

Caseload Reports:

Projected Individual Appointment Requests Report

What this report tells you:

Shows the appointment requests for future months – or in other words, the number of participants who will need individual appointments in each future month.

Why use this report:

Use the report to estimate how many of each type of appointment slots are needed for future months.

How to run this report:

Appointment Scheduler- Outputs. Enter the month and year. Can filter for each clinic site.

When to run this report:

Before planning future appointment schedules.

