Policy 730
Bid Formula: Use and Description
January 1, 2019 (Revised)

Policy
Local WIC programs shall issue bid formulas to full-term non-breastfeeding and partially breastfeeding infants as a breast milk substitute.

Purpose
To meet the nutritional needs of full term infants while maximizing the number of participants served in the WIC program.

Relevant Regulations
7 CFR §246.16 ¶(k)—Requirements for Infant Formula Procurement
7 CFR §246.10 ¶(c)(1)&(2)—Food packages

Oregon WIC PPM References
♦ 760—Medical Formulas and Nutritionals
♦ 765—Medical Documentation

Appendices
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Definitions
Bid formula: Standard infant formula provided by the Oregon WIC program through a competitive bid process. Standard formula is also called “term formula” and “non-exempt” formulas. The bid formula currently in use in Oregon WIC may change based on contract renewals. According to federal requirements, standard infant formulas must meet the Standard of Identify set by the Food and Drug Administration (FDA) of 20 calories per fluid ounce at standard dilution.

Medical (exempt) formula: A formula in which the composition meets the special nutrient requirements of infants, children or adults diagnosed with various medical diseases and conditions. For infants, the medical formula may not meet the complete nutrient specifications defined by the FDA in the Infant Formula Act. Standard infant formulas which contain 19 calories per ounce instead of the required 20 calories per ounce are considered medical formulas. All medical formulas require medical documentation.

WIC eligible nutritionals: Enteral products that are specifically formulated to provide nutrition support for children over 1 year of age and women with a diagnosed medical condition, when the use of conventional foods is precluded, restricted, or inadequate. Nutritionals may be nutritionally complete or incomplete (e.g. Duocal).

WIC Nutritionist: A professional who meets one of the following qualifications: a master’s degree in nutrition or its equivalent; a registered dietitian nutritionist (RDN) with the Academy of Nutrition and Dietetics (AND) or eligible for AND registration.
**WIC medical documentation:** Documentation which includes the federal technical requirements to ensure a licensed health care professional authorized to write medical prescriptions under Oregon law has determined a medical condition/diagnosis which requires the use of a medical formula, nutritionals and changes to the participant’s supplemental food package. This form is a request for provision, not a prescription and it replaces prescriptions from health care providers.

**BACKGROUND**

The WIC program is federally required to use a competitive bid process to contract with formula companies to obtain significant rebates on cow’s milk-based and soy-based infant formulas. The majority of infants can thrive on any brand of formula.

To maximize the number of eligible women, infants and children served, the Oregon WIC program has a policy of “no exception” to the standard bid formulas. Other than the current standard infant bid formulas, no other standard infant formulas are allowed.

**PROCEDURE**

**Information for pregnant participants**

1.0 Inform pregnant participants who choose not to breastfeed their infants that the bid cow’s milk-based formula is available through WIC.

   1.1. Provide anticipatory guidance to pregnant participants on feeding their full-term baby. See the “Oregon WIC Training: Breastfeeding Module” for more information.

**Bid cow’s milk-based formula**

2.0 For full-term formula fed infants, provide the bid cow’s milk-based formula as the first choice.

**Bid soy-based formula**

3.0 Assign the bid soy-based formula as a first choice for the few specific purposes identified below.

   3.1. Full term infants in vegetarian families in which animal protein formulas are not desired (vegan).

   3.2. Infants with galactosemia and hereditary lactase deficiency (an extremely rare condition).

   3.3. According to the American Academy of Pediatrics (AAP), soy-based formulas:

       • Are not for feeding of premature infants who weigh less than 1800 grams.

       • Have no proven value in the prevention or management of infantile colic.

       • Have no proven value in the prevention of atopic disease in healthy or high-risk infants.

   3.4. Soy-based formulas should not be given to infants with documented cow’s milk allergy or enterocolitis, since these infants may be sensitive to soy-based formula as well. The AAP’s current recommendation is to use hydrolyzed protein formulas or elemental amino-acid based formulas in these instances rather than soy formula.
Medical formulas

4.0 Medical formulas which are approved by USDA for use by WIC participants and are included in the Oregon WIC formulary can be issued with medical documentation. See ♦️ 760—Medical Formulas for more information on medical formula issuance.

Infant formulas issued to children

5.0 Bid infant formulas and medical formulas may be issued to children over the age of 12 months for certain medical conditions such as prematurity or continued intolerance to cow’s milk protein. Contact your nutrition consultant for assignment of an infant formula to a child, 24 months or older.

5.1. All formulas issued to a child over the age of 12 months must have a valid medical documentation form from a medical provider. See ♦️ 760—Medical Formulas and ♦️ 765—Medical Documentation, for required medical documentation and documentation in TWIST.

Coordination with hospitals

6.0 State and local WIC staff shall work with local hospitals to promote and support breastfeeding. For those infants who are not breastfed, WIC can work with hospitals to use the WIC bid formulas to avoid infants having to change formulas in the early postpartum period.

Transition to bid formula

7.0 If a full-term infant enters the WIC program using a non-bid formula, counsel the parent or caretaker on how to transition the infant to a bid formula.

7.1. Take a formula history and decide whether the bid cow’s milk-based formula is appropriate. See ¶2.0 and ¶3.0 of this policy.

7.2. Provide instructions on blending new and old formulas to ease the infant through the transition. Refer to Oregon WIC Infant Formula module for more information.

7.3. Inform the parent or caretaker of the possible results of switching formulas. For example, there may be a change in feeding frequency or stool type.

7.4. Enroll the infant in the WIC program and issue benefits for the appropriate bid formula.

Description of bid formulas

8.0 The table below lists the current bid cow’s milk-based and soy-based standard infant formulas.

<table>
<thead>
<tr>
<th>BID FORMULAS</th>
<th>DESCRIPTIONS</th>
</tr>
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<tbody>
<tr>
<td>Similac® Advance® Infant Formula (Abbott)</td>
<td>Iron fortified cow’s milk-based, whey, and casein CARBOHYDRATE: 100% Lactose Contains prebiotic Galactooligosaccharide (GOS)*</td>
</tr>
<tr>
<td></td>
<td>FAT: High oleic safflower, soy, and coconut oils, DHA/ARA</td>
</tr>
</tbody>
</table>

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**Similac® Soy Isomil®** (Abbott)  
Iron-fortified, milk-free, lactose free, soy-based formula. Soy Protein Isolate, L-Methionine  
**CARBOHYDRATE:** corn syrup solids  
**FAT:** High Oleic Safflower, soy, coconut oils, DHA

### BID MEDICAL FORMULAS

**Similac® For Spit-Up** (Abbott)  
Iron fortified, cow’s milk-based, thickened formula for mild reflux, Milk protein isolate  
**CARBOHYDRATE:** corn syrup, rice starch, sucrose  
**FAT:** high oleic safflower oil, soy oil, coconut oils, DHA/ARA  
Indication for use: This formula is indicated for infants with mild reflux where a thickened formula product is indicated. This formula should not be given to preterm infants.  
**Not** for the premature infant.  
Requires medical documentation.

**Similac® Sensitive** (Abbott)  
Iron fortified, cow’s milk based, low lactose formula  
**CARBOHYDRATE:** corn syrup, sucrose  
**FAT:** High oleic safflower oil, soy oil, coconut oil, DHA  
Requires medical documentation.

**Similac® Total Comfort** (Abbott)  
Iron fortified, cow’s milk based, partially hydrolyzed whey protein, low lactose  
**CARBOHYDRATE:** maltodextrin, sucrose  
**FAT:** High oleic safflower oil, soy oil, coconut oil, DHA  
Requires medical documentation.

**Formula intolerance**

9.0 If an infant is unable to tolerate the cow’s milk-based or soy-based bid formulas, consult your local program’s WIC nutritionist and coordinate care with the infant’s medical provider to determine an appropriate WIC-approved medical formula.

**REFERENCES**


If you need this in large print or an alternate format, please call 971-673-0040.
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POLICY HISTORY

<table>
<thead>
<tr>
<th>Date</th>
<th>* Revised, Reviewed, Released</th>
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<tbody>
<tr>
<td>11/7/2012</td>
<td>Released</td>
</tr>
<tr>
<td>10/13/2016</td>
<td>Released</td>
</tr>
<tr>
<td>1/4/2019</td>
<td>Released</td>
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The date located at the top of the policy is the date of the most recent release. Policies are to be implemented on release date and will become compliance findings 6 months from the release date.

*Released: Significant changes made to policy. Release notes can be found in the corresponding document on the Policy and Procedure Manual page.

Reviewed: The writer looked at this policy to make sure it was still accurate. Formatting changes may have occurred.

Revised: Minor edits or formatting has occurred without need for release. USDA has accepted a policy and watermark is reviewed.

Date of Origin: Date policy was initially released.
## APPENDIX A

### Bid Infant Formula: Contact Summary

<table>
<thead>
<tr>
<th>Type of Contact</th>
<th>Contact Information: Abbott Laboratories</th>
</tr>
</thead>
<tbody>
<tr>
<td>Company Name</td>
<td>Abbott Nutrition, Abbott Laboratories</td>
</tr>
<tr>
<td></td>
<td>Columbus, OH</td>
</tr>
<tr>
<td></td>
<td><a href="http://www.abbottnutrition.com">http://www.abbottnutrition.com</a></td>
</tr>
<tr>
<td>For general product and formula nutrient information</td>
<td>1-800-227-5767</td>
</tr>
<tr>
<td></td>
<td>Hours: Monday through Friday, 8:30 a.m. to 5 p.m. EST</td>
</tr>
<tr>
<td>Product finder</td>
<td>Go to website to find location of a store that carries a particular Abbott product:</td>
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</tbody>
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