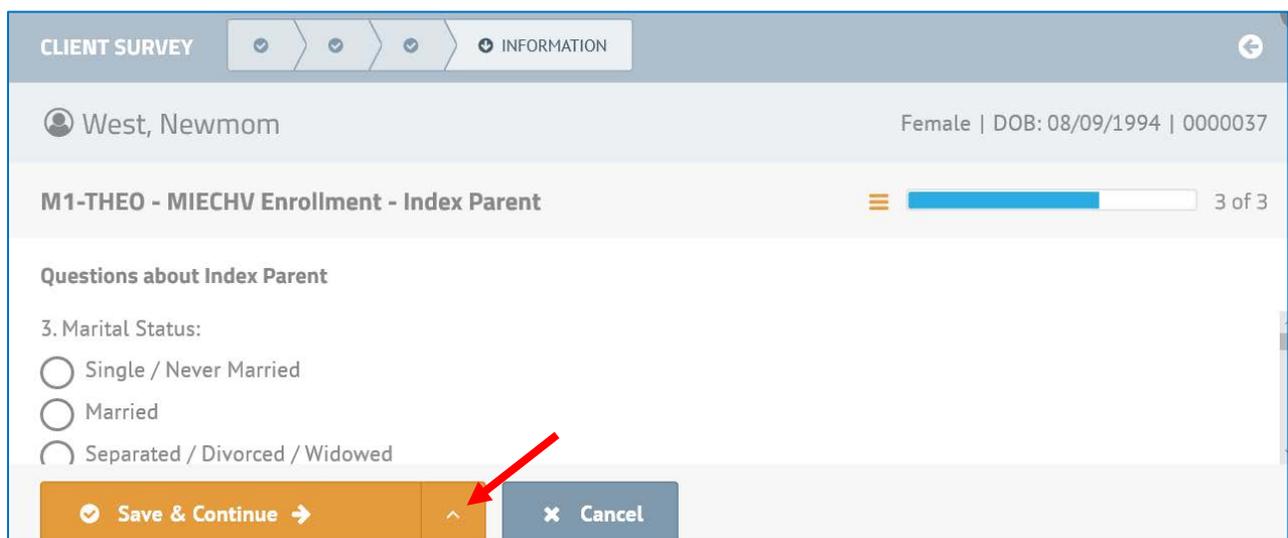
Note: If you are both a home visitor and a supervisor or super user, your home page combines a supervisor/super user dashboard and a home visitor dashboard. A list of your clients appears on your dashboard, and a list of the home visitors in your Area also appears on your dashboard.



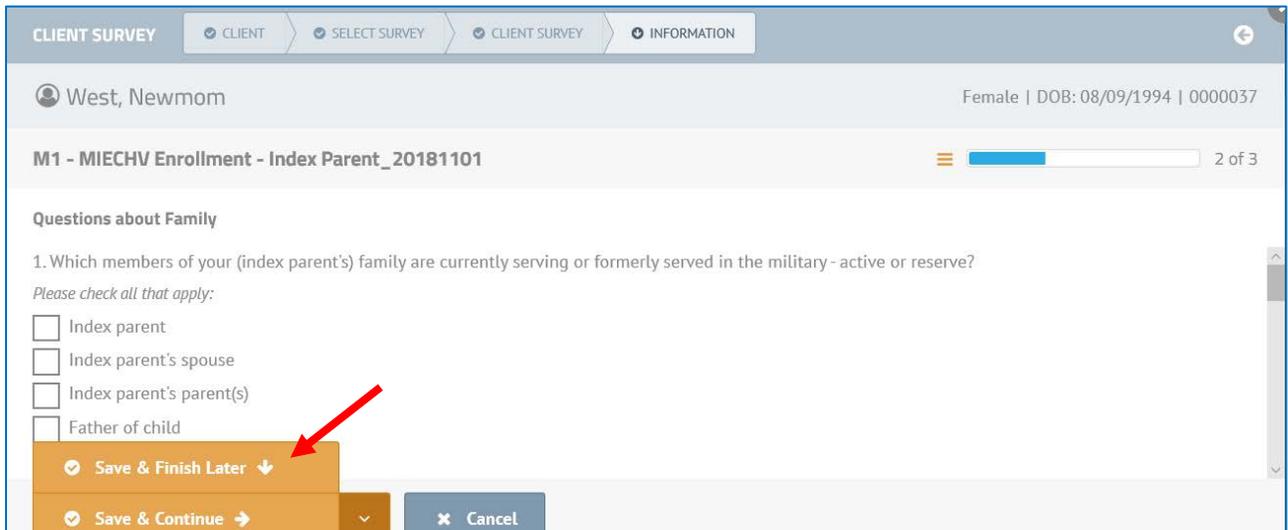
— Bug Fixes —

Partially Finished Surveys and “Active” Status – The bug in THEO that caused a partially completed client survey to show a “Completed” status is fixed. Partially completed client surveys show an “Active” status now.

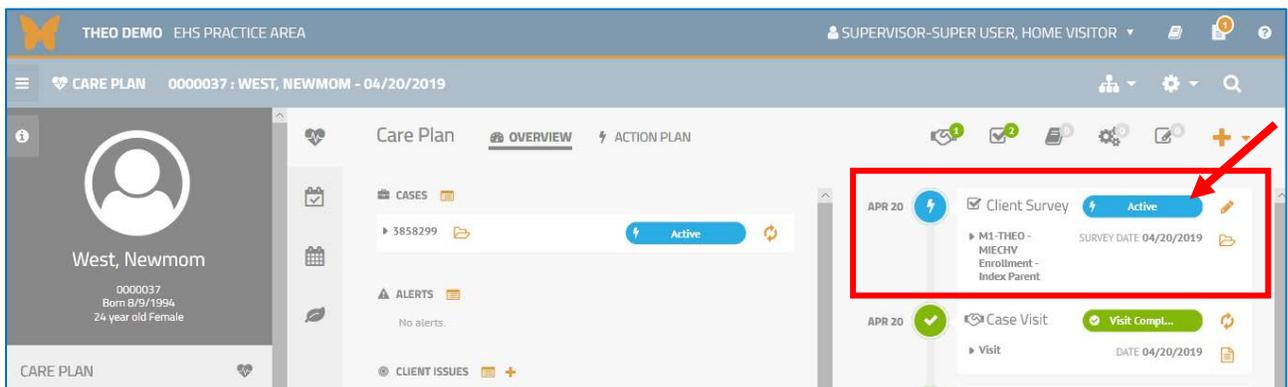
In the survey window, click the tiny (up) arrow to the left of the orange “Save & Continue” button.



Two save buttons display. Click the orange “Save & Finish Later” button in the survey window.



The survey closes and displays in the Care Plan Timeline on the right side of the client's Care Plan. The survey shows an “Active” status.



No Longer Need to Update Case Visits – Entering a Case Visit has fewer steps. You no longer need to update the Case Visit.

Open a new Case Visit. Click the orange “Save & Continue” button at the bottom of the window.

The screenshot shows a web form titled "New Case Visit". At the top left, there is a logo and the title. Below the title, a section labeled "REQUIRED FIELDS" is indicated by a vertical bar. The form contains several input fields: "Time (hh:mm)" is a text input field; "Duration" is a dropdown menu with "(hrs)" written below it; "Status" is a dropdown menu with "Visit Completed" selected; "Assigned To" is a dropdown menu with "Supervisor-Super User, Home Visitor : EHS Practice Area" selected. At the bottom of the form, there are two buttons: an orange button labeled "Save & Continue" with a checkmark and a right-pointing arrow, and a grey button labeled "Cancel" with an 'x' icon. A red arrow points to the "Save & Continue" button. A help icon (question mark) is visible in the bottom right corner of the form area.

A second window opens with the visit question. Answer “Yes” if the parent was asked about their concerns or answer “No” if the parent was not asked about their concerns. (Leave the answer blank if the baby is not born yet.) Click the orange “Save & Continue” button at the bottom of the window.

EHS/HFA - Home Visit Encounter 1 of 1

Page 1

Did the home visitor ask the parent if they had any concerns regarding their child's development, behavior or learning?

Yes, the question was asked

No, the question was not asked

Save & Continue → Cancel

The Case Visit displays with a “Visit Completed” status. You are done entering the Case Visit.

THEO DEMO EHS PRACTICE AREA SUPERVISOR-SUPER USER, HOME VISITOR

CARE PLAN 0000008 : CLEARY, BEVERLY - 04/03/2019

Cleary, Beverly
0000008
Born 1/1/1985
34 year old Female

CARE PLAN CLIENT

Care Plan OVERVIEW ACTION PLAN

CASES
3784981 Active

ALERTS
No alerts.

CLIENT ISSUES
No client issues.

APR 03 Case Visit Visit Completed DATE 04/05/2019

APR 03 Client Survey Complete SURVEY DATE 04/05/2019

— Known Bugs That Are Not Fixed Yet —

There are no identified bugs to report in THEO.